

## VOTE SUMMARY REPORT

Date range covered : 05/01/2026 to 05/31/2026

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): ALL INSTITUTION ACCOUNTS

### Agnico Eagle Mines Limited

**Meeting Date:** 05/01/2026      **Country:** Canada      **Ticker:** AEM  
**Record Date:** 03/13/2026      **Meeting Type:** Annual/Special

**Primary Security ID:** 008474108

**Shares Voted:** 43,536

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leona Aglukkaq	Mgmt	For	For	For
1.2	Elect Director Ammar Al-Joundi	Mgmt	For	For	For
1.3	Elect Director Sean Boyd	Mgmt	For	For	For
1.4	Elect Director Martine A. Celej	Mgmt	For	For	For
1.5	Elect Director Jonathan Gill	Mgmt	For	For	For
1.6	Elect Director Peter Grosskopf	Mgmt	For	For	For
1.7	Elect Director Elizabeth Lewis-Gray	Mgmt	For	For	For
1.8	Elect Director Deborah McCombe	Mgmt	For	For	For
1.9	Elect Director Jeffrey Parr	Mgmt	For	For	For
1.10	Elect Director J. Merfyn Roberts	Mgmt	For	For	For
1.11	Elect Director Jamie C. Sokalsky	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### Pearson Plc

**Meeting Date:** 05/01/2026      **Country:** United Kingdom      **Ticker:** PSON  
**Record Date:** 04/29/2026      **Meeting Type:** Annual

**Primary Security ID:** G69651100

**Shares Voted:** 58,907

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For

## Pearson Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Elect Arden Hoffman as Director	Mgmt	For	For	For
4	Elect Costis Maglaras as Director	Mgmt	For	For	For
5	Elect Simon Robson as Director	Mgmt	For	For	For
6	Re-elect Omar Abbosh as Director	Mgmt	For	For	For
7	Re-elect Sherry Coutu as Director	Mgmt	For	For	For
8	Re-elect Alison Dolan as Director	Mgmt	For	For	For
9	Re-elect Alex Hardiman as Director	Mgmt	For	For	For
10	Re-elect Sally Johnson as Director	Mgmt	For	For	For
11	Re-elect Omid Kordestani as Director	Mgmt	For	For	For
12	Re-elect Esther Lee as Director	Mgmt	For	For	For
13	Re-elect Graeme Pitkethly as Director	Mgmt	For	For	For
14	Re-elect Annette Thomas as Director	Mgmt	For	For	For
15	Approve Remuneration Policy	Mgmt	For	Against	Against
16	Approve Remuneration Report	Mgmt	For	For	For
17	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For
18	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
19	Authorise Issue of Equity	Mgmt	For	For	For
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## Smurfit Westrock plc

**Meeting Date:** 05/01/2026

**Country:** Ireland

**Ticker:** SW

**Record Date:** 03/03/2026

**Meeting Type:** Annual

**Primary Security ID:** G8267P108

## Smurfit Westrock plc

Shares Voted: 9,895

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Irial Finan	Mgmt	For	For	For
1.2	Elect Director Anthony Smurfit	Mgmt	For	For	For
1.3	Elect Director Ken Bowles	Mgmt	For	For	For
1.4	Elect Director Colleen F. Arnold	Mgmt	For	For	For
1.5	Elect Director Timothy J. Bernlohr	Mgmt	For	For	For
1.6	Elect Director Carole L. Brown	Mgmt	For	For	For
1.7	Elect Director Carol Fairweather	Mgmt	For	For	For
1.8	Elect Director Mary Lynn Ferguson-McHugh	Mgmt	For	For	For
1.9	Elect Director Suzan F. Harrison	Mgmt	For	For	For
1.10	Elect Director Kaisa Hietala	Mgmt	For	For	For
1.11	Elect Director Jorgen Buhl Rasmussen	Mgmt	For	For	For
1.12	Elect Director Alan D. Wilson	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3a	Ratify KPMG as Auditors	Mgmt	For	For	For
3b	Authorize Board to Fix Remuneration of Auditors	Mgmt	For	For	For
4	Authorize Issue of Equity	Mgmt	For	For	For
5	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
6	Determine Price Range at which Company can Re-issue Treasury Shares	Mgmt	For	For	For

## Berkshire Hathaway Inc.

Meeting Date: 05/02/2026

Country: USA

Ticker: BRK.B

Record Date: 03/04/2026

Meeting Type: Annual

Primary Security ID: 084670702

Shares Voted: 26,015

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gregory E. Abel	Mgmt	For	For	For

## Berkshire Hathaway Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Howard G. Buffett	Mgmt	For	For	For
1.3	Elect Director Susan A. Buffett	Mgmt	For	For	For
1.4	Elect Director Warren E. Buffett	Mgmt	For	Withhold	Withhold
1.5	Elect Director Stephen B. Burke	Mgmt	For	Withhold	Withhold
1.6	Elect Director Kenneth I. Chenault	Mgmt	For	Withhold	Withhold
1.7	Elect Director Christopher C. Davis	Mgmt	For	For	For
1.8	Elect Director Susan L. Decker	Mgmt	For	Withhold	Withhold
1.9	Elect Director Charlotte Guyman	Mgmt	For	Withhold	Withhold
1.10	Elect Director Ajit Jain	Mgmt	For	For	For
1.11	Elect Director Thomas S. Murphy, Jr.	Mgmt	For	Withhold	Withhold
1.12	Elect Director Wallace R. Weitz	Mgmt	For	For	For
1.13	Elect Director Meryl B. Witmer	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year	One Year
4	Report on Board Oversight of Human Capital Management Across Operating Subsidiaries	SH	Against	For	For

## Cincinnati Financial Corporation

**Meeting Date:** 05/02/2026

**Country:** USA

**Ticker:** CINF

**Record Date:** 03/04/2026

**Meeting Type:** Annual

**Primary Security ID:** 172062101

**Shares Voted:** 6,108

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nancy C. Benacci	Mgmt	For	For	For
1.2	Elect Director Linda W. Clement-Holmes	Mgmt	For	For	For
1.3	Elect Director Dirk J. Debbink	Mgmt	For	For	For
1.4	Elect Director Steven J. Johnston	Mgmt	For	For	For
1.5	Elect Director Jill P. Meyer	Mgmt	For	For	For
1.6	Elect Director David P. Osborn	Mgmt	For	For	For

## Cincinnati Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Gretchen W. Schar	Mgmt	For	For	For
1.8	Elect Director Charles O. Schiff	Mgmt	For	For	For
1.9	Elect Director Douglas S. Skidmore	Mgmt	For	For	For
1.10	Elect Director Stephen M. Spray	Mgmt	For	For	For
1.11	Elect Director John F. Steele, Jr.	Mgmt	For	For	For
1.12	Elect Director Larry R. Webb	Mgmt	For	For	For
1.13	Elect Director Edward S. Wilkins	Mgmt	For	For	For
1.14	Elect Director Cheng-sheng Peter Wu	Mgmt	For	For	For
2	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 25%	Mgmt	For	For	For
3	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## Aflac Incorporated

**Meeting Date:** 05/04/2026      **Country:** USA      **Ticker:** AFL  
**Record Date:** 02/24/2026      **Meeting Type:** Annual  
**Primary Security ID:** 001055102

**Shares Voted:** 17,813

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel P. Amos	Mgmt	For	For	For
1b	Elect Director W. Paul Bowers	Mgmt	For	For	For
1c	Elect Director Arthur R. Collins	Mgmt	For	For	For
1d	Elect Director Miwako Hosoda	Mgmt	For	For	For
1e	Elect Director Michael A. Forrester	Mgmt	For	For	For
1f	Elect Director Thomas J. Kenny	Mgmt	For	For	For
1g	Elect Director Georgette D. Kiser	Mgmt	For	For	For
1h	Elect Director Karole F. Lloyd	Mgmt	For	For	For

## Aflac Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Nobuchika Mori	Mgmt	For	For	For
1j	Elect Director Joseph L. Moskowitz	Mgmt	For	For	For
1k	Elect Director Katherine T. Rohrer	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For

## Bank of America Corporation

**Meeting Date:** 05/04/2026      **Country:** USA      **Ticker:** BAC  
**Record Date:** 03/13/2026      **Meeting Type:** Annual  
**Primary Security ID:** 060505104

**Shares Voted:** 209,289

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sharon L. Allen	Mgmt	For	For	For
1b	Elect Director Jose (Joe) E. Almeida	Mgmt	For	For	For
1c	Elect Director Arnold W. Donald	Mgmt	For	For	For
1d	Elect Director Monica C. Lozano	Mgmt	For	For	For
1e	Elect Director Maria N. Martinez	Mgmt	For	For	For
1f	Elect Director Brian T. Moynihan	Mgmt	For	For	For
1g	Elect Director Lionel L. Nowell, III	Mgmt	For	For	For
1h	Elect Director Denise L. Ramos	Mgmt	For	For	For
1i	Elect Director Clayton S. Rose	Mgmt	For	For	For
1j	Elect Director Michael D. White	Mgmt	For	For	For
1k	Elect Director Thomas D. Woods	Mgmt	For	For	For
1l	Elect Director Maria T. Zuber	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Bank of America Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Require Independent Board Chair	SH	Against	For	For
5	Report on Board Oversight of Material Risks Related to Animal Welfare	SH	Against	Against	Against

## Eli Lilly and Company

Meeting Date: 05/04/2026

Country: USA

Ticker: LLY

Record Date: 02/25/2026

Meeting Type: Annual

Primary Security ID: 532457108

Shares Voted: 17,430

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Carolyn Bertozzi	Mgmt	For	For	For
1b	Elect Director William G. Kaelin, Jr.	Mgmt	For	For	For
1c	Elect Director Jon Moeller	Mgmt	For	For	For
1d	Elect Director David A. Ricks	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Declassify the Board of Directors	Mgmt	For	For	For
5	Eliminate Supermajority Vote Requirements	Mgmt	For	For	For
6	Require Independent Board Chair	SH	Against	For	For
7	Report on Lobbying Payments and Policy	SH	Against	For	For

## First Citizens BancShares, Inc.

Meeting Date: 05/04/2026

Country: USA

Ticker: FCNCA

Record Date: 03/06/2026

Meeting Type: Annual

Primary Security ID: 31946M103

Shares Voted: 212

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ellen R. Alemany	Mgmt	For	For	For

## First Citizens BancShares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Victor E. Bell, III	Mgmt	For	Withhold	Withhold
1.3	Elect Director Peter M. Bristow	Mgmt	For	For	For
1.4	Elect Director Hope H. Bryant	Mgmt	For	For	For
1.5	Elect Director Eugene Flood, Jr.	Mgmt	For	For	For
1.6	Elect Director Frank B. Holding, Jr.	Mgmt	For	For	For
1.7	Elect Director Robert R. Hoppe	Mgmt	For	For	For
1.8	Elect Director David G. Leitch	Mgmt	For	Withhold	Withhold
1.9	Elect Director Robert E. Mason, IV	Mgmt	For	Withhold	Withhold
1.10	Elect Director Diane E. Morais	Mgmt	For	For	For
1.11	Elect Director Robert T. Newcomb	Mgmt	For	Withhold	Withhold
1.12	Elect Director R. Mattox Snow, III	Mgmt	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Report on Risks of Excluding Faith-Based Employee Resource Groups	SH	Against	Against	Against

## Imperial Oil Limited

**Meeting Date:** 05/04/2026

**Country:** Canada

**Ticker:** IMO

**Record Date:** 03/05/2026

**Meeting Type:** Annual

**Primary Security ID:** 453038408

**Shares Voted:** 1,730

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Tanya T. Bryja	Mgmt	For	For	For
1B	Elect Director Sharon R. Driscoll	Mgmt	For	For	For
1C	Elect Director John N. Floren	Mgmt	For	Against	Against
1D	Elect Director Gary J. Goldberg	Mgmt	For	For	For
1E	Elect Director Neil A. Hansen	Mgmt	For	For	For
1F	Elect Director Miranda C. Hubbs	Mgmt	For	Against	Against
1G	Elect Director John R. Whelan	Mgmt	For	Against	Against

## Imperial Oil Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Magna International Inc.

**Meeting Date:** 05/04/2026      **Country:** Canada      **Ticker:** MG  
**Record Date:** 03/16/2026      **Meeting Type:** Annual  
**Primary Security ID:** 559222401

**Shares Voted:** 4,335

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Mary S. Chan	Mgmt	For	For	For
1B	Elect Director V. Peter Harder	Mgmt	For	For	For
1C	Elect Director Jan R. Hauser	Mgmt	For	For	For
1D	Elect Director Seetarama (Swamy) S. Kotagiri	Mgmt	For	For	For
1E	Elect Director Jay K. Kunkel	Mgmt	For	For	For
1F	Elect Director Robert F. MacLellan	Mgmt	For	For	For
1G	Elect Director Mary Lou Maher	Mgmt	For	For	For
1H	Elect Director William A. Ruh	Mgmt	For	For	For
1I	Elect Director Peter Sklar	Mgmt	For	For	For
1J	Elect Director Matthew Tsien	Mgmt	For	For	For
1K	Elect Director Thomas Weber	Mgmt	For	For	For
1L	Elect Director Lisa S. Westlake	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Audit Committee to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## Phoenix Financial Ltd.

**Meeting Date:** 05/04/2026      **Country:** Israel      **Ticker:** PHOE  
**Record Date:** 04/06/2026      **Meeting Type:** Special  
**Primary Security ID:** M7918D145

## Phoenix Financial Ltd.

Shares Voted: 11,952

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Grant of Options to Eyal Ben Simon, CEO	Mgmt	For	For	For
2	Approve Grant of Options to Benjamin Hagay Gabbay, Chairman	Mgmt	For	For	For
A	Vote FOR if you are a controlling shareholder or have a personal interest in one or several resolutions, as indicated in the proxy card; otherwise, vote AGAINST. You may not abstain. If you vote FOR, please provide an explanation to your account manager	Mgmt	None	Refer	Against
	Please Select Any Category Which Applies to You as a Shareholder or as a Holder of Power of Attorney	Mgmt			
B1	If you are an Interest Holder as defined in Section 1 of the Securities Law, 1968, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against
B2	If you are a Senior Officer as defined in Section 37(D) of the Securities Law, 1968, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against
B3	If you are an Institutional Investor as defined in Regulation 1 of the Supervision Financial Services Regulations 2009 or a Manager of a Joint Investment Trust Fund as defined in the Joint Investment Trust Law, 1994, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against

## The Trade Desk, Inc.

Meeting Date: 05/04/2026

Country: USA

Ticker: TTD

Record Date: 04/06/2026

Meeting Type: Annual

Primary Security ID: 88339J105

Shares Voted: 955

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeff T. Green	Mgmt	For	Withhold	Withhold
1.2	Elect Director Andrea L. Cunningham	Mgmt	For	Withhold	Withhold

## The Trade Desk, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Uber Technologies, Inc.

**Meeting Date:** 05/04/2026      **Country:** USA      **Ticker:** UBER  
**Record Date:** 03/12/2026      **Meeting Type:** Annual  
**Primary Security ID:** 90353T100

Shares Voted: 141,589

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ronald Sugar	Mgmt	For	Against	Against
1b	Elect Director Revathi Advaiti	Mgmt	For	For	For
1c	Elect Director Turqi Alnowaiser	Mgmt	For	For	For
1d	Elect Director Nikesh Arora	Mgmt	For	For	For
1e	Elect Director Ursula Burns	Mgmt	For	For	For
1f	Elect Director Robert Eckert	Mgmt	For	For	For
1g	Elect Director Amanda Ginsberg	Mgmt	For	For	For
1h	Elect Director Dara Khosrowshahi	Mgmt	For	For	For
1i	Elect Director John Thain	Mgmt	For	For	For
1j	Elect Director Alexander Wynaendts	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## UniCredit Spa

**Meeting Date:** 05/04/2026      **Country:** Italy      **Ticker:** UCG  
**Record Date:** 04/22/2026      **Meeting Type:** Extraordinary Shareholders  
**Primary Security ID:** T9T23L642

Shares Voted: 85,547

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
0010	Extraordinary Business Approve Issuance of Shares to Be Subscribed Through a Contribution in Kind Reserved to a Voluntary Public Takeover Offer for Commerzbank Aktiengesellschaft; Amend Articles Re: Article 6	Mgmt	For	For	For

American Express Company

Meeting Date: 05/05/2026 Country: USA Ticker: AXP  
 Record Date: 03/06/2026 Meeting Type: Annual  
 Primary Security ID: 025816109

Shares Voted: 17,258

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael J. Angelakis	Mgmt	For	For	For
1b	Elect Director Thomas J. Baltimore	Mgmt	For	For	For
1c	Elect Director John J. Brennan	Mgmt	For	For	For
1d	Elect Director Theodore J. Leonsis	Mgmt	For	For	For
1e	Elect Director Deborah P. Majoras	Mgmt	For	For	For
1f	Elect Director Karen L. Parkhill	Mgmt	For	For	For
1g	Elect Director Charles E. Phillips	Mgmt	For	For	For
1h	Elect Director Lynn A. Pike	Mgmt	For	For	For
1i	Elect Director Randal K. Quarles	Mgmt	For	For	For
1j	Elect Director Stephen J. Squeri	Mgmt	For	For	For
1k	Elect Director Noel Wallace	Mgmt	For	For	For
1l	Elect Director Lisa W. Wardell	Mgmt	For	For	For
1m	Elect Director Christopher D. Young	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## American Express Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Report on Coverage of Transgender Healthcare Treatments for Minors	SH	Against	Against	Against
5	Establish a Political Bias Committee	SH	Against	Against	Against

## Arch Capital Group Ltd.

**Meeting Date:** 05/05/2026

**Country:** Bermuda

**Ticker:** ACGL

**Record Date:** 03/09/2026

**Meeting Type:** Annual

**Primary Security ID:** G0450A105

**Shares Voted:** 13,088

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Francis Ebong	Mgmt	For	For	For
1b	Elect Director Eileen Mallesch	Mgmt	For	For	For
1c	Elect Director Brian S. Posner	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4a	Elect Director Brian Chen as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
4b	Elect Director Crystal Doughty as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
4c	Elect Director Matthew Dragonetti as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
4d	Elect Director Seamus Fearon as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
4e	Elect Director Jerome Halgan as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
4f	Elect Director Chris Hovey as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
4g	Elect Director Francois Morin as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For

## Arch Capital Group Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4h	Elect Director David J. Mulholland as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
4i	Elect Director Chiara Nannini as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
4j	Elect Director Maamoun Rajeh as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
4k	Elect Director William Soares as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
4l	Elect Director Alan Tiernan as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
4m	Elect Director Christine Todd as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For

## Banco de Sabadell SA

**Meeting Date:** 05/05/2026

**Country:** Spain

**Ticker:** SAB

**Record Date:** 04/30/2026

**Meeting Type:** Annual

**Primary Security ID:** E15819191

**Shares Voted:** 170,523

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Consolidated and Standalone Financial Statements and Discharge of Board	Mgmt	For	For	For
2	Approve Non-Financial Information Statement	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends	Mgmt	For	For	For
4	Approve Reduction in Share Capital via Cancellation of Shares Acquired Under the First 2026 Share Repurchase Program	Mgmt	For	For	For
5	Approve Reduction in Share Capital via Cancellation of Shares Acquired Under the Second 2026 Share Repurchase Program	Mgmt	For	For	For

## Banco de Sabadell SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6.1	Ratify Appointment of and Elect Marc Armengol Dulcet as Director	Mgmt	For	For	For
6.2	Ratify Appointment of and Elect Carlos Ventura Santamans as Director	Mgmt	For	For	For
6.3	Reelect Luis Deulofeu Fuguet as Director	Mgmt	For	For	For
6.4	Reelect Pedro Fontana Garcia as Director	Mgmt	For	For	For
6.5	Reelect George Donald Johnston III as Director	Mgmt	For	For	For
7	Authorize Increase in Capital up to 50 Percent via Issuance of Equity or Equity-Linked Securities, Excluding Preemptive Rights of up to 10 Percent	Mgmt	For	For	For
8	Authorize Issuance of Convertible Bonds, Debentures, Warrants, and Other Debt Securities up to EUR 2 Billion with Exclusion of Preemptive Rights up to 10 Percent of Capital	Mgmt	For	For	For
9	Fix Maximum Variable Compensation Ratio of Designated Group Members	Mgmt	For	For	For
10	Approve Remuneration Policy	Mgmt	For	For	For
11	Renew Appointment of KPMG Auditores as Auditor	Mgmt	For	For	For
12	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For	For
13	Advisory Vote on Remuneration Report	Mgmt	For	For	For

## Bristol-Myers Squibb Company

**Meeting Date:** 05/05/2026

**Country:** USA

**Ticker:** BMY

**Record Date:** 03/12/2026

**Meeting Type:** Annual

**Primary Security ID:** 110122108

**Shares Voted:** 278,604

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Peter J. Arduini	Mgmt	For	For	For
1B	Elect Director Deepak L. Bhatt	Mgmt	For	For	For
1C	Elect Director Christopher S. Boerner	Mgmt	For	For	For

## Bristol-Myers Squibb Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1D	Elect Director Julia A. Haller	Mgmt	For	For	For
1E	Elect Director Manuel Hidalgo Medina	Mgmt	For	For	For
1F	Elect Director Michael R. McMullen	Mgmt	For	For	For
1G	Elect Director Paula A. Price	Mgmt	For	For	For
1H	Elect Director Derica W. Rice	Mgmt	For	For	For
1I	Elect Director Theodore R. Samuels	Mgmt	For	For	For
1J	Elect Director Karen H. Vousden	Mgmt	For	For	For
1K	Elect Director Phyllis R. Yale	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
5	Require Independent Board Chair	SH	Against	For	For

## Carvana Co.

**Meeting Date:** 05/05/2026

**Country:** USA

**Ticker:** CVNA

**Record Date:** 03/10/2026

**Meeting Type:** Annual

**Primary Security ID:** 146869102

**Shares Voted:** 3,376

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael E. Maroone	Mgmt	For	Withhold	Withhold
1b	Elect Director Neha Parikh	Mgmt	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	Against	Against
4	Approve Stock Split	Mgmt	For	For	For
5	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For	For
6	Require Independent Board Chair	SH	Against	For	For

## Deutsche Post AG

**Meeting Date:** 05/05/2026

**Country:** Germany

**Ticker:** DHL

**Record Date:** 04/29/2026

**Meeting Type:** Annual

**Primary Security ID:** D19225107

**Shares Voted:** 23,245

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2025 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 1.90 per Share	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2025	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2025	Mgmt	For	For	For
5	Ratify Deloitte GmbH as Auditors for Fiscal Year 2026 and as Auditors for the Sustainability Reporting for Fiscal Year 2026	Mgmt	For	For	For
6a	Elect Rolf Boesinger to the Supervisory Board	Mgmt	For	For	For
6b	Elect Stefan Wintels to the Supervisory Board	Mgmt	For	Against	Against
7	Approve Issuance of Warrants/Bonds with Warrants Attached/Convertible Bonds without Preemptive Rights up to Aggregate Nominal Amount of EUR 2 Billion; Approve Creation of EUR 60 Million Pool of Capital to Guarantee Conversion Rights	Mgmt	For	For	For
8	Approve Hive-Down and Transfer Agreement between Deutsche Post AG and Deutsche Post AG neu	Mgmt	For	For	For
9	Change Company Name to DHL AG	Mgmt	For	For	For
10	Approve Remuneration Report	Mgmt	For	For	For
11	Approve Remuneration of Supervisory Board	Mgmt	For	For	For

## Epiroc AB

**Meeting Date:** 05/05/2026

**Country:** Sweden

**Ticker:** EPI.A

**Record Date:** 04/24/2026

**Meeting Type:** Annual

**Primary Security ID:** W25918124

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Open Meeting; Elect Chair of Meeting	Mgmt	For	For	For
2	Designate Inspector(s) of Minutes of Meeting	Mgmt			
3	Prepare and Approve List of Shareholders	Mgmt			
4	Approve Agenda of Meeting	Mgmt	For	For	For
5	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For
6	Receive Financial Statements and Statutory Reports	Mgmt			
7	Receive President's Report	Mgmt			
8a	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
8b.1	Approve Discharge of Anthea Bath	Mgmt	For	For	For
8b.2	Approve Discharge of Johan Forssell	Mgmt	For	For	For
8b.3	Approve Discharge of Helena Hedblom	Mgmt	For	For	For
8b.4	Approve Discharge of Jeane Hull	Mgmt	For	For	For
8b.5	Approve Discharge of Ronnie Leten	Mgmt	For	For	For
8b.6	Approve Discharge of Jenny Lindqvist	Mgmt	For	For	For
8b.7	Approve Discharge of Ulla Litzen	Mgmt	For	For	For
8b.8	Approve Discharge of Sigurd Mareels	Mgmt	For	For	For
8b.9	Approve Discharge of Fredric Stahl	Mgmt	For	For	For
8b.10	Approve Discharge of Kristina Kanestad	Mgmt	For	For	For
8b.11	Approve Discharge of Niclas Bergstrom	Mgmt	For	For	For
8b.12	Approve Discharge of CEO Helena Hedblom	Mgmt	For	For	For
8c	Approve Allocation of Income and Dividends of SEK 3.80 Per Share	Mgmt	For	For	For
8d	Approve Remuneration Report	Mgmt	For	For	For
9a	Determine Number of Members (10) and Deputy Members of Board (0)	Mgmt	For	For	For

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Voting Policy Rec</b>	<b>Vote Instruction</b>
9b	Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	For	For	For
10a.1	Reelect Anthea Bath as Director	Mgmt	For	For	For
10a.2	Reelect Johan Forssell as Director	Mgmt	For	Against	Against
10a.3	Reelect Helena Hedblom as Director	Mgmt	For	For	For
10a.4	Reelect Ronnie Leten as Director	Mgmt	For	Against	Against
10a.5	Reelect Jenny Lindqvist as Director	Mgmt	For	For	For
10a.6	Reelect Ulla Litzen as Director	Mgmt	For	For	For
10a.7	Reelect Sigurd Mareels as Director	Mgmt	For	For	For
10a.8	Elect Eeva Sipila as New Director	Mgmt	For	For	For
10a9	Reelect Fredric Stahl as Director	Mgmt	For	Against	Against
10a10	Elect Andrew Walker as New Director	Mgmt	For	For	For
10b	Reelect Ronnie Leten as Board Chair	Mgmt	For	Against	Against
10c	Ratify Ernst & Young as Auditors	Mgmt	For	For	For
11a	Approve Remuneration of Directors in the Amount of SEK 3.23 Million for Chair and SEK 1.02 Million for Other Directors; Approve Partly Remuneration in Synthetic Shares; Approve Remuneration for Committee Work	Mgmt	For	For	For
11b	Approve Remuneration of Auditors	Mgmt	For	For	For
12	Approve Stock Option Plan 2026 for Key Employees	Mgmt	For	For	For
13a	Approve Equity Plan Financing Through Repurchase of Class A Shares	Mgmt	For	For	For
13b	Approve Repurchase of Shares to Pay 50 Percent of Director's Remuneration in Synthetic Shares	Mgmt	For	For	For
13c	Approve Equity Plan Financing Through Transfer of Class A Shares to Participants	Mgmt	For	For	For
13d	Approve Sale of Class A Shares to Finance Director Remuneration in Synthetic Shares	Mgmt	For	For	For

## Epiroc AB

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
13e	Approve Sale of Class A Shares to Finance Stock Option Plan 2019, 2020, 2021, 2022 and 2023	Mgmt	For	For	For
14	Amend Articles Re: Annual General Meeting Announcements	Mgmt	For	For	For
15	Close Meeting	Mgmt			

## Expeditors International of Washington, Inc.

Meeting Date: 05/05/2026

Country: USA

Ticker: EXPD

Record Date: 03/10/2026

Meeting Type: Annual

Primary Security ID: 302130109

Shares Voted: 1,292

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Glenn M. Alger	Mgmt	For	For	For
1.2	Elect Director Robert "Bob" P. Carlile	Mgmt	For	For	For
1.3	Elect Director James "Jim" M. DuBois	Mgmt	For	For	For
1.4	Elect Director Mark A. Emmert	Mgmt	For	For	For
1.5	Elect Director Diane H. Gulyas	Mgmt	For	For	For
1.6	Elect Director Brandon S. Pedersen	Mgmt	For	For	For
1.7	Elect Director Liane J. Pelletier	Mgmt	For	For	For
1.8	Elect Director Olivia D. Polius	Mgmt	For	For	For
1.9	Elect Director Daniel R. Wall	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

## GE Aerospace

Meeting Date: 05/05/2026

Country: USA

Ticker: GE

Record Date: 03/09/2026

Meeting Type: Annual

Primary Security ID: 369604301

Shares Voted: 19,369

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sebastien Bazin	Mgmt	For	For	For
1b	Elect Director Margaret Billson	Mgmt	For	For	For
1c	Elect Director Wesley Bush	Mgmt	For	For	For
1d	Elect Director H. Lawrence Culp, Jr.	Mgmt	For	For	For
1e	Elect Director Thomas Enders	Mgmt	For	For	For
1f	Elect Director Isabella Goren	Mgmt	For	For	For
1g	Elect Director Thomas Horton	Mgmt	For	For	For
1h	Elect Director Catherine Lesjak	Mgmt	For	For	For
1i	Elect Director Darren McDew	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For	For
4	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
6	Provide Right to Act by Written Consent *Withdrawn Resolution*	SH			
7	Commission Third Party Assessment and Report on Human Rights Due Diligence	SH	Against	For	For

Omnicom Group Inc.

Meeting Date: 05/05/2026

Country: USA

Ticker: OMC

Record Date: 03/09/2026

Meeting Type: Annual

Primary Security ID: 681919106

Shares Voted: 10,264

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John D. Wren	Mgmt	For	For	For
1b	Elect Director Mary C. Choksi	Mgmt	For	For	For
1c	Elect Director Leonard S. Coleman, Jr.	Mgmt	For	For	For
1d	Elect Director Mark D. Gerstein	Mgmt	For	For	For

## Omnicom Group Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Ronnie S. Hawkins	Mgmt	For	For	For
1f	Elect Director Deborah J. Kissire	Mgmt	For	For	For
1g	Elect Director Philippe Krakowsky	Mgmt	For	For	For
1h	Elect Director Gracia C. Martore	Mgmt	For	For	For
1i	Elect Director Patrick Q. Moore	Mgmt	For	For	For
1j	Elect Director Patricia Salas Pineda	Mgmt	For	For	For
1k	Elect Director Linda Johnson Rice	Mgmt	For	For	For
1l	Elect Director Cassandra Santos	Mgmt	For	For	For
1m	Elect Director Valerie M. Williams	Mgmt	For	For	For
1n	Elect Director E. Lee Wyatt, Jr.	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

## SAP SE

**Meeting Date:** 05/05/2026

**Country:** Germany

**Ticker:** SAP

**Record Date:** 04/13/2026

**Meeting Type:** Annual

**Primary Security ID:** D66992104

**Shares Voted:** 35,199

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2025 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 2.50 per Share	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2025	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2025	Mgmt	For	For	For
5.1	Ratify BDO AG as Auditors for Fiscal Year 2026	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5.2	Appoint BDO AG as Auditor for Sustainability Reporting for Fiscal Year 2026	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	For	For
7	Approve Issuance of Warrants/Bonds with Warrants Attached/Convertible Bonds without Preemptive Rights up to Aggregate Nominal Amount of EUR 10 Billion; Approve Creation of EUR 100 Million Pool of Capital to Guarantee Conversion Rights	Mgmt	For	For	For
8.1	Elect Pekka Ala-Pietila to the Supervisory Board	Mgmt	For	Against	Against
8.2	Elect Rouven Westphal to the Supervisory Board	Mgmt	For	For	For
8.3	Elect Rene Obermann to the Supervisory Board	Mgmt	For	For	For
8.4	Elect Michael Gregoire to the Supervisory Board	Mgmt	For	For	For
9	Amend Articles Re: Electronic Securities	Mgmt	For	For	For

## Suncor Energy Inc.

Meeting Date: 05/05/2026

Country: Canada

Ticker: SU

Record Date: 03/13/2026

Meeting Type: Annual

Primary Security ID: 867224107

Shares Voted: 25,274

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ian R. Ashby	Mgmt	For	For	For
1.2	Elect Director Russell K. Girling	Mgmt	For	Against	Against
1.3	Elect Director Jean Paul (JP) Gladu	Mgmt	For	For	For
1.4	Elect Director Richard M. Kruger	Mgmt	For	For	For
1.5	Elect Director Jennifer R. Kneale	Mgmt	For	For	For
1.6	Elect Director Brian P. MacDonald	Mgmt	For	For	For
1.7	Elect Director Lorraine Mitchelmore	Mgmt	For	Against	Against
1.8	Elect Director Jane L. Peverett	Mgmt	For	For	For
1.9	Elect Director Christopher R. Seasons	Mgmt	For	For	For

## Suncor Energy Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director M. Jacqueline Sheppard	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
4	SP 1: Report on Sustainability	SH	Against	For	For

## The Hershey Company

**Meeting Date:** 05/05/2026      **Country:** USA      **Ticker:** HSY  
**Record Date:** 03/06/2026      **Meeting Type:** Annual  
**Primary Security ID:** 427866108

**Shares Voted:** 3,257

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Christopher W. Brandt	Mgmt	For	For	For
1b	Elect Director Timothy W. Curoe	Mgmt	For	Against	Against
1c	Elect Director Huong Maria T. Kraus	Mgmt	For	Against	Against
1d	Elect Director Deirdre A. Mahlan	Mgmt	For	Against	Against
1e	Elect Director Barry J. Nalebuff	Mgmt	For	For	For
1f	Elect Director Kevin M. Ozan	Mgmt	For	For	For
1g	Elect Director Guy Persaud	Mgmt	For	For	For
1h	Elect Director Marie Quintero-Johnson	Mgmt	For	For	For
1i	Elect Director Cordel Robbin-Coker	Mgmt	For	For	For
1j	Elect Director Harold Singleton, III	Mgmt	For	Against	Against
1k	Elect Director Kirk Tanner	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Tyler Technologies, Inc.

Meeting Date: 05/05/2026

Country: USA

Ticker: TYL

Record Date: 03/13/2026

Meeting Type: Annual

Primary Security ID: 902252105

Shares Voted: 456

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Glenn A. Carter	Mgmt	For	For	For
1.2	Elect Director Margot L. Carter	Mgmt	For	For	For
1.3	Elect Director Brenda A. Cline	Mgmt	For	For	For
1.4	Elect Director Ronnie D. Hawkins, Jr.	Mgmt	For	For	For
1.5	Elect Director Cecil W. Jones	Mgmt	For	For	For
1.6	Elect Director H. Lynn Moore, Jr.	Mgmt	For	For	For
1.7	Elect Director Daniel M. Pope	Mgmt	For	For	For
1.8	Elect Director Andrew D. Teed	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Report on Political Contributions	SH	Against	For	For

## argenx SE

Meeting Date: 05/06/2026

Country: Netherlands

Ticker: ARGX

Record Date: 04/08/2026

Meeting Type: Annual

Primary Security ID: N0610Q109

Shares Voted: 27

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1.	Open Meeting	Mgmt			
2.	Receive Report of Management Board (Non-Voting)	Mgmt			
3.	Approve Remuneration Report	Mgmt	For	For	For
4.a.	Discuss Annual Report for FY 2025	Mgmt			
4.b.	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For

## argenx SE

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.c.	Discussion on Company's Corporate Governance Structure	Mgmt			
4.d.	Approve Allocation of Income to the Retained Earnings of the Company	Mgmt	For	For	For
4.e.	Approve Discharge of Executive Directors	Mgmt	For	For	For
4.f.	Approve Discharge of Non-Executive Directors	Mgmt	For	For	For
5.	Elect Karen Massey as Executive Director	Mgmt	For	For	For
6.	Elect Tim Van Hauwermeiren as Non-Executive Director	Mgmt	For	For	For
7.	Reelect Ana Cespedes as Non-Executive Director	Mgmt	For	For	For
8.	Reelect Camilla Sylvest as Non-Executive Director	Mgmt	For	For	For
9.	Reelect Pamela Klein as Non-Executive Director	Mgmt	For	For	For
10.	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital and Limit/Exclude Preemptive Rights	Mgmt	For	For	For
11.	Ratify Ernst & Young Accountants LLP as Auditors	Mgmt	For	For	For
12.	Other Business (Non-Voting)	Mgmt			
13.	Close Meeting	Mgmt			

## Aviva Plc

**Meeting Date:** 05/06/2026

**Country:** United Kingdom

**Ticker:** AV

**Record Date:** 05/01/2026

**Meeting Type:** Annual

**Primary Security ID:** G0683Q158

**Shares Voted:** 87,878

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Remuneration Policy	Mgmt	For	For	For
4	Approve Annual Bonus Plan	Mgmt	For	For	For
5	Approve Long-Term Incentive Plan	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Approve Climate-Related Financial Disclosures	Mgmt	For	Against	Against
7	Approve Final Dividend	Mgmt	For	For	For
8	Re-elect George Culmer as Director	Mgmt	For	For	For
9	Re-elect Amanda Blanc as Director	Mgmt	For	For	For
10	Re-elect Charlotte Jones as Director	Mgmt	For	For	For
11	Re-elect Cheryl Agius as Director	Mgmt	For	For	For
12	Re-elect Andrea Blance as Director	Mgmt	For	For	For
13	Re-elect Ian Clark as Director	Mgmt	For	For	For
14	Re-elect Patrick Flynn as Director	Mgmt	For	For	For
15	Re-elect Shonaid Jemmett-Page as Director	Mgmt	For	For	For
16	Re-elect Mohit Joshi as Director	Mgmt	For	For	For
17	Re-elect Pippa Lambert as Director	Mgmt	For	For	For
18	Re-elect Jim McConville as Director	Mgmt	For	For	For
19	Re-elect Michael Mire as Director	Mgmt	For	For	For
20	Re-elect Neil Morrison as Director	Mgmt	For	For	For
21	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For
22	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
23	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
24	Authorise Issue of Equity	Mgmt	For	For	For
25	Authorise Issue of Equity in Relation to Any Issuance of SII Instruments	Mgmt	For	For	For
26	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
27	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
28	Adopt New Articles of Association	Mgmt	For	For	For
29	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## Brown & Brown, Inc.

Meeting Date: 05/06/2026

Country: USA

Ticker: BRO

Record Date: 03/02/2026

Meeting Type: Annual

Primary Security ID: 115236101

Shares Voted: 5,152

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Hyatt Brown	Mgmt	For	For	For
1.2	Elect Director J. Powell Brown	Mgmt	For	For	For
1.3	Elect Director Lawrence L. Gellerstedt, III	Mgmt	For	For	For
1.4	Elect Director Theodore J. Hoepner	Mgmt	For	For	For
1.5	Elect Director James S. Hunt	Mgmt	For	For	For
1.6	Elect Director Toni Jennings	Mgmt	For	For	For
1.7	Elect Director Joia M. Johnson	Mgmt	For	For	For
1.8	Elect Director Paul J. Krump	Mgmt	For	For	For
1.9	Elect Director Timothy R.M. Main	Mgmt	For	For	For
1.10	Elect Director Bronislaw E. Masojada	Mgmt	For	For	For
1.11	Elect Director Jaymin B. Patel	Mgmt	For	For	For
1.12	Elect Director H. Palmer Proctor, Jr.	Mgmt	For	Withhold	Withhold
1.13	Elect Director Wendell S. Reilly	Mgmt	For	For	For
1.14	Elect Director Kathleen A. Savio	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For

## Cenovus Energy Inc.

Meeting Date: 05/06/2026

Country: Canada

Ticker: CVE

Record Date: 03/10/2026

Meeting Type: Annual

Primary Security ID: 15135U109

Shares Voted: 33,969

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Cenovus Energy Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.1	Elect Director Stephen E. Bradley	Mgmt	For	For	For
2.2	Elect Director Keith M. Casey	Mgmt	For	For	For
2.3	Elect Director Michael J. Crothers	Mgmt	For	For	For
2.4	Elect Director James D. Girgulis	Mgmt	For	For	For
2.5	Elect Director Jane E. Kinney	Mgmt	For	For	For
2.6	Elect Director Eva L. Kwok	Mgmt	For	For	For
2.7	Elect Director Melanie A. Little	Mgmt	For	For	For
2.8	Elect Director Richard J. Marcogliese	Mgmt	For	Against	Against
2.9	Elect Director Chana L. Martineau	Mgmt	For	For	For
2.10	Elect Director Jonathan M. McKenzie	Mgmt	For	For	For
2.11	Elect Director Claude Mongeau	Mgmt	For	For	For
2.12	Elect Director Alexander J. Pourbaix	Mgmt	For	For	For
2.13	Elect Director Frank J. Sixt	Mgmt	For	For	For
2.14	Elect Director Rhonda I. Zygocki	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## Enbridge Inc.

**Meeting Date:** 05/06/2026

**Country:** Canada

**Ticker:** ENB

**Record Date:** 03/09/2026

**Meeting Type:** Annual

**Primary Security ID:** 29250N105

**Shares Voted:** 171,416

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director M.M. (Mike) Ashar	Mgmt	For	For	For
1.2	Elect Director Gaurdie E. Banister	Mgmt	For	For	For
1.3	Elect Director Susan M. Cunningham	Mgmt	For	For	For
1.4	Elect Director Gregory L. Ebel	Mgmt	For	For	For
1.5	Elect Director Jason B. Few	Mgmt	For	For	For
1.6	Elect Director Douglas L. Foshee	Mgmt	For	For	For

## Enbridge Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Theresa B.Y. Jang	Mgmt	For	For	For
1.8	Elect Director Teresa S. Madden	Mgmt	For	For	For
1.9	Elect Director Manjit Minhas	Mgmt	For	For	For
1.10	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.11	Elect Director S. Jane Rowe	Mgmt	For	For	For
1.12	Elect Director Steven W. Williams	Mgmt	For	Against	Against
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	For	For	For

## Eversource Energy

**Meeting Date:** 05/06/2026      **Country:** USA      **Ticker:** ES  
**Record Date:** 03/11/2026      **Meeting Type:** Annual  
**Primary Security ID:** 30040W108

Shares Voted: 112,165

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cotton M. Cleveland	Mgmt	For	For	For
1.2	Elect Director Linda Dorcena Forry	Mgmt	For	For	For
1.3	Elect Director Gregory M. Jones	Mgmt	For	For	For
1.4	Elect Director Loretta D. Keane	Mgmt	For	For	For
1.5	Elect Director John Y. Kim	Mgmt	For	For	For
1.6	Elect Director David H. Long	Mgmt	For	For	For
1.7	Elect Director Warren Robert Mudge	Mgmt	For	For	For
1.8	Elect Director Joseph R. Nolan, Jr.	Mgmt	For	For	For
1.9	Elect Director Daniel J. Nova	Mgmt	For	For	For
1.10	Elect Director Frederica M. Williams	Mgmt	For	For	For

## Eversource Energy

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For

## Hannover Rueck SE

**Meeting Date:** 05/06/2026

**Country:** Germany

**Ticker:** HNR1

**Record Date:** 04/29/2026

**Meeting Type:** Annual

**Primary Security ID:** D3015J135

**Shares Voted:** 1,899

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2025 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 12.50 per Share	Mgmt	For	For	For
3a	Approve Discharge of Management Board Member Jean-Jacques Henchoz (Chairman until March 31, 2025) for Fiscal Year 2025	Mgmt	For	For	For
3b	Approve Discharge of Management Board Member Clemens Jungsthoefel (Chairman from April 1, 2025) for Fiscal Year 2025	Mgmt	For	For	For
3c	Approve Discharge of Management Board Member Sven Althoff for Fiscal Year 2025	Mgmt	For	For	For
3d	Approve Discharge of Management Board Member Claude Chevre for Fiscal Year 2025	Mgmt	For	For	For
3e	Approve Discharge of Management Board Member Christian Hermelingmeier (from April 1, 2025) for Fiscal Year 2025	Mgmt	For	For	For
3f	Approve Discharge of Management Board Member Brona Magee for Fiscal Year 2025	Mgmt	For	For	For

# Hannover Rueck SE

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3g	Approve Discharge of Management Board Member Sharon Ooi for Fiscal Year 2025	Mgmt	For	For	For
3h	Approve Discharge of Management Board Member Silke Sehm for Fiscal Year 2025	Mgmt	For	For	For
3i	Approve Discharge of Management Board Member Thorsten Steinmann for Fiscal Year 2025	Mgmt	For	For	For
4a	Approve Discharge of Supervisory Board Member Torsten Leue for Fiscal Year 2025	Mgmt	For	For	For
4b	Approve Discharge of Supervisory Board Member Herbert Haas for Fiscal Year 2025	Mgmt	For	For	For
4c	Approve Discharge of Supervisory Board Member Ilka Hundeshagen for Fiscal Year 2025	Mgmt	For	For	For
4d	Approve Discharge of Supervisory Board Member Timo Kaufmann for Fiscal Year 2025	Mgmt	For	For	For
4e	Approve Discharge of Supervisory Board Member Harald Kayser for Fiscal Year 2025	Mgmt	For	For	For
4f	Approve Discharge of Supervisory Board Member Sibylle Kempff for Fiscal Year 2025	Mgmt	For	For	For
4g	Approve Discharge of Supervisory Board Member Alena Kouba for Fiscal Year 2025	Mgmt	For	For	For
4h	Approve Discharge of Supervisory Board Member Ursula Lipowsky for Fiscal Year 2025	Mgmt	For	For	For
4i	Approve Discharge of Supervisory Board Member Michael Ollmann for Fiscal Year 2025	Mgmt	For	For	For
5.1	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2026 and for the Review of the Interim Financial Statements for Fiscal Year 2026 and First Quarter of Fiscal Year 2027	Mgmt	For	For	For

## Hannover Rueck SE

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5.2	Appoint PricewaterhouseCoopers GmbH as Auditor for Sustainability Reporting for Fiscal Year 2026	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	For	For
7	Approve Issuance of Warrants/Bonds with Warrants Attached/Convertible Bonds without Preemptive Rights up to Aggregate Nominal Amount of EUR 4 Billion; Approve Creation of EUR 24.1 Million Pool of Capital to Guarantee Conversion Rights	Mgmt	For	For	For
8	Approve Creation of EUR 24.1 Million Pool of Authorized Capital with or without Exclusion of Preemptive Rights	Mgmt	For	For	For
9	Approve Creation of EUR 1 Million Pool of Authorized Capital 2026 for Employee Stock Purchase Plan	Mgmt	For	For	For

## Intact Financial Corporation

**Meeting Date:** 05/06/2026

**Country:** Canada

**Ticker:** IFC

**Record Date:** 03/13/2026

**Meeting Type:** Annual

**Primary Security ID:** 45823T106

**Shares Voted:** 4,019

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	For	For	For
1.2	Elect Director Thomas E. Flynn	Mgmt	For	For	For
1.3	Elect Director Michael Katchen	Mgmt	For	For	For
1.4	Elect Director Stephani E. Kingsmill	Mgmt	For	For	For
1.5	Elect Director Jane E. Kinney	Mgmt	For	For	For
1.6	Elect Director Robert G. Leary	Mgmt	For	For	For
1.7	Elect Director T. Michael Miller	Mgmt	For	For	For
1.8	Elect Director Sylvie Paquette	Mgmt	For	For	For
1.9	Elect Director Stuart J. Russell	Mgmt	For	For	For
1.10	Elect Director Indira V. Samarasekera	Mgmt	For	For	For
1.11	Elect Director Frederick Singer	Mgmt	For	For	For

## Intact Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.12	Elect Director Carolyn A. Wilkins	Mgmt	For	For	For
1.13	Elect Director William L. Young	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Re-approve Shareholder Rights Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against

## Kuehne + Nagel International AG

Meeting Date: 05/06/2026

Country: Switzerland

Ticker: KNIN

Record Date:

