#### **VOTE SUMMARY REPORT**

Date range covered: 09/01/2025 to 09/30/2025

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): ALL INSTITUTION ACCOUNTS

#### **BANK POLSKA KASA OPIEKI SA**

Meeting Date: 09/03/2025 **Record Date:** 08/18/2025

Country: Poland Meeting Type: Special Ticker: PEO

**Primary Security ID:** X0R77T117

Shares Voted: 2,202

Proposal Number	Processed Tour	December	Mgmt Rec	Voting Policy Rec	Vote Instruction
Number	Proposal Text	Proponent	Rec	Rec	Instruction
1	Open Meeting	Mgmt			
2	Elect Meeting Chairman	Mgmt	For	For	For
3	Acknowledge Proper Convening of Meeting	Mgmt			
4	Approve Agenda of Meeting	Mgmt	For	For	For
5	Receive Division Plan of Pekao Bank Hipoteczny SA	Mgmt			
6	Approve Transfer of Organized Part of Enterprise of Pekao Bank Hipoteczny SA to Bank Polska Kasa Opieki SA	Mgmt	For	For	For
7.1	Amend Statute Re: Management and Supervisory Boards	Mgmt	For	For	For
7.2	Amend Statute Re: Supervisory Board	Mgmt	For	For	For
8	Close Meeting	Mgmt			

#### **ICL Group Ltd.**

Meeting Date: 09/04/2025 **Record Date:** 07/24/2025

Country: Israel

Meeting Type: Annual

Primary Security ID: M53213100

Ticker: ICL

Shares Voted: 65,379

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Reelect Yoav Doppelt as Director	Mgmt	For	For	For
1.2	Reelect Aviad Kaufman as Director	Mgmt	For	For	For
1.3	Reelect Avisar Paz as Director	Mgmt	For	For	For
1.4	Reelect Sagi Kabla as Director	Mgmt	For	For	For
1.5	Reelect Reem Aminoach as Director	Mgmt	For	For	For

### **ICL Group Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Reelect Lior Reitblatt as Director	Mgmt	For	For	For
1.7	Reelect Tzipi Ozer Armon as Director	Mgmt	For	For	For
1.8	Reelect Gadi Lesin as Director	Mgmt	For	For	For
1.9	Reelect Michal Silverberg as Director	Mgmt	For	For	For
1.10	Reelect Shalom Shlomo as Director	Mgmt	For	For	For
2	Reappoint Somekh Chaikin, a Member Firm of KPMG International as Auditors	Mgmt	For	For	For

### **Orsted A/S**

**Meeting Date:** 09/05/2025

Country: Denmark

Ticker: ORSTED

**Record Date:** 08/29/2025

**Meeting Type:** Extraordinary Shareholders

Primary Security ID: K7653Q105

Shares Voted: 29,928

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.(a)	Approve Creation of up to DKK 60 Billion Pool of Capital with Preemptive Rights	Mgmt	For	For	For
1.(b)	Repeal Authorization Regarding Creation of Pool of Capital without Preemptive Rights	Mgmt	For	For	For
2	Authorize Editorial Changes to Adopted Resolutions in Connection with Registration with Danish Authorities	Mgmt	For	For	For

### **Deckers Outdoor Corporation**

**Meeting Date:** 09/08/2025 **Record Date:** 07/10/2025

Country: USA

Meeting Type: Annual

**Primary Security ID:** 243537107

Ticker: DECK

Shares Voted: 8,256

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Cynthia (Cindy) L. Davis	Mgmt	For	For	For
1b	Elect Director David A. Burwick	Mgmt	For	For	For

# **Deckers Outdoor Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Stefano Caroti	Mgmt	For	For	For
1d	Elect Director Nelson C. Chan	Mgmt	For	For	For
1e	Elect Director Juan R. Figuereo	Mgmt	For	For	For
1f	Elect Director Patrick J. Grismer	Mgmt	For	For	For
1g	Elect Director Maha S. Ibrahim	Mgmt	For	For	For
1h	Elect Director Victor Luis	Mgmt	For	For	For
1i	Elect Director Lauri M. Shanahan	Mgmt	For	For	For
1j	Elect Director Bonita C. Stewart	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### **Kering SA**

