#### **VOTE SUMMARY REPORT**

REPORTING PERIOD: 05/01/2022 to 05/31/2022

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): ALL INSTITUTION ACCOUNTS

# **Aflac Incorporated**

Meeting Date: 05/02/2022
Record Date: 02/22/2022
Primary Security ID: 001055102

Country: USA
Meeting Type: Annual

Ticker: AFL

Shares Voted: 17,639

roposal lumber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel P. Amos	Mgmt	For	For	For
1b	Elect Director W. Paul Bowers	Mgmt	For	For	For
1c	Elect Director Arthur R. Collins	Mgmt	For	For	For
1d	Elect Director Toshihiko Fukuzawa	Mgmt	For	For	For
1e	Elect Director Thomas J. Kenny	Mgmt	For	For	For
1f	Elect Director Georgette D. Kiser	Mgmt	For	For	For
1g	Elect Director Karole F. Lloyd	Mgmt	For	For	For
1h	Elect Director Nobuchika Mori	Mgmt	For	For	For
1i	Elect Director Joseph L. Moskowitz	Mgmt	For	For	For
1j	Elect Director Barbara K. Rimer	Mgmt	For	For	For
1k	Elect Director Katherine T. Rohrer	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

#### Carvana Co.

Meeting Date: 05/02/2022 Record Date: 03/03/2022 Country: USA
Meeting Type: Annual

Ticker: CVNA

Primary Security ID: 146869102

Shares Voted: 752

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dan Quayle	Mgmt	For	Withhold	Withhold
1.2	Elect Director Gregory Sullivan	Mgmt	For	Withhold	Withhold
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

**Meeting Date:** 05/02/2022 **Record Date:** 04/04/2022

**Country:** Netherlands **Meeting Type:** Annual

Ticker: IMCD

Primary Security ID: N4447S106

Shares Voted: 8,570

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1	Open Meeting	Mgmt			
2.a	Receive Report of Management Board (Non-Voting)	Mgmt			
2.b	Discussion on Company's Corporate Governance Structure	Mgmt			
2.c	Approve Remuneration Report	Mgmt	For	For	For
3.a	Receive Auditor's Report (Non-Voting)	Mgmt			
3.b	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
3.c	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt			
3.d	Approve Dividends of EUR 1.62 Per Share	Mgmt	For	For	For
4.a	Approve Discharge of Management Board	Mgmt	For	For	For
4.b	Approve Discharge of Supervisory Board	Mgmt	For	For	For
5.a	Reelect Piet C.J. Van der Slikke to Management Board	Mgmt	For	For	For
5.b	Reelect Hans J.J. Kooijmans to Management Board	Mgmt	For	For	For
5.c	Elect Marcus Jordan to Management Board	Mgmt	For	For	For
6.a	Reelect S. (Stephan) R. Nanninga to Supervisory Board	Mgmt	For	For	For
6.b	Elect W. (Willem) Eelman to Supervisory Board	Mgmt	For	For	For
6.c	Approve Remuneration of Supervisory Board's Nomination and Appointment Committee	Mgmt	For	For	For
7	Ratify Deloitte Accountants B.V. as Auditors	Mgmt	For	For	For
8.a	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital	Mgmt	For	For	For
8.b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
9	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
10	Close Meeting	Mgmt			

### **Ally Financial Inc.**

Meeting Date: 05/03/2022 Record Date: 03/07/2022 Country: USA
Meeting Type: Annual

Ticker: ALLY

Primary Security ID: 02005N100

Shares Voted: 6,816

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Franklin W. Hobbs	Mgmt	For	For	For
1b	Elect Director Kenneth J. Bacon	Mgmt	For	For	For
1c	Elect Director Maureen A. Breakiron-Evans	Mgmt	For	For	For
1d	Elect Director William H. Cary	Mgmt	For	For	For
1e	Elect Director Mayree C. Clark	Mgmt	For	For	For
1f	Elect Director Kim S. Fennebresque	Mgmt	For	For	For
1g	Elect Director Melissa Goldman	Mgmt	For	For	For
1h	Elect Director Marjorie Magner	Mgmt	For	For	For
<b>1</b> i	Elect Director David Reilly	Mgmt	For	For	For
1j	Elect Director Brian H. Sharples	Mgmt	For	For	For
1k	Elect Director Michael F. Steib	Mgmt	For	For	For
11	Elect Director Jeffrey J. Brown	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

# **American Express Company**

**Meeting Date:** 05/03/2022 **Record Date:** 03/07/2022

Primary Security ID: 025816109

Country: USA

Meeting Type: Annual

Shares Voted: 10,823

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas J. Baltimore	Mgmt	For	For	For
1b	Elect Director Charlene Barshefsky	Mgmt	For	For	For
1c	Elect Director John J. Brennan	Mgmt	For	For	For
1d	Elect Director Peter Chernin	Mgmt	For	For	For
1e	Elect Director Ralph de la Vega	Mgmt	For	For	For
1f	Elect Director Michael O. Leavitt	Mgmt	For	For	For
<b>1</b> g	Elect Director Theodore J. Leonsis	Mgmt	For	For	For

Ticker: AXP

# **American Express Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Karen L. Parkhill	Mgmt	For	For	For
<b>1</b> i	Elect Director Charles E. Phillips	Mgmt	For	For	For
1j	Elect Director Lynn A. Pike	Mgmt	For	For	For
1k	Elect Director Stephen J. Squeri	Mgmt	For	For	For
11	Elect Director Daniel L. Vasella	Mgmt	For	For	For
1m	Elect Director Lisa W. Wardell	Mgmt	For	For	For
1n	Elect Director Christopher D. Young	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For

# **Bristol-Myers Squibb Company**

**Meeting Date:** 05/03/2022 **Record Date:** 03/14/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 110122108

Ticker: BMY

Shares Voted: 94,257

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Peter J. Arduini	Mgmt	For	For	For
1B	Elect Director Giovanni Caforio	Mgmt	For	For	For
1C	Elect Director Julia A. Haller	Mgmt	For	For	For
1D	Elect Director Manuel Hidalgo Medina	Mgmt	For	For	For
1E	Elect Director Paula A. Price	Mgmt	For	For	For
1F	Elect Director Derica W. Rice	Mgmt	For	For	For
1G	Elect Director Theodore R. Samuels	Mgmt	For	For	For
1H	Elect Director Gerald L. Storch	Mgmt	For	For	For
1I	Elect Director Karen H. Vousden	Mgmt	For	For	For
13	Elect Director Phyllis R. Yale	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
5	Require Independent Board Chair	SH	Against	For	For

# **Expeditors International of Washington, Inc.**

**Meeting Date:** 05/03/2022 **Record Date:** 03/08/2022

Country: USA
Meeting Type: Annual

Ticker: EXPD

Primary Security ID: 302130109

Shares Voted: 489

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Glenn M. Alger	Mgmt	For	For	For
1.2	Elect Director Robert P. Carlile	Mgmt	For	For	For
1.3	Elect Director James M. DuBois	Mgmt	For	For	For
1.4	Elect Director Mark A. Emmert	Mgmt	For	For	For
1.5	Elect Director Diane H. Gulyas	Mgmt	For	For	For
1.6	Elect Director Jeffrey S. Musser	Mgmt	For	For	For
1.7	Elect Director Brandon S. Pedersen	Mgmt	For	For	For
1.8	Elect Director Liane J. Pelletier	Mgmt	For	For	For
1.9	Elect Director Olivia D. Polius	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Report on Political Contributions and Expenditures	SH	Against	For	For

#### **Investor AB**

**Meeting Date:** 05/03/2022 **Record Date:** 04/25/2022

**Country:** Sweden **Meeting Type:** Annual

Ticker: INVE.B

Primary Security ID: W5R777115

Shares Voted: 16,156

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Chairman of Meeting	Mgmt	For	For	For
2	Prepare and Approve List of Shareholders	Mgmt			
3	Approve Agenda of Meeting	Mgmt	For	For	For
4	Designate Inspector(s) of Minutes of Meeting	Mgmt			
5	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For
6	Receive Financial Statements and Statutory Reports	Mgmt			
7	Receive President's Report	Mgmt			
8	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For

### **Investor AB**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
9	Approve Remuneration Report	Mgmt	For	Against	Against
10.A	Approve Discharge of Gunnar Brock	Mgmt	For	For	For
10.B	Approve Discharge of Johan Forssell	Mgmt	For	For	For
10.C	Approve Discharge of Magdalena Gerger	Mgmt	For	For	For
10.D	Approve Discharge of Tom Johnstone	Mgmt	For	For	For
10.E	Approve Discharge of Isabelle Kocher	Mgmt	For	For	For
10.F	Approve Discharge of Sara Mazur	Mgmt	For	For	For
10.G	Approve Discharge of Sven Nyman	Mgmt	For	For	For
10.H	Approve Discharge of Grace Reksten Skaugen	Mgmt	For	For	For
10.I	Approve Discharge of Hans Straberg	Mgmt	For	For	For
10.J	Approve Discharge of Jacob Wallenberg	Mgmt	For	For	For
10.K	Approve Discharge of Marcus Wallenberg	Mgmt	For	For	For
11	Approve Allocation of Income and Dividends of SEK 4.00 Per Share	Mgmt	For	For	For
12.A	Determine Number of Members (11) and Deputy Members (0) of Board	Mgmt	For	For	For
12.B	Determine Number of Auditors (1) and Deputy Auditors	Mgmt	For	For	For
13.A	Approve Remuneration of Directors in the Amount of SEK 3.1 Million for Chairman, SEK 1.8 Million for Vice Chairman and SEK 820,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For
13.B	Approve Remuneration of Auditors	Mgmt	For	For	For
14.A	Reelect Gunnar Brock as Director	Mgmt	For	Against	Against
14.B	Reelect Johan Forssell as Director	Mgmt	For	For	For
14.C	Reelect Magdalena Gerger as Director	Mgmt	For	For	For
14.D	Reelect Tom Johnstone as Director	Mgmt	For	Against	Against
14.E	Reelect Isabelle Kocher as Director	Mgmt	For	For	For
14.F	Reelect Sven Nyman as Director	Mgmt	For	For	For
14.G	Reelect Grace Reksten Skaugen as Director	Mgmt	For	Against	Against
14.H	Reelect Hans Straberg as Director	Mgmt	For	Against	Against
14.I	Reelect Jacob Wallenberg as Director	Mgmt	For	Against	Against
14.J	Reelect Marcus Wallenberg as Director	Mgmt	For	Against	Against
14.K	Elect Sara Ohrvall as New Director	Mgmt	For	Against	Against
15	Reelect Jacob Wallenberg as Board Chair	Mgmt	For	Against	Against

### **Investor AB**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
16	Ratify Deloitte as Auditors	Mgmt	For	For	For
17.A	Approve Performance Share Matching Plan (LTVR) for Employees in Investor	Mgmt	For	For	For
17.B	Approve Performance Share Matching Plan (LTVR) for Employees in Patricia Industries	Mgmt	For	For	For
18.A	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For
18.B	Approve Equity Plan (LTVR) Financing Through Transfer of Shares to Participants	Mgmt	For	For	For
19	Close Meeting	Mgmt			

### **Kuehne + Nagel International AG**

Meeting Date: 05/03/2022

Country: Switzerland

Record Date:

Meeting Type: Annual

Primary Security ID: H4673L145

Ticker: KNIN

Shares Voted: 11,012

Proposal Number Proposal Text Proposel Number Proposal Text Proposel Mamt Number Proposal Text Proposel Mamt Rec Proposal Text Proposel Mamt Rec Proposel Mamt Number  1						<u> </u>	
Statutory Reports  Approve Allocation of Income and Dividends of CHF 10.00 per Share  Approve Discharge of Board and Senior Mgmt  Al.1.1 Reelect Dominik Buergy as Director Mgmt  Al.1.2 Reelect Renato Fassbind as Director Mgmt  Al.1.3 Reelect Karl Gernandt as Director Mgmt  Al.1.4 Reelect David Kamenetzky as Director Mgmt  Al.1.5 Reelect Klaus-Michael Kuehne as Director Mgmt  Al.1.6 Reelect Tobias Staehelin as Director Mgmt  Al.1.7 Reelect Hauke Stars as Director Mgmt  Al.1.8 Reelect Martin Wittig as Director Mgmt  Al.1.9 Reelect Joerg Wolle as Board Chair Mgmt  Al.2 Reelect Joerg Wolle as Board Chair Mgmt  Al.3 Reappoint Karl Gernandt as Member of the Compensation Committee  Mgmt  For Against  Against  Against  Against		Proposal Text	Proponent	_	Policy		
Dividends of CHF 10.00 per Share  Approve Discharge of Board and Senior Management  A.1.1 Reelect Dominik Buergy as Director Mgmt For For For For  A.1.2 Reelect Renato Fassbind as Director Mgmt For For For For  A.1.3 Reelect Karl Gernandt as Director Mgmt For For For For  A.1.4 Reelect David Kamenetzky as Director Mgmt For For For For  A.1.5 Reelect Klaus-Michael Kuehne as Director Mgmt For For For For  A.1.6 Reelect Tobias Staehelin as Director Mgmt For For For For  A.1.7 Reelect Hauke Stars as Director Mgmt For For For For  A.1.8 Reelect Martin Wittig as Director Mgmt For For For For  A.1.9 Reelect Joerg Wolle as Board Chair Mgmt For For For For  A.2 Reeplont Klaus-Michael Kuehne as Mgmt For Against Against  A.3.2 Reappoint Klaus-Michael Kuehne as Mgmt  Mgmt For Against Against	1	•	Mgmt	For	For	For	
Management  4.1.1 Reelect Dominik Buergy as Director Mgmt For For For For  4.1.2 Reelect Renato Fassbind as Director Mgmt For For For For  4.1.3 Reelect Karl Gernandt as Director Mgmt For For For For  4.1.4 Reelect David Kamenetzky as Director Mgmt For For For For  4.1.5 Reelect Klaus-Michael Kuehne as Mgmt For For For For  4.1.6 Reelect Tobias Staehelin as Director Mgmt For For For For  4.1.7 Reelect Hauke Stars as Director Mgmt For For For For  4.1.8 Reelect Martin Wittig as Director Mgmt For For For For  4.1.9 Reelect Joerg Wolle as Director Mgmt For For For For  4.2 Reelect Joerg Wolle as Board Chair Mgmt For Against Against  4.3.1 Reappoint Klaus-Michael Kuehne as Mgmt For Against Against	2	• •	Mgmt	For	For	For	
4.1.2 Reelect Renato Fassbind as Director Mgmt For For For For 4.1.3 Reelect Karl Gernandt as Director Mgmt For For For For 4.1.4 Reelect David Kamenetzky as Director Mgmt For For For For A.1.5 Reelect Klaus-Michael Kuehne as Director Mgmt For For For For For 4.1.6 Reelect Tobias Staehelin as Director Mgmt For For For For 4.1.7 Reelect Hauke Stars as Director Mgmt For For For For 4.1.8 Reelect Martin Wittig as Director Mgmt For For For For 4.1.9 Reelect Joerg Wolle as Director Mgmt For For For For 4.2 Reelect Joerg Wolle as Board Chair Mgmt For For For For Against Against Mgmt Reappoint Karl Gernandt as Member of the Compensation Mgmt For Against Against Member of the Compensation Mgmt For Against Against	3	• • •	Mgmt	For	For	For	
4.1.3 Reelect Karl Gernandt as Director Mgmt For For For 4.1.4 Reelect David Kamenetzky as Director Mgmt For For For 4.1.5 Reelect Klaus-Michael Kuehne as Director Mgmt For For For 4.1.6 Reelect Tobias Staehelin as Director Mgmt For For For 4.1.7 Reelect Hauke Stars as Director Mgmt For For For 4.1.8 Reelect Martin Wittig as Director Mgmt For For For 4.1.9 Reelect Joerg Wolle as Director Mgmt For For For 4.2 Reelect Joerg Wolle as Board Chair Mgmt For For For 4.3.1 Reappoint Karl Gernandt as Member of the Compensation Committee 6.3.2 Reappoint Klaus-Michael Kuehne as Mgmt For Against Against	4.1.1	Reelect Dominik Buergy as Director	Mgmt	For	For	For	
4.1.4 Reelect David Kamenetzky as Director Mgmt For For For  4.1.5 Reelect Klaus-Michael Kuehne as Director Mgmt For For For  4.1.6 Reelect Tobias Staehelin as Director Mgmt For For For  4.1.7 Reelect Hauke Stars as Director Mgmt For For For  4.1.8 Reelect Martin Wittig as Director Mgmt For For For  4.1.9 Reelect Joerg Wolle as Director Mgmt For For For  4.1.1 Reelect Joerg Wolle as Board Chair Mgmt For For For  4.2 Reelect Joerg Wolle as Member of the Compensation Committee  4.3.1 Reappoint Karl Gernandt as Member of Mgmt For Against Against  Mgmt For Against Against	4.1.2	Reelect Renato Fassbind as Director	Mgmt	For	For	For	
4.1.5 Reelect Klaus-Michael Kuehne as Director Mgmt For For For For Against Against Mgmt 4.1.6 Reelect Tobias Staehelin as Director Mgmt For	4.1.3	Reelect Karl Gernandt as Director	Mgmt	For	For	For	
Director  4.1.6 Reelect Tobias Staehelin as Director Mgmt For For For For  4.1.7 Reelect Hauke Stars as Director Mgmt For For For For  4.1.8 Reelect Martin Wittig as Director Mgmt For For For For  4.1.9 Reelect Joerg Wolle as Director Mgmt For For For For  4.2 Reelect Joerg Wolle as Board Chair Mgmt For For For  4.3.1 Reappoint Karl Gernandt as Member of the Compensation Committee  4.3.2 Reappoint Klaus-Michael Kuehne as Mgmt For Against Against  Mgmt For Against Against	4.1.4	Reelect David Kamenetzky as Director	Mgmt	For	For	For	
4.1.7 Reelect Hauke Stars as Director Mgmt For For For For 4.1.8 Reelect Martin Wittig as Director Mgmt For For For For 4.1.9 Reelect Joerg Wolle as Director Mgmt For For For For 4.2 Reelect Joerg Wolle as Board Chair Mgmt For For For For 4.3.1 Reappoint Karl Gernandt as Member of the Compensation Committee Mgmt For Against Against Member of the Compensation	4.1.5		Mgmt	For	For	For	
4.1.8 Reelect Martin Wittig as Director Mgmt For For For For 4.1.9 Reelect Joerg Wolle as Director Mgmt For For For For 4.2 Reelect Joerg Wolle as Board Chair Mgmt For For For For 4.3.1 Reappoint Karl Gernandt as Member of the Compensation Committee For Against Against Member of the Compensation Mgmt For Against Against Member of the Compensation Mgmt For Against Against Member of the Compensation Mgmt For Against Against Member of the Compensation	4.1.6	Reelect Tobias Staehelin as Director	Mgmt	For	For	For	
4.1.9 Reelect Joerg Wolle as Director Mgmt For For For  4.2 Reelect Joerg Wolle as Board Chair Mgmt For For For  4.3.1 Reappoint Karl Gernandt as Member of the Compensation Committee  4.3.2 Reappoint Klaus-Michael Kuehne as Member of the Compensation Mgmt For Against Against Member of the Compensation	4.1.7	Reelect Hauke Stars as Director	Mgmt	For	For	For	
4.2 Reelect Joerg Wolle as Board Chair Mgmt For For For  4.3.1 Reappoint Karl Gernandt as Member of the Compensation Committee  4.3.2 Reappoint Klaus-Michael Kuehne as Mgmt For Against Against Member of the Compensation	4.1.8	Reelect Martin Wittig as Director	Mgmt	For	For	For	
4.3.1 Reappoint Karl Gernandt as Member of the Compensation Committee  4.3.2 Reappoint Klaus-Michael Kuehne as Mgmt For Against Against Member of the Compensation  Mgmt For Against Against Against Member of the Compensation	4.1.9	Reelect Joerg Wolle as Director	Mgmt	For	For	For	
the Compensation Committee  4.3.2 Reappoint Klaus-Michael Kuehne as Mgmt For Against Against Member of the Compensation	4.2	Reelect Joerg Wolle as Board Chair	Mgmt	For	For	For	
Member of the Compensation	4.3.1	• • • • • • • • • • • • • • • • • • • •	Mgmt	For	Against	Against	
	4.3.2	Member of the Compensation	Mgmt	For	Against	Against	

# **Kuehne + Nagel International AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.3.3	Reappoint Hauke Stars as Member of the Compensation Committee	Mgmt	For	For	For
4.4	Designate Stefan Mangold as Independent Proxy	Mgmt	For	For	For
4.5	Ratify Ernst & Young AG as Auditors	Mgmt	For	For	For
5	Approve Renewal of CHF 20 Million Pool of Authorized Capital with or without Exclusion of Preemptive Rights	Mgmt	For	Against	Against
6	Approve Remuneration Report	Mgmt	For	Against	Against
7.1	Approve Remuneration of Directors in the Amount of CHF 5.5 Million	Mgmt	For	For	For
7.2	Approve Remuneration of Executive Committee in the Amount of CHF 25 Million	Mgmt	For	Against	Against
7.3	Approve Additional Remuneration of Executive Committee in the Amount of CHF 4.4 Million	Mgmt	For	Against	Against
8	Transact Other Business (Voting)	Mgmt	For	Against	Against

### **OmnicomGroup Inc.**

**Meeting Date:** 05/03/2022 **Record Date:** 03/14/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 681919106

Ticker: OMC

Shares Voted: 2,130

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director John D. Wren	Mgmt	For	For	For	
1.2	Elect Director Mary C. Choksi	Mgmt	For	For	For	
1.3	Elect Director Leonard S. Coleman, Jr.	Mgmt	For	For	For	
1.4	Elect Director Mark D. Gerstein	Mgmt	For	For	For	
1.5	Elect Director Ronnie S. Hawkins	Mgmt	For	For	For	
1.6	Elect Director Deborah J. Kissire	Mgmt	For	For	For	
1.7	Elect Director Gracia C. Martore	Mgmt	For	For	For	
1.8	Elect Director Patricia Salas Pineda	Mgmt	For	For	For	
1.9	Elect Director Linda Johnson Rice	Mgmt	For	For	For	
1.10	Elect Director Valerie M. Williams	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	
4	Report on Political Contributions and Expenditures	SH	Against	For	For	

# **Symrise AG**

**Meeting Date:** 05/03/2022 **Record Date:** 04/11/2022

Primary Security ID: D827A1108

Meet

Country: Germany

Meeting Type: Annual

Ticker: SY1

Shares Voted: 1,666

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 1.02 per Share	Mgmt	For	For	For	
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For	
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For	
5	Ratify Ernst & Young GmbH as Auditors for Fiscal Year 2022 and for the Review of Interim Financial Statements for the First Half of Fiscal Year 2022	Mgmt	For	For	For	
6	Approve Remuneration Report	Mgmt	For	Against	Against	
7	Approve Remuneration Policy	Mgmt	For	For	For	

### **Tenaris SA**

**Meeting Date:** 05/03/2022 **Record Date:** 04/19/2022

Meet

Country: Luxembourg

Meeting Type: Annual

Ticker: TEN

**Primary Security ID:** L90272102

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1	Receive and Approve Board's and Auditor's Reports Re: Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	Do Not Vote
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	Do Not Vote
3	Approve Financial Statements	Mgmt	For	For	Do Not Vote
4	Approve Allocation of Income and Dividends	Mgmt	For	For	Do Not Vote
5	Approve Discharge of Directors	Mgmt	For	For	Do Not Vote
6	Elect Directors (Bundled)	Mgmt	For	Against	Do Not Vote
7	Approve Remuneration of Directors	Mgmt	For	For	Do Not Vote

### **Tenaris SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
8	Approve Remuneration Report	Mgmt	For	Against	Do Not Vote
9	Approve Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	Do Not Vote
10	Allow Electronic Distribution of Company Documents to Shareholders	Mgmt	For	For	Do Not Vote

### **TMX Group Limited**

Meeting Date: 05/03/2022 Record Date: 03/16/2022 Country: Canada

Meeting Type: Annual/Special

**Primary Security ID:** 87262K105

Ticker: X

Shares Voted: 771

					J. 101041 // 1	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
2a	Elect Director Luc Bertrand	Mgmt	For	For	For	
2b	Elect Director Nicolas Darveau-Garneau	Mgmt	For	Withhold	Withhold	
2c	Elect Director Martine Irman	Mgmt	For	For	For	
2d	Elect Director Moe Kermani	Mgmt	For	For	For	
2e	Elect Director William Linton	Mgmt	For	Withhold	Withhold	
2f	Elect Director Audrey Mascarenhas	Mgmt	For	Withhold	Withhold	
2g	Elect Director Monique Mercier	Mgmt	For	For	For	
2h	Elect Director John McKenzie	Mgmt	For	For	For	
2i	Elect Director Kevin Sullivan	Mgmt	For	For	For	
2j	Elect Director Claude Tessier	Mgmt	For	For	For	
2k	Elect Director Eric Wetlaufer	Mgmt	For	For	For	
21	Elect Director Charles Winograd	Mgmt	For	Withhold	Withhold	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