Meeting Type: Annual

Primary Security ID: H4673L145

Shares Voted: 9,586

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Allocation of Income and Dividends of CHF 6.00 per Share	Mgmt	For	For	For
3	Approve Discharge of Board and Senior Management	Mgmt	For	For	For
4.1a	Reelect Anne-Catherine Berner as Director	Mgmt	For	For	For
4.1b	Reelect Dominik Buergy as Director	Mgmt	For	For	For
4.1c	Reelect Dominik de Daniel as Director	Mgmt	For	Against	Against
4.1d	Reelect Karl Gernandt as Director	Mgmt	For	Against	Against
4.1e	Reelect Klaus-Michael Kuehne as Director	Mgmt	For	For	For
4.1f	Reelect Tobias Staehelin as Director	Mgmt	For	For	For
4.1g	Reelect Hauke Stars as Director	Mgmt	For	For	For
4.1h	Reelect Joerg Wolle as Director	Mgmt	For	For	For
4.2	Reelect Joerg Wolle as Board Chair	Mgmt	For	For	For
4.3a	Reappoint Karl Gernandt as Member of the Compensation Committee	Mgmt	For	Against	Against

## Kuehne + Nagel International AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.3b	Reappoint Tobias Staehelin as Member of the Compensation Committee	Mgmt	For	For	For
4.3c	Reappoint Hauke Stars as Member of the Compensation Committee	Mgmt	For	For	For
4.4	Designate Stefan Mangold as Independent Proxy	Mgmt	For	For	For
4.5	Ratify KPMG AG as Auditors	Mgmt	For	For	For
5	Approve Sustainability Report	Mgmt	For	For	For
6	Approve Remuneration Report (Non-Binding)	Mgmt	For	Against	Against
7.1	Approve Remuneration of Directors in the Amount of CHF 5.5 Million	Mgmt	For	For	For
7.2	Approve Remuneration of Executive Committee in the Amount of CHF 30 Million	Mgmt	For	Against	Against
8	Transact Other Business (Voting)	Mgmt	For	Against	Against

## Kuehne + Nagel International AG

**Meeting Date:** 05/06/2026

**Country:** Switzerland

**Ticker:** KNIN

**Record Date:**

**Meeting Type:** Annual

**Primary Security ID:** H4673L145

**Shares Voted:** 267

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Share Re-registration Consent	Mgmt	For	For	For

## Nutrien Ltd.

**Meeting Date:** 05/06/2026

**Country:** Canada

**Ticker:** NTR

**Record Date:** 03/18/2026

**Meeting Type:** Annual

**Primary Security ID:** 67077M108

**Shares Voted:** 102,289

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher M. Burley	Mgmt	For	For	For
1.2	Elect Director Maura J. Clark	Mgmt	For	For	For
1.3	Elect Director Russell K. Girling	Mgmt	For	For	For

## Nutrien Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Michael J. Hennigan	Mgmt	For	For	For
1.5	Elect Director Miranda C. Hubbs	Mgmt	For	For	For
1.6	Elect Director Raj S. Kushwaha	Mgmt	For	For	For
1.7	Elect Director Consuelo E. Madere	Mgmt	For	For	For
1.8	Elect Director Keith G. Martell	Mgmt	For	For	For
1.9	Elect Director Aaron W. Regent	Mgmt	For	For	For
1.10	Elect Director Ken A. Seitz	Mgmt	For	For	For
1.11	Elect Director Nelson L. C. Silva	Mgmt	For	For	For
1.12	Elect Director Carolyn M. Tastad	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## Public Storage

**Meeting Date:** 05/06/2026

**Country:** USA

**Ticker:** PSA

**Record Date:** 03/02/2026

**Meeting Type:** Annual

**Primary Security ID:** 74460D109

**Shares Voted:** 13,509

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Shankh S. Mitra	Mgmt	For	Against	Against
1b	Elect Director H. Thomas Boyle	Mgmt	For	For	For
1c	Elect Director Tamara Hughes Gustavson	Mgmt	For	For	For
1d	Elect Director Ronald L. Havner, Jr.	Mgmt	For	For	For
1e	Elect Director Maria R. Hawthorne	Mgmt	For	For	For
1f	Elect Director Rebecca Owen	Mgmt	For	For	For
1g	Elect Director Luke Petherbridge	Mgmt	For	For	For
1h	Elect Director Kristy M. Pipes	Mgmt	For	For	For
1i	Elect Director Avedick B. Poladian	Mgmt	For	For	For
1j	Elect Director Tariq M. Shaukat	Mgmt	For	For	For
1k	Elect Director Ronald P. Spogli	Mgmt	For	For	For

## Public Storage

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1l	Elect Director Paul S. Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## Regions Financial Corporation

**Meeting Date:** 05/06/2026      **Country:** USA      **Ticker:** RF  
**Record Date:** 03/10/2026      **Meeting Type:** Annual  
**Primary Security ID:** 7591EP100

Shares Voted: 24,725

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark A. Crosswhite	Mgmt	For	For	For
1b	Elect Director Noopur Davis	Mgmt	For	For	For
1c	Elect Director Zhanna Golodryga	Mgmt	For	For	For
1d	Elect Director J. Thomas Hill	Mgmt	For	For	For
1e	Elect Director Roger W. Jenkins	Mgmt	For	For	For
1f	Elect Director Joia M. Johnson	Mgmt	For	For	For
1g	Elect Director Ruth Ann Marshall	Mgmt	For	For	For
1h	Elect Director Alison S. Rand	Mgmt	For	For	For
1i	Elect Director William C. Rhodes, III	Mgmt	For	For	For
1j	Elect Director Lee J. Styslinger, III	Mgmt	For	For	For
1k	Elect Director José S. Suquet	Mgmt	For	For	For
1l	Elect Director John M. Turner, Jr.	Mgmt	For	For	For
1m	Elect Director Timothy Vines	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Eliminate Supermajority Vote Requirements	Mgmt	For	For	For
5	Eliminate Supermajority Vote Requirement for Certain Business Combinations	Mgmt	For	For	For

## Regions Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For	For
7	Amend Certificate of Incorporation to Implement Other Miscellaneous Changes	Mgmt	For	For	For
8	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

## Steel Dynamics, Inc.

**Meeting Date:** 05/06/2026      **Country:** USA      **Ticker:** STLD  
**Record Date:** 03/16/2026      **Meeting Type:** Annual  
**Primary Security ID:** 858119100

**Shares Voted:** 31,627

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Mark D. Millett	Mgmt	For	For	For
1B	Elect Director Sheree L. Bargabos	Mgmt	For	For	For
1C	Elect Director Kenneth W. Cornew	Mgmt	For	For	For
1D	Elect Director Traci M. Dolan	Mgmt	For	For	For
1E	Elect Director Jennifer L. Hamann	Mgmt	For	For	For
1F	Elect Director Bradley S. Seaman	Mgmt	For	For	For
1G	Elect Director Luis M. Sierra	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Report on Political Contributions	SH	Against	For	For

## Stryker Corporation

**Meeting Date:** 05/06/2026      **Country:** USA      **Ticker:** SYK  
**Record Date:** 03/09/2026      **Meeting Type:** Annual  
**Primary Security ID:** 863667101

## Stryker Corporation

Shares Voted: 9,586

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mary K. Brainerd	Mgmt	For	For	For
1b	Elect Director Giovanni Caforio	Mgmt	For	For	For
1c	Elect Director Kevin A. Lobo	Mgmt	For	For	For
1d	Elect Director Emmanuel P. Maceda	Mgmt	For	Against	Against
1e	Elect Director Sherilyn S. McCoy	Mgmt	For	For	For
1f	Elect Director Rachel M. Ruggeri	Mgmt	For	For	For
1g	Elect Director Andrew K. Silvernail	Mgmt	For	For	For
1h	Elect Director Lisa M. Skeete Tatum	Mgmt	For	For	For
1i	Elect Director Ronda E. Stryker	Mgmt	For	For	For
1j	Elect Director Rajeev Suri	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Sun Life Financial Inc.

Meeting Date: 05/06/2026

Country: Canada

Ticker: SLF

Record Date: 03/13/2026

Meeting Type: Annual/Special

Primary Security ID: 866796105

Shares Voted: 17,858

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Deepak Chopra	Mgmt	For	For	For
1.2	Elect Director Stephanie L. Coyles	Mgmt	For	For	For
1.3	Elect Director Patrick P. F. Cronin	Mgmt	For	For	For
1.4	Elect Director Ashok K. Gupta	Mgmt	For	For	For
1.5	Elect Director David H. Y. Ho	Mgmt	For	For	For
1.6	Elect Director Laurie G. Hylton	Mgmt	For	For	For
1.7	Elect Director Stacey A. Madge	Mgmt	For	For	For
1.8	Elect Director Helen M. Mallovy Hicks	Mgmt	For	For	For

## Sun Life Financial Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Marcia Moffat	Mgmt	For	For	For
1.10	Elect Director Marie-Lucie Morin	Mgmt	For	For	For
1.11	Elect Director Joseph M. Natale	Mgmt	For	For	For
1.12	Elect Director Scott F. Powers	Mgmt	For	For	For
1.13	Elect Director Kevin D. Strain	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Stock Option Plan	Mgmt	For	For	For

## Swedish Orphan Biovitrum AB

**Meeting Date:** 05/06/2026      **Country:** Sweden      **Ticker:** SOBI  
**Record Date:** 04/27/2026      **Meeting Type:** Annual  
**Primary Security ID:** W95637117

**Shares Voted:** 94,954

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Open Meeting	Mgmt			
2	Elect Chair of Meeting	Mgmt	For	For	For
3	Prepare and Approve List of Shareholders	Mgmt	For	For	For
4	Approve Agenda of Meeting	Mgmt	For	For	For
5	Designate Inspector(s) of Minutes of Meeting	Mgmt			
6	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For
7	Receive Financial Statements and Statutory Reports	Mgmt			
8	Receive President's Report	Mgmt			
9	Receive Report on Work of Board and Committees	Mgmt			
10	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
11	Approve Allocation of Income and Omission of Dividends	Mgmt	For	For	For
12.1	Approve Discharge of Christophe Bourdon	Mgmt	For	For	For
12.2	Approve Discharge of Annette Clancy	Mgmt	For	For	For

# Swedish Orphan Biovitrum AB

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
12.3	Approve Discharge of Iris Loew-Friedrich	Mgmt	For	For	For
12.4	Approve Discharge of David Meek	Mgmt	For	For	For
12.5	Approve Discharge of Zlatko Rihter	Mgmt	For	For	For
12.6	Approve Discharge of Helena Saxon	Mgmt	For	For	For
12.7	Approve Discharge of Staffan Schuberg	Mgmt	For	For	For
12.8	Approve Discharge of Filippa Stenberg	Mgmt	For	For	For
12.9	Approve Discharge of Anders Ullman	Mgmt	For	For	For
12.10	Approve Discharge of Mats Lek	Mgmt	For	For	For
12.11	Approve Discharge of Katy Mazibuko	Mgmt	For	For	For
12.12	Approve Discharge of Sara Carlsson	Mgmt	For	For	For
12.13	Approve Discharge of Asa Kjellstrom	Mgmt	For	For	For
12.14	Approve Discharge of Susanna Ronnback	Mgmt	For	For	For
12.15	Approve Discharge of CEO Guido Oelkers	Mgmt	For	For	For
13.1	Approve Remuneration of Directors in the Amount of SEK 2.5 Million for Chair and SEK 820,000 for Other Directors; Approve Remuneration for Committee Work; Approve Meeting Fees	Mgmt	For	For	For
13.2	Approve Remuneration of Auditors	Mgmt	For	For	For
14.1	Determine Number of Members (7) and Deputy Members (0) of Board	Mgmt	For	For	For
14.2	Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	For	For	For
15.a	Reelect Christophe Bourdon as Director	Mgmt	For	For	For
15.b	Reelect Iris Loew-Friedrich as Director	Mgmt	For	Against	Against
15.c	Reelect David Meek as Director	Mgmt	For	For	For
15.d	Reelect Staffan Schuberg as Director	Mgmt	For	For	For
15.e	Reelect Filippa Stenberg as Director	Mgmt	For	Against	Against
15.f	Elect Mikael Dolsten as New Director	Mgmt	For	For	For

## Swedish Orphan Biovitrum AB

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
15.g	Elect Asa Riisberg as New Director	Mgmt	For	For	For
15.h	Reelect David Meek as Board Chair	Mgmt	For	For	For
15.i	Ratify Ernst & Young AB as Auditors	Mgmt	For	For	For
16	Approve Remuneration Report	Mgmt	For	For	For
17.A1	Approve Long Term Incentive Program (Management Program)	Mgmt	For	Against	Against
17.A2	Approve Long Term Incentive Program (All Employee Program)	Mgmt	For	For	For
17.B1	Approve Equity Plan Financing (Management Program)	Mgmt	For	Against	Against
17.B2	Approve Equity Plan Financing (All Employee Program)	Mgmt	For	For	For
17.C	Approve Alternative Equity Plan Financing	Mgmt	For	Against	Against
18	Approve Creation of Pool of Capital without Preemptive Rights	Mgmt	For	Against	Against
19	Approve Transfer of Shares in Connection with Previous Share Programs	Mgmt	For	For	For
20	Close Meeting	Mgmt			

## Symrise AG

**Meeting Date:** 05/06/2026

**Country:** Germany

**Ticker:** SY1

**Record Date:** 04/14/2026

**Meeting Type:** Annual

**Primary Security ID:** D827A1108

**Shares Voted:** 901

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2025 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 1.25 per Share	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2025	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2025	Mgmt	For	For	For

## Symrise AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5.1	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2026 and for the Review of Interim Financial Statements for the First Half of Fiscal Year 2026	Mgmt	For	For	For
5.2	Appoint PricewaterhouseCoopers GmbH as Auditor for Sustainability Reporting for Fiscal Year 2026	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	For	For
7	Approve Remuneration Policy	Mgmt	For	Against	Against
8	Elect Eva Kienle to the Supervisory Board	Mgmt	For	For	For

## Unibail-Rodamco-Westfield SE

**Meeting Date:** 05/06/2026

**Country:** France

**Ticker:** URW

**Record Date:** 04/27/2026

**Meeting Type:** Annual/Special

**Primary Security ID:** F95094581

**Shares Voted:** 5,804

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Treatment of Losses	Mgmt	For	For	For
4	Approve Dividends of EUR 4.50 per Share	Mgmt	For	For	For
5	Approve Auditors' Special Report on Related-Party Transactions	Mgmt	For	For	For
6	Approve Compensation of Jean-Marie Tritant, Chairman of the Management Board	Mgmt	For	For	For
7	Approve Compensation of Fabrice Mouchel, Management Board Member	Mgmt	For	For	For
8	Approve Compensation of Vincent Rouget, Management Board Member	Mgmt	For	For	For
9	Approve Compensation of Anne-Sophie Sancerre, Management Board Member	Mgmt	For	For	For

# Unibail-Rodamco-Westfield SE

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10	Approve Compensation of Sylvain Montcouquiol, Management Board Member	Mgmt	For	For	For
11	Approve Compensation of Jacques Richier, Chairman of the Supervisory Board	Mgmt	For	For	For
12	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
13	Approve Remuneration Policy of Chairman of the Management Board	Mgmt	For	For	For
14	Approve Remuneration Policy of Management Board Members	Mgmt	For	For	For
15	Approve Remuneration Policy of Supervisory Board Members	Mgmt	For	For	For
16	Reelect Jacques Richier as Supervisory Board Member	Mgmt	For	For	For
17	Reelect Roderick Munsters as Supervisory Board Member	Mgmt	For	For	For
18	Ratify Appointment of Jules Niel as Supervisory Board Member	Mgmt	For	For	For
19	Elect Carole Benaroya as Supervisory Board Member	Mgmt	For	For	For
20	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
21	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
22	Approve Issuance of Equity or Equity-Linked Securities Reserved for One or More Specifically Designated Persons up to Aggregate Nominal Amount of EUR 71 Million	Mgmt	For	For	For
23	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
24	Amend Articles 12 and 18 of Bylaws to Incorporate Legal Changes Re: Use of Telecommunications in General Meetings and Record Date	Mgmt	For	For	For
25	Remove Article 6 of Bylaws Re: Stapled Shares	Mgmt	For	For	For
26	Adopt New Bylaws Re: Termination of Stapled Shares Structure	Mgmt	For	For	For
	Ordinary Business	Mgmt			

## Unibail-Rodamco-Westfield SE

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
27	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

## Allianz SE

**Meeting Date:** 05/07/2026      **Country:** Germany      **Ticker:** ALV  
**Record Date:** 04/30/2026      **Meeting Type:** Annual  
**Primary Security ID:** D03080112

Shares Voted: 11,366

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2025 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 17.10 per Share	Mgmt	For	For	For
3a	Approve Discharge of Management Board Member Oliver Baete for Fiscal Year 2025	Mgmt	For	For	For
3b	Approve Discharge of Management Board Member Sirma Boshnakova for Fiscal Year 2025	Mgmt	For	For	For
3c	Approve Discharge of Management Board Member Claire-Marie Coste-Lepoutre for Fiscal Year 2025	Mgmt	For	For	For
3d	Approve Discharge of Management Board Member Barbara Karuth-Zelle for Fiscal Year 2025	Mgmt	For	For	For
3e	Approve Discharge of Management Board Member Klaus-Peter Roehler for Fiscal Year 2025	Mgmt	For	For	For
3f	Approve Discharge of Management Board Member Guenther Thallinger for Fiscal Year 2025	Mgmt	For	For	For
3g	Approve Discharge of Management Board Member Christopher Townsend for Fiscal Year 2025	Mgmt	For	For	For
3h	Approve Discharge of Management Board Member Renate Wagner for Fiscal Year 2025	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3i	Approve Discharge of Management Board Member Andreas Wimmer for Fiscal Year 2025	Mgmt	For	For	For
4a	Approve Discharge of Supervisory Board Member Michael Diekmann for Fiscal Year 2025	Mgmt	For	For	For
4b	Approve Discharge of Supervisory Board Member Gabriele Burkhardt-Berg for Fiscal Year 2025	Mgmt	For	For	For
4c	Approve Discharge of Supervisory Board Member Joerg Schneider for Fiscal Year 2025	Mgmt	For	For	For
4d	Approve Discharge of Supervisory Board Member Sophie Boissard for Fiscal Year 2025	Mgmt	For	For	For
4e	Approve Discharge of Supervisory Board Member Nadine Brandl for Fiscal Year 2025	Mgmt	For	For	For
4f	Approve Discharge of Supervisory Board Member Stephanie Bruce for Fiscal Year 2025	Mgmt	For	For	For
4g	Approve Discharge of Supervisory Board Member Rashmy Chatterjee for Fiscal Year 2025	Mgmt	For	For	For
4h	Approve Discharge of Supervisory Board Member Friedrich Eichiner for Fiscal Year 2025	Mgmt	For	For	For
4i	Approve Discharge of Supervisory Board Member Jean-Claude Le Goer for Fiscal Year 2025	Mgmt	For	For	For
4j	Approve Discharge of Supervisory Board Member Frank Kirsch for Fiscal Year 2025	Mgmt	For	For	For
4k	Approve Discharge of Supervisory Board Member Juergen Lawrenz for Fiscal Year 2025	Mgmt	For	For	For
4l	Approve Discharge of Supervisory Board Member Primiano Di Paolo for Fiscal Year 2025	Mgmt	For	For	For
4m	Approve Discharge of Supervisory Board Member Ralf Thomas for Fiscal Year 2025	Mgmt	For	For	For

## Allianz SE

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5a	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2026 and for the Review of Interim Financial Statements for the Second Half of Fiscal Year 2026	Mgmt	For	For	For
5b	Appoint PricewaterhouseCoopers GmbH as Auditor for Sustainability Reporting for Fiscal Year 2026	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	For	For
7	Approve Remuneration Policy	Mgmt	For	For	For
8a	Reelect Sophie Boissard to the Supervisory Board	Mgmt	For	For	For
8b	Reelect Rashmy Chatterjee to the Supervisory Board	Mgmt	For	For	For
8c	Elect Frank Ellenbuerger to the Supervisory Board	Mgmt	For	For	For
9	Approve Creation of EUR 468 Million Pool of Authorized Capital with or without Exclusion of Preemptive Rights	Mgmt	For	For	For
10	Approve Issuance of Warrants/Bonds with Warrants Attached/Convertible Bonds without Preemptive Rights up to Aggregate Nominal Amount of EUR 15 Billion; Approve Creation of EUR 117 Million Pool of Conditional Capital to Guarantee Conversion Rights	Mgmt	For	For	For

## AMETEK, Inc.

**Meeting Date:** 05/07/2026

**Country:** USA

**Ticker:** AME

**Record Date:** 03/09/2026

**Meeting Type:** Annual

**Primary Security ID:** 031100100

**Shares Voted:** 29,043

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas A. Amato	Mgmt	For	For	For
1b	Elect Director Anthony J. Conti	Mgmt	For	For	For
1c	Elect Director Gretchen W. McClain	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## AMETEK, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## Antofagasta Plc

Meeting Date: 05/07/2026

Country: United Kingdom

Ticker: ANTO

Record Date: 05/05/2026

Meeting Type: Annual

Primary Security ID: G0398N128

Shares Voted: 47,909

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Remuneration Policy	Mgmt	For	For	For
4	Approve Final Dividend	Mgmt	For	For	For
5	Re-elect Jean-Paul Luksic as Director	Mgmt	For	Against	Against
6	Re-elect Francisca Castro as Director	Mgmt	For	For	For
7	Re-elect Ramon Jara as Director	Mgmt	For	For	For
8	Re-elect Juan Claro as Director	Mgmt	For	For	For
9	Re-elect Michael Anglin as Director	Mgmt	For	For	For
10	Re-elect Tony Jensen as Director	Mgmt	For	For	For
11	Re-elect Eugenia Parot as Director	Mgmt	For	For	For
12	Re-elect Heather Lawrence as Director	Mgmt	For	For	For
13	Re-elect Tracey Kerr as Director	Mgmt	For	For	For
14	Elect Ignacio Bustamante as Director	Mgmt	For	For	For
15	Elect Andronico Luksic Lederer as Director	Mgmt	For	For	For
16	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For
17	Authorise the Audit and Risk Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
18	Authorise Issue of Equity	Mgmt	For	For	For
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For

## Antofagasta Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
20	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
21	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
22	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## Archer-Daniels-Midland Company

**Meeting Date:** 05/07/2026      **Country:** USA      **Ticker:** ADM  
**Record Date:** 03/13/2026      **Meeting Type:** Annual  
**Primary Security ID:** 039483102

Shares Voted: 247

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael S. Burke	Mgmt	For	For	For
1b	Elect Director Theodore Colbert, III	Mgmt	For	For	For
1c	Elect Director James C. Collins, Jr.	Mgmt	For	For	For
1d	Elect Director Terrell K. Crews	Mgmt	For	For	For
1e	Elect Director Ellen de Brabander	Mgmt	For	For	For
1f	Elect Director Suzan F. Harrison	Mgmt	For	For	For
1g	Elect Director Juan R. Luciano	Mgmt	For	For	For
1h	Elect Director David R. McAtee, II	Mgmt	For	For	For
1i	Elect Director Michael C. McMurray	Mgmt	For	For	For
1j	Elect Director Patrick J. Moore	Mgmt	For	For	For
1k	Elect Director Debra A. Sandler	Mgmt	For	For	For
1l	Elect Director Lei Z. Schlitz	Mgmt	For	For	For
1m	Elect Director Kelvin R. Westbrook	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For

## Archer-Daniels-Midland Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Report Pesticide Use Data in Regenerative Agriculture Program Disclosures	SH	Against	For	For

## Banco Comercial Portugues SA

**Meeting Date:** 05/07/2026      **Country:** Portugal      **Ticker:** BCP  
**Record Date:** 04/29/2026      **Meeting Type:** Annual  
**Primary Security ID:** X03188319

**Shares Voted:** 279,451

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Individual and Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Allocation of Income	Mgmt	For	For	For
3	Appraise Management and Supervision of Company and Approve Vote of Confidence to Corporate Bodies	SH	None	For	For
4	Amend Dividends Policy	Mgmt	For	For	For
5a	Amend Remuneration Policy	Mgmt	For	For	For
5b	Amend Variable Remuneration of Executive Directors	Mgmt	For	For	For
6	Approve Reduction in Share Capital and Amend Article 4 Accordingly	Mgmt	For	For	For
7	Authorize Capitalization of Special Reserve Without Issuance of Shares and Amend Article 4 Accordingly	Mgmt	For	For	For
8	Ratify Co-option of Tao Li (Vincent Li) as Director for 2022-2025 Term	Mgmt	For	For	For
9	Elect Directors for 2026-2029 Term, Including Audit Committee	SH	None	Against	Against
10	Elect Remuneration Committee for 2026-2029 Term	SH	None	Against	Against
11	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights and Amend Article 5	Mgmt	For	For	For
12	Authorize Repurchase and Reissuance of Shares and Bonds	Mgmt	For	For	For

## Banco Comercial Portugues SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
13	Elect Luis Miguel Cortes Martins as General Meeting Board Chair for 2024-2027 Term	SH	None	For	For

## Barclays PLC

**Meeting Date:** 05/07/2026      **Country:** United Kingdom      **Ticker:** BARC  
**Record Date:** 05/05/2026      **Meeting Type:** Annual  
**Primary Security ID:** G08036124

**Shares Voted:** 913,474

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Re-elect Robert Berry as Director	Mgmt	For	For	For
4	Re-elect Anna Cross as Director	Mgmt	For	For	For
5	Re-elect Dawn Fitzpatrick as Director	Mgmt	For	For	For
6	Re-elect Brian Gilvary as Director	Mgmt	For	For	For
7	Re-elect Nigel Higgins as Director	Mgmt	For	For	For
8	Re-elect Sir John Kingman as Director	Mgmt	For	For	For
9	Re-elect Diony Lebot as Director	Mgmt	For	For	For
10	Re-elect Mary Mack as Director	Mgmt	For	For	For
11	Re-elect Marc Moses as Director	Mgmt	For	For	For
12	Re-elect Brian Shea as Director	Mgmt	For	For	For
13	Re-elect Coimbatore Venkatakrishnan as Director	Mgmt	For	For	For
14	Re-elect Julia Wilson as Director	Mgmt	For	For	For
15	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For
16	Authorise the Board Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
17	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
18	Authorise Issue of Equity	Mgmt	For	For	For

## Barclays PLC

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
20	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
21	Authorise Issue of Equity in Relation to the Issuance of Contingent Equity Conversion Notes	Mgmt	For	For	For
22	Authorise Issue of Equity without Pre-emptive Rights in Relation to the Issuance of Contingent Equity Conversion Notes	Mgmt	For	For	For
23	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
24	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## Brookfield Asset Management Ltd.

**Meeting Date:** 05/07/2026

**Country:** Canada

**Ticker:** BAM

**Record Date:** 03/10/2026

**Meeting Type:** Annual/Special

**Primary Security ID:** 113004105

**Shares Voted:** 7,193

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Barry Blattman	Mgmt	For	For	For
1b	Elect Director Angela F. Braly	Mgmt	For	For	For
1c	Elect Director Marcel R. Coutu	Mgmt	For	For	For
1d	Elect Director Scott Cutler	Mgmt	For	For	For
1e	Elect Director Bruce Flatt	Mgmt	For	For	For
1f	Elect Director Olivia (Liv) Garfield	Mgmt	For	For	For
1g	Elect Director Nili Gilbert	Mgmt	For	For	For
1h	Elect Director Keith Johnson	Mgmt	For	For	For
1i	Elect Director Bruce Karsh	Mgmt	For	For	For
1j	Elect Director Brian W. Kingston	Mgmt	For	For	For
1k	Elect Director Cyrus Madon	Mgmt	For	For	For
1l	Elect Director Diana Noble	Mgmt	For	For	For

## Brookfield Asset Management Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Approve Share Option Plan	Mgmt	For	For	For
5	Amend Escrowed Stock Plan	Mgmt	For	For	For

## C.H. Robinson Worldwide, Inc.

Meeting Date: 05/07/2026

Country: USA

Ticker: CHRW

Record Date: 03/11/2026

Meeting Type: Annual

Primary Security ID: 12541W209

Shares Voted: 1,990

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David P. Bozeman	Mgmt	For	For	For
1b	Elect Director Kermit R. Crawford	Mgmt	For	For	For
1c	Elect Director Edward (Ed) G. Feitzinger	Mgmt	For	For	For
1d	Elect Director Timothy C. Gokey	Mgmt	For	For	For
1e	Elect Director Mark A. Goodburn	Mgmt	For	For	For
1f	Elect Director Mary J. Steele Guilfoile	Mgmt	For	For	For
1g	Elect Director Jodee A. Kozlak	Mgmt	For	For	For
1h	Elect Director Michael H. McGarry	Mgmt	For	For	For
1i	Elect Director Paige K. Robbins	Mgmt	For	For	For
1j	Elect Director Paula C. Tolliver	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For

## Cadence Design Systems, Inc.

Meeting Date: 05/07/2026

Country: USA

Ticker: CDNS

Record Date: 03/09/2026

Meeting Type: Annual

Primary Security ID: 127387108

Shares Voted: 9,589

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark W. Adams	Mgmt	For	For	For
1.2	Elect Director Ita Brennan	Mgmt	For	For	For
1.3	Elect Director Lewis Chew	Mgmt	For	For	For
1.4	Elect Director Anirudh Devgan	Mgmt	For	For	For
1.5	Elect Director Moshe Gavriellov	Mgmt	For	For	For
1.6	Elect Director ML Krakauer	Mgmt	For	For	For
1.7	Elect Director Julia Liuson	Mgmt	For	For	For
1.8	Elect Director James D. Plummer	Mgmt	For	For	For
1.9	Elect Director Alberto Sangiovanni-Vincentelli	Mgmt	For	For	For
1.10	Elect Director Young K. Sohn	Mgmt	For	For	For
1.11	Elect Director Luc Van den hove	Mgmt	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Cameco Corporation

Meeting Date: 05/07/2026

Country: Canada

Ticker: CCO

Record Date: 03/09/2026

Meeting Type: Annual

Primary Security ID: 13321L108

Shares Voted: 6,828

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Catherine Gignac	Mgmt	For	For	For
1.2	Elect Director Tammy Cook-Searson	Mgmt	For	For	For
1.3	Elect Director Tim Gitzel	Mgmt	For	For	For
1.4	Elect Director Marie Inkster	Mgmt	For	For	For
1.5	Elect Director Kathryn (Kate) Jackson	Mgmt	For	For	For

## Cameco Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Don Kayne	Mgmt	For	For	For
1.7	Elect Director Peter Kukielski	Mgmt	For	For	For
1.8	Elect Director Dominique Miniere	Mgmt	For	For	For
1.9	Elect Director Leontine van Leeuwen-Atkins	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	The Undersigned Hereby Certifies that the Shares Represented by this Proxy are Owned and Controlled by a Resident of Canada. Vote FOR = Yes and AGAINST = No.	Mgmt	None	Refer	Against

## Canadian Natural Resources Limited

**Meeting Date:** 05/07/2026

**Country:** Canada

**Ticker:** CNQ

**Record Date:** 03/18/2026

**Meeting Type:** Annual

**Primary Security ID:** 136385101

**Shares Voted:** 35,550

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shelley A.M. Brown	Mgmt	For	For	For
1.2	Elect Director M. Elizabeth Cannon	Mgmt	For	For	For
1.3	Elect Director N. Murray Edwards	Mgmt	For	For	For
1.4	Elect Director Christopher L. Fong	Mgmt	For	Withhold	Withhold
1.5	Elect Director Gordon D. Giffin	Mgmt	For	For	For
1.6	Elect Director Christine M. Healy	Mgmt	For	For	For
1.7	Elect Director Grant E. Isaac	Mgmt	For	For	For
1.8	Elect Director Steve W. Laut	Mgmt	For	For	For
1.9	Elect Director Frank J. McKenna	Mgmt	For	For	For
1.10	Elect Director Scott G. Stauth	Mgmt	For	For	For
1.11	Elect Director David A. Tuer	Mgmt	For	For	For
1.12	Elect Director Annette M. Verschuren	Mgmt	For	For	For

## Canadian Natural Resources Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Audit Committee to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## Centrica Plc

**Meeting Date:** 05/07/2026      **Country:** United Kingdom      **Ticker:** CNA  
**Record Date:** 05/05/2026      **Meeting Type:** Annual  
**Primary Security ID:** G2018Z143

Shares Voted: 849,750

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Final Dividend	Mgmt	For	For	For
4	Elect Frank Mastiaux as Director	Mgmt	For	For	For
5	Elect Alessandra Pasini as Director	Mgmt	For	For	For
6	Re-elect Philippe Boisseau as Director	Mgmt	For	For	For
7	Re-elect Nathan Bostock as Director	Mgmt	For	For	For
8	Re-elect Chanderepreet Duggal as Director	Mgmt	For	For	For
9	Re-elect Jo Harlow as Director	Mgmt	For	For	For
10	Re-elect Kevin O'Byrne as Director	Mgmt	For	Against	Against
11	Re-elect Russell O'Brien as Director	Mgmt	For	For	For
12	Re-elect Chris O'Shea as Director	Mgmt	For	For	For
13	Re-elect Amber Rudd as Director	Mgmt	For	For	For
14	Re-elect Sue Whalley as Director	Mgmt	For	For	For
15	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For
16	Authorise the Audit and Risk Committee to Fix Remuneration of Auditors	Mgmt	For	For	For

## Centrica Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
17	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
18	Authorise Issue of Equity	Mgmt	For	For	For
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
20	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
21	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
22	Adopt New Articles of Association	Mgmt	For	For	For
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## Corpay, Inc.

**Meeting Date:** 05/07/2026      **Country:** USA      **Ticker:** CPAY  
**Record Date:** 03/23/2026      **Meeting Type:** Annual  
**Primary Security ID:** 219948106

Shares Voted: 2,218

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Annabelle Bexiga	Mgmt	For	Against	Against
1b	Elect Director David L. Bunch	Mgmt	For	For	For
1c	Elect Director Ronald F. Clarke	Mgmt	For	For	For
1d	Elect Director Joseph W. Farrelly	Mgmt	For	Against	Against
1e	Elect Director Rahul Gupta	Mgmt	For	For	For
1f	Elect Director Thomas M. Hagerty	Mgmt	For	Against	Against
1g	Elect Director Archie L. Jones, Jr.	Mgmt	For	For	For
1h	Elect Director Richard Macchia	Mgmt	For	For	For
1i	Elect Director Hala G. Moddelmog	Mgmt	For	Against	Against
1j	Elect Director Jeffrey S. Sloan	Mgmt	For	For	For
1k	Elect Director Steven T. Stull	Mgmt	For	Against	Against
1l	Elect Director Gerald C. Throop	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## Corpay, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
4	Require Independent Board Chair	SH	Against	For	For

## CRH Plc

**Meeting Date:** 05/07/2026

**Country:** Ireland

**Ticker:** CRH

**Record Date:** 03/11/2026

**Meeting Type:** Annual

**Primary Security ID:** G25508105

Shares Voted: 1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Re-elect Richie Boucher as Director	Mgmt	For	For	For
1b	Re-elect Caroline Dowling as Director	Mgmt	For	For	For
1c	Re-elect Richard Fearon as Director	Mgmt	For	For	For
1d	Re-elect Johan Karlstrom as Director	Mgmt	For	For	For
1e	Re-elect Shaun Kelly as Director	Mgmt	For	For	For
1f	Re-elect Badar Khan as Director	Mgmt	For	For	For
1g	Re-elect Lamar McKay as Director	Mgmt	For	For	For
1h	Re-elect Jim Mintern as Director	Mgmt	For	For	For
1i	Re-elect Gillian L. Platt as Director	Mgmt	For	For	For
1j	Re-elect Mary K. Rhinehart as Director	Mgmt	For	Against	Against
1k	Re-elect Siobhan Talbot as Director	Mgmt	For	For	For
1l	Re-elect Christina Verchere as Director	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3a	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3b	Authorize Board to Fix Remuneration of Auditors	Mgmt	For	For	For
4	Authorize Issue of Equity	Mgmt	For	For	For

## CRH Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
6	Authorize Share Repurchase Program	Mgmt	For	For	For
7	Authorize Reissuance of Treasury Shares	Mgmt	For	For	For
8	Approve Scheme of Arrangement	Mgmt	For	For	For
9	Approve Reduction in Share Capital	Mgmt	For	For	For
10	Approve Variation to the Company's Authorized Share Capital by Removal of Cancelled Preference Shares	Mgmt	For	For	For
11	Amend Articles of Association	Mgmt	For	For	For
12	Amend Articles of Association	Mgmt	For	For	For

## Curtiss-Wright Corporation

**Meeting Date:** 05/07/2026      **Country:** USA      **Ticker:** CW  
**Record Date:** 03/13/2026      **Meeting Type:** Annual  
**Primary Security ID:** 231561101

**Shares Voted:** 961

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lynn M. Bamford	Mgmt	For	For	For
1.2	Elect Director Bruce D. Hoechner	Mgmt	For	For	For
1.3	Elect Director Jeffrey J. Lyash	Mgmt	For	For	For
1.4	Elect Director Glenda J. Minor	Mgmt	For	For	For
1.5	Elect Director Anthony J. Moraco	Mgmt	For	For	For
1.6	Elect Director William F. Moran	Mgmt	For	For	For
1.7	Elect Director Robert J. Rivet	Mgmt	For	For	For
1.8	Elect Director Peter C. Wallace	Mgmt	For	Withhold	Withhold
1.9	Elect Director Larry D. Wyche	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Meeting Date: 05/07/2026

Country: Switzerland

Ticker: DSFIR

Record Date: 04/09/2026

Meeting Type: Annual

Primary Security ID: H0245V108

Shares Voted: 1,163

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
1.2	Approve Sustainability Report	Mgmt	For	For	For
1.3	Approve Remuneration Report (Non-Binding)	Mgmt	For	For	For
2	Approve Discharge of Board and Senior Management	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 2.50 per Share	Mgmt	For	For	For
4.1.a	Reelect Thomas Leysen as Director and Board Chair	Mgmt	For	For	For
4.1.b	Reelect Patrick Firmenich as Director	Mgmt	For	Against	Against
4.1.c	Reelect Sze Cotte-Tan as Director	Mgmt	For	For	For
4.1.d	Reelect Antoine Firmenich as Director	Mgmt	For	For	For
4.1.e	Reelect Erica Mann as Director	Mgmt	For	For	For
4.1.f	Reelect Carla Mahieu as Director	Mgmt	For	For	For
4.1.g	Reelect Frits van Paasschen as Director	Mgmt	For	For	For
4.1.h	Reelect Andre Pometta as Director	Mgmt	For	For	For
4.1.i	Reelect John Ramsay as Director	Mgmt	For	For	For
4.1.j	Reelect Richard Ridinger as Director	Mgmt	For	For	For
4.1.k	Reelect Corien Wortmann as Director	Mgmt	For	For	For
4.2.1	Reappoint Carla Mahieu as Member of the Compensation Committee	Mgmt	For	For	For
4.2.2	Reappoint Thomas Leysen as Member of the Compensation Committee	Mgmt	For	For	For
4.2.3	Reappoint Frits van Paasschen as Member of the Compensation Committee	Mgmt	For	For	For
4.2.4	Reappoint Andre Pometta as Member of the Compensation Committee	Mgmt	For	For	For

## DSM-Firmenich AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5.1	Approve Remuneration of Directors in the Amount of EUR 3.8 Million	Mgmt	For	For	For
5.2	Approve Remuneration of Executive Committee in the Amount of EUR 41.2 Million	Mgmt	For	For	For
6	Ratify PricewaterhouseCoopers AG as Auditors	Mgmt	For	For	For
7	Designate Christian Hochstrasser as Independent Proxy	Mgmt	For	For	For
8	Transact Other Business (Voting)	Mgmt	For	Against	Against

## Ecolab Inc.

Meeting Date: 05/07/2026

Country: USA

Ticker: ECL

Record Date: 03/10/2026

Meeting Type: Annual

Primary Security ID: 278865100

Shares Voted: 39,125

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Judson B. Althoff	Mgmt	For	For	For
1b	Elect Director Shari L. Ballard	Mgmt	For	For	For
1c	Elect Director Christophe Beck	Mgmt	For	For	For
1d	Elect Director Michel D. Doukeris	Mgmt	For	For	For
1e	Elect Director Eric M. Green	Mgmt	For	For	For
1f	Elect Director Marion K. Gross	Mgmt	For	For	For
1g	Elect Director Michael Larson	Mgmt	For	For	For
1h	Elect Director David W. MacLennan	Mgmt	For	For	For
1i	Elect Director Tracy B. McKibben	Mgmt	For	For	For
1j	Elect Director Lionel L. Nowell, III	Mgmt	For	For	For
1k	Elect Director Suzanne M. Vautrinot	Mgmt	For	For	For
1l	Elect Director Julie P. Whalen	Mgmt	For	For	For
1m	Elect Director John J. Zillmer	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Ecolab Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For

## Edwards Lifesciences Corporation

**Meeting Date:** 05/07/2026      **Country:** USA      **Ticker:** EW  
**Record Date:** 03/10/2026      **Meeting Type:** Annual  
**Primary Security ID:** 28176E108

**Shares Voted:** 13,852

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leslie C. Davis	Mgmt	For	For	For
1.2	Elect Director David T. Feinberg	Mgmt	For	For	For
1.3	Elect Director Kieran T. Gallahue	Mgmt	For	For	For
1.4	Elect Director Leslie S. Heisz	Mgmt	For	For	For
1.5	Elect Director Paul A. LaViolette	Mgmt	For	For	For
1.6	Elect Director Steven R. Loranger	Mgmt	For	For	For
1.7	Elect Director Ramona Sequeira	Mgmt	For	For	For
1.8	Elect Director Nicholas J. Valeriani	Mgmt	For	For	For
1.9	Elect Director Bernard Zovighian	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For

## Element Fleet Management Corp.

**Meeting Date:** 05/07/2026      **Country:** Canada      **Ticker:** EFN  
**Record Date:** 03/23/2026      **Meeting Type:** Annual  
**Primary Security ID:** 286181201

## Element Fleet Management Corp.

Shares Voted: 14,048

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kathleen Taylor	Mgmt	For	For	For
1.2	Elect Director Virginia Addicott	Mgmt	For	For	For
1.3	Elect Director Laura Dottori-Attanasio	Mgmt	For	For	For
1.4	Elect Director Paolo Ferrari	Mgmt	For	For	For
1.5	Elect Director G. Keith Graham	Mgmt	For	For	For
1.6	Elect Director Keith Taylor	Mgmt	For	For	For
1.7	Elect Director Rubin J. McDougal	Mgmt	For	For	For
1.8	Elect Director Tracey McVicar	Mgmt	For	For	For
1.9	Elect Director Andrea Rosen	Mgmt	For	For	For
1.10	Elect Director Luis Manuel Tellez Kuenzler	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## Equifax Inc.