**Meeting Date:** 09/09/2025 **Record Date:** 09/05/2025

Country: France

Meeting Type: Extraordinary

Shareholders

Primary Security ID: F5433L103

Ticker: KER

#### Shares Voted: 8,021

					51141 45 1 4444 1 5/621	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Ordinary Business	Mgmt				
1	Approve Remuneration Policy of CEO for the 2025 Fiscal Year, from September 15 to December 31	Mgmt	For	For	For	
2	Approve Remuneration Policy of Chairman of the Board for the 2025 Fiscal Year, from September 15 to December 31	Mgmt	For	Against	Against	
3	Approve Remuneration Policy of Directors for the 2025 Fiscal Year, from September 15 to December 31	Mgmt	For	For	For	
	Extraordinary Business	Mgmt				
4	Elect Luca de Meo as Director for a Term that Differs from the 4 Year Term Specified in Article 10	Mgmt	For	For	For	

# **Kering SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Amend Articles 12 and 15 of Bylaws Re: Age Limit of Chairman of the Board and CEO	Mgmt	For	For	For
	Ordinary Business	Mgmt			
6	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

# Logitech International S.A.

**Meeting Date:** 09/09/2025 **Record Date:** 09/03/2025

Country: Switzerland

Meeting Type: Annual

**Primary Security ID:** H50430232

Ticker: LOGN

Shares Voted: 2.959

					Shares Voted: 2,959
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Remuneration Report	Mgmt	For	For	For
4	Approve Non-Financial Report	Mgmt	For	For	For
5	Appropriation of Retained Earnings and Declaration of Dividend	Mgmt	For	For	For
6	Amend Articles Re: Renewal of the Capital Band	Mgmt	For	For	For
7	Approve Discharge of Board and Senior Management	Mgmt	For	For	For
	Elections to the Board of Directors	Mgmt			
8.A	Elect Director Donald Allan	Mgmt	For	For	For
8.B	Elect Director Edouard Bugnion	Mgmt	For	For	For
8.C	Elect Director Johanna Hanneke Faber	Mgmt	For	For	For
8.D	Elect Director Guy Gecht	Mgmt	For	For	For
8.E	Elect Director Christopher Jones	Mgmt	For	For	For
8.F	Elect Director Marjorie Lao	Mgmt	For	For	For
8.G	Elect Director Owen Mahoney	Mgmt	For	For	For
8.H	Elect Director Neela Montgomery	Mgmt	For	For	For
8.I	Elect Director Kwok Wang Ng	Mgmt	For	For	For

# **Logitech International S.A.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
8.J	Elect Director Deborah Thomas	Mgmt	For	For	For
8.K	Elect Director Sascha Zahnd	Mgmt	For	For	For
9	Elect Guy Gecht as Board Chair	Mgmt	For	For	For
	Elections to the Compensation Committee	Mgmt			
10.A	Appoint Donald Allan as Member of the Compensation Committee	Mgmt	For	For	For
10.B	Appoint Kwok Wang Ng as Member of the Compensation Committee	Mgmt	For	For	For
10.C	Appoint Neela Montgomery as Member of the Compensation Committee	Mgmt	For	For	For
10.D	Appoint Deborah Thomas as Member of the Compensation Committee	Mgmt	For	For	For
11	Approve Remuneration of Directors in the Amount of CHF 3,900,000	Mgmt	For	For	For
12	Approve Remuneration of Executive Committee in the Amount of USD 28,302,000	Mgmt	For	For	For
13	Ratify KPMG AG as Auditors and Ratify KPMG LLP as Independent Registered Public Accounting Firm for Fiscal Year 2026	Mgmt	For	For	For
14	Designate Etude Regina Wenger & Sarah Keiser-Wuger as Independent Proxy	Mgmt	For	For	For