### **Air Liquide SA**

**Meeting Date:** 05/04/2022 **Record Date:** 05/02/2022

Country: France

Meeting Type: Annual/Special

Ticker: AI

**Primary Security ID:** F01764103

Shares Voted: 6,662

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 2.90 per Share	Mgmt	For	For	For
4	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
5	Reelect Benoit Potier as Director	Mgmt	For	For	For
6	Elect Francois Jackow as Director	Mgmt	For	For	For
7	Reelect Annette Winkler as Director	Mgmt	For	For	For
8	Renew Appointment of PricewaterhouseCoopers Audit as Auditor	Mgmt	For	For	For
9	Appoint KPMG SA as Auditor	Mgmt	For	For	For
10	End of Mandate of Auditex and Jean-Christophe Georghiou as Alternate Auditor and Decision Not to Replace	Mgmt	For	For	For
11	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For
12	Approve Compensation of Benoit Potier	Mgmt	For	For	For
13	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
14	Approve Remuneration Policy of Chairman and CEO From 1 January 2022 to 31 May 2022	Mgmt	For	For	For
15	Approve Remuneration Policy of CEO From 1 June 2022	Mgmt	For	For	For
16	Approve Remuneration Policy of Chairman of the Board From 1 June 2022	Mgmt	For	For	For
17	Approve Remuneration Policy of Directors	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
18	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
19	Authorize Capitalization of Reserves of Up to EUR 300 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For
20	Authorize up to 2 Percent of Issued Capital for Use in Stock Option Plans	Mgmt	For	For	For
21	Authorize up to 0.5 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	For	For

# **Air Liquide SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
22	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
23	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees and Corporate Officers of International Subsidiaries	Mgmt	For	For	For
24	Amend Article 11 of Bylaws Re: Period of Acquisition of Company Shares by the Directors	Mgmt	For	For	For
25	Amend Article 14 of Bylaws Re: Written Consultation	Mgmt	For	For	For
26	Amend Article 12 and 13 of Bylaws Re: Age Limit of CEO	Mgmt	For	For	For
27	Amend Article 17 of Bylaws Re: Alternate Auditor	Mgmt	For	For	For
28	Amend Articles 8, 18 and 23 of Bylaws to Comply with Legal Changes	Mgmt	For	For	For
29	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

### **Allianz SE**

Meeting Date: 05/04/2022

Meeting Type: Annual

Record Date:

Primary Security ID: D03080112

Country: Germany Ticker: ALV

Shares Voted: 10,013

					Silares voteu: 10,013	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 10.80 per Share	Mgmt	For	For	For	
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For	
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For	
5	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2022	Mgmt	For	For	For	
6	Approve Remuneration Report	Mgmt	For	For	For	
7.1	Elect Sophie Boissard to the Supervisory Board	Mgmt	For	For	For	
7.2	Elect Christine Bosse to the Supervisory Board	Mgmt	For	For	For	
7.3	Elect Rashmy Chatterjee to the Supervisory Board	Mgmt	For	For	For	
7.4	Elect Michael Diekmann to the Supervisory Board	Mgmt	For	For	For	

### **Allianz SE**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7.5	Elect Friedrich Eichiner to the Supervisory Board	Mgmt	For	For	For
7.6	Elect Herbert Hainer to the Supervisory Board	Mgmt	For	For	For
8	Approve Creation of EUR 468 Million Pool of Authorized Capital 2022/I with or without Exclusion of Preemptive Rights	Mgmt	For	For	For
9	Approve Creation of EUR 15 Million Pool of Capital for Employee Stock Purchase Plan	Mgmt	For	For	For
10	Approve Issuance of Warrants/Bonds with Warrants Attached/Convertible Bonds without Preemptive Rights up to Aggregate Nominal Amount of EUR 15 Billion; Approve Creation of EUR 117 Million Pool of Capital to Guarantee Conversion Rights	Mgmt	For	For	For
11	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For
12	Authorize Use of Financial Derivatives when Repurchasing Shares	Mgmt	For	For	For
13	Amend Affiliation Agreements with Allianz Finanzbeteiligungs GmbH and IDS GmbH	Mgmt	For	For	For
14	Amend Affiliation Agreement with Allianz Asset Management GmbH	Mgmt	For	For	For

# **Arch Capital Group Ltd.**

Meeting Date: 05/04/2022 Record Date: 03/08/2022 **Country:** Bermuda **Meeting Type:** Annual

Primary Security ID: G0450A105

Ticker: ACGL

Shares Voted: 6,984

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
Number	Proposal Text	Proponent	Rec	Rec	Tilsti uction
1a	Elect Director John L Bunce, Jr.	Mgmt	For	For	For
1b	Elect Director Marc Grandisson	Mgmt	For	For	For
1c	Elect Director Moira Kilcoyne	Mgmt	For	For	For
1d	Elect Director Eugene S. Sunshine	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

# **Arch Capital Group Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5a	Elect Director Robert Appleby as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
5b	Elect Director Matthew Dragonetti as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
5c	Elect Director Seamus Fearon as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
5d	Elect Director H. Beau Franklin as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
5e	Elect Director Jerome Halgan as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
5f	Elect Director James Haney as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
5g	Elect Director Chris Hovey as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
5h	Elect Director W. Preston Hutchings as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
5i	Elect Director Pierre Jal as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
5j	Elect Director Francois Morin as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
5k	Elect Director David J. Mulholland as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
51	Elect Director Chiara Nannini as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
5m	Elect Director Maamoun Rajeh as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For
5n	Elect Director Christine Todd as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	For	For	For

### **Barclays Plc**

Meeting Date: 05/04/2022 Record Date: 04/29/2022 **Country:** United Kingdom **Meeting Type:** Annual

Ticker: BARC

Primary Security ID: G08036124

Shares Voted: 144,213

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Elect Coimbatore Venkatakrishnan as Director	Mgmt	For	For	For
4	Elect Robert Berry as Director	Mgmt	For	For	For
5	Elect Anna Cross as Director	Mgmt	For	For	For
6	Re-elect Mike Ashley as Director	Mgmt	For	For	For
7	Re-elect Tim Breedon as Director	Mgmt	For	For	For
8	Re-elect Mohamed A. El-Erian as Director	Mgmt	For	For	For
9	Re-elect Dawn Fitzpatrick as Director	Mgmt	For	For	For
10	Re-elect Mary Francis as Director	Mgmt	For	For	For
11	Re-elect Crawford Gillies as Director	Mgmt	For	For	For
12	Re-elect Brian Gilvary as Director	Mgmt	For	For	For
13	Re-elect Nigel Higgins as Director	Mgmt	For	For	For
14	Re-elect Diane Schueneman as Director	Mgmt	For	For	For
15	Re-elect Julia Wilson as Director	Mgmt	For	For	For
16	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For
17	Authorise the Board Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
18	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
19	Authorise Issue of Equity	Mgmt	For	For	For
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
22	Authorise Issue of Equity in Relation to the Issuance of Contingent Equity Conversion Notes.	Mgmt	For	For	For
23	Authorise Issue of Equity without Pre-emptive Rights in Relation to the Issuance of Contingent Equity Conversion Notes.	Mgmt	For	For	For
24	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
25	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For
26	Approve Barclays' Climate Strategy, Targets and Progress 2022	Mgmt	For	Against	Against

### **Brown & Brown, Inc.**

Meeting Date: 05/04/2022 **Record Date:** 02/28/2022 Primary Security ID: 115236101 Country: USA

Meeting Type: Annual

Ticker: BRO

Shares Voted: 2,699

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director J. Hyatt Brown	Mgmt	For	For	For	
1.2	Elect Director Hugh M. Brown	Mgmt	For	For	For	
1.3	Elect Director J. Powell Brown	Mgmt	For	For	For	
1.4	Elect Director Lawrence L. Gellerstedt, III	Mgmt	For	For	For	
1.5	Elect Director James C. Hays	Mgmt	For	For	For	
1.6	Elect Director Theodore J. Hoepner	Mgmt	For	For	For	
1.7	Elect Director James S. Hunt	Mgmt	For	For	For	
1.8	Elect Director Toni Jennings	Mgmt	For	For	For	
1.9	Elect Director Timothy R.M. Main	Mgmt	For	For	For	
1.10	Elect Director H. Palmer Proctor, Jr.	Mgmt	For	For	For	
1.11	Elect Director Wendell S. Reilly	Mgmt	For	For	For	
1.12	Elect Director Chilton D. Varner	Mgmt	For	For	For	
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	

### **CME Group Inc.**

Meeting Date: 05/04/2022 **Record Date:** 03/07/2022 **Primary Security ID:** 12572Q105 Country: USA

Meeting Type: Annual

Ticker: CME

Shares Voted: 7,187

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Terrence A. Duffy	Mgmt	For	For	For
1b	Elect Director Timothy S. Bitsberger	Mgmt	For	For	For
1c	Elect Director Charles P. Carey	Mgmt	For	For	For
1d	Elect Director Dennis H. Chookaszian	Mgmt	For	For	For
1e	Elect Director Bryan T. Durkin	Mgmt	For	For	For
1f	Elect Director Ana Dutra	Mgmt	For	For	For
1g	Elect Director Martin J. Gepsman	Mgmt	For	For	For

# **CME Group Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1h	Elect Director Larry G. Gerdes	Mgmt	For	For	For	
1i	Elect Director Daniel R. Glickman	Mgmt	For	For	For	
1j	Elect Director Daniel G. Kaye	Mgmt	For	For	For	
1k	Elect Director Phyllis M. Lockett	Mgmt	For	For	For	
11	Elect Director Deborah J. Lucas	Mgmt	For	For	For	
1m	Elect Director Terry L. Savage	Mgmt	For	For	For	
1n	Elect Director Rahael Seifu	Mgmt	For	For	For	
10	Elect Director William R. Shepard	Mgmt	For	For	For	
1p	Elect Director Howard J. Siegel	Mgmt	For	For	For	
1q	Elect Director Dennis A. Suskind	Mgmt	For	For	For	
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against	
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	
5	Amend Non-Employee Director Omnibus Stock Plan	Mgmt	For	For	For	
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For	

# **Enbridge Inc.**

**Meeting Date:** 05/04/2022 **Record Date:** 03/09/2022

**Country:** Canada **Meeting Type:** Annual Ticker: ENB

Primary Security ID: 29250N105

Shares Voted: 47,009

				Voting	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
1.1	Elect Director Mayank M. Ashar	Mgmt	For	For	For
1.2	Elect Director Gaurdie E. Banister	Mgmt	For	For	For
1.3	Elect Director Pamela L. Carter	Mgmt	For	For	For
1.4	Elect Director Susan M. Cunningham	Mgmt	For	For	For
1.5	Elect Director Gregory L. Ebel	Mgmt	For	Withhold	Withhold
1.6	Elect Director Jason B. Few	Mgmt	For	For	For
1.7	Elect Director Teresa S. Madden	Mgmt	For	For	For
1.8	Elect Director Al Monaco	Mgmt	For	For	For
1.9	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.10	Elect Director S. Jane Rowe	Mgmt	For	For	For
1.11	Elect Director Dan C. Tutcher	Mgmt	For	For	For

# **Enbridge Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.12	Elect Director Steven W. Williams	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
4	Strengthen the Company's Net Zero Commitment with a Science-Based Net Zero Target	SH	Against	For	For

# **Essential Utilities, Inc.**

Meeting Date: 05/04/2022 Record Date: 03/07/2022 Country: USA

Meeting Type: Annual

Primary Security ID: 29670G102

Ticker: WTRG

Shares Voted: 1,247

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elizabeth B. Amato	Mgmt	For	For	For
1.2	Elect Director David A. Ciesinski	Mgmt	For	For	For
1.3	Elect Director Christopher H. Franklin	Mgmt	For	For	For
1.4	Elect Director Daniel J. Hilferty	Mgmt	For	For	For
1.5	Elect Director Edwina Kelly	Mgmt	For	For	For
1.6	Elect Director Ellen T. Ruff	Mgmt	For	For	For
1.7	Elect Director Lee C. Stewart	Mgmt	For	For	For
1.8	Elect Director Christopher C. Womack	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify the Amendment to the Bylaws to Require Shareholder Disclosure of Certain Derivative Securities Holdings	Mgmt	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

### **Eversource Energy**

**Meeting Date:** 05/04/2022 **Record Date:** 03/09/2022

Country: USA
Meeting Type: Annual

Ticker: ES

Primary Security ID: 30040W108

Shares Voted: 18,587

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cotton M. Cleveland	Mgmt	For	For	For
1.2	Elect Director James S. DiStasio	Mgmt	For	For	For
1.3	Elect Director Francis A. Doyle	Mgmt	For	For	For
1.4	Elect Director Linda Dorcena Forry	Mgmt	For	For	For
1.5	Elect Director Gregory M. Jones	Mgmt	For	For	For
1.6	Elect Director James J. Judge	Mgmt	For	For	For
1.7	Elect Director John Y. Kim	Mgmt	For	For	For
1.8	Elect Director Kenneth R. Leibler	Mgmt	For	For	For
1.9	Elect Director David H. Long	Mgmt	For	For	For
1.10	Elect Director Joseph R. Nolan, Jr.	Mgmt	For	For	For
1.11	Elect Director William C. Van Faasen	Mgmt	For	For	For
1.12	Elect Director Frederica M. Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

# **General Electric Company**

Meeting Date: 05/04/2022 **Record Date:** 03/08/2022

Country: USA

Primary Security ID: 369604301

Meeting Type: Annual

Ticker: GE

Shares Voted: 11,839

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stephen Angel	Mgmt	For	For	For
1b	Elect Director Sebastien Bazin	Mgmt	For	For	For
1c	Elect Director Ashton Carter	Mgmt	For	For	For
1d	Elect Director H. Lawrence Culp, Jr.	Mgmt	For	For	For
1e	Elect Director Francisco D'Souza	Mgmt	For	For	For
1f	Elect Director Edward Garden	Mgmt	For	For	For
<b>1</b> g	Elect Director Isabella Goren	Mgmt	For	For	For
1h	Elect Director Thomas Horton	Mgmt	For	For	For
<b>1</b> i	Elect Director Risa Lavizzo-Mourey	Mgmt	For	For	For
1j	Elect Director Catherine Lesjak	Mgmt	For	For	For

# **General Electric Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director Tomislav Mihaljevic	Mgmt	For	For	For
11	Elect Director Paula Rosput Reynolds	Mgmt	For	For	For
1m	Elect Director Leslie Seidman	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For
5	Approve Cessation of All Executive Stock Option and Bonus Programs	SH	Against	Against	Against
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	For	For
7	Approve Nomination of Employee Representative Director	SH	Against	Against	Against

# **Gilead Sciences, Inc.**

Meeting Date: 05/04/2022 **Record Date:** 03/15/2022

Country: USA

Meeting Type: Annual

Ticker: GILD

**Primary Security ID:** 375558103

Shares Voted: 59,156

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Jacqueline K. Barton	Mgmt	For	For	For	
1b	Elect Director Jeffrey A. Bluestone	Mgmt	For	For	For	
1c	Elect Director Sandra J. Horning	Mgmt	For	For	For	
1d	Elect Director Kelly A. Kramer	Mgmt	For	For	For	
1e	Elect Director Kevin E. Lofton	Mgmt	For	For	For	
1f	Elect Director Harish Manwani	Mgmt	For	For	For	
1g	Elect Director Daniel P. O'Day	Mgmt	For	For	For	
1h	Elect Director Javier J. Rodriguez	Mgmt	For	For	For	
1i	Elect Director Anthony Welters	Mgmt	For	For	For	
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
4	Approve Omnibus Stock Plan	Mgmt	For	For	For	
5	Require Independent Board Chair	SH	Against	For	For	
6	Adopt a Policy to Include Non-Management Employees as Prospective Director Candidates	SH	Against	Against	Against	

# **Gilead Sciences, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
8	Publish Third-Party Review of Alignment of Company's Lobbying Activities with its Public Statements	SH	Against	For	For
9	Report on Board Oversight of Risks Related to Anticompetitive Practices	SH	Against	For	For

### **Hennes & Mauritz AB**

Meeting Date: 05/04/2022 **Record Date:** 04/26/2022

Country: Sweden

Meeting Type: Annual

**Primary Security ID:** W41422101

Ticker: HM.B

					Shares Voted: 33,449	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Open Meeting	Mgmt				
2	Elect Chairman of Meeting	Mgmt	For	For	For	
3.1	Designate Jan Andersson as Inspector of Minutes of Meeting	Mgmt	For	For	For	
3.2	Designate Erik Durhan as Inspector of Minutes of Meeting	Mgmt	For	For	For	
4	Prepare and Approve List of Shareholders	Mgmt	For	For	For	
5	Approve Agenda of Meeting	Mgmt	For	For	For	
6	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For	
7	Receive Financial Statements and Statutory Reports	Mgmt				
8	Comments by Auditor, Chair of The Board and CEO; Questions from Shareholders to The Board and Management	Mgmt				
9.a	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
9.b	Approve Allocation of Income and Dividends of SEK 6.50 Per Share	Mgmt	For	For	For	
9.c1	Approve Discharge of Board Chair Karl-Johan Persson	Mgmt	For	For	For	
9.c2	Approve Discharge of Board Member Stina Bergfors	Mgmt	For	For	For	
9.c3	Approve Discharge of Board Member Anders Dahlvig	Mgmt	For	For	For	
9.c4	Approve Discharge of Board Member Danica Kragic Jensfelt	Mgmt	For	For	For	
9.c5	Approve Discharge of Board Member Lena Patriksson Keller	Mgmt	For	For	For	

### **Hennes & Mauritz AB**

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Prop Nun	oosal nber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
9.	c6	Approve Discharge of Board Member Christian Sievert	Mgmt	For	For	For
9.	с7	Approve Discharge of Board Member Erica Wiking Hager	Mgmt	For	For	For
9.	c8	Approve Discharge of Board Member Niklas Zennstrom	Mgmt	For	For	For
9.	c9	Approve Discharge of Board Member Ingrid Godin	Mgmt	For	For	For
9.	c10	Approve Discharge of Board Member Tim Gahnstrom	Mgmt	For	For	For
9.	c11	Approve Discharge of Board Member Helena Isberg	Mgmt	For	For	For
9.	c12	Approve Discharge of Board Member Louise Wikholm	Mgmt	For	For	For
9.	c13	Approve Discharge of Deputy Board Member Margareta Welinder	Mgmt	For	For	For
9.	c14	Approve Discharge of Deputy Board Member Hampus Glanzelius	Mgmt	For	For	For
9.	c15	Approve Discharge of CEO Helena Helmersson	Mgmt	For	For	For
10	).1	Determine Number of Members (8) and Deputy Members (0) of Board	Mgmt	For	For	For
10	0.2	Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	For	For	For
11	1.1	Approve Remuneration of Directors in the Amount of SEK 1.8 Million for Chairman and SEK 775,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For
11	1.2	Approve Remuneration of Auditors	Mgmt	For	For	For
12	2.1	Reelect Stina Bergfors as Director	Mgmt	For	For	For
12	2.2	Reelect Anders Dahlvig as Director	Mgmt	For	Against	Against
12	2.3	Reelect Danica Kragic Jensfelt as Director	Mgmt	For	For	For
12	2.4	Reelect Lena Patriksson Keller as Director	Mgmt	For	For	For
12	2.5	Reelect Karl-Johan Persson as Director	Mgmt	For	For	For
12	2.6	Reelect Christian Sievert as Director	Mgmt	For	Against	Against
12	2.7	Reelect Erica Wiking Hager as Director	Mgmt	For	For	For
12	2.8	Reelect Niklas Zennstrom as Director	Mgmt	For	For	For
12	2.9	Reelect Karl-Johan Persson as Board Chair	Mgmt	For	For	For
13	3	Ratify Deloitte as Auditors	Mgmt	For	For	For
14	1	Approve Nominating Committee Instructions	Mgmt	For	For	For
15	5	Approve Remuneration Report	Mgmt	For	For	For
16	5	Authorize Share Repurchase Program	Mgmt	For	For	For

### **Hennes & Mauritz AB**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
17	Amend Articles Re: Participation at General Meeting	Mgmt	For	For	For
	Shareholder Proposals Submitted by Per Hagglund	Mgmt			
18	Replace Fossil Materials with Renewable Forest Resources	SH	None	Against	Against
	Shareholder Proposals Submitted by Fair Action	Mgmt			
19	Action by The Board in Respect of Workers in H&M Supply Chain	SH	None	Against	Against
	Shareholder Proposals Submitted by Fondazione Finanza Etica	Mgmt			
20	Report on Sustainably Sourced and Organically Produced Cotton	SH	None	For	For
21	Report on Prevention on Indirect Purchasing of Goods and Use of Forced Labour	SH	None	For	For
22	Close Meeting	Mgmt			

# **International Flavors & Fragrances Inc.**

Meeting Date: 05/04/2022 **Record Date:** 03/08/2022

Country: USA

Meeting Type: Annual

Ticker: IFF

Primary Security ID: 459506101

Shares Voted: 7,556

				Voting	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
1a	Elect Director Kathryn J. Boor	Mgmt	For	For	For
1b	Elect Director Edward D. Breen	Mgmt	For	For	For
1c	Elect Director Barry A. Bruno	Mgmt	For	For	For
1d	Elect Director Frank Clyburn	Mgmt	For	For	For
1e	Elect Director Carol Anthony (John) Davidson	Mgmt	For	For	For
1f	Elect Director Michael L. Ducker	Mgmt	For	For	For
1g	Elect Director Roger W. Ferguson, Jr.	Mgmt	For	For	For
1h	Elect Director John F. Ferraro	Mgmt	For	For	For
1i	Elect Director Christina Gold	Mgmt	For	For	For
1j	Elect Director Ilene Gordon	Mgmt	For	For	For
1k	Elect Director Matthias J. Heinzel	Mgmt	For	For	For
11	Elect Director Dale F. Morrison	Mgmt	For	For	For
1m	Elect Director Kare Schultz	Mgmt	For	For	For
1n	Elect Director Stephen Williamson	Mgmt	For	For	For

# **International Flavors & Fragrances Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# **Ocado Group Plc**

Meeting Date: 05/04/2022 Record Date: 04/29/2022 **Country:** United Kingdom **Meeting Type:** Annual

Ticker: OCDO

**Primary Security ID:** G6718L106

Shares Voted: 697

					Shares Voted: 697
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Policy	Mgmt	For	Against	Against
3	Approve Remuneration Report	Mgmt	For	For	For
4	Re-elect Richard Haythornthwaite as Director	Mgmt	For	Against	Against
5	Re-elect Tim Steiner as Director	Mgmt	For	For	For
6	Re-elect Stephen Daintith as Director	Mgmt	For	For	For
7	Re-elect Neill Abrams as Director	Mgmt	For	For	For
8	Re-elect Mark Richardson as Director	Mgmt	For	For	For
9	Re-elect Luke Jensen as Director	Mgmt	For	For	For
10	Re-elect Joern Rausing as Director	Mgmt	For	For	For
11	Re-elect Andrew Harrison as Director	Mgmt	For	For	For
12	Re-elect Emma Lloyd as Director	Mgmt	For	For	For
13	Re-elect Julie Southern as Director	Mgmt	For	For	For
14	Re-elect John Martin as Director	Mgmt	For	For	For
15	Re-elect Michael Sherman as Director	Mgmt	For	For	For
16	Elect Nadia Shouraboura as Director	Mgmt	For	For	For
17	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For
18	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For
19	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
20	Amend Value Creation Plan	Mgmt	For	Against	Against
21	Authorise Issue of Equity	Mgmt	For	For	For
22	Authorise Issue of Equity in Connection with a Rights Issue	Mgmt	For	For	For

# **Ocado Group Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
23	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
24	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
25	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
26	Adopt New Articles of Association	Mgmt	For	For	For
27	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

# PepsiCo, Inc.

Meeting Date: 05/04/2022 Record Date: 03/01/2022 **Country:** USA **Meeting Type:** Annual

: USA Ticker: PEP

Primary Security ID: 713448108

Shares Voted: 19,768

					Silates voted: 19,700
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Segun Agbaje	Mgmt	For	For	For
1b	Elect Director Shona L. Brown	Mgmt	For	For	For
1c	Elect Director Cesar Conde	Mgmt	For	For	For
1d	Elect Director Ian Cook	Mgmt	For	For	For
1e	Elect Director Edith W. Cooper	Mgmt	For	For	For
1f	Elect Director Dina Dublon	Mgmt	For	For	For
1g	Elect Director Michelle Gass	Mgmt	For	For	For
1h	Elect Director Ramon L. Laguarta	Mgmt	For	For	For
<b>1</b> i	Elect Director Dave Lewis	Mgmt	For	For	For
1j	Elect Director David C. Page	Mgmt	For	For	For
1k	Elect Director Robert C. Pohlad	Mgmt	For	For	For
11	Elect Director Daniel Vasella	Mgmt	For	For	For
1m	Elect Director Darren Walker	Mgmt	For	For	For
1n	Elect Director Alberto Weisser	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For
5	Report on Global Public Policy and Political Influence	SH	Against	For	For