Meeting Date: 05/07/2026

Country: USA

Ticker: EFX

Record Date: 03/09/2026

Meeting Type: Annual

Primary Security ID: 294429105

Shares Voted: 2,545

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark W. Begor	Mgmt	For	For	For
1b	Elect Director Mark L. Feidler	Mgmt	For	For	For
1c	Elect Director Karen L. Fichuk	Mgmt	For	For	For
1d	Elect Director G. Thomas Hough	Mgmt	For	For	For
1e	Elect Director Barbara A. Larson	Mgmt	For	For	For
1f	Elect Director Robert D. Marcus	Mgmt	For	For	For
1g	Elect Director Scott A. McGregor	Mgmt	For	For	For
1h	Elect Director John A. McKinley	Mgmt	For	For	For

## Equifax Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Melissa D. Smith	Mgmt	For	For	For
1j	Elect Director Audrey Boone Tillman	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 25%	Mgmt	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For	For

## Great-West Lifeco Inc.

**Meeting Date:** 05/07/2026

**Country:** Canada

**Ticker:** GWO

**Record Date:** 03/12/2026

**Meeting Type:** Annual/Special

**Primary Security ID:** 39138C106

**Shares Voted:** 9,453

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Common and Various First Preferred Shares	Mgmt			
1	Approve Increase in Size of Board from Nineteen to Twenty	Mgmt	For	For	For
2.1	Elect Director Michael R. Amend	Mgmt	For	For	For
2.2	Elect Director Deborah J. Barrett	Mgmt	For	For	For
2.3	Elect Director Robin A. Bienfait	Mgmt	For	For	For
2.4	Elect Director Heather E. Conway	Mgmt	For	For	For
2.5	Elect Director Marcel R. Coutu	Mgmt	For	For	For
2.6	Elect Director Andre Desmarais	Mgmt	For	For	For
2.7	Elect Director Paul Desmarais, Jr.	Mgmt	For	For	For
2.8	Elect Director Sally M. Dewar	Mgmt	For	For	For
2.9	Elect Director Gary A. Doer	Mgmt	For	For	For
2.10	Elect Director Claude Genereux	Mgmt	For	For	For
2.11	Elect Director David M. Harney	Mgmt	For	For	For
2.12	Elect Director Jake P. Lawrence	Mgmt	For	For	For

## Great-West Lifeco Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.13	Elect Director Paula B. Madoff	Mgmt	For	For	For
2.14	Elect Director Susan J. McArthur	Mgmt	For	For	For
2.15	Elect Director R. Jeffrey Orr	Mgmt	For	For	For
2.16	Elect Director James P. O'Sullivan	Mgmt	For	For	For
2.17	Elect Director T. Timothy Ryan	Mgmt	For	For	For
2.18	Elect Director Dhvani D. Shah	Mgmt	For	For	For
2.19	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
2.20	Elect Director Brian E. Walsh	Mgmt	For	For	For
3	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
5	Approve Performance Restricted Share Unit Plan	Mgmt	For	For	For

## Hongkong Land Holdings Ltd.

Meeting Date: 05/07/2026

Country: Bermuda

Ticker: H78

Record Date:

Meeting Type: Annual

Primary Security ID: G4587L109

Shares Voted: 60,708

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	Against	Against
2	Approve Final Dividend	Mgmt	For	For	For
3	Re-elect John Witt as Director	Mgmt	For	Against	Against
4	Re-elect Lily Jencks as Director	Mgmt	For	For	For
5	Elect Lincoln Pan as Director	Mgmt	For	Against	Against
6	Elect Alan Miyasaki as Director	Mgmt	For	For	For
7	Re-appoint Auditor and Authorise Their Remuneration	Mgmt	For	For	For
8	Authorise Issue of Equity	Mgmt	For	For	For

## iA Financial Corporation Inc.

Meeting Date: 05/07/2026

Country: Canada

Ticker: IAG

Record Date: 03/10/2026

Meeting Type: Annual

Primary Security ID: 45075E104

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Yousry Bissada	Mgmt	For	For	For
1.2	Elect Director William F. Chinery	Mgmt	For	For	For
1.3	Elect Director Martin Gagnon	Mgmt	For	For	For
1.4	Elect Director Alka Gautam	Mgmt	For	For	For
1.5	Elect Director Emma K. Griffin	Mgmt	For	For	For
1.6	Elect Director Kenneth F. Kroner	Mgmt	For	For	For
1.7	Elect Director Ginette Maille	Mgmt	For	For	For
1.8	Elect Director Jacques Martin	Mgmt	For	For	For
1.9	Elect Director Johanne Papillon	Mgmt	For	For	For
1.10	Elect Director Marc Poulin	Mgmt	For	For	For
1.11	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.12	Elect Director Denis Ricard	Mgmt	For	For	For
1.13	Elect Director Ouma Sananikone	Mgmt	For	For	For
1.14	Elect Director Rebecca Schechter	Mgmt	For	For	For
1.15	Elect Director Ludwig W. Willisch	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against	Against
5	SP 2: Advisory Vote on Environmental Policies	SH	Against	For	For
6	SP 3: Incorporate Environmental and Climate Change Competencies into Directors' Evaluation Grid	SH	Against	Against	Against

**Investor AB**

Meeting Date: 05/07/2026

Country: Sweden

Ticker: INVE.B

Record Date: 04/28/2026

Meeting Type: Annual

Primary Security ID: W5R777115

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Chair of Meeting	Mgmt	For	For	For
2	Prepare and Approve List of Shareholders	Mgmt			
3	Approve Agenda of Meeting	Mgmt	For	For	For
4	Designate Inspector(s) of Minutes of Meeting	Mgmt			
5	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For
6	Receive Financial Statements and Statutory Reports	Mgmt			
7	Receive President's Report	Mgmt			
8	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
9	Approve Remuneration Report	Mgmt	For	For	For
10A	Approve Discharge of Katarina Berg	Mgmt	For	For	For
10B	Approve Discharge of Gunnar Brock	Mgmt	For	For	For
10C	Approve Discharge of Christian Cederholm	Mgmt	For	For	For
10D	Approve Discharge of Magdalena Gerger	Mgmt	For	For	For
10E	Approve Discharge of Tom Johnstone, CBE	Mgmt	For	For	For
10F	Approve Discharge of Isabelle Kocher	Mgmt	For	For	For
10G	Approve Discharge of Sven Nyman	Mgmt	For	For	For
10H	Approve Discharge of Mats Rahmstrom	Mgmt	For	For	For
10I	Approve Discharge of Grace Reksten Skaugen	Mgmt	For	For	For
10J	Approve Discharge of Hans Straberg	Mgmt	For	For	For
10K	Approve Discharge of Fred Wallenberg	Mgmt	For	For	For
10L	Approve Discharge of Jacob Wallenberg	Mgmt	For	For	For
10M	Approve Discharge of Marcus Wallenberg	Mgmt	For	For	For
10N	Approve Discharge of Sara Ohrvall	Mgmt	For	For	For
11	Approve Allocation of Income and Dividends of SEK 5.60 Per Share	Mgmt	For	For	For

## Investor AB

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
12A	Determine Number of Members (11) and Deputy Members (0) of Board	Mgmt	For	For	For
12B	Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	For	For	For
13A	Approve Remuneration of Directors in the Amount of SEK 3.75 Million for Chair, SEK 2.2 Million for Vice Chair and SEK 1.1 Million for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For
13B	Approve Remuneration of Auditors	Mgmt	For	For	For
14A	Reelect Katarina Berg as Director	Mgmt	For	For	For
14B	Reelect Christian Cederholm as Director	Mgmt	For	For	For
14C	Reelect Magdalena Gerger as Director	Mgmt	For	Against	Against
14D	Reelect Sven Nyman as Director	Mgmt	For	For	For
14E	Reelect Mats Rahmstrom as Director	Mgmt	For	Against	Against
14F	Reelect Grace Reksten Skaugen as Director	Mgmt	For	Against	Against
14G	Reelect Hans Straberg as Director	Mgmt	For	Against	Against
14H	Reelect Fred Wallenberg as Director	Mgmt	For	Against	Against
14I	Reelect Jacob Wallenberg as Director	Mgmt	For	Against	Against
14J	Reelect Marcus Wallenberg as Director	Mgmt	For	Against	Against
14K	Reelect Sara Ohrvall as Director	Mgmt	For	For	For
15	Reelect Jacob Wallenberg as Board Chair	Mgmt	For	Against	Against
16	Ratify Deloitte as Auditor	Mgmt	For	For	For
17A	Approve Performance Share Matching Plan (LTVR) for Employees within Investor	Mgmt	For	For	For
17B	Approve Performance Share Matching Plan (LTVR) for Employees within Patricia Industries	Mgmt	For	For	For
18A	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For

## Investor AB

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
18B	Approve Equity Plan (LTVR) Financing Through Transfer of Shares to Participants	Mgmt	For	For	For
19	Close Meeting	Mgmt			

## Invitation Homes Inc.

**Meeting Date:** 05/07/2026      **Country:** USA      **Ticker:** INVH  
**Record Date:** 03/17/2026      **Meeting Type:** Annual  
**Primary Security ID:** 46187W107

Shares Voted: 7,964

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael D. Fascitelli	Mgmt	For	For	For
1.2	Elect Director Dallas B. Tanner	Mgmt	For	For	For
1.3	Elect Director Jana Cohen Barbe	Mgmt	For	For	For
1.4	Elect Director H. Wyman Howard, III	Mgmt	For	For	For
1.5	Elect Director Jeffrey E. Kelter	Mgmt	For	For	For
1.6	Elect Director Kellyn Smith Kenny	Mgmt	For	For	For
1.7	Elect Director Joseph D. Margolis	Mgmt	For	For	For
1.8	Elect Director Frances Aldrich Sevilla-Sacasa	Mgmt	For	For	For
1.9	Elect Director Keith D. Taylor	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For

## Iron Mountain Incorporated

**Meeting Date:** 05/07/2026      **Country:** USA      **Ticker:** IRM  
**Record Date:** 03/09/2026      **Meeting Type:** Annual  
**Primary Security ID:** 46284V101

# Iron Mountain Incorporated

Shares Voted: 29,652

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jennifer Allerton	Mgmt	For	For	For
1b	Elect Director Pamela M. Arway	Mgmt	For	For	For
1c	Elect Director Kent P. Dauten	Mgmt	For	For	For
1d	Elect Director June Yee Felix	Mgmt	For	For	For
1e	Elect Director Monte Ford	Mgmt	For	For	For
1f	Elect Director Christie Kelly	Mgmt	For	For	For
1g	Elect Director Robin L. Matlock	Mgmt	For	For	For
1h	Elect Director William L. Meaney	Mgmt	For	For	For
1i	Elect Director Walter C. Rakowich	Mgmt	For	For	For
1j	Elect Director Theodore R. Samuels	Mgmt	For	For	For
1k	Elect Director Doyle R. Simons	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

# KBC Group SA/NV

Meeting Date: 05/07/2026

Country: Belgium

Ticker: KBC

Record Date: 04/23/2026

Meeting Type: Annual

Primary Security ID: B5337G162

Shares Voted: 10,160

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1	Receive Directors' Reports (Non-Voting)	Mgmt			
2	Receive Auditors' Reports (Non-Voting)	Mgmt			
3	Receive Assurance Report on Sustainability Reporting of KBC Group NV	Mgmt			
4	Receive Consolidated Financial Statements and Statutory Reports (Non-Voting)	Mgmt			

## KBC Group SA/NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Approve Financial Statements, Allocation of Income, and Dividends of EUR 5.10 per Share	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	For	For
7	Approve Remuneration Policy	Mgmt	For	Against	Against
8	Approve Discharge of Directors	Mgmt	For	For	For
9	Approve Discharge of Auditors	Mgmt	For	For	For
10.1	Elect Elisa Vlerick as Director	Mgmt	For	Against	Against
10.2	Reelect Alicia Reyes Revuelta as Director	Mgmt	For	For	For
10.3	Reelect Christine Van Rijssseghem as Director	Mgmt	For	Against	Against
11	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
12	Transact Other Business	Mgmt			

## Norsk Hydro ASA

**Meeting Date:** 05/07/2026

**Country:** Norway

**Ticker:** NHY

**Record Date:** 04/29/2026

**Meeting Type:** Annual

**Primary Security ID:** R61115102

**Shares Voted:** 14,385

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Open Meeting; Registration of Attending Shareholders and Proxies	Mgmt			
2	Elect Chair of Meeting	Mgmt	For	For	For
3	Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For	For
4	Approve Notice of Meeting and Agenda	Mgmt	For	For	For
5	Accept Financial Statements and Statutory Reports; Approve Allocation of Income and Dividends of NOK 3.00 Per Share	Mgmt	For	For	For
6	Approve Remuneration of Auditors	Mgmt	For	For	For
7	Discuss Company's Corporate Governance Statement	Mgmt			

# Norsk Hydro ASA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
8	Approve Remuneration Policy And Other Terms of Employment For Executive Management	Mgmt	For	For	For
9	Approve Remuneration Statement	Mgmt	For	For	For
10.1	Reelect Rune Bjerke as Director	Mgmt	For	For	For
10.2	Reelect Kristin Fejerskov Kragseth as Director	Mgmt	For	For	For
10.3	Reelect Marianne Wiinholt as Director	Mgmt	For	For	For
10.4	Reelect Philip Graham New as Director	Mgmt	For	For	For
10.5	Reelect Jane Toogood as Director	Mgmt	For	For	For
10.6	Reelect Espen Gundersen as Director	Mgmt	For	For	For
10.7	Elect Pia Aaltonen-Forsell as New Director	Mgmt	For	For	For
11	Approve Remuneration of Directors in the Amount of NOK 1.12 Million for Chair, NOK 579,000 for Vice Chair and NOK 516,000 for the Other Directors; Approve Committee Fees	Mgmt	For	For	For
12	Approve Remuneration of Members of Nomination Committee	Mgmt	For	For	For
	Shareholder Proposal Submitted by Ivar Saetre	Mgmt			
13	Approve Proposal to Assess the Establishment of Small Modular Reactor(s)	SH	Against	Against	Against
	Shareholder Proposal Submitted by Kurt Jan Nilsson	Mgmt			
14	Approve Proposal to Assess how Nuclear Power Could Become Part of the Groups Energy Sourcing	SH	Against	Against	Against
	Shareholder Proposal Submitted by Albert Martinus Berveling	Mgmt			
15	Approve Proposal that Hydro Must Assess Engagement in Nuclear Power	SH	Against	Against	Against

## NVR, Inc.

Meeting Date: 05/07/2026

Country: USA

Ticker: NVR

Record Date: 03/04/2026

Meeting Type: Annual

Primary Security ID: 62944T105

Shares Voted: 45

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paul C. Saville	Mgmt	For	For	For
1b	Elect Director C. E. Andrews	Mgmt	For	For	For
1c	Elect Director Sallie B. Bailey	Mgmt	For	For	For
1d	Elect Director Michael J. DeVito	Mgmt	For	For	For
1e	Elect Director Alfred E. Festa	Mgmt	For	For	For
1f	Elect Director Alexandra A. Jung	Mgmt	For	For	For
1g	Elect Director Mel Martinez	Mgmt	For	For	For
1h	Elect Director George R. Oliver	Mgmt	For	For	For
1i	Elect Director David A. Preiser	Mgmt	For	For	For
1j	Elect Director W. Grady Rosier	Mgmt	For	For	For
1k	Elect Director Susan Williamson Ross	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
5	Disclose Greenhouse Gas Emissions	SH	Against	For	For

## Rentokil Initial Plc

Meeting Date: 05/07/2026

Country: United Kingdom

Ticker: RTO

Record Date: 05/05/2026

Meeting Type: Annual

Primary Security ID: G7494G105

Shares Voted: 36,339

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Final Dividend	Mgmt	For	For	For

## Rentokil Initial Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Re-elect Richard Solomons as Director	Mgmt	For	Against	Against
5	Elect Mike Duffy as Director	Mgmt	For	For	For
6	Re-elect Paul Edgecliffe-Johnson as Director	Mgmt	For	For	For
7	Re-elect Brian Baldwin as Director	Mgmt	For	For	For
8	Re-elect David Frear as Director	Mgmt	For	For	For
9	Re-elect Sally Johnson as Director	Mgmt	For	For	For
10	Elect Sam Mitchell as Director	Mgmt	For	For	For
11	Re-elect John Pettigrew as Director	Mgmt	For	For	For
12	Elect Leanne Sheraton as Director	Mgmt	For	For	For
13	Re-elect Cathy Turner as Director	Mgmt	For	For	For
14	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
15	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For
16	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
17	Approve Share Plan	Mgmt	For	For	For
18	Approve Executive Director Buyout Plan	Mgmt	For	For	For
19	Authorise Issue of Equity	Mgmt	For	For	For
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## Schneider Electric SE

**Meeting Date:** 05/07/2026

**Country:** France

**Ticker:** SU

**Record Date:** 04/28/2026

**Meeting Type:** Annual/Special

**Primary Security ID:** F86921107

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 4.20 per Share	Mgmt	For	For	For
4	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For
5	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
6	Approve Compensation of Olivier Blum, CEO	Mgmt	For	For	For
7	Approve Compensation of Jean-Pascal Tricoire, Chairman of the Board	Mgmt	For	For	For
8	Approve Remuneration Policy of CEO	Mgmt	For	For	For
9	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For
10	Approve Remuneration of Directors in the Aggregate Amount of EUR 3,200,000	Mgmt	For	For	For
11	Approve Remuneration Policy of Directors	Mgmt	For	For	For
12	Reelect Anders Runevad as Director	Mgmt	For	For	For
13	Elect Ellyn Shook as Director	Mgmt	For	For	For
14	Elect François Jackow as Director	Mgmt	For	For	For
15	Approve Company's Climate Transition Plan (Advisory)	Mgmt	For	For	For
16	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
17	Approve Issuance of Equity or Equity-Linked Securities Reserved for Specific Beneficiaries, up to Aggregate Nominal Amount of EUR 224 Million	Mgmt	For	For	For

## Schneider Electric SE

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
18	Approve Issuance of Equity or Equity-Linked Securities Reserved for One or More Specifically Designated Persons up to Aggregate Nominal Amount of EUR 224 Million	Mgmt	For	For	For
19	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
20	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of International Subsidiaries	Mgmt	For	For	For
21	Amend Article 19 of Bylaws to Incorporate Legal Changes	Mgmt	For	For	For
22	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

## Standard Chartered Plc

**Meeting Date:** 05/07/2026

**Country:** United Kingdom

**Ticker:** STAN

**Record Date:** 05/05/2026

**Meeting Type:** Annual

**Primary Security ID:** G84228157

**Shares Voted:** 55,579

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Approve Remuneration Report	Mgmt	For	For	For
4	Re-elect Shirish Apte as Director	Mgmt	For	For	For
5	Re-elect Jackie Hunt as Director	Mgmt	For	For	For
6	Re-elect Diane Jurgens as Director	Mgmt	For	For	For
7	Re-elect Robin Lawther as Director	Mgmt	For	For	For
8	Re-elect Lincoln Leong as Director	Mgmt	For	For	For
9	Re-elect Maria Ramos as Director	Mgmt	For	For	For
10	Re-elect Phil Rivett as Director	Mgmt	For	For	For
11	Re-elect David Tang as Director	Mgmt	For	For	For

## Standard Chartered Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
12	Re-elect Bill Winters as Director	Mgmt	For	For	For
13	Re-elect Linda Yueh as Director	Mgmt	For	For	For
14	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For
15	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
16	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
17	Authorise Issue of Equity	Mgmt	For	For	For
18	Extend the Authority to Allot Shares by Such Number of Shares Repurchased by the Company under the Authority Granted Pursuant to Resolution 23	Mgmt	For	For	For
19	Authorise Issue of Equity in Relation to Equity Convertible Additional Tier 1 Securities	Mgmt	For	For	For
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
22	Authorise Issue of Equity without Pre-emptive Rights in Relation to Equity Convertible Additional Tier 1 Securities	Mgmt	For	For	For
23	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
24	Authorise Market Purchase of Preference Shares	Mgmt	For	For	For
25	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## Swiss Life Holding AG

**Meeting Date:** 05/07/2026

**Country:** Switzerland

**Ticker:** SLHN

**Record Date:**

**Meeting Type:** Annual

**Primary Security ID:** H8404J162

**Shares Voted:** 647

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For

# Swiss Life Holding AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Approve Remuneration Report (Non-Binding)	Mgmt	For	For	For
1.3	Approve Non-Financial Report (Non-Binding)	Mgmt	For	For	For
2	Approve Allocation of Income and Dividends of CHF 36.50 per Share	Mgmt	For	For	For
3	Approve Discharge of Board of Directors	Mgmt	For	For	For
4.1	Approve Fixed Remuneration of Directors in the Amount of CHF 3.5 Million	Mgmt	For	For	For
4.2	Approve Short-Term Variable Remuneration of Executive Committee in the Amount of CHF 3.7 Million	Mgmt	For	For	For
4.3	Approve Fixed and Long-Term Variable Remuneration of Executive Committee in the Amount of CHF 13.8 Million	Mgmt	For	For	For
5.1	Reelect Rolf Doerig as Director and Board Chair	Mgmt	For	Against	Against
5.2	Reelect Thomas Buess as Director	Mgmt	For	Against	Against
5.3	Reelect Monika Buetler as Director	Mgmt	For	For	For
5.4	Reelect Damir Filipovic as Director	Mgmt	For	Against	Against
5.5	Reelect Stefan Loacker as Director	Mgmt	For	For	For
5.6	Reelect Severin Moser as Director	Mgmt	For	For	For
5.7	Reelect Martin Schmid as Director	Mgmt	For	Against	Against
5.8	Reelect Franziska Sauber as Director	Mgmt	For	Against	Against
5.9	Reelect Klaus Tschuetscher as Director	Mgmt	For	Against	Against
5.10	Elect Luisa Delgado as Director	Mgmt	For	For	For
5.11	Elect Patrick Frost as Director	Mgmt	For	Against	Against
5.12	Reappoint Monika Buetler as Member of the Compensation Committee	Mgmt	For	For	For
5.13	Reappoint Martin Schmid as Member of the Compensation Committee	Mgmt	For	Against	Against
5.14	Reappoint Klaus Tschuetscher as Member of the Compensation Committee	Mgmt	For	Against	Against

## Swiss Life Holding AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Designate Zuercher Rechtsanwaelte AG as Independent Proxy	Mgmt	For	For	For
7	Ratify PricewaterhouseCoopers AG as Auditors	Mgmt	For	Against	Against
8	Approve CHF 58,214.20 Reduction in Share Capital as Part of the Share Buyback Program via Cancellation of Repurchased Shares	Mgmt	For	For	For
9	Transact Other Business (Voting)	Mgmt	For	Against	Against

## Swiss Life Holding AG

**Meeting Date:** 05/07/2026      **Country:** Switzerland      **Ticker:** SLHN  
**Record Date:**      **Meeting Type:** Annual  
**Primary Security ID:** H8404J162

Shares Voted: 11

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Share Re-registration Consent	Mgmt	For	For	For

## T. Rowe Price Group, Inc.

**Meeting Date:** 05/07/2026      **Country:** USA      **Ticker:** TROW  
**Record Date:** 02/20/2026      **Meeting Type:** Annual  
**Primary Security ID:** 74144T108

Shares Voted: 4,547

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Glenn R. August	Mgmt	For	For	For
1b	Elect Director Mark S. Bartlett	Mgmt	For	For	For
1c	Elect Director William P. Donnelly	Mgmt	For	For	For
1d	Elect Director Dina Dublon	Mgmt	For	For	For
1e	Elect Director Allan C. Golston	Mgmt	For	For	For
1f	Elect Director Robert F. MacLellan	Mgmt	For	For	For
1g	Elect Director Eileen P. Rominger	Mgmt	For	For	For
1h	Elect Director Robert W. Sharps	Mgmt	For	For	For

## T. Rowe Price Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Cynthia F. Smith	Mgmt	For	For	For
1j	Elect Director Robert J. Stevens	Mgmt	For	For	For
1k	Elect Director Richard R. Verma	Mgmt	For	For	For
1l	Elect Director Sandra S. Wijnberg	Mgmt	For	For	For
1m	Elect Director Alan D. Wilson	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

## United Parcel Service, Inc.

Meeting Date: 05/07/2026

Country: USA

Ticker: UPS

Record Date: 03/09/2026

Meeting Type: Annual

Primary Security ID: 911312106

Shares Voted: 19,544

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rodney Adkins	Mgmt	For	For	For
1b	Elect Director Eva Boratto	Mgmt	For	For	For
1c	Elect Director Kevin Clark	Mgmt	For	For	For
1d	Elect Director Wayne Hewett	Mgmt	For	For	For
1e	Elect Director Angela Hwang	Mgmt	For	For	For
1f	Elect Director William Johnson	Mgmt	For	Against	Against
1g	Elect Director Franck Moison	Mgmt	For	For	For
1h	Elect Director John Morikis	Mgmt	For	For	For
1i	Elect Director Christiana Smith Shi	Mgmt	For	For	For
1j	Elect Director Russell Stokes	Mgmt	For	For	For
1k	Elect Director Carol Tome	Mgmt	For	For	For
1l	Elect Director Kevin Warsh	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## United Parcel Service, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For	For
6	Disclose Third-Party Evaluation of Impact of Operations on BIPOC and Low-Income Communities	SH	Against	For	For
7	Report on Aligning Operations and Investments with Carbon Neutrality Goal	SH	Against	For	For

## Valero Energy Corporation

**Meeting Date:** 05/07/2026      **Country:** USA      **Ticker:** VLO  
**Record Date:** 03/11/2026      **Meeting Type:** Annual  
**Primary Security ID:** 91913Y100

Shares Voted: 8,973

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Fred M. Diaz	Mgmt	For	For	For
1b	Elect Director H. Paulett Eberhart	Mgmt	For	For	For
1c	Elect Director Marie A. Ffolkes	Mgmt	For	For	For
1d	Elect Director Kimberly S. Greene	Mgmt	For	For	For
1e	Elect Director Deborah P. Majoras	Mgmt	For	Against	Against
1f	Elect Director Eric D. Mullins	Mgmt	For	For	For
1g	Elect Director Robert L. Reymond	Mgmt	For	For	For
1h	Elect Director R. Lane Riggs	Mgmt	For	For	For
1i	Elect Director Randall J. Weisenburger	Mgmt	For	For	For
1j	Elect Director Rayford Wilkins, Jr.	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

## WSP Global Inc.

**Meeting Date:** 05/07/2026      **Country:** Canada      **Ticker:** WSP  
**Record Date:** 03/20/2026      **Meeting Type:** Annual  
**Primary Security ID:** 92938W202

## WSP Global Inc.

Shares Voted: 40,357

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher Cole	Mgmt	For	For	For
1.2	Elect Director Martine Ferland	Mgmt	For	For	For
1.3	Elect Director Eric Lamarre	Mgmt	For	For	For
1.4	Elect Director Alexandre L'Heureux	Mgmt	For	For	For
1.5	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.6	Elect Director Linda Smith-Galipeau	Mgmt	For	For	For
1.7	Elect Director Pascale Sourisse	Mgmt	For	For	For
1.8	Elect Director Macky Tall	Mgmt	For	For	For
1.9	Elect Director Claude Tessier	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## AbbVie Inc.

Meeting Date: 05/08/2026

Country: USA

Ticker: ABBV

Record Date: 03/09/2026

Meeting Type: Annual

Primary Security ID: 00287Y109

Shares Voted: 51,940

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jennifer L. Davis	Mgmt	For	For	For
1b	Elect Director Melody B. Meyer	Mgmt	For	For	For
1c	Elect Director Robert A. Michael	Mgmt	For	For	For
1d	Elect Director Frederick H. Waddell	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Eliminate Supermajority Vote Requirement	Mgmt	For	For	For

## AbbVie Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Require Independent Board Chair	SH	Against	For	For

## Capital One Financial Corporation

Meeting Date: 05/08/2026

Country: USA

Ticker: COF

Record Date: 03/11/2026

Meeting Type: Annual

Primary Security ID: 14040H105

Shares Voted: 20,239

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard D. Fairbank	Mgmt	For	For	For
1b	Elect Director Ime Archibong	Mgmt	For	For	For
1c	Elect Director Christine Detrick	Mgmt	For	For	For
1d	Elect Director Suni P. Harford	Mgmt	For	For	For
1e	Elect Director Peter Thomas Killalea	Mgmt	For	For	For
1f	Elect Director Cornelis Petrus Adrianus Joseph ("Eli") Leenaars	Mgmt	For	For	For
1g	Elect Director François Locoh-Donou	Mgmt	For	For	For
1h	Elect Director Peter E. Raskind	Mgmt	For	For	For
1i	Elect Director Eileen Serra	Mgmt	For	For	For
1j	Elect Director Mayo A. Shattuck, III	Mgmt	For	For	For
1k	Elect Director J. Michael Shepherd	Mgmt	For	For	For
1l	Elect Director Craig Anthony Williams	Mgmt	For	For	For
1m	Elect Director Jennifer L. Wong	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against	Against

## CNH Industrial N.V.

Meeting Date: 05/08/2026

Country: Netherlands

Ticker: CNH

Record Date: 04/10/2026

Meeting Type: Annual

Primary Security ID: N20944109

Shares Voted: 51,084

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.A.	Elect Director Suzanne Heywood	Mgmt	For	For	For
1.B.	Elect Director Gerrit Marx	Mgmt	For	For	For
1.C.	Elect Director Elizabeth Bastoni	Mgmt	For	Against	Against
1.D.	Elect Director Howard W. Buffett	Mgmt	For	Against	Against
1.E.	Elect Director Karen Linehan	Mgmt	For	For	For
1.F.	Elect Director Alessandro Nasi	Mgmt	For	For	For
1.G.	Elect Director Richard K. Palmer	Mgmt	For	For	For
1.H.	Elect Director Lorenzo Simonelli	Mgmt	For	For	For
1.I.	Elect Director Vagn Sørensen	Mgmt	For	Against	Against
2.A.	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
2.B.	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
3.A.	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
3.B.	Ratify Deloitte Accountants B.V. as Auditors	Mgmt	For	For	For
3.C.	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4.A.	Approve Dividends	Mgmt	For	For	For
5.	Approve Discharge of Directors	Mgmt	For	For	For
6.A.	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital	Mgmt	For	For	For
6.B.	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
6.C.	Authorize Repurchase of Up to 10 Percent of Issued Capital	Mgmt	For	For	For

## Galp Energia SGPS SA

Meeting Date: 05/08/2026

Country: Portugal

Ticker: GALP

Record Date: 04/30/2026

Meeting Type: Annual

Primary Security ID: X3078L108

Shares Voted: 32,330

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Individual and Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Allocation of Income	Mgmt	For	For	For
3	Appraise Management and Supervision of Company and Approve Vote of Confidence to Corporate Bodies	SH	None	For	For
4	Authorize Repurchase and Reissuance of Shares and Bonds	Mgmt	For	For	For
5	Approve Reduction in Share Capital	Mgmt	For	For	For
6	Amend Article 7 Re: Statutory Auditor Term	Mgmt	For	For	For

## HSBC Holdings Plc

Meeting Date: 05/08/2026

Country: United Kingdom

Ticker: HSBA

Record Date: 05/07/2026

Meeting Type: Annual

Primary Security ID: G4634U169

Shares Voted: 519,365

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Proposals	Mgmt			
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3a	Elect Wei Sun Christianson as Director	Mgmt	For	For	For
3b	Re-elect Geraldine Buckingham as Director	Mgmt	For	For	For
3c	Re-elect Rachel Duan as Director	Mgmt	For	For	For
3d	Re-elect Georges Elhedery as Director	Mgmt	For	For	For
3e	Re-elect Dame Carolyn Fairbairn as Director	Mgmt	For	For	For
3f	Re-elect James Forese as Director	Mgmt	For	Against	Against
3g	Re-elect Steven Guggenheimer as Director	Mgmt	For	For	For

# HSBC Holdings Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3h	Re-elect Manveen Kaur as Director	Mgmt	For	For	For
3i	Re-elect Jose Antonio Meade Kuribrena as Director	Mgmt	For	For	For
3j	Re-elect Kalpana Morparia as Director	Mgmt	For	For	For
3k	Re-elect Eileen Murray as Director	Mgmt	For	For	For
3l	Re-elect Brendan Nelson as Director	Mgmt	For	Against	Against
3m	Re-elect Swee Lian Teo as Director	Mgmt	For	For	For
4	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
5	Authorise the Group Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
6	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
7	Authorise Issue of Equity	Mgmt	For	For	For
8	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
9	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
10	Authorise Directors to Allot Any Repurchased Shares	Mgmt	For	For	For
11	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
12	Approve Share Repurchase Contract	Mgmt	For	For	For
13	Authorise Issue of Equity in Relation to Contingent Convertible Securities	Mgmt	For	For	For
14	Authorise Issue of Equity without Pre-emptive Rights in Relation to Contingent Convertible Securities	Mgmt	For	For	For
15	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			

## HSBC Holdings Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
16	To Instruct the HSBC Board of Directors to Ensure that the Occupational Pensions of Former Employees of Midland Bank plc, and their Dependants, are Administered in a Manner Consistent with the Company's Stated ESG and Equality Commitments	SH	Against	Against	Against
17	To Instruct the HSBC Board of Directors Establish and Publish an Annual Independent Review of the Practice Known as State Deduction	SH	Against	Against	Against

## Koninklijke Philips NV

**Meeting Date:** 05/08/2026      **Country:** Netherlands      **Ticker:** PHIA  
**Record Date:** 04/10/2026      **Meeting Type:** Annual  
**Primary Security ID:** N7637U112

Shares Voted: 15,324

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1.	Open Meeting	Mgmt			
2.	President's Speech	Mgmt			
3.a.	Discussion on Company's Corporate Governance Structure	Mgmt			
3.b.	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt			
3.c.	Adopt Financial Statements	Mgmt	For	For	For
3.d.	Approve Dividends	Mgmt	For	For	For
3.e.	Approve Remuneration Report	Mgmt	For	For	For
3.f.	Approve Discharge of Management Board	Mgmt	For	For	For
3.g.	Approve Discharge of Supervisory Board	Mgmt	For	For	For
4.	Reelect R.W.O. Jakobs to Management Board as President/Chief Executive Officer	Mgmt	For	For	For
5.a.	Reelect P.A.M. Stoffels to Supervisory Board	Mgmt	For	Against	Against
5.b.	Reelect H.W.P.M.A. Verhagen to Supervisory Board	Mgmt	For	For	For

## Koninklijke Philips NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5.c.	Reelect S.J. Poonen to Supervisory Board	Mgmt	For	For	For
5.d.	Elect J.A. DeFord to Supervisory Board	Mgmt	For	For	For
6	Approve Revised Remuneration Policy of Supervisory Board	Mgmt	For	For	For
7.a.	Grant Board Authority to Issue Shares	Mgmt	For	For	For
7.b.	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
8.	Authorize Repurchase of Shares	Mgmt	For	For	For
9.	Approve Cancellation of Shares	Mgmt	For	For	For
10.	Other Business (Non-Voting)	Mgmt			
11.	Close Meeting	Mgmt			

## Laopu Gold Co., Ltd.

**Meeting Date:** 05/08/2026

**Country:** China

**Ticker:** 6181

**Record Date:** 05/04/2026

**Meeting Type:** Annual

**Primary Security ID:** Y5S72L108

**Shares Voted:** 20,900

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Annual Report	Mgmt	For	For	For
2	Approve Report of the Board of Directors	Mgmt	For	For	For
3	Approve Report of the Independent Non-Executive Directors	Mgmt	For	For	For
4	Approve Report of the Supervisory Committee	Mgmt	For	For	For
5	Approve Remuneration of the Directors	Mgmt	For	For	For
6	Approve Profit Distribution Plan	Mgmt	For	For	For
7	Approve Ernst & Young as Auditor and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
8	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	Against	Against
9	Authorize Repurchase of Issued H Share Capital	Mgmt	For	For	For
10	Amend Articles of Association	Mgmt	For	For	For

## Lundin Gold Inc.

Meeting Date: 05/08/2026

Country: Canada

Ticker: LUG

Record Date: 03/16/2026

Meeting Type: Annual

Primary Security ID: 550371108

Shares Voted: 75,435

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jamie Beck	Mgmt	For	For	For
1.2	Elect Director Carmel Daniele	Mgmt	For	For	For
1.3	Elect Director Gillian Davidson	Mgmt	For	For	For
1.4	Elect Director Ian Gibbs	Mgmt	For	For	For
1.5	Elect Director Melissa Harmon	Mgmt	For	For	For
1.6	Elect Director Ashley Heppenstall	Mgmt	For	Against	Against
1.7	Elect Director Scott Langley	Mgmt	For	For	For
1.8	Elect Director Jack Lundin	Mgmt	For	For	For
1.9	Elect Director Erin Workman	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## Masco Corporation

Meeting Date: 05/08/2026

Country: USA

Ticker: MAS

Record Date: 03/13/2026

Meeting Type: Annual

Primary Security ID: 574599106

Shares Voted: 3,873

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gary A. Coombe	Mgmt	For	For	For
1b	Elect Director Aine L. Denari	Mgmt	For	For	For
1c	Elect Director Christopher A. O'Herlihy	Mgmt	For	For	For
1d	Elect Director Charles K. Stevens, III	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Masco Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For	For
5	Amend Advance Notice Provisions	Mgmt	For	For	For
6	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	For	For
7	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	For	For

## QBE Insurance Group Limited

**Meeting Date:** 05/08/2026      **Country:** Australia      **Ticker:** QBE  
**Record Date:** 05/06/2026      **Meeting Type:** Annual  
**Primary Security ID:** Q78063114

**Shares Voted:** 31,212

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Grant of LTI Plan Conditional Rights to Andrew Horton	Mgmt	For	For	For
4	Elect Penny James as Director	Mgmt	For	For	For
5a	Approve the Amendments to the Company's Constitution	SH	Against	Against	Against
5b	Approve Disclosure of Climate Risks to the Company	SH	Against	For	For
5c	Approve Climate Risk Governance	SH	Against	Against	Against

## The Progressive Corporation

**Meeting Date:** 05/08/2026      **Country:** USA      **Ticker:** PGR  
**Record Date:** 03/13/2026      **Meeting Type:** Annual  
**Primary Security ID:** 743315103

**Shares Voted:** 16,060

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Philip Bleser	Mgmt	For	For	For
1b	Elect Director Stuart B. Burgdoerfer	Mgmt	For	For	For

## The Progressive Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Pamela J. Craig	Mgmt	For	For	For
1d	Elect Director Charles A. Davis	Mgmt	For	For	For
1e	Elect Director Roger N. Farah	Mgmt	For	For	For
1f	Elect Director Lawton W. Fitt	Mgmt	For	For	For
1g	Elect Director Susan Patricia Griffith	Mgmt	For	For	For
1h	Elect Director Devin C. Johnson	Mgmt	For	For	For
1i	Elect Director Jeffrey D. Kelly	Mgmt	For	For	For
1j	Elect Director Barbara R. Snyder	Mgmt	For	For	For
1k	Elect Director Kahina Van Dyke	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Vulcan Materials Company

**Meeting Date:** 05/08/2026

**Country:** USA

**Ticker:** VMC

**Record Date:** 03/13/2026

**Meeting Type:** Annual

**Primary Security ID:** 929160109

**Shares Voted:** 17,006

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Melissa H. Anderson	Mgmt	For	For	For
1b	Elect Director O. B. Grayson Hall, Jr.	Mgmt	For	For	For
1c	Elect Director James T. Prokopanko	Mgmt	For	For	For
1d	Elect Director Ronnie A. Pruitt	Mgmt	For	For	For
1e	Elect Director George A. Willis	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## Wheaton Precious Metals Corp.

Meeting Date: 05/08/2026

Country: Canada

Ticker: WPM

Record Date: 03/13/2026

Meeting Type: Annual/Special

Primary Security ID: 962879102

Shares Voted: 11,763

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George L. Brack	Mgmt	For	For	For
1b	Elect Director Jaimie Donovan	Mgmt	For	For	For
1c	Elect Director Chantal Gosselin	Mgmt	For	For	For
1d	Elect Director Haytham Hodaly	Mgmt	For	For	For
1e	Elect Director Jeane Hull	Mgmt	For	For	For
1f	Elect Director Glenn Ives	Mgmt	For	For	For
1g	Elect Director Charles A. Jeannes	Mgmt	For	For	For
1h	Elect Director Marilyn Schonberner	Mgmt	For	For	For
1i	Elect Director Randy V. J. Smallwood	Mgmt	For	For	For
1j	Elect Director Srinivasan Venkatakrishnan	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## ASM International NV

Meeting Date: 05/11/2026

Country: Netherlands

Ticker: ASM

Record Date: 04/13/2026

Meeting Type: Annual

Primary Security ID: N07045201

Shares Voted: 1,047

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual General Meeting	Mgmt			
1.	Open Meeting	Mgmt			
2.a.	Receive Report of Management Board (Non-Voting)	Mgmt			
2.b.	Discussion Corporate Governance Structure and Compliance with Dutch Corporate Governance Code	Mgmt			
3.a.	Approve Remuneration Report	Mgmt	For	For	For

## ASM International NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3.b.	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
3.c.	Approve Dividends	Mgmt	For	For	For
4.a.	Approve Discharge of Management Board	Mgmt	For	For	For
4.b.	Approve Discharge of Supervisory Board	Mgmt	For	For	For
5.	Amend Remuneration Policy of Management Board	Mgmt	For	For	For
6.a.	Amend Remuneration Policy of Supervisory Board	Mgmt	For	For	For
6.b.	Amend Remuneration of Supervisory Board and its Committees	Mgmt	For	For	For
7.a.	Elect M'Saad to Management Board	Mgmt	For	For	For
7.b.	Elect De Jong to Supervisory Board	Mgmt	For	Against	Against
8.a.	Ratify EY Accountants B.V. as Auditors	Mgmt	For	For	For
8.b.	Appoint EY Accountants B.V. as Assurance Provider for Sustainability Reporting for the Financial Year 2027	Mgmt	For	For	For
9.a.	Grant Board Authority to Issue Shares	Mgmt	For	For	For
9b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
10.	Authorize Repurchase of Shares	Mgmt	For	For	For
11.	Other Business (Non-Voting)	Mgmt			
12.	Close Meeting	Mgmt			

## International Paper Company

**Meeting Date:** 05/11/2026

**Country:** USA

**Ticker:** IP

**Record Date:** 03/12/2026

**Meeting Type:** Annual

**Primary Security ID:** 460146103

**Shares Voted:** 9,505

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jamie A. Beggs	Mgmt	For	For	For
1b	Elect Director Christopher M. Connor	Mgmt	For	For	For

## International Paper Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Ahmet C. Dorduncu	Mgmt	For	For	For
1d	Elect Director Anders Gustafsson	Mgmt	For	For	For
1e	Elect Director Jacqueline C. Hinman	Mgmt	For	For	For
1f	Elect Director Clinton A. Lewis, Jr.	Mgmt	For	For	For
1g	Elect Director David A. Robbie	Mgmt	For	For	For
1h	Elect Director Andrew K. Silvernail	Mgmt	For	For	For
1i	Elect Director Kathryn D. Sullivan	Mgmt	For	Against	Against
1j	Elect Director Scott A. Tozier	Mgmt	For	For	For
1k	Elect Director Anton V. Vincent	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## L3Harris Technologies, Inc.

**Meeting Date:** 05/11/2026

**Country:** USA

**Ticker:** LHX

**Record Date:** 03/13/2026

**Meeting Type:** Annual

**Primary Security ID:** 502431109

**Shares Voted:** 11,873

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sallie Bailey	Mgmt	For	For	For
1b	Elect Director Thomas Dattilo	Mgmt	For	For	For
1c	Elect Director Roger Fradin	Mgmt	For	For	For
1d	Elect Director Joanna Geraghty	Mgmt	For	For	For
1e	Elect Director Kirk Hachigian	Mgmt	For	For	For
1f	Elect Director Harry Harris, Jr.	Mgmt	For	For	For
1g	Elect Director Lewis Hay, III	Mgmt	For	For	For
1h	Elect Director Christopher Kubasik	Mgmt	For	For	For
1i	Elect Director David Regnery	Mgmt	For	For	For
1j	Elect Director Edward Rice, Jr.	Mgmt	For	For	For
1k	Elect Director Christina Zamarro	Mgmt	For	For	For

## L3Harris Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For	For

## Arthur J. Gallagher & Co.

**Meeting Date:** 05/12/2026      **Country:** USA      **Ticker:** AJG  
**Record Date:** 03/16/2026      **Meeting Type:** Annual  
**Primary Security ID:** 363576109

Shares Voted: 8,034

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Deborah Caplan	Mgmt	For	For	For
1b	Elect Director Teresa Clarke	Mgmt	For	For	For
1c	Elect Director John Coldman	Mgmt	For	For	For
1d	Elect Director Richard Harries	Mgmt	For	For	For
1e	Elect Director Pat Gallagher	Mgmt	For	For	For
1f	Elect Director David Johnson	Mgmt	For	For	For
1g	Elect Director Chris Miskel	Mgmt	For	For	For
1h	Elect Director Ralph Nicoletti	Mgmt	For	For	For
1i	Elect Director Norman Rosenthal	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## BNP Paribas SA

**Meeting Date:** 05/12/2026      **Country:** France      **Ticker:** BNP  
**Record Date:** 05/04/2026      **Meeting Type:** Annual/Special  
**Primary Security ID:** F1058Q238

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 5.16 per Share	Mgmt	For	For	For
4	Approve Auditors' Special Report on Related-Party Transactions	Mgmt	For	For	For
5	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
6	Reelect Jean Lemierre as Director	Mgmt	For	For	For
7	Reelect Jacques Aschenbroich as Director	Mgmt	For	For	For
8	Approve Remuneration Policy of Directors	Mgmt	For	For	For
9	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For
10	Approve Remuneration Policy of CEO	Mgmt	For	For	For
11	Approve Remuneration Policy of Vice-CEOs	Mgmt	For	For	For
12	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
13	Approve Compensation of Jean Lemierre, Chairman of the Board	Mgmt	For	For	For
14	Approve Compensation of Jean-Laurent Bonnafé, CEO	Mgmt	For	For	For
15	Approve Compensation of Yann Gerardin, Vice-CEO	Mgmt	For	For	For
16	Approve Compensation of Thierry Laborde, Vice-CEO	Mgmt	For	For	For
17	Approve the Overall Envelope of Compensation of Certain Senior Management, Responsible Officers and the Risk-takers	Mgmt	For	For	For
	Extraordinary Business	Mgmt			

## BNP Paribas SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
18	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 880 Million	Mgmt	For	For	For
19	Authorize Capital Increase of Up to EUR 215 Million for Future Exchange Offers	Mgmt	For	For	For
20	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For
21	Set Total Limit for Capital Increase to Result from Issuance Requests Under Items 19 and 20 at EUR 215 Million	Mgmt	For	For	For
22	Authorize Capitalization of Reserves of Up to EUR 880 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For
23	Set Total Limit for Capital Increase to Result from Issuance Requests Under Items 18 to 20 at EUR 880 Million	Mgmt	For	For	For
24	Approve Issuance of Super-Subordinated Contingent Convertible Bonds without Preemptive Rights for Private Placements, up to 10 Percent of Issued Capital	Mgmt	For	For	For
25	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
26	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
27	Amend Article 7 of Bylaws to Incorporate Legal Changes (Women on Boards) Re: Procedures for Appointing Representative of Employee Shareholders to the Board	Mgmt	For	For	For
28	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

## Centene Corporation

**Meeting Date:** 05/12/2026

**Country:** USA

**Ticker:** CNC

**Record Date:** 03/13/2026

**Meeting Type:** Annual

**Primary Security ID:** 15135B101

## Centene Corporation

Shares Voted: 9,143

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jessica L. Blume	Mgmt	For	For	For
1b	Elect Director Kenneth A. Burdick	Mgmt	For	For	For
1c	Elect Director Christopher J. Coughlin	Mgmt	For	For	For
1d	Elect Director H. James Dallas	Mgmt	For	For	For
1e	Elect Director Frederick H. Eppinger	Mgmt	For	For	For
1f	Elect Director Monte E. Ford	Mgmt	For	For	For
1g	Elect Director Sarah M. London	Mgmt	For	For	For
1h	Elect Director Theodore R. Samuels	Mgmt	For	For	For
1i	Elect Director Kenneth Y. Tanji	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For

## ConocoPhillips

Meeting Date: 05/12/2026

Country: USA

Ticker: COP

Record Date: 03/18/2026

Meeting Type: Annual

Primary Security ID: 20825C104

Shares Voted: 15,878

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Dennis V. Arriola	Mgmt	For	For	For
1b	Elect Director Nelda J. Connors	Mgmt	For	For	For
1c	Elect Director Gay Huey Evans	Mgmt	For	For	For
1d	Elect Director Jeffrey A. Joerres	Mgmt	For	For	For
1e	Elect Director Ryan M. Lance	Mgmt	For	For	For
1f	Elect Director Timothy A. Leach	Mgmt	For	For	For
1g	Elect Director Kathleen ("Katie") A. McGinty	Mgmt	For	For	For
1h	Elect Director William H. McRaven	Mgmt	For	For	For

## ConocoPhillips

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Sharmila Mulligan	Mgmt	For	For	For
1j	Elect Director Arjun N. Murti	Mgmt	For	For	For
1k	Elect Director Robert A. Niblock	Mgmt	For	For	For
1l	Elect Director David T. Seaton	Mgmt	For	Against	Against
1m	Elect Director R.A. Walker	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For

## DraftKings Inc.

**Meeting Date:** 05/12/2026

**Country:** USA

**Ticker:** DKNG

**Record Date:** 03/19/2026

**Meeting Type:** Annual

**Primary Security ID:** 26142V105

**Shares Voted:** 1,446

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jason D. Robins	Mgmt	For	Withhold	Withhold
1.2	Elect Director Harry E. Sloan	Mgmt	For	Withhold	Withhold
1.3	Elect Director Matthew Kalish	Mgmt	For	For	For
1.4	Elect Director Paul Liberman	Mgmt	For	For	For
1.5	Elect Director Woodrow H. Levin	Mgmt	For	Withhold	Withhold
1.6	Elect Director Jocelyn Moore	Mgmt	For	For	For
1.7	Elect Director Ryan R. Moore	Mgmt	For	For	For
1.8	Elect Director Valerie Mosley	Mgmt	For	Withhold	Withhold
1.9	Elect Director Steven J. Murray	Mgmt	For	For	For
1.10	Elect Director Marni M. Walden	Mgmt	For	Withhold	Withhold
1.11	Elect Director Gregory W. Wendt	Mgmt	For	For	For
2	Ratify BDO USA, P.C. as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against

**Meeting Date:** 05/12/2026

**Country:** Italy

**Ticker:** ENEL

**Record Date:** 04/30/2026

**Meeting Type:** Annual/Special

**Primary Security ID:** T3679P115

**Shares Voted:** 434,912

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
	Management Proposals	Mgmt			
0010	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
0020	Approve Allocation of Income	Mgmt	For	For	For
0030	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For
0040	Fix Number of Directors	Mgmt	For	For	For
0050	Fix Board Terms for Directors	Mgmt	For	For	For
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt			
006A	Slate Submitted by Ministry of Economy and Finance	SH	None	Against	Against
006B	Slate Submitted by Institutional Investors (Assogestioni)	SH	None	For	For
	Shareholder Proposal Submitted by Ministry of Economy and Finance	Mgmt			
0070	Elect Paolo Scaroni as Board Chair	SH	None	For	For
	Management Proposals	Mgmt			
0080	Approve Remuneration of Directors	Mgmt	For	For	For
0090	Approve Long Term Incentive Plan 2026	Mgmt	For	For	For
0100	Approve Remuneration Policy	Mgmt	For	For	For
0110	Approve Second Section of the Remuneration Report	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
0120	Authorize Cancellation of Treasury Shares without Reduction of Share Capital; Amend Article 5	Mgmt	For	For	For

Meeting Date: 05/12/2026

Country: Sweden

Ticker: EQT

Record Date: 05/04/2026

Meeting Type: Annual

Primary Security ID: W3R27C102

Shares Voted: 17,408

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Open Meeting	Mgmt			
2	Elect Chair of Meeting	Mgmt	For	For	For
3	Prepare and Approve List of Shareholders	Mgmt			
4	Approve Agenda of Meeting	Mgmt	For	For	For
5	Designate Inspector(s) of Minutes of Meeting	Mgmt			
6	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For
7	Receive CEO's Report	Mgmt			
8	Receive Financial Statements and Statutory Reports	Mgmt			
9	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
10	Approve Allocation of Income and Dividends of SEK 5.00 Per Share	Mgmt	For	For	For
11a	Approve Discharge of Margo Cook	Mgmt	For	For	For
11b	Approve Discharge of Brooks Entwistle	Mgmt	For	For	For
11c	Approve Discharge of Richa Goswami	Mgmt	For	For	For
11d	Approve Discharge of Conni Jonsson	Mgmt	For	For	For
11e	Approve Discharge of Diony Lebot	Mgmt	For	For	For
11f	Approve Discharge of Gordon Orr	Mgmt	For	For	For
11g	Approve Discharge of Jacob Wallenberg Jr	Mgmt	For	For	For
11h	Approve Discharge of Marcus Wallenberg	Mgmt	For	For	For
11i	Approve Discharge of Former CEO Christian Sinding	Mgmt	For	For	For
11j	Approve Discharge of CEO Per Franzen	Mgmt	For	For	For
12a	Determine Number of Members (9) and Deputy Members of Board (0)	Mgmt	For	For	For
12b	Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
13a	Approve Remuneration of Directors in the Amount of EUR 361,000 for Chair and EUR 164,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	Against	Against
13b	Approve Transfer of Shares to Board Members	Mgmt	For	For	For
13c	Approve Remuneration of Auditor	Mgmt	For	For	For
14a	Elect Jean Eric Salata as New Director	Mgmt	For	For	For
14b	Reelect Brooks Entwistle as Director	Mgmt	For	Against	Against
14c	Reelect Diony Lebot as Director	Mgmt	For	Against	Against
14d	Reelect Gordon Orr as Director	Mgmt	For	Against	Against
14e	Reelect Jacob Wallenberg Jr as Director	Mgmt	For	Against	Against
14f	Reelect Marcus Wallenberg as Director	Mgmt	For	Against	Against
14g	Reelect Margo Cook as Director	Mgmt	For	Against	Against
14h	Reelect Richa Goswami as Director	Mgmt	For	Against	Against
14i	Elect Jean-Pascal Tricoire as New Director	Mgmt	For	For	For
14j	Elect Jean Eric Salata as Board Chair	Mgmt	For	For	For
15	Ratify KPMG as Auditor	Mgmt	For	For	For
16	Approve Remuneration Report	Mgmt	For	For	For
17	Approve Remuneration Policy And Other Terms of Employment For Executive Management	Mgmt	For	For	For
18	Approve Issuance of up to 10 Percent of Share Capital without Preemptive Rights	Mgmt	For	For	For
19	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For
20	Approve SEK 863,072.03 Reduction in Share Capital via Share Cancellation; Approve Share Capital Increase Through Bonus Issue	Mgmt	For	For	For
21	Approve Issuance of Shares in Connection with Acquisition of Coller Capital	Mgmt	For	For	For
22	Close Meeting	Mgmt			