## **Compagnie Financiere Richemont SA**

Meeting Date: 09/10/2025 Record Date: Country: Switzerland

Meeting Type: Annual

**Primary Security ID:** H25662182

Ticker: CFR

Shares Voted: 20,286

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Proposals for All Shareholders	Mgmt			
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
1.2	Approve Non-Financial Report	Mgmt	For	For	For

# **Compagnie Financiere Richemont SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Allocation of Income and Ordinary Dividends of CHF 3.00 per Registered A Share and CHF 0.30 per Registered B Share	Mgmt	For	For	For
3	Approve Discharge of Board and Senior Management	Mgmt	For	For	For
	Management Proposal for Holders of A Registered Shares	Mgmt			
4	Elect Wendy Luhabe as Representative of Category A Registered Shares	Mgmt	For	For	For
	Management Proposals for All Shareholders	Mgmt			
5.1	Reelect Johann Rupert as Director and Board Chair	Mgmt	For	Against	Against
5.2	Reelect Bram Schot as Director	Mgmt	For	For	For
5.3	Reelect Nikesh Arora as Director	Mgmt	For	For	For
5.4	Reelect Nicolas Bos as Director	Mgmt	For	For	For
5.5	Reelect Fiona Druckenmiller as Director	Mgmt	For	For	For
5.6	Reelect Burkhart Grund as Director	Mgmt	For	For	For
5.7	Reelect Keyu Jin as Director	Mgmt	For	For	For
5.8	Reelect Wendy Luhabe as Director	Mgmt	For	For	For
5.9	Reelect Josua Malherbe as Director	Mgmt	For	For	For
5.10	Reelect Jeff Moss as Director	Mgmt	For	For	For
5.11	Reelect Vesna Nevistic as Director	Mgmt	For	For	For
5.12	Reelect Anton Rupert as Director	Mgmt	For	Against	Against
5.13	Reelect Gary Saage as Director	Mgmt	For	Against	Against
5.14	Reelect Patrick Thomas as Director	Mgmt	For	For	For
5.15	Reelect Jasmine Whitbread as Director	Mgmt	For	For	For
6.1	Reappoint Fiona Druckenmiller as Member of the Compensation Committee	Mgmt	For	For	For
6.2	Reappoint Keyu Jin as Member of the Compensation Committee	Mgmt	For	For	For
6.3	Reappoint Bram Schot as Member of the Compensation Committee	Mgmt	For	For	For

# **Compagnie Financiere Richemont SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
6.4	Reappoint Jasmine Whitbread as Member of the Compensation Committee	Mgmt	For	For	For	
7	Ratify KPMG SA as Auditors	Mgmt	For	For	For	
8	Designate Etude Gampert Demierre Moreno as Independent Proxy	Mgmt	For	For	For	
9.1	Approve Remuneration of Directors in the Amount of CHF 8.4 Million	Mgmt	For	For	For	
9.2	Approve Fixed Remuneration of Executive Committee in the Amount of CHF 18.4 Million	Mgmt	For	For	For	
9.3	Approve Variable Remuneration of Executive Committee in the Amount of CHF 30.6 Million	Mgmt	For	Against	Against	
10	Transact Other Business (Voting)	Mgmt	For	Against	Against	

#### NetApp, Inc.

Meeting Date: 09/10/2025 **Record Date:** 07/16/2025

Country: USA Meeting Type: Annual Ticker: NTAP

Primary Security ID: 64110D104

Shares Voted: 15,972

					5.1a. 55 1010a. 15/3/2	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director T. Michael Nevens	Mgmt	For	For	For	
1b	Elect Director Deepak Ahuja	Mgmt	For	For	For	
1c	Elect Director Anders Gustafsson	Mgmt	For	For	For	
1d	Elect Director Gerald Held	Mgmt	For	For	For	
1e	Elect Director Deborah L. Kerr	Mgmt	For	For	For	
1f	Elect Director George Kurian	Mgmt	For	For	For	
1g	Elect Director Carrie Palin	Mgmt	For	For	For	
1h	Elect Director Frank Pelzer	Mgmt	For	For	For	
<b>1</b> i	Elect Director June Yang	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	