# PepsiCo, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
6	Report on Public Health Costs of Food and Beverages Products	SH	Against	For	For

Ticker: PLD

# Prologis, Inc.

**Meeting Date:** 05/04/2022 **Record Date:** 03/07/2022

Primary Security ID: 74340W103

Country: USA

Meeting Type: Annual

Shares Voted: 13,074

					Shares voted: 15,074
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Hamid R. Moghadam	Mgmt	For	For	For
1b	Elect Director Cristina G. Bita	Mgmt	For	For	For
1c	Elect Director George L. Fotiades	Mgmt	For	For	For
1d	Elect Director Lydia H. Kennard	Mgmt	For	For	For
1e	Elect Director Irving F. Lyons, III	Mgmt	For	For	For
1f	Elect Director Avid Modjtabai	Mgmt	For	For	For
1g	Elect Director David P. O'Connor	Mgmt	For	For	For
1h	Elect Director Olivier Piani	Mgmt	For	For	For
1i	Elect Director Jeffrey L. Skelton	Mgmt	For	For	For
<b>1</b> j	Elect Director Carl B. Webb	Mgmt	For	For	For
1k	Elect Director William D. Zollars	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

#### **Rational AG**

**Meeting Date:** 05/04/2022 **Record Date:** 04/12/2022

Country: Germany

Meeting Type: Annual

**Primary Security ID:** D6349P107

Ticker: RAA

Shares Voted: 593

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 7.50 per Share and Special Dividends of EUR 2.50 per Share	Mgmt	For	For	For

#### **Rational AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For
5	Approve Remuneration Report	Mgmt	For	For	For
6	Ratify Deloitte GmbH as Auditors for Fiscal Year 2022	Mgmt	For	For	For

### **S&P Global Inc.**

Meeting Date: 05/04/2022 Record Date: 03/07/2022 Country: USA
Meeting Type: Annual

Primary Security ID: 78409V104

Ticker: SPGI

					Shares Voted: 7,622
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Marco Alvera	Mgmt	For	For	For
1.2	Elect Director Jacques Esculier	Mgmt	For	For	For
1.3	Elect Director Gay Huey Evans	Mgmt	For	For	For
1.4	Elect Director William D. Green	Mgmt	For	For	For
1.5	Elect Director Stephanie C. Hill	Mgmt	For	For	For
1.6	Elect Director Rebecca Jacoby	Mgmt	For	For	For
1.7	Elect Director Robert P. Kelly	Mgmt	For	For	For
1.8	Elect Director Ian Paul Livingston	Mgmt	For	For	For
1.9	Elect Director Deborah D. McWhinney	Mgmt	For	For	For
1.10	Elect Director Maria R. Morris	Mgmt	For	For	For
1.11	Elect Director Douglas L. Peterson	Mgmt	For	For	For
1.12	Elect Director Edward B. Rust, Jr.	Mgmt	For	For	For
1.13	Elect Director Richard E. Thornburgh	Mgmt	For	For	For
1.14	Elect Director Gregory Washington	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

### **Schibsted ASA**

Meeting Date: 05/04/2022 Record Date: 05/03/2022 Primary Security ID: R75677105 **Country:** Norway **Meeting Type:** Annual

Ticker: SCHA

#### Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Chair of Meeting	Mgmt	For	For	Do Not Vote
2	Approve Notice of Meeting and Agenda	Mgmt	For	For	Do Not Vote
3	Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For	Do Not Vote
4	Accept Financial Statements and Statutory Reports	Mgmt	For	For	Do Not Vote
5	Approve Allocation of Income and Dividends of NOK 2 Per Share	Mgmt	For	For	Do Not Vote
6	Approve Remuneration of Auditors	Mgmt	For	For	Do Not Vote
7	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For	Do Not Vote
8	Receive Report from Nominating Committee	Mgmt			
9.a	Reelect Rune Bjerke as Director	Mgmt	For	For	Do Not Vote
9.b	Reelect Philippe Vimard as Director	Mgmt	For	For	Do Not Vote
9.c	Reelect Satu Huber as Director	Mgmt	For	For	Do Not Vote
9.d	Reelect Hugo Maurstad as Director	Mgmt	For	For	Do Not Vote
9.e	Elect Satu Kiiskinen as New Director	Mgmt	For	For	Do Not Vote
9.f	Elect Helene Barnekow as New Director	Mgmt	For	For	Do Not Vote
10.a	Elect Karl-Christian Agerup as Board Chair	Mgmt	For	Against	Do Not Vote
10.b	Elect Rune Bjerke as Board Vice Chair	Mgmt	For	For	Do Not Vote
11	Approve Remuneration of Directors in the Amount of NOK 1.232 Million for Chair, NOK 925,000 for Vice Chair and NOK 578,000 for Other Directors; Approve Additional Fees; Approve Remuneration for Committee Work	Mgmt	For	For	Do Not Vote
12	Approve Remuneration of Nominating Committee	Mgmt	For	For	Do Not Vote
13	Grant Power of Attorney to Board Pursuant to Article 7 of Articles of Association	Mgmt	For	For	Do Not Vote
14	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	Do Not Vote
15	Approve Creation of NOK 6.5 Million Pool of Capital without Preemptive Rights	Mgmt	For	For	Do Not Vote

### **Schibsted ASA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
16	Allow Voting by Means of Electronic or Written Communications	Mgmt	For	For	Do Not Vote

### **Standard Chartered Plc**

**Meeting Date:** 05/04/2022 **Record Date:** 05/02/2022

Primary Security ID: G84228157

Country: United Kingdom

Meeting Type: Annual

Ticker: STAN

Shares Voted: 23 143

					Shares Voted: 23,143
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Proposals	Mgmt			
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Approve Remuneration Report	Mgmt	For	Against	Against
4	Approve Remuneration Policy	Mgmt	For	Against	Against
5	Elect Shirish Apte as Director	Mgmt	For	For	For
6	Elect Robin Lawther as Director	Mgmt	For	For	For
7	Re-elect David Conner as Director	Mgmt	For	For	For
8	Re-elect Byron Grote as Director	Mgmt	For	For	For
9	Re-elect Andy Halford as Director	Mgmt	For	For	For
10	Re-elect Christine Hodgson as Director	Mgmt	For	For	For
11	Re-elect Gay Huey Evans as Director	Mgmt	For	For	For
12	Re-elect Maria Ramos as Director	Mgmt	For	For	For
13	Re-elect Phil Rivett as Director	Mgmt	For	For	For
14	Re-elect David Tang as Director	Mgmt	For	For	For
15	Re-elect Carlson Tong as Director	Mgmt	For	For	For
16	Re-elect Jose Vinals as Director	Mgmt	For	For	For
17	Re-elect Jasmine Whitbread as Director	Mgmt	For	For	For
18	Re-elect Bill Winters as Director	Mgmt	For	For	For
19	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For
20	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
21	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
22	Authorise Issue of Equity	Mgmt	For	For	For

### **Standard Chartered Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
23	Extend the Authority to Allot Shares by Such Number of Shares Repurchased by the Company under the Authority Granted Pursuant to Resolution 28	Mgmt	For	For	For
24	Authorise Issue of Equity in Relation to Equity Convertible Additional Tier 1 Securities	Mgmt	For	For	For
25	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
26	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
27	Authorise Issue of Equity without Pre-emptive Rights in Relation to Equity Convertible Additional Tier 1 Securities	Mgmt	For	For	For
28	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
29	Authorise Market Purchase of Preference Shares	Mgmt	For	For	For
30	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For
31	Approve Net Zero Pathway	Mgmt	For	Against	Against
	Shareholder Proposal	Mgmt			
32	Approve Shareholder Requisition Resolution	SH	Against	For	For

### **AMETEK, Inc.**

**Meeting Date:** 05/05/2022 **Record Date:** 03/10/2022

**Country:** USA **Meeting Type:** Annual

Primary Security ID: 031100100

Ticker: AME

#### Shares Voted: 1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Steven W. Kohlhagen	Mgmt	For	For	For
1b	Elect Director Dean Seavers	Mgmt	For	For	For
1c	Elect Director David A. Zapico	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

# **Boston Scientific Corporation**

**Meeting Date:** 05/05/2022 **Record Date:** 03/11/2022

Country: USA
Meeting Type: Annual

Ticker: BSX

Primary Security ID: 101137107

Shares Voted: 19,887

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nelda J. Connors	Mgmt	For	For	For
1b	Elect Director Charles J. Dockendorff	Mgmt	For	For	For
1c	Elect Director Yoshiaki Fujimori	Mgmt	For	For	For
1d	Elect Director Donna A. James	Mgmt	For	For	For
1e	Elect Director Edward J. Ludwig	Mgmt	For	For	For
1f	Elect Director Michael F. Mahoney	Mgmt	For	For	For
1g	Elect Director David J. Roux	Mgmt	For	For	For
1h	Elect Director John E. Sununu	Mgmt	For	For	For
<b>1</b> i	Elect Director David S. Wichmann	Mgmt	For	For	For
1j	Elect Director Ellen M. Zane	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For

### C.H. Robinson Worldwide, Inc.

Meeting Date: 05/05/2022 Record Date: 03/09/2022 Country: USA
Meeting Type: Annual

Ticker: CHRW

Primary Security ID: 12541W209

Shares Voted: 1,599

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Scott P. Anderson	Mgmt	For	For	For
1b	Elect Director Robert C. Biesterfeld Jr.	Mgmt	For	For	For
1c	Elect Director Kermit R. Crawford	Mgmt	For	For	For
1d	Elect Director Timothy C. Gokey	Mgmt	For	For	For
1e	Elect Director Mark A. Goodburn	Mgmt	For	For	For
1f	Elect Director Mary J. Steele Guilfoile	Mgmt	For	For	For
1g	Elect Director Jodee A. Kozlak	Mgmt	For	For	For
1h	Elect Director Henry J. Maier	Mgmt	For	For	For
1i	Elect Director James B. Stake	Mgmt	For	For	For

# **C.H. Robinson Worldwide, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
1j	Elect Director Paula C. Tolliver	Mgmt	For	For	For
1k	Elect Director Henry W. "Jay" Winship	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	Against	Against

### **Cadence Design Systems, Inc.**

Meeting Date: 05/05/2022 **Record Date:** 03/07/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 127387108

Ticker: CDNS

Shares Voted: 1,535

Voting

					Silares voted. 1,555	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Mark W. Adams	Mgmt	For	For	For	
1.2	Elect Director Ita Brennan	Mgmt	For	For	For	
1.3	Elect Director Lewis Chew	Mgmt	For	For	For	
1.4	Elect Director Anirudh Devgan	Mgmt	For	For	For	
1.5	Elect Director Mary Louise Krakauer	Mgmt	For	For	For	
1.6	Elect Director Julia Liuson	Mgmt	For	For	For	
1.7	Elect Director James D. Plummer	Mgmt	For	For	For	
1.8	Elect Director Alberto Sangiovanni-Vincentelli	Mgmt	For	For	For	
1.9	Elect Director John B. Shoven	Mgmt	For	For	For	
1.10	Elect Director Young K. Sohn	Mgmt	For	For	For	
1.11	Elect Director Lip-Bu Tan	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For	

### **Capital One Financial Corporation**

Meeting Date: 05/05/2022 **Record Date:** 03/09/2022

Country: USA Meeting Type: Annual Ticker: COF

**Primary Security ID:** 14040H105

# **Capital One Financial Corporation**

Shares Voted: 8,963

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard D. Fairbank	Mgmt	For	For	For
1b	Elect Director Ime Archibong	Mgmt	For	For	For
1c	Elect Director Christine Detrick	Mgmt	For	For	For
1d	Elect Director Ann Fritz Hackett	Mgmt	For	For	For
1e	Elect Director Peter Thomas Killalea	Mgmt	For	For	For
<b>1</b> f	Elect Director Cornelis "Eli" Leenaars	Mgmt	For	For	For
<b>1</b> g	Elect Director Francois Locoh-Donou	Mgmt	For	For	For
<b>1</b> h	Elect Director Peter E. Raskind	Mgmt	For	For	For
<b>1</b> i	Elect Director Eileen Serra	Mgmt	For	For	For
1j	Elect Director Mayo A. Shattuck, III	Mgmt	For	For	For
1k	Elect Director Bradford H. Warner	Mgmt	For	For	For
11	Elect Director Catherine G. West	Mgmt	For	For	For
1m	Elect Director Craig Anthony Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

### **Clarivate Plc**

**Meeting Date:** 05/05/2022 **Record Date:** 03/07/2022

Country: Jersey
Meeting Type: Annual

Ticker: CLVT

Primary Security ID: G21810109

Shares Voted: 4,068
Voting

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jerre Stead	Mgmt	For	For	For
1b	Elect Director Valeria Alberola	Mgmt	For	For	For
1c	Elect Director Michael Angelakis	Mgmt	For	For	For
1d	Elect Director Jane Okun Bomba	Mgmt	For	For	For
1e	Elect Director Usama N. Cortas	Mgmt	For	For	For
1f	Elect Director Konstantin (Kosty) Gilis	Mgmt	For	For	For
1g	Elect Director Balakrishnan S. Iyer	Mgmt	For	For	For
1h	Elect Director Adam T. Levyn	Mgmt	For	For	For
<b>1</b> i	Elect Director Anthony Munk	Mgmt	For	For	For
1j	Elect Director Richard W. Roedel	Mgmt	For	For	For

### **Clarivate Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director Andrew Snyder	Mgmt	For	For	For
11	Elect Director Sheryl von Blucher	Mgmt	For	For	For
1m	Elect Director Roxane White	Mgmt	For	For	For
2	Authorise Market Purchase of Ordinary Shares	Mgmt	For	Against	Against
3	Authorise Market Purchase of Ordinary Shares from Certain Shareholders	Mgmt	For	Against	Against
4	Authorise Market Purchase of Preferred Shares	Mgmt	For	Against	Against
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
6	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

### **Ecolab Inc.**

Meeting Date: 05/05/2022 Record Date: 03/08/2022 Country: USA
Meeting Type: Annual

Primary Security ID: 278865100

Ticker: ECL

Shares Voted: 17,219

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# **Equifax Inc.**

**Meeting Date:** 05/05/2022 **Record Date:** 03/04/2022

Country: USA
Meeting Type: Annual

Ticker: EFX

Primary Security ID: 294429105

Shares Voted: 592

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark W. Begor	Mgmt	For	For	For
1b	Elect Director Mark L. Feidler	Mgmt	For	For	For
1c	Elect Director G. Thomas Hough	Mgmt	For	For	For
1d	Elect Director Robert D. Marcus	Mgmt	For	For	For
1e	Elect Director Scott A. McGregor	Mgmt	For	For	For
1f	Elect Director John A. McKinley	Mgmt	For	For	For
1g	Elect Director Robert W. Selander	Mgmt	For	For	For
1h	Elect Director Melissa D. Smith	Mgmt	For	For	For
1i	Elect Director Audrey Boone Tillman	Mgmt	For	For	For
1j	Elect Director Heather H. Wilson	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

#### Fortis Inc.

**Meeting Date:** 05/05/2022 **Record Date:** 03/18/2022

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 349553107

Ticker: FTS

Shares Voted: 3,489

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tracey C. Ball	Mgmt	For	For	For
1.2	Elect Director Pierre J. Blouin	Mgmt	For	For	For
1.3	Elect Director Paul J. Bonavia	Mgmt	For	For	For
1.4	Elect Director Lawrence T. Borgard	Mgmt	For	For	For
1.5	Elect Director Maura J. Clark	Mgmt	For	For	For
1.6	Elect Director Lisa Crutchfield	Mgmt	For	For	For
1.7	Elect Director Margarita K. Dilley	Mgmt	For	For	For
1.8	Elect Director Julie A. Dobson	Mgmt	For	For	For
1.9	Elect Director Lisa L. Durocher	Mgmt	For	For	For
1.10	Elect Director Douglas J. Haughey	Mgmt	For	For	For

### **Fortis Inc.**

roposal umber	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
1.11	Elect Director David G. Hutchens	Mgmt	For	For	For
1.12	Elect Director Gianna M. Manes	Mgmt	For	For	For
1.13	Elect Director Jo Mark Zurel	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Employee Stock Purchase Plan	Mgmt	For	For	For

### **Great-West Lifeco Inc.**

**Meeting Date:** 05/05/2022 **Record Date:** 03/10/2022

Country: Canada

Meeting Type: Annual/Special

**Primary Security ID:** 39138C106

Ticker: GWO

Shares Voted: 10,274

					Silares voteu: 10,274	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Meeting for Common and First Preferred Shareholders	Mgmt				
1	Approve Decrease in Size of Board from Nineteen to Eighteen	Mgmt	For	For	For	
2.1	Elect Director Michael R. Amend	Mgmt	For	For	For	
2.2	Elect Director Deborah J. Barrett	Mgmt	For	For	For	
2.3	Elect Director Robin A. Bienfait	Mgmt	For	For	For	
2.4	Elect Director Heather E. Conway	Mgmt	For	For	For	
2.5	Elect Director Marcel R. Coutu	Mgmt	For	For	For	
2.6	Elect Director Andre Desmarais	Mgmt	For	For	For	
2.7	Elect Director Paul Desmarais, Jr.	Mgmt	For	For	For	
2.8	Elect Director Gary A. Doer	Mgmt	For	For	For	
2.9	Elect Director David G. Fuller	Mgmt	For	For	For	
2.10	Elect Director Claude Genereux	Mgmt	For	For	For	
2.11	Elect Director Paula B. Madoff	Mgmt	For	For	For	
2.12	Elect Director Paul A. Mahon	Mgmt	For	For	For	
2.13	Elect Director Susan J. McArthur	Mgmt	For	For	For	
2.14	Elect Director R. Jeffrey Orr	Mgmt	For	Withhold	Withhold	
2.15	Elect Director T. Timothy Ryan	Mgmt	For	For	For	
2.16	Elect Director Gregory D. Tretiak	Mgmt	For	For	For	
2.17	Elect Director Siim A. Vanaselja	Mgmt	For	For	For	

#### **Great-West Lifeco Inc.**

	pposal mber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	2.18	Elect Director Brian E. Walsh	Mgmt	For	For	For
3	3	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
4	ŀ	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Hongkong Land Holdings Ltd.**

**Meeting Date:** 05/05/2022

**Record Date:** 

Country: Bermuda

Meeting Type: Annual

**Primary Security ID:** G4587L109

Ticker: H78

Shares Voted: 12,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	Against	Against	
2	Approve Final Dividend	Mgmt	For	For	For	
3	Elect Craig Beattie as Director	Mgmt	For	For	For	
4	Re-elect Adam Keswick as Director	Mgmt	For	Against	Against	
5	Elect Lincoln Leong as Director	Mgmt	For	For	For	
6	Re-elect Anthony Nightingale as Director	Mgmt	For	For	For	
7	Ratify Auditors and Authorise Their Remuneration	Mgmt	For	For	For	
8	Approve Directors' Fees	Mgmt	For	Against	Against	
9	Authorise Issue of Equity	Mgmt	For	For	For	

### **Loblaw Companies Limited**

**Meeting Date:** 05/05/2022 **Record Date:** 03/14/2022

**Country:** Canada **Meeting Type:** Annual

Primary Security ID: 539481101

Ticker: L

Shares Voted: 504

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.2	Elect Director Christie J.B. Clark	Mgmt	For	For	For
1.3	Elect Director Daniel Debow	Mgmt	For	For	For
1.4	Elect Director William A. Downe	Mgmt	For	For	For
1.5	Elect Director Janice Fukakusa	Mgmt	For	For	For

# **Loblaw Companies Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.7	Elect Director Claudia Kotchka	Mgmt	For	For	For
1.8	Elect Director Sarah Raiss	Mgmt	For	For	For
1.9	Elect Director Galen G. Weston	Mgmt	For	For	For
1.10	Elect Director Cornell Wright	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Report on Actual and Potential Human Rights Impacts on Migrant Workers	SH	Against	For	For
5	SP 2: Publish Annually a Summary of the Company's Supplier Audits Results	SH	Against	For	For

### **Nexi SpA**

**Meeting Date:** 05/05/2022 **Record Date:** 04/26/2022

Country: Italy

Meeting Type: Annual/Special

Primary Security ID: T6S18J104

Ticker: NEXI

Shares Voted: 59,418

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements, Statutory Reports, and Allocation of Income	Mgmt	For	For	For
2a	Fix Number of Directors	Mgmt	For	For	For
2b	Fix Board Terms for Directors	Mgmt	For	For	For
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt			
2c.1	Slate 1 Submitted by Institutional Investors (Assogestioni)	SH	None	For	For
2c.2	Slate 2 Submitted by CDP Equity SpA, FSIA Investimenti Srl, Mercury UK Holdco Limited, AB Europe (Luxembourg) Investment Sarl, Eagle (AIBC) & CY SCA and Evergood H&F Lux Sarl	SH	None	Against	Against
2d	Approve Remuneration of Directors	Mgmt	For	For	For
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt			

# **Nexi SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3a.1	Slate 1 Submitted by Institutional Investors (Assogestioni)	SH	None	Against	Against
3a.2	Slate 2 Submitted by CDP Equity SpA, FSIA Investimenti Srl, Mercury UK Holdco Limited, AB Europe (Luxembourg) Investment Sarl and Eagle (AIBC) & CY SCA	SH	None	For	For
3b	Appoint Chairman of Internal Statutory Auditors	SH	None	For	For
3c	Approve Internal Auditors' Remuneration	Mgmt	For	For	For
4	Adjust Remuneration of External Auditors	Mgmt	For	For	For
5a	Approve Remuneration Policy	Mgmt	For	For	For
5b	Approve Second Section of the Remuneration Report	Mgmt	For	For	For
6	Approve Long Term Incentive Plan	Mgmt	For	Against	Against
7	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
1	Authorize Board to Increase Capital to Service Long Term Incentive Plan	Mgmt	For	Against	Against
А	Deliberations on Possible Legal Action Against Directors if Presented by Shareholders	Mgmt	None	Against	Against

### **QBE Insurance Group Limited**

**Meeting Date:** 05/05/2022 **Record Date:** 05/03/2022 **Country:** Australia **Meeting Type:** Annual

Primary Security ID: Q78063114

Ticker: QBE

Shares Voted: 19,277

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Grant of Conditional Rights to Andrew Horton	Mgmt	For	For	For
4	Approve the Increase in Maximum Aggregate Fees of Non-Executive Directors	Mgmt	None	Against	Against
5a	Elect Rolf Tolle as Director	Mgmt	For	For	For
5b	Elect Yasmin Allen as Director	Mgmt	For	For	For
6a	Approve the Amendments to the Company's Constitution	SH	Against	Against	Against
6b	Approve Climate Risk Management	SH	Against	For	For

#### **Schneider Electric SE**

**Meeting Date:** 05/05/2022 **Record Date:** 05/03/2022

**Primary Security ID:** F86921107

Country: France

Meeting Type: Annual/Special

Ticker: SU

Shares Voted: 17,006

					Shares Voted: 17,006	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	
3	Approve Allocation of Income and Dividends of EUR 2.90 per Share	Mgmt	For	For	For	
4	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For	
5	Renew Appointment of Mazars as Auditor	Mgmt	For	For	For	
6	Appoint PricewaterhouseCoopers Audit as Auditor	Mgmt	For	For	For	
7	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	
8	Approve Compensation of Jean-Pascal Tricoire, Chairman and CEO	Mgmt	For	For	For	
9	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	For	For	
10	Approve Remuneration Policy of Directors	Mgmt	For	For	For	
11	Reelect Linda Knoll as Director	Mgmt	For	For	For	
12	Reelect Anders Runevad as Director	Mgmt	For	For	For	
13	Elect Nivedita Krishnamurthy (Nive) Bhagat as Director	Mgmt	For	For	For	
14	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	
	Extraordinary Business	Mgmt				
15	Authorize up to 2 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	For	For	
16	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	
17	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of International Subsidiaries	Mgmt	For	For	For	
18	Approve Merger by Absorption of IGE+XAO by Schneider	Mgmt	For	For	For	
	Ordinary Business	Mgmt				
19	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	