Meeting Date: 05/12/2026

Country: Norway

Ticker: EQNR

Record Date: 05/05/2026

Meeting Type: Annual

Primary Security ID: R2R90P103

Shares Voted: 125,560

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Open Meeting	Mgmt			
2	Registration of Attending Shareholders and Proxies	Mgmt			
3	Elect Chair of Meeting	Mgmt	For	For	For
4	Approve Notice of Meeting and Agenda	Mgmt	For	For	For
5	Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For	For
6	Accept Financial Statements and Statutory Reports; Approve Allocation of Income and Dividends of USD 0.39 Per Share	Mgmt	For	For	For
7	Authorize Board to Distribute Dividends	Mgmt	For	For	For
	Shareholder Proposal Submitted by Follow This, West Yorkshire Pension Fund, Mercy Investment Services and Ofi Invest Asset Management	Mgmt			
8	Request Equinor to Disclose Strategy for Creating Shareholder Value under Scenarios of Declining Demand for Oil and Gas	SH	Against	For	For
	Shareholder Proposal Submitted by WWF	Mgmt			
9	Report on Financial and Geopolitical Risks Associated with Activities in the Barents Sea	SH	Against	Against	Against
	Shareholder Proposal Submitted by Foreningen Greenpeace Norden	Mgmt			
10	Request Company to Set Paris-aligned Greenhouse Gas Emissions Reduction Targets	SH	Against	For	For
	Shareholder Proposals Submitted by Knut Jonas Espedal	Mgmt			
11	Approve Separation of Company's Oil and Gas and Renewable Energy Businesses	SH	Against	Against	Against
	Shareholder Proposal Submitted by Guttorm Grundt	Mgmt			

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
12	Approve Investment in Upgrading Ukraine's Energy System	SH	Against	Against	Against
	Shareholder Proposals Submitted by Gro Nylander and Even Bakke	Mgmt			
13	Approve Divestment of the Company's International Fossil Business	SH	Against	Against	Against
	Shareholder Proposals Submitted by Gro Nylander	Mgmt			
14	Approve Proposal that the Company Shall Bolster and Execute Its Energy Plan for a Green Transition and Familiarize Itself with the Health Impacts of Climate Change	SH	Against	Against	Against
	Management Proposals	Mgmt			
15	Approve Company's Corporate Governance Statement	Mgmt	For	For	For
16	Approve Remuneration Statement	Mgmt	For	Against	Against
17	Approve Remuneration of Auditors	Mgmt	For	For	For
18.1	Reelect Nils Morten Huseby as Member of Corporate Assembly	Mgmt	For	For	For
18.2	Reelect Finn Kinserdal as Member of Corporate Assembly	Mgmt	For	For	For
18.3	Reelect Kari Skeidsvoll Moe as Member of Corporate Assembly	Mgmt	For	For	For
18.4	Reelect Kjerstin Fyllingen as Member of Corporate Assembly	Mgmt	For	For	For
18.5	Reelect Kjerstin Rasmussen Braathen as Member of Corporate Assembly	Mgmt	For	For	For
18.6	Reelect Mari Rege as Member of Corporate Assembly	Mgmt	For	For	For
18.7	Reelect Trond Straume as Member of Corporate Assembly	Mgmt	For	For	For
18.8	Reelect Martin Wien Fjell as Member of Corporate Assembly	Mgmt	For	For	For
18.9	Reelect Liv B. Ulriksen as Member of Corporate Assembly	Mgmt	For	For	For
18.10	Reelect Berit L. Henriksen as Member of Corporate Assembly	Mgmt	For	For	For
18.11	Elect Per Axel Koch as Member of Corporate Assembly	Mgmt	For	For	For
18.12	Elect Kari Ekelund Thorud as Member of Corporate Assembly	Mgmt	For	For	For

# Equinor ASA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
18.13	Reelect Cathrine Kristiseter Marti as Deputy Member of Committee of Representatives	Mgmt	For	For	For
18.14	Reelect Bjorn Tore Markussen as Deputy Member of Committee of Representatives	Mgmt	For	For	For
18.15	Reelect Elisabeth Marak Stole as Deputy Member of Committee of Representatives	Mgmt	For	For	For
18.16	Elect Ingrid Due-Gundersen as New Deputy Member of Committee of Representatives	Mgmt	For	For	For
19	Approve Remuneration of Corporate Assembly in the Amount of NOK 167,200 for Chair, NOK 88,100 for Deputy Chair and NOK 61,900 for Other Directors; Approve Remuneration for Deputy Directors	Mgmt	For	For	For
20.1	Reelect Nils Morten Huseby (Chair) as Member of Nominating Committee	Mgmt	For	For	For
20.2	Reelect Berit L. Henriksen as Member of Nominating Committee	Mgmt	For	For	For
20.3	Reelect Karl C. W. Mathisen as Member of Nominating Committee	Mgmt	For	For	For
20.4	Reelect Jan Tore Fosund as Member of Nominating Committee	Mgmt	For	For	For
21	Approve Remuneration of Nominating Committee	Mgmt	For	For	For
22	Authorize Share Repurchase Program in Connection With Employee Remuneration Programs	Mgmt	For	Against	Against
23	Approve NOK 415.1 Million Reduction in Share Capital via Share Cancellation and Redemption of Shares Belonging to the Norwegian State	Mgmt	For	For	For
24	Authorize Share Repurchase Program and Cancellation of Repurchased Shares	Mgmt	For	For	For
25	Adjust Marketing Instructions for Equinor ASA	Mgmt	For	For	For

## Essex Property Trust, Inc.

Meeting Date: 05/12/2026

Country: USA

Ticker: ESS

Record Date: 02/25/2026

Meeting Type: Annual

Primary Security ID: 297178105

Shares Voted: 820

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John V. Arabia	Mgmt	For	For	For
1b	Elect Director Keith R. Guericke	Mgmt	For	Against	Against
1c	Elect Director Anne B. Gust	Mgmt	For	For	For
1d	Elect Director Maria R. Hawthorne	Mgmt	For	For	For
1e	Elect Director Amal M. Johnson	Mgmt	For	For	For
1f	Elect Director Mary Kasaris	Mgmt	For	For	For
1g	Elect Director Angela L. Kleiman	Mgmt	For	For	For
1h	Elect Director Irving F. Lyons, III	Mgmt	For	For	For
1i	Elect Director George M. Marcus	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Franco-Nevada Corporation

Meeting Date: 05/12/2026

Country: Canada

Ticker: FNV

Record Date: 03/17/2026

Meeting Type: Annual/Special

Primary Security ID: 351858105

Shares Voted: 2,939

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tom Albanese	Mgmt	For	For	For
1.2	Elect Director Paul Brink	Mgmt	For	For	For
1.3	Elect Director Hugo Dryland	Mgmt	For	For	For
1.4	Elect Director Derek W. Evans	Mgmt	For	For	For
1.5	Elect Director Catharine Farrow	Mgmt	For	For	For
1.6	Elect Director Maureen Jensen	Mgmt	For	For	For
1.7	Elect Director Jennifer Maki	Mgmt	For	For	For
1.8	Elect Director Daniel Malchuk	Mgmt	For	For	For

## Franco-Nevada Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Jacques Perron	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## IDEXX Laboratories, Inc.

Meeting Date: 05/12/2026

Country: USA

Ticker: IDXX

Record Date: 03/16/2026

Meeting Type: Annual

Primary Security ID: 45168D104

Shares Voted: 2,017

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel M. Junius	Mgmt	For	For	For
1b	Elect Director Lawrence D. Kingsley	Mgmt	For	For	For
1c	Elect Director Sophie V. Vandebroek	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Declassify the Board of Directors	Mgmt	For	For	For
5	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	For	For
6	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	For	For

## Loblaw Companies Limited

Meeting Date: 05/12/2026

Country: Canada

Ticker: L

Record Date: 03/16/2026

Meeting Type: Annual

Primary Security ID: 539481101

## Loblaw Companies Limited

Shares Voted: 17,876

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.2	Elect Director Shelley G. Broader	Mgmt	For	For	For
1.3	Elect Director Christie J.B. Clark	Mgmt	For	For	For
1.4	Elect Director Daniel Debow	Mgmt	For	For	For
1.5	Elect Director William A. Downe	Mgmt	For	For	For
1.6	Elect Director Janice Fukakusa	Mgmt	For	For	For
1.7	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.8	Elect Director Kevin Holt	Mgmt	For	For	For
1.9	Elect Director Claudia Kotchka	Mgmt	For	For	For
1.10	Elect Director Rima Qureshi	Mgmt	For	For	For
1.11	Elect Director Sarah Raiss	Mgmt	For	For	For
1.12	Elect Director Galen G. Weston	Mgmt	For	For	For
1.13	Elect Director Cornell Wright	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
4	Disclose Company's Progress Toward Ending Property Controls	SH	Against	For	For

## Lockheed Martin Corporation

Meeting Date: 05/12/2026

Country: USA

Ticker: LMT

Record Date: 03/02/2026

Meeting Type: Annual

Primary Security ID: 539830109

Shares Voted: 17,080

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John C. Aquilino	Mgmt	For	For	For
1.2	Elect Director David B. Burritt	Mgmt	For	For	For

## Lockheed Martin Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director John M. Donovan	Mgmt	For	For	For
1.4	Elect Director Thomas J. Falk	Mgmt	For	Against	Against
1.5	Elect Director Vicki A. Hollub	Mgmt	For	For	For
1.6	Elect Director Debra L. Reed-Klages	Mgmt	For	For	For
1.7	Elect Director James D. Taiclet	Mgmt	For	Against	Against
1.8	Elect Director Heather A. Wilson	Mgmt	For	For	For
1.9	Elect Director Patricia E. Yarrington	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For

## Loews Corporation

Meeting Date: 05/12/2026

Country: USA

Ticker: L

Record Date: 03/17/2026

Meeting Type: Annual

Primary Security ID: 540424108

Shares Voted: 4,388

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Charles D. Davidson	Mgmt	For	For	For
1b	Elect Director Paul J. Fribourg	Mgmt	For	Against	Against
1c	Elect Director Walter L. Harris	Mgmt	For	Against	Against
1d	Elect Director Jonathan C. Locker	Mgmt	For	For	For
1e	Elect Director Susan P. Peters	Mgmt	For	For	For
1f	Elect Director Dino E. Robusto	Mgmt	For	For	For
1g	Elect Director Alexander H. Tisch	Mgmt	For	For	For
1h	Elect Director Benjamin J. Tisch	Mgmt	For	For	For
1i	Elect Director James S. Tisch	Mgmt	For	For	For
1j	Elect Director Jennifer VanBelle	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Loews Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## Newmont Corporation

**Meeting Date:** 05/12/2026      **Country:** USA      **Ticker:** NEM  
**Record Date:** 03/16/2026      **Meeting Type:** Annual  
**Primary Security ID:** 651639106

**Shares Voted:** 30,658

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gregory H. Boyce	Mgmt	For	For	For
1.2	Elect Director Bruce R. Brook	Mgmt	For	For	For
1.3	Elect Director Maura J. Clark	Mgmt	For	For	For
1.4	Elect Director Harry M. (Red) Conger, IV	Mgmt	For	For	For
1.5	Elect Director Emma FitzGerald	Mgmt	For	For	For
1.6	Elect Director Sally-Anne Layman	Mgmt	For	For	For
1.7	Elect Director José Manuel Madero	Mgmt	For	For	For
1.8	Elect Director René Médori	Mgmt	For	For	For
1.9	Elect Director Jane Nelson	Mgmt	For	For	For
1.10	Elect Director Julio M. Quintana	Mgmt	For	For	For
1.11	Elect Director David T. Seaton	Mgmt	For	For	For
1.12	Elect Director Natascha Viljoen	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## Prudential Financial, Inc.

**Meeting Date:** 05/12/2026      **Country:** USA      **Ticker:** PRU  
**Record Date:** 03/13/2026      **Meeting Type:** Annual  
**Primary Security ID:** 744320102

## Prudential Financial, Inc.

Shares Voted: 13,136

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gilbert F. Casellas	Mgmt	For	For	For
1.2	Elect Director Carmine Di Sibio	Mgmt	For	For	For
1.3	Elect Director Martina Hund-Mejean	Mgmt	For	For	For
1.4	Elect Director Wendy E. Jones	Mgmt	For	For	For
1.5	Elect Director Maryann T. Mannen	Mgmt	For	For	For
1.6	Elect Director Sandra Pianalto	Mgmt	For	For	For
1.7	Elect Director Christine A. Poon	Mgmt	For	For	For
1.8	Elect Director Thomas D. Stoddard	Mgmt	For	For	For
1.9	Elect Director Andrew F. Sullivan	Mgmt	For	For	For
1.10	Elect Director Michael A. Todman	Mgmt	For	For	For
1.11	Elect Director Joseph J. Wolk	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For

## TERNA Rete Elettrica Nazionale SpA

Meeting Date: 05/12/2026

Country: Italy

Ticker: TRN

Record Date: 04/30/2026

Meeting Type: Annual

Primary Security ID: T9471R100

Shares Voted: 22,628

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
	Management Proposals	Mgmt			
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Allocation of Income	Mgmt	For	For	For
	Shareholder Proposals Submitted by CDP Reti SpA	Mgmt			

## TERNA Rete Elettrica Nazionale SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Fix Number of Directors	SH	None	For	For
4	Fix Board Terms for Directors	SH	None	For	For
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt			
5.1	Slate 1 Submitted by CDP Reti SpA	SH	None	Against	Against
5.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For	For
	Shareholder Proposals Submitted by CDP Reti SpA	Mgmt			
6	Elect Stefano Cuzzilla as Board Chair	SH	None	For	For
7	Approve Remuneration of Directors	SH	None	For	For
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt			
8.1	Slate 1 Submitted by CDP Reti SpA	SH	None	For	For
8.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	Against	Against
	Shareholder Proposal Submitted by CDP Reti SpA	Mgmt			
9	Approve Internal Auditors' Remuneration	SH	None	For	For
	Management Proposals	Mgmt			
10	Approve Long-Term Incentive Plan Based on 2026-2030 Performance Shares	Mgmt	For	For	For
11	Authorize Share Repurchase Program and Reissuance of Repurchased Shares to Service Incentive Plans	Mgmt	For	For	For
12.1	Approve Remuneration Policy	Mgmt	For	For	For
12.2	Approve Second Section of the Remuneration Report	Mgmt	For	For	For

## Thales SA

**Meeting Date:** 05/12/2026

**Country:** France

**Ticker:** HO

**Record Date:** 05/04/2026

**Meeting Type:** Annual/Special

**Primary Security ID:** F9156M108

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 3.90 per Share	Mgmt	For	For	For
4	Reelect Patrice Caine as Director	Mgmt	For	Against	Against
5	Reelect Anne-Claire Taittinger as Director	Mgmt	For	Against	Against
6	Reelect Eric Trappier as Director	Mgmt	For	Against	Against
7	Reelect Valérie Guillemet as Director	Mgmt	For	Against	Against
8	Reelect Loik Segalen as Director	Mgmt	For	Against	Against
9	Reelect Marie-Françoise Walbaum as Director	Mgmt	For	Against	Against
10	Approve Compensation of Patrice Caine, Chairman and CEO	Mgmt	For	For	For
11	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
12	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	For	For
13	Approve Remuneration Policy of Directors	Mgmt	For	For	For
14	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
15	Authorize up to 0.974 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	For	For
16	Authorize up to 0.026 Percent of Issued Capital for Use in Restricted Stock Plans Reserved for Chairman and CEO	Mgmt	For	For	For
17	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 154,200,000	Mgmt	For	Against	Against

## Thales SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
18	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 60,000,000	Mgmt	For	Against	Against
19	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 60,000,000	Mgmt	For	Against	Against
20	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Above	Mgmt	For	Against	Against
21	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	Against	Against
22	Authorize Capitalization of Reserves of Up to EUR 154,200,000 for Bonus Issue or Increase in Par Value	Mgmt	For	For	For
23	Set Total Limit for Capital Increase to Result from Issuance Requests Under Items 17-22 at EUR 180 Million	Mgmt	For	For	For
24	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
25	Ordinary Business	Mgmt			
25	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

## Westinghouse Air Brake Technologies Corporation

**Meeting Date:** 05/12/2026

**Country:** USA

**Ticker:** WAB

**Record Date:** 03/16/2026

**Meeting Type:** Annual

**Primary Security ID:** 929740108

**Shares Voted:** 4,803

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rafael Santana	Mgmt	For	For	For
1b	Elect Director Lee C. Banks	Mgmt	For	For	For
1c	Elect Director Byron S. Foster	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Westinghouse Air Brake Technologies Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## Wharf Real Estate Investment Company Limited

**Meeting Date:** 05/12/2026      **Country:** Cayman Islands      **Ticker:** 1997  
**Record Date:** 05/06/2026      **Meeting Type:** Annual  
**Primary Security ID:** G9593A104

Shares Voted: 69,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2a	Elect Andrew Kwan Yuen Leung as Director	Mgmt	For	For	For
2b	Elect Richard Gareth Williams as Director	Mgmt	For	For	For
2c	Elect Glenn Sekkern Yee as Director	Mgmt	For	For	For
2d	Elect Eng Kiong Yeoh as Director	Mgmt	For	Against	Against
3	Approve KPMG as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For
5	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	Against	Against
6	Authorize Reissuance of Repurchased Shares	Mgmt	For	Against	Against

## Yara International ASA

**Meeting Date:** 05/12/2026      **Country:** Norway      **Ticker:** YAR  
**Record Date:** 05/05/2026      **Meeting Type:** Annual  
**Primary Security ID:** R9900C106

Shares Voted: 2,243

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Notice of Meeting and Agenda	Mgmt	For	For	For
2	Elect Chair of Meeting; Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For	For

# Yara International ASA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Approve Remuneration of Auditor	Mgmt	For	For	For
4	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
5	Approve Dividends of NOK 22.00 Per Share	Mgmt	For	For	For
6.1	Approve Remuneration Statement	Mgmt	For	Against	Against
6.2	Approve Remuneration Policy And Other Terms of Employment For Executive Management	Mgmt	For	Against	Against
7	Approve Company's Corporate Governance Statement	Mgmt	For	For	For
8	Ratify KPMG as Auditors	Mgmt	For	For	For
9.1	Elect Helge Lund as New Director	Mgmt	For	For	For
9.2	Elect Ivar Vatne as New Director	Mgmt	For	For	For
9.3	Elect Martina Merz as New Director	Mgmt	For	For	For
9.4	Reelect Jannicke Hilland as Director	Mgmt	For	For	For
10.1	Reelect Ottar Ertzeid (Chair) as Member of Nominating Committee	Mgmt	For	For	For
10.2	Reelect Lars Mattis Hanssen as Member of Nominating Committee	Mgmt	For	For	For
10.3	Reelect Ann Kristin Brautaset as Member of Nominating Committee	Mgmt	For	For	For
10.4	Elect Havard Gulbrandsen as New Member of Nominating Committee	Mgmt	For	For	For
11	Approve Remuneration of Directors in the Amount of NOK 1.1 Million for Chair, NOK 569,700 for Vice Chair and NOK 502,200 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For
12	Approve Remuneration of Nominating Committee	Mgmt	For	For	For
13	Authorize Share Repurchase Program	Mgmt	For	For	For

## Zalando SE

**Meeting Date:** 05/12/2026

**Country:** Germany

**Ticker:** ZAL

**Record Date:** 04/20/2026

**Meeting Type:** Annual

**Primary Security ID:** D98423102

**Shares Voted:** 16,215

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Voting Policy Rec</b>	<b>Vote Instruction</b>
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2025 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Omission of Dividends	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2025	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2025	Mgmt	For	For	For
5.1	Ratify KPMG AG as Auditors for Fiscal Year 2026 and for the Review of Interim Financial Statements for the First Half of Fiscal Year 2026	Mgmt	For	For	For
5.2	Ratify KPMG AG as Auditors for the Review of Interim Financial Statements Until 2027 AGM	Mgmt	For	For	For
5.3	Appoint KPMG AG as Auditor for Sustainability Reporting for Fiscal Year 2026	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	For	For
7	Elect Peter Sarlin to the Supervisory Board	Mgmt	For	For	For
8	Approve Cancellation of Conditional Capital 2014	Mgmt	For	For	For
9	Approve Partial Cancellation of Conditional Capital 2016	Mgmt	For	For	For
10	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For

## Advanced Micro Devices, Inc.

**Meeting Date:** 05/13/2026

**Country:** USA

**Ticker:** AMD

**Record Date:** 03/19/2026

**Meeting Type:** Annual

**Primary Security ID:** 007903107

## Advanced Micro Devices, Inc.

Shares Voted: 76,256

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nora M. Denzel	Mgmt	For	For	For
1b	Elect Director Michael P. Gregoire	Mgmt	For	For	For
1c	Elect Director Joseph A. Householder	Mgmt	For	For	For
1d	Elect Director John W. Marren	Mgmt	For	For	For
1e	Elect Director KC McClure	Mgmt	For	For	For
1f	Elect Director Lisa T. Su	Mgmt	For	For	For
1g	Elect Director Abhi Y. Talwalkar	Mgmt	For	For	For
1h	Elect Director Elizabeth W. Vanderslice	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For	For

## American International Group, Inc.

Meeting Date: 05/13/2026

Country: USA

Ticker: AIG

Record Date: 03/16/2026

Meeting Type: Annual

Primary Security ID: 026874784

Shares Voted: 19,524

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James Cole, Jr.	Mgmt	For	For	For
1b	Elect Director John (Chris) Inglis	Mgmt	For	For	For
1c	Elect Director Courtney Leimkuhler	Mgmt	For	For	For
1d	Elect Director Linda A. Mills	Mgmt	For	For	For
1e	Elect Director Diana M. Murphy	Mgmt	For	For	For
1f	Elect Director Juan R. Perez	Mgmt	For	For	For
1g	Elect Director Peter R. Porrino	Mgmt	For	For	For
1h	Elect Director John G. Rice	Mgmt	For	For	For

## American International Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Vanessa A. Wittman	Mgmt	For	For	For
1j	Elect Director Peter Zaffino	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## American Water Works Company, Inc.

**Meeting Date:** 05/13/2026      **Country:** USA      **Ticker:** AWK  
**Record Date:** 03/17/2026      **Meeting Type:** Annual  
**Primary Security ID:** 030420103

Shares Voted: 3,599

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey N. Edwards	Mgmt	For	For	For
1b	Elect Director John C. Griffith	Mgmt	For	For	For
1c	Elect Director Lisa A. Grow	Mgmt	For	For	For
1d	Elect Director Laurie P. Havanec	Mgmt	For	For	For
1e	Elect Director Julia L. Johnson	Mgmt	For	For	For
1f	Elect Director Patricia L. Kampling	Mgmt	For	For	For
1g	Elect Director Karl F. Kurz	Mgmt	For	For	For
1h	Elect Director Michael L. Marberry	Mgmt	For	For	For
1i	Elect Director Stuart M. McGuigan	Mgmt	For	For	For
ij	Elect Director Raffiq Nathoo	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For
5	Amend Nonqualified Employee Stock Purchase Plan	Mgmt	For	For	For
6	Amend Certificate of Incorporation to Provide for Officer Exculpation	Mgmt	For	For	For

# Bayerische Motoren Werke AG (BMW)

Meeting Date: 05/13/2026

Country: Germany

Ticker: BMW

Record Date: 04/21/2026

Meeting Type: Annual

Primary Security ID: D12096109

Shares Voted: 27,285

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2025 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 4.40 per Ordinary Share and EUR 4.42 per Preferred Share	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2025	Mgmt	For	For	For
4.1	Approve Discharge of Supervisory Board Member Norbert Reithofer (until May 14, 2025) for Fiscal Year 2025	Mgmt	For	For	For
4.2	Approve Discharge of Supervisory Board Member Nicolas Peter (from May 14, 2025) for Fiscal Year 2025	Mgmt	For	For	For
4.3	Approve Discharge of Supervisory Board Member Martin Kimmich for Fiscal Year 2025	Mgmt	For	For	For
4.4	Approve Discharge of Supervisory Board Member Stefan Quandt for Fiscal Year 2025	Mgmt	For	For	For
4.5	Approve Discharge of Supervisory Board Member Stefan Schmid for Fiscal Year 2025	Mgmt	For	For	For
4.6	Approve Discharge of Supervisory Board Member Kurt Bock for Fiscal Year 2025	Mgmt	For	For	For
4.7	Approve Discharge of Supervisory Board Member Ulrich Bauer for Fiscal Year 2025	Mgmt	For	For	For
4.8	Approve Discharge of Supervisory Board Member Marc Bitzer for Fiscal Year 2025	Mgmt	For	For	For
4.9	Approve Discharge of Supervisory Board Member Rachel Empey for Fiscal Year 2025	Mgmt	For	For	For

## Bayerische Motoren Werke AG (BMW)

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.10	Approve Discharge of Supervisory Board Member Heinrich Hiesinger for Fiscal Year 2025	Mgmt	For	For	For
4.11	Approve Discharge of Supervisory Board Member Susanne Klatten for Fiscal Year 2025	Mgmt	For	For	For
4.12	Approve Discharge of Supervisory Board Member Jens Koehler for Fiscal Year 2025	Mgmt	For	For	For
4.13	Approve Discharge of Supervisory Board Member Andre Mandl for Fiscal Year 2025	Mgmt	For	For	For
4.14	Approve Discharge of Supervisory Board Member Dominique Mohabeer for Fiscal Year 2025	Mgmt	For	For	For
4.15	Approve Discharge of Supervisory Board Member Michael Nikolaides for Fiscal Year 2025	Mgmt	For	For	For
4.16	Approve Discharge of Supervisory Board Member Horst Ott for Fiscal Year 2025	Mgmt	For	For	For
4.17	Approve Discharge of Supervisory Board Member Anke Schaeferkordt for Fiscal Year 2025	Mgmt	For	For	For
4.18	Approve Discharge of Supervisory Board Member Christoph Schmidt for Fiscal Year 2025	Mgmt	For	For	For
4.19	Approve Discharge of Supervisory Board Member Vishal Sikka for Fiscal Year 2025	Mgmt	For	For	For
4.20	Approve Discharge of Supervisory Board Member Sibylle Wankel for Fiscal Year 2025	Mgmt	For	For	For
4.21	Approve Discharge of Supervisory Board Member Johanna Wenckebach for Fiscal Year 2025	Mgmt	For	For	For
5.1	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2026 and for the Review of Interim Financial Statements for the Fiscal Year 2026 and the First Quarter of Fiscal Year 2027	Mgmt	For	For	For

## Bayerische Motoren Werke AG (BMW)

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5.2	Appoint PricewaterhouseCoopers GmbH as Auditor for Sustainability Reporting for Fiscal Year 2026	Mgmt	For	For	For
6	Elect Christian Bruch to the Supervisory Board	Mgmt	For	For	For
7	Approve Remuneration Report	Mgmt	For	For	For
8	Approve Conversion of Preference Shares into Ordinary Shares	Mgmt	For	For	For
9	For Common Shareholders Only: Ratify Conversion of Preference Shares into Common Shares from Item 8	Mgmt	For	For	For

## Bayerische Motoren Werke AG (BMW)

**Meeting Date:** 05/13/2026      **Country:** Germany      **Ticker:** BMW  
**Record Date:** 04/21/2026      **Meeting Type:** Special  
**Primary Security ID:** D12096109

Shares Voted: 6,083

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Preferred Shareholders	Mgmt			
1	Confirm May 13, 2026 AGM Resolution Re: Approve Conversion of Preference Shares into Ordinary Shares	Mgmt	For	For	For

## Buzzi SpA

**Meeting Date:** 05/13/2026      **Country:** Italy      **Ticker:** BZU  
**Record Date:** 05/04/2026      **Meeting Type:** Annual/Special  
**Primary Security ID:** T2320M109

Shares Voted: 2,277

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
	Management Proposals	Mgmt			
0010	Accept Financial Statements and Statutory Reports	Mgmt	For	Against	Against
0020	Approve Allocation of Income	Mgmt	For	For	For

## Buzzi SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Shareholder Proposals Submitted by Presa SpA and Fimedi SpA	Mgmt			
0030	Fix Number of Directors	SH	None	For	For
0040	Fix Board Terms for Directors	SH	None	For	For
0050	Approve Remuneration of Directors	SH	None	For	For
0060	Deliberations Pursuant to Article 2390 of Civil Code Re: Decisions Inherent to Authorization of Board Members to Assume Positions in Competing Companies	SH	None	Against	Against
	Appoint Directors (Slate Election)	Mgmt			
0070	Slate Submitted by Presa SpA and Fimedi SpA	SH	None	For	For
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt			
008A	Slate 1 Submitted by Presa SpA and Fimedi SpA	SH	None	Against	Against
008B	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For	For
	Shareholder Proposal Submitted by Presa SpA and Fimedi SpA	Mgmt			
0090	Approve Internal Auditors' Remuneration	SH	None	For	For
	Management Proposals	Mgmt			
0100	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For
0110	Approve Remuneration Policy	Mgmt	For	Against	Against
0120	Approve Second Section of the Remuneration Report	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
0130	Authorize Cancellation of Treasury Shares without Reduction of Share Capital; Amend Article 5	Mgmt	For	For	For

## Dassault Aviation SA

**Meeting Date:** 05/13/2026

**Country:** France

**Ticker:** AM

**Record Date:** 05/05/2026

**Meeting Type:** Annual/Special

**Primary Security ID:** F24539169

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Voting Policy Rec</b>	<b>Vote Instruction</b>
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 4.78 per Share	Mgmt	For	For	For
4	Approve Compensation Report	Mgmt	For	Against	Against
5	Approve Compensation of Éric Trappier, Chairman and CEO	Mgmt	For	Against	Against
6	Approve Compensation of Loik Segalen, Vice-CEO	Mgmt	For	Against	Against
7	Approve Remuneration Policy of Directors	Mgmt	For	For	For
8	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	Against	Against
9	Approve Remuneration Policy of Vice-CEO	Mgmt	For	Against	Against
10	Reelect Marie-Helene Habert as Director	Mgmt	For	Against	Against
11	Reelect Henri Proglio as Director	Mgmt	For	Against	Against
12	Renew Appointment of PricewaterhouseCoopers as Auditor	Mgmt	For	For	For
13	Appoint Grant Thornton as Auditor	Mgmt	For	For	For
14	Renew Appointment PricewaterhouseCoopers as Auditor for Sustainability Reporting	Mgmt	For	For	For
15	Approve Transaction with GIMD Re: Termination of Commercial Lease for the Argenteuil Site	Mgmt	For	For	For
16	Ratify Change of Location of Registered Office to 78, quai Marcel Dassault - 92210 Saint-Cloud	Mgmt	For	For	For
17	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	Against	Against
	Extraordinary Business	Mgmt			
18	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For

## Dassault Aviation SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
19	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

## Deutsche Boerse AG

**Meeting Date:** 05/13/2026      **Country:** Germany      **Ticker:** DB1  
**Record Date:** 05/06/2026      **Meeting Type:** Annual  
**Primary Security ID:** D1882G119

Shares Voted: 4,612

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2025 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 4.20 per Share	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2025	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2025	Mgmt	For	For	For
5	Approve Creation of EUR 16.8 Million Pool of Authorized Capital with Preemptive Rights	Mgmt	For	For	For
6	Elect Claudia Nemat to the Supervisory Board	Mgmt	For	For	For
7	Amend Articles Re: Introduction of a Second Deputy Chair	Mgmt	For	For	For
8	Approve Remuneration Report	Mgmt	For	For	For
9a	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2026 and for the Review of Interim Financial Statements for the First Half of Fiscal Year 2026	Mgmt	For	For	For
9b	Ratify PricewaterhouseCoopers GmbH as Authorized Sustainability Auditors for Fiscal Year 2026	Mgmt	For	For	For

## Elevance Health, Inc.

Meeting Date: 05/13/2026

Country: USA

Ticker: ELV

Record Date: 03/13/2026

Meeting Type: Annual

Primary Security ID: 036752103

Shares Voted: 13,397

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gail K. Boudreaux	Mgmt	For	For	For
1.2	Elect Director Robert L. Dixon, Jr.	Mgmt	For	For	For
1.3	Elect Director Deanna D. Strable	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Oversee and Report on Independent Study Related to Company's Political Contributions	SH	Against	For	For

## Equinix, Inc.

Meeting Date: 05/13/2026

Country: USA

Ticker: EQIX

Record Date: 03/20/2026

Meeting Type: Annual

Primary Security ID: 29444U700

Shares Voted: 9,086

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nanci Caldwell	Mgmt	For	For	For
1b	Elect Director Adaire Fox-Martin	Mgmt	For	For	For
1c	Elect Director Gary Hromadko	Mgmt	For	For	For
1d	Elect Director Rebecca Kujawa	Mgmt	For	For	For
1e	Elect Director Yanbing Li	Mgmt	For	For	For
1f	Elect Director Charles Meyers	Mgmt	For	For	For
1g	Elect Director Thomas Olinger	Mgmt	For	For	For
1h	Elect Director Christopher Paisley	Mgmt	For	For	For
1i	Elect Director Sandra Rivera	Mgmt	For	For	For
1j	Elect Director Fidelma Russo	Mgmt	For	For	For

## Equinix, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For	For

## Everest Group, Ltd.

**Meeting Date:** 05/13/2026      **Country:** Bermuda      **Ticker:** EG  
**Record Date:** 03/16/2026      **Meeting Type:** Annual  
**Primary Security ID:** G3223R108

Shares Voted: 1,375

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John Amore	Mgmt	For	For	For
1.2	Elect Director William F. Galtney, Jr.	Mgmt	For	For	For
1.3	Elect Director John A. Graf	Mgmt	For	For	For
1.4	Elect Director Meryl Hartzband	Mgmt	For	For	For
1.5	Elect Director Laura Hay	Mgmt	For	For	For
1.6	Elect Director John Howard	Mgmt	For	For	For
1.7	Elect Director Allen Levine	Mgmt	For	For	For
1.8	Elect Director Hazel McNeilage	Mgmt	For	For	For
1.9	Elect Director Darryl Page	Mgmt	For	For	For
1.10	Elect Director Roger M. Singer	Mgmt	For	For	For
1.11	Elect Director Jim Williamson	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For

## GFL Environmental Inc.

**Meeting Date:** 05/13/2026      **Country:** Canada      **Ticker:** GFL  
**Record Date:** 04/13/2026      **Meeting Type:** Annual/Special  
**Primary Security ID:** 36168Q104

## GFL Environmental Inc.

Shares Voted: 502

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Subordinate Voting, Multiple Voting, Series A Convertible Preferred and Series B Convertible Preferred Shares	Mgmt			
1.1	Elect Director Patrick Dovigi	Mgmt	For	For	For
1.2	Elect Director Dino Chiesa	Mgmt	For	Withhold	Withhold
1.3	Elect Director Violet Konkle	Mgmt	For	For	For
1.4	Elect Director Arun Nayar	Mgmt	For	Withhold	Withhold
1.5	Elect Director Paolo Notarnicola	Mgmt	For	Withhold	Withhold
1.6	Elect Director Ven Poole	Mgmt	For	For	For
1.7	Elect Director Jessica McDonald	Mgmt	For	Withhold	Withhold
1.8	Elect Director Sandra Levy	Mgmt	For	Withhold	Withhold
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Re-approve Omnibus Long-Term Incentive Plan	Mgmt	For	Against	Against
4	Re-approve Deferred Share Unit Plan	Mgmt	For	Against	Against
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against

## Insmid Incorporated

Meeting Date: 05/13/2026

Country: USA

Ticker: INSM

Record Date: 03/06/2026

Meeting Type: Annual

Primary Security ID: 457669307

Shares Voted: 4,839

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elizabeth McKee Anderson	Mgmt	For	For	For
1.2	Elect Director Clarissa Desjardins	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

# Intel Corporation

Meeting Date: 05/13/2026

Country: USA

Ticker: INTC

Record Date: 03/16/2026

Meeting Type: Annual

Primary Security ID: 458140100

Shares Voted: 167,635

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Craig H. Barratt	Mgmt	For	For	For
1b	Elect Director James J. Goetz	Mgmt	For	For	For
1c	Elect Director Andrea J. Goldsmith	Mgmt	For	For	For
1d	Elect Director Alyssa H. Henry	Mgmt	For	For	For
1e	Elect Director Eric Meurice	Mgmt	For	For	For
1f	Elect Director Barbara G. Novick	Mgmt	For	For	For
1g	Elect Director Steve Sanghi	Mgmt	For	For	For
1h	Elect Director Gregory D. Smith	Mgmt	For	For	For
1i	Elect Director Stacy J. Smith	Mgmt	For	For	For
1j	Elect Director Lip-Bu Tan	Mgmt	For	For	For
1k	Elect Director Dion J. Weisler	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	Against	Against
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For
6	Report on Risks Related to Operations in China	SH	Against	Against	Against
7	Oversee Independent Review and Report on Human Rights Due Diligence Process	SH	Against	For	For
8	Require Independent Board Chair	SH	Against	For	For

# Ipsen SA

Meeting Date: 05/13/2026

Country: France

Ticker: IPN

Record Date: 05/05/2026

Meeting Type: Annual/Special

Primary Security ID: F5362H107

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 1.60 per Share	Mgmt	For	For	For
4	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For
5	Reelect HIGHROCK S.à.r.l as Director	Mgmt	For	Against	Against
6	Reelect Pascal Touchon as Director	Mgmt	For	For	For
7	Reelect Piet Wigerinck as Director	Mgmt	For	For	For
8	Ratify Appointment of Peter Guenter as Director	Mgmt	For	Against	Against
9	Approve Remuneration Policy of Directors	Mgmt	For	For	For
10	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For
11	Approve Remuneration Policy of CEO and Executive Corporate Officers	Mgmt	For	Against	Against
12	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
13	Approve Compensation of Marc de Garidel, Chairman of the Board	Mgmt	For	For	For
14	Approve Compensation of David Loew, CEO	Mgmt	For	For	For
15	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
16	Authorize up to 3 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	Against	Against
17	Amend Article 10.3 of Bylaws Re: Shareholding Disclosure Thresholds	Mgmt	For	For	For
18	Amend Article 24.3 of Bylaws to Incorporate Legal Changes Re: Record Date	Mgmt	For	For	For

## Ipsen SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
19	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

## Kinder Morgan, Inc.

**Meeting Date:** 05/13/2026      **Country:** USA      **Ticker:** KMI  
**Record Date:** 03/16/2026      **Meeting Type:** Annual  
**Primary Security ID:** 49456B101

Shares Voted: 146,184

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard D. Kinder	Mgmt	For	For	For
1.2	Elect Director Kimberly A. Dang	Mgmt	For	For	For
1.3	Elect Director Amy W. Chronis	Mgmt	For	For	For
1.4	Elect Director Ted A. Gardner	Mgmt	For	For	For
1.5	Elect Director Anthony W. Hall, Jr.	Mgmt	For	For	For
1.6	Elect Director Steven J. Kean	Mgmt	For	For	For
1.7	Elect Director Michael C. Morgan	Mgmt	For	For	For
1.8	Elect Director Arthur C. Reichstetter	Mgmt	For	For	For
1.9	Elect Director C. Park Shaper	Mgmt	For	For	For
1.10	Elect Director William A. Smith	Mgmt	For	For	For
1.11	Elect Director Robert F. Vagt	Mgmt	For	Against	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Phillips 66

**Meeting Date:** 05/13/2026      **Country:** USA      **Ticker:** PSX  
**Record Date:** 03/20/2026      **Meeting Type:** Annual  
**Primary Security ID:** 718546104

Shares Voted: 6,391

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gregory J. Hayes	Mgmt	For	Against	Against
1b	Elect Director Charles M. Holley	Mgmt	For	Against	Against
1c	Elect Director Denise R. Singleton	Mgmt	For	Against	Against
1d	Elect Director Howard I. Ungerleider	Mgmt	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Pop Mart International Group Limited

Meeting Date: 05/13/2026      Country: Cayman Islands      Ticker: 9992  
 Record Date: 05/07/2026      Meeting Type: Annual  
 Primary Security ID: G7170M103

Shares Voted: 28,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3a	Elect Moon Duk II as Director	Mgmt	For	For	For
3b	Elect Tu Zheng as Director	Mgmt	For	For	For
3c	Elect Wu Andrew Yue as Director	Mgmt	For	For	For
3d	Elect Zhang Jianjun as Director	Mgmt	For	Against	Against
3e	Authorize Board to Fix Remuneration of Directors	Mgmt	For	For	For
4	Approve PricewaterhouseCoopers as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Against	Against
5A	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	Against	Against
5B	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For
5C	Authorize Reissuance of Repurchased Shares	Mgmt	For	Against	Against

## Pop Mart International Group Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Amend Existing Memorandum of Association and Articles of Association and Adopt Fourth Amended and Restated Memorandum of Association and Articles of Association	Mgmt	For	For	For

## Power Corporation of Canada

**Meeting Date:** 05/13/2026      **Country:** Canada      **Ticker:** POW  
**Record Date:** 03/18/2026      **Meeting Type:** Annual  
**Primary Security ID:** 739239101

Shares Voted: 18,408

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Participating Preferred and Subordinate Voting Shares	Mgmt			
1.1	Elect Director Marcel R. Coutu	Mgmt	For	For	For
1.2	Elect Director Andre Desmarais	Mgmt	For	Against	Against
1.3	Elect Director Paul Desmarais, Jr.	Mgmt	For	Against	Against
1.4	Elect Director Gary A. Doer	Mgmt	For	For	For
1.5	Elect Director Segolene Gallienne-Frere	Mgmt	For	For	For
1.6	Elect Director Anthony R. Graham	Mgmt	For	For	For
1.7	Elect Director Sharon MacLeod	Mgmt	For	For	For
1.8	Elect Director Paula B. Madoff	Mgmt	For	For	For
1.9	Elect Director Isabelle Marcoux	Mgmt	For	For	For
1.10	Elect Director R. Jeffrey Orr	Mgmt	For	For	For
1.11	Elect Director James O'Sullivan	Mgmt	For	For	For
1.12	Elect Director T. Timothy Ryan, Jr.	Mgmt	For	For	For
1.13	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
1.14	Elect Director Elizabeth D. Wilson	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			

## Power Corporation of Canada

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against	Against
5	SP 2: Advisory Vote on Environmental Policies	SH	Against	For	For

## Repsol SA

**Meeting Date:** 05/13/2026

**Country:** Spain

**Ticker:** REP

**Record Date:** 05/08/2026

**Meeting Type:** Annual

**Primary Security ID:** E8471S130

**Shares Voted:** 12,246

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Consolidated and Standalone Financial Statements	Mgmt	For	For	For
2	Approve Allocation of Income and Dividends	Mgmt	For	For	For
3	Approve Non-Financial Information Statement	Mgmt	For	For	For
4	Approve Discharge of Board	Mgmt	For	Against	Against
5	Renew Appointment of PricewaterhouseCoopers as Auditor	Mgmt	For	For	For
6	Approve Dividends Charged Against Reserves	Mgmt	For	For	For
7	Approve Reduction in Share Capital via Cancellation of Treasury Shares	Mgmt	For	For	For
8	Approve Reduction in Share Capital via Cancellation of Treasury Shares	Mgmt	For	For	For
9	Authorize Increase in Capital up to 50 Percent via Issuance of Equity or Equity-Linked Securities, Excluding Preemptive Rights of up to 10 Percent	Mgmt	For	For	For
10	Authorize Share Repurchase Program	Mgmt	For	For	For
11	Reelect Carmina Ganyet i Cirera as Director	Mgmt	For	Against	Against
12	Reelect Emiliano Lopez Achurra as Director	Mgmt	For	Against	Against
13	Reelect Ivan Marten Uliarte as Director	Mgmt	For	Against	Against

## Repsol SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
14	Reelect Ignacio Martin San Vicente as Director	Mgmt	For	Against	Against
15	Advisory Vote on Remuneration Report	Mgmt	For	For	For
16	Approve Share Matching Plan	Mgmt	For	For	For
17	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For	For

## Sofina SA

**Meeting Date:** 05/13/2026      **Country:** Belgium      **Ticker:** SOF  
**Record Date:** 04/29/2026      **Meeting Type:** Annual  
**Primary Security ID:** B80925124

Shares Voted: 452

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1.1	Receive Directors' and Auditors' Reports (Non-Voting)	Mgmt			
1.2	Receive Consolidated Financial Statements and Statutory Reports (Non-Voting)	Mgmt			
1.3	Approve Financial Statements, Allocation of Income, and Dividends of EUR 3.66 per Share	Mgmt	For	For	For
2.1	Presentation of the Remuneration Report Relating to the Financial Year 2025	Mgmt			
2.2	Approve Remuneration Report	Mgmt	For	For	For
3.1	Approve Discharge of Directors	Mgmt	For	For	For
3.2	Approve Discharge of Auditors	Mgmt	For	For	For
4.1	Elect Charles Peugeot as Independent Director	Mgmt	For	For	For
4.2	Elect Union Financiere Boel SA, Permanently Represented by Pascal Hubinont, as Director	Mgmt	For	For	For
4.3	Reelect Michele Sioen as Independent Director	Mgmt	For	For	For
4.4	Reelect Leslie Teo as Independent Director	Mgmt	For	For	For
4.5	Reelect Rajeev Vasudeva as Independent Director	Mgmt	For	For	For
4.6	Reelect Felix Goblet d'Alviella as Director	Mgmt	For	For	For

## Sofina SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Ratify Ernst and Young, Permanently Represented by Christophe Boschmans and Sarah Dupuis, as Auditors and Approve Auditors' Remuneration	Mgmt	For	For	For
6	Approve Change-of-Control Clause Set Out in Clause 6.3 of the Terms and Conditions Included in the Information Memorandum Dated 7 November 2025	Mgmt	For	For	For
7	Transact Other Business	Mgmt			

## The Southern Company

Meeting Date: 05/13/2026

Country: USA

Ticker: SO

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 842587107

Shares Voted: 94,991

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Janaki Akella	Mgmt	For	For	For
1b	Elect Director Shantella E. Cooper	Mgmt	For	For	For
1c	Elect Director Anthony F. "Tony" Earley, Jr.	Mgmt	For	Against	Against
1d	Elect Director James O. "Jimmy" Etheredge	Mgmt	For	For	For
1e	Elect Director David J. Grain	Mgmt	For	For	For
1f	Elect Director John D. Johns	Mgmt	For	For	For
1g	Elect Director David E. Meador	Mgmt	For	Against	Against
1h	Elect Director William G. Smith, Jr.	Mgmt	For	For	For
1i	Elect Director Kristine L. Svinicki	Mgmt	For	Against	Against
1j	Elect Director Lizanne Thomas	Mgmt	For	For	For
1k	Elect Director John M. Turner, Jr.	Mgmt	For	For	For
1l	Elect Director Christopher C. Womack	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## The Southern Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Increase Authorized Common Stock	Mgmt	For	For	For
5	Authorize New Class of Preferred Stock	Mgmt	For	For	For
6	Amend Certificate of Incorporation to Provide for Officer Exculpation	Mgmt	For	For	For
7	Amend Certificate of Incorporation	Mgmt	For	For	For
8	Require Independent Board Chair	SH	Against	For	For
9	Report on New Data Centers Costs and Customer Safeguards	SH	Against	For	For
10	Conduct Audit and Report on Feasibility of Net Zero 2050 Goal	SH	Against	Against	Against

## Universal Music Group NV

**Meeting Date:** 05/13/2026

**Country:** Netherlands

**Ticker:** UMG

**Record Date:** 04/15/2026

**Meeting Type:** Annual

**Primary Security ID:** N90313102

**Shares Voted:** 57,901

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1.	Open Meeting	Mgmt			
2.	Receive Annual Report	Mgmt			
3.	Approve Remuneration Report	Mgmt	For	Against	Against
4.	Adopt Financial Statements	Mgmt	For	For	For
5.a.	Receive Explanation on Company's Dividend Policy	Mgmt			
5.b.	Approve Dividends	Mgmt	For	For	For
6.a.	Approve Discharge of Executive Directors	Mgmt	For	For	For
6.b.	Approve Discharge of Non-Executive Directors	Mgmt	For	For	For
7.	Reelect Vincent Vallejo as Executive Director	Mgmt	For	For	For
8.a.	Reelect Nicole Avant as Non-Executive Director	Mgmt	For	For	For
8.b.	Reelect Margaret Frerejean-Taittinger as Non-Executive Director	Mgmt	For	For	For

## Universal Music Group NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
8.c.	Reelect Mandy Ginsberg as Non-Executive Director	Mgmt	For	For	For
8.d	Reelect Cathia Lawson-Hall as Non-Executive Director	Mgmt	For	For	For
8.e.	Reelect James Mitchell as Non-Executive Director	Mgmt	For	For	For
8.f.	Reelect Eric Sprunk as Non-Executive Director	Mgmt	For	For	For
9.a.	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For
9.b.	Approve Cancellation of Shares	Mgmt	For	For	For
10.	Ratify Auditors	Mgmt	For	For	For
11.	Other Business	Mgmt			
12.	Close Meeting	Mgmt			

## Vertex Pharmaceuticals Incorporated

**Meeting Date:** 05/13/2026      **Country:** USA      **Ticker:** VRTX  
**Record Date:** 03/16/2026      **Meeting Type:** Annual  
**Primary Security ID:** 92532F100

Shares Voted: 21,401

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sangeeta N. Bhatia	Mgmt	For	For	For
1.2	Elect Director Lloyd Carney	Mgmt	For	For	For
1.3	Elect Director Alan Garber	Mgmt	For	For	For
1.4	Elect Director Reshma Kewalramani	Mgmt	For	For	For
1.5	Elect Director Michel Lagarde	Mgmt	For	For	For
1.6	Elect Director Jeffrey M. Leiden	Mgmt	For	For	For
1.7	Elect Director Diana McKenzie	Mgmt	For	For	For
1.8	Elect Director Bruce I. Sachs	Mgmt	For	For	For
1.9	Elect Director Jennifer Schneider	Mgmt	For	For	For
1.10	Elect Director Nancy Thornberry	Mgmt	For	For	For
1.11	Elect Director Suketu Upadhyay *Withdrawn Resolution*	Mgmt			
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## Vertex Pharmaceuticals Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For
5	Provide Right to Act by Written Consent	SH	Against	For	For

## Whitecap Resources Inc.

**Meeting Date:** 05/13/2026      **Country:** Canada      **Ticker:** WCP  
**Record Date:** 03/25/2026      **Meeting Type:** Annual  
**Primary Security ID:** 96467A200

Shares Voted: 6,375

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Eleven	Mgmt	For	For	For
2.1	Elect Director Scott D. Althen	Mgmt	For	For	For
2.2	Elect Director Grant B. Fagerheim	Mgmt	For	For	For
2.3	Elect Director Jodi J. Jenson Labrie	Mgmt	For	For	For
2.4	Elect Director Vineeta Maguire	Mgmt	For	For	For
2.5	Elect Director Glenn A. McNamara	Mgmt	For	Withhold	Withhold
2.6	Elect Director Barbara E. Munroe	Mgmt	For	For	For
2.7	Elect Director Stephen C. Nikiforuk	Mgmt	For	For	For
2.8	Elect Director Myron M. Stadnyk	Mgmt	For	For	For
2.9	Elect Director Kenneth S. Stickland	Mgmt	For	For	For
2.10	Elect Director Bradley J. Wall	Mgmt	For	Withhold	Withhold
2.11	Elect Director Grant A. Zawalsky	Mgmt	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## AtkinsRealis Group Inc.