### NetApp, Inc.

Prop Nun	posal nber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4		Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For
5		Amend Omnibus Stock Plan	Mgmt	For	Against	Against
6		Amend Right to Call Special Meeting	SH	Against	Against	Against

#### Bank Leumi Le-Israel B.M.

Meeting Date: 09/15/2025

Country: Israel

Ticker: LUMI

**Record Date:** 08/13/2025

Meeting Type: Annual/Special

**Primary Security ID:** M16043107

Shares Voted: 122,276

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Discuss Financial Statements and the Report of the Board	Mgmt				
2	Reappoint Somekh Chaikin (KPMG) and Brightman Almagor Zohar and Co. (Deloitte) as Joint Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
	Regarding Items 3-7: Elect Three Directors Out of a Pool of Five Nominees (One External Director and Two Directors in "Other" Status	Mgmt				
3	Elect Eyal Yaniv as External Director	Mgmt	For	Abstain	Abstain	
4	Elect Zvika Naggan as External Director	Mgmt	For	For	For	
5	Elect Anat Peled as Other Director	Mgmt	For	Abstain	Abstain	
6	Elect Irit Shlomi as Other Director	Mgmt	For	For	For	
7	Elect Naomi Shpirer Belfer as Other Director	Mgmt	For	For	For	
8	Approve Updated Compensation Policy for the Directors and Officers of the Company	Mgmt	For	For	For	
9	Approve Grant of Options to Friedman Hanan Shmuel, CEO	Mgmt	For	For	For	

#### Bank Leumi Le-Israel B.M.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
A	Vote FOR if you are a controlling shareholder or have a personal interest in one or several resolutions, as indicated in the proxy card; otherwise, vote AGAINST. You may not abstain. If you vote FOR, please provide an explanation to your account manager	Mgmt	None	Refer	Against
	Please Select Any Category Which Applies to You as a Shareholder or as a Holder of Power of Attorney	Mgmt			
B1	If you are an Interest Holder as defined in Section 1 of the Securities Law, 1968, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against
B2	If you are a Senior Officer as defined in Section 37(D) of the Securities Law, 1968, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against
B3	If you are an Institutional Investor as defined in Regulation 1 of the Supervision Financial Services Regulations 2009 or a Manager of a Joint Investment Trust Fund as defined in the Joint Investment Trust Law, 1994, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against

#### **Israel Discount Bank Ltd.**

Meeting Date: 09/15/2025 **Record Date:** 08/17/2025

Country: Israel Meeting Type: Annual

Ticker: DSCT

Primary Security ID: 465074201

Shares Voted: 37,547

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Discuss Financial Statements and the Report of the Board	Mgmt			
2	Report on Fees Paid to the Auditors	Mgmt			
	OUT OF TWO CANDIDATES ONE WILL BE ELECTED AS EXTERNAL DIRECTOR AS DEFINED IN COMPANIES LAW	Mgmt			
3.1	Elect Gur Nabel as External Director	Mgmt	For	Abstain	Abstain
3.2	Elect Michal Arlosoroff as External Director	Mgmt	For	For	For

#### **Israel Discount Bank Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	OUT OF TWO CANDIDATES ONE WILL BE ELECTED/REELECTED AS DIRECTOR AS DEFINED IN DIRECTIVE 301 OF THE PROPER CONDUCT OF BANKING BUSINESS REGULATION	Mgmt			
4.1	Reelect Danny Yamin as Director	Mgmt	For	For	For
4.2	Elect Esti Peshin as Director	Mgmt	For	Abstain	Abstain
5	Approve Compensation Policy for the Directors and Officers of the Company	Mgmt	For	For	For
6	Approve Grant of Options to Avraham Levi, CEO	Mgmt	For	For	For
7	Approve Directors Option Plan	Mgmt	For	For	For
A	Vote FOR if you are a controlling shareholder or have a personal interest in one or several resolutions, as indicated in the proxy card; otherwise, vote AGAINST. You may not abstain. If you vote FOR, please provide an explanation to your account manager	Mgmt	None	Refer	Against
	Please Select Any Category Which Applies to You as a Shareholder or as a Holder of Power of Attorney	Mgmt			
B1	If you are an Interest Holder as defined in Section 1 of the Securities Law, 1968, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against
B2	If you are a Senior Officer as defined in Section 37(D) of the Securities Law, 1968, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against
B3	If you are an Institutional Investor as defined in Regulation 1 of the Supervision Financial Services Regulations 2009 or a Manager of a Joint Investment Trust Fund as defined in the Joint Investment Trust Law, 1994, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against