### **Steel Dynamics, Inc.**

**Meeting Date:** 05/05/2022 **Record Date:** 03/11/2022

Country: USA
Meeting Type: Annual

Ticker: STLD

Primary Security ID: 858119100

Shares Voted: 8,628

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark D. Millett	Mgmt	For	For	For
1.2	Elect Director Sheree L. Bargabos	Mgmt	For	For	For
1.3	Elect Director Keith E. Busse	Mgmt	For	For	For
1.4	Elect Director Kenneth W. Cornew	Mgmt	For	For	For
1.5	Elect Director Traci M. Dolan	Mgmt	For	For	For
1.6	Elect Director James C. Marcuccilli	Mgmt	For	For	For
1.7	Elect Director Bradley S. Seaman	Mgmt	For	For	For
1.8	Elect Director Gabriel L. Shaheen	Mgmt	For	For	For
1.9	Elect Director Luis M. Sierra	Mgmt	For	For	For
1.10	Elect Director Steven A. Sonnenberg	Mgmt	For	For	For
1.11	Elect Director Richard P. Teets, Jr.	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### **The Kraft Heinz Company**

Meeting Date: 05/05/2022 Record Date: 03/07/2022 **Country:** USA **Meeting Type:** Annual

Primary Security ID: 500754106

Ticker: KHC

Shares Voted: 90,675

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
Number	FIOPOSAL TEXT	Proponent	REC	Rec	Tisci uction
1a	Elect Director Gregory E. Abel	Mgmt	For	For	For
1b	Elect Director John T. Cahill	Mgmt	For	For	For
1c	Elect Director Joao M. Castro-Neves	Mgmt	For	For	For
1d	Elect Director Lori Dickerson Fouche	Mgmt	For	For	For
1e	Elect Director Timothy Kenesey	Mgmt	For	For	For
1f	Elect Director Alicia Knapp	Mgmt	For	For	For
1g	Elect Director Elio Leoni Sceti	Mgmt	For	For	For
1h	Elect Director Susan Mulder	Mgmt	For	For	For
<b>1</b> i	Elect Director James Park	Mgmt	For	For	For

### **The Kraft Heinz Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Miguel Patricio	Mgmt	For	For	For
1k	Elect Director John C. Pope	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
5	Report on Metrics and Efforts to Reduce Water Related Risk	SH	Against	For	For

### **United Parcel Service, Inc.**

**Meeting Date:** 05/05/2022 **Record Date:** 03/09/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 911312106

Ticker: UPS

Shares Voted: 15,728

					Shares voted: 15,720
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Carol B. Tome	Mgmt	For	For	For
1b	Elect Director Rodney C. Adkins	Mgmt	For	For	For
1c	Elect Director Eva C. Boratto	Mgmt	For	For	For
1d	Elect Director Michael J. Burns	Mgmt	For	For	For
1e	Elect Director Wayne M. Hewett	Mgmt	For	For	For
1f	Elect Director Angela Hwang	Mgmt	For	For	For
1g	Elect Director Kate E. Johnson	Mgmt	For	For	For
1h	Elect Director William R. Johnson	Mgmt	For	For	For
1i	Elect Director Ann M. Livermore	Mgmt	For	For	For
1j	Elect Director Franck J. Moison	Mgmt	For	For	For
1k	Elect Director Christiana Smith Shi	Mgmt	For	For	For
11	Elect Director Russell Stokes	Mgmt	For	For	For
1m	Elect Director Kevin Warsh	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Report on Lobbying Payments and Policy	SH	Against	For	For
5	Report on Corporate Climate Lobbying Aligned with Paris Agreement	SH	Against	For	For

### **United Parcel Service, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
6	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For	For
7	Adopt Independently Verified Science-Based GHG Reduction Targets	SH	Against	For	For
8	Report on Balancing Climate Measures and Financial Returns	SH	Against	For	For
9	Report on Effectiveness of Diversity Equity and Inclusion Efforts and Metrics	SH	Against	For	For

#### **United Rentals, Inc.**

**Meeting Date:** 05/05/2022 **Record Date:** 03/08/2022

**Country:** USA **Meeting Type:** Annual Ticker: URI

Primary Security ID: 911363109

Shares Voted: 9,139

					Snares voted: 9,139	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Jose B. Alvarez	Mgmt	For	For	For	
1b	Elect Director Marc A. Bruno	Mgmt	For	For	For	
1c	Elect Director Larry D. De Shon	Mgmt	For	For	For	
1d	Elect Director Matthew J. Flannery	Mgmt	For	For	For	
1e	Elect Director Bobby J. Griffin	Mgmt	For	For	For	
1f	Elect Director Kim Harris Jones	Mgmt	For	For	For	
1g	Elect Director Terri L. Kelly	Mgmt	For	For	For	
1h	Elect Director Michael J. Kneeland	Mgmt	For	For	For	
1i	Elect Director Gracia C. Martore	Mgmt	For	For	For	
1j	Elect Director Shiv Singh	Mgmt	For	For	For	
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
4	Reduce Ownership Threshold for Special Shareholder Meetings to 15%	Mgmt	For	For	For	
5	Reduce Ownership Threshold for Special Shareholder Meetings to 10%	SH	Against	For	For	

#### **WEC Energy Group, Inc.**

Meeting Date: 05/05/2022 Record Date: 02/24/2022 Country: USA
Meeting Type: Annual

Ticker: WEC

Primary Security ID: 92939U106

Shares Voted: 2,447

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Curt S. Culver	Mgmt	For	For	For
1.2	Elect Director Danny L. Cunningham	Mgmt	For	For	For
1.3	Elect Director William M. Farrow, III	Mgmt	For	For	For
1.4	Elect Director Cristina A. Garcia-Thomas	Mgmt	For	For	For
1.5	Elect Director Maria C. Green	Mgmt	For	For	For
1.6	Elect Director Gale E. Klappa	Mgmt	For	For	For
1.7	Elect Director Thomas K. Lane	Mgmt	For	For	For
1.8	Elect Director Scott J. Lauber	Mgmt	For	For	For
1.9	Elect Director Ulice Payne, Jr.	Mgmt	For	For	For
1.10	Elect Director Mary Ellen Stanek	Mgmt	For	For	For
1.11	Elect Director Glen E. Tellock	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### **Wynn Resorts, Limited**

**Meeting Date:** 05/05/2022 **Record Date:** 03/11/2022

**Country:** USA **Meeting Type:** Annual Ticker: WYNN

Primary Security ID: 983134107

Shares Voted: 1,497

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Craig S. Billings	Mgmt	For	For	For
1.2	Elect Director Margaret J. Myers	Mgmt	For	Withhold	Withhold
1.3	Elect Director Winifred M. Webb	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against

#### **AbbVie Inc.**

Meeting Date: 05/06/2022 Record Date: 03/07/2022 Primary Security ID: 00287Y109 Country: USA
Meeting Type: Annual

Ticker: ABBV

Shares Voted: 25,669

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William H.L. Burnside	Mgmt	For	For	For
1.2	Elect Director Thomas C. Freyman	Mgmt	For	For	For
1.3	Elect Director Brett J. Hart	Mgmt	For	For	For
1.4	Elect Director Edward J. Rapp	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Eliminate Supermajority Vote Requirement	Mgmt	For	For	For
5	Require Independent Board Chair	SH	Against	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	For	For
7	Report on Board Oversight of Risks Related to Anticompetitive Practices	SH	Against	For	For
8	Report on Congruency of Political Spending with Company Values and Priorities	SH	Against	For	For

#### **Deutsche Post AG**

Meeting Date: 05/06/2022

Record Date:

Country: Germany

Meeting Type: Annual

Ticker: DPW

Primary Security ID: D19225107

Shares Voted: 13,797

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 1.80 per Share	Mgmt	For	For	For	
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For	
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For	
5	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2022	Mgmt	For	For	For	
6	Ratify Deloitte GmbH as Auditors for Fiscal Year 2023 and for the Review of Interim Financial Statements for the Period from January 1, 2023, until 2024 AGM	Mgmt	For	For	For	

#### **Deutsche Post AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7.1	Elect Luise Hoelscher to the Supervisory Board	Mgmt	For	For	For
7.2	Elect Stefan Wintels to the Supervisory Board	Mgmt	For	For	For
8	Approve Stock Option Plan for Key Employees; Approve Creation of EUR 20 Million Pool of Conditional Capital to Guarantee Conversion Rights	Mgmt	For	For	For
9	Approve Issuance of Warrants/Bonds with Warrants Attached/Convertible Bonds without Preemptive Rights up to Aggregate Nominal Amount of EUR 2 Billion; Approve Creation of EUR 40 Million Pool of Capital to Guarantee Conversion Rights	Mgmt	For	For	For
10	Approve Remuneration Report	Mgmt	For	For	For
11	Approve Remuneration of Supervisory Board	Mgmt	For	For	For

#### **IDEX Corporation**

**Meeting Date:** 05/06/2022 **Record Date:** 03/11/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 45167R104

Ticker: IEX

Shares Voted: 848

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Livingston L. Satterthwaite	Mgmt	For	For	For
1b	Elect Director David C. Parry	Mgmt	For	Against	Against
1c	Elect Director Eric D. Ashleman	Mgmt	For	For	For
1d	Elect Director L. Paris Watts-Stanfield	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

#### **IGM Financial Inc.**

Meeting Date: 05/06/2022 Record Date: 03/09/2022 **Country:** Canada **Meeting Type:** Annual Ticker: IGM

Primary Security ID: 449586106

Shares Voted: 1,657

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Marc A. Bibeau	Mgmt	For	For	For
1.2	Elect Director Marcel R. Coutu	Mgmt	For	For	For
1.3	Elect Director Andre Desmarais	Mgmt	For	For	For
1.4	Elect Director Paul Desmarais, Jr.	Mgmt	For	For	For
1.5	Elect Director Gary Doer	Mgmt	For	For	For
1.6	Elect Director Susan Doniz	Mgmt	For	For	For
1.7	Elect Director Claude Genereux	Mgmt	For	For	For
1.8	Elect Director Sharon Hodgson	Mgmt	For	For	For
1.9	Elect Director Sharon MacLeod	Mgmt	For	For	For
1.10	Elect Director Susan J. McArthur	Mgmt	For	For	For
1.11	Elect Director John McCallum	Mgmt	For	For	For
1.12	Elect Director R. Jeffrey Orr	Mgmt	For	For	For
1.13	Elect Director James O'Sullivan	Mgmt	For	For	For
1.14	Elect Director Gregory D. Tretiak	Mgmt	For	For	For
1.15	Elect Director Beth Wilson	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **TELUS Corporation**

**Meeting Date:** 05/06/2022 **Record Date:** 03/08/2022

**Country:** Canada **Meeting Type:** Annual  $\textbf{Ticker:}\ \top$ 

Primary Security ID: 87971M103

Shares Voted: 4,374

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director R. H. (Dick) Auchinleck	Mgmt	For	For	For
1.2	Elect Director Raymond T. Chan	Mgmt	For	For	For
1.3	Elect Director Hazel Claxton	Mgmt	For	For	For
1.4	Elect Director Lisa de Wilde	Mgmt	For	For	For
1.5	Elect Director Victor Dodig	Mgmt	For	For	For
1.6	Elect Director Darren Entwistle	Mgmt	For	For	For
1.7	Elect Director Thomas E. Flynn	Mgmt	For	For	For
1.8	Elect Director Mary Jo Haddad	Mgmt	For	For	For

# **TELUS Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Kathy Kinloch	Mgmt	For	For	For
1.10	Elect Director Christine Magee	Mgmt	For	For	For
1.11	Elect Director John Manley	Mgmt	For	For	For
1.12	Elect Director David Mowat	Mgmt	For	For	For
1.13	Elect Director Marc Parent	Mgmt	For	For	For
1.14	Elect Director Denise Pickett	Mgmt	For	For	For
1.15	Elect Director W. Sean Willy	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	For	For	For

### **Cincinnati Financial Corporation**

**Meeting Date:** 05/07/2022 **Record Date:** 03/09/2022

**Country:** USA **Meeting Type:** Annual Ticker: CINF

Primary Security ID: 172062101

Shares Voted: 3,499

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas J. Aaron	Mgmt	For	For	For
1.2	Elect Director William F. Bahl	Mgmt	For	For	For
1.3	Elect Director Nancy C. Benacci	Mgmt	For	For	For
1.4	Elect Director Linda W. Clement-Holmes	Mgmt	For	For	For
1.5	Elect Director Dirk J. Debbink	Mgmt	For	For	For
1.6	Elect Director Steven J. Johnston	Mgmt	For	For	For
1.7	Elect Director Jill P. Meyer	Mgmt	For	For	For
1.8	Elect Director David P. Osborn	Mgmt	For	For	For
1.9	Elect Director Gretchen W. Schar	Mgmt	For	For	For
1.10	Elect Director Charles O. Schiff	Mgmt	For	For	For
1.11	Elect Director Douglas S. Skidmore	Mgmt	For	For	For
1.12	Elect Director John F. Steele, Jr.	Mgmt	For	For	For
1.13	Elect Director Larry R. Webb	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

### **International Paper Company**

Meeting Date: 05/09/2022 Record Date: 03/10/2022 Country: USA
Meeting Type: Annual

Ticker: IP

Primary Security ID: 460146103

Shares Voted: 24,044

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Christopher M. Connor	Mgmt	For	For	For
1b	Elect Director Ahmet C. Dorduncu	Mgmt	For	For	For
1c	Elect Director Ilene S. Gordon	Mgmt	For	For	For
1d	Elect Director Anders Gustafsson	Mgmt	For	For	For
1e	Elect Director Jacqueline C. Hinman	Mgmt	For	For	For
1f	Elect Director Clinton A. Lewis, Jr.	Mgmt	For	For	For
1g	Elect Director Donald G. (DG) Macpherson	Mgmt	For	For	For
1h	Elect Director Kathryn D. Sullivan	Mgmt	For	For	For
<b>1</b> i	Elect Director Mark S. Sutton	Mgmt	For	For	For
<b>1</b> j	Elect Director Anton V. Vincent	Mgmt	For	For	For
1k	Elect Director Ray G. Young	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For
5	Report on Costs and Benefits of Environmental Related Expenditures	SH	Against	Against	Against

#### **PPG Industries, Inc.**

**Meeting Date:** 05/09/2022 **Record Date:** 02/18/2022

Country: USA
Meeting Type: Annual

Ticker: PPG

Primary Security ID: 693506107

Shares Voted: 9,268

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gary R. Heminger	Mgmt	For	For	For
1.2	Elect Director Kathleen A. Ligocki	Mgmt	For	For	For
1.3	Elect Director Michael H. McGarry	Mgmt	For	For	For
1.4	Elect Director Michael T. Nally	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Declassify the Board of Directors	Mgmt	For	For	For

### **PPG Industries, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Eliminate Supermajority Vote Requirement	Mgmt	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
6	Consider Pay Disparity Between CEO and Other Employees	SH	Against	Against	Against

### **Uber Technologies, Inc.**

Meeting Date: 05/09/2022 **Record Date:** 03/14/2022

Country: USA

Meeting Type: Annual

**Primary Security ID:** 90353T100

Ticker: UBER

Shares Voted: 17,783

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ronald Sugar	Mgmt	For	For	For
1b	Elect Director Revathi Advaithi	Mgmt	For	For	For
1c	Elect Director Ursula Burns	Mgmt	For	For	For
1d	Elect Director Robert Eckert	Mgmt	For	For	For
1e	Elect Director Amanda Ginsberg	Mgmt	For	For	For
1f	Elect Director Dara Khosrowshahi	Mgmt	For	For	For
1g	Elect Director Wan Ling Martello	Mgmt	For	For	For
1h	Elect Director Yasir Al-Rumayyan	Mgmt	For	For	For
<b>1</b> i	Elect Director John Thain	Mgmt	For	For	For
1j	Elect Director David I. Trujillo	Mgmt	For	For	For
1k	Elect Director Alexander Wynaendts	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Report on Lobbying Payments and Policy	SH	Against	For	For

### Arthur J. Gallagher & Co.

Meeting Date: 05/10/2022 **Record Date:** 03/16/2022

Country: USA Meeting Type: Annual Ticker: AJG

Primary Security ID: 363576109

Shares	Voted:	4 201

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sherry S. Barrat	Mgmt	For	For	For
1b	Elect Director William L. Bax	Mgmt	For	For	For
1c	Elect Director Teresa H. Clarke	Mgmt	For	For	For
1d	Elect Director D. John Coldman	Mgmt	For	For	For
1e	Elect Director J. Patrick Gallagher, Jr.	Mgmt	For	For	For
1f	Elect Director David S. Johnson	Mgmt	For	For	For
1g	Elect Director Kay W. McCurdy	Mgmt	For	For	For
1h	Elect Director Christopher C. Miskel	Mgmt	For	For	For
1i	Elect Director Ralph J. Nicoletti	Mgmt	For	For	For
1j	Elect Director Norman L. Rosenthal	Mgmt	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# **Cameco Corporation**

**Meeting Date:** 05/10/2022 **Record Date:** 03/11/2022

**Country:** Canada **Meeting Type:** Annual

Primary Security ID: 13321L108

Ticker: CCO

#### Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
A1	Elect Director Leontine Atkins	Mgmt	For	For	
A2	Elect Director Ian Bruce	Mgmt	For	For	
A3	Elect Director Daniel Camus	Mgmt	For	For	
A4	Elect Director Donald Deranger	Mgmt	For	For	
A5	Elect Director Catherine Gignac	Mgmt	For	For	
A6	Elect Director Tim Gitzel	Mgmt	For	For	
A7	Elect Director Jim Gowans	Mgmt	For	For	
A8	Elect Director Kathryn (Kate) Jackson	Mgmt	For	For	
A9	Elect Director Don Kayne	Mgmt	For	For	
В	Ratify KPMG LLP as Auditors	Mgmt	For	For	
С	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	

# **Cameco Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Vote Rec Instruction	
D	The Undersigned Hereby Certifies that the Shares Represented by this Proxy are Owned and Controlled by a Resident of Canada. Vote FOR = Yes and ABSTAIN = No. A Vote Against will be treated as not voted.	Mgmt	None	Refer	

### **ConocoPhillips**

**Meeting Date:** 05/10/2022 **Record Date:** 03/14/2022

Country: USA
Meeting Type: Annual

Ticker: COP

Primary Security ID: 20825C104

Shares Voted: 1,135

Proceed Total			Voting	
Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
Elect Director Caroline Maury Devine	Mgmt	For	For	For
Elect Director Jody Freeman	Mgmt	For	Against	Against
Elect Director Gay Huey Evans	Mgmt	For	For	For
Elect Director Jeffrey A. Joerres	Mgmt	For	For	For
Elect Director Ryan M. Lance	Mgmt	For	Against	Against
Elect Director Timothy A. Leach	Mgmt	For	For	For
Elect Director William H. McRaven	Mgmt	For	For	For
Elect Director Sharmila Mulligan	Mgmt	For	For	For
Elect Director Eric D. Mullins	Mgmt	For	For	For
Elect Director Arjun N. Murti	Mgmt	For	For	For
Elect Director Robert A. Niblock	Mgmt	For	Against	Against
Elect Director David T. Seaton	Mgmt	For	For	For
Elect Director R.A. Walker	Mgmt	For	For	For
Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
Eliminate Supermajority Vote Requirement	Mgmt	For	For	For
Provide Right to Call Special Meeting	Mgmt	For	For	For
Provide Right to Call Special Meetings	SH	Against	For	For
Report on GHG Emissions Reduction Targets	SH	Against	For	For
Report on Lobbying Payments and Policy	SH	Against	For	For
	Elect Director Jody Freeman  Elect Director Gay Huey Evans  Elect Director Jeffrey A. Joerres  Elect Director Ryan M. Lance  Elect Director Timothy A. Leach  Elect Director William H. McRaven  Elect Director Sharmila Mulligan  Elect Director Eric D. Mullins  Elect Director Arjun N. Murti  Elect Director Robert A. Niblock  Elect Director David T. Seaton  Elect Director R.A. Walker  Ratify Ernst & Young LLP as Auditors  Advisory Vote to Ratify Named  Executive Officers' Compensation  Eliminate Supermajority Vote  Requirement  Provide Right to Call Special Meeting  Provide Right to Call Special Meetings  Report on GHG Emissions Reduction  Targets  Report on Lobbying Payments and	Elect Director Caroline Maury Devine  Elect Director Jody Freeman  Elect Director Gay Huey Evans  Elect Director Jeffrey A. Joerres  Mgmt  Elect Director Ryan M. Lance  Mgmt  Elect Director Timothy A. Leach  Elect Director William H. McRaven  Elect Director Sharmila Mulligan  Elect Director Eric D. Mullins  Mgmt  Elect Director Arjun N. Murti  Mgmt  Elect Director Robert A. Niblock  Mgmt  Elect Director David T. Seaton  Mgmt  Elect Director R.A. Walker  Ratify Ernst & Young LLP as Auditors  Advisory Vote to Ratify Named Executive Officers' Compensation  Eliminate Supermajority Vote  Requirement  Provide Right to Call Special Meeting  Report on GHG Emissions Reduction  Targets  Report on Lobbying Payments and  Mgmt  Mgmt  Mgmt  SH	Elect Director Caroline Maury Devine  Elect Director Jody Freeman  Elect Director Gay Huey Evans  Elect Director Jeffrey A. Joerres  Elect Director Jeffrey A. Joerres  Mgmt  For  Elect Director Jeffrey A. Joerres  Mgmt  For  Elect Director Ryan M. Lance  Mgmt  For  Elect Director Timothy A. Leach  Mgmt  For  Elect Director William H. McRaven  Elect Director Sharmila Mulligan  Mgmt  For  Elect Director Fric D. Mullins  Mgmt  For  Elect Director Arjun N. Murti  Mgmt  For  Elect Director Robert A. Niblock  Mgmt  For  Elect Director David T. Seaton  Mgmt  For  Elect Director R.A. Walker  Mgmt  For  Elect Director R.A. Walker  Mgmt  For  Elect Director Compensation  Eliminate Supermajority Vote  Requirement  Provide Right to Call Special Meeting  Mgmt  Report on GHG Emissions Reduction  Targets  Report on Lobbying Payments and  SH  Against	Elect Director Caroline Maury Devine  Elect Director Jody Freeman  Mgmt  For  Against  Elect Director Gay Huey Evans  Mgmt  For  Elect Director Jeffrey A. Joerres  Mgmt  For  Elect Director Ryan M. Lance  Mgmt  For  Elect Director Timothy A. Leach  Mgmt  For  Elect Director Timothy A. Leach  Mgmt  For  Elect Director William H. McRaven  Mgmt  For  Elect Director Sharmila Mulligan  Mgmt  For  Elect Director Sharmila Mulligan  Mgmt  For  Elect Director Fic D. Mullins  Mgmt  For  Elect Director Arjun N. Murti  Mgmt  For  Elect Director Robert A. Niblock  Mgmt  For  Elect Director David T. Seaton  Mgmt  For  For  Elect Director R.A. Walker  Mgmt  For  For  Ratify Ernst & Young LLP as Auditors  Mgmt  For  Against  Executive Officers' Compensation  Eliminate Supermajority Vote  Requirement  Provide Right to Call Special Meeting  Mgmt  For  For  Report on GHG Emissions Reduction  Targets  Report on Lobbying Payments and  SH  Against  For  For  Against  For  For  Report on Lobbying Payments and  SH  Against  For  For  Against  For

### **Danaher Corporation**

**Meeting Date:** 05/10/2022 **Record Date:** 03/11/2022

Country: USA
Meeting Type: Annual

Ticker: DHR

Primary Security ID: 235851102

Shares Voted: 1,371

Proposal			Mgmt	Voting Policy	Vote
Number	Proposal Text	Proponent	Rec	Rec	Instruction
1a	Elect Director Rainer M. Blair	Mgmt	For	For	For
1b	Elect Director Linda Filler	Mgmt	For	For	For
1c	Elect Director Teri List	Mgmt	For	Against	Against
1d	Elect Director Walter G. Lohr, Jr.	Mgmt	For	Against	Against
1e	Elect Director Jessica L. Mega	Mgmt	For	For	For
1f	Elect Director Mitchell P. Rales	Mgmt	For	For	For
1g	Elect Director Steven M. Rales	Mgmt	For	For	For
1h	Elect Director Pardis C. Sabeti	Mgmt	For	For	For
<b>1</b> i	Elect Director A. Shane Sanders	Mgmt	For	Against	Against
1j	Elect Director John T. Schwieters	Mgmt	For	Against	Against
1k	Elect Director Alan G. Spoon	Mgmt	For	For	For
11	Elect Director Raymond C. Stevens	Mgmt	For	For	For
1m	Elect Director Elias A. Zerhouni	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

#### **Direct Line Insurance Group Plc**

**Meeting Date:** 05/10/2022 **Record Date:** 05/06/2022

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: DLG

Primary Security ID: G2871V114

Shares Voted: 381,437

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Remuneration Report	Mgmt	For	For	For	
3	Approve Final Dividend	Mgmt	For	For	For	
4	Elect Tracy Corrigan as Director	Mgmt	For	For	For	
5	Re-elect Danuta Gray as Director	Mgmt	For	For	For	