Meeting Date: 05/14/2026

Country: Canada

Ticker: ATRL

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 04764T104

Shares Voted: 987

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gary C. Baughman	Mgmt	For	For	For
1.2	Elect Director Mary-Ann Bell	Mgmt	For	For	For
1.3	Elect Director Christie J.B. Clark	Mgmt	For	For	For
1.4	Elect Director Ian L. Edwards	Mgmt	For	For	For
1.5	Elect Director Nathalie Marcotte	Mgmt	For	For	For
1.6	Elect Director Ruby McGregor-Smith	Mgmt	For	For	For
1.7	Elect Director Robert Pare	Mgmt	For	For	For
1.8	Elect Director Michael B. Pedersen	Mgmt	For	For	For
1.9	Elect Director Sam Shakir	Mgmt	For	For	For
1.10	Elect Director Benita M. Warmbold	Mgmt	For	For	For
1.11	Elect Director William L. Young	Mgmt	For	Against	Against
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Amend Shareholder Rights Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
5	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against	Against
6	SP 2: Regulating Artificial Intelligence in order to Safeguard the Human Aspect	SH	Against	For	For
7	SP 3: Advisory Vote on Environmental Policies	SH	Against	For	For

## Builders FirstSource, Inc.

Meeting Date: 05/14/2026

Country: USA

Ticker: BLDR

Record Date: 03/16/2026

Meeting Type: Annual

Primary Security ID: 12008R107

## Builders FirstSource, Inc.

Shares Voted: 887

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul S. Levy	Mgmt	For	For	For
1.2	Elect Director Cheryl Ainoa	Mgmt	For	For	For
1.3	Elect Director Cory J. Boydston	Mgmt	For	For	For
1.4	Elect Director James O'Leary	Mgmt	For	For	For
1.5	Elect Director Maria Renz	Mgmt	For	For	For
1.6	Elect Director Craig A. Steinke	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For	For

## Cboe Global Markets, Inc.

Meeting Date: 05/14/2026

Country: USA

Ticker: CBOE

Record Date: 03/19/2026

Meeting Type: Annual

Primary Security ID: 12503M108

Shares Voted: 3,769

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William M. Farrow, III	Mgmt	For	For	For
1b	Elect Director Craig S. Donohue	Mgmt	For	For	For
1c	Elect Director Edward J. Fitzpatrick	Mgmt	For	For	For
1d	Elect Director Ivan K. Fong	Mgmt	For	For	For
1e	Elect Director Janet P. Froetscher	Mgmt	For	For	For
1f	Elect Director Jill R. Goodman	Mgmt	For	For	For
1g	Elect Director Erin A. Mansfield	Mgmt	For	For	For
1h	Elect Director Cecilia H. Mao	Mgmt	For	For	For
1i	Elect Director Jennifer J. McPeck	Mgmt	For	For	For
1j	Elect Director Roderick A. Palmore	Mgmt	For	For	For

## Cboe Global Markets, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director James E. Parisi	Mgmt	For	For	For
1l	Elect Director Fredric J. Tomczyk	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Provide Right to Act by Written Consent	SH	Against	For	For

## CVS Health Corporation

Meeting Date: 05/14/2026

Country: USA

Ticker: CVS

Record Date: 03/16/2026

Meeting Type: Annual

Primary Security ID: 126650100

Shares Voted: 62,953

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Fernando Aguirre	Mgmt	For	For	For
1b	Elect Director Jeffrey R. Balsler	Mgmt	For	For	For
1c	Elect Director C. David Brown, II	Mgmt	For	For	For
1d	Elect Director Alecia A. DeCoudreaux	Mgmt	For	For	For
1e	Elect Director Anne M. Finucane	Mgmt	For	For	For
1f	Elect Director John E. Gallina	Mgmt	For	For	For
1g	Elect Director J. David Joyner	Mgmt	For	Against	Against
1h	Elect Director J. Scott Kirby	Mgmt	For	For	For
1i	Elect Director Michael F. Mahoney	Mgmt	For	For	For
1j	Elect Director Leslie V. Norwalk	Mgmt	For	For	For
1k	Elect Director Larry M. Robbins	Mgmt	For	For	For
1l	Elect Director Guy P. Sansone	Mgmt	For	For	For
1m	Elect Director Douglas H. Shulman	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For

## CVS Health Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Reduce Ownership Threshold for Shareholders to Request Action by Written Consent to 10%	SH	Against	For	For

## Extra Space Storage Inc.

**Meeting Date:** 05/14/2026      **Country:** USA      **Ticker:** EXR  
**Record Date:** 03/23/2026      **Meeting Type:** Annual  
**Primary Security ID:** 30225T102

**Shares Voted:** 4,809

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kenneth M. Woolley	Mgmt	For	For	For
1.2	Elect Director Joseph D. Margolis	Mgmt	For	For	For
1.3	Elect Director Mark G. Barberio	Mgmt	For	For	For
1.4	Elect Director Joseph J. Bonner	Mgmt	For	For	For
1.5	Elect Director Gary L. Crittenden	Mgmt	For	For	For
1.6	Elect Director Susan Harnett	Mgmt	For	For	For
1.7	Elect Director Crystal Call Maggelet	Mgmt	For	For	For
1.8	Elect Director R.J. Pittman	Mgmt	For	For	For
1.9	Elect Director Joseph V. Saffire	Mgmt	For	For	For
1.10	Elect Director Julia Vander Ploeg	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Ford Motor Company

**Meeting Date:** 05/14/2026      **Country:** USA      **Ticker:** F  
**Record Date:** 03/16/2026      **Meeting Type:** Annual  
**Primary Security ID:** 345370860

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kimberly A. Casiano	Mgmt	For	For	For
1b	Elect Director Adriana Cisneros	Mgmt	For	For	For
1c	Elect Director Alexandra Ford English	Mgmt	For	For	For
1d	Elect Director James D. Farley, Jr.	Mgmt	For	For	For
1e	Elect Director Henry Ford, III	Mgmt	For	For	For
1f	Elect Director William Clay Ford, Jr.	Mgmt	For	Against	Against
1g	Elect Director William W. Helman, IV	Mgmt	For	Against	Against
1h	Elect Director Jon M. Huntsman, Jr.	Mgmt	For	For	For
1i	Elect Director William E. Kennard	Mgmt	For	Against	Against
1j	Elect Director John C. May	Mgmt	For	For	For
1k	Elect Director Beth E. Mooney	Mgmt	For	For	For
1l	Elect Director Lynn Radakovich	Mgmt	For	For	For
1m	Elect Director John L. Thornton	Mgmt	For	For	For
1n	Elect Director John B. Veihmeyer	Mgmt	For	For	For
1o	Elect Director John S. Weinberg	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For	For
5	Disclosure of Voting Results Based on Class of Shares	SH	Against	For	For
6	Amend Bylaws to Require Audit Committee to Assess ROI of DEI Initiatives	SH	Against	Against	Against

## KeyCorp

Meeting Date: 05/14/2026

Country: USA

Ticker: KEY

Record Date: 03/20/2026

Meeting Type: Annual

Primary Security ID: 493267108

Shares Voted: 39,162

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jacqueline L. Allard	Mgmt	For	For	For
1.2	Elect Director Alexander M. Cutler	Mgmt	For	For	For
1.3	Elect Director H. James Dallas	Mgmt	For	For	For
1.4	Elect Director Antonio DeSpirito	Mgmt	For	For	For
1.5	Elect Director Elizabeth R. Gile	Mgmt	For	For	For
1.6	Elect Director Christopher M. Gorman	Mgmt	For	For	For
1.7	Elect Director Robin N. Hayes	Mgmt	For	For	For
1.8	Elect Director Christopher L. Henson	Mgmt	For	For	For
1.9	Elect Director Richard J. Hipple	Mgmt	For	For	For
1.10	Elect Director Somesh Khanna	Mgmt	For	For	For
1.11	Elect Director Devina A. Rankin	Mgmt	For	For	For
1.12	Elect Director Barbara R. Snyder	Mgmt	For	For	For
1.13	Elect Director Richard J. Tobin	Mgmt	For	For	For
1.14	Elect Director Todd J. Vasos	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For

## Las Vegas Sands Corp.

Meeting Date: 05/14/2026

Country: USA

Ticker: LVS

Record Date: 03/16/2026

Meeting Type: Annual

Primary Security ID: 517834107

Shares Voted: 7,282

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Patrick Dumont	Mgmt	For	For	For
1.2	Elect Director Mark Besca	Mgmt	For	For	For
1.3	Elect Director Irwin Chafetz	Mgmt	For	For	For

## Las Vegas Sands Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Micheline Chau	Mgmt	For	For	For
1.5	Elect Director Charles D. Forman	Mgmt	For	For	For
1.6	Elect Director Lewis Kramer	Mgmt	For	For	For
1.7	Elect Director Alain Li	Mgmt	For	For	For
1.8	Elect Director Micky Pant	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Lloyds Banking Group Plc

**Meeting Date:** 05/14/2026

**Country:** United Kingdom

**Ticker:** LLOY

**Record Date:** 05/12/2026

**Meeting Type:** Annual

**Primary Security ID:** G5533W248

**Shares Voted:** 1,957,557

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Re-elect Sir Robin Budenberg as Director	Mgmt	For	For	For
3	Re-elect Charlie Nunn as Director	Mgmt	For	For	For
4	Re-elect Nathan Bostock as Director	Mgmt	For	For	For
5	Re-elect William Chalmers as Director	Mgmt	For	For	For
6	Re-elect Sarah Legg as Director	Mgmt	For	For	For
7	Re-elect Amanda Mackenzie as Director	Mgmt	For	For	For
8	Re-elect Harmeen Mehta as Director	Mgmt	For	For	For
9	Re-elect Cathy Turner as Director	Mgmt	For	For	For
10	Elect Chris Vogelzang as Director	Mgmt	For	For	For
11	Re-elect Catherine Woods as Director	Mgmt	For	For	For
12	Approve Remuneration Policy	Mgmt	For	For	For
13	Approve Remuneration Report	Mgmt	For	For	For

## Lloyds Banking Group Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
14	Approve Final Dividend	Mgmt	For	For	For
15	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For
16	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
17	Approve Lloyds Banking Group North America Employee Stock Purchase Plan	Mgmt	For	For	For
18	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
19	Authorise Issue of Equity	Mgmt	For	For	For
20	Authorise Issue of Equity in Relation to the Issue of Regulatory Capital Convertible Instruments	Mgmt	For	For	For
21	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
22	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
23	Authorise Issue of Equity without Pre-emptive Rights in Relation to the Issue of Regulatory Capital Convertible Instruments	Mgmt	For	For	For
24	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
25	Authorise Market Purchase of Preference Shares	Mgmt	For	For	For
26	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## LPL Financial Holdings Inc.

**Meeting Date:** 05/14/2026

**Country:** USA

**Ticker:** LPLA

**Record Date:** 03/16/2026

**Meeting Type:** Annual

**Primary Security ID:** 50212V100

**Shares Voted:** 1,638

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Edward C. Bernard	Mgmt	For	For	For
1b	Elect Director H. Paulett Eberhart	Mgmt	For	For	For

## LPL Financial Holdings Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director William F. Glavin, Jr.	Mgmt	For	For	For
1d	Elect Director Somesh Khanna	Mgmt	For	For	For
1e	Elect Director Albert J. Ko	Mgmt	For	For	For
1f	Elect Director Allison H. Mnookin	Mgmt	For	For	For
1g	Elect Director Anne M. Mulcahy	Mgmt	For	For	For
1h	Elect Director James S. Putnam	Mgmt	For	For	For
1i	Elect Director Richard P. Schifter	Mgmt	For	For	For
1j	Elect Director Richard Steinmeier	Mgmt	For	For	For
1k	Elect Director Corey E. Thomas	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Eliminate Supermajority Vote Requirements	Mgmt	For	For	For
5	Amend Charter to Provide for the Exculpation of Certain Officers	Mgmt	For	For	For
6	Amend Charter to Remove the Corporate Opportunities Provision	Mgmt	For	For	For

## Manulife Financial Corporation

**Meeting Date:** 05/14/2026

**Country:** Canada

**Ticker:** MFC

**Record Date:** 03/16/2026

**Meeting Type:** Annual

**Primary Security ID:** 56501R106

**Shares Voted:** 120,523

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nicole S. Arnaboldi	Mgmt	For	For	For
1.2	Elect Director Guy L.T. Bainbridge	Mgmt	For	For	For
1.3	Elect Director Nancy J. Carroll	Mgmt	For	For	For
1.4	Elect Director Julie E. Dickson	Mgmt	For	For	For
1.5	Elect Director J. Michael Durland	Mgmt	For	For	For
1.6	Elect Director Donald P. Kanak	Mgmt	For	For	For

## Manulife Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Donald R. Lindsay	Mgmt	For	For	For
1.8	Elect Director Anna Manning	Mgmt	For	For	For
1.9	Elect Director John S. Montalbano	Mgmt	For	For	For
1.10	Elect Director May Tan	Mgmt	For	For	For
1.11	Elect Director Leigh E. Turner	Mgmt	For	For	For
1.12	Elect Director Philip J. Witherington	Mgmt	For	For	For
1.13	Elect Director John W. P-K. Wong	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## Martin Marietta Materials, Inc.

Meeting Date: 05/14/2026

Country: USA

Ticker: MLM

Record Date: 03/06/2026

Meeting Type: Annual

Primary Security ID: 573284106

Shares Voted: 1,357

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dorothy M. Ables	Mgmt	For	Against	Against
1.2	Elect Director Gayla J. Delly	Mgmt	For	For	For
1.3	Elect Director Anthony R. Foxx	Mgmt	For	For	For
1.4	Elect Director Martin J. Lyons, Jr.	Mgmt	For	For	For
1.5	Elect Director Mary T. Mack	Mgmt	For	For	For
1.6	Elect Director C. Howard Nye	Mgmt	For	For	For
1.7	Elect Director Laree E. Perez	Mgmt	For	For	For
1.8	Elect Director Thomas H. Pike	Mgmt	For	For	For
1.9	Elect Director Donald W. Slager	Mgmt	For	For	For
1.10	Elect Director David C. Wajsgras	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For

## Monster Beverage Corporation

Meeting Date: 05/14/2026

Country: USA

Ticker: MNST

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 61174X109

Shares Voted: 65,824

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ana Demel	Mgmt	For	For	For
1b	Elect Director James L. Dinkins	Mgmt	For	For	For
1c	Elect Director William "Bill" W. Douglas, III	Mgmt	For	For	For
1d	Elect Director Mark J. Hall	Mgmt	For	For	For
1e	Elect Director Tiffany M. Hall	Mgmt	For	For	For
1f	Elect Director Jeanne P. Jackson	Mgmt	For	For	For
1g	Elect Director Steven G. Pizula	Mgmt	For	For	For
1h	Elect Director Rodney C. Sacks	Mgmt	For	For	For
1i	Elect Director Hilton H. Schlosberg	Mgmt	For	For	For
1j	Elect Director Mark S. Vidergauz	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Morgan Stanley

Meeting Date: 05/14/2026

Country: USA

Ticker: MS

Record Date: 03/16/2026

Meeting Type: Annual

Primary Security ID: 617446448

Shares Voted: 36,966

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Megan Butler	Mgmt	For	For	For
1b	Elect Director Thomas H. Glocer	Mgmt	For	For	For
1c	Elect Director Lynn J. Good	Mgmt	For	For	For
1d	Elect Director Robert H. Herz	Mgmt	For	For	For
1e	Elect Director Yasushi Itagaki	Mgmt	For	For	For
1f	Elect Director Erika H. James	Mgmt	For	For	For

## Morgan Stanley

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Hironori Kamezawa	Mgmt	For	For	For
1h	Elect Director Shelley B. Leibowitz	Mgmt	For	For	For
1i	Elect Director Jami Miscik	Mgmt	For	For	For
1j	Elect Director Dennis M. Nally	Mgmt	For	For	For
1k	Elect Director Douglas L. Peterson	Mgmt	For	For	For
1l	Elect Director Edward Pick	Mgmt	For	For	For
1m	Elect Director Mary L. Schapiro	Mgmt	For	For	For
1n	Elect Director Perry M. Traquina	Mgmt	For	For	For
1o	Elect Director Rayford Wilkins, Jr.	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For

## Nucor Corporation

**Meeting Date:** 05/14/2026      **Country:** USA      **Ticker:** NUE  
**Record Date:** 03/16/2026      **Meeting Type:** Annual  
**Primary Security ID:** 670346105

Shares Voted: 1,905

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Norma B. Clayton	Mgmt	For	For	For
1.2	Elect Director Patrick J. Dempsey	Mgmt	For	For	For
1.3	Elect Director Nicholas C. Gangestad	Mgmt	For	For	For
1.4	Elect Director Christopher J. Kearney	Mgmt	For	For	For
1.5	Elect Director Laurette T. Koellner	Mgmt	For	For	For
1.6	Elect Director Michael W. Lamach	Mgmt	For	For	For
1.7	Elect Director Leon J. Topalian	Mgmt	For	For	For
1.8	Elect Director Nadja Y. West	Mgmt	For	For	For

## Nucor Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## O'Reilly Automotive, Inc.

**Meeting Date:** 05/14/2026      **Country:** USA      **Ticker:** ORLY  
**Record Date:** 03/05/2026      **Meeting Type:** Annual  
**Primary Security ID:** 67103H107

Shares Voted: 22,301

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Greg Henslee	Mgmt	For	For	For
1b	Elect Director David O'Reilly	Mgmt	For	For	For
1c	Elect Director Thomas T. Hendrickson	Mgmt	For	For	For
1d	Elect Director Kimberly A. deBeers	Mgmt	For	For	For
1e	Elect Director Gregory D. Johnson	Mgmt	For	For	For
1f	Elect Director John R. Murphy	Mgmt	For	For	For
1g	Elect Director Dana M. Perlman	Mgmt	For	For	For
1h	Elect Director Maria A. Sastre	Mgmt	For	For	For
1i	Elect Director Fred Whitfield	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Report on Political Contributions	SH	Against	For	For

## Stantec Inc.

**Meeting Date:** 05/14/2026      **Country:** Canada      **Ticker:** STN  
**Record Date:** 03/19/2026      **Meeting Type:** Annual  
**Primary Security ID:** 85472N109

Shares Voted: 7,582

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Douglas K. Ammerman	Mgmt	For	For	For
1.2	Elect Director Martin A. a Porta	Mgmt	For	For	For
1.3	Elect Director Shelley A. M. Brown	Mgmt	For	For	For
1.4	Elect Director Angeline G. Chen	Mgmt	For	For	For
1.5	Elect Director Richard A. Eng	Mgmt	For	For	For
1.6	Elect Director Gordon A. Johnston	Mgmt	For	For	For
1.7	Elect Director Christopher F. Lopez	Mgmt	For	For	For
1.8	Elect Director Marie-Lucie Morin	Mgmt	For	For	For
1.9	Elect Director Celina J. Wang Doka	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## The Kraft Heinz Company

Meeting Date: 05/14/2026

Country: USA

Ticker: KHC

Record Date: 03/16/2026

Meeting Type: Annual

Primary Security ID: 500754106

Shares Voted: 13,573

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John T. Cahill	Mgmt	For	For	For
1b	Elect Director Steve Cahillane	Mgmt	For	For	For
1c	Elect Director Humberto P. Alfonso	Mgmt	For	For	For
1d	Elect Director L. Kevin Cox	Mgmt	For	For	For
1e	Elect Director Lori Dickerson Fouche	Mgmt	For	For	For
1f	Elect Director Diane Gherson	Mgmt	For	For	For
1g	Elect Director Mary Lou Kelley	Mgmt	For	For	For
1h	Elect Director Elio Leoni Sceti	Mgmt	For	For	For

## The Kraft Heinz Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Tony Palmer	Mgmt	For	For	For
1j	Elect Director John C. Pope	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## The Wharf (Holdings) Limited

**Meeting Date:** 05/14/2026      **Country:** Hong Kong      **Ticker:** 4  
**Record Date:** 05/08/2026      **Meeting Type:** Annual  
**Primary Security ID:** Y8800U127

Shares Voted: 42,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2a	Elect Paul Yiu Cheung Tsui as Director	Mgmt	For	For	For
2b	Elect Kevin Kwok Pong Chan as Director	Mgmt	For	For	For
2c	Elect Elizabeth Law as Director	Mgmt	For	For	For
2d	Elect Nancy Sau Ling Tse as Director	Mgmt	For	For	For
3	Approve KPMG as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For
5	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	Against	Against
6	Authorize Reissuance of Repurchased Shares	Mgmt	For	Against	Against

## Intercontinental Exchange, Inc.

**Meeting Date:** 05/15/2026      **Country:** USA      **Ticker:** ICE  
**Record Date:** 03/19/2026      **Meeting Type:** Annual  
**Primary Security ID:** 45866F104

## Intercontinental Exchange, Inc.

Shares Voted: 16,434

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sharon Y. Bowen	Mgmt	For	For	For
1b	Elect Director Shantella E. Cooper	Mgmt	For	For	For
1c	Elect Director Duriya M. Farooqui	Mgmt	For	For	For
1d	Elect Director The Right Hon. the Lord Hague of Richmond	Mgmt	For	For	For
1e	Elect Director The Right Hon. the Lord Hill of Oareford	Mgmt	For	For	For
1f	Elect Director Mark F. Mulhern	Mgmt	For	For	For
1g	Elect Director Thomas E. Noonan	Mgmt	For	For	For
1h	Elect Director Daniel E. Pinto	Mgmt	For	For	For
1i	Elect Director Caroline L. Silver	Mgmt	For	For	For
1j	Elect Director Jeffrey C. Sprecher	Mgmt	For	For	For
1k	Elect Director Martha A. Tirinnanzi	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Amend Certificate of Incorporation to Supplement Voting and Ownership Limitations	Mgmt	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
5	Require Independent Board Chair	SH	Against	For	For

## Solventum Corporation

Meeting Date: 05/15/2026

Country: USA

Ticker: SOLV

Record Date: 03/19/2026

Meeting Type: Annual

Primary Security ID: 83444M101

Shares Voted: 1,243

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Carlos Alban	Mgmt	For	For	For
1b	Elect Director Susan D. DeVore	Mgmt	For	For	For
1c	Elect Director Shirley A. Edwards	Mgmt	For	For	For

## Solventum Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Bernard A. Harris, Jr.	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Waste Connections, Inc.

**Meeting Date:** 05/15/2026      **Country:** Canada      **Ticker:** WCN  
**Record Date:** 03/20/2026      **Meeting Type:** Annual  
**Primary Security ID:** 94106B101

Shares Voted: 158

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel L. Florness	Mgmt	For	For	For
1b	Elect Director Edward E. "Ned" Guillet	Mgmt	For	For	For
1c	Elect Director Michael W. Harlan	Mgmt	For	For	For
1d	Elect Director Elise L. Jordan	Mgmt	For	For	For
1e	Elect Director Cherylyn Harley LeBon	Mgmt	For	For	For
1f	Elect Director Susan "Sue" Lee	Mgmt	For	Withhold	Withhold
1g	Elect Director Ronald J. Mittelstaedt	Mgmt	For	For	For
1h	Elect Director Carl D. Sparks	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

## Comfort Systems USA, Inc.

**Meeting Date:** 05/18/2026      **Country:** USA      **Ticker:** FIX  
**Record Date:** 03/19/2026      **Meeting Type:** Annual  
**Primary Security ID:** 199908104

## Comfort Systems USA, Inc.

Shares Voted: 1,027

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Darcy G. Anderson	Mgmt	For	For	For
1.2	Elect Director Herman E. Bulls	Mgmt	For	For	For
1.3	Elect Director Rhoman J. Hardy	Mgmt	For	For	For
1.4	Elect Director Gaurav Kapoor	Mgmt	For	For	For
1.5	Elect Director Brian E. Lane	Mgmt	For	For	For
1.6	Elect Director Pablo G. Mercado	Mgmt	For	For	For
1.7	Elect Director Franklin Myers	Mgmt	For	For	For
1.8	Elect Director William J. Sandbrook	Mgmt	For	For	For
1.9	Elect Director Constance E. Skidmore	Mgmt	For	For	For
1.10	Elect Director Cindy L. Wallis-Lage	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Consolidated Edison, Inc.

Meeting Date: 05/18/2026

Country: USA

Ticker: ED

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 209115104

Shares Voted: 4,959

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Timothy P. Cawley	Mgmt	For	Against	Against
1b	Elect Director Brendan Cavanagh	Mgmt	For	For	For
1c	Elect Director John F. Killian	Mgmt	For	For	For
1d	Elect Director Karol V. Mason	Mgmt	For	For	For
1e	Elect Director Dwight A. McBride	Mgmt	For	For	For
1f	Elect Director William J. Mulrow	Mgmt	For	For	For
1g	Elect Director Michael W. Ranger	Mgmt	For	For	For

## Consolidated Edison, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Linda S. Sanford	Mgmt	For	For	For
1i	Elect Director Deirdre Stanley	Mgmt	For	For	For
1j	Elect Director L. Frederick Sutherland	Mgmt	For	For	For
1k	Elect Director Catherine Zoi	Mgmt	For	Against	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Motorola Solutions, Inc.

**Meeting Date:** 05/18/2026      **Country:** USA      **Ticker:** MSI  
**Record Date:** 03/19/2026      **Meeting Type:** Annual  
**Primary Security ID:** 620076307

Shares Voted: 4,316

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gregory Q. Brown	Mgmt	For	For	For
1b	Elect Director Nicole Anasenes	Mgmt	For	For	For
1c	Elect Director Kenneth D. Denman	Mgmt	For	For	For
1d	Elect Director Ayanna M. Howard	Mgmt	For	For	For
1e	Elect Director Mark E. Lashier	Mgmt	For	For	For
1f	Elect Director Peter A. Leav	Mgmt	For	For	For
1g	Elect Director Elizabeth D. Mann	Mgmt	For	For	For
1h	Elect Director Joseph M. Tucci	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Tele2 AB

**Meeting Date:** 05/18/2026      **Country:** Sweden      **Ticker:** TEL2.B  
**Record Date:** 05/07/2026      **Meeting Type:** Annual  
**Primary Security ID:** W95878166

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Open Meeting	Mgmt			
2	Elect Chair of Meeting	Mgmt	For	For	For
3	Prepare and Approve List of Shareholders	Mgmt			
4	Approve Agenda of Meeting	Mgmt	For	For	For
5	Designate Inspector(s) of Minutes of Meeting	Mgmt			
6	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For
7	Receive Chair's Report	Mgmt			
8	Receive CEO's Report	Mgmt			
9	Receive Financial Statements and Statutory Reports	Mgmt			
10	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
11	Approve Allocation of Income and Dividends of SEK 10.50 Per Share	Mgmt	For	For	For
12a	Approve Discharge of Thomas Reynaud	Mgmt	For	For	For
12b	Approve Discharge of Stina Bergfors	Mgmt	For	For	For
12c	Approve Discharge of Aude Durand	Mgmt	For	For	For
12d	Approve Discharge of Jean Marc Harion	Mgmt	For	For	For
12e	Approve Discharge of Sam Kini	Mgmt	For	For	For
12f	Approve Discharge of Mathias Hermansson	Mgmt	For	For	For
12g	Approve Discharge of Maxime Lombardini	Mgmt	For	For	For
12h	Approve Discharge of Nicholas Hogberg	Mgmt	For	For	For
12i	Approve Discharge of Lars-Ake Norling	Mgmt	For	For	For
12j	Approve Discharge of Eva Lindqvist	Mgmt	For	For	For
12k	Approve Discharge of CEO Jean Marc Harion	Mgmt	For	For	For
13	Determine Number of Members (7) and Deputy Members (0) of Board	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
14a	Approve Remuneration of Directors in the Amount of SEK 1.4 Million for Chair and SEK 680,000 for Other Directors; Approve Remuneration of Committee Work	Mgmt	For	For	For
14b	Approve Remuneration of Auditors	Mgmt	For	For	For
15a	Reelect Thomas Reynaud as Director	Mgmt	For	Against	Against
15b	Reelect Stina Bergfors as Director	Mgmt	For	For	For
15c	Reelect Aude Durand as Director	Mgmt	For	Against	Against
15d	Reelect Jean Marc Harion as Director	Mgmt	For	For	For
15e	Reelect Mathias Hermansson as Director	Mgmt	For	For	For
15f	Elect Linda Hoglund as New Director	Mgmt	For	For	For
15g	Elect Thomas Kienzi as New Director	Mgmt	For	Against	Against
16	Reelect Thomas Reynaud as Board Chair	Mgmt	For	Against	Against
17	Ratify KPMG AB as Auditors; Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	For	For	For
18	Approve Remuneration Report	Mgmt	For	For	For
19	Approve Issuance of up to 10 Percent of Issued Shares without Preemptive Rights	Mgmt	For	For	For
20a	Approve Performance-Based Incentive Program LTI 2026	Mgmt	For	For	For
20b	Approve Equity Plan Financing Through Issuance of Class C Shares	Mgmt	For	For	For
20c	Approve Equity Plan Financing Through Repurchase of Class C Shares	Mgmt	For	For	For
20d	Approve Equity Plan Financing Through Transfer of Class B Shares to Participants	Mgmt	For	For	For
20e	Approve Equity Plan Financing Through Reissuance of Class B Shares	Mgmt	For	For	For
20f	Approve Alternative Equity Plan Financing Through Equity Swap Agreement with Third Party	Mgmt	For	For	For
21	Authorize Share Repurchase Program	Mgmt	For	For	For

## Tele2 AB

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
22	Amend Articles Re: Share Capital; Number of Shares	Mgmt	For	For	For
	Shareholder Proposals Submitted by Marten Dahlstedt	Mgmt			
23	Review Telemarketing Resellers, Strengthen Controls and Accountability, Report Safeguards to Shareholders, and Assess Business Volume Against Long Term Brand Value, Compliance, and Ethics	SH	None	Against	Against
	Shareholder Proposals Submitted by Johan Ulfhake	Mgmt			
24a	Approve Customer-Initiated Authorization for Subscription Changes	SH	None	Against	Against
24b	Approve Written Agreement Requirement for Subscription Changes	SH	None	Against	Against
24c	Approve Management Review of Subscription Change Confirmations	SH	None	Against	Against
24d	Approve Advance Written Notice of Subscription Fee and Charge Changes	SH	None	Against	Against
25	Close Meeting	Mgmt			

## Amgen Inc.

**Meeting Date:** 05/19/2026      **Country:** USA      **Ticker:** AMGN  
**Record Date:** 03/20/2026      **Meeting Type:** Annual  
**Primary Security ID:** 031162100

Shares Voted: 28,376

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wanda M. Austin	Mgmt	For	For	For
1b	Elect Director Robert A. Bradway	Mgmt	For	For	For
1c	Elect Director Michael V. Drake	Mgmt	For	For	For
1d	Elect Director Brian J. Druker	Mgmt	For	For	For
1e	Elect Director Robert A. Eckert	Mgmt	For	For	For
1f	Elect Director Greg C. Garland	Mgmt	For	For	For
1g	Elect Director Charles M. Holley, Jr.	Mgmt	For	For	For
1h	Elect Director S. Omar Ishrak	Mgmt	For	For	For

## Amgen Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Tyler Jacks	Mgmt	For	For	For
1j	Elect Director Mary E. Klotman	Mgmt	For	For	For
1k	Elect Director Ellen J. Kullman	Mgmt	For	For	For
1l	Elect Director Amy E. Miles	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For

## Baker Hughes Company

Meeting Date: 05/19/2026

Country: USA

Ticker: BKR

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 05722G100

Shares Voted: 16,013

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lorenzo Simonelli	Mgmt	For	Against	Against
1.2	Elect Director John G. Rice	Mgmt	For	For	For
1.3	Elect Director Abdulaziz M. Al Gudaimi	Mgmt	For	For	For
1.4	Elect Director W. Geoffrey Beattie	Mgmt	For	For	For
1.5	Elect Director Gregory D. Brenneman	Mgmt	For	For	For
1.6	Elect Director Cynthia B. Carroll	Mgmt	For	For	For
1.7	Elect Director Michael R. Dumais	Mgmt	For	For	For
1.8	Elect Director Shirley A. Edwards	Mgmt	For	For	For
1.9	Elect Director Ilham Kadri	Mgmt	For	For	For
1.10	Elect Director Mohsen M. Sohi	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For

## Baker Hughes Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Amend Nonqualified Employee Stock Purchase Plan	Mgmt	For	For	For

## Celestica Inc.

**Meeting Date:** 05/19/2026      **Country:** Canada      **Ticker:** CLS  
**Record Date:** 03/27/2026      **Meeting Type:** Annual  
**Primary Security ID:** 15101Q207

Shares Voted: 10,545

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kulvinder (Kelly) Ahuja	Mgmt	For	For	For
1.2	Elect Director Robert A. Cascella	Mgmt	For	For	For
1.3	Elect Director Christopher W. Colpitts	Mgmt	For	For	For
1.4	Elect Director Francoise Colpron	Mgmt	For	For	For
1.5	Elect Director Jill Kale	Mgmt	For	For	For
1.6	Elect Director Laurette T. Koellner	Mgmt	For	For	For
1.7	Elect Director Amar Maletira	Mgmt	For	For	For
1.8	Elect Director Robert A. Mionis	Mgmt	For	For	For
1.9	Elect Director David Reeder	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Fresnillo Plc

**Meeting Date:** 05/19/2026      **Country:** United Kingdom      **Ticker:** FRES  
**Record Date:** 05/15/2026      **Meeting Type:** Annual  
**Primary Security ID:** G371E2108

Shares Voted: 27,099

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Final Dividend	Mgmt	For	For	For
3	Approve Remuneration Report	Mgmt	For	For	For
4	Approve Remuneration Policy	Mgmt	For	For	For
5	Approve Revised Remuneration Policy	Mgmt	For	For	For
6	Re-elect Alejandro Bailleres as Director	Mgmt	For	For	For
7	Re-elect Arturo Fernandez as Director	Mgmt	For	For	For
8	Re-elect Fernando Ruiz as Director	Mgmt	For	For	For
9	Re-elect Eduardo Cepeda as Director	Mgmt	For	For	For
10	Re-elect Charles Jacobs as Director	Mgmt	For	For	For
11	Re-elect Alberto Tiburcio as Director	Mgmt	For	For	For
12	Re-elect Dame Judith Macgregor as Director	Mgmt	For	For	For
13	Re-elect Georgina Kessel as Director	Mgmt	For	For	For
14	Re-elect Guadalupe de la Vega as Director	Mgmt	For	For	For
15	Re-elect Hector Rangel as Director	Mgmt	For	For	For
16	Re-elect Luz Adriana Ramirez as Director	Mgmt	For	For	For
17	Re-elect Rosa Vazquez as Director	Mgmt	For	For	For
18	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For
19	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
20	Authorise Issue of Equity	Mgmt	For	For	For
21	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
22	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
23	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
24	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## JPMorgan Chase & Co.

Meeting Date: 05/19/2026

Country: USA

Ticker: JPM

Record Date: 03/20/2026

Meeting Type: Annual

Primary Security ID: 46625H100

Shares Voted: 82,128

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda B. Bammann	Mgmt	For	For	For
1b	Elect Director Michele G. Buck	Mgmt	For	For	For
1c	Elect Director Stephen B. Burke	Mgmt	For	For	For
1d	Elect Director Alicia Boler Davis	Mgmt	For	For	For
1e	Elect Director James Dimon	Mgmt	For	For	For
1f	Elect Director Alex Gorsky	Mgmt	For	For	For
1g	Elect Director Mellody Hobson	Mgmt	For	For	For
1h	Elect Director Phebe N. Novakovic	Mgmt	For	For	For
1i	Elect Director Virginia M. Rometty	Mgmt	For	For	For
1j	Elect Director Brad D. Smith	Mgmt	For	For	For
1k	Elect Director Mark A. Weinberger	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Report on Alignment of Security and Resiliency Initiative with Climate-Related Commitments	SH	Against	Against	Against
5	Require Independent Board Chair	SH	Against	For	For
6	Report on Alignment of Lobbying Activities with Stated Public Policy Positions	SH	Against	For	For
7	Report on Expected Return on Investment of Company's Sustainability Investments	SH	Against	Against	Against

## PayPal Holdings, Inc.

Meeting Date: 05/19/2026

Country: USA

Ticker: PYPL

Record Date: 03/25/2026

Meeting Type: Annual

Primary Security ID: 70450Y103

## PayPal Holdings, Inc.

Shares Voted: 32,411

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joy Chik	Mgmt	For	For	For
1b	Elect Director Jonathan Christodoro	Mgmt	For	For	For
1c	Elect Director Carmine Di Sibio	Mgmt	For	For	For
1d	Elect Director David W. Dorman	Mgmt	For	For	For
1e	Elect Director Alyssa H. Henry	Mgmt	For	For	For
1f	Elect Director Enrique Lores	Mgmt	For	For	For
1g	Elect Director Deborah M. Messemer	Mgmt	For	For	For
1h	Elect Director David M. Moffett	Mgmt	For	For	For
1i	Elect Director Ann M. Sarnoff	Mgmt	For	For	For
1j	Elect Director Deirdre Stanley	Mgmt	For	For	For
1k	Elect Director Frank D. Yeary	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	Against	Against
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
5	Adopt Policy on Provision of Services in Conflict Zones	SH	Against	For	For
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For	For

## Principal Financial Group, Inc.

Meeting Date: 05/19/2026

Country: USA

Ticker: PFG

Record Date: 03/25/2026

Meeting Type: Annual

Primary Security ID: 74251V102

Shares Voted: 9,445

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jonathan S. Auerbach	Mgmt	For	For	For
1.2	Elect Director Mary E. "Maliz" Beams	Mgmt	For	For	For
1.3	Elect Director Jocelyn Carter-Miller	Mgmt	For	For	For

## Principal Financial Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Scott M. Mills	Mgmt	For	For	For
1.5	Elect Director Claudio N. Muruzabal	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For

## Shell Plc

**Meeting Date:** 05/19/2026

**Country:** United Kingdom

**Ticker:** SHEL

**Record Date:** 05/15/2026

**Meeting Type:** Annual

**Primary Security ID:** G80827101

**Shares Voted:** 101,918

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Proposals	Mgmt			
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Policy	Mgmt	For	For	For
3	Approve Remuneration Report	Mgmt	For	For	For
4	Elect Holly Koepfel as Director	Mgmt	For	For	For
5	Elect Clare Scherrer as Director	Mgmt	For	For	For
6	Re-elect Dick Boer as Director	Mgmt	For	For	For
7	Re-elect Ann Godbehere as Director	Mgmt	For	For	For
8	Re-elect Sinead Gorman as Director	Mgmt	For	For	For
9	Re-elect Jane Lute as Director	Mgmt	For	For	For
10	Re-elect Sir Andrew Mackenzie as Director	Mgmt	For	Against	Against
11	Re-elect Sir Charles Roxburgh as Director	Mgmt	For	For	For
12	Re-elect Wael Sawan as Director	Mgmt	For	For	For
13	Re-elect Abraham Schot as Director	Mgmt	For	For	For
14	Re-elect Leena Srivastava as Director	Mgmt	For	For	For
15	Re-elect Cyrus Taraporevala as Director	Mgmt	For	For	For

## Shell Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
16	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For
17	Authorise the Audit and Risk Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
18	Authorise Issue of Equity	Mgmt	For	For	For
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
20	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
21	Authorise Off-Market Purchase of Ordinary Shares	Mgmt	For	For	For
22	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
23	Request Company to Publish a Report Disclosing the Company's Strategy to Create Shareholder Value Under Scenarios of Declining Demand for Oil and Gas	SH	Against	For	For

## Tradeweb Markets Inc.

**Meeting Date:** 05/19/2026

**Country:** USA

**Ticker:** TW

**Record Date:** 03/20/2026

**Meeting Type:** Annual

**Primary Security ID:** 892672106

**Shares Voted:** 5,260

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott Ganeles	Mgmt	For	Withhold	Withhold
1.2	Elect Director Catherine Johnson	Mgmt	For	Withhold	Withhold
1.3	Elect Director Daniel Maguire	Mgmt	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	Against	Against
5	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	For	For	For

## United Airlines Holdings, Inc.

Meeting Date: 05/19/2026

Country: USA

Ticker: UAL

Record Date: 03/24/2026

Meeting Type: Annual

Primary Security ID: 910047109

Shares Voted: 11,791

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rosalind Brewer	Mgmt	For	For	For
1b	Elect Director Michelle Freyre	Mgmt	For	For	For
1c	Elect Director Matthew Friend	Mgmt	For	For	For
1d	Elect Director Barney Harford	Mgmt	For	For	For
1e	Elect Director Michele J. Hooper	Mgmt	For	For	For
1f	Elect Director Walter Isaacson	Mgmt	For	Against	Against
1g	Elect Director J. Scott Kirby	Mgmt	For	For	For
1h	Elect Director Edward M. Philip	Mgmt	For	For	For
1i	Elect Director Edward L. Shapiro	Mgmt	For	For	For
1j	Elect Director Laysha Ward	Mgmt	For	For	For
1k	Elect Director James M. Whitehurst	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Provide Right to Act by Written Consent	SH	Against	For	For

## Verisk Analytics, Inc.

Meeting Date: 05/19/2026

Country: USA

Ticker: VRSK

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 92345Y106

Shares Voted: 2,862

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey Dailey	Mgmt	For	For	For
1b	Elect Director Bruce Hansen	Mgmt	For	For	For
1c	Elect Director Gregory Hendrick	Mgmt	For	For	For
1d	Elect Director Samuel G. Liss	Mgmt	For	For	For
1e	Elect Director Pradip K. Patiath	Mgmt	For	For	For

## Verisk Analytics, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Christopher J. Perry	Mgmt	For	For	For
1g	Elect Director Sabra R. Purtil	Mgmt	For	For	For
1h	Elect Director Lee M. Shavel	Mgmt	For	For	For
1i	Elect Director Olumide Soroye	Mgmt	For	For	For
1j	Elect Director Kimberly S. Stevenson	Mgmt	For	For	For
1k	Elect Director Therese M. Vaughan	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Provide Right to Act by Written Consent	SH	Against	For	For

## Zebra Technologies Corporation

**Meeting Date:** 05/19/2026

**Country:** USA

**Ticker:** ZBRA

**Record Date:** 03/25/2026

**Meeting Type:** Annual

**Primary Security ID:** 989207105

**Shares Voted:** 614

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William J. Burns	Mgmt	For	For	For
1b	Elect Director Linda M. Connly	Mgmt	For	For	For
1c	Elect Director Anders Gustafsson	Mgmt	For	For	For
1d	Elect Director Janice M. Roberts	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## ageas SA/NV

**Meeting Date:** 05/20/2026

**Country:** Belgium

**Ticker:** AGS

**Record Date:** 05/06/2026

**Meeting Type:** Annual/Special

**Primary Security ID:** B0148L138

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual and Extraordinary Shareholders' Meeting Agenda	Mgmt			
1	Open Meeting	Mgmt			
2.1.1	Receive Directors' and Auditors' Reports (Non-Voting)	Mgmt			
2.1.2	Receive Consolidated Financial Statements and Statutory Reports (Non-Voting)	Mgmt			
2.1.3	Approve Financial Statements and Allocation of Income	Mgmt	For	For	For
2.2.1	Acknowledge Information on the Dividend Policy	Mgmt			
2.2.2	Approve Dividends of EUR 3.75 Per Share	Mgmt	For	For	For
2.3.1	Approve Discharge of Directors	Mgmt	For	For	For
2.3.2	Approve Discharge of Auditors	Mgmt	For	For	For
3	Approve Remuneration Report	Mgmt	For	For	For
4.1	Elect Renaud Dumora as Director	Mgmt	For	For	For
4.2	Reelect Sonali Chandmal as Independent Director	Mgmt	For	For	For
4.3	Reelect Carolin Gabor as Independent Director	Mgmt	For	For	For
5	Acknowledge Change of Permanent Representative of the Auditor	Mgmt			
6.1.1	Receive Special Board Report Re: Authorized Capital	Mgmt			
6.1.2	Renew Authorization to Increase Share Capital within the Framework of Authorized Capital	Mgmt	For	For	For
7	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
8	Close Meeting	Mgmt			

## Anylam Pharmaceuticals, Inc.

Meeting Date: 05/20/2026

Country: USA

Ticker: ALNY

Record Date: 03/25/2026

Meeting Type: Annual

Primary Security ID: 02043Q107

## Alnylam Pharmaceuticals, Inc.

Shares Voted: 3,240

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stuart A. Arbuckle	Mgmt	For	For	For
1b	Elect Director Yvonne L. Greenstreet	Mgmt	For	For	For
1c	Elect Director Elliott Sigal	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Amazon.com, Inc.