### The Trade Desk, Inc.

Meeting Date: 09/16/2025 Record Date: 07/21/2025 Primary Security ID: 88339J105 Country: USA
Meeting Type: Special

Ticker: TTD

Shares Voted: 2,349

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Vote Rec Instruction
1	Amend Articles of Incorporation to Change the Final Conversion Date of the Class B Common Stock and Waive Jury Trials for Internal Actions	Mgmt	For	Against Against
2	Adjourn Meeting	Mgmt	For	Against Against

#### **Conagra Brands, Inc.**

Meeting Date: 09/17/2025 Record Date: 07/23/2025 Country: USA

Meeting Type: Annual

Primary Security ID: 205887102

Ticker: CAG

Shares Voted: 11,479

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anil Arora	Mgmt	For	For	For
1b	Elect Director Thomas "Tony" K. Brown	Mgmt	For	For	For
1c	Elect Director Emanuel "Manny" Chirico	Mgmt	For	For	For
1d	Elect Director Sean M. Connolly	Mgmt	For	For	For
1e	Elect Director George Dowdie	Mgmt	For	For	For
1f	Elect Director Francisco Fraga	Mgmt	For	For	For
1g	Elect Director Richard H. Lenny	Mgmt	For	For	For
1h	Elect Director Melissa Lora	Mgmt	For	For	For
<b>1</b> i	Elect Director Ruth Ann Marshall	Mgmt	For	For	For
1j	Elect Director Denise A. Paulonis	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

### **Auto Trader Group Plc**

Meeting Date: 09/18/2025 Record Date: 09/16/2025 Primary Security ID: G06708104 Country: United Kingdom

Meeting Type: Annual

Ticker: AUTO

Shares Voted: 14,128

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Final Dividend	Mgmt	For	For	For
4	Re-elect Matt Davies as Director	Mgmt	For	For	For
5	Re-elect Nathan Coe as Director	Mgmt	For	For	For
6	Re-elect Catherine Faiers as Director	Mgmt	For	For	For
7	Re-elect Jamie Warner as Director	Mgmt	For	For	For
8	Re-elect Jasvinder Gakhal as Director	Mgmt	For	For	For
9	Re-elect Geeta Gopalan as Director	Mgmt	For	For	For
10	Re-elect Amanda James as Director	Mgmt	For	For	For
11	Elect Megan Quinn as Director	Mgmt	For	For	For
12	Elect Adam Jay as Director	Mgmt	For	For	For
13	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For
14	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For
15	Authorise Issue of Equity	Mgmt	For	For	For
16	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
17	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
18	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
19	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

### **Azrieli Group Ltd.**

**Meeting Date:** 09/21/2025 **Record Date:** 08/24/2025

**Country:** Israel **Meeting Type:** Special

Ticker: AZRG

**Primary Security ID:** M1571Q105

Shares	Voted:	3.47

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Authorize Danna Azrieli Hakim, Chairwoman, to Serve as Interim CEO	Mgmt	For	For	For
A	Vote FOR if you are a controlling shareholder or have a personal interest in one or several resolutions, as indicated in the proxy card; otherwise, vote AGAINST. You may not abstain. If you vote FOR, please provide an explanation to your account manager	Mgmt	None	Refer	Against
	Please Select Any Category Which Applies to You as a Shareholder or as a Holder of Power of Attorney	Mgmt			
B1	If you are an Interest Holder as defined in Section 1 of the Securities Law, 1968, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against
B2	If you are a Senior Officer as defined in Section 37(D) of the Securities Law, 1968, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against
B3	If you are an Institutional Investor as defined in Regulation 1 of the Supervision Financial Services Regulations 2009 or a Manager of a Joint Investment Trust Fund as defined in the Joint Investment Trust Law, 1994, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against