# **Direct Line Insurance Group Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Re-elect Mark Gregory as Director	Mgmt	For	For	For
7	Re-elect Penny James as Director	Mgmt	For	For	For
8	Re-elect Sebastian James as Director	Mgmt	For	For	For
9	Re-elect Adrian Joseph as Director	Mgmt	For	For	For
10	Elect Neil Manser as Director	Mgmt	For	For	For
11	Re-elect Fiona McBain as Director	Mgmt	For	For	For
12	Re-elect Gregor Stewart as Director	Mgmt	For	For	For
13	Re-elect Richard Ward as Director	Mgmt	For	For	For
14	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For
15	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
16	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
17	Authorise Issue of Equity	Mgmt	For	For	For
18	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
19	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
20	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
21	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For
22	Authorise Issue of Equity in Relation to an Issue of RT1 Instruments	Mgmt	For	For	For
23	Authorise Issue of Equity without Pre-emptive Rights in Relation to an Issue of RT1 Instruments	Mgmt	For	For	For

# **Essex Property Trust, Inc.**

Meeting Date: 05/10/2022 **Record Date:** 02/25/2022

Country: USA Meeting Type: Annual

Primary Security ID: 297178105

Ticker: ESS

Shares Voted: 1,029

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Keith R. Guericke	Mgmt	For	For	For	
1.2	Elect Director Maria R. Hawthorne	Mgmt	For	For	For	
1.3	Elect Director Amal M. Johnson	Mgmt	For	For	For	
1.4	Elect Director Mary Kasaris	Mgmt	For	For	For	

### **Essex Property Trust, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Irving F. Lyons, III	Mgmt	For	For	For
1.6	Elect Director George M. Marcus	Mgmt	For	For	For
1.7	Elect Director Thomas E. Robinson	Mgmt	For	For	For
1.8	Elect Director Michael J. Schall	Mgmt	For	For	For
1.9	Elect Director Byron A. Scordelis	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

#### **Everest Re Group, Ltd.**

Meeting Date: 05/10/2022 **Record Date:** 03/11/2022

Country: Bermuda

Meeting Type: Annual

Ticker: RE

Primary Security ID: G3223R108

Shares Voted: 1 305

Shares Voted: 1,305
Vote Instruction
For
For For For For For

#### **George Weston Limited**

Meeting Date: 05/10/2022 **Record Date:** 03/14/2022

Country: Canada Meeting Type: Annual Ticker: WN

Primary Security ID: 961148509

Shares Voted: 358

Shares Voted: 610

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.2	Elect Director Nancy H.O. Lockhart	Mgmt	For	For	For
1.3	Elect Director Sarabjit S. Marwah	Mgmt	For	For	For
1.4	Elect Director Gordon M. Nixon	Mgmt	For	For	For
1.5	Elect Director Barbara Stymiest	Mgmt	For	For	For
1.6	Elect Director Galen G. Weston	Mgmt	For	For	For
1.7	Elect Director Cornell Wright	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officer's Compensation	Mgmt	For	For	For

Ticker: IRM

#### **Iron Mountain Incorporated**

Meeting Date: 05/10/2022 Record Date: 03/14/2022 Country: USA

Meeting Type: Annual

**Primary Security ID:** 46284V101

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Jennifer Allerton	Mgmt	For	For	For	
1b	Elect Director Pamela M. Arway	Mgmt	For	For	For	
1c	Elect Director Clarke H. Bailey	Mgmt	For	For	For	
1d	Elect Director Kent P. Dauten	Mgmt	For	For	For	
1e	Elect Director Monte Ford	Mgmt	For	For	For	
1f	Elect Director Robin L. Matlock	Mgmt	For	For	For	
1g	Elect Director William L. Meaney	Mgmt	For	For	For	
1h	Elect Director Wendy J. Murdock	Mgmt	For	For	For	
1i	Elect Director Walter C. Rakowich	Mgmt	For	For	For	
1j	Elect Director Doyle R. Simons	Mgmt	For	For	For	
1k	Elect Director Alfred J. Verrecchia	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	

### **Koninklijke DSM NV**

**Meeting Date:** 05/10/2022 **Record Date:** 04/12/2022

**Country:** Netherlands **Meeting Type:** Annual

Ticker: DSM

Primary Security ID: N5017D122

Shares Voted: 2,318

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Annual Meeting Agenda	Mgmt				
1	Open Meeting	Mgmt				
2	Receive Report of Management Board (Non-Voting)	Mgmt				
3	Approve Remuneration Report	Mgmt	For	For	For	
4	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For	
5.a	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt				
5.b	Approve Dividends of EUR 2.50 Per Share	Mgmt	For	For	For	
6.a	Approve Discharge of Management Board	Mgmt	For	For	For	
6.b	Approve Discharge of Supervisory Board	Mgmt	For	For	For	
7	Reelect Geraldine Matchett to Management Board	Mgmt	For	For	For	
8	Reelect Eileen Kennedy to Supervisory Board	Mgmt	For	For	For	
9	Ratify KPMG Accountants N.V as Auditors	Mgmt	For	For	For	
10.a	Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital and Exclude Pre-emptive Rights	Mgmt	For	For	For	
10.b	Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital in Connection with a Rights Issue	Mgmt	For	For	For	
11	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	
12	Approve Reduction in Share Capital through Cancellation of Shares	Mgmt	For	For	For	
13	Other Business (Non-Voting)	Mgmt				
14	Discuss Voting Results	Mgmt				
15	Close Meeting	Mgmt				

# **Koninklijke Philips NV**

Meeting Date: 05/10/2022 Record Date: 04/12/2022 Primary Security ID: N7637U112 **Country:** Netherlands **Meeting Type:** Annual

Ticker: PHIA

Shares Voted: 20,213

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1	President's Speech	Mgmt			
2.a	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt			
2.b	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
2.c	Approve Dividends of EUR 0.85 Per Share	Mgmt	For	For	For
2.d	Approve Remuneration Report	Mgmt	For	Against	Against
2.e	Approve Discharge of Management Board	Mgmt	For	For	For
2.f	Approve Discharge of Supervisory Board	Mgmt	For	For	For
3.a	Reelect Paul Stoffels to Supervisory Board	Mgmt	For	For	For
3.b	Reelect Marc Harrison to Supervisory Board	Mgmt	For	For	For
3.c	Elect Herna Verhagen to Supervisory Board	Mgmt	For	For	For
3.d	Elect Sanjay Poonen to Supervisory Board	Mgmt	For	For	For
4	Ratify Ernst & Young Accountants LLP as Auditors	Mgmt	For	For	For
5.a	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital	Mgmt	For	For	For
5.b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
6	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
7	Approve Cancellation of Repurchased Shares	Mgmt	For	For	For
8	Other Business (Non-Voting)	Mgmt			

### **LKQ Corporation**

Meeting Date: 05/10/2022 **Record Date:** 03/14/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 501889208

Ticker: LKQ

Shares Voted: 25,598

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patrick Berard	Mgmt	For	For	For

# **LKQ Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Meg A. Divitto	Mgmt	For	For	For
1c	Elect Director Robert M. Hanser	Mgmt	For	For	For
1d	Elect Director Joseph M. Holsten	Mgmt	For	For	For
1e	Elect Director Blythe J. McGarvie	Mgmt	For	For	For
1f	Elect Director John W. Mendel	Mgmt	For	For	For
1g	Elect Director Jody G. Miller	Mgmt	For	Against	Against
1h	Elect Director Guhan Subramanian	Mgmt	For	For	For
<b>1</b> i	Elect Director Xavier Urbain	Mgmt	For	For	For
1j	Elect Director Jacob H. Welch	Mgmt	For	For	For
1k	Elect Director Dominick Zarcone	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# **Loews Corporation**

**Meeting Date:** 05/10/2022 **Record Date:** 03/15/2022

Country: USA
Meeting Type: Annual

Ticker: L

Primary Security ID: 540424108

Shares Voted: 3.376

					Shares Voted: 3,376
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ann E. Berman	Mgmt	For	For	For
1b	Elect Director Joseph L. Bower	Mgmt	For	For	For
1c	Elect Director Charles D. Davidson	Mgmt	For	For	For
1d	Elect Director Charles M. Diker	Mgmt	For	For	For
1e	Elect Director Paul J. Fribourg	Mgmt	For	For	For
1f	Elect Director Walter L. Harris	Mgmt	For	For	For
1g	Elect Director Philip A. Laskawy	Mgmt	For	For	For
1h	Elect Director Susan P. Peters	Mgmt	For	For	For
<b>1</b> i	Elect Director Andrew H. Tisch	Mgmt	For	For	For
1j	Elect Director James S. Tisch	Mgmt	For	For	For
1k	Elect Director Jonathan M. Tisch	Mgmt	For	For	For
11	Elect Director Anthony Welters	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditor	Mgmt	For	For	For

# Norsk Hydro ASA

**Meeting Date:** 05/10/2022 **Record Date:** 05/03/2022

**Primary Security ID:** R61115102

Country: Norway

Meeting Type: Annual

Ticker: NHY

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Notice of Meeting and Agenda	Mgmt	For	For	Do Not Vote
2	Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For	Do Not Vote
3	Accept Financial Statements and Statutory Reports; Approve Allocation of Income and Dividends of NOK 5.40 Per Share	Mgmt	For	For	Do Not Vote
4	Approve Remuneration of Auditors	Mgmt	For	For	Do Not Vote
5	Discuss Company's Corporate Governance Statement	Mgmt			
6	Approve Remuneration Policy And Other Terms of Employment For Executive Management	Mgmt	For	Against	Do Not Vote
7	Approve Remuneration Statement (Advisory Vote)	Mgmt	For	Against	Do Not Vote
8	Dissolve Corporate Assembly	Mgmt	For	For	Do Not Vote
9	Amend Articles Re: Board-Related	Mgmt	For	For	Do Not Vote
10	Approve Nomination Committee Procedures	Mgmt	For	For	Do Not Vote
11.1	Elect Dag Mejdell as Director	Mgmt	For	For	Do Not Vote
11.2	Elect Marianne Wiinholt as Director	Mgmt	For	For	Do Not Vote
11.3	Elect Rune Bjerke as Director	Mgmt	For	For	Do Not Vote
11.4	Elect Peter Kukielski as Director	Mgmt	For	For	Do Not Vote
11.5	Elect Kristin Fejerskov Kragseth as Director	Mgmt	For	For	Do Not Vote
11.6	Elect Petra Einarsson as Director	Mgmt	For	For	Do Not Vote
11.7	Elect Philip Graham New as Director	Mgmt	For	For	Do Not Vote
12.1	Elect Berit Ledel Henriksen as Member of Nominating Committee	Mgmt	For	For	Do Not Vote
12.2	Elect Morten Stromgren as Member of Nominating Committee	Mgmt	For	For	Do Not Vote
12.3	Elect Nils Bastiansen as Member of Nominating Committee	Mgmt	For	For	Do Not Vote

### **Norsk Hydro ASA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
12.4	Elect Susanne Munch Thore as Member of Nominating Committee	Mgmt	For	For	Do Not Vote
12.5	Elect Berit Ledel Henriksen as Chair of Nominating Committee	Mgmt	For	For	Do Not Vote
13.1	Approve Remuneration of Directors in the Amount of NOK 770,000 for the Chairman, NOK 440,500 for the Vice Chairman, and NOK 385,700 for the Other Directors; Approve Committee Fees	Mgmt	For	For	Do Not Vote
	Shareholder Proposal Submitted by Ministry of Trade, Industry and Fisheries	Mgmt			
13.2	Approve Remuneration of Directors in the Amount of NOK 731,000 for the Chairman, NOK 440,500 for the Vice Chairman, and NOK 385,700 for the Other Directors; Approve Committee Fees	SH	None	Against	Do Not Vote
	Management Proposal	Mgmt			
14	Approve Remuneration of Members of Nomination Committe	Mgmt	For	For	Do Not Vote

### **Prudential Financial, Inc.**

Meeting Date: 05/10/2022 Record Date: 03/11/2022 **Country:** USA **Meeting Type:** Annual

**Primary Security ID:** 744320102

Ticker: PRU

Shares Voted: 14,301

					Snares voted: 14,301	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Thomas J. Baltimore, Jr.	Mgmt	For	For	For	
1.2	Elect Director Gilbert F. Casellas	Mgmt	For	For	For	
1.3	Elect Director Robert M. Falzon	Mgmt	For	For	For	
1.4	Elect Director Martina Hund-Mejean	Mgmt	For	For	For	
1.5	Elect Director Wendy E. Jones	Mgmt	For	For	For	
1.6	Elect Director Karl J. Krapek	Mgmt	For	For	For	
1.7	Elect Director Peter R. Lighte	Mgmt	For	For	For	
1.8	Elect Director Charles F. Lowrey	Mgmt	For	For	For	
1.9	Elect Director George Paz	Mgmt	For	For	For	
1.10	Elect Director Sandra Pianalto	Mgmt	For	For	For	
1.11	Elect Director Christine A. Poon	Mgmt	For	For	For	
1.12	Elect Director Douglas A. Scovanner	Mgmt	For	For	For	
1.13	Elect Director Michael A. Todman	Mgmt	For	For	For	

### **Prudential Financial, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
4	Provide Right to Act by Written Consent	SH	Against	Against	Against	

### T. Rowe Price Group, Inc.

**Meeting Date:** 05/10/2022 **Record Date:** 03/01/2022

**Country:** USA **Meeting Type:** Annual

Primary Security ID: 74144T108

Ticker: TROW

Shares Voted: 2,373

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Glenn R. August	Mgmt	For	For	For
1b	Elect Director Mark S. Bartlett	Mgmt	For	For	For
1c	Elect Director Mary K. Bush	Mgmt	For	For	For
1d	Elect Director Dina Dublon	Mgmt	For	For	For
1e	Elect Director Freeman A. Hrabowski, III	Mgmt	For	For	For
1f	Elect Director Robert F. MacLellan	Mgmt	For	For	For
1g	Elect Director Eileen P. Rominger	Mgmt	For	For	For
1h	Elect Director Robert W. Sharps	Mgmt	For	For	For
<b>1</b> i	Elect Director Robert J. Stevens	Mgmt	For	For	For
1j	Elect Director William J. Stromberg	Mgmt	For	For	For
1k	Elect Director Richard R. Verma	Mgmt	For	For	For
11	Elect Director Sandra S. Wijnberg	Mgmt	For	For	For
1m	Elect Director Alan D. Wilson	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

#### **Tradeweb Markets Inc.**

**Meeting Date:** 05/10/2022 **Record Date:** 03/14/2022

**Country:** USA **Meeting Type:** Annual Ticker: TW

Primary Security ID: 892672106

Shares Voted: 707

Shares Voted: 22,753

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven Berns	Mgmt	For	Withhold	Withhold
1.2	Elect Director William (Billy) Hult	Mgmt	For	Withhold	Withhold
1.3	Elect Director Lee Olesky	Mgmt	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Adopt a Policy on Board Diversity	SH	Against	For	For

### **American International Group, Inc.**

**Meeting Date:** 05/11/2022 **Record Date:** 03/16/2022

Country: USA
Meeting Type: Annual

Primary Security ID: 026874784

Ticker: AIG

					·
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James Cole, Jr.	Mgmt	For	For	For
1b	Elect Director W. Don Cornwell	Mgmt	For	For	For
1c	Elect Director William G. Jurgensen	Mgmt	For	For	For
1d	Elect Director Linda A. Mills	Mgmt	For	For	For
1e	Elect Director Thomas F. Motamed	Mgmt	For	For	For
1f	Elect Director Peter R. Porrino	Mgmt	For	For	For
1g	Elect Director John G. Rice	Mgmt	For	For	For
1h	Elect Director Douglas M. Steenland	Mgmt	For	For	For
<b>1</b> i	Elect Director Therese M. Vaughan	Mgmt	For	For	For
<b>1</b> j	Elect Director Peter Zaffino	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

# **American Water Works Company, Inc.**

Meeting Date: 05/11/2022 Record Date: 03/17/2022 Primary Security ID: 030420103 **Country:** USA **Meeting Type:** Annual

Ticker: AWK

# **American Water Works Company, Inc.**

#### Shares Voted: 851

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey N. Edwards	Mgmt	For	For	For
1b	Elect Director Martha Clark Goss	Mgmt	For	For	For
1c	Elect Director M. Susan Hardwick	Mgmt	For	For	For
1d	Elect Director Kimberly J. Harris	Mgmt	For	For	For
1e	Elect Director Julia L. Johnson	Mgmt	For	For	For
1f	Elect Director Patricia L. Kampling	Mgmt	For	For	For
1g	Elect Director Karl F. Kurz	Mgmt	For	For	For
1h	Elect Director George MacKenzie	Mgmt	For	For	For
1i	Elect Director James G. Stavridis	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Report on Medium and Long-Term Greenhouse Gas Targets Aligned with Paris Agreement - Withdrawn	SH			
5	Report on Third-Party Racial Equity Audit	SH	Against	For	For

#### **Antofagasta Plc**

**Meeting Date:** 05/11/2022 **Record Date:** 05/09/2022

Country: United Kingdom

Meeting Type: Annual

Ticker: ANTO

Primary Security ID: G0398N128

Shares Voted: 17,268

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Final Dividend	Mgmt	For	For	For
4	Re-elect Jean-Paul Luksic as Director	Mgmt	For	Against	Against
5	Re-elect Tony Jensen as Director	Mgmt	For	For	For
6	Re-elect Ramon Jara as Director	Mgmt	For	For	For
7	Re-elect Juan Claro as Director	Mgmt	For	For	For
8	Re-elect Andronico Luksic as Director	Mgmt	For	For	For
9	Re-elect Vivianne Blanlot as Director	Mgmt	For	For	For

### **Antofagasta Pic**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10	Re-elect Jorge Bande as Director	Mgmt	For	For	For
11	Re-elect Francisca Castro as Director	Mgmt	For	For	For
12	Re-elect Michael Anglin as Director	Mgmt	For	For	For
13	Elect Eugenia Parot as Director	Mgmt	For	For	For
14	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
15	Authorise the Audit and Risk Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
16	Authorise Issue of Equity	Mgmt	For	For	For
17	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
18	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
19	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
20	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

### **Bayerische Motoren Werke AG**

Meeting Date: 05/11/2022 Record Date: 04/19/2022 **Country:** Germany **Meeting Type:** Annual

**Primary Security ID:** D12096109

Ticker: BMW

Shares Voted: 49,471

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 5.80 per Ordinary Share and EUR 5.82 per Preferred Share	Mgmt	For	For	For	
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For	
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	Against	Against	
5	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2022	Mgmt	For	For	For	
6	Elect Heinrich Hiesinger to the Supervisory Board	Mgmt	For	For	For	
7	Approve Remuneration Report	Mgmt	For	For	For	
8	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For	

### **Bayerische Motoren Werke AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
9.1	Approve Affiliation Agreement with Bavaria Wirtschaftsagentur GmbH	Mgmt	For	For	For
9.2	Approve Affiliation Agreement with BMW Anlagen Verwaltungs GmbH	Mgmt	For	For	For
9.3	Approve Affiliation Agreement with BMW Bank GmbH	Mgmt	For	For	For
9.4	Approve Affiliation Agreement with BMW Fahrzeugtechnik GmbH	Mgmt	For	For	For
9.5	Approve Affiliation Agreement with BMW INTEC Beteiligungs GmbH	Mgmt	For	For	For
9.6	Approve Affiliation Agreement with BMW M GmbH	Mgmt	For	For	For

### **CVS Health Corporation**

**Meeting Date:** 05/11/2022 **Record Date:** 03/14/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 126650100

Ticker: CVS

Shares Voted: 50,178

					Shares voted: 50,170
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Fernando Aguirre	Mgmt	For	For	For
1b	Elect Director C. David Brown, II	Mgmt	For	For	For
1c	Elect Director Alecia A. DeCoudreaux	Mgmt	For	For	For
1d	Elect Director Nancy-Ann M. DeParle	Mgmt	For	For	For
1e	Elect Director Roger N. Farah	Mgmt	For	For	For
1f	Elect Director Anne M. Finucane	Mgmt	For	For	For
1g	Elect Director Edward J. Ludwig	Mgmt	For	For	For
1h	Elect Director Karen S. Lynch	Mgmt	For	For	For
<b>1</b> i	Elect Director Jean-Pierre Millon	Mgmt	For	For	For
<b>1</b> j	Elect Director Mary L. Schapiro	Mgmt	For	For	For
1k	Elect Director William C. Weldon	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
5	Require Independent Board Chair	SH	Against	For	For
6	Commission a Workplace Non-Discrimination Audit	SH	Against	Against	Against
7	Adopt a Policy on Paid Sick Leave for All Employees	SH	Against	For	For

# **CVS Health Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
8	Report on External Public Health Costs	SH	Against	For	For	

#### **Edenred SA**

**Meeting Date:** 05/11/2022

Country: France

Meeting Type: Annual/Special

Ticker: EDEN

**Record Date:** 05/09/2022

**Primary Security ID:** F3192L109

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Shares Voted: 2,574

					Snares voted: 2,574	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	
3	Approve Allocation of Income and Dividends of EUR 0.90 per Share	Mgmt	For	For	For	
4	Reelect Bertrand Dumazy as Director	Mgmt	For	Against	Against	
5	Reelect Maelle Gavet as Director	Mgmt	For	For	For	
6	Reelect Jean-Romain Lhomme as Director	Mgmt	For	For	For	
7	Elect Bernardo Sanchez Incera as Director	Mgmt	For	For	For	
8	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	For	For	
9	Approve Remuneration Policy of Directors	Mgmt	For	For	For	
10	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	
11	Approve Compensation of Bertrand Dumazy, Chairman and CEO	Mgmt	For	For	For	
12	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For	
13	Renew Appointment of Ernst & Young Audit as Auditor	Mgmt	For	For	For	
14	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	
	Extraordinary Business	Mgmt				
15	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	
16	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 164,728,118	Mgmt	For	For	For	

#### **Edenred SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
17	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 24,958,805	Mgmt	For	For	For
18	Approve Issuance of Equity or Equity-Linked Securities Reserved Qualified Investors, up to Aggregate Nominal Amount of EUR 24,958,805	Mgmt	For	For	For
19	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Above	Mgmt	For	For	For
20	Authorize Capital Increase of up to 5 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For
21	Authorize Capitalization of Reserves of Up to EUR 164,728,118 for Bonus Issue or Increase in Par Value	Mgmt	For	For	For
22	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
23	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

### **Equinor ASA**

Meeting Date: 05/11/2022

Country: Norway

**Record Date:** 

Meeting Type: Annual

**Primary Security ID:** R2R90P103

Ticker: EQNR

#### Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Open Meeting	Mgmt			
2	Registration of Attending Shareholders and Proxies	Mgmt			
3	Elect Chairman of Meeting	Mgmt	For	For	Do Not Vote
4	Approve Notice of Meeting and Agenda	Mgmt	For	For	Do Not Vote
5	Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For	Do Not Vote
6	Accept Financial Statements and Statutory Reports; Approve Allocation of Income and Dividends of USD 0.20 Per Share, Approve Extraordinary Dividends of USD 0.20 Per Share	Mgmt	For	For	Do Not Vote
7	Authorize Board to Distribute Dividends	Mgmt	For	For	Do Not Vote
8	Approve NOK 205.5 Million Reduction in Share Capital via Share Cancellation	Mgmt	For	For	Do Not Vote

# **Equinor ASA**

-4						
Propo		Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
9		Amend Corporate Purpose	Mgmt	For	For	Do Not Vote
10		Approve Company's Energy Transition Plan (Advisory Vote)	Mgmt	For	Against	Do Not Vote
		Shareholder Proposals	Mgmt			
11		Instruct Company to Set Short, Medium, and Long-Term Targets for Greenhouse Gas (GHG) Emissions of the Companys Operations and the Use of Energy Products	SH	Against	For	Do Not Vote
12		Introduce a Climate Target Agenda and Emission Reduction Plan	SH	Against	For	Do Not Vote
13		Establish a State Restructuring Fund for Employees who Working in the Oil Sector	SH	Against	Against	Do Not Vote
14		Instruct Company to Stop all Oil and Gas Exploration in the Norwegian Sector ofthe Barents Sea	SH	Against	Against	Do Not Vote
15		Instruct Company to Stop all Exploration Activity and Test Drilling for Fossil Energy Resources	SH	Against	Against	Do Not Vote
16		Increase Investments in Renewable Energy, Stop New Exploration in Barents Sea, Discontinue International Activities and Develop a Plan for Gradual Closure of the Oil Industry	SH	Against	Against	Do Not Vote
17		Instruct Board to Present a Strategy for Real Business Transformation to Sustainable Energy Production	SH	Against	Against	Do Not Vote
18		Instruct Company to Divest all International Operations, First Within Renewable Energy, then Within Petroleum Production	SH	Against	Against	Do Not Vote
19		Action Plan For Quality Assurance and Anti-Corruption	SH	Against	Against	Do Not Vote
		Management Proposals	Mgmt			
20		Approve Company's Corporate Governance Statement	Mgmt	For	For	Do Not Vote
21		Approve Remuneration Statement (Advisory)	Mgmt	For	For	Do Not Vote
22		Approve Remuneration of Auditors	Mgmt	For	For	Do Not Vote
		Elect Either All Candidates to Corporate Assembly Bundled in item 23, or Vote on Each Candidate in items 23.1-23.16	Mgmt			
23		Elect Members and Deputy Members of Corporate Assembly	Mgmt	For	For	Do Not Vote
23.	1	Reelect Jarle Roth (Chair) as Member of Corporate Assembly	Mgmt	For	For	Do Not Vote
23	2	Reelect Nils Bastiansen (Deputy Chair) as Member of Corporate Assembly	Mgmt	For	For	Do Not Vote