Meeting Date: 05/20/2026

Country: USA

Ticker: AMZN

Record Date: 03/26/2026

Meeting Type: Annual

Primary Security ID: 023135106

Shares Voted: 287,390

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey P. Bezos	Mgmt	For	Against	Against
1b	Elect Director Andrew R. Jassy	Mgmt	For	For	For
1c	Elect Director Edith W. Cooper	Mgmt	For	For	For
1d	Elect Director Jamie S. Gorelick	Mgmt	For	Against	Against
1e	Elect Director Daniel P. Huttenlocher	Mgmt	For	For	For
1f	Elect Director Andrew Y. Ng	Mgmt	For	Against	Against
1g	Elect Director Indra K. Nooyi	Mgmt	For	For	For
1h	Elect Director Jonathan J. Rubinstein	Mgmt	For	Against	Against
1i	Elect Director Brad D. Smith	Mgmt	For	For	For
1j	Elect Director Patricia Q. Stonesifer	Mgmt	For	Against	Against
1k	Elect Director Wendell P. Weeks	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Amazon.com, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Report on Risks of Using Diagnostic Tools Created by Politicized Corporate Partners	SH	Against	Against	Against
5	Report on Impact of Data Centers on Climate Commitments	SH	Against	For	For
6	Report on Financial Impact of Renewable Energy and Climate Commitments	SH	Against	Against	Against
7	Require Independent Board Chair	SH	Against	For	For

## American Tower Corporation

Meeting Date: 05/20/2026

Country: USA

Ticker: AMT

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 03027X100

Shares Voted: 23,703

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Steven O. Vondran	Mgmt	For	For	For
1b	Elect Director Kelly C. Chambliss	Mgmt	For	For	For
1c	Elect Director Teresa H. Clarke	Mgmt	For	For	For
1d	Elect Director Kenneth R. Frank	Mgmt	For	For	For
1e	Elect Director Rajesh Kalathur	Mgmt	For	For	For
1f	Elect Director Grace D. Lieblein	Mgmt	For	For	For
1g	Elect Director Craig Macnab	Mgmt	For	For	For
1h	Elect Director Neville R. Ray	Mgmt	For	For	For
1i	Elect Director Pamela D. A. Reeve	Mgmt	For	For	For
1j	Elect Director Eugene F. Reilly	Mgmt	For	For	For
1k	Elect Director Bruce L. Tanner	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For

Meeting Date: 05/20/2026

Country: Netherlands

Ticker: ASRNL

Record Date: 04/22/2026

Meeting Type: Annual

Primary Security ID: N0709G103

Shares Voted: 1,664

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1.	Open Meeting	Mgmt			
2.a.	Receive Report of Executive Board (Non-Voting)	Mgmt			
2.b.	Receive Report of Supervisory Board (Non-Voting)	Mgmt			
2.c.	Discussion on Company's Corporate Governance Structure	Mgmt			
2.d.	Approve Remuneration Report	Mgmt	For	For	For
3.a.	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
3.b.	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt			
3.c.	Approve Dividends	Mgmt	For	For	For
4.a.	Approve Discharge of Executive Board	Mgmt	For	For	For
4.b.	Approve Discharge of Supervisory Board	Mgmt	For	For	For
5.a.	Grant Board Authority to Issue Shares	Mgmt	For	For	For
5.b.	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
5.c.	Authorize Repurchase of Shares	Mgmt	For	For	For
6.a.	Approve Cancellation of Shares	Mgmt	For	For	For
7.a.	Announce Intention of the Supervisory Board to Reappoint Ingrid de Swart as Member of the Executive Board	Mgmt			
8a	Opportunity to Make Recommendations	Mgmt	For	For	For
8b	Notification of Nomination of Marco Keim and Sonja Barendregt for Appointment as Members of the Supervisory Board	Mgmt			
8c	Elect Marco Keim to Supervisory Board	Mgmt	For	For	For
8d	Reelect Sonja Barendregt to Supervisory Board	Mgmt	For	For	For

## ASR Nederland NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
9	Allow Questions	Mgmt			
10	Close Meeting	Mgmt			

## BlackRock, Inc.

**Meeting Date:** 05/20/2026      **Country:** USA      **Ticker:** BLK  
**Record Date:** 03/30/2026      **Meeting Type:** Annual  
**Primary Security ID:** 09290D101

Shares Voted: 4,445

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Pamela Daley	Mgmt	For	For	For
1b	Elect Director Laurence D. Fink	Mgmt	For	For	For
1c	Elect Director Gregory J. Fleming	Mgmt	For	For	For
1d	Elect Director William E. Ford	Mgmt	For	For	For
1e	Elect Director Fabrizio Freda	Mgmt	For	For	For
1f	Elect Director Murry S. Gerber	Mgmt	For	For	For
1g	Elect Director Margaret "Peggy" L. Johnson	Mgmt	For	For	For
1h	Elect Director Robert S. Kapito	Mgmt	For	For	For
1i	Elect Director Gregg R. Lemkau	Mgmt	For	For	For
1j	Elect Director Cheryl D. Mills	Mgmt	For	For	For
1k	Elect Director Kathleen Murphy	Mgmt	For	For	For
1l	Elect Director Amin H. Nasser	Mgmt	For	For	For
1m	Elect Director Gordon M. Nixon	Mgmt	For	For	For
1n	Elect Director Adebayo Ogunlesi	Mgmt	For	For	For
1o	Elect Director Kristin C. Peck	Mgmt	For	For	For
1p	Elect Director Charles H. Robbins	Mgmt	For	For	For
1q	Elect Director Hans E. Vestberg	Mgmt	For	For	For
1r	Elect Director Susan L. Wagner	Mgmt	For	For	For
1s	Elect Director Mark Wilson	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## BlackRock, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend Charter of Subsidiary to Remove Pass-Through Voting Provision	Mgmt	For	For	For

## Bunge Global SA

**Meeting Date:** 05/20/2026      **Country:** Switzerland      **Ticker:** BG  
**Record Date:** 04/28/2026      **Meeting Type:** Annual  
**Primary Security ID:** H11356104

Shares Voted: 18,989

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Allocation of Income and Omission of Dividends	Mgmt	For	For	For
3	Approve Dividends of USD 2.88 per Share from Capital Contribution Reserves	Mgmt	For	For	For
4	Approve Discharge of Board and Senior Management	Mgmt	For	Against	Against
5a	Elect Director Eliane Aleixo Lustosa de Andrade	Mgmt	For	For	For
5b	Elect Director Carol Browner	Mgmt	For	Against	Against
5c	Elect Director Gregory Heckman	Mgmt	For	For	For
5d	Elect Director Adrian Isman	Mgmt	For	For	For
5e	Elect Director Anne Jensen	Mgmt	For	For	For
5f	Elect Director Linda Jojo	Mgmt	For	For	For
5g	Elect Director Christopher Mahoney	Mgmt	For	For	For
5h	Elect Director Monica McGurk	Mgmt	For	For	For
5i	Elect Director Kenneth Simril	Mgmt	For	For	For
5j	Elect Director Markus Walt	Mgmt	For	Against	Against
5k	Elect Director Henry "Jay" Winship	Mgmt	For	For	For
5l	Elect Director Mark Zenuk	Mgmt	For	Against	Against
6a	Reelect Mark Zenuk as Board Chairman	Mgmt	For	Against	Against
7a	Reelect Monica McGurk as Member of the Human Resources and Compensation Committee	Mgmt	For	For	For

## Bunge Global SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7b	Reelect Kenneth Simril as Member of the Human Resources and Compensation Committee	Mgmt	For	For	For
7c	Reelect Markus Walt as Member of the Human Resources and Compensation Committee	Mgmt	For	Against	Against
7d	Reelect Henry "Jay" Winship as Member of the Human Resources and Compensation Committee	Mgmt	For	For	For
8	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
9a	Approve Remuneration of Directors in the Amount of USD 6.1 million	Mgmt	For	For	For
9b	Approve Remuneration of Executive Committee in the Amount of USD 49.5 million for Fiscal Year 2027	Mgmt	For	For	For
9c	Approve Remuneration Report	Mgmt	For	For	For
10	Approve Non-Financial Report	Mgmt	For	For	For
11	Designate Wuersch & Gering LLP as Independent Proxy	Mgmt	For	For	For
12	Appoint Deloitte & Touche LLP as Auditor and Reelect Deloitte SA as Swiss Statutory Auditor	Mgmt	For	For	For
A	Other Business	Mgmt	For	Against	Against

## Citigroup Inc.

**Meeting Date:** 05/20/2026

**Country:** USA

**Ticker:** C

**Record Date:** 03/23/2026

**Meeting Type:** Annual

**Primary Security ID:** 172967424

**Shares Voted:** 55,682

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Titi Cole	Mgmt	For	For	For
1b	Elect Director Ellen M. Costello	Mgmt	For	For	For
1c	Elect Director Grace E. Dailey	Mgmt	For	For	For
1d	Elect Director John C. Dugan	Mgmt	For	For	For
1e	Elect Director Jane Fraser	Mgmt	For	For	For
1f	Elect Director Duncan P. Hennes	Mgmt	For	For	For

## Citigroup Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Peter B. Henry	Mgmt	For	For	For
1h	Elect Director Renee J. James	Mgmt	For	For	For
1i	Elect Director Jonathan P. Moulds	Mgmt	For	For	For
1j	Elect Director Gary M. Reiner	Mgmt	For	For	For
1k	Elect Director Diana L. Taylor	Mgmt	For	For	For
1l	Elect Director James S. Turley	Mgmt	For	For	For
1m	Elect Director Casper W. von Koskull	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
4	Amend Omnibus Stock Plan	Mgmt	For	Against	Against

## Commerzbank AG

**Meeting Date:** 05/20/2026

**Country:** Germany

**Ticker:** CBK

**Record Date:** 04/28/2026

**Meeting Type:** Annual

**Primary Security ID:** D172W1279

**Shares Voted:** 15,342

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2025 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 1.10 per Share	Mgmt	For	For	For
3.1	Approve Discharge of Management Board Member Bettina Orlopp for Fiscal Year 2025	Mgmt	For	For	For
3.2	Approve Discharge of Management Board Member Michael Kotzbauer for Fiscal Year 2025	Mgmt	For	For	For
3.3	Approve Discharge of Management Board Member Sabine MInarsky for Fiscal Year 2025	Mgmt	For	For	For
3.4	Approve Discharge of Management Board Member Thomas Schaufler for Fiscal Year 2025	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3.5	Approve Discharge of Management Board Member Carsten Schmitt (from Feb. 19, 2025) for Fiscal Year 2025	Mgmt	For	For	For
3.6	Approve Discharge of Management Board Member Bernhard Spalt for Fiscal Year 2025	Mgmt	For	For	For
3.7	Approve Discharge of Management Board Member Christiane Vorspel-Rueter for Fiscal Year 2025	Mgmt	For	For	For
4.1	Approve Discharge of Supervisory Board Member Jens Weidmann for Fiscal Year 2025	Mgmt	For	For	For
4.2	Approve Discharge of Supervisory Board Member Sascha Uebel for Fiscal Year 2025	Mgmt	For	For	For
4.3	Approve Discharge of Supervisory Board Member Heike Anscheit for Fiscal Year 2025	Mgmt	For	For	For
4.4	Approve Discharge of Supervisory Board Member Gunnar de Buhr for Fiscal Year 2025	Mgmt	For	For	For
4.5	Approve Discharge of Supervisory Board Member Harald Christ for Fiscal Year 2025	Mgmt	For	For	For
4.6	Approve Discharge of Supervisory Board Member Frank Czichowski for Fiscal Year 2025	Mgmt	For	For	For
4.7	Approve Discharge of Supervisory Board Member Sabine Dietrich for Fiscal Year 2025	Mgmt	For	For	For
4.8	Approve Discharge of Supervisory Board Member Jutta Doenges (until May 15, 2025) for Fiscal Year 2025	Mgmt	For	For	For
4.9	Approve Discharge of Supervisory Board Member Michael Gorriz (from May 15, 2025) for Fiscal Year 2025	Mgmt	For	For	For
4.10	Approve Discharge of Supervisory Board Member Burkhard Keese for Fiscal Year 2025	Mgmt	For	For	For
4.11	Approve Discharge of Supervisory Board Member Thomas Kuehnl for Fiscal Year 2025	Mgmt	For	For	For

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Voting Policy Rec</b>	<b>Vote Instruction</b>
4.12	Approve Discharge of Supervisory Board Member Sabine Lautenschlaeger-Peiter (from May 15, 2025) for Fiscal Year 2025	Mgmt	For	For	For
4.13	Approve Discharge of Supervisory Board Member Maxi Leuchters for Fiscal Year 2025	Mgmt	For	For	For
4.14	Approve Discharge of Supervisory Board Member Daniela Mattheus for Fiscal Year 2025	Mgmt	For	For	For
4.15	Approve Discharge of Supervisory Board Member Nina Olderdissen for Fiscal Year 2025	Mgmt	For	For	For
4.16	Approve Discharge of Supervisory Board Member Sandra Persiehl for Fiscal Year 2025	Mgmt	For	For	For
4.17	Approve Discharge of Supervisory Board Member Michael Schramm for Fiscal Year 2025	Mgmt	For	For	For
4.18	Approve Discharge of Supervisory Board Member Caroline Seifert for Fiscal Year 2025	Mgmt	For	For	For
4.19	Approve Discharge of Supervisory Board Member Gertrude Tumpel-Gugerell (until May 15, 2025) for Fiscal Year 2025	Mgmt	For	For	For
4.20	Approve Discharge of Supervisory Board Member Kevin Voss for Fiscal Year 2025	Mgmt	For	For	For
4.21	Approve Discharge of Supervisory Board Member Frederik Werning for Fiscal Year 2025	Mgmt	For	For	For
4.22	Approve Discharge of Supervisory Board Member Frank Westhoff for Fiscal Year 2025	Mgmt	For	For	For
5.1	Ratify KPMG AG as Auditors for Fiscal Year 2026	Mgmt	For	For	For
5.2	Ratify KPMG AG as Auditors for the Review of Interim Financial Statements for the Period from Dec. 31, 2026 until 2027 AGM	Mgmt	For	For	For
5.3	Appoint KPMG AG as Auditor for Sustainability Reporting for Fiscal Year 2026	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	For	For

## Commerzbank AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For
8	Authorize Use of Financial Derivatives when Repurchasing Shares	Mgmt	For	For	For
9	Voting Instructions for Motions or Nominations by Shareholders that are not Made Accessible Before the AGM and that are Made or Amended in the Course of the AGM	Mgmt	None	Against	Against

## Credit Agricole SA

**Meeting Date:** 05/20/2026

**Country:** France

**Ticker:** ACA

**Record Date:** 05/12/2026

**Meeting Type:** Annual/Special

**Primary Security ID:** F22797108

**Shares Voted:** 28,937

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports of Crédit Agricole S.A.	Mgmt	For	For	For
3	Approve Consolidated Financial Statements and Statutory Reports of Groupe Crédit Agricole	Mgmt	For	For	For
4	Approve Allocation of Income and Dividends of EUR 1.13 per Share	Mgmt	For	For	For
5	Approve Transaction with SACAM Avenir Re: Bforbank Shareholders' Agreement	Mgmt	For	For	For
6	Approve Transaction with SACAM SANTE ET TERRITOIRES Re: CA Santé et Territoires Shareholders' Agreement	Mgmt	For	For	For
7	Approve Transaction with FNCA, CATS, CAAS, CA Consumer Finance, CACIB, CAGS, CAPS and LCL Re: Amendment No. 2 to Partnership Agreement with CAGIP	Mgmt	For	For	For

# Credit Agricole SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
8	Approve Transaction with Caisses Régionales de Crédit Agricole Re: Tax Consolidation Agreement	Mgmt	For	For	For
9	Approve Transactions Re: Tax Consolidation Agreements	Mgmt	For	For	For
10	Approve Transactions Re: VAT Group Agreements	Mgmt	For	For	For
11	Approve Transaction with Worldline and Delfinances Re: Worldline Share Subscription Agreement and its Amendment	Mgmt	For	For	For
12	Approve Transaction with SACAM Immobilier Re: CA-Immobilier Partnership Agreement	Mgmt	For	For	For
13	Elect Marc Didier as Director	Mgmt	For	Against	Against
14	Elect Richard Laborie as Director Following Resignation of Nicole Gourmelon	Mgmt	For	Against	Against
15	Reelect Agnès Audier as Director	Mgmt	For	For	For
16	Reelect Sonia Bonnet-Bernard as Director	Mgmt	For	For	For
17	Reelect Marie-Claire Daveu as Director	Mgmt	For	For	For
18	Reelect Alessia Mosca as Director	Mgmt	For	For	For
19	Reelect Gaëlle Regnard as Director	Mgmt	For	Against	Against
20	Reelect Carol Sirou as Director	Mgmt	For	For	For
21	Reelect Pascal Lheureux as Director	Mgmt	For	Against	Against
22	Reelect Eric Vial as Director	Mgmt	For	Against	Against
23	Ratify Appointment of Franck Alexandre as Director Following Resignation of Dominique Lefebvre	Mgmt	For	Against	Against
24	Approve Remuneration Policy of Eric Vial, Chairman of the Board	Mgmt	For	For	For
25	Approve Remuneration Policy of Olivier Gavalda, CEO	Mgmt	For	For	For
26	Approve Remuneration Policy of Jérôme Grivet, Vice-CEO	Mgmt	For	For	For
27	Approve Remuneration Policy of Directors	Mgmt	For	For	For
28	Approve Compensation of Dominique Lefebvre, Chairman of the Board	Mgmt	For	For	For

# Credit Agricole SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
29	Approve Compensation of Philippe Brassac, CEO From January 1, 2025 to May 14, 2025	Mgmt	For	Against	Against
30	Approve Compensation of Olivier Gavalda, CEO Since May 14, 2025	Mgmt	For	For	For
31	Approve Compensation of Olivier Gavalda, Vice-CEO From January 1, 2025 to May 14, 2025	Mgmt	For	For	For
32	Approve Compensation of Jérôme Grivet, Vice-CEO	Mgmt	For	For	For
33	Approve Compensation of Xavier Musca, Vice-CEO From January 1, 2025 to May 14, 2025	Mgmt	For	Against	Against
34	Approve Compensation Report	Mgmt	For	For	For
35	Approve the Aggregate Remuneration Granted in 2025 to Senior Management, Responsible Officers and Regulated Risk-Takers	Mgmt	For	For	For
36	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
37	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 4.6 Billion	Mgmt	For	For	For
38	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 908 Million	Mgmt	For	For	For
39	Approve Issuance of Equity or Equity-Linked Securities for Private Placements up to Aggregate Nominal Amount of EUR 908 Million	Mgmt	For	For	For
40	Approve Issuance of Equity or Equity-Linked Securities for Private Placements up to Aggregate Nominal Amount of EUR 908 Million (Contingent Convertibles (CoCos))	Mgmt	For	For	For
41	Authorize Capital Increase of up to EUR 908 Million of Issued Capital for Contributions in Kind	Mgmt	For	For	For

## Credit Agricole SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
42	Approve Issuance of Equity or Equity-Linked Securities for One or More Specifically Designated Persons up to Aggregate Nominal Amount of EUR 908 Million	Mgmt	For	For	For
43	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Above	Mgmt	For	For	For
44	Set Total Limit for Capital Increase to Result from All Issuance Requests at EUR 4.6 Billion	Mgmt	For	For	For
45	Authorize Capitalization of Reserves of Up to EUR 1 Billion for Bonus Issue or Increase in Par Value	Mgmt	For	For	For
46	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
47	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of the Group's Subsidiaries	Mgmt	For	For	For
48	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
49	Authorize up to 0.75 Percent of Issued Capital for Use in Restricted Stock Plans Reserved for Employees and Corporate Officers With Performance Conditions Attached	Mgmt	For	For	For
50	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
A	Amending Items 46 and 47 of Current Meeting to Apply a Discount on Shares	SH	Against	Against	Against

## Crown Castle Inc.

**Meeting Date:** 05/20/2026

**Country:** USA

**Ticker:** CCI

**Record Date:** 03/23/2026

**Meeting Type:** Annual

**Primary Security ID:** 22822V101

## Crown Castle Inc.

Shares Voted: 60,967

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director P. Robert Bartolo	Mgmt	For	For	For
1b	Elect Director Andrea J. Goldsmith	Mgmt	For	For	For
1c	Elect Director Christian H. Hillabrant	Mgmt	For	For	For
1d	Elect Director Tammy K. Jones	Mgmt	For	For	For
1e	Elect Director Kevin T. Kabat	Mgmt	For	For	For
1f	Elect Director Anthony J. Melone	Mgmt	For	For	For
1g	Elect Director Katherine Motlagh	Mgmt	For	For	For
1h	Elect Director Kevin A. Stephens	Mgmt	For	For	For
1i	Elect Director Matthew Thornton, III	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Euronext NV

Meeting Date: 05/20/2026

Country: Netherlands

Ticker: ENX

Record Date: 04/22/2026

Meeting Type: Annual

Primary Security ID: N3113K397

Shares Voted: 819

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1.	Open Meeting	Mgmt			
2.	Presentation by CEO	Mgmt			
3.a.	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt			
3.b.	Approve Remuneration Report	Mgmt	For	For	For
3.c.	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
3.d.	Approve Dividends	Mgmt	For	For	For
3.e.	Approve Discharge of Management Board	Mgmt	For	For	For

## Euronext NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3.f.	Approve Discharge of Supervisory Board	Mgmt	For	For	For
4.a.	Reelect Dick Sluimers to Supervisory Board	Mgmt	For	For	For
4.b.	Elect George Handjinicolaou to Supervisory Board	Mgmt	For	For	For
5.a.	Reelect Fabrizio Testa to Management Board	Mgmt	For	For	For
5.b.	Elect Yianos Kontopoulos to Management Board	Mgmt	For	For	For
6.	Ratify KPMG Accountants N.V. as Auditors	Mgmt	For	For	For
7.	Approve Cancellation of Repurchased Shares	Mgmt	For	For	For
8.a.	Grant Board Authority to Issue Shares	Mgmt	For	For	For
8.b.	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
9.	Authorize Repurchase of Shares	Mgmt	For	For	For
10	Other Business (Non-Voting)	Mgmt			
11.	Close Meeting	Mgmt			

## GE Vernova Inc.

**Meeting Date:** 05/20/2026

**Country:** USA

**Ticker:** GEV

**Record Date:** 03/23/2026

**Meeting Type:** Annual

**Primary Security ID:** 36828A101

**Shares Voted:** 11,677

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Matthew Harris	Mgmt	For	For	For
1b	Elect Director Martina Hund-Mejean	Mgmt	For	For	For
1c	Elect Director Paula Rosput Reynolds	Mgmt	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Report on Expected Return on Investment of Company's Sustainability Goals	SH	Against	Against	Against

# Halliburton Company

Meeting Date: 05/20/2026

Country: USA

Ticker: HAL

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 406216101

Shares Voted: 12,554

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Abdulaziz F. Al Khayyal	Mgmt	For	For	For
1b	Elect Director William E. Albrecht	Mgmt	For	For	For
1c	Elect Director M. Katherine Banks	Mgmt	For	For	For
1d	Elect Director Earl M. Cummings	Mgmt	For	For	For
1e	Elect Director Murry S. Gerber	Mgmt	For	For	For
1f	Elect Director Timothy A. Leach	Mgmt	For	For	For
1g	Elect Director Robert A. Malone	Mgmt	For	For	For
1h	Elect Director Jeffrey A. Miller	Mgmt	For	For	For
1i	Elect Director J. Shannon Slocum	Mgmt	For	For	For
1j	Elect Director Maurice S. Smith	Mgmt	For	For	For
1k	Elect Director Janet L. Weiss	Mgmt	For	For	For
1l	Elect Director Tobi M. Edwards Young	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Charter of Subsidiary to Remove the Pass-Through Voting Provision	Mgmt	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	For	For
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For

# Insulet Corporation

Meeting Date: 05/20/2026

Country: USA

Ticker: PODD

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 45784P101

## Insulet Corporation

Shares Voted: 1,174

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Luciana Borio	Mgmt	For	For	For
1.2	Elect Director Michael R. Minogue	Mgmt	For	For	For
1.3	Elect Director Timothy C. Stonesifer	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Lite-On Technology Corp.

Meeting Date: 05/20/2026

Country: Taiwan

Ticker: 2301

Record Date: 03/20/2026

Meeting Type: Annual

Primary Security ID: Y5313K109

Shares Voted: 252,965

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Financial Statements	Mgmt	For	For	For
2	Approve Plan on Profit Distribution	Mgmt	For	For	For
3	Approve Amendments to Articles of Association	Mgmt	For	For	For
4	Approve Amendments to Procedures Governing the Acquisition or Disposal of Assets	Mgmt	For	Against	Against
5	Amend Regulations Governing Loaning of Funds and Making of Endorsements/Guarantees	Mgmt	For	Against	Against
6	Approve the Issuance of New Common Shares for Cash to Sponsor Issuance of Overseas Depositary Receipts and/or the Private Placement of Common Shares	Mgmt	For	For	For

## Markel Group Inc.

Meeting Date: 05/20/2026

Country: USA

Ticker: MKL

Record Date: 03/12/2026

Meeting Type: Annual

Primary Security ID: 570535104

## Markel Group Inc.

Shares Voted: 474

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark M. Besca	Mgmt	For	Against	Against
1b	Elect Director Lawrence A. Cunningham	Mgmt	For	For	For
1c	Elect Director Thomas S. Gayner	Mgmt	For	For	For
1d	Elect Director Greta J. Harris	Mgmt	For	For	For
1e	Elect Director Morgan E. Houseil	Mgmt	For	For	For
1f	Elect Director Diane Leopold	Mgmt	For	For	For
1g	Elect Director Steven A. Markel	Mgmt	For	For	For
1h	Elect Director Jonathan E. Michael	Mgmt	For	For	For
1i	Elect Director Harold L. Morrison, Jr.	Mgmt	For	For	For
1j	Elect Director Michael O'Reilly	Mgmt	For	For	For
1k	Elect Director A. Lynne Puckett	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Eliminate Supermajority Vote Requirements for Certain Corporate Transactions	Mgmt	For	For	For
5	Report on Strategies and Action Plans to Mitigate Material Environmental Risks	SH	Against	For	For
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

## McDonald's Corporation

Meeting Date: 05/20/2026

Country: USA

Ticker: MCD

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 580135101

Shares Voted: 56,711

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anthony Capuano	Mgmt	For	For	For
1b	Elect Director Kareem Daniel	Mgmt	For	For	For

## McDonald's Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Lloyd Dean	Mgmt	For	For	For
1d	Elect Director Catherine Engelbert	Mgmt	For	For	For
1e	Elect Director James Farley, Jr.	Mgmt	For	For	For
1f	Elect Director Margaret Georgiadis	Mgmt	For	For	For
1g	Elect Director Michael Hsu	Mgmt	For	For	For
1h	Elect Director Christopher Kempczinski	Mgmt	For	Against	Against
1i	Elect Director Jennifer Taubert	Mgmt	For	For	For
1j	Elect Director Paul Walsh	Mgmt	For	For	For
1k	Elect Director Amy Weaver	Mgmt	For	For	For
1l	Elect Director Miles White	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For
5	Provide Right to Act by Written Consent	SH	Against	For	For

## Mondelez International, Inc.

Meeting Date: 05/20/2026

Country: USA

Ticker: MDLZ

Record Date: 03/11/2026

Meeting Type: Annual

Primary Security ID: 609207105

Shares Voted: 161,530

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ertharin Cousin	Mgmt	For	For	For
1.2	Elect Director Cees 't Hart	Mgmt	For	For	For
1.3	Elect Director Nancy McKinstry	Mgmt	For	For	For
1.4	Elect Director Brian J. McNamara	Mgmt	For	For	For
1.5	Elect Director Jorge S. Mesquita	Mgmt	For	For	For
1.6	Elect Director Jane Hamilton Nielsen	Mgmt	For	For	For
1.7	Elect Director Paula A. Price	Mgmt	For	For	For

## Mondelez International, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Patrick T. Siewert	Mgmt	For	Against	Against
1.9	Elect Director Michael A. Todman	Mgmt	For	For	For
1.10	Elect Director Dirk Van de Put	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Issue Report Evaluating Company's Plastic Packaging Policies	SH	Against	Against	Against
5	Require Independent Board Chair	SH	Against	For	For

## Northrop Grumman Corporation

Meeting Date: 05/20/2026

Country: USA

Ticker: NOC

Record Date: 03/24/2026

Meeting Type: Annual

Primary Security ID: 666807102

Shares Voted: 2,292

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kathy J. Warden	Mgmt	For	For	For
1b	Elect Director David P. Abney	Mgmt	For	For	For
1c	Elect Director Marianne C. Brown	Mgmt	For	For	For
1d	Elect Director Christopher W. Grady	Mgmt	For	For	For
1e	Elect Director Arvind Krishna	Mgmt	For	For	For
1f	Elect Director Kimberly A. Ross	Mgmt	For	For	For
1g	Elect Director Gary Roughead	Mgmt	For	For	For
1h	Elect Director Thomas M. Schoewe	Mgmt	For	For	For
1i	Elect Director James S. Turley	Mgmt	For	For	For
1j	Elect Director Mark A. Welsh, III	Mgmt	For	For	For
1k	Elect Director Mary A. Winston	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## Northrop Grumman Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Require Independent Board Chair	SH	Against	For	For

## Old Dominion Freight Line, Inc.

**Meeting Date:** 05/20/2026      **Country:** USA      **Ticker:** ODFL  
**Record Date:** 03/16/2026      **Meeting Type:** Annual  
**Primary Security ID:** 679580100

Shares Voted: 4,177

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sherry A. Aaholm	Mgmt	For	For	For
1.2	Elect Director David S. Congdon	Mgmt	For	For	For
1.3	Elect Director John R. Congdon, Jr.	Mgmt	For	For	For
1.4	Elect Director Andrew S. Davis	Mgmt	For	For	For
1.5	Elect Director Kevin M. Freeman	Mgmt	For	For	For
1.6	Elect Director Bradley R. Gabosch	Mgmt	For	For	For
1.7	Elect Director Greg C. Gantt	Mgmt	For	For	For
1.8	Elect Director John D. Kasarda	Mgmt	For	For	For
1.9	Elect Director Cheryl S. Miller	Mgmt	For	For	For
1.10	Elect Director A. Randolph Smith, II	Mgmt	For	For	For
1.11	Elect Director Wendy T. Stallings	Mgmt	For	For	For
1.12	Elect Director Thomas A. Stith, III	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## Partners Group Holding AG

**Meeting Date:** 05/20/2026      **Country:** Switzerland      **Ticker:** PGHN  
**Record Date:**      **Meeting Type:** Annual  
**Primary Security ID:** H6120A101

## Partners Group Holding AG

Shares Voted: 8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Share Re-registration Consent	Mgmt	For	For	For

## Partners Group Holding AG

Meeting Date: 05/20/2026

Country: Switzerland

Ticker: PGHN

Record Date:

Meeting Type: Annual

Primary Security ID: H6120A101

Shares Voted: 454

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
1.2	Approve Non-Financial Report	Mgmt	For	For	For
2	Approve Allocation of Income and Dividends of CHF 46.00 per Share	Mgmt	For	For	For
3	Approve Discharge of Board and Senior Management	Mgmt	For	For	For
4	Approve Remuneration Report (Non-Binding)	Mgmt	For	For	For
5.1	Approve Fixed Remuneration of Directors in the Amount of CHF 3.5 Million	Mgmt	For	For	For
5.2	Approve Variable Long-Term Remuneration of Directors in the Amount of CHF 10.7 Million	Mgmt	For	For	For
5.3	Approve Technical Non-Financial Remuneration of Directors in the Amount of CHF 15.3 Million	Mgmt	For	For	For
5.4	Approve Remuneration Budget of Executive Committee in the Amount of CHF 13.5 Million	Mgmt	For	For	For
5.5	Approve Variable Long-Term Remuneration of Executive Committee in the Amount of CHF 60.3 Million	Mgmt	For	For	For
5.6	Approve Technical Non-Financial Remuneration of Executive Committee in the Amount of CHF 180,000	Mgmt	For	For	For
6.1.1	Reelect Steffen Meister as Director and Board Chair	Mgmt	For	For	For
6.1.2	Reelect Urban Angehrn as Director	Mgmt	For	For	For

## Partners Group Holding AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6.1.3	Reelect Marcel Erni as Director	Mgmt	For	For	For
6.1.4	Reelect Alfred Gantner as Director	Mgmt	For	For	For
6.1.5	Reelect Anne Lester as Director	Mgmt	For	For	For
6.1.6	Reelect Gaelle Olivier as Director	Mgmt	For	For	For
6.1.7	Reelect Urs Wietlisbach as Director	Mgmt	For	For	For
6.1.8	Reelect Flora Zhao as Director	Mgmt	For	Against	Against
6.2.1	Reappoint Flora Zhao as Member of the Nomination and Compensation Committee	Mgmt	For	Against	Against
6.2.2	Reappoint Anne Lester as Member of the Nomination and Compensation Committee	Mgmt	For	For	For
6.2.3	Reappoint Gaelle Olivier as Member of the Nomination and Compensation Committee	Mgmt	For	For	For
6.3	Designate HotzGoldmann Advokatur/Notariat as Independent Proxy	Mgmt	For	For	For
6.4	Ratify PricewaterhouseCoopers AG as Auditors	Mgmt	For	For	For
7	Transact Other Business (Voting)	Mgmt	For	Against	Against

## Quest Diagnostics Incorporated

**Meeting Date:** 05/20/2026      **Country:** USA      **Ticker:** DGX  
**Record Date:** 03/23/2026      **Meeting Type:** Annual  
**Primary Security ID:** 74834L100

Shares Voted: 1,789

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert B. Carter	Mgmt	For	For	For
1b	Elect Director James E. Davis	Mgmt	For	For	For
1c	Elect Director Luis A. Diaz, Jr.	Mgmt	For	For	For
1d	Elect Director Tracey C. Doi	Mgmt	For	For	For
1e	Elect Director Vicky B. Gregg	Mgmt	For	For	For
1f	Elect Director Wright L. Lassiter, III	Mgmt	For	For	For
1g	Elect Director Timothy L. Main	Mgmt	For	For	For
1h	Elect Director Denise M. Morrison	Mgmt	For	For	For

## Quest Diagnostics Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Gary M. Pfeiffer	Mgmt	For	For	For
1j	Elect Director Timothy M. Ring	Mgmt	For	Against	Against
1k	Elect Director Timothy C. Wentworth	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For

## Reliance, Inc.

Meeting Date: 05/20/2026

Country: USA

Ticker: RS

Record Date: 03/27/2026

Meeting Type: Annual

Primary Security ID: 759509102

Shares Voted: 419

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lisa L. Baldwin	Mgmt	For	For	For
1b	Elect Director Karen W. Colonias	Mgmt	For	For	For
1c	Elect Director Frank J. Dellaquila	Mgmt	For	For	For
1d	Elect Director James K. Kamsickas	Mgmt	For	For	For
1e	Elect Director Karla R. Lewis	Mgmt	For	For	For
1f	Elect Director Robert A. McEvoy	Mgmt	For	For	For
1g	Elect Director David W. Seeger	Mgmt	For	Against	Against
1h	Elect Director Douglas W. Stotlar	Mgmt	For	For	For
1i	Elect Director John G. Szniewajs	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Require a Majority Vote Standard for the Election of Directors with Mandatory Resignation Policy	SH	Against	Against	Against

# Rocket Lab Corporation

Meeting Date: 05/20/2026

Country: USA

Ticker: RKLB

Record Date: 03/30/2026

Meeting Type: Annual

Primary Security ID: 773121108

Shares Voted: 17,976

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Edward H. Frank	Mgmt	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Approve Subsidiary Merger to Eliminate Pass-Through Voting Provision	Mgmt	For	For	For

# Ross Stores, Inc.

Meeting Date: 05/20/2026

Country: USA

Ticker: ROST

Record Date: 03/24/2026

Meeting Type: Annual

Primary Security ID: 778296103

Shares Voted: 8,296

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director K. Gunnar Bjorklund	Mgmt	For	For	For
1b	Elect Director Michael J. Bush	Mgmt	For	For	For
1c	Elect Director Edward G. Cannizzaro	Mgmt	For	For	For
1d	Elect Director James G. Conroy	Mgmt	For	For	For
1e	Elect Director Sharon D. Garrett	Mgmt	For	For	For
1f	Elect Director Michael J. Hartshorn	Mgmt	For	For	For
1g	Elect Director Stephen D. Milligan	Mgmt	For	For	For
1h	Elect Director Patricia H. Mueller	Mgmt	For	For	For
1i	Elect Director Doniel N. Sutton	Mgmt	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## S&P Global Inc.

Meeting Date: 05/20/2026

Country: USA

Ticker: SPGI

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 78409V104

Shares Voted: 9,763

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Marco Alvera	Mgmt	For	For	For
1.2	Elect Director Martina Cheung	Mgmt	For	For	For
1.3	Elect Director Jacques Esculier	Mgmt	For	For	For
1.4	Elect Director Stephanie Hill	Mgmt	For	For	For
1.5	Elect Director Rebecca Jacoby	Mgmt	For	For	For
1.6	Elect Director Hubert Joly	Mgmt	For	For	For
1.7	Elect Director Ian Livingston	Mgmt	For	For	For
1.8	Elect Director Robert Moritz	Mgmt	For	For	For
1.9	Elect Director Maria Morris	Mgmt	For	For	For
1.10	Elect Director Gregory Washington	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For	For
5	Report on Cost and Benefits and Relevant Risks of the Company's Charitable Support	SH	Against	Against	Against

## SS&C Technologies Holdings, Inc.

Meeting Date: 05/20/2026

Country: USA

Ticker: SSNC

Record Date: 03/25/2026

Meeting Type: Annual

Primary Security ID: 78467J100

Shares Voted: 7,638

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Normand A. Boulanger	Mgmt	For	For	For
1b	Elect Director David A. Varsano	Mgmt	For	For	For
1c	Elect Director Michael J. Zamkow	Mgmt	For	For	For

## SS&C Technologies Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For

## State Street Corporation

**Meeting Date:** 05/20/2026      **Country:** USA      **Ticker:** STT  
**Record Date:** 03/25/2026      **Meeting Type:** Annual  
**Primary Security ID:** 857477103

Shares Voted: 10,711

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marie A. Chandoha	Mgmt	For	For	For
1b	Elect Director DonnaLee A. DeMaio	Mgmt	For	For	For
1c	Elect Director Amelia C. Fawcett	Mgmt	For	For	For
1d	Elect Director William C. Freda	Mgmt	For	For	For
1e	Elect Director Susan M. Gordon	Mgmt	For	For	For
1f	Elect Director Patricia M. Halliday	Mgmt	For	For	For
1g	Elect Director Sara Mathew	Mgmt	For	For	For
1h	Elect Director William L. Meaney	Mgmt	For	For	For
1i	Elect Director Ronald P. O'Hanley	Mgmt	For	For	For
1j	Elect Director Sean P. O'Sullivan	Mgmt	For	For	For
1k	Elect Director Julio A. Portalatin	Mgmt	For	For	For
1l	Elect Director Brian J. Porter	Mgmt	For	For	For
1m	Elect Director John B. Rhea	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For

## The Hartford Insurance Group, Inc.

Meeting Date: 05/20/2026

Country: USA

Ticker: HIG

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 416515104

Shares Voted: 9,774

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas A. Bartlett	Mgmt	For	For	For
1b	Elect Director Larry D. De Shon	Mgmt	For	For	For
1c	Elect Director Carlos Dominguez	Mgmt	For	For	For
1d	Elect Director Trevor Fetter	Mgmt	For	For	For
1e	Elect Director Donna A. James	Mgmt	For	For	For
1f	Elect Director Annette Rippert	Mgmt	For	For	For
1g	Elect Director Teresa Wynn Roseborough	Mgmt	For	For	For
1h	Elect Director Virginia P. Ruesterholz	Mgmt	For	For	For
1i	Elect Director Christopher J. Swift	Mgmt	For	For	For
1j	Elect Director Matthew E. Winter	Mgmt	For	For	For
1k	Elect Director Kathleen Winters	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Provide Right to Act by Written Consent	SH	Against	For	For

## The Travelers Companies, Inc.

Meeting Date: 05/20/2026

Country: USA

Ticker: TRV

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 89417E109

Shares Voted: 7,343

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Russell G. Golden	Mgmt	For	For	For
1b	Elect Director Thomas B. Leonardi	Mgmt	For	For	For
1c	Elect Director Clarence Otis, Jr.	Mgmt	For	For	For

## The Travelers Companies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Elizabeth E. Robinson	Mgmt	For	For	For
1e	Elect Director Todd C. Schermerhorn	Mgmt	For	For	For
1f	Elect Director Alan D. Schnitzer	Mgmt	For	For	For
1g	Elect Director Bridget van Kralingen	Mgmt	For	For	For
1h	Elect Director David S. Williams	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	Against	Against
5	Report on Impact of Climate-Related Pricing and Coverage Decisions	SH	Against	For	For
6	Require Independent Board Chair	SH	Against	For	For

## Thermo Fisher Scientific Inc.

**Meeting Date:** 05/20/2026

**Country:** USA

**Ticker:** TMO

**Record Date:** 03/23/2026

**Meeting Type:** Annual

**Primary Security ID:** 883556102

**Shares Voted:** 306

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marc N. Casper	Mgmt	For	For	For
1b	Elect Director Nelson J. Chai	Mgmt	For	For	For
1c	Elect Director Ruby R. Chandy	Mgmt	For	For	For
1d	Elect Director C. Martin Harris	Mgmt	For	For	For
1e	Elect Director Tyler Jacks	Mgmt	For	For	For
1f	Elect Director Jennifer M. Johnson	Mgmt	For	For	For
1g	Elect Director R. Alexandra Keith	Mgmt	For	For	For
1h	Elect Director Karen S. Lynch	Mgmt	For	For	For
1i	Elect Director Debora L. Spar	Mgmt	For	For	For
1j	Elect Director Scott M. Sperling	Mgmt	For	For	For
1k	Elect Director Dion J. Weisler	Mgmt	For	For	For

## Thermo Fisher Scientific Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Universal Health Services, Inc.

**Meeting Date:** 05/20/2026      **Country:** USA      **Ticker:** UHS  
**Record Date:** 03/23/2026      **Meeting Type:** Annual  
**Primary Security ID:** 913903100

Shares Voted: 345

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Nina Chen-Langenmayr	Mgmt	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Disclosure of Voting Results Based on Shareholders' Money at Risk	SH	Against	For	For
5	Adopt Policy to Publicly Disclose Workforce Diversity	SH	Against	For	For

## Willis Towers Watson Public Limited Company

**Meeting Date:** 05/20/2026      **Country:** Ireland      **Ticker:** WTW  
**Record Date:** 03/23/2026      **Meeting Type:** Annual  
**Primary Security ID:** G96629103

Shares Voted: 1,892

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Dame Inga Beale	Mgmt	For	For	For
1b	Elect Director Fumbi Chima	Mgmt	For	For	For
1c	Elect Director Stephen Chipman	Mgmt	For	For	For
1d	Elect Director Michael Hammond	Mgmt	For	For	For
1e	Elect Director Carl Hess	Mgmt	For	For	For
1f	Elect Director Jacqueline Hunt	Mgmt	For	For	For

## Willis Towers Watson Public Limited Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Paul Reilly	Mgmt	For	For	For
1h	Elect Director Michelle Swanback	Mgmt	For	For	For
1i	Elect Director Fredric Tomczyk	Mgmt	For	For	For
2	Ratify the Appointment of Deloitte & Touche LLP as Auditor and Deloitte Ireland LLP to Audit the Irish Statutory Accounts, and Authorize the Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Grant Board the Authority to Issue Shares Under Irish Law	Mgmt	For	For	For
5	Grant Board the Authority to Opt-Out of Statutory Pre-Emption Rights Under Irish Law	Mgmt	For	For	For
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For

## Bank of Ireland Group Plc

**Meeting Date:** 05/21/2026

**Country:** Ireland

**Ticker:** BIRG

**Record Date:** 05/17/2026

**Meeting Type:** Annual

**Primary Security ID:** G0756R109

**Shares Voted:** 41,190

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3a	Elect Emer Finnan as Director	Mgmt	For	For	For
3b	Elect Niamh Marshall as Director	Mgmt	For	For	For
3c	Elect Hans van der Noordaa as Director	Mgmt	For	For	For
3d	Re-elect Akshaya Bhargava as Director	Mgmt	For	For	For
3e	Re-elect Giles Andrews as Director	Mgmt	For	For	For
3f	Re-elect Michele Greene as Director	Mgmt	For	For	For
3g	Re-elect Myles O'Grady as Director	Mgmt	For	For	For

# Bank of Ireland Group Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3h	Re-elect Steve Pateman as Director	Mgmt	For	For	For
3.i	Re-elect Mark Spain as Director	Mgmt	For	For	For
3j	Re-elect Margaret Sweeney as Director	Mgmt	For	For	For
4	Ratify KPMG as Auditors	Mgmt	For	For	For
5	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For
6	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For
7	Approve Remuneration Report	Mgmt	For	For	For
8	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
9	Determine the Price Range at which Treasury Shares may be Re-issued Off-Market	Mgmt	For	For	For
10	Authorise Issue of Equity	Mgmt	For	For	For
11	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
12	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
13	Authorise Issue of Equity in Relation to Additional Tier 1 Contingent Equity Conversion Notes	Mgmt	For	For	For
14	Authorise Issue of Equity without Pre-emptive Rights in Relation to Additional Tier 1 Contingent Equity Conversion Notes	Mgmt	For	For	For
15	Approve the Cancellation of the Company's Listing of the Ordinary Shares from the Official List of the UK Financial Conduct Authority and Removal of Ordinary Shares from Trading on the Main Market for Listed Securities of the London Stock Exchange plc	Mgmt	For	For	For
16	Amend Articles of Association Re: Odd-Lot Offer	Mgmt	For	For	For
17	Authorise Implementation of the Odd-lot Offer	Mgmt	For	For	For
18	Authorise Off-Market Purchase of Shares	Mgmt	For	For	For

## Bloom Energy Corporation

Meeting Date: 05/21/2026

Country: USA

Ticker: BE

Record Date: 03/24/2026

Meeting Type: Annual

Primary Security ID: 093712107

Shares Voted: 5,417

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Barbara Burger	Mgmt	For	Withhold	Withhold
1.2	Elect Director Jeffrey Immelt	Mgmt	For	For	For
1.3	Elect Director Jim Snabe	Mgmt	For	For	For
1.4	Elect Director Eddy Zervigon	Mgmt	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	For	For
5	Amend Certificate of Incorporation to Remove Outdated References to Class B Common Stock	Mgmt	For	For	For

## CBRE Group, Inc.

Meeting Date: 05/21/2026

Country: USA

Ticker: CBRE

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 12504L109

Shares Voted: 9,536

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Brandon B. Boze	Mgmt	For	For	For
1b	Elect Director Vincent Clancy	Mgmt	For	For	For
1c	Elect Director Beth F. Cobert	Mgmt	For	For	For
1d	Elect Director Reginald H. Gilyard	Mgmt	For	For	For
1e	Elect Director Shira D. Goodman	Mgmt	For	For	For
1f	Elect Director Gerardo I. Lopez	Mgmt	For	For	For
1g	Elect Director Guy A. Metcalfe	Mgmt	For	For	For
1h	Elect Director Gunjan Soni	Mgmt	For	For	For
1i	Elect Director Robert E. Sulentic	Mgmt	For	For	For