#### **Marico Limited**

Meeting Date: 09/22/2025 Record Date: 08/14/2025 Country: India

Meeting Type: Special

**Primary Security ID:** Y5841R170

**Ticker:** 531642

Shares Voted: 25,166

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Postal Ballot	Mgmt			
1	Elect Bhaskar Bhat as Director	Mgmt	For	For	For

# **Dixon Technologies (India) Limited**

Meeting Date: 09/23/2025 **Record Date:** 09/16/2025

Country: India Meeting Type: Annual

**Ticker:** 540699

**Primary Security ID:** Y2R8Y5112

Shares Voted: 18,893

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Reelect Sunil Vachani as Director	Mgmt	For	For	For
4	Approve Remuneration of Cost Auditors	Mgmt	For	For	For
5	Approve Material Related Party Transactions of Dixon Electro Appliances Private Limited	Mgmt	For	For	For
6	Approve Material Related Party Transactions of Padget Electronics Private Limited	Mgmt	For	For	For
7	Approve Material Related Party Transactions of IsmartU India Private Limited	Mgmt	For	For	For
8	Approve SBYN & Associates LLP as Secretarial Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

#### **Petronet Lng Limited**

Meeting Date: 09/24/2025 **Record Date:** 09/17/2025

Country: India

Meeting Type: Annual

**Primary Security ID:** Y68259103

Ticker: 532522

Shares Voted: 328,028

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Reelect Pankaj Jain as Director	Mgmt	For	Against	Against
4	Reelect Milind Torawane as Director	Mgmt	For	Against	Against
5	Approve Material Related Party Transactions	Mgmt	For	For	For
6	Approve Akhil Rohtagi & Company as Secretarial Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

#### **Petronet Lng Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
7	Approve Remuneration of Cost Auditors	Mgmt	For	For	For

### **China Life Insurance Company Limited**

Meeting Date: 09/25/2025

Country: China

Ticker: 2628

**Record Date:** 09/18/2025

Meeting Type: Extraordinary

Shareholders

**Primary Security ID:** Y1477R204

Shares Voted: 856,656

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	EGM BALLOT FOR HOLDERS OF H SHARES	Mgmt				
1	Approve Abolition of Board of Supervisors	Mgmt	For	Against	Against	
2	Amend Procedural Rules for the Shareholders' General Meetings	Mgmt	For	For	For	
3	Amend Procedural Rules for the Board of Directors' Meetings	Mgmt	For	For	For	
4	Approve Interim Profit Distribution Plan	Mgmt	For	For	For	
5	Amend Articles of Association	Mgmt	For	Against	Against	

### **Suncorp Group Limited**

Meeting Date: 09/25/2025 **Record Date:** 09/23/2025

Country: Australia Meeting Type: Annual Ticker: SUN

Primary Security ID: Q88040334

Shares Voted: 126,812

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Remuneration Report	Mgmt	For	For	For
2	Approve Grant of Performance Rights to Steve Johnston	Mgmt	For	For	For
3a	Elect David Whiteing as Director	Mgmt	For	For	For
3b	Elect Ian Hammond as Director	Mgmt	For	For	For
3c	Elect Sally Herman as Director	Mgmt	For	For	For

#### **Lasertec Corp.**

Meeting Date: 09/26/2025 Record Date: 06/30/2025 Country: Japan
Meeting Type: Annual