# **Equinor ASA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
23.3	Reelect Finn Kinserdal as Member of Corporate Assembly	Mgmt	For	For	Do Not Vote
23.4	Reelect Kari Skeidsvoll Moe as Member of Corporate Assembly	Mgmt	For	For	Do Not Vote
23.5	Reelect Kjerstin Rasmussen Braathen as Member of Corporate Assembly	Mgmt	For	For	Do Not Vote
23.6	Reelect Kjerstin Fyllingen as Member of Corporate Assembly	Mgmt	For	For	Do Not Vote
23.7	Reelect Mari Rege as Member of Corporate Assembly	Mgmt	For	For	Do Not Vote
23.8	Reelect Trond Straume as Member of Corporate Assembly	Mgmt	For	For	Do Not Vote
23.9	Elect Martin Wien Fjell as New Member of Corporate Assembly	Mgmt	For	For	Do Not Vote
23.10	Elect Merete Hverven as New Member of Corporate Assembly	Mgmt	For	For	Do Not Vote
23.11	Elect Helge Aasen as New Member of Corporate Assembly	Mgmt	For	For	Do Not Vote
23.12	Elect Liv B. Ulriksen as New Member of Corporate Assembly	Mgmt	For	For	Do Not Vote
23.13	Elect Per Axel Koch as New Deputy Member of Corporate Assembly	Mgmt	For	For	Do Not Vote
23.14	Elect Catrine Kristiseter Marti as New Deputy Member of Corporate Assembly	Mgmt	For	For	Do Not Vote
23.15	Elect Nils Morten Huseby as New Deputy Member of Corporate Assembly	Mgmt	For	For	Do Not Vote
23.16	Reelect Nina Kivijervi Jonassen as Deputy Member of Corporate Assembly	Mgmt	For	For	Do Not Vote
24	Approve Remuneration of Directors in the Amount of NOK 137,600 for Chairman, NOK 72,600 for Deputy Chairman and NOK 51,000 for Other Directors; Approve Remuneration for Deputy Directors	Mgmt	For	For	Do Not Vote
	Elect Either All Candidates to Nominating Committee Bundled in item 25, or Vote on Each Candidate in items 25.1-25.4	Mgmt			
25	Elect Members of Nominating Committee	Mgmt	For	For	Do Not Vote
25.1	Reelect Jarle Roth as Member of Nominating Committee	Mgmt	For	For	Do Not Vote
25.2	Reelect Berit L. Henriksen as Member of Nominating Committee	Mgmt	For	For	Do Not Vote
25.3	Elect Merete Hverven as New Member of Nominating Committee	Mgmt	For	For	Do Not Vote
25.4	Elect Jan Tore Fosund as New Member of Nominating Committee	Mgmt	For	For	Do Not Vote
26	Approve Remuneration of Nominating Committee	Mgmt	For	For	Do Not Vote
27	Approve Equity Plan Financing	Mgmt	For	For	Do Not Vote

### **Equinor ASA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
28	Authorize Share Repurchase Program and Cancellation of Repurchased Shares	Mgmt	For	For	Do Not Vote
29	Adjust Marketing Instructions for Equinor ASA	Mgmt	For	For	Do Not Vote

### **Intact Financial Corporation**

**Meeting Date:** 05/11/2022 **Record Date:** 03/15/2022

**Country:** Canada **Meeting Type:** Annual Ticker: IFC

**Primary Security ID:** 45823T106

Shares Voted: 1,705

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Charles Brindamour	Mgmt	For	For	For	
1.2	Elect Director Emmanuel Clarke	Mgmt	For	For	For	
1.3	Elect Director Janet De Silva	Mgmt	For	For	For	
1.4	Elect Director Stephani Kingsmill	Mgmt	For	For	For	
1.5	Elect Director Jane E. Kinney	Mgmt	For	For	For	
1.6	Elect Director Robert G. Leary	Mgmt	For	For	For	
1.7	Elect Director Sylvie Paquette	Mgmt	For	For	For	
1.8	Elect Director Stuart J. Russell	Mgmt	For	For	For	
1.9	Elect Director Indira V. Samarasekera	Mgmt	For	For	For	
1.10	Elect Director Frederick Singer	Mgmt	For	For	For	
1.11	Elect Director Carolyn A. Wilkins	Mgmt	For	For	For	
1.12	Elect Director William L. Young	Mgmt	For	For	For	
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officer's Compensation	Mgmt	For	For	For	

#### **Juniper Networks, Inc.**

**Meeting Date:** 05/11/2022 **Record Date:** 03/18/2022

**Country:** USA **Meeting Type:** Annual

Ticker: JNPR

Primary Security ID: 48203R104

Shares Voted: 3,127

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gary Daichendt	Mgmt	For	For	For
1b	Elect Director Anne DelSanto	Mgmt	For	For	For

# Juniper Networks, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Kevin DeNuccio	Mgmt	For	For	For
1d	Elect Director James Dolce	Mgmt	For	For	For
1e	Elect Director Christine Gorjanc	Mgmt	For	For	For
1f	Elect Director Janet Haugen	Mgmt	For	For	For
1g	Elect Director Scott Kriens	Mgmt	For	For	For
1h	Elect Director Rahul Merchant	Mgmt	For	For	For
<b>1</b> i	Elect Director Rami Rahim	Mgmt	For	For	For
1j	Elect Director William Stensrud	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	Against	Against

Ticker: KMI

### **Kinder Morgan, Inc.**

**Meeting Date:** 05/11/2022 **Record Date:** 03/14/2022

Primary Security ID: 49456B101

Country: USA

Meeting Type: Annual

Shares Voted: 38,779

Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
Elect Director Richard D. Kinder	Mgmt	For	Against	Against	
Elect Director Steven J. Kean	Mgmt	For	For	For	
Elect Director Kimberly A. Dang	Mgmt	For	For	For	
Elect Director Ted A. Gardner	Mgmt	For	For	For	
Elect Director Anthony W. Hall, Jr.	Mgmt	For	For	For	
Elect Director Gary L. Hultquist	Mgmt	For	For	For	
Elect Director Ronald L. Kuehn, Jr.	Mgmt	For	For	For	
Elect Director Deborah A. Macdonald	Mgmt	For	For	For	
Elect Director Michael C. Morgan	Mgmt	For	Against	Against	
Elect Director Arthur C. Reichstetter	Mgmt	For	For	For	
Elect Director C. Park Shaper	Mgmt	For	For	For	
Elect Director William A. Smith	Mgmt	For	For	For	
Elect Director Joel V. Staff	Mgmt	For	For	For	
Elect Director Robert F. Vagt	Mgmt	For	Against	Against	
Elect Director Perry M. Waughtal	Mgmt	For	For	For	
	Elect Director Richard D. Kinder Elect Director Steven J. Kean Elect Director Kimberly A. Dang Elect Director Ted A. Gardner Elect Director Anthony W. Hall, Jr. Elect Director Gary L. Hultquist Elect Director Ronald L. Kuehn, Jr. Elect Director Deborah A. Macdonald Elect Director Michael C. Morgan Elect Director Arthur C. Reichstetter Elect Director C. Park Shaper Elect Director William A. Smith Elect Director Joel V. Staff Elect Director Robert F. Vagt	Elect Director Richard D. Kinder Mgmt  Elect Director Steven J. Kean Mgmt  Elect Director Kimberly A. Dang Mgmt  Elect Director Ted A. Gardner Mgmt  Elect Director Anthony W. Hall, Jr. Mgmt  Elect Director Gary L. Hultquist Mgmt  Elect Director Ronald L. Kuehn, Jr. Mgmt  Elect Director Deborah A. Macdonald Mgmt  Elect Director Michael C. Morgan Mgmt  Elect Director Arthur C. Reichstetter Mgmt  Elect Director C. Park Shaper Mgmt  Elect Director William A. Smith Mgmt  Elect Director Joel V. Staff Mgmt  Elect Director Robert F. Vagt Mgmt	Elect Director Richard D. Kinder Mgmt For Elect Director Steven J. Kean Mgmt For Elect Director Kimberly A. Dang Mgmt For Elect Director Ted A. Gardner Mgmt For Elect Director Anthony W. Hall, Jr. Mgmt For Elect Director Gary L. Hultquist Mgmt For Elect Director Ronald L. Kuehn, Jr. Mgmt For Elect Director Deborah A. Macdonald Mgmt For Elect Director Michael C. Morgan Mgmt For Elect Director Arthur C. Reichstetter Mgmt For Elect Director C. Park Shaper Mgmt For Elect Director William A. Smith Mgmt For Elect Director Joel V. Staff Mgmt For Elect Director Robert F. Vagt Mgmt For	Elect Director Richard D. Kinder Mgmt For Against Elect Director Steven J. Kean Mgmt For For Elect Director Kimberly A. Dang Mgmt For For Elect Director Ted A. Gardner Mgmt For For Elect Director Anthony W. Hall, Jr. Mgmt For For Elect Director Gary L. Hultquist Mgmt For For Elect Director Ronald L. Kuehn, Jr. Mgmt For For Elect Director Deborah A. Macdonald Mgmt For For Elect Director Michael C. Morgan Mgmt For Against Elect Director Arthur C. Reichstetter Mgmt For For Elect Director C. Park Shaper Mgmt For For Elect Director William A. Smith Mgmt For For Elect Director William A. Smith Mgmt For For Elect Director Robert F. Vagt Mgmt For Against	Proposal Text Proponent Rec Rec Rec Instruction  Elect Director Richard D. Kinder Mgmt For Against Against  Elect Director Steven J. Kean Mgmt For For For For  Elect Director Kimberly A. Dang Mgmt For For For For  Elect Director Ted A. Gardner Mgmt For For For For  Elect Director Anthony W. Hall, Jr. Mgmt For For For For  Elect Director Gary L. Hultquist Mgmt For For For For  Elect Director Ronald L. Kuehn, Jr. Mgmt For For For For  Elect Director Deborah A. Macdonald Mgmt For For For For  Elect Director Michael C. Morgan Mgmt For Against Against  Elect Director C. Park Shaper Mgmt For For For For For  Elect Director C. Park Shaper Mgmt For For For For For Elect Director William A. Smith Mgmt For For For For For Elect Director William A. Smith Mgmt For For For For For Elect Director Joel V. Staff Mgmt For Against Against Against Against

# Kinder Morgan, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## **Markel Corporation**

Meeting Date: 05/11/2022 Record Date: 03/03/2022 **Country:** USA **Meeting Type:** Annual Ticker: MKL

Primary Security ID: 570535104

Shares Voted: 327

					Situres Votedi 327
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark M. Besca	Mgmt	For	For	For
1b	Elect Director K. Bruce Connell	Mgmt	For	For	For
1c	Elect Director Thomas S. Gayner	Mgmt	For	For	For
1d	Elect Director Greta J. Harris	Mgmt	For	For	For
1e	Elect Director Morgan E. Housel	Mgmt	For	For	For
1f	Elect Director Diane Leopold	Mgmt	For	For	For
1g	Elect Director Anthony F. Markel	Mgmt	For	For	For
1h	Elect Director Steven A. Markel	Mgmt	For	For	For
1i	Elect Director Harold L. Morrison, Jr.	Mgmt	For	For	For
1j	Elect Director Michael O'Reilly	Mgmt	For	For	For
1k	Elect Director A. Lynne Puckett	Mgmt	For	For	For
11	Elect Director Richard R. Whitt, III	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

## **Pan American Silver Corp.**

**Meeting Date:** 05/11/2022 **Record Date:** 03/15/2022

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 697900108

Ticker: PAAS

Shares Voted: 1,132

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael L. Carroll	Mgmt	For	For	For
1.2	Elect Director Neil de Gelder	Mgmt	For	For	For

# **Pan American Silver Corp.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Charles A. Jeannes	Mgmt	For	For	For
1.4	Elect Director Jennifer Maki	Mgmt	For	For	For
1.5	Elect Director Walter T. Segsworth	Mgmt	For	For	For
1.6	Elect Director Kathleen E. Sendall	Mgmt	For	For	For
1.7	Elect Director Michael Steinmann	Mgmt	For	For	For
1.8	Elect Director Gillian D. Winckler	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officer's Compensation	Mgmt	For	For	For

# **Phillips 66**

**Meeting Date:** 05/11/2022 **Record Date:** 03/15/2022

Country: USA
Meeting Type: Annual

Ticker: PSX

Primary Security ID: 718546104

Shares Voted: 3.802

					Shares Voted: 3,802	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Greg C. Garland	Mgmt	For	Against	Against	
1b	Elect Director Gary K. Adams	Mgmt	For	For	For	
1c	Elect Director John E. Lowe	Mgmt	For	For	For	
1d	Elect Director Denise L. Ramos	Mgmt	For	Against	Against	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
4	Approve Omnibus Stock Plan	Mgmt	For	For	For	
5	Adopt GHG Emissions Reduction Targets Aligned with the Paris Agreement Goal	SH	Against	For	For	
6	Report on Reducing Plastic Pollution	SH	Against	For	For	

#### **PUMA SE**

**Meeting Date:** 05/11/2022 **Record Date:** 04/19/2022

**Country:** Germany **Meeting Type:** Annual

Ticker: PUM

Primary Security ID: D62318148

Shares Voted: 3,470

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 0.72 per Share	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For
5	Ratify KPMG AG as Auditors for Fiscal Year 2022	Mgmt	For	For	For
6	Approve Issuance of Warrants/Bonds with Warrants Attached/Convertible Bonds without Preemptive Rights up to Aggregate Nominal Amount of EUR 1.5 Billion; Approve Creation of EUR 15.1 Million Pool of Capital to Guarantee Conversion Rights	Mgmt	For	For	For
7	Amend 2020 Share Repurchase Authorization to Allow Reissuance of Repurchased Shares to Employees	Mgmt	For	For	For
8	Amend Articles Re: Supervisory Board Term of Office	Mgmt	For	For	For
9	Amend Articles Re: Proof of Entitlement	Mgmt	For	For	For
10	Approve Remuneration Report	Mgmt	For	For	For

#### **Rentokil Initial Plc**

**Meeting Date:** 05/11/2022 **Record Date:** 05/09/2022

**Country:** United Kingdom **Meeting Type:** Annual

Primary Security ID: G7494G105

Ticker: RTO

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Final Dividend	Mgmt	For	For	For
4	Re-elect Stuart Ingall-Tombs as Director	Mgmt	For	For	For
5	Re-elect Sarosh Mistry as Director	Mgmt	For	For	For
6	Re-elect John Pettigrew as Director	Mgmt	For	For	For
7	Re-elect Andy Ransom as Director	Mgmt	For	For	For

## **Rentokil Initial Plc**

Proposal Iumber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
8	Re-elect Richard Solomons as Director	Mgmt	For	For	For
9	Re-elect Julie Southern as Director	Mgmt	For	For	For
10	Re-elect Cathy Turner as Director	Mgmt	For	For	For
11	Re-elect Linda Yueh as Director	Mgmt	For	For	For
12	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
13	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For
14	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
15	Authorise Issue of Equity	Mgmt	For	For	For
16	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
17	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
18	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
19	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## **Simon Property Group, Inc.**

**Meeting Date:** 05/11/2022 **Record Date:** 03/15/2022

Country: USA
Meeting Type: Annual

Primary Security ID: 828806109

Ticker: SPG

Shares Voted: 4,267

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Glyn F. Aeppel	Mgmt	For	For	For
1b	Elect Director Larry C. Glasscock	Mgmt	For	For	For
1c	Elect Director Karen N. Horn	Mgmt	For	For	For
1d	Elect Director Allan Hubbard	Mgmt	For	For	For
1e	Elect Director Reuben S. Leibowitz	Mgmt	For	For	For
1f	Elect Director Gary M. Rodkin	Mgmt	For	For	For
1g	Elect Director Peggy Fang Roe	Mgmt	For	For	For
1h	Elect Director Stefan M. Selig	Mgmt	For	For	For
1i	Elect Director Daniel C. Smith	Mgmt	For	For	For
1j	Elect Director J. Albert Smith, Jr.	Mgmt	For	For	For
1k	Elect Director Marta R. Stewart	Mgmt	For	For	For

# **Simon Property Group, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

# **Skyworks Solutions, Inc.**

**Meeting Date:** 05/11/2022 **Record Date:** 03/17/2022

Country: USA
Meeting Type: Annual

Primary Security ID: 83088M102

Ticker: SWKS

					Shares Voted: 3,116
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alan S. Batey	Mgmt	For	For	For
1b	Elect Director Kevin L. Beebe	Mgmt	For	For	For
1c	Elect Director Liam K. Griffin	Mgmt	For	For	For
1d	Elect Director Eric J. Guerin	Mgmt	For	For	For
1e	Elect Director Christine King	Mgmt	For	For	For
1f	Elect Director Suzanne E. McBride	Mgmt	For	For	For
1g	Elect Director David P. McGlade	Mgmt	For	For	For
1h	Elect Director Robert A. Schriesheim	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Eliminate Supermajority Vote Requirement to Approve Mergers, Consolidations or Dispositions of Substantial Assets	Mgmt	For	For	For
5	Eliminate Supermajority Vote Requirement to Approve Certain Business Combinations	Mgmt	For	For	For
6	Eliminate Supermajority Vote Requirement to Amend Charter Provisions Governing Directors	Mgmt	For	For	For
7	Eliminate Supermajority Vote Requirement to Amend Charter Provision Governing Action by Stockholders	Mgmt	For	For	For
8	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

#### **Sun Life Financial Inc.**

Meeting Date: 05/11/2022 Record Date: 03/18/2022 Country: Canada

Meeting Type: Annual

Ticker: SLF

Primary Security ID: 866796105

Shares Voted: 14,637

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Deepak Chopra	Mgmt	For	For	For
1.2	Elect Director Stephanie L. Coyles	Mgmt	For	For	For
1.3	Elect Director Ashok K. Gupta	Mgmt	For	For	For
1.4	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.5	Elect Director David H. Y. Ho	Mgmt	For	For	For
1.6	Elect Director Helen M. Mallovy Hicks	Mgmt	For	For	For
1.7	Elect Director Marie-Lucie Morin	Mgmt	For	For	For
1.8	Elect Director Scott F. Powers	Mgmt	For	For	For
1.9	Elect Director Kevin D. Strain	Mgmt	For	For	For
1.10	Elect Director Barbara G. Stymiest	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **Thales SA**

Meeting Date: 05/11/2022 Record Date: 05/09/2022 Primary Security ID: F9156M108 Country: France

Meeting Type: Annual/Special

Ticker: HO

	Shares Voted: 572
	Voting

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 2.56 per Share	Mgmt	For	For	For
4	Approve Transaction with a Dassault Systemes SE	Mgmt	For	For	For
5	Reelect Anne Claire Taittinger as Director	Mgmt	For	For	For
6	Reelect Charles Edelstenne as Director	Mgmt	For	Against	Against
7	Reelect Eric Trappier as Director	Mgmt	For	Against	Against

## **Thales SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
8	Reelect Loik Segalen as Director	Mgmt	For	Against	Against	
9	Reelect Marie-Francoise Walbaum as Director	Mgmt	For	Against	Against	
10	Reelect Patrice Caine as Director	Mgmt	For	Against	Against	
11	Approve Compensation of Patrice Caine, Chairman and CEO	Mgmt	For	For	For	
12	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	
13	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	For	For	
14	Approve Remuneration Policy of Directors	Mgmt	For	For	For	
15	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	
	Extraordinary Business	Mgmt				
16	Authorize up to 1 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	For	For	
17	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 159 Million	Mgmt	For	Against	Against	
18	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights with a Binding Priority Right up to Aggregate Nominal Amount of EUR 60 Million	Mgmt	For	Against	Against	
19	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 60 Million	Mgmt	For	Against	Against	
20	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Above	Mgmt	For	Against	Against	
21	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	Against	Against	
22	Set Total Limit for Capital Increase to Result from Issuance Requests Under Items 17-21 at EUR 180 Million	Mgmt	For	For	For	
23	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	
	Ordinary Business	Mgmt				
24	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	
25	Reelect Ann Taylor as Director	Mgmt	For	For	For	

## **The GPT Group**

**Meeting Date:** 05/11/2022 **Record Date:** 05/09/2022

Country: Australia
Meeting Type: Annual

Ticker: GPT

**Primary Security ID:** Q4252X155

Shares Voted: 34,851

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Tracey Horton as Director	Mgmt	For	For	For
2	Elect Michelle Somerville as Director	Mgmt	For	For	For
3	Elect Anne Brennan as Director	Mgmt	For	For	For
4	Approve Remuneration Report	Mgmt	For	For	For
5	Approve Grant of Performance Rights to Robert Johnston	Mgmt	For	For	For

#### **TransUnion**

**Meeting Date:** 05/11/2022 **Record Date:** 03/17/2022

Country: USA
Meeting Type: Annual

Ticker: TRU

Primary Security ID: 89400J107

Shares Voted: 116

					Shares vocal 110
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George M. Awad	Mgmt	For	For	For
1b	Elect Director William P. (Billy) Bosworth	Mgmt	For	For	For
1c	Elect Director Christopher A. Cartwright	Mgmt	For	For	For
1d	Elect Director Suzanne P. Clark	Mgmt	For	For	For
1e	Elect Director Russell P. Fradin	Mgmt	For	Against	Against
1f	Elect Director Charles E. Gottdiener	Mgmt	For	For	For
1g	Elect Director Pamela A. Joseph	Mgmt	For	For	For
1h	Elect Director Thomas L. Monahan, III	Mgmt	For	For	For
<b>1</b> i	Elect Director Andrew Prozes	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

#### adidas AG

**Meeting Date:** 05/12/2022

Country: Germany

**Record Date:** 

Meeting Type: Annual

Primary Security ID: D0066B185

Ticker: ADS

Shares Voted: 27,606

				W-**		
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 3.30 per Share	Mgmt	For	For	For	
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For	
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For	
5	Approve Remuneration Report	Mgmt	For	For	For	
6	Approve Remuneration of Supervisory Board	Mgmt	For	For	For	
7	Approve Issuance of Warrants/Bonds with Warrants Attached/Convertible Bonds without Preemptive Rights up to Aggregate Nominal Amount of EUR 4 Billion; Approve Creation of EUR 12.5 Million Pool of Capital to Guarantee Conversion Rights	Mgmt	For	For	For	
8	Ratify KPMG AG as Auditors for Fiscal Year 2022 and for the Review of Interim Financial Statements for the First Half of Fiscal Year 2022	Mgmt	For	For	For	
9	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2023 and for the Review of Interim Financial Statements for the First Half of Fiscal Year 2023	Mgmt	For	For	For	

# **Ampol Limited**

Meeting Date: 05/12/2022 Record Date: 05/10/2022 **Country:** Australia **Meeting Type:** Annual

y: Australia Ticker: ALD

Primary Security ID: Q03608124

Shares Voted: 38,702

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
2	Approve Remuneration Report	Mgmt	For	For	For	
3a	Elect Steven Gregg as Director	Mgmt	For	For	For	
3b	Elect Penelope Winn as Director	Mgmt	For	For	For	
3c	Elect Elizabeth Donaghey as Director	Mgmt	For	For	For	

# **Ampol Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Approve Grant of Performance Rights to Matthew Halliday	Mgmt	For	For	For
5	Approve Reinsertion of Proportional Takeover Provisions	Mgmt	For	For	For

## ANSYS, Inc.

**Meeting Date:** 05/12/2022 **Record Date:** 03/15/2022

**Country:** USA **Meeting Type:** Annual Ticker: ANSS

**Primary Security ID:** 03662Q105

Shares Voted: 460

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1A	Elect Director Anil Chakravarthy	Mgmt	For	For	For	
1B	Elect Director Barbara V. Scherer	Mgmt	For	For	For	
1C	Elect Director Ravi K. Vijayaraghavan	Mgmt	For	For	For	
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
4	Eliminate Supermajority Vote Requirement to Remove a Director	Mgmt	For	For	For	
5	Eliminate Supermajority Vote Requirement to Amend or Repeal the By-Laws	Mgmt	For	For	For	
6	Eliminate Supermajority Vote Requirement to Amend or Repeal Certain Provisions of the Charter	Mgmt	For	For	For	
7	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For	For	
8	Declassify the Board of Directors	SH	Against	For	For	