## CBRE Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Sanjiv Yajnik	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For	For

## CDW Corporation

Meeting Date: 05/21/2026

Country: USA

Ticker: CDW

Record Date: 03/25/2026

Meeting Type: Annual

Primary Security ID: 12514G108

Shares Voted: 1,923

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Virginia C. Addicott	Mgmt	For	For	For
1b	Elect Director James A. Bell	Mgmt	For	For	For
1c	Elect Director Lynda M. Clarizio	Mgmt	For	For	For
1d	Elect Director Anthony R. Foxx	Mgmt	For	For	For
1e	Elect Director Kelly J. Grier	Mgmt	For	For	For
1f	Elect Director Marc E. Jones	Mgmt	For	For	For
1g	Elect Director Christine A. Leahy	Mgmt	For	For	For
1h	Elect Director David W. Nelms	Mgmt	For	For	For
1i	Elect Director Joseph R. Swedish	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Provide Right to Act by Written Consent	Mgmt	For	For	For
5	Require Independent Board Chair	SH	Against	For	For

## China Yangtze Power Co., Ltd.

Meeting Date: 05/21/2026

Country: China

Ticker: 600900

Record Date: 05/13/2026

Meeting Type: Annual

Primary Security ID: Y1516Q142

Shares Voted: 150,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Report of the Board of Directors	Mgmt	For	Against	Against
2	Approve Profit Distribution and to Authorize the Board of Directors to Decide on the Specific Plan for the Interim Profit Distribution	Mgmt	For	For	For
3	Approve Appointment of Internal Control Auditor	Mgmt	For	Against	Against
4	Approve Appointment of Financial Auditor	Mgmt	For	For	For
5	Amend Investment, Guarantee, and Lending Management System	Mgmt	For	Against	Against
6	Amend Related Party Transaction System and Other Systems	Mgmt	For	For	For

## Chubb Limited

Meeting Date: 05/21/2026

Country: Switzerland

Ticker: CB

Record Date: 03/27/2026

Meeting Type: Annual

Primary Security ID: H1467J104

Shares Voted: 11,769

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2.1	Allocate Disposable Profit	Mgmt	For	For	For
2.2	Approve Dividend Distribution From Legal Reserves Through Capital Contributions Reserve Subaccount	Mgmt	For	For	For
3	Approve Discharge of Board of Directors	Mgmt	For	For	For
4.1	Ratify PricewaterhouseCoopers AG (Zurich) as Statutory Auditor	Mgmt	For	For	For
4.2	Ratify PricewaterhouseCoopers LLP (United States) as Independent Registered Accounting Firm	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.3	Ratify BDO AG (Zurich) as Special Audit Firm	Mgmt	For	For	For
5.1	Elect Director Evan G. Greenberg	Mgmt	For	For	For
5.2	Elect Director Michael P. Connors	Mgmt	For	For	For
5.3	Elect Director Michael G. Atieh	Mgmt	For	For	For
5.4	Elect Director Nancy K. Buese	Mgmt	For	For	For
5.5	Elect Director Nelson J. Chai	Mgmt	For	For	For
5.6	Elect Director Michael L. Corbat	Mgmt	For	For	For
5.7	Elect Director Fred Hu	Mgmt	For	For	For
5.8	Elect Director Robert J. Hugin	Mgmt	For	For	For
5.9	Elect Director Robert W. Scully	Mgmt	For	For	For
5.10	Elect Director Theodore E. Shasta	Mgmt	For	For	For
5.11	Elect Director David H. Sidwell	Mgmt	For	For	For
5.12	Elect Director Olivier Steimer	Mgmt	For	For	For
5.13	Elect Director Frances F. Townsend	Mgmt	For	For	For
6	Elect Evan G. Greenberg as Board Chairman	Mgmt	For	Against	Against
7.1	Elect Michael P. Connors as Member of the Compensation Committee	Mgmt	For	For	For
7.2	Elect Michael L. Corbat as Member of the Compensation Committee	Mgmt	For	For	For
7.3	Elect David H. Sidwell as Member of the Compensation Committee	Mgmt	For	For	For
7.4	Elect Frances F. Townsend as Member of the Compensation Committee	Mgmt	For	For	For
8	Designate Homburger AG as Independent Proxy	Mgmt	For	For	For
9	Approve Renewal of a Capital Band for Authorized Share Capital Increases and Reductions	Mgmt	For	For	For
10	Amend Omnibus Stock Plan	Mgmt	For	For	For
11.1	Approve Remuneration of Directors in the Amount of USD 6.5 Million	Mgmt	For	For	For
11.2	Approve Remuneration of Executive Management in the Amount of USD 98 Million for Fiscal 2027	Mgmt	For	For	For

## Chubb Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
11.3	Approve Remuneration Report	Mgmt	For	For	For
12	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
13	Approve Sustainability Report	Mgmt	For	For	For
A	Transact Other Business	Mgmt	For	Against	Against

## CK Asset Holdings Limited

**Meeting Date:** 05/21/2026      **Country:** Cayman Islands      **Ticker:** 1113  
**Record Date:** 05/15/2026      **Meeting Type:** Annual  
**Primary Security ID:** G2177B101

Shares Voted: 104,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3.1	Elect Victor T K Li as Director	Mgmt	For	For	For
3.2	Elect Pau Yee Wan, Ezra as Director	Mgmt	For	For	For
3.3	Elect Cheong Ying Chew, Henry as Director	Mgmt	For	For	For
3.4	Elect Donald Jeffrey Roberts as Director	Mgmt	For	For	For
3.5	Elect Sng Sow-mei Alias Poon Sow Mei as Director	Mgmt	For	For	For
3.6	Elect Lee Wai Mun, Rose as Director	Mgmt	For	For	For
4	Approve Deloitte Touche Tohmatsu as Auditor and Authorize Board to Fix Their Remuneration	Mgmt	For	Against	Against
5.1	Approve Directors' Fees	Mgmt	For	For	For
5.2	Approve Fees of Members of the Audit Committee, Remuneration Committee, Nomination Committee and Sustainability Committee	Mgmt	For	For	For
6.1	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	For	For
6.2	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For

# Endeavour Mining Plc

Meeting Date: 05/21/2026

Country: United Kingdom

Ticker: EDV

Record Date: 05/19/2026

Meeting Type: Annual

Primary Security ID: G3042J105

Shares Voted: 13,063

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Re-elect Alison Baker as Director	Mgmt	For	For	For
3	Re-elect Catherine Lawson-Hall as Director	Mgmt	For	For	For
4	Re-elect Ian Cockerill as Director	Mgmt	For	For	For
5	Re-elect John Munro as Director	Mgmt	For	For	For
6	Re-elect Naguib Sawiris as Director	Mgmt	For	For	For
7	Re-elect Patrick Bouisset as Director	Mgmt	For	For	For
8	Re-elect Sakhila Mirza as Director	Mgmt	For	For	For
9	Re-elect Srinivasan Venkatakrishnan as Director	Mgmt	For	For	For
10	Elect Alison Henwood as Director	Mgmt	For	For	For
11	Reappoint BDO LLP as Auditors	Mgmt	For	For	For
12	Authorise the Audit and Risk Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
13	Approve Remuneration Report	Mgmt	For	For	For
14	Authorise Issue of Equity	Mgmt	For	For	For
15	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
16	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
17	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
18	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## Fiserv, Inc.

Meeting Date: 05/21/2026

Country: USA

Ticker: FISV

Record Date: 03/24/2026

Meeting Type: Annual

Primary Security ID: 337738108

Shares Voted: 17,697

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephanie E. Cohen	Mgmt	For	For	For
1.2	Elect Director Henrique de Castro	Mgmt	For	For	For
1.3	Elect Director Harry F. DiSimone	Mgmt	For	For	For
1.4	Elect Director Celine Dufetel	Mgmt	For	For	For
1.5	Elect Director Lance M. Fritz	Mgmt	For	For	For
1.6	Elect Director Ajei S. Gopal	Mgmt	For	For	For
1.7	Elect Director Michael P. Lyons	Mgmt	For	For	For
1.8	Elect Director Wafaa Mamilli	Mgmt	For	For	For
1.9	Elect Director Gordon M. Nixon	Mgmt	For	For	For
1.10	Elect Director Gary S. Shedlin	Mgmt	For	For	For
1.11	Elect Director Charlotte B. Yarkoni	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For

## Illumina, Inc.

Meeting Date: 05/21/2026

Country: USA

Ticker: ILMN

Record Date: 03/26/2026

Meeting Type: Annual

Primary Security ID: 452327109

Shares Voted: 4,423

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Caroline D. Dorsa	Mgmt	For	For	For
1B	Elect Director Scott Gottlieb	Mgmt	For	For	For
1C	Elect Director David P. King	Mgmt	For	For	For
1D	Elect Director Keith A. Meister	Mgmt	For	For	For

## illumina, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1E	Elect Director Anna Richo	Mgmt	For	For	For
1F	Elect Director Philip W. Schiller	Mgmt	For	For	For
1G	Elect Director Susan E. Siegel	Mgmt	For	For	For
1H	Elect Director Jacob Thaysen	Mgmt	For	For	For
1I	Elect Director Scott B. Ullem	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Kenvue Inc.

**Meeting Date:** 05/21/2026      **Country:** USA      **Ticker:** KVUE  
**Record Date:** 03/23/2026      **Meeting Type:** Annual  
**Primary Security ID:** 49177J102

Shares Voted: 70,430

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard E. Allison, Jr.	Mgmt	For	For	For
1b	Elect Director Seemantini Godbole	Mgmt	For	For	For
1c	Elect Director Melanie L. Healey	Mgmt	For	For	For
1d	Elect Director Sarah Hofstetter	Mgmt	For	For	For
1e	Elect Director Betsy D. Holden	Mgmt	For	For	For
1f	Elect Director Erica L. Mann	Mgmt	For	For	For
1g	Elect Director Larry J. Merlo	Mgmt	For	For	For
1h	Elect Director Kathleen M. Pawlus	Mgmt	For	For	For
1i	Elect Director Kirk L. Perry	Mgmt	For	For	For
1j	Elect Director Vasant Prabhu	Mgmt	For	For	For
1k	Elect Director Jeffrey C. Smith	Mgmt	For	For	For
1l	Elect Director Michael E. Sneed	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## KKR & Co. Inc.

Meeting Date: 05/21/2026

Country: USA

Ticker: KKR

Record Date: 02/24/2026

Meeting Type: Special

Primary Security ID: 48251W104

Shares Voted: 18,706

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Eliminate Supermajority Vote Requirement to Amend Certain Provisions of the Charter	Mgmt	For	For	For
2	Eliminate Right to Act by Written Consent	Mgmt	For	Against	Against
3	Authorize Board to Fill Vacancies	Mgmt	For	Against	Against
4	Amend Charter	Mgmt	For	Against	Against
5	Adjourn Meeting	Mgmt	For	Against	Against

## Legal & General Group Plc

Meeting Date: 05/21/2026

Country: United Kingdom

Ticker: LGEN

Record Date: 05/19/2026

Meeting Type: Annual

Primary Security ID: G54404127

Shares Voted: 112,647

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Approve Climate and Nature Transition Plan	Mgmt	For	For	For
4	Elect Mark Jordy as Director	Mgmt	For	For	For
5	Elect Andrew Kail as Director	Mgmt	For	For	For
6	Elect Scott Wheway as Director	Mgmt	For	For	For
7	Re-elect Henrietta Baldock as Director	Mgmt	For	For	For
8	Re-elect Clare Bousfield as Director	Mgmt	For	For	For
9	Re-elect Carolyn Johnson as Director	Mgmt	For	For	For
10	Re-elect Nilufer Kheraj as Director	Mgmt	For	For	For
11	Re-elect George Lewis as Director	Mgmt	For	For	For
12	Re-elect Tushar Morzaria as Director	Mgmt	For	For	For

## Legal & General Group Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
13	Re-elect Antonio Simoes as Director	Mgmt	For	For	For
14	Re-elect Laura Wade-Gery as Director	Mgmt	For	For	For
15	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For
16	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
17	Approve Remuneration Policy	Mgmt	For	For	For
18	Approve Remuneration Report	Mgmt	For	For	For
19	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
20	Authorise Issue of Equity	Mgmt	For	For	For
21	Authorise Issue of Equity in Connection with the Issue of Contingent Convertible Securities	Mgmt	For	For	For
22	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
23	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
24	Authorise Issue of Equity without Pre-emptive Rights in Connection with the Issue of Contingent Convertible Securities	Mgmt	For	For	For
25	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
26	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## Legal & General Group Plc

**Meeting Date:** 05/21/2026

**Country:** United Kingdom

**Ticker:** LGEN

**Record Date:** 05/19/2026

**Meeting Type:** Special

**Primary Security ID:** G54404127

**Shares Voted:** 112,647

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Reduction of the Share Premium Account	Mgmt	For	For	For
2	Approve Reduction of the Capital Redemption Reserve	Mgmt	For	For	For

## Lennox International Inc.

Meeting Date: 05/21/2026

Country: USA

Ticker: LII

Record Date: 03/26/2026

Meeting Type: Annual

Primary Security ID: 526107107

Shares Voted: 562

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John W. Norris, III	Mgmt	For	For	For
1.2	Elect Director Karen H. Quintos	Mgmt	For	For	For
1.3	Elect Director Shane D. Wall	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## Marsh & McLennan Companies, Inc.

Meeting Date: 05/21/2026

Country: USA

Ticker: MRSH

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 571748102

Shares Voted: 13,012

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anthony K. Anderson	Mgmt	For	For	For
1b	Elect Director Bruce Broussard	Mgmt	For	For	For
1c	Elect Director John Q. Doyle	Mgmt	For	For	For
1d	Elect Director H. Edward Hanway	Mgmt	For	For	For
1e	Elect Director Peter Harrison	Mgmt	For	For	For
1f	Elect Director Judith Hartmann	Mgmt	For	For	For
1g	Elect Director Deborah C. Hopkins	Mgmt	For	For	For
1h	Elect Director Tamara Ingram	Mgmt	For	For	For
1i	Elect Director Jane H. Lute	Mgmt	For	For	For
1j	Elect Director Steven A. Mills	Mgmt	For	For	For
1k	Elect Director Morton O. Schapiro	Mgmt	For	For	For
1l	Elect Director Jan Siegmund	Mgmt	For	For	For
1m	Elect Director Lloyd M. Yates	Mgmt	For	For	For

## Marsh & McLennan Companies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## Next Plc

**Meeting Date:** 05/21/2026

**Country:** United Kingdom

**Ticker:** NXT

**Record Date:** 05/19/2026

**Meeting Type:** Annual

**Primary Security ID:** G6500M106

**Shares Voted:** 1,945

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Policy	Mgmt	For	For	For
3	Approve Remuneration Report	Mgmt	For	For	For
4	Approve Final Dividend	Mgmt	For	For	For
5	Elect Annette Court as Director	Mgmt	For	For	For
6	Elect Jeni Mundy as Director	Mgmt	For	For	For
7	Re-elect Jonathan Blanchard as Director	Mgmt	For	For	For
8	Re-elect Venetia Butterfield as Director	Mgmt	For	For	For
9	Re-elect Soumen Das as Director	Mgmt	For	For	For
10	Re-elect Tom Hall as Director	Mgmt	For	For	For
11	Re-elect Dame Tristia Harrison as Director	Mgmt	For	For	For
12	Re-elect Richard Papp as Director	Mgmt	For	For	For
13	Re-elect Michael Roney as Director	Mgmt	For	For	For
14	Re-elect Jeremy Stakol as Director	Mgmt	For	For	For
15	Re-elect Amy Stirling as Director	Mgmt	For	For	For
16	Re-elect Lord Wolfson as Director	Mgmt	For	For	For
17	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Next Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
18	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
19	Amend Long Term Incentive Plan	Mgmt	For	For	For
20	Authorise Issue of Equity	Mgmt	For	For	For
21	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
22	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
23	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
24	Authorise Off-Market Purchase of Ordinary Shares	Mgmt	For	For	For
25	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## NN Group NV

**Meeting Date:** 05/21/2026

**Country:** Netherlands

**Ticker:** NN

**Record Date:** 04/23/2026

**Meeting Type:** Annual

**Primary Security ID:** N64038107

**Shares Voted:** 5,132

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1.	Open Meeting	Mgmt			
2.	Receive Annual Report	Mgmt			
3.	Receive Explanation on Sustainability	Mgmt			
4.	Discussion on Company's Corporate Governance Structure	Mgmt			
5.	Approve Remuneration Report	Mgmt	For	For	For
6.A.	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
6.B.	Receive Explanation on Company's Dividend Policy	Mgmt			
6.C.	Approve Dividends	Mgmt	For	For	For
7.A.	Approve Discharge of Executive Board	Mgmt	For	For	For

## NN Group NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7.B.	Approve Discharge of Supervisory Board	Mgmt	For	For	For
8.	Discuss Supervisory Board Profile	Mgmt			
9.	Notification of Intended Re-Appointment of Annemiek van Melick as Member of the Executive Board	Mgmt			
10.A.	Reelect David Cole to Supervisory Board	Mgmt	For	For	For
10.B.	Reelect Pauline van der Meer Mohr to Supervisory Board	Mgmt	For	For	For
10.C.	Elect Irine Gaasbeek to Supervisory Board	Mgmt	For	For	For
11.	Amend the Fixed Annual Fee Level for the Members of the Supervisory Board	Mgmt	For	For	For
12Ai	Grant Board Authority to Issue Shares	Mgmt	For	For	For
12Aii	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
12.B.	Grant Board Authority to Issue Shares in Connection with a Rights Issue	Mgmt	For	For	For
13.	Authorize Repurchase of Shares	Mgmt	For	For	For
14.	Approve Reduction in Share Capital	Mgmt	For	For	For
15.	Close Meeting	Mgmt			

## PG&E Corporation

**Meeting Date:** 05/21/2026

**Country:** USA

**Ticker:** PCG

**Record Date:** 03/23/2026

**Meeting Type:** Annual

**Primary Security ID:** 69331C108

**Shares Voted:** 201,426

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rajat Bahri	Mgmt	For	For	For
1b	Elect Director Cheryl F. Campbell	Mgmt	For	For	For
1c	Elect Director Edward G. Cannizzaro	Mgmt	For	For	For
1d	Elect Director Kerry W. Cooper	Mgmt	For	For	For
1e	Elect Director Leo P. Denault	Mgmt	For	For	For

## PG&E Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Jessica L. Denecour	Mgmt	For	For	For
1g	Elect Director Mark E. Ferguson, III	Mgmt	For	For	For
1h	Elect Director W. Craig Fugate	Mgmt	For	For	For
1i	Elect Director Arno L. Harris	Mgmt	For	For	For
1j	Elect Director Carlos M. Hernandez	Mgmt	For	For	For
1k	Elect Director John O. Larsen	Mgmt	For	For	For
1l	Elect Director Patricia K. Poppe	Mgmt	For	For	For
1m	Elect Director William L. Smith	Mgmt	For	For	For
1n	Elect Director Benjamin F. Wilson	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte and Touche LLP as Auditors	Mgmt	For	For	For

## Pinnacle Financial Partners, Inc.

Meeting Date: 05/21/2026

Country: USA

Ticker: PNFP

Record Date: 03/26/2026

Meeting Type: Annual

Primary Security ID: 72348N109

Shares Voted: 3,826

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tim E. Bentsen	Mgmt	For	For	For
1b	Elect Director Kevin S. Blair	Mgmt	For	For	For
1c	Elect Director Abney S. Boxley, III	Mgmt	For	For	For
1d	Elect Director Gregory L. Burns	Mgmt	For	Against	Against
1e	Elect Director Pedro Cherry	Mgmt	For	For	For
1f	Elect Director Thomas C. Farnsworth, III	Mgmt	For	For	For
1g	Elect Director David B. Ingram	Mgmt	For	For	For
1h	Elect Director John H. Irby	Mgmt	For	For	For
1i	Elect Director Decosta E. Jenkins	Mgmt	For	For	For
1j	Elect Director Robert A. McCabe, Jr.	Mgmt	For	For	For
1k	Elect Director Gregory Montana	Mgmt	For	For	For

## Pinnacle Financial Partners, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1l	Elect Director Barry L. Storey	Mgmt	For	For	For
1m	Elect Director G. Kennedy Thompson	Mgmt	For	For	For
1n	Elect Director M. Terry Turner	Mgmt	For	For	For
1o	Elect Director Teresa White	Mgmt	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

## Pinterest, Inc.

**Meeting Date:** 05/21/2026      **Country:** USA      **Ticker:** PINS  
**Record Date:** 03/27/2026      **Meeting Type:** Annual  
**Primary Security ID:** 72352L106

Shares Voted: 975

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Chip Bergh	Mgmt	For	Against	Against
1b	Elect Director Gokul Rajaram	Mgmt	For	For	For
1c	Elect Director Emily Reuter	Mgmt	For	For	For
1d	Elect Director Marc Steinberg	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## Qnity Electronics, Inc.

**Meeting Date:** 05/21/2026      **Country:** USA      **Ticker:** Q  
**Record Date:** 03/25/2026      **Meeting Type:** Annual  
**Primary Security ID:** 74743L100

## Qnity Electronics, Inc.

Shares Voted: 3,903

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Karin De Bondt	Mgmt	For	For	For
1b	Elect Director Byron Green	Mgmt	For	For	For
1c	Elect Director Jon D. Kemp	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Quanta Services, Inc.

Meeting Date: 05/21/2026

Country: USA

Ticker: PWR

Record Date: 04/02/2026

Meeting Type: Annual

Primary Security ID: 74762E102

Shares Voted: 23,236

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Earl C. (Duke) Austin, Jr.	Mgmt	For	For	For
1.2	Elect Director Warner L. Baxter	Mgmt	For	For	For
1.3	Elect Director Doyle N. Beneby	Mgmt	For	For	For
1.4	Elect Director Bernard Fried	Mgmt	For	For	For
1.5	Elect Director Worthing F. Jackman	Mgmt	For	For	For
1.6	Elect Director Joseph Kim	Mgmt	For	For	For
1.7	Elect Director Holli C. Ladhani	Mgmt	For	For	For
1.8	Elect Director Jo-ann M. dePass Olsovsky	Mgmt	For	For	For
1.9	Elect Director R. Scott Rowe	Mgmt	For	For	For
1.10	Elect Director Martha B. Wyrsh	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

# Reckitt Benckiser Group Plc

Meeting Date: 05/21/2026

Country: United Kingdom

Ticker: RKT

Record Date: 05/19/2026

Meeting Type: Annual

Primary Security ID: G7S0C8107

Shares Voted: 59,154

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Final Dividend	Mgmt	For	For	For
4	Re-elect Sir Jeremy Darroch as Director	Mgmt	For	For	For
5	Re-elect Kris Licht as Director	Mgmt	For	For	For
6	Re-elect Shannon Eisenhardt as Director	Mgmt	For	For	For
7	Re-elect Andrew Bonfield as Director	Mgmt	For	For	For
8	Re-elect Elane Stock as Director	Mgmt	For	For	For
9	Re-elect Tamara Ingram as Director	Mgmt	For	For	For
10	Re-elect Marybeth Hays as Director	Mgmt	For	For	For
11	Re-elect Fiona Dawson as Director	Mgmt	For	For	For
12	Re-elect Stefan Oschmann as Director	Mgmt	For	For	For
13	Elect Patricia Verduin as Director	Mgmt	For	For	For
14	Elect Harry Kirsch as Director	Mgmt	For	For	For
15	Elect Deepak Nath as Director	Mgmt	For	For	For
16	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For
17	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
18	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
19	Authorise Issue of Equity	Mgmt	For	For	For
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For

## Reckitt Benckiser Group Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## ServiceNow, Inc.

**Meeting Date:** 05/21/2026      **Country:** USA      **Ticker:** NOW  
**Record Date:** 03/23/2026      **Meeting Type:** Annual  
**Primary Security ID:** 81762P102

Shares Voted: 33,020

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Susan L. Bostrom	Mgmt	For	For	For
1b	Elect Director Teresa Briggs	Mgmt	For	For	For
1c	Elect Director Paul E. Chamberlain	Mgmt	For	For	For
1d	Elect Director Lawrence J. Jackson, Jr.	Mgmt	For	For	For
1e	Elect Director Frederic B. Luddy	Mgmt	For	For	For
1f	Elect Director William R. McDermott	Mgmt	For	For	For
1g	Elect Director Joseph "Larry" Quinlan	Mgmt	For	For	For
1h	Elect Director Anita M. Sands	Mgmt	For	For	For
1i	Elect Director Eric S. Yuan	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	For	For
6	Provide Right to Act by Written Consent	SH	Against	For	For

## The Charles Schwab Corporation

**Meeting Date:** 05/21/2026      **Country:** USA      **Ticker:** SCHW  
**Record Date:** 03/23/2026      **Meeting Type:** Annual  
**Primary Security ID:** 808513105

# The Charles Schwab Corporation

Shares Voted: 53,123

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Marianne C. Brown	Mgmt	For	For	For
1.2	Elect Director Frank C. Herring	Mgmt	For	Against	Against
1.3	Elect Director Richard A. Wurster	Mgmt	For	For	For
1.4	Elect Director Carolyn Schwab-Pomerantz	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Declassify the Board of Directors	Mgmt	For	For	For

# The Home Depot, Inc.

Meeting Date: 05/21/2026

Country: USA

Ticker: HD

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 437076102

Shares Voted: 28,987

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gerard J. Arpey	Mgmt	For	For	For
1b	Elect Director Ari Bousbib	Mgmt	For	For	For
1c	Elect Director Jeffery H. Boyd	Mgmt	For	Against	Against
1d	Elect Director Gregory D. Brenneman	Mgmt	For	For	For
1e	Elect Director J. Frank Brown	Mgmt	For	For	For
1f	Elect Director Edward P. Decker	Mgmt	For	For	For
1g	Elect Director Wayne M. Hewett	Mgmt	For	For	For
1h	Elect Director Manuel Kadre	Mgmt	For	For	For
1i	Elect Director Stephanie C. Linnartz	Mgmt	For	For	For
1j	Elect Director Paula A. Santilli	Mgmt	For	For	For
1k	Elect Director Caryn Seidman-Becker	Mgmt	For	For	For
1l	Elect Director Asha Sharma	Mgmt	For	For	For

## The Home Depot, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	For	For
5	Amend Charter Re: Nomination Notice Removal	Mgmt	For	For	For
6	Issue Report Evaluating Recycling-Related Plastic Targets	SH	Against	Against	Against
7	Report on Efforts to Make All Packaging Recyclable, Reusable, and Compostable	SH	Against	For	For
8	Issue Report Assessing Risks to Customers' Data Privacy Rights	SH	Against	For	For
9	Require Independent Board Chair	SH	Against	For	For
10	Conduct and Disclose a Biodiversity Impact Assessment	SH	Against	For	For
11	Report on Employee Access to Healthcare	SH	Against	For	For
12	Report on Cost and Benefits and Relevant Risks of the Company's Charitable Support	SH	Against	Against	Against

## VeriSign, Inc.

**Meeting Date:** 05/21/2026

**Country:** USA

**Ticker:** VRSN

**Record Date:** 04/01/2026

**Meeting Type:** Annual

**Primary Security ID:** 92343E102

**Shares Voted:** 2,511

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director D. James Bidzos	Mgmt	For	For	For
1.2	Elect Director Courtney D. Armstrong	Mgmt	For	For	For
1.3	Elect Director Yehuda Ari Buchalter	Mgmt	For	For	For
1.4	Elect Director Kathleen A. Cote	Mgmt	For	Against	Against
1.5	Elect Director Matthew J. Desch	Mgmt	For	For	For
1.6	Elect Director Jamie S. Gorelick	Mgmt	For	For	For

## VeriSign, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Debra W. McCann	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
5	Require Independent Board Chair	SH	Against	For	For

## Verizon Communications Inc.

Meeting Date: 05/21/2026

Country: USA

Ticker: VZ

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 92343V104

Shares Voted: 182,324

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shellye Archambeau	Mgmt	For	For	For
1.2	Elect Director Roxanne Austin	Mgmt	For	For	For
1.3	Elect Director Mark Bertolini	Mgmt	For	For	For
1.4	Elect Director Vittorio Colao	Mgmt	For	For	For
1.5	Elect Director Caroline Litchfield	Mgmt	For	For	For
1.6	Elect Director Jennifer Mann	Mgmt	For	For	For
1.7	Elect Director Laxman Narasimhan	Mgmt	For	For	For
1.8	Elect Director Daniel Schulman	Mgmt	For	For	For
1.9	Elect Director Carol Tome	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
5	Report on Board Oversight of Climate Change Issues	SH	Against	For	For
6	Require Independent Board Chair	SH	Against	For	For
7	Report on Risks of Using ESG and DEI Metrics in Executive Compensation	SH	Against	Against	Against

**Meeting Date:** 05/21/2026

**Country:** Germany

**Ticker:** VNA

**Record Date:** 05/14/2026

**Meeting Type:** Annual

**Primary Security ID:** D9581T100

**Shares Voted:** 16,633

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2025 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 1.25 per Share	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2025	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2025	Mgmt	For	For	For
5.1	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2026 and for the Review of Interim Financial Statements for Fiscal Year 2026 and for the First Quarter of Fiscal Year 2027	Mgmt	For	For	For
5.2	Appoint PricewaterhouseCoopers GmbH as Auditor for Sustainability Reporting for Fiscal Year 2026	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	For	For
7	Approve Supervisory Board Remuneration Policy	Mgmt	For	For	For
8.1	Elect Anne-Marie Grossmann-Minkwitz to the Supervisory Board	Mgmt	For	For	For
8.2	Elect Juergen Fenk to the Supervisory Board	Mgmt	For	For	For
9	Amend Articles Re: Electronic Securities	Mgmt	For	For	For
10	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For
11	Authorize Use of Financial Derivatives when Repurchasing Shares	Mgmt	For	For	For
12	Amend Articles Re: Quorum of Supervisory Board and Management Board Meetings	Mgmt	For	For	For

# Waters Corporation

Meeting Date: 05/21/2026

Country: USA

Ticker: WAT

Record Date: 03/24/2026

Meeting Type: Annual

Primary Security ID: 941848103

Shares Voted: 29,293

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Flemming Ornskov	Mgmt	For	For	For
1.2	Elect Director Linda Baddour	Mgmt	For	For	For
1.3	Elect Director Udit Batra	Mgmt	For	For	For
1.4	Elect Director Daniel Brennan	Mgmt	For	For	For
1.5	Elect Director Richard Fearon	Mgmt	For	For	For
1.6	Elect Director Claire M. Fraser	Mgmt	For	For	For
1.7	Elect Director Pearl S. Huang	Mgmt	For	For	For
1.8	Elect Director Wei Jiang	Mgmt	For	For	For
1.9	Elect Director Heather Knight	Mgmt	For	For	For
1.10	Elect Director Christopher A. Kuebler	Mgmt	For	For	For
1.11	Elect Director Mark P. Vergnano	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# Welltower Inc.

Meeting Date: 05/21/2026

Country: USA

Ticker: WELL

Record Date: 03/26/2026

Meeting Type: Annual

Primary Security ID: 95040Q104

Shares Voted: 42,802

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kenneth J. Bacon	Mgmt	For	For	For
1b	Elect Director Karen B. DeSalvo	Mgmt	For	For	For
1c	Elect Director Andrew Gundlach	Mgmt	For	For	For
1d	Elect Director Dennis G. Lopez	Mgmt	For	For	For
1e	Elect Director Shankh Mitra	Mgmt	For	For	For
1f	Elect Director Ade J. Patton	Mgmt	For	For	For

## Welltower Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Sergio D. Rivera	Mgmt	For	For	For
1h	Elect Director Johnese M. Spisso	Mgmt	For	For	For
1i	Elect Director Kathryn M. Sullivan	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against

## Wolters Kluwer NV

**Meeting Date:** 05/21/2026      **Country:** Netherlands      **Ticker:** WKL  
**Record Date:** 04/23/2026      **Meeting Type:** Annual  
**Primary Security ID:** N9643A197

**Shares Voted:** 3,654

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1.	Open Meeting	Mgmt			
2.a.	Receive Report of Executive Board (including Sustainability Statements)	Mgmt			
2.b.	Discussion on Company's Corporate Governance Structure	Mgmt			
2.c.	Receive Report of Supervisory Board	Mgmt			
2.d.	Approve Remuneration Report	Mgmt	For	For	For
3.a.	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
3.b.	Receive Explanation on Company's Dividend Policy	Mgmt			
3.c.	Approve Dividends	Mgmt	For	For	For
4.a.	Approve Discharge of Executive Board	Mgmt	For	For	For
4.b.	Approve Discharge of Supervisory Board	Mgmt	For	For	For
5.a.	Reelect Heleen Kersten to Supervisory Board	Mgmt	For	For	For
5.b.	Elect Maarten de Vries to Supervisory Board	Mgmt	For	For	For
6.	Amend Remuneration of the Supervisory Board	Mgmt	For	For	For

## Wolters Kluwer NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7.a.	Grant Board Authority to Issue Shares	Mgmt	For	For	For
7.b.	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
8.	Authorize Repurchase of Shares	Mgmt	For	For	For
9.	Approve Cancellation of Shares	Mgmt	For	For	For
10.	Amend Articles of Association	Mgmt	For	Against	Against
11.	Other Business (Non-Voting)	Mgmt			
12.	Close Meeting	Mgmt			

## AIA Group Limited

**Meeting Date:** 05/22/2026

**Country:** Hong Kong

**Ticker:** 1299

**Record Date:** 05/18/2026

**Meeting Type:** Annual

**Primary Security ID:** Y002A1105

**Shares Voted:** 344,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Elect Mark Edward Tucker as Director	Mgmt	For	For	For
4	Elect Shulamite N K Khoo as Director	Mgmt	For	For	For
5	Elect Ku Man as Director	Mgmt	For	For	For
6	Elect Mari Elka Pangestu as Director	Mgmt	For	For	For
7	Elect Ong Chong Tee as Director	Mgmt	For	For	For
8	Elect Nor Shamsiah Mohd Yunus as Director	Mgmt	For	For	For
9	Approve KPMG as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
10A	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	For	For
10B	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For
11	Adopt New Articles of Association	Mgmt	For	For	For

## Helvetia Baloise Holding Ltd.

Meeting Date: 05/22/2026

Country: Switzerland

Ticker: HBAN

Record Date:

Meeting Type: Annual

Primary Security ID: H3701P102

Shares Voted: 24

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Share Re-registration Consent	Mgmt	For	For	For

## Helvetia Baloise Holding Ltd.

Meeting Date: 05/22/2026

Country: Switzerland

Ticker: HBAN

Record Date:

Meeting Type: Annual

Primary Security ID: H3701P102

Shares Voted: 1,374

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
1.2	Approve Remuneration Report (Non-Binding)	Mgmt	For	For	For
1.3	Approve Non-Financial Report	Mgmt	For	For	For
2	Approve Discharge of Board and Senior Management	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of CHF 7.70 per Share	Mgmt	For	For	For
4.1	Amend Articles Re: Compensation of Board and Senior Management	Mgmt	For	For	For
4.2	Amend Articles of Association	Mgmt	For	For	For
4.3	Amend Articles Re: Place of Jurisdiction	Mgmt	For	For	For
5.1.a	Reelect Thomas von Planta as Director and Board Chair	Mgmt	For	For	For
5.1.b	Reelect Ivo Furrer as Director	Mgmt	For	For	For
5.1.c	Reelect Rene Cotting as Director	Mgmt	For	For	For
5.1.d	Reelect Beat Fellmann as Director	Mgmt	For	For	For
5.1.e	Reelect Guido Fuerer as Director	Mgmt	For	For	For
5.1.f	Reelect Luigi Lubelli as Director	Mgmt	For	For	For
5.1.g	Reelect Christoph Maeder as Director	Mgmt	For	For	For

# Helvetia Baloise Holding Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5.1.h	Reelect Markus Neuhaus as Director	Mgmt	For	For	For
5.1.i	Reelect Gabriela Payer as Director	Mgmt	For	Against	Against
5.1.j	Reelect Thomas Schmuckli as Director	Mgmt	For	For	For
5.1.k	Reelect Vincent Vandendael as Director	Mgmt	For	For	For
5.1.l	Reelect Marie-Noelle Venturi-Zen-Ruffinen as Director	Mgmt	For	For	For
5.1.m	Reelect Yvonne Wicki Macus as Director	Mgmt	For	For	For
5.2.1	Reappoint Gabriela Payer as Member of the Nomination and Compensation Committee	Mgmt	For	Against	Against
5.2.2	Reappoint Christoph Maeder as Member of the Nomination and Compensation Committee	Mgmt	For	For	For
5.2.3	Reappoint Marie-Noelle Venturi-Zen-Ruffinen as Member of the Nomination and Compensation Committee	Mgmt	For	For	For
5.2.4	Reappoint Yvonne Wicki Macus as Member of the Nomination and Compensation Committee	Mgmt	For	For	For
5.3	Designate Walter Wagner as Independent Proxy	Mgmt	For	For	For
5.4	Ratify KPMG AG as Auditors	Mgmt	For	For	For
6.1	Approve Remuneration of Directors in the Amount of CHF 4.9 Million	Mgmt	For	For	For
6.2.1	Approve Fixed Remuneration of Executive Committee in the Amount of CHF 11.9 Million for the Period from July 1, 2026 to June 30, 2027	Mgmt	For	For	For
6.2.2	Approve Fixed Remuneration of Executive Committee in the Amount of CHF 6.1 Million for the Period from July 1, 2027 to Dec. 31, 2027	Mgmt	For	For	For
6.3.1	Approve Variable Remuneration of Executive Committee in the Amount of CHF 8.5 Million for Fiscal Year 2025	Mgmt	For	For	For
6.3.2	Approve Variable Remuneration of Executive Committee in the Amount of CHF 12.8 Million for Fiscal Year 2026	Mgmt	For	For	For

## Helvetia Baloise Holding Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6.3.3	Approve Variable Remuneration of Executive Committee in the Amount of CHF 12.8 Million for Fiscal Year 2027	Mgmt	For	For	For
7	Additional Voting Instructions - Shareholder Proposals (Voting)	Mgmt	None	Against	Against
8	Additional Voting Instructions - Board of Directors Proposals (Voting)	Mgmt	For	Against	Against

## SBA Communications Corporation

**Meeting Date:** 05/22/2026      **Country:** USA      **Ticker:** SBAC  
**Record Date:** 03/26/2026      **Meeting Type:** Annual  
**Primary Security ID:** 78410G104

Shares Voted: 29,225

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven E. Bernstein	Mgmt	For	For	For
1.2	Elect Director Laurie Bowen	Mgmt	For	For	For
1.3	Elect Director Amy E. Wilson	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## The Allstate Corporation

**Meeting Date:** 05/22/2026      **Country:** USA      **Ticker:** ALL  
**Record Date:** 03/23/2026      **Meeting Type:** Annual  
**Primary Security ID:** 020002101

Shares Voted: 9,097

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Donald E. Brown	Mgmt	For	For	For
1b	Elect Director Kermit R. Crawford	Mgmt	For	For	For
1c	Elect Director Richard T. Hume	Mgmt	For	For	For
1d	Elect Director Margaret M. Keane	Mgmt	For	For	For

## The Allstate Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Siddharth N. (Bobby) Mehta	Mgmt	For	For	For
1f	Elect Director Maria R. Morris	Mgmt	For	For	For
1g	Elect Director Jacques P. Perold	Mgmt	For	For	For
1h	Elect Director Andrea Redmond	Mgmt	For	For	For
1i	Elect Director Perry M. Traquina	Mgmt	For	For	For
1j	Elect Director Monica J. Turner	Mgmt	For	For	For
1k	Elect Director Thomas J. Wilson	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Report on Risks of Using ESG and DEI Metrics in Executive Compensation	SH	Against	Against	Against

## Zimmer Biomet Holdings, Inc.

**Meeting Date:** 05/22/2026

**Country:** USA

**Ticker:** ZBH

**Record Date:** 03/25/2026

**Meeting Type:** Annual

**Primary Security ID:** 98956P102

**Shares Voted:** 3,249

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Betsy J. Bernard	Mgmt	For	For	For
1b	Elect Director Michael J. Farrell	Mgmt	For	For	For
1c	Elect Director Robert A. Hagemann	Mgmt	For	For	For
1d	Elect Director Arthur J. Higgins	Mgmt	For	For	For
1e	Elect Director Maria Teresa (Tessa) Hilado	Mgmt	For	For	For
1f	Elect Director Syed Jafry	Mgmt	For	For	For
1g	Elect Director Sreelakshmi Kolli	Mgmt	For	For	For
1h	Elect Director Devdatt (Dev) Kurdikar	Mgmt	For	For	For
1i	Elect Director Louis A. Shapiro	Mgmt	For	For	For
1j	Elect Director Ivan Tornos	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Zimmer Biomet Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For

## Wiwynn Corp.

Meeting Date: 05/25/2026

Country: Taiwan

Ticker: 6669

Record Date: 03/26/2026

Meeting Type: Annual

Primary Security ID: Y9673D101

Shares Voted: 37,551

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	ELECT NON-INDEPENDENT DIRECTORS AND INDEPENDENT DIRECTORS VIA CUMULATIVE VOTING	Mgmt			
1.1	Elect EMILY HONG as Non-Independent Director	Mgmt	For	For	For
1.2	Elect WILLIAM LIN as Non-Independent Director	Mgmt	For	For	For
1.3	Elect FRANK LIN, a Representative of WISTRON CORPORATION, as Non-Independent Director	Mgmt	For	For	For
1.4	Elect SYLVIA CHIOU, a Representative of WISTRON CORPORATION, as Non-Independent Director	Mgmt	For	For	For
1.5	Elect CHARLES KAU as Independent Director	Mgmt	For	For	For
1.6	Elect SIMON DZENG as Independent Director	Mgmt	For	Against	Against
1.7	Elect JACLYN TSAI as Independent Director	Mgmt	For	For	For
1.8	Elect JIAN-JANG HUANG as Independent Director	Mgmt	For	For	For
1.9	Elect CHING-YI CHANG as Independent Director	Mgmt	For	For	For
2	Approve Amendments to Articles of Association	Mgmt	For	Against	Against
3	Approve Business Report and Financial Statements	Mgmt	For	For	For
4	Approve Plan on Profit Distribution	Mgmt	For	For	For

## Wiwynn Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Approve the Issuance of New Shares by Capitalization of Profit	Mgmt	For	For	For
6	Approve Issuance of Restricted Stocks	Mgmt	For	Against	Against
7	Approve Issuance of New Common Shares for Cash to Sponsor the Issuance of GDR / for Cash Through Public Offering / for Cash Through Private Placement / for Cash to Sponsor the Issuance of GDR Through Private Placement	Mgmt	For	For	For
8	Approve Amendments to Rules and Procedures Regarding Shareholder's General Meeting	Mgmt	For	For	For
9	Approve Release of Restrictions of Competitive Activities of Newly Appointed Directors and Representatives	Mgmt	For	For	For

## Alchip Technologies Ltd.

**Meeting Date:** 05/26/2026

**Country:** Cayman Islands

**Ticker:** 3661

**Record Date:** 03/27/2026

**Meeting Type:** Annual

**Primary Security ID:** G02242108

**Shares Voted:** 36,530

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Business Report and Financial Statements	Mgmt	For	Against	Against
2	Approve Profit Distribution	Mgmt	For	For	For
3	Amend Procedures Governing the Acquisition or Disposal of Assets	Mgmt	For	For	For
4	Approve Issuance of New Common Shares by Cash Capital Increase for Sponsoring GDR Issuance	Mgmt	For	For	For
5	Approve Issuance of Shares via a Private Placement	Mgmt	For	For	For
6	Approve Release of Restrictions of Competitive Activities of Directors	Mgmt	For	For	For

## Bank Leumi Le-Israel B.M.

Meeting Date: 05/26/2026

Country: Israel

Ticker: LUMI

Record Date: 04/23/2026

Meeting Type: Special

Primary Security ID: M16043107

Shares Voted: 44,727

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Grant of Options to Hanan Friedman, CEO	Mgmt	For	For	For
A	Vote FOR if you are a controlling shareholder or have a personal interest in one or several resolutions, as indicated in the proxy card; otherwise, vote AGAINST. You may not abstain. If you vote FOR, please provide an explanation to your account manager	Mgmt	None	Refer	Against
	Please Select Any Category Which Applies to You as a Shareholder or as a Holder of Power of Attorney	Mgmt			
B1	If you are an Interest Holder as defined in Section 1 of the Securities Law, 1968, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against
B2	If you are a Senior Officer as defined in Section 37(D) of the Securities Law, 1968, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against
B3	If you are an Institutional Investor as defined in Regulation 1 of the Supervision Financial Services Regulations 2009 or a Manager of a Joint Investment Trust Fund as defined in the Joint Investment Trust Law, 1994, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against

## Merck & Co., Inc.

Meeting Date: 05/26/2026

Country: USA

Ticker: MRK

Record Date: 03/27/2026

Meeting Type: Annual

Primary Security ID: 58933Y105

Shares Voted: 27,598

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Douglas M. Baker, Jr.	Mgmt	For	For	For
1b	Elect Director Mary Ellen Coe	Mgmt	For	For	For

## Merck & Co., Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Pamela J. Craig	Mgmt	For	For	For
1d	Elect Director Robert M. Davis	Mgmt	For	For	For
1e	Elect Director Thomas H. Glocer	Mgmt	For	For	For
1f	Elect Director Surendralal L. Karsanbhai	Mgmt	For	For	For
1g	Elect Director Risa J. Lavizzo-Mourey	Mgmt	For	For	For
1h	Elect Director Stephen L. Mayo	Mgmt	For	For	For
1i	Elect Director Paul B. Rothman	Mgmt	For	For	For
1j	Elect Director Patricia F. Russo	Mgmt	For	For	For
1k	Elect Director Christine E. Seidman	Mgmt	For	For	For
1l	Elect Director Inge G. Thulin	Mgmt	For	For	For
1m	Elect Director Kathy J. Warden	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Report on Risks Associated with Race, Gender, or Identity-Based Recruitment	SH	Against	Against	Against
5	Report on Gender-Based Compensation and Health Benefit Inequities	SH	Against	Against	Against
6	Report on Political Contributions	SH	Against	For	For

## Trimble Inc.

**Meeting Date:** 05/26/2026

**Country:** USA

**Ticker:** TRMB

**Record Date:** 03/30/2026

**Meeting Type:** Annual

**Primary Security ID:** 896239100

**Shares Voted:** 3,030

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Borje Ekholm	Mgmt	For	For	For
1.2	Elect Director Kaigham (Ken) Gabriel	Mgmt	For	Withhold	Withhold
1.3	Elect Director Meaghan Lloyd	Mgmt	For	Withhold	Withhold
1.4	Elect Director Ronald S. Nersesian	Mgmt	For	For	For

## Trimble Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Robert G. Painter	Mgmt	For	For	For
1.6	Elect Director Mark S. Peek	Mgmt	For	Withhold	Withhold
1.7	Elect Director Kara Sprague	Mgmt	For	Withhold	Withhold
1.8	Elect Director Thomas Sweet	Mgmt	For	Withhold	Withhold
1.9	Elect Director Johan Wibergh	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For

## AEON Co., Ltd.

**Meeting Date:** 05/27/2026

**Country:** Japan

**Ticker:** 8267

**Record Date:** 02/28/2026

**Meeting Type:** Annual

**Primary Security ID:** J00288100

**Shares Voted:** 213,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Okada, Motoya	Mgmt	For	For	For
1.2	Elect Director Yoshida, Akio	Mgmt	For	For	For
1.3	Elect Director Tsuchiya, Mitsuko	Mgmt	For	For	For
1.4	Elect Director Tsukamoto, Takashi	Mgmt	For	Against	Against
1.5	Elect Director Peter Child	Mgmt	For	For	For
1.6	Elect Director Carrie Yu	Mgmt	For	For	For
1.7	Elect Director Hayashi, Makoto	Mgmt	For	For	For
1.8	Elect Director Richard Collasse	Mgmt	For	For	For

## Chevron Corporation

**Meeting Date:** 05/27/2026

**Country:** USA

**Ticker:** CVX

**Record Date:** 03/30/2026

**Meeting Type:** Annual

**Primary Security ID:** 166764100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wanda M. Austin	Mgmt	For	For	For
1b	Elect Director John B. Frank	Mgmt	For	For	For
1c	Elect Director Enrique Hernandez, Jr.	Mgmt	For	Against	Against
1d	Elect Director John B. Hess	Mgmt	For	For	For
1e	Elect Director Marillyn A. Hewson	Mgmt	For	For	For
1f	Elect Director Thomas W. Horton	Mgmt	For	For	For
1g	Elect Director Jon M. Huntsman, Jr.	Mgmt	For	For	For
1h	Elect Director Dambisa F. Moyo	Mgmt	For	For	For
1i	Elect Director Debra Reed-Klages	Mgmt	For	For	For
1j	Elect Director D. James Umpleby, III	Mgmt	For	For	For
1k	Elect Director Cynthia J. Warner	Mgmt	For	For	For
1l	Elect Director Michael K. (Mike) Wirth	Mgmt	For	Against	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For
5	Report on Respecting Indigenous Peoples' Rights	SH	Against	For	For
6	Commission Third Party Assessment and Report on Human Rights Due Diligence	SH	Against	For	For

**CTS Eventim AG & Co. KGaA**

Meeting Date: 05/27/2026

Country: Germany

Ticker: EVD

Record Date: 05/05/2026

Meeting Type: Annual

Primary Security ID: D1648T108

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2025 (Non-Voting)	Mgmt			
2	Accept Financial Statements for Fiscal Year 2025	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 1.44 per Share	Mgmt	For	For	For
4	Approve Discharge of Personally Liable Partner for Fiscal Year 2025	Mgmt	For	For	For
5	Approve Discharge of Supervisory Board for Fiscal Year 2025	Mgmt	For	For	For
6.1	Ratify KPMG AG as Auditors for Fiscal Year 2026, for the Review of Interim Financial Statements for the First Half of Fiscal Year 2026 and for the Review of Interim Financial Statements Until 2027 AGM	Mgmt	For	For	For
6.2	Appoint KPMG AG as Auditor for Sustainability Reporting for Fiscal Year 2026	Mgmt	For	For	For
7	Approve Remuneration Report	Mgmt	For	Against	Against
8	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For
9	Approve Stock Option Plan for Key Employees; Approve Creation of EUR 1.4 Million Pool of Conditional Capital to Guarantee Conversion Rights	Mgmt	For	For	For
10	Approve Affiliation Agreement with EVENTIM Light GmbH	Mgmt	For	For	For
11	Approve Affiliation Agreement with EVENTIM Media House GmbH	Mgmt	For	For	For
12	Approve Affiliation Agreement with kinoheld GmbH	Mgmt	For	For	For

DexCom, Inc.