Ticker: 6920

Primary Security ID: J38702106

Shares Voted: 22,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Allocation of Income, with a Final Dividend of JPY 214	Mgmt	For	For	For
2.1	Elect Director Okabayashi, Osamu	Mgmt	For	For	For
2.2	Elect Director Kusunose, Haruhiko	Mgmt	For	For	For
2.3	Elect Director Sendoda, Tetsuya	Mgmt	For	For	For
2.4	Elect Director Tajima, Atsushi	Mgmt	For	For	For
2.5	Elect Director Mihara, Koji	Mgmt	For	For	For
2.6	Elect Director Iwata, Yoshiko	Mgmt	For	For	For
2.7	Elect Director Ishiguro, Miyuki	Mgmt	For	For	For
2.8	Elect Director Yuri, Takashi	Mgmt	For	For	For
3	Approve Annual Bonus	Mgmt	For	For	For
4	Approve Two Types of Restricted Stock Plans	Mgmt	For	For	For

#### **FedEx Corporation**

Meeting Date: 09/29/2025 Record Date: 08/04/2025 Country: USA

Meeting Type: Annual

**Primary Security ID:** 31428X106

Ticker: FDX

Shares Voted: 2,036

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Silvia Davila	Mgmt	For	For	For
1b	Elect Director Marvin R. Ellison	Mgmt	For	For	For
1c	Elect Director Stephen E. Gorman	Mgmt	For	For	For
1d	Elect Director Susan Patricia Griffith	Mgmt	For	For	For
1e	Elect Director Amy B. Lane	Mgmt	For	For	For
1f	Elect Director R. Brad Martin	Mgmt	For	For	For
1g	Elect Director Nancy A. Norton	Mgmt	For	For	For

# **FedEx Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Frederick P. Perpall	Mgmt	For	For	For
1i	Elect Director Joshua Cooper Ramo	Mgmt	For	For	For
1j	Elect Director Susan C. Schwab	Mgmt	For	For	For
1k	Elect Director Richard W. Smith	Mgmt	For	For	For
11	Elect Director Rajesh Subramaniam	Mgmt	For	For	For
1m	Elect Director Paul S. Walsh	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For
5	Require Independent Board Chair	SH	Against	For	For

### **General Mills, Inc.**

**Meeting Date:** 09/30/2025 **Record Date:** 08/04/2025

Country: USA

Meeting Type: Annual

Primary Security ID: 370334104

Ticker: GIS

Shares Voted: 36,326

					Silates Voted: 50,520
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Benno O. Dorer	Mgmt	For	For	For
1b	Elect Director Jeffrey L. Harmening	Mgmt	For	For	For
1c	Elect Director Maria G. Henry	Mgmt	For	For	For
1d	Elect Director Jo Ann Jenkins	Mgmt	For	For	For
1e	Elect Director Elizabeth C. Lempres	Mgmt	For	For	For
1f	Elect Director John G. Morikis	Mgmt	For	For	For
1g	Elect Director Diane L. Neal	Mgmt	For	For	For
1h	Elect Director Steve Odland	Mgmt	For	For	For
<b>1</b> i	Elect Director Maria A. Sastre	Mgmt	For	For	For
1j	Elect Director Eric D. Sprunk	Mgmt	For	For	For
1k	Elect Director Jorge A. Uribe	Mgmt	For	For	For

### **General Mills, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Disclose Regenerative Agriculture Practices Within Supply Chain	SH	Against	For	For
5	Adopt Mandatory Policy Separating the Roles of CEO and Board Chair	SH	Against	For	For

### **NICE Ltd. (Israel)**

Meeting Date: 09/30/2025 **Record Date:** 08/28/2025

Country: Israel Meeting Type: Annual Ticker: NICE

**Primary Security ID:** M7494X101

Shares Voted: 16

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.A	Reelect David Kostman as Director	Mgmt	For	For	For
1.B	Reelect Rimon Ben-Shaoul as Director	Mgmt	For	For	For
1.C	Reelect Leo Apotheker as Director	Mgmt	For	For	For
1.D	Reelect Joseph (Joe) Cowan as Director	Mgmt	For	For	For
1.E	Elect Caroline Tsay as Director	Mgmt	For	For	For
2.A	Reelect Dan Falk as External Director	Mgmt	For	For	For
2.B	Reelect Yocheved Dvir as External Director	Mgmt	For	For	For
3	Amend Articles of Association	Mgmt	For	For	For
4	Approve Employee Stock Purchase Plan	Mgmt	For	For	For
5	Reappoint Kost Forer Gabbay & Kasierer as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
6	Discuss Financial Statements and the Report of the Board	Mgmt			