## **Assurant, Inc.**

**Meeting Date:** 05/12/2022 **Record Date:** 03/14/2022

Country: USA
Meeting Type: Annual

Ticker: AIZ

**Primary Security ID:** 04621X108

Shares Voted: 904

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Elaine D. Rosen	Mgmt	For	For	For
1b	Elect Director Paget L. Alves	Mgmt	For	For	For
1c	Elect Director J. Braxton Carter	Mgmt	For	For	For

## **Assurant, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Juan N. Cento	Mgmt	For	For	For
1e	Elect Director Keith W. Demmings	Mgmt	For	For	For
1f	Elect Director Harriet Edelman	Mgmt	For	For	For
1g	Elect Director Lawrence V. Jackson	Mgmt	For	For	For
1h	Elect Director Jean-Paul L. Montupet	Mgmt	For	For	For
<b>1</b> i	Elect Director Debra J. Perry	Mgmt	For	For	For
1j	Elect Director Ognjen (Ogi) Redzic	Mgmt	For	For	For
1k	Elect Director Paul J. Reilly	Mgmt	For	For	For
11	Elect Director Robert W. Stein	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# **Avantor, Inc.**

**Meeting Date:** 05/12/2022 **Record Date:** 03/18/2022

Country: USA
Meeting Type: Annual

**Primary Security ID:** 05352A100

Ticker: AVTR

#### Shares Voted: 6,453

					Silaies Voteu. 0,433	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Juan Andres	Mgmt	For	For	For	
1b	Elect Director John Carethers	Mgmt	For	For	For	
1c	Elect Director Matthew Holt	Mgmt	For	For	For	
1d	Elect Director Lan Kang	Mgmt	For	For	For	
1e	Elect Director Joseph Massaro	Mgmt	For	For	For	
1f	Elect Director Mala Murthy	Mgmt	For	For	For	
1g	Elect Director Jonathan Peacock	Mgmt	For	For	For	
1h	Elect Director Michael Severino	Mgmt	For	For	For	
<b>1</b> i	Elect Director Christi Shaw	Mgmt	For	For	For	
1j	Elect Director Michael Stubblefield	Mgmt	For	For	For	
1k	Elect Director Gregory Summe	Mgmt	For	For	For	
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	

Meeting Date: 05/12/2022 **Record Date:** 05/10/2022 Primary Security ID: G12793108 Country: United Kingdom

Meeting Type: Annual

Ticker: BP

Shares Voted: 988,538

					Shares Voted: 988,538
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Proposals	Mgmt			
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Net Zero - From Ambition to Action Report	Mgmt	For	Against	Against
4	Re-elect Helge Lund as Director	Mgmt	For	For	For
5	Re-elect Bernard Looney as Director	Mgmt	For	For	For
6	Re-elect Murray Auchincloss as Director	Mgmt	For	For	For
7	Re-elect Paula Reynolds as Director	Mgmt	For	For	For
8	Re-elect Pamela Daley as Director	Mgmt	For	For	For
9	Re-elect Melody Meyer as Director	Mgmt	For	Against	Against
10	Re-elect Sir John Sawers as Director	Mgmt	For	For	For
11	Re-elect Tushar Morzaria as Director	Mgmt	For	For	For
12	Re-elect Karen Richardson as Director	Mgmt	For	For	For
13	Re-elect Johannes Teyssen as Director	Mgmt	For	For	For
14	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For
15	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
16	Approve ShareMatch UK Plan	Mgmt	For	For	For
17	Approve Sharesave UK Plan	Mgmt	For	For	For
18	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
19	Authorise Issue of Equity	Mgmt	For	For	For
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
24	Approve Shareholder Resolution on Climate Change Targets	SH	Against	For	For

## **Bunge Limited**

Meeting Date: 05/12/2022 **Record Date:** 03/14/2022

Primary Security ID: G16962105

Country: Bermuda

Meeting Type: Annual

Ticker: BG

Shares Voted: 6,894

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sheila Bair	Mgmt	For	For	For
1b	Elect Director Carol Browner	Mgmt	For	For	For
1c	Elect Director Paul Fribourg	Mgmt	For	For	For
1d	Elect Director J. Erik Fyrwald	Mgmt	For	For	For
1e	Elect Director Gregory Heckman	Mgmt	For	For	For
1f	Elect Director Bernardo Hees	Mgmt	For	For	For
<b>1</b> g	Elect Director Kathleen Hyle	Mgmt	For	Against	Against
1h	Elect Director Michael Kobori	Mgmt	For	For	For
1i	Elect Director Kenneth Simril	Mgmt	For	For	For
1j	Elect Director Henry "Jay" Winship	Mgmt	For	For	For
1k	Elect Director Mark Zenuk	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Deloitte & Touche LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Eliminate Supermajority Vote Requirements	Mgmt	For	For	For
5	Provide Right to Act by Written Consent	SH	Against	Against	Against

# **Canadian Tire Corporation Limited**

Meeting Date: 05/12/2022 **Record Date:** 03/24/2022

Country: Canada Meeting Type: Annual

Primary Security ID: 136681202

Ticker: CTC.A

Shares Voted: 398

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Meeting For Holders of Class A Non-Voting Shares	Mgmt				
1.1	Elect Director Norman Jaskolka	Mgmt	For	Withhold	Withhold	
1.2	Elect Director Nadir Patel	Mgmt	For	For	For	
1.3	Elect Director Cynthia Trudell	Mgmt	For	For	For	

# **Cboe Global Markets, Inc.**

Meeting Date: 05/12/2022 Record Date: 03/17/2022 Country: USA
Meeting Type: Annual

Ticker: CBOE

Primary Security ID: 12503M108

Shares Voted: 2,197

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Edward T. Tilly	Mgmt	For	For	For	
1b	Elect Director Eugene S. Sunshine	Mgmt	For	For	For	
1c	Elect Director William M. Farrow, III	Mgmt	For	For	For	
1d	Elect Director Edward J. Fitzpatrick	Mgmt	For	For	For	
1e	Elect Director Ivan K. Fong	Mgmt	For	For	For	
1f	Elect Director Janet P. Froetscher	Mgmt	For	For	For	
1g	Elect Director Jill R. Goodman	Mgmt	For	For	For	
1h	Elect Director Alexander J. Matturri, Jr.	Mgmt	For	For	For	
1i	Elect Director Jennifer J. McPeek	Mgmt	For	For	For	
1j	Elect Director Roderick A. Palmore	Mgmt	For	For	For	
1k	Elect Director James E. Parisi	Mgmt	For	For	For	
11	Elect Director Joseph P. Ratterman	Mgmt	For	For	For	
1m	Elect Director Jill E. Sommers	Mgmt	For	For	For	
1n	Elect Director Fredric J. Tomczyk	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	

#### **E.ON SE**

Meeting Date: 05/12/2022

Record Date: 05/12/2022

**Country:** Germany **Meeting Type:** Annual

Ticker: EOAN

Primary Security ID: D24914133

Shares Voted: 18,097

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 0.49 per Share	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For

## **E.ON SE**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5.1	Ratify KPMG AG as Auditors for Fiscal Year 2022	Mgmt	For	For	For
5.2	Ratify KPMG AG KPMG as Auditors for the Review of Interim Financial Statements for Fiscal Year 2022	Mgmt	For	For	For
5.3	Ratify KPMG AG as Auditors for the Review of Interim Financial Statements for the First Quarter of Fiscal Year 2023	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	For	For

#### **Electricite de France SA**

Meeting Date: 05/12/2022 **Record Date:** 05/10/2022

Country: France

Meeting Type: Annual/Special

Primary Security ID: F2940H113

Ticker: EDF

Shares Voted: 54,757

					Snares voted: 54,/5/	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	
3	Approve Allocation of Income and Dividends of EUR 0.58 per Share and an Extra of EUR 0.638 per Share to Long Term Registered Shares	Mgmt	For	For	For	
	Shareholder Proposals Submitted by Supervisory Board FCPE Actions EDF	Mgmt				
Α	Approve Allocation of Income and Dividends of EUR 0.33 per Share	SH	Against	Against	Against	
	Management Proposals	Mgmt				
4	Approve Stock Dividend Program for Interim Distributions	Mgmt	For	For	For	
5	Approve Transaction with Areva and Areva NP	Mgmt	For	For	For	
6	Approve Auditors' Special Report on Related-Party Transactions	Mgmt	For	For	For	
7	Approve Compensation of Jean-Bernard Levy, Chairman and CEO	Mgmt	For	For	For	
8	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	
9	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	For	For	
10	Approve Remuneration Policy of Directors	Mgmt	For	For	For	

## **Electricite de France SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
11	Approve Remuneration of Directors in the Aggregate Amount of EUR 440,000	Mgmt	For	For	For
12	Elect Delphine Geny-Stephann as Director	Mgmt	For	Against	Against
13	Approve Company's Climate Transition Plan (Advisory)	Mgmt	For	For	For
14	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
15	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 935 Million	Mgmt	For	Against	Against
16	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 375 Million	Mgmt	For	Against	Against
17	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 375 Million	Mgmt	For	Against	Against
18	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 15-17	Mgmt	For	Against	Against
	Shareholder Proposals Submitted by Supervisory Board FCPE Actions EDF	Mgmt			
В	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Item 15	SH	Against	Against	Against
	Management Proposals	Mgmt			
19	Authorize Capitalization of Reserves of Up to EUR 1 Billion for Bonus Issue or Increase in Par Value	Mgmt	For	For	For
20	Authorize Capital Increase of Up to EUR 185 Million for Future Exchange Offers	Mgmt	For	Against	Against
21	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	Against	Against
22	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
	Shareholder Proposals Submitted by Supervisory Board FCPE Actions EDF	Mgmt			
С	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	SH	Against	Against	Against
	Management Proposals	Mgmt			
23	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of the Group's Subsidiaries	Mgmt	For	For	For

## **Electricite de France SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
	Shareholder Proposals Submitted by Supervisory Board FCPE Actions EDF	Mgmt			
D	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of the Group's Subsidiaries	SH	Against	Against	Against
	Management Proposals	Mgmt			
24	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
25	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

# **Ford Motor Company**

Meeting Date: 05/12/2022 Record Date: 03/16/2022 Country: USA

Meeting Type: Annual

Primary Security ID: 345370860

Ticker: F

Shares Voted: 58,414

					Shares Voted: 58,414	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Kimberly A. Casiano	Mgmt	For	For	For	
1b	Elect Director Alexandra Ford English	Mgmt	For	For	For	
1c	Elect Director James D. Farley, Jr.	Mgmt	For	For	For	
1d	Elect Director Henry Ford, III	Mgmt	For	For	For	
1e	Elect Director William Clay Ford, Jr.	Mgmt	For	For	For	
1f	Elect Director William W. Helman, IV	Mgmt	For	For	For	
1g	Elect Director Jon M. Huntsman, Jr.	Mgmt	For	For	For	
1h	Elect Director William E. Kennard	Mgmt	For	For	For	
<b>1</b> i	Elect Director John C. May	Mgmt	For	For	For	
1j	Elect Director Beth E. Mooney	Mgmt	For	For	For	
1k	Elect Director Lynn Vojvodich Radakovich	Mgmt	For	For	For	
11	Elect Director John L. Thornton	Mgmt	For	For	For	
1m	Elect Director John B. Veihmeyer	Mgmt	For	For	For	
1n	Elect Director John S. Weinberg	Mgmt	For	For	For	
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
4	Approve Tax Benefits Preservation Plan	Mgmt	For	For	For	
5	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For	For	

#### Fresenius Medical Care AG & Co. KGaA

**Meeting Date:** 05/12/2022 **Record Date:** 04/20/2022

**Country:** Germany **Meeting Type:** Annual

Ticker: FME

Primary Security ID: D2734Z107

Shares Voted: 2,109

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports for Fiscal Year 2021	Mgmt	For	For	For
2	Approve Allocation of Income and Dividends of EUR 1.35 per Share	Mgmt	For	For	For
3	Approve Discharge of Personally Liable Partner for Fiscal Year 2021	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For
5	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2022 and for the Review of Interim Financial Statements for Fiscal Year 2022	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	For	For

## **Galaxy Entertainment Group Limited**

**Meeting Date:** 05/12/2022 **Record Date:** 05/05/2022

**Country:** Hong Kong **Meeting Type:** Annual Ticker: 27

**Primary Security ID:** Y2679D118

Shares Voted: 29,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2.1	Elect Paddy Tang Lui Wai Yu as Director	Mgmt	For	For	For
2.2	Elect Charles Cheung Wai Bun as Director	Mgmt	For	For	For
2.3	Elect Michael Victor Mecca as Director	Mgmt	For	For	For
2.4	Authorize Board to Fix Remuneration of Directors	Mgmt	For	For	For
3	Approve PricewaterhouseCoopers as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4.1	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For
4.2	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	Against	Against
4.3	Authorize Reissuance of Repurchased Shares	Mgmt	For	Against	Against

#### **HelloFresh SE**

Meeting Date: 05/12/2022 Record Date: 04/20/2022 Country: Germany
Meeting Type: Annual

Ticker: HFG

Primary Security ID: D3R2MA100

Shares Voted: 23,323

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Omission of Dividends	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For
5	Ratify KPMG AG as Auditors for Fiscal Year 2022, for the Review of Interim Financial Statements for the Fiscal Year 2022 and for the Review of Interim Financial Statements Until 2023 AGM	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	Against	Against
7	Approve Remuneration Policy	Mgmt	For	For	For
8	Approve Creation of EUR 47.2 Million Pool of Authorized Capital with or without Exclusion of Preemptive Rights	Mgmt	For	For	For
9	Approve Issuance of Warrants/Bonds with Warrants Attached/Convertible Bonds without Preemptive Rights up to Aggregate Nominal Amount of EUR 1 Billion; Approve Creation of EUR 17.4 Million Pool of Capital to Guarantee Conversion Rights	Mgmt	For	For	For
10	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For

## **iA Financial Corporation Inc.**

Meeting Date: 05/12/2022 Record Date: 03/15/2022 **Country:** Canada **Meeting Type:** Annual Ticker: IAG

Primary Security ID: 45075E104

Shares Voted: 1,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mario Albert	Mgmt	For	For	For
1.2	Elect Director William F. Chinery	Mgmt	For	For	For
1.3	Elect Director Benoit Daignault	Mgmt	For	For	For
1.4	Elect Director Nicolas Darveau-Garneau	Mgmt	For	For	For

# **iA Financial Corporation Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Emma K. Griffin	Mgmt	For	For	For
1.6	Elect Director Ginette Maille	Mgmt	For	For	For
1.7	Elect Director Jacques Martin	Mgmt	For	For	For
1.8	Elect Director Monique Mercier	Mgmt	For	For	For
1.9	Elect Director Danielle G. Morin	Mgmt	For	For	For
1.10	Elect Director Marc Poulin	Mgmt	For	For	For
1.11	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.12	Elect Director Denis Ricard	Mgmt	For	For	For
1.13	Elect Director Ouma Sananikone	Mgmt	For	For	For
1.14	Elect Director Rebecca Schechter	Mgmt	For	For	For
1.15	Elect Director Ludwig W. Willisch	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Propose Becoming A Benefit Company	SH	Against	For	For
5	SP 2: Propose French As Official Language	SH	Against	Against	Against

## **Intel Corporation**

**Meeting Date:** 05/12/2022 **Record Date:** 03/18/2022

**Country:** USA **Meeting Type:** Annual

Record Date: 03/18/2022 Meeting Type: A Primary Security ID: 458140100

Ticker: INTC

Shares Voted: 4,731

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patrick P. Gelsinger	Mgmt	For	For	For
1b	Elect Director James J. Goetz	Mgmt	For	For	For
1c	Elect Director Andrea J. Goldsmith	Mgmt	For	For	For
1d	Elect Director Alyssa H. Henry	Mgmt	For	Against	Against
1e	Elect Director Omar Ishrak	Mgmt	For	Against	Against
1f	Elect Director Risa Lavizzo-Mourey	Mgmt	For	Against	Against
1g	Elect Director Tsu-Jae King Liu	Mgmt	For	For	For
1h	Elect Director Gregory D. Smith	Mgmt	For	For	For
1i	Elect Director Dion J. Weisler	Mgmt	For	Against	Against
1j	Elect Director Frank D. Yeary	Mgmt	For	For	For

# **Intel Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
4	Amend Omnibus Stock Plan	Mgmt	For	Against	Against
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
6	Report on Third-Party Civil Rights Audit	SH	Against	For	For

#### **Invesco Ltd.**

Meeting Date: 05/12/2022 **Record Date:** 03/14/2022

**Primary Security ID:** G491BT108

Country: Bermuda

Meeting Type: Annual

Ticker: IVZ

Shares Voted: 10,596

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sarah E. Beshar	Mgmt	For	For	For
1.2	Elect Director Thomas M. Finke	Mgmt	For	For	For
1.3	Elect Director Martin L. Flanagan	Mgmt	For	For	For
1.4	Elect Director William F. Glavin, Jr.	Mgmt	For	For	For
1.5	Elect Director C. Robert Henrikson	Mgmt	For	For	For
1.6	Elect Director Denis Kessler	Mgmt	For	For	For
1.7	Elect Director Nigel Sheinwald	Mgmt	For	For	For
1.8	Elect Director Paula C. Tolliver	Mgmt	For	For	For
1.9	Elect Director G. Richard Wagoner, Jr.	Mgmt	For	For	For
1.10	Elect Director Christopher C. Womack	Mgmt	For	For	For
1.11	Elect Director Phoebe A. Wood	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Amend Nonqualified Employee Stock Purchase Plan	Mgmt	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## **KeyCorp**

Meeting Date: 05/12/2022 **Record Date:** 03/18/2022 Primary Security ID: 493267108 Country: USA Meeting Type: Annual Ticker: KEY

Shares Voted: 34,377

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alexander M. Cutler	Mgmt	For	For	For
1.2	Elect Director H. James Dallas	Mgmt	For	For	For
1.3	Elect Director Elizabeth R. Gile	Mgmt	For	For	For
1.4	Elect Director Ruth Ann M. Gillis	Mgmt	For	For	For
1.5	Elect Director Christopher M. Gorman	Mgmt	For	For	For
1.6	Elect Director Robin N. Hayes	Mgmt	For	For	For
1.7	Elect Director Carlton L. Highsmith	Mgmt	For	For	For
1.8	Elect Director Richard J. Hipple	Mgmt	For	For	For
1.9	Elect Director Devina A. Rankin	Mgmt	For	For	For
1.10	Elect Director Barbara R. Snyder	Mgmt	For	For	For
1.11	Elect Director Richard J. Tobin	Mgmt	For	For	For
1.12	Elect Director Todd J. Vasos	Mgmt	For	For	For
1.13	Elect Director David K. Wilson	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditor	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# **Lloyds Banking Group Plc**

Meeting Date: 05/12/2022 Record Date: 05/10/2022 **Country:** United Kingdom **Meeting Type:** Annual

Primary Security ID: G5533W248

Ticker: LLOY

			<b>Shares Voted:</b> 1,383,239
posal	Mgmt	Voting Policy	Vote

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Elect Harmeen Mehta as Director	Mgmt	For	For	For
3	Elect Charlie Nunn as Director	Mgmt	For	For	For
4	Re-elect Robin Budenberg as Director	Mgmt	For	For	For
5	Re-elect William Chalmers as Director	Mgmt	For	For	For
6	Re-elect Alan Dickinson as Director	Mgmt	For	For	For
7	Re-elect Sarah Legg as Director	Mgmt	For	For	For
8	Re-elect Lord Lupton as Director	Mgmt	For	For	For
9	Re-elect Amanda Mackenzie as Director	Mgmt	For	For	For

# **Lloyds Banking Group Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10	Re-elect Catherine Woods as Director	Mgmt	For	For	For
11	Approve Remuneration Report	Mgmt	For	For	For
12	Approve Final Dividend	Mgmt	For	For	For
13	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For
14	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
15	Approve Share Incentive Plan	Mgmt	For	For	For
16	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
17	Authorise Issue of Equity	Mgmt	For	For	For
18	Authorise Issue of Equity in Relation to the Issue of Regulatory Capital Convertible Instruments	Mgmt	For	For	For
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
20	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
21	Authorise Issue of Equity without Pre-Emptive Rights in Relation to the Issue of Regulatory Capital Convertible Instruments	Mgmt	For	For	For
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
23	Authorise Market Purchase of Preference Shares	Mgmt	For	For	For
24	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## **Lundin Mining Corporation**

Meeting Date: 05/12/2022 Record Date: 03/25/2022 **Country:** Canada **Meeting Type:** Annual

**Primary Security ID:** 550372106

Ticker: LUN

Shares Voted: 31,441

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Donald K. Charter	Mgmt	For	For	For
1B	Elect Director C. Ashley Heppenstall	Mgmt	For	For	For
1C	Elect Director Juliana L. Lam	Mgmt	For	For	For
1D	Elect Director Adam I. Lundin	Mgmt	For	For	For
1E	Elect Director Jack O. Lundin	Mgmt	For	Withhold	Withhold
1F	Elect Director Dale C. Peniuk	Mgmt	For	For	For

# **Lundin Mining Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
1G	Elect Director Karen P. Poniachik	Mgmt	For	Withhold	Withhold
1H	Elect Director Peter T. Rockandel	Mgmt	For	For	For
1I	Elect Director Catherine J. G. Stefan	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Manulife Financial Corp.**

Meeting Date: 05/12/2022 Record Date: 03/16/2022 **Country:** Canada **Meeting Type:** Annual Ticker: MFC

Primary Security ID: 56501R106

Shares Voted: 61,920

					Silaies rotear 61,326	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Nicole S. Arnaboldi	Mgmt	For	For	For	
1.2	Elect Director Guy L.T. Bainbridge	Mgmt	For	For	For	
1.3	Elect Director Joseph P. Caron	Mgmt	For	For	For	
1.4	Elect Director John M. Cassaday	Mgmt	For	For	For	
1.5	Elect Director Susan F. Dabarno	Mgmt	For	For	For	
1.6	Elect Director Julie E. Dickson	Mgmt	For	For	For	
1.7	Elect Director Roy Gori	Mgmt	For	For	For	
1.8	Elect Director Tsun-yan Hsieh	Mgmt	For	For	For	
1.9	Elect Director Vanessa Kanu	Mgmt	For	For	For	
1.10	Elect Director Donald R. Lindsay	Mgmt	For	For	For	
1.11	Elect Director C. James Prieur	Mgmt	For	For	For	
1.12	Elect Director Andrea S. Rosen	Mgmt	For	For	For	
1.13	Elect Director May Tan	Mgmt	For	For	For	
1.14	Elect Director Leagh E. Turner	Mgmt	For	For	For	
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

## **Martin Marietta Materials, Inc.**

Meeting Date: 05/12/2022 Record Date: 03/04/2022 Primary Security ID: 573284106 Country: USA
Meeting Type: Annual

Ticker: MLM

Shares	Voted:	619

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dorothy M. Ables	Mgmt	For	For	For
1.2	Elect Director Sue W. Cole	Mgmt	For	For	For
1.3	Elect Director Smith W. Davis	Mgmt	For	For	For
1.4	Elect Director Anthony R. Foxx	Mgmt	For	For	For
1.5	Elect Director John J. Koraleski	Mgmt	For	For	For
1.6	Elect Director C. Howard Nye	Mgmt	For	For	For
1.7	Elect Director Laree E. Perez	Mgmt	For	For	For
1.8	Elect Director Thomas H. Pike	Mgmt	For	For	For
1.9	Elect Director Michael J. Quillen	Mgmt	For	For	For
1.10	Elect Director Donald W. Slager	Mgmt	For	For	For
1.11	Elect Director David C. Wajsgras	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# **Nucor Corporation**

Meeting Date: 05/12/2022 Record Date: 03/14/2022 Country: USA

Meeting Type: Annual

Ticker: NUE

Primary Security ID: 670346105

Shares Voted: 21,603

				Voting	w
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
1.1	Elect Director Norma B. Clayton	Mgmt	For	For	For
1.2	Elect Director Patrick J. Dempsey	Mgmt	For	For	For
1.3	Elect Director Christopher J. Kearney	Mgmt	For	For	For
1.4	Elect Director Laurette T. Koellner	Mgmt	For	For	For
1.5	Elect Director Joseph D. Rupp	Mgmt	For	For	For
1.6	Elect Director Leon J. Topalian	Mgmt	For	For	For
1.7	Elect Director John H. Walker	Mgmt	For	For	For
1.8	Elect Director Nadja Y. West	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditor	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## **Onex Corporation**

Meeting Date: 05/12/2022 Record Date: 03/21/2022 Country: Canada

Meeting Type: Annual

Ticker: ONEX

Primary Security ID: 68272K103

Shares Voted: 4,829

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
2	Authorize Board to Fix Remuneration of Auditors	Mgmt	For	For	For
3A	Elect Director Mitchell Goldhar	Mgmt	For	Withhold	Withhold
3B	Elect Director Arianna Huffington	Mgmt	For	Withhold	Withhold
3C	Elect Director Sarabjit S. Marwah	Mgmt	For	For	For
3D	Elect Director Beth A. Wilkinson	Mgmt	For	Withhold	Withhold
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
5	Report on Indigenous Community with Certified External Indigenous-Led Standards of Practice	SH	Against	For	For

## O'Reilly Automotive, Inc.

**Meeting Date:** 05/12/2022 **Record Date:** 03/03/2022

Country: USA
Meeting Type: Appua

Meeting Type: Annual

Primary Security ID: 67103H107

Ticker: ORLY

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David O'Reilly	Mgmt	For	For	For
1b	Elect Director Larry O'Reilly	Mgmt	For	For	For
1c	Elect Director Greg Henslee	Mgmt	For	For	For
1d	Elect Director Jay D. Burchfield	Mgmt	For	For	For
1e	Elect Director Thomas T. Hendrickson	Mgmt	For	For	For
1f	Elect Director John R. Murphy	Mgmt	For	For	For
1g	Elect Director Dana M. Perlman	Mgmt	For	For	For
1h	Elect Director Maria A. Sastre	Mgmt	For	For	For
<b>1</b> i	Elect Director Andrea M. Weiss	Mgmt	For	For	For
1j	Elect Director Fred Whitfield	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# O'Reilly Automotive, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction	
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For	

# **Power Corporation of Canada**

Meeting Date: 05/12/2022 **Record Date:** 03/17/2022

Country: Canada

Meeting Type: Annual

Primary Security ID: 739239101

Ticker: POW

Shares Voted: 10.376

					Shares Voted: 10,376
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Participating Preferred and Subordinate Voting Shareholders	Mgmt			
1.1	Elect Director Pierre Beaudoin	Mgmt	For	For	For
1.2	Elect Director Marcel R. Coutu	Mgmt	For	For	For
1.3	Elect Director Andre Desmarais	Mgmt	For	Withhold	Withhold
1.4	Elect Director Paul Desmarais, Jr.	Mgmt	For	Withhold	Withhold
1.5	Elect Director Gary A. Doer	Mgmt	For	For	For
1.6	Elect Director Anthony R. Graham	Mgmt	For	For	For
1.7	Elect Director Sharon MacLeod	Mgmt	For	For	For
1.8	Elect Director Paula B. Madoff	Mgmt	For	For	For
1.9	Elect Director Isabelle Marcoux	Mgmt	For	For	For
1.10	Elect Director Christian Noyer	Mgmt	For	For	For
1.11	Elect Director R. Jeffrey Orr	Mgmt	For	For	For
1.12	Elect Director T. Timothy Ryan, Jr.	Mgmt	For	For	For
1.13	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
1.14	Elect Director Elizabeth D. Wilson	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Power Executive Stock Option Plan	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
5	SP 1: Increase Employee Representation in Board Decision-Making	SH	Against	Against	Against
6	SP 2: Publish a Report Annually on the Representation of Women in All Levels of Management	SH	Against	For	For

# **Power Corporation of Canada**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	SP 3: Adopt French as the Official Language of the Corporation	SH	Against	Against	Against
8	SP 4: Adopt Majority Withhold Vote Among Subordinate Shareholders During Elections	SH	Against	Against	Against

## **Quebecor Inc.**

**Meeting Date:** 05/12/2022 **Record Date:** 03/15/2022

Country: Canada

Meeting Type: Annual

Ticker: QBR.B

Primary Security ID: 748193208

Shares Voted: 1,675

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Meeting for Class B Subordinate Voting Shareholders	Mgmt				
1.1	Elect Director Chantal Belanger	Mgmt	For	For	For	
1.2	Elect Director Lise Croteau	Mgmt	For	For	For	
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
	Shareholder Proposal	Mgmt				
4	SP 1: Increase Employees Representation in Strategic Decision Making	SH	Against	Against	Against	

## **Rolls-Royce Holdings Plc**

Meeting Date: 05/12/2022 Record Date: 05/10/2022 **Country:** United Kingdom **Meeting Type:** Annual

Ticker: RR

Primary Security ID: G76225104

Shares Voted: 450,457

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Elect Anita Frew as Director	Mgmt	For	For	For
4	Re-elect Warren East as Director	Mgmt	For	For	For
5	Re-elect Panos Kakoullis as Director	Mgmt	For	For	For
6	Re-elect Paul Adams as Director	Mgmt	For	Against	Against

# **Rolls-Royce Holdings Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Re-elect George Culmer as Director	Mgmt	For	Against	Against
8	Elect Lord Jitesh Gadhia as Director	Mgmt	For	For	For
9	Re-elect Beverly Goulet as Director	Mgmt	For	Against	Against
10	Re-elect Lee Hsien Yang as Director	Mgmt	For	Against	Against
11	Re-elect Nick Luff as Director	Mgmt	For	Against	Against
12	Elect Mick Manley as Director	Mgmt	For	For	For
13	Elect Wendy Mars as Director	Mgmt	For	For	For
14	Re-elect Sir Kevin Smith as Director	Mgmt	For	Against	Against
15	Re-elect Dame Angela Strank as Director	Mgmt	For	Against	Against
16	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
17	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
18	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
19	Authorise Issue of Equity	Mgmt	For	For	For
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
21	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
22	Adopt New Articles of Association	Mgmt	For	For	For

## **SBA Communications Corporation**

Meeting Date: 05/12/2022 Record Date: 03/11/2022 Country: USA
Meeting Type: Annual

Ticker: SBAC

Primary Security ID: 78410G104

Shares Voted: 1,334

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kevin L. Beebe	Mgmt	For	For	For
1.2	Elect Director Jack Langer	Mgmt	For	For	For
1.3	Elect Director Jeffrey A. Stoops	Mgmt	For	For	For
1.4	Elect Director Jay L. Johnson	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## **Tabcorp Holdings Limited**

Meeting Date: 05/12/2022 **Record Date:** 05/10/2022

Country: Australia Meeting Type: Special Ticker: TAH

Primary Security ID: Q8815D101

Shares Voted: 324,166

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Capital Reduction	Mgmt	For	For	For

## **Tabcorp Holdings Limited**

Meeting Date: 05/12/2022 **Record Date:** 05/10/2022

Country: Australia Meeting Type: Court Ticker: TAH

Primary Security ID: Q8815D101

Shares Voted: 324,166

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Court-Ordered Meeting	Mgmt			
1	Approve Scheme of Arrangement in Relation to the Proposed Demerger of The Lottery Corporation from Tabcorp Holdings Limited	Mgmt	For	For	For

## **Universal Music Group NV**

Meeting Date: 05/12/2022 **Record Date:** 04/14/2022

Country: Netherlands Meeting Type: Annual Ticker: UMG

Primary Security ID: N90313102

Shares Voted: 2,279

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1	Open Meeting	Mgmt			
2	Receive Annual Report	Mgmt			
3	Approve Remuneration Report	Mgmt	For	Against	Against
4	Adopt Financial Statements	Mgmt	For	For	For
5.a	Receive Explanation on Company's Dividend Policy	Mgmt			
5.b	Approve Dividends of EUR 0.20 Per Share	Mgmt	For	For	For
6.a	Approve Discharge of Executive Directors	Mgmt	For	For	For
6.b	Approve Discharge of Non-Executive Directors	Mgmt	For	For	For

# **Universal Music Group NV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7.a	Elect Bill Ackman as Non-Executive Director	Mgmt	For	Against	Against
7.b	Elect Nicole Avant as Non-Executive Director	Mgmt	For	For	For
7.c	Elect Cyrille Bollore as Non-Executive Director	Mgmt	For	Against	Against
7.d	Elect Sherry Lansing as Non-Executive Director	Mgmt	For	For	For
8.a	Grant Board Authority to Issue Shares Up To 5 Percent of Issued Capital and Exclude Pre-emptive Rights	Mgmt	For	Against	Against
8.b	Approve Award (Rights to Subscribe for) Shares as Annual Long-Term Incentive Grants and Special Grants to Executive Directors	Mgmt	For	Against	Against
9	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
10	Ratify Ernst & Young Accountants LLP and Deloitte Accountants B.V. as Auditors	Mgmt	For	For	For
11	Other Business (Non-Voting)	Mgmt			
12	Close Meeting	Mgmt			

#### **Verizon Communications Inc.**

**Meeting Date:** 05/12/2022 **Record Date:** 03/14/2022

Country: USA

Meeting Type: Annual

**Primary Security ID:** 92343V104

Ticker: VZ

Shares Voted: 60,564

Proposal			Mgmt	Voting Policy	Vote
Number	Proposal Text	Proponent	Rec	Rec	Instruction
1.1	Elect Director Shellye Archambeau	Mgmt	For	For	For
1.2	Elect Director Roxanne Austin	Mgmt	For	For	For
1.3	Elect Director Mark Bertolini	Mgmt	For	For	For
1.4	Elect Director Melanie Healey	Mgmt	For	For	For
1.5	Elect Director Laxman Narasimhan	Mgmt	For	For	For
1.6	Elect Director Clarence Otis, Jr.	Mgmt	For	For	For
1.7	Elect Director Daniel Schulman	Mgmt	For	For	For
1.8	Elect Director Rodney Slater	Mgmt	For	For	For
1.9	Elect Director Carol Tome	Mgmt	For	For	For
1.10	Elect Director Hans Vestberg	Mgmt	For	For	For
1.11	Elect Director Gregory Weaver	Mgmt	For	For	For

#### **Verizon Communications Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Report on Charitable Contributions	SH	Against	Against	Against
5	Amend Senior Executive Compensation Clawback Policy	SH	Against	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	For	For
7	Report on Operations in Communist China	SH	Against	Against	Against

#### **WSP Global Inc.**

Meeting Date: 05/12/2022 **Record Date:** 03/30/2022

Country: Canada

Meeting Type: Annual

Ticker: WSP

**Primary Security ID:** 92938W202

Shares Voted: 16,459

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Louis-Philippe Carriere	Mgmt	For	For	For
1.2	Elect Director Christopher Cole	Mgmt	For	For	For
1.3	Elect Director Alexandre L'Heureux	Mgmt	For	For	For
1.4	Elect Director Birgit Norgaard	Mgmt	For	For	For
1.5	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.6	Elect Director Paul Raymond	Mgmt	For	For	For
1.7	Elect Director Pierre Shoiry	Mgmt	For	For	For
1.8	Elect Director Linda Smith-Galipeau	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Intercontinental Exchange, Inc.**

Meeting Date: 05/13/2022 **Record Date:** 03/15/2022

Country: USA Meeting Type: Annual Ticker: ICE

**Primary Security ID:** 45866F104

Shares Voted: 9,817

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sharon Y. Bowen	Mgmt	For	For	For
1b	Elect Director Shantella E. Cooper	Mgmt	For	For	For
1c	Elect Director Duriya M. Farooqui	Mgmt	For	For	For
1d	Elect Director The Right Hon. the Lord Hague of Richmond	Mgmt	For	For	For
1e	Elect Director Mark F. Mulhern	Mgmt	For	For	For
1f	Elect Director Thomas E. Noonan	Mgmt	For	For	For
1g	Elect Director Caroline L. Silver	Mgmt	For	For	For
1h	Elect Director Jeffrey C. Sprecher	Mgmt	For	For	For
<b>1</b> i	Elect Director Judith A. Sprieser	Mgmt	For	For	For
1j	Elect Director Martha A. Tirinnanzi	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For	For
4	Approve Non-Employee Director Stock Option Plan	Mgmt	For	For	For
5	Eliminate Supermajority Vote Requirement to Amend Certificate of Incorporation and Bylaws	Mgmt	For	For	For
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 20%	Mgmt	For	For	For
7	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
8	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For	For

## **Techtronic Industries Co., Ltd.**

**Meeting Date:** 05/13/2022 **Record Date:** 05/10/2022

**Country:** Hong Kong **Meeting Type:** Annual

Ticker: 669

Primary Security ID: Y8563B159

Shares Voted: 200,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3a	Elect Patrick Kin Wah Chan as Director	Mgmt	For	For	For
3b	Elect Camille Jojo as Director	Mgmt	For	For	For

# **Techtronic Industries Co., Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3c	Elect Peter David Sullivan as Director	Mgmt	For	For	For
3d	Elect Johannes-Gerhard Hesse as Director	Mgmt	For	For	For
3e	Elect Caroline Christina Kracht as Director	Mgmt	For	For	For
3f	Authorize Board to Fix Remuneration of Directors	Mgmt	For	For	For
4	Approve Deloitte Touche Tohmatsu as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
5	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	For	For
6	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For

## Teradyne, Inc.

**Meeting Date:** 05/13/2022 **Record Date:** 03/17/2022

**Country:** USA **Meeting Type:** Annual Ticker: TER

Primary Security ID: 880770102

Shares Voted: 7,833

					J. 101041 1/055
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Edwin J. Gillis	Mgmt	For	For	For
1b	Elect Director Timothy E. Guertin	Mgmt	For	For	For
1c	Elect Director Peter Herweck	Mgmt	For	For	For
1d	Elect Director Mark E. Jagiela	Mgmt	For	For	For
1e	Elect Director Mercedes Johnson	Mgmt	For	For	For
1f	Elect Director Marilyn Matz	Mgmt	For	For	For
1g	Elect Director Fouad 'Ford' Tamer	Mgmt	For	For	For
1h	Elect Director Paul J. Tufano	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## **The Progressive Corporation**

Meeting Date: 05/13/2022 Record Date: 03/18/2022 Country: USA
Meeting Type: Annual

Ticker: PGR

Primary Security ID: 743315103

# **The Progressive Corporation**

Shares Voted: 9,224

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Philip Bleser	Mgmt	For	For	For
1b	Elect Director Stuart B. Burgdoerfer	Mgmt	For	For	For
1c	Elect Director Pamela J. Craig	Mgmt	For	For	For
1d	Elect Director Charles A. Davis	Mgmt	For	For	For
1e	Elect Director Roger N. Farah	Mgmt	For	For	For
1f	Elect Director Lawton W. Fitt	Mgmt	For	For	For
1g	Elect Director Susan Patricia Griffith	Mgmt	For	For	For
1h	Elect Director Devin C. Johnson	Mgmt	For	For	For
<b>1</b> i	Elect Director Jeffrey D. Kelly	Mgmt	For	For	For
1j	Elect Director Barbara R. Snyder	Mgmt	For	For	For
1k	Elect Director Jan E. Tighe	Mgmt	For	For	For
11	Elect Director Kahina Van Dyke	Mgmt	For	For	For
2	Amend Non-Employee Director Omnibus Stock Plan	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## **Vulcan Materials Company**

**Meeting Date:** 05/13/2022 **Record Date:** 03/16/2022

Country: USA
Meeting Type: Annual

Primary Security ID: 929160109

: USA **Ticker:** VMC

Shares Voted: 4,621

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kathleen L. Quirk	Mgmt	For	For	For
1b	Elect Director David P. Steiner	Mgmt	For	For	For
1c	Elect Director Lee J. Styslinger, III	Mgmt	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## **Weyerhaeuser Company**

**Meeting Date:** 05/13/2022 **Record Date:** 03/17/2022

Country: USA
Meeting Type: Annual

Ticker: WY

Primary Security ID: 962166104

Shares Voted: 14,532

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark A. Emmert	Mgmt	For	For	For
1b	Elect Director Rick R. Holley	Mgmt	For	For	For
1c	Elect Director Sara Grootwassink Lewis	Mgmt	For	For	For
1d	Elect Director Deidra C. Merriwether	Mgmt	For	For	For
1e	Elect Director Al Monaco	Mgmt	For	For	For
1f	Elect Director Nicole W. Piasecki	Mgmt	For	For	For
1g	Elect Director Lawrence A. Selzer	Mgmt	For	For	For
1h	Elect Director Devin W. Stockfish	Mgmt	For	For	For
<b>1</b> i	Elect Director Kim Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

## **Consolidated Edison, Inc.**

**Meeting Date:** 05/16/2022 **Record Date:** 03/21/2022

**Country:** USA **Meeting Type:** Annual Ticker: ED

Primary Security ID: 209115104

Shares Voted: 30,946
Voting

Proposal Iumber	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
1.1	Elect Director Timothy P. Cawley	Mgmt	For	For	For
1.2	Elect Director Ellen V. Futter	Mgmt	For	For	For
1.3	Elect Director John F. Killian	Mgmt	For	For	For
1.4	Elect Director Karol V. Mason	Mgmt	For	For	For
1.5	Elect Director John McAvoy	Mgmt	For	For	For
1.6	Elect Director Dwight A. McBride	Mgmt	For	For	For
1.7	Elect Director William J. Mulrow	Mgmt	For	For	For
1.8	Elect Director Armando J. Olivera	Mgmt	For	For	For
1.9	Elect Director Michael W. Ranger	Mgmt	For	For	For
1.10	Elect Director Linda S. Sanford	Mgmt	For	For	For

# **Consolidated Edison, Inc.**

	posal nber	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
1.	.11	Elect Director Deirdre Stanley	Mgmt	For	For	For
1.	.12	Elect Director L. Frederick Sutherland	Mgmt	For	For	For
2		Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3		Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# **Republic Services, Inc.**

Meeting Date: 05/16/2022 Record Date: 03/25/2022 Country: USA
Meeting Type: Annual

Primary Security ID: 760759100

Ticker: RSG

					Shares Voted: 277
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Manuel Kadre	Mgmt	For	For	For
1b	Elect Director Tomago Collins	Mgmt	For	For	For
1c	Elect Director Michael A. Duffy	Mgmt	For	For	For
1d	Elect Director Thomas W. Handley	Mgmt	For	For	For
1e	Elect Director Jennifer M. Kirk	Mgmt	For	For	For
1f	Elect Director Michael Larson	Mgmt	For	For	For
1g	Elect Director Kim S. Pegula	Mgmt	For	For	For
1h	Elect Director James P. Snee	Mgmt	For	For	For
1i	Elect Director Brian S. Tyler	Mgmt	For	For	For
1j	Elect Director Jon Vander Ark	Mgmt	For	For	For
1k	Elect Director Sandra M. Volpe	Mgmt	For	For	For
11	Elect Director Katharine B. Weymouth	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Amend Senior Executive Compensation Clawback Policy	SH	Against	For	For
5	Report on Third-Party Environmental Justice Audit	SH	Against	For	For
6	Report on Third-Party Civil Rights Audit	SH	Against	For	For

# Alexandria Real Estate Equities, Inc.

Meeting Date: 05/17/2022 Record Date: 03/31/2022 **Country:** USA **Meeting Type:** Annual Ticker: ARE

Primary Security ID: 015271109

Shares Voted: 1,424

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joel S. Marcus	Mgmt	For	For	For
1.2	Elect Director Steven R. Hash	Mgmt	For	For	For
1.3	Elect Director James P. Cain	Mgmt	For	Against	Against
1.4	Elect Director Cynthia L. Feldmann	Mgmt	For	For	For
1.5	Elect Director Maria C. Freire	Mgmt	For	Against	Against
1.6	Elect Director Jennifer Friel Goldstein	Mgmt	For	For	For
1.7	Elect Director Richard H. Klein	Mgmt	For	For	For
1.8	Elect Director Michael A. Woronoff	Mgmt	For	Against	Against
2	Amend Restricted Stock Plan	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Increase Authorized Common Stock	Mgmt	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

### **Amgen Inc.**

**Meeting Date:** 05/17/2022 **Record Date:** 03/18/2022

**Country:** USA **Meeting Type:** Annual Ticker: AMGN

Primary Security ID: 031162100

Shares Voted: 9,180

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wanda M. Austin	Mgmt	For	For	For
1b	Elect Director Robert A. Bradway	Mgmt	For	For	For
1c	Elect Director Brian J. Druker	Mgmt	For	For	For
1d	Elect Director Robert A. Eckert	Mgmt	For	For	For
1e	Elect Director Greg C. Garland	Mgmt	For	For	For
1f	Elect Director Charles M. Holley, Jr.	Mgmt	For	For	For
<b>1</b> g	Elect Director S. Omar Ishrak	Mgmt	For	For	For
<b>1</b> h	Elect Director Tyler Jacks	Mgmt	For	For	For
<b>1</b> i	Elect Director Ellen J. Kullman	Mgmt	For	For	For
1j	Elect Director Amy E. Miles	Mgmt	For	For	For

# Amgen Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director Ronald D. Sugar	Mgmt	For	For	For
11	Elect Director R. Sanders Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

### **Baker Hughes Company**

**Meeting Date:** 05/17/2022 **Record Date:** 03/21/2022

**Country:** USA **Meeting Type:** Annual Ticker: BKR

**Primary Security ID:** 05722G100

Shares Voted: 23,662

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director W. Geoffrey Beattie	Mgmt	For	For	For
1.2	Elect Director Gregory D. Brenneman	Mgmt	For	For	For
1.3	Elect Director Cynthia B. Carroll	Mgmt	For	For	For
1.4	Elect Director Nelda J. Connors	Mgmt	For	For	For
1.5	Elect Director Michael R. Dumais	Mgmt	For	For	For
1.6	Elect Director Gregory L. Ebel	Mgmt	For	For	For
1.7	Elect Director Lynn L. Elsenhans	Mgmt	For	For	For
1.8	Elect Director John G. Rice	Mgmt	For	For	For
1.9	Elect Director Lorenzo Simonelli	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

#### **BNP Paribas SA**

**Meeting Date:** 05/17/2022 **Record Date:** 05/13/2022

Country: France

Meeting Type: Annual/Special

**Primary Security ID:** F1058Q238

Ticker: BNP

Shares Voted: 31,590

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For

### **BNP Paribas SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 3.67 per Share	Mgmt	For	For	For
4	Approve Auditors' Special Report on Related-Party Transactions	Mgmt	For	For	For
5	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
6	Reelect Jean Laurent Bonnafe as Director	Mgmt	For	For	For
7	Reelect Marion Guillou as Director	Mgmt	For	For	For
8	Reelect Michel Tilmant as Director	Mgmt	For	For	For
9	Elect Lieve Logghe as Director	Mgmt	For	For	For
10	Approve Remuneration Policy of Directors	Mgmt	For	For	For
11	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For
12	Approve Remuneration Policy of CEO and Vice-CEOs	Mgmt	For	For	For
13	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
14	Approve Compensation of Jean Lemierre, Chairman of the Board	Mgmt	For	For	For
15	Approve Compensation of Jean-Laurent Bonnafe, CEO	Mgmt	For	For	For
16	Approve Compensation of Philippe Bordenave, Vice-CEO Until 18 May 2021	Mgmt	For	For	For
17	Approve Compensation of Yann Gerardin, Vice-CEO Since 18 May 2021	Mgmt	For	For	For
18	Approve Compensation of Thierry Laborde, Vice-CEO Since 18 May 2021	Mgmt	For	For	For
19	Approve the Overall Envelope of Compensation of Certain Senior Management, Responsible Officers and the Risk-takers	Mgmt	For	For	For
20	Approve Remuneration of Directors in the Aggregate Amount of EUR 1.54 Million	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
21	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 985 Million	Mgmt	For	For	For
22	Authorize Capital Increase of Up to EUR 240 Million for Future Exchange Offers	Mgmt	For	For	For
23	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For

### **BNP Paribas SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
24	Set Total Limit for Capital Increase to Result from Issuance Requests Under Items 22 and 23 at EUR 240 Million	Mgmt	For	For	For
25	Authorize Capitalization of Reserves of Up to EUR 985 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For
26	Set Total Limit for Capital Increase to Result from Issuance Requests Under Items 21 and 23 at EUR 985 Million	Mgmt	For	For	For
27	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
28	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
29	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

# First Republic Bank

Meeting Date: 05/17/2022 Record Date: 03/21/2022 Country: USA

Meeting Type: Annual

**Primary Security ID:** 33616C100

Ticker: FRC

Shares Voted: 2,121

					Silares voteu. 2,121	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director James H. Herbert, II	Mgmt	For	For	For	
1.2	Elect Director Katherine August-deWilde	Mgmt	For	For	For	
1.3	Elect Director Frank J. Fahrenkopf, Jr.	Mgmt	For	For	For	
1.4	Elect Director Boris Groysberg	Mgmt	For	For	For	
1.5	Elect Director Sandra R. Hernandez	Mgmt	For	For	For	
1.6	Elect Director Pamela J. Joyner	Mgmt	For	For	For	
1.7	Elect Director Shilla Kim-Parker	Mgmt	For	For	For	
1.8	Elect Director Reynold Levy	Mgmt	For	For	For	
1.9	Elect Director George G.C. Parker	Mgmt	For	For	For	
1.10	Elect Director Michael J. Roffler	Mgmt	For	For	For	
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	
3	Amend Omnibus Stock Plan	Mgmt	For	For	For	
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	

### FirstEnergy Corp.

**Meeting Date:** 05/17/2022 **Record Date:** 03/18/2022

Country: USA
Meeting Type: Annual

Ticker: FE

Primary Security ID: 337932107

Shares Voted: 16,331

					<u> </u>
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jana T. Croom	