Meeting Date: 05/27/2026

Country: USA

Ticker: DXCM

Record Date: 04/01/2026

Meeting Type: Annual

Primary Security ID: 252131107

Shares Voted: 8,337

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven Altman	Mgmt	For	For	For
1.2	Elect Director Euan Ashley	Mgmt	For	For	For
1.3	Elect Director Nicholas Augustinos	Mgmt	For	For	For
1.4	Elect Director Richard Collins	Mgmt	For	For	For
1.5	Elect Director Rimma Driscoll	Mgmt	For	For	For
1.6	Elect Director Mark Foletta	Mgmt	For	For	For
1.7	Elect Director Renee Gala	Mgmt	For	For	For
1.8	Elect Director Bridgette Heller	Mgmt	For	For	For
1.9	Elect Director Jacob Leach	Mgmt	For	For	For
1.10	Elect Director Kyle Malady	Mgmt	For	For	For
1.11	Elect Director Rick Osterloh	Mgmt	For	For	For
1.12	Elect Director Kevin Sayer	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Legrand SA

Meeting Date: 05/27/2026 Country: France Ticker: LR  
 Record Date: 05/19/2026 Meeting Type: Annual/Special  
 Primary Security ID: F56196185

Shares Voted: 6,420

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 2.38 per Share	Mgmt	For	For	For
4	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Voting Policy Rec</b>	<b>Vote Instruction</b>
5	Approve Compensation of Angeles Garcia-Poveda, Chairwoman of the Board	Mgmt	For	For	For
6	Approve Compensation of Benoît Coquart, CEO	Mgmt	For	For	For
7	Approve Remuneration Policy of Chairwoman of the Board	Mgmt	For	For	For
8	Approve Remuneration Policy of CEO	Mgmt	For	For	For
9	Approve Remuneration of Directors in the Aggregate Amount of EUR 1,600,000	Mgmt	For	For	For
10	Approve Remuneration Policy of Directors	Mgmt	For	For	For
11	Reelect Benoît Coquart as Director	Mgmt	For	For	For
12	Reelect Isabelle Boccon-Gibod as Director	Mgmt	For	For	For
13	Reelect Valérie Chort as Director	Mgmt	For	For	For
14	Reelect Angeles Garcia-Poveda as Director	Mgmt	For	For	For
15	Reelect Clare Scherrer as Director	Mgmt	For	For	For
16	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
17	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
18	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 200 Million	Mgmt	For	For	For
19	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 100 Million	Mgmt	For	For	For
20	Approve Issuance of Equity or Equity-Linked Securities for Private Placements up to Aggregate Nominal Amount of EUR 100 Million	Mgmt	For	For	For
21	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 18, 19 and 20	Mgmt	For	For	For

## Legrand SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
22	Authorize Capitalization of Reserves of Up to EUR 100 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For
23	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
24	Authorize Capital Increase of up to 5 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For
25	Set Total Limit for Capital Increase to Result from Issuance Requests Under Items 18-21 and 23-24 at EUR 200 Million	Mgmt	For	For	For
26	Amend Article 9.2 of Bylaws Re: Procedures for Appointing Representative of Employees to the Board	Mgmt	For	For	For
	Ordinary Business	Mgmt			
27	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

## Meta Platforms, Inc.

**Meeting Date:** 05/27/2026

**Country:** USA

**Ticker:** META

**Record Date:** 04/01/2026

**Meeting Type:** Annual

**Primary Security ID:** 30303M102

**Shares Voted:** 63,781

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peggy Alford	Mgmt	For	Withhold	Withhold
1.2	Elect Director Marc L. Andreessen	Mgmt	For	For	For
1.3	Elect Director John Arnold	Mgmt	For	For	For
1.4	Elect Director Patrick Collison	Mgmt	For	For	For
1.5	Elect Director John Elkann	Mgmt	For	Withhold	Withhold
1.6	Elect Director Andrew W. Houston	Mgmt	For	Withhold	Withhold
1.7	Elect Director Nancy Killefer	Mgmt	For	For	For
1.8	Elect Director Robert M. Kimmitt	Mgmt	For	For	For
1.9	Elect Director Charles Songhurst	Mgmt	For	For	For
1.10	Elect Director Dana White	Mgmt	For	For	For

## Meta Platforms, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director Tony Xu	Mgmt	For	Withhold	Withhold
1.12	Elect Director Mark Zuckerberg	Mgmt	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Report on Risks of Improper Use of External Data to Develop AI Products	SH	Against	For	For
4	Initiate Annual Vote on Executive Compensation	SH	Against	For	For
5	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For	For
6	Disclosure of Voting Results Based on Class of Shares	SH	Against	For	For
7	Issue Report Assessing Company's Human Rights Due Diligence Processes	SH	Against	For	For
8	Issue Report Addressing Antisemitism and Hate in Online Platforms	SH	Against	For	For
9	Report on Impact of Data Center Expansions on Climate Commitments	SH	Against	For	For
10	Report on Integrating Child Safety Improvement Metrics into Executive Compensation Program	SH	Against	For	For
11	Oversee and Report on Data Protection Impact Assessment on Generative AI Chatbots	SH	Against	For	For
12	Report on Risks of Anti-American Discrimination from H-1B Visa Program Use	SH	Against	Against	Against

## MTR Corporation Limited

**Meeting Date:** 05/27/2026

**Country:** Hong Kong

**Ticker:** 66

**Record Date:** 05/19/2026

**Meeting Type:** Annual

**Primary Security ID:** Y6146T101

**Shares Voted:** 480,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3a	Elect Andrew Clifford Winawer Brandler as Director	Mgmt	For	For	For

## MTR Corporation Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3b	Elect Bunny Chan Chung-bun as Director	Mgmt	For	For	For
3c	Elect Sandy Wong Hang-yea as Director	Mgmt	For	For	For
3d	Elect Anna Wong Wai-kwan as Director	Mgmt	For	For	For
3e	Elect Jacob Kam Chak-pui as Director	Mgmt	For	For	For
3f	Elect Jeny Yeung Mei-chun as Director	Mgmt	For	For	For
4	Elect Mary Huen Wai-yi as Director	Mgmt	For	For	For
5	Elect Michael Wong Yick-kam as Director	Mgmt	For	For	For
6	Approve KPMG as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
7	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	For	For
8	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For
9	Authorize Board to Offer a Scrip Dividend Alternative in Respect of Some or All of the Dividends Declared or Paid	Mgmt	For	For	For

## Neurocrine Biosciences, Inc.

**Meeting Date:** 05/27/2026

**Country:** USA

**Ticker:** NBIX

**Record Date:** 03/31/2026

**Meeting Type:** Annual

**Primary Security ID:** 64125C109

**Shares Voted:** 851

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kevin C. Gorman	Mgmt	For	For	For
1.2	Elect Director Gary A. Lyons	Mgmt	For	For	For
1.3	Elect Director Johanna Mercier	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

# Otis Worldwide Corporation

Meeting Date: 05/27/2026

Country: USA

Ticker: OTIS

Record Date: 03/30/2026

Meeting Type: Annual

Primary Security ID: 68902V107

Shares Voted: 86,479

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas A. Bartlett	Mgmt	For	For	For
1b	Elect Director Jeffrey H. Black	Mgmt	For	For	For
1c	Elect Director Jill C. Brannon	Mgmt	For	For	For
1d	Elect Director Nelda J. Connors	Mgmt	For	For	For
1e	Elect Director Kathy Hopinkah Hannan	Mgmt	For	For	For
1f	Elect Director Christopher J. Kearney	Mgmt	For	For	For
1g	Elect Director Judith F. Marks	Mgmt	For	For	For
1h	Elect Director Margaret M. V. Preston	Mgmt	For	For	For
1i	Elect Director Shelley Stewart, Jr.	Mgmt	For	For	For
1j	Elect Director John H. Walker	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Report on Political Contributions and Expenditures	SH	Against	For	For

# Publicis Groupe SA

Meeting Date: 05/27/2026

Country: France

Ticker: PUB

Record Date: 05/19/2026

Meeting Type: Annual/Special

Primary Security ID: F7607Z165

Shares Voted: 6,749

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For

## Publicis Groupe SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Approve Allocation of Income and Dividends of EUR 3.75 per Share	Mgmt	For	For	For
4	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For
5	Reelect Tidjane Thiam as Director	Mgmt	For	For	For
6	Elect Benjamin Badinter as Director	Mgmt	For	For	For
7	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
8	Approve Compensation of Arthur Sadoun, Chairman and CEO	Mgmt	For	For	For
9	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	For	For
10	Approve Remuneration Policy of Directors	Mgmt	For	For	For
11	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
12	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 30 Million	Mgmt	For	For	For
13	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 10 Million	Mgmt	For	For	For
14	Approve Issuance of Equity or Equity-Linked Securities for Private Placements up to Aggregate Nominal Amount of EUR 10 Million	Mgmt	For	For	For
15	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 12-14	Mgmt	For	For	For
16	Authorize Capitalization of Reserves of Up to EUR 30 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For
17	Authorize Capital Increase of Up to EUR 10 Million for Future Exchange Offers	Mgmt	For	For	For

## Publicis Groupe SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
18	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For
19	Approve Issuance of Equity or Equity-Linked Securities Reserved for One or More Specifically Designated Persons up to Aggregate Nominal Amount of EUR 10 Million	Mgmt	For	For	For
20	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
21	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees and Corporate Officers of International Subsidiaries	Mgmt	For	For	For
22	Ordinary Business Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

## Societe Generale SA

**Meeting Date:** 05/27/2026

**Country:** France

**Ticker:** GLE

**Record Date:** 05/19/2026

**Meeting Type:** Annual/Special

**Primary Security ID:** F8591M517

**Shares Voted:** 48,415

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 1.61 per Share	Mgmt	For	For	For
4	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For
5	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For
6	Approve Remuneration Policy of CEO and Vice-CEO	Mgmt	For	For	For

# Societe Generale SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Approve Remuneration Policy of Directors	Mgmt	For	For	For
8	Approve Remuneration of Directors in the Aggregate Amount of EUR 2,250,000	Mgmt	For	For	For
9	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
10	Approve Compensation of Lorenzo Bini Smaghi, Chairman of the Board	Mgmt	For	For	For
11	Approve Compensation of Slawomir Krupa, CEO	Mgmt	For	For	For
12	Approve Compensation of Pierre Palmieri, Vice-CEO	Mgmt	For	For	For
13	Approve the Aggregate Remuneration Granted in 2025 to Certain Senior Management, Responsible Officers, and Risk-Takers (Advisory)	Mgmt	For	For	For
14	Ratify Appointment of Laura Barlow as Director and Renewal of Mandate	Mgmt	For	For	For
15	Elect Dame Clara Furse as Director Following End of Mandate of Lorenzo Bini Smaghi	Mgmt	For	For	For
16	Reelect Jérôme Contamine as Director	Mgmt	For	For	For
17	Reelect Diane Côté as Director	Mgmt	For	For	For
18	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
19	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights and/or Capitalization of Reserves for Bonus Issue or Increase in Par Value up to Aggregate Nominal Amount of EUR 310,086,147.93	Mgmt	For	For	For
20	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 93,965,499.37	Mgmt	For	For	For
21	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For

## Societe Generale SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
22	Approve Issuance of Super-Subordinated Contingent Convertible Bonds without Preemptive Rights for Private Placements, up to 10 Percent of Issued Capital	Mgmt	For	For	For
23	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
24	Authorize up to 1.15 Percent of Issued Capital for Use in Restricted Stock Plans Reserved for Regulated Persons	Mgmt	For	For	For
25	Authorize up to 0.5 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	For	For
26	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
27	Amend Article 7 of Bylaws Re: Specify that Initial Mandate of Co-opted Director Shall Expire at General Meeting Ratifying Co-optation	Mgmt	For	For	For
28	Amend Article 7 of Bylaws to Incorporate Legal Changes (Women on Boards) Re: Procedures for Appointing Representative of Employee Shareholders to the Board	Mgmt	For	For	For
29	Amend Article 13 of Bylaws of Bylaws to Incorporate Legal Changes (CRD VI) Re: Cumulative Mandates	Mgmt	For	For	For
30	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

## Adyen NV

**Meeting Date:** 05/28/2026

**Country:** Netherlands

**Ticker:** ADYEN

**Record Date:** 04/30/2026

**Meeting Type:** Annual

**Primary Security ID:** N3501V104

**Shares Voted:** 544

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1.	Open Meeting	Mgmt			
2.a.	Receive Annual Report (Non-Voting)	Mgmt			

## Adyen NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.b.	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
2.c.	Approve Remuneration Report	Mgmt	For	For	For
2.d.	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt			
3.a.	Approve Discharge of Management Board	Mgmt	For	For	For
3.b.	Approve Discharge of Supervisory Board	Mgmt	For	For	For
4.	Amend Remuneration of the Supervisory Board	Mgmt	For	For	For
5.a.	Reelect Pieter Van Der Does to Management Board	Mgmt	For	For	For
5.b.	Reelect Roelant Prins to Management Board	Mgmt	For	For	For
6.a.	Elect Herna Verhagen to Supervisory Board	Mgmt	For	For	For
7.a.	Grant Board Authority to Issue Shares	Mgmt	For	For	For
7.b.	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
7.c.	Authorize Repurchase of Shares	Mgmt	For	For	For
7.d.	Approve Cancellation of Shares	Mgmt	For	For	For
8.a.	Reappoint PWC as Auditors for the Financial Year 2026	Mgmt	For	For	For
8.b.	Reappoint PWC as Auditor for Sustainability Reporting for the Financial Year 2026	Mgmt	For	For	For
8.c.	Appoint EY as Auditors for the Financial Year 2027	Mgmt	For	For	For
8.d.	Appoint EY as Auditor for Sustainability Reporting for the Financial Year 2027	Mgmt	For	For	For
9	Close Meeting	Mgmt			

## Alamos Gold Inc.

**Meeting Date:** 05/28/2026

**Country:** Canada

**Ticker:** AGI

**Record Date:** 04/15/2026

**Meeting Type:** Annual

**Primary Security ID:** 011532108

## Alamos Gold Inc.

Shares Voted: 7,190

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Robert S. Prichard	Mgmt	For	Withhold	Withhold
1.2	Elect Director Alexander Christopher	Mgmt	For	For	For
1.3	Elect Director Elaine Ellingham	Mgmt	For	For	For
1.4	Elect Director David Fleck	Mgmt	For	For	For
1.5	Elect Director Serafino Tony Giardini	Mgmt	For	For	For
1.6	Elect Director Claire Kennedy	Mgmt	For	For	For
1.7	Elect Director Chana Martineau	Mgmt	For	For	For
1.8	Elect Director John A. McCluskey	Mgmt	For	For	For
1.9	Elect Director Richard McCreary	Mgmt	For	For	For
1.10	Elect Director Monique Mercier	Mgmt	For	For	For
1.11	Elect Director Shaun Usmar	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## Axon Enterprise, Inc.

Meeting Date: 05/28/2026

Country: USA

Ticker: AXON

Record Date: 03/31/2026

Meeting Type: Annual

Primary Security ID: 05464C101

Shares Voted: 14,619

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Erika Ayers Badan	Mgmt	For	For	For
1B	Elect Director Adriane Brown	Mgmt	For	Against	Against
1C	Elect Director Michael Garnreiter	Mgmt	For	For	For
1D	Elect Director Caitlin Kalinowski	Mgmt	For	For	For
1E	Elect Director Todd Morgenfeld	Mgmt	For	For	For
1F	Elect Director Hadi Partovi	Mgmt	For	For	For
1G	Elect Director Graham Smith	Mgmt	For	For	For

## Axon Enterprise, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1H	Elect Director Patrick Smith	Mgmt	For	For	For
1I	Elect Director Jeri Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Deutsche Bank AG

**Meeting Date:** 05/28/2026

**Country:** Germany

**Ticker:** DBK

**Record Date:** 05/22/2026

**Meeting Type:** Annual

**Primary Security ID:** D18190898

**Shares Voted:** 59,546

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2025 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 1.00 per Share	Mgmt	For	For	For
3.1	Approve Discharge of Management Board Member Christian Sewing for Fiscal Year 2025	Mgmt	For	For	For
3.2	Approve Discharge of Management Board Member James von Moltke for Fiscal Year 2025	Mgmt	For	For	For
3.3	Approve Discharge of Management Board Member Fabrizio Campelli for Fiscal Year 2025	Mgmt	For	For	For
3.4	Approve Discharge of Management Board Member Marcus Chromik (from May 1, 2025) for Fiscal Year 2025	Mgmt	For	For	For
3.5	Approve Discharge of Management Board Member Bernd Leukert for Fiscal Year 2025	Mgmt	For	For	For
3.6	Approve Discharge of Management Board Member Alexander von zur Muehlen for Fiscal Year 2025	Mgmt	For	For	For
3.7	Approve Discharge of Management Board Member Laura Padovani for Fiscal Year 2025	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3.8	Approve Discharge of Management Board Member Claudio de Sanctis for Fiscal Year 2025	Mgmt	For	For	For
3.9	Approve Discharge of Management Board Member Rebecca Short for Fiscal Year 2025	Mgmt	For	For	For
3.10	Approve Discharge of Management Board Member Stefan Simon (until April 30, 2025) for Fiscal Year 2025	Mgmt	For	For	For
3.11	Approve Discharge of Management Board Member Olivier Vigneron (until May 19, 2025) for Fiscal Year 2025	Mgmt	For	For	For
4.1	Approve Discharge of Supervisory Board Member Alexander Wynaendts for Fiscal Year 2025	Mgmt	For	For	For
4.2	Approve Discharge of Supervisory Board Member Frank Schulze for Fiscal Year 2025	Mgmt	For	For	For
4.3	Approve Discharge of Supervisory Board Member Norbert Winkeljohann for Fiscal Year 2025	Mgmt	For	For	For
4.4	Approve Discharge of Supervisory Board Member Susanne Bleidt for Fiscal Year 2025	Mgmt	For	For	For
4.5	Approve Discharge of Supervisory Board Member Mayree Clark for Fiscal Year 2025	Mgmt	For	For	For
4.6	Approve Discharge of Supervisory Board Member Jan Duscheck for Fiscal Year 2025	Mgmt	For	For	For
4.7	Approve Discharge of Supervisory Board Member Manja Eifert for Fiscal Year 2025	Mgmt	For	For	For
4.8	Approve Discharge of Supervisory Board Member Claudia Fieber for Fiscal Year 2025	Mgmt	For	For	For
4.9	Approve Discharge of Supervisory Board Member Sigmar Gabriel for Fiscal Year 2025	Mgmt	For	For	For
4.10	Approve Discharge of Supervisory Board Member Florian Haggemiller for Fiscal Year 2025	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.11	Approve Discharge of Supervisory Board Member Timo Heider for Fiscal Year 2025	Mgmt	For	For	For
4.12	Approve Discharge of Supervisory Board Member Klaus Moosmayer (from May 22, 2025) for Fiscal Year 2025	Mgmt	For	For	For
4.13	Approve Discharge of Supervisory Board Member Kirsty Roth (from May 22, 2025) for Fiscal Year 2025	Mgmt	For	For	For
4.14	Approve Discharge of Supervisory Board Member Gerlinde Siebert for Fiscal Year 2025	Mgmt	For	For	For
4.15	Approve Discharge of Supervisory Board Member Yngve Slyngstad for Fiscal Year 2025	Mgmt	For	For	For
4.16	Approve Discharge of Supervisory Board Member Stephan Szukalski for Fiscal Year 2025	Mgmt	For	For	For
4.17	Approve Discharge of Supervisory Board Member John Thain for Fiscal Year 2025	Mgmt	For	For	For
4.18	Approve Discharge of Supervisory Board Member Juergen Toegel for Fiscal Year 2025	Mgmt	For	For	For
4.19	Approve Discharge of Supervisory Board Member Michele Trogni for Fiscal Year 2025	Mgmt	For	For	For
4.20	Approve Discharge of Supervisory Board Member Dagmar Valcarcel (until May 22, 2025) for Fiscal Year 2025	Mgmt	For	For	For
4.21	Approve Discharge of Supervisory Board Member Theodor Weimer (until May 22, 2025) for Fiscal Year 2025	Mgmt	For	For	For
4.22	Approve Discharge of Supervisory Board Member Frank Witter for Fiscal Year 2025	Mgmt	For	For	For
5.1	Ratify EY GmbH & Co. KG as Auditors for Fiscal Year 2026	Mgmt	For	For	For
5.2	Appoint EY GmbH & Co. KG as Auditor for Sustainability Reporting for Fiscal Year 2026	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	For	For

## Deutsche Bank AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For
8	Authorize Use of Financial Derivatives when Repurchasing Shares	Mgmt	For	For	For
9.1	Reelect Alexander Wynaendts to the Supervisory Board	Mgmt	For	Against	Against
9.2	Reelect Yngve Slyngstad to the Supervisory Board	Mgmt	For	For	For
9.3	Elect Carsten Oswald Knobel to the Supervisory Board	Mgmt	For	For	For
10	Approve Supervisory Board Remuneration Policy	Mgmt	For	For	For

## FTAI Aviation Ltd.

**Meeting Date:** 05/28/2026

**Country:** Cayman Islands

**Ticker:** FTAI

**Record Date:** 04/01/2026

**Meeting Type:** Annual

**Primary Security ID:** G3730V105

**Shares Voted:** 2,174

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph P. Adams, Jr.	Mgmt	For	For	For
1.2	Elect Director Judith A. Hannaway	Mgmt	For	Withhold	Withhold
1.3	Elect Director Martin Tuchman	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

## Gartner, Inc.

**Meeting Date:** 05/28/2026

**Country:** USA

**Ticker:** IT

**Record Date:** 04/02/2026

**Meeting Type:** Annual

**Primary Security ID:** 366651107

**Shares Voted:** 210

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter E. Bisson	Mgmt	For	For	For

## Gartner, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Edward P. Bousa	Mgmt	For	For	For
1c	Elect Director Richard J. Bressler	Mgmt	For	For	For
1d	Elect Director Raul E. Cesan	Mgmt	For	For	For
1e	Elect Director Karen E. Dykstra	Mgmt	For	For	For
1f	Elect Director Diana S. Ferguson	Mgmt	For	For	For
1g	Elect Director Anne Sutherland Fuchs	Mgmt	For	For	For
1h	Elect Director William O. Grabe	Mgmt	For	For	For
1i	Elect Director Jose M. Gutierrez	Mgmt	For	For	For
1j	Elect Director Eugene A. Hall	Mgmt	For	For	For
1k	Elect Director Stephen G. Pagliuca	Mgmt	For	For	For
1l	Elect Director Daniela L. Rus	Mgmt	For	For	For
1m	Elect Director Eileen M. Serra	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

## Glencore Plc

**Meeting Date:** 05/28/2026

**Country:** Jersey

**Ticker:** GLEN

**Record Date:** 05/26/2026

**Meeting Type:** Annual

**Primary Security ID:** G39420107

**Shares Voted:** 1,705,079

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Reduction of Capital Contribution Reserves	Mgmt	For	For	For
3	Re-elect Kalidas Madhavpeddi as Director	Mgmt	For	Against	Against
4	Re-elect Gary Nagle as Director	Mgmt	For	For	For
5	Re-elect Martin Gilbert as Director	Mgmt	For	For	For
6	Re-elect Gill Marcus as Director	Mgmt	For	For	For
7	Re-elect Cynthia Carroll as Director	Mgmt	For	For	For
8	Re-elect Liz Hewitt as Director	Mgmt	For	For	For

## Glencore Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
9	Re-elect John Wallington as Director	Mgmt	For	Against	Against
10	Re-elect Maria Margarita Zuleta as Director	Mgmt	For	For	For
11	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For
12	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
13	Approve Remuneration Report	Mgmt	For	For	For
14	Authorise Issue of Equity	Mgmt	For	For	For
15	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
16	Authorise Market Purchase of Shares on the SIX Swiss Exchange	Mgmt	For	For	For
17	Approve Buyback Contract Entered into Between the Company and UBS AG and Authorise Off-Market Purchase of Shares	Mgmt	For	For	For

## Kering SA

**Meeting Date:** 05/28/2026

**Country:** France

**Ticker:** KER

**Record Date:** 05/20/2026

**Meeting Type:** Annual/Special

**Primary Security ID:** F5433L103

**Shares Voted:** 1,557

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 3 per Share and Exceptional Extra Dividends of EUR 1 per Share	Mgmt	For	For	For
4	Reelect Véronique Weill as Director	Mgmt	For	For	For
5	Reelect Serge Weinberg as Director	Mgmt	For	For	For
6	Elect Marie-Hélène Chenut as Director	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Elect Laurent Kleitman as Director	Mgmt	For	For	For
8	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
9	Approve Compensation of François-Henri Pinault, Chairman and CEO from January 1, 2025 to September 14, 2025	Mgmt	For	For	For
10	Approve Compensation of Luca de Meo, CEO from September 15, 2025 to December 31, 2025	Mgmt	For	For	For
11	Approve Compensation of François-Henri Pinault, Chairman of the Board from September 15, 2025 to December 31, 2025	Mgmt	For	For	For
12	Approve Remuneration Policy of CEO	Mgmt	For	For	For
13	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	Against	Against
14	Approve Remuneration Policy of Directors	Mgmt	For	For	For
15	Appoint Ernst & Young Audit as Auditor	Mgmt	For	For	For
16	Appoint Ernst & Young Audit as Auditor for Sustainability Reporting	Mgmt	For	For	For
17	Appoint Auditex as Alternate Auditor	Mgmt	For	For	For
18	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
19	Extraordinary Business Authorize up to 1 Percent of Issued Capital for Use in Restricted Stock Plans with Performance Conditions Attached	Mgmt	For	Against	Against
20	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
21	Authorize Capital Issuances for Use in Employee Stock Purchase Plans for Employees of International Subsidiaries	Mgmt	For	For	For
22	Ordinary Business Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

# KunLun Energy Company Limited

Meeting Date: 05/28/2026

Country: Bermuda

Ticker: 135

Record Date: 05/21/2026

Meeting Type: Annual

Primary Security ID: G5320C108

Shares Voted: 3,716,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3A	Elect He Yongli as Director	Mgmt	For	For	For
3B	Elect Tsang Yok Sing Jasper as Director	Mgmt	For	Against	Against
4	Authorize Board to Fix Remuneration of Directors	Mgmt	For	For	For
5	Approve KPMG as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
6	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	Against	Against
7	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For
8	Authorize Reissuance of Repurchased Shares	Mgmt	For	Against	Against

# Prudential Plc

Meeting Date: 05/28/2026

Country: United Kingdom

Ticker: PRU

Record Date: 05/26/2026

Meeting Type: Annual

Primary Security ID: G72899100

Shares Voted: 74,399

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Remuneration Policy	Mgmt	For	For	For
4	Elect Sir Douglas Flint as Director	Mgmt	For	For	For
5	Elect Guido Furer as Director	Mgmt	For	For	For
6	Re-elect Anil Wadhvani as Director	Mgmt	For	For	For
7	Re-elect Jeremy Anderson as Director	Mgmt	For	Against	Against

## Prudential Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
8	Re-elect Arijit Basu as Director	Mgmt	For	For	For
9	Re-elect Chua Sock Koong as Director	Mgmt	For	Against	Against
10	Re-elect Ming Lu as Director	Mgmt	For	Against	Against
11	Re-elect George Sartorel as Director	Mgmt	For	Against	Against
12	Re-elect Mark Saunders as Director	Mgmt	For	For	For
13	Re-elect Claudia Dyckerhoff as Director	Mgmt	For	For	For
14	Re-elect Jeanette Wong as Director	Mgmt	For	For	For
15	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For
16	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
17	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
18	Authorise Issue of Equity	Mgmt	For	For	For
19	Authorise Issue of Equity to Include Repurchased Shares	Mgmt	For	For	For
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## Roblox Corporation

**Meeting Date:** 05/28/2026

**Country:** USA

**Ticker:** RBLX

**Record Date:** 04/01/2026

**Meeting Type:** Annual

**Primary Security ID:** 771049103

**Shares Voted:** 13,768

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Baszucki	Mgmt	For	Withhold	Withhold
1.2	Elect Director Gregory Baszucki	Mgmt	For	Withhold	Withhold
1.3	Elect Director Dennis Durkin	Mgmt	For	For	For

## Roblox Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## Royal Caribbean Cruises Ltd.

Meeting Date: 05/28/2026

Country: Liberia

Ticker: RCL

Record Date: 04/09/2026

Meeting Type: Annual

Primary Security ID: V7780T103

Shares Voted: 24,183

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John F. Brock	Mgmt	For	For	For
1b	Elect Director Richard D. Fain	Mgmt	For	For	For
1c	Elect Director Stephen R. Howe, Jr.	Mgmt	For	For	For
1d	Elect Director Michael O. Leavitt	Mgmt	For	For	For
1e	Elect Director Jason T. Liberty	Mgmt	For	For	For
1f	Elect Director Amy McPherson	Mgmt	For	For	For
1g	Elect Director Maritza G. Montiel	Mgmt	For	For	For
1h	Elect Director Eyal M. Ofer	Mgmt	For	For	For
1i	Elect Director Vagn O. Sorensen	Mgmt	For	For	For
1j	Elect Director Donald Thompson	Mgmt	For	For	For
1k	Elect Director Christopher Wiernicki	Mgmt	For	For	For
1l	Elect Director Arne Alexander Wilhelmsen	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Salesforce, Inc.

Meeting Date: 05/28/2026

Country: USA

Ticker: CRM

Record Date: 04/06/2026

Meeting Type: Annual

Primary Security ID: 79466L302

Shares Voted: 6,783

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marc Benioff	Mgmt	For	For	For
1b	Elect Director Laura Alber	Mgmt	For	For	For
1c	Elect Director Amy Chang	Mgmt	For	For	For
1d	Elect Director Craig Conway	Mgmt	For	For	For
1e	Elect Director Arnold Donald	Mgmt	For	For	For
1f	Elect Director Parker Harris	Mgmt	For	For	For
1g	Elect Director David B. Kirk	Mgmt	For	For	For
1h	Elect Director Neelie Kroes	Mgmt	For	For	For
1i	Elect Director Sachin Mehra	Mgmt	For	For	For
1j	Elect Director G. Mason Morfit	Mgmt	For	For	For
1k	Elect Director Oscar Munoz	Mgmt	For	For	For
1l	Elect Director John V. Roos	Mgmt	For	For	For
1m	Elect Director Robin Washington	Mgmt	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	Against	Against
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
6	Provide for Cumulative Voting	SH	Against	Against	Against

## Arista Networks, Inc.

Meeting Date: 05/29/2026

Country: USA

Ticker: ANET

Record Date: 04/02/2026

Meeting Type: Annual

Primary Security ID: 040413205

Shares Voted: 68,586

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lewis Chew	Mgmt	For	Withhold	Withhold
1.2	Elect Director Greg Lavender	Mgmt	For	Withhold	Withhold
1.3	Elect Director Mark B. Templeton	Mgmt	For	Withhold	Withhold

## Arista Networks, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## ASUSTek Computer, Inc.

**Meeting Date:** 05/29/2026      **Country:** Taiwan      **Ticker:** 2357  
**Record Date:** 03/30/2026      **Meeting Type:** Annual  
**Primary Security ID:** Y04327105

Shares Voted: 85,501

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Financial Statements	Mgmt	For	For	For
2	Approve Plan on Profit Distribution	Mgmt	For	For	For

## Digital Realty Trust, Inc.

**Meeting Date:** 05/29/2026      **Country:** USA      **Ticker:** DLR  
**Record Date:** 03/30/2026      **Meeting Type:** Annual  
**Primary Security ID:** 253868103

Shares Voted: 8,732

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stephen R. Bolze	Mgmt	For	For	For
1b	Elect Director VeraLinn "Dash" Jamieson	Mgmt	For	For	For
1c	Elect Director Kevin J. Kennedy	Mgmt	For	For	For
1d	Elect Director William G. LaPerch	Mgmt	For	For	For
1e	Elect Director Jean F.H.P. Mandeville	Mgmt	For	For	For
1f	Elect Director Afshin Mohebbi	Mgmt	For	For	For
1g	Elect Director Mark R. Patterson	Mgmt	For	For	For
1h	Elect Director Andrew P. Power	Mgmt	For	For	For
1i	Elect Director Mary Hogan Preusse	Mgmt	For	For	For
1j	Elect Director Susan Swanezy	Mgmt	For	For	For

## Digital Realty Trust, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Report on Water-Related Risks	SH	Against	For	For

## Flutter Entertainment plc

Meeting Date: 05/29/2026

Country: Ireland

Ticker: FLUT

Record Date: 04/02/2026

Meeting Type: Annual

Primary Security ID: G3643J108

Shares Voted: 2,891

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John Bryant	Mgmt	For	Against	Against
1b	Elect Director Peter Jackson	Mgmt	For	For	For
1c	Elect Director Robert (Dob) Bennett	Mgmt	For	For	For
1d	Elect Director Stefan Bomhard	Mgmt	For	For	For
1e	Elect Director Nancy Cruickshank	Mgmt	For	For	For
1f	Elect Director Nancy Dubuc	Mgmt	For	For	For
1g	Elect Director David Kenny	Mgmt	For	For	For
1h	Elect Director Holly Keller Koeppel	Mgmt	For	For	For
1i	Elect Director Carolan Lennon	Mgmt	For	For	For
1j	Elect Director Christine M. McCarthy	Mgmt	For	For	For
1k	Elect Director Sally Susman	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3a	Adopt Plurality Vote Requirement for Contested Election	Mgmt	For	For	For
3b	Establish Range for Board Size and Authorize Holdover Directors	Mgmt	For	For	For
3c	Amend Articles to Authorize Blank Check Preferred Stock	Mgmt	For	For	For
3d	Amend Articles to Reflect U.S. Domestic Issuer Status	Mgmt	For	For	For
4a	Ratify KPMG as Auditors	Mgmt	For	For	For

## Flutter Entertainment plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4b	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For
5	Authorize Board to Issue of Shares	Mgmt	For	For	For
6	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
7	Authorize Market Purchase of Ordinary Shares	Mgmt	For	For	For
8	Authorize the Company to Determine the Price Range at which Treasury Shares may be Re-issued Off-Market	Mgmt	For	For	For

## Iberdrola SA

**Meeting Date:** 05/29/2026

**Country:** Spain

**Ticker:** IBE

**Record Date:** 05/22/2026

**Meeting Type:** Annual

**Primary Security ID:** E6165F166

**Shares Voted:** 183,564

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Consolidated and Standalone Financial Statements	Mgmt	For	For	For
2	Approve Consolidated and Standalone Management Reports	Mgmt	For	For	For
3	Approve Non-Financial Information Statement	Mgmt	For	For	For
4	Approve Discharge of Board	Mgmt	For	Against	Against
5.1	Renew Appointment of KPMG Auditores as Auditor for FY 2026	Mgmt	For	For	For
5.2	Appoint PricewaterhouseCoopers as Auditor for FY 2027, 2028 and 2029	Mgmt	For	For	For
6	Approve Engagement Dividend	Mgmt	For	For	For
7	Approve Allocation of Income and Dividends	Mgmt	For	For	For
8	Approve Scrip Dividends	Mgmt	For	For	For
9	Approve Scrip Dividends	Mgmt	For	For	For
10.1	Approve Reduction in Share Capital via Cancellation of Treasury Shares	Mgmt	For	For	For

## Iberdrola SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10.2	Approve Reclassification of Capitalization Reserves to Voluntary Reserves	Mgmt	For	For	For
11	Advisory Vote on Remuneration Report	Mgmt	For	For	For
12	Approve Long-Term Incentive Plan	Mgmt	For	Against	Against
13	Approve Remuneration Policy	Mgmt	For	For	For
14	Reelect Maria Angeles Alcala Diaz as Director	Mgmt	For	Against	Against
15	Reelect Isabel Garcia Tejerina as Director	Mgmt	For	Against	Against
16	Reelect Anthony L. Gardner as Director	Mgmt	For	Against	Against
17	Ratify Appointment of and Elect Marina Freitas Goncalves de Araujo Grossi as Director	Mgmt	For	For	For
18	Ratify Appointment of and Elect Pedro Azagra Blazquez as Director	Mgmt	For	For	For
19	Fix Number of Directors at 14	Mgmt	For	For	For
20	Authorize Share Repurchase Program	Mgmt	For	For	For
21	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For	For

## Nedbank Group Ltd.

**Meeting Date:** 05/29/2026

**Country:** South Africa

**Ticker:** NED

**Record Date:** 05/22/2026

**Meeting Type:** Annual

**Primary Security ID:** S5518R104

**Shares Voted:** 118,431

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Resolutions	Mgmt			
1.1	Elect Mary Bomela as Director	Mgmt	For	For	For
1.2	Elect Natasha Davydova as Director	Mgmt	For	For	For
1.3	Elect Oliver Fortuin as Director	Mgmt	For	For	For
1.4	Elect Fleetwood Grobler as Director	Mgmt	For	For	For
1.5	Elect Dixit Joshi as Director	Mgmt	For	For	For
1.6	Elect George Njenga as Director	Mgmt	For	For	For

## Nedbank Group Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Sanat Rao as Director	Mgmt	For	For	For
1.8	Elect Peter Wharton-Hood as Director	Mgmt	For	For	For
2.1	Re-elect Mike Davis as Director	Mgmt	For	For	For
2.2	Re-elect Linda Makalima as Director	Mgmt	For	For	For
2.3	Re-elect Daniel Mminele as Director	Mgmt	For	For	For
3.1	Reappoint Ernst & Young Incorporated as Auditors with Rohan Baboolal as Designated Registered Auditor	Mgmt	For	For	For
3.2	Reappoint KPMG Incorporated as Auditors with Ferdinand Mokete as Designated Registered Auditor	Mgmt	For	For	For
4.1	Re-elect Linda Makalima as Member of the Group Transformation, Social and Ethics Committee	Mgmt	For	For	For
4.2	Elect Mary Bomela as Member of the Group Transformation, Social and Ethics Committee	Mgmt	For	For	For
4.3	Re-elect May Hermanus as Member of the Group Transformation, Social and Ethics Committee	Mgmt	For	For	For
4.4	Re-elect Jason Quinn as Member of the Group Transformation, Social and Ethics Committee	Mgmt	For	For	For
4.5	Re-elect Stanley Subramoney as Member of the Group Transformation, Social and Ethics Committee	Mgmt	For	For	For
5.1	Re-elect Neo Dongwana as Member of the Group Audit Committee	Mgmt	For	For	For
5.2	Elect Mary Bomela as Member of the Group Audit Committee	Mgmt	For	For	For
5.3	Re-elect Phumzile Langeni as Member of the Group Audit Committee	Mgmt	For	For	For
5.4	Re-elect Terence Nombembe as Member of the Group Audit Committee	Mgmt	For	For	For
6	Authorise Repurchase of Issued Share Capital	Mgmt	For	For	For
	Advisory Endorsement	Mgmt			
7.1	Approve Remuneration Policy	Mgmt	For	For	For

# Nedbank Group Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7.2	Approve Remuneration Implementation Report	Mgmt	For	For	For
	Special Resolutions	Mgmt			
1.1	Approve Fees for the Chairperson	Mgmt	For	For	For
1.2A	Approve Fees for the SA Resident Lead Independent Director	Mgmt	For	For	For
1.2B	Approve Fees for the Non-Resident Lead Independent Director	Mgmt	For	For	For
1.3A	Approve Fees for the SA Resident Group Limited Board Member	Mgmt	For	For	For
1.3B	Approve Fees for the Non-Resident Group Limited Board Member	Mgmt	For	For	For
1.4A	Approve Fees for the SA Resident Group Audit Committee Members	Mgmt	For	For	For
1.4B	Approve Fees for the Non-Resident Group Audit Committee Members	Mgmt	For	For	For
1.5A	Approve Fees for the SA Resident Group Credit Committee Members	Mgmt	For	For	For
1.5B	Approve Fees for the Non-Resident Group Credit Committee Members	Mgmt	For	For	For
1.6A	Approve Fees for the SA Resident Group Directors' Affairs Committee Members	Mgmt	For	For	For
1.6B	Approve Fees for the Non-Resident Group Directors' Affairs Committee Members	Mgmt	For	For	For
1.7A	Approve Fees for the SA Resident Group Information Technology Committee Members	Mgmt	For	For	For
1.7B	Approve Fees for the Non-Resident Group Information Technology Committee Members	Mgmt	For	For	For
1.8A	Approve Fees for the SA Resident Group Model Risk Oversight Committee Members	Mgmt	For	For	For
1.8B	Approve Fees for the Non-Resident Group Model Risk Oversight Committee Members	Mgmt	For	For	For
1.9A	Approve Fees for the SA Resident Group Remuneration Committee Members	Mgmt	For	For	For

# Nedbank Group Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9B	Approve Fees for the Non-Resident Group Remuneration Committee Members	Mgmt	For	For	For
1.10A	Approve Fees for the SA Resident Group Risk and Capital Management Committee Members	Mgmt	For	For	For
1.10B	Approve Fees for the Non-Resident Group Risk and Capital Management Committee Members	Mgmt	For	For	For
1.11A	Approve Fees for the SA Resident Group Transformation, Social and Ethics Committee Members	Mgmt	For	For	For
1.11B	Approve Fees for the Non-Resident Group Transformation, Social and Ethics Committee Members	Mgmt	For	For	For
1.12A	Approve Fees for the SA Resident Group Sustainability and Climate Resilience Committee Members	Mgmt	For	For	For
1.12B	Approve Fees for the Non-Resident Group Sustainability and Climate Resilience Committee Members	Mgmt	For	For	For
1.13A	Approve Fees for the SA Resident Ad Hoc Meetings	Mgmt	For	For	For
1.13B	Approve Fees for the Non-Resident Ad Hoc Meetings	Mgmt	For	For	For
1.14A	Approve Fees for the SA Resident Acting Group Chairperson	Mgmt	For	For	For
1.14B	Approve Fees for the Non-Resident Acting Group Chairperson	Mgmt	For	For	For
1.15A	Approve Fees for the SA Resident Acting Lead Independent Director	Mgmt	For	For	For
1.15B	Approve Fees for the Non-Resident Acting Lead Independent Director	Mgmt	For	For	For
1.16A	Approve Fees for the SA Resident Acting Board Committee Chairperson	Mgmt	For	For	For
1.16B	Approve Fees for the Non-Resident Acting Board Committee Chairperson	Mgmt	For	For	For
2	Approve Financial Assistance in Terms of Sections 44 and 45 of the Companies Act	Mgmt	For	For	For

## Quanta Computer, Inc.

Meeting Date: 05/29/2026

Country: Taiwan

Ticker: 2382

Record Date: 03/30/2026

Meeting Type: Annual

Primary Security ID: Y7174J106

Shares Voted: 507,070

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Business Operations Report and Financial Statements (Including Independent Auditor's Report and Audit Committee's Review Report)	Mgmt	For	For	For
2	Approve Plan on Profit Distribution	Mgmt	For	For	For
3	Approve Issuance of Global Depository Receipt	Mgmt	For	Against	Against

## TotalEnergies SE

Meeting Date: 05/29/2026

Country: France

Ticker: TTE

Record Date: 05/21/2026

Meeting Type: Annual/Special

Primary Security ID: F92124100

Shares Voted: 78,134

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 3.40 per Share	Mgmt	For	For	For
4	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
5	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For
6	Reelect Marie-Christine Coisne-Roquette as Director	Mgmt	For	Against	Against
7	Reelect Anelise Lara as Director	Mgmt	For	Against	Against
8	Reelect Dierk Paskert as Director	Mgmt	For	Against	Against

# TotalEnergies SE

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
9	Elect Slawomir Krupa as Director	Mgmt	For	For	For
10	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
11	Approve Remuneration Policy of Directors	Mgmt	For	For	For
12	Approve Compensation of Patrick Pouyanné, Chairman and CEO	Mgmt	For	For	For
13	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
14	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights and/or Capitalization of Reserves for Bonus Issue or Increase in Par Value, up to 50 Percent of Issued Capital	Mgmt	For	For	For
15	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights, up to 10 Percent of Issued Capital	Mgmt	For	For	For
16	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to 10 Percent of Issued Capital	Mgmt	For	For	For
17	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 15 and 16	Mgmt	For	For	For
18	Authorize Capital Increase of Up to 10 Percent of Issued Capital for Future Exchange Offers	Mgmt	For	For	For
19	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For
20	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
21	Amend Articles 11, 12 and 15.2 of Bylaws Re: Maximum Number of Directors and Age Limit of Chairman of the Board and CEO; Powers to Carry Out Formalities	Mgmt	For	For	For

**Meeting Date:** 05/29/2026**Country:** Taiwan**Ticker:** 3231**Record Date:** 03/30/2026**Meeting Type:** Annual**Primary Security ID:** Y96738102**Shares Voted:** 1,099,297

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Voting Policy Rec</b>	<b>Vote Instruction</b>
1	Approve Business Operations Report and Financial Statements	Mgmt	For	For	For
2	Approve Plan on Profit Distribution	Mgmt	For	For	For
3	Approve Issuance of New Common Shares for Cash to Sponsor the Issuance of GDR and/or Issuance of New Common Shares for Cash through Private Placement and/or Issuance of New Common Shares for Cash to Sponsor the Issuance of GDR through Private Placement	Mgmt	For	For	For
4	Approve Amendments to Articles of Association	Mgmt	For	For	For