### **NICE Ltd. (Israel)**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
A	Vote FOR if you are a controlling shareholder or have a personal interest in one or several resolutions, as indicated in the proxy card; otherwise, vote AGAINST. You may not abstain. If you vote FOR, please provide an explanation to your account manager	Mgmt	None	Refer	Against
	Please Select Any Category Which Applies to You as a Shareholder or as a Holder of Power of Attorney	Mgmt			
B1	If you are an Interest Holder as defined in Section 1 of the Securities Law, 1968, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against
B2	If you are a Senior Officer as defined in Section 37(D) of the Securities Law, 1968, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against
B3	If you are an Institutional Investor as defined in Regulation 1 of the Supervision Financial Services Regulations 2009 or a Manager of a Joint Investment Trust Fund as defined in the Joint Investment Trust Law, 1994, vote FOR. Otherwise, vote against.	Mgmt	None	Refer	Against

### **Sungrow Power Supply Co., Ltd.**

Meeting Date: 09/30/2025

Country: China

**Record Date:** 09/23/2025

Meeting Type: Special

Primary Security ID: Y8211M102

Ticker: 300274

Shares Voted: 317,900

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Use of Excess Raised Funds to Replenish Working Capital	Mgmt	For	For	For
2	Approve Interim Profit Distribution	Mgmt	For	For	For
3	Approve Issuance of H Class Shares and Listing in Hong Kong Stock Exchange	Mgmt	For	For	For
	APPROVE ISSUANCE OF H CLASS SHARES AND LISTING IN HONG KONG STOCK EXCHANGE	Mgmt			

# **Sungrow Power Supply Co., Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.1	Approve Listing Exchange	Mgmt	For	For	For
4.2	Approve Issue Type and Par Value	Mgmt	For	For	For
4.3	Approve Issue Time	Mgmt	For	For	For
4.4	Approve Issue Manner	Mgmt	For	For	For
4.5	Approve Issue Size	Mgmt	For	For	For
4.6	Approve Pricing Basis	Mgmt	For	For	For
4.7	Approve Target Subscribers	Mgmt	For	For	For
4.8	Approve Sale Principle	Mgmt	For	For	For
5	Approve Conversion of Company into an Overseas Raised Company	Mgmt	For	For	For
6	Approve Plan for Use of Raised Funds from the Issuance of H Shares	Mgmt	For	For	For
7	Approve Resolution Validity Period	Mgmt	For	For	For
8	Approve Authorization of Board to Handle All Related Matters	Mgmt	For	For	For
9	Approve Distribution Arrangement of Cumulative Earnings	Mgmt	For	For	For
10	Approve Purchase of Liability Insurance for Directors, Senior Management Members and Prospectus Liability Insurance	Mgmt	For	For	For
11	Approve to Appoint Auditor for H Share Listing	Mgmt	For	For	For
12	Elect Wei Lai as Independent Director	Mgmt	For	For	For
13	Approve Determining the Roles of Company Directors	Mgmt	For	For	For
	APPROVE AMENDMENT, FORMULATION OF ARTICLES OF ASSOCIATION AND GOVERNANCE SYSTEMS APPLICABLE AFTER H SHARE LISTING	Mgmt			
14.1	Approve Amendments to Articles of Association (Draft)	Mgmt	For	For	For
14.2	Amend Rules and Procedures Regarding General Meetings of Shareholders (Draft)	Mgmt	For	For	For
14.3	Amend Rules and Procedures Regarding Meetings of Board of Directors (Draft)	Mgmt	For	For	For
14.4	Amend Information Disclosure Management System (Draft)	Mgmt	For	For	For

# **Sungrow Power Supply Co., Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction	
14.5	Amend Related-party Transaction Management System (Draft)	Mgmt	For	For	For	
14.6	Amend Working System for Independent Directors (Draft)	Mgmt	For	For	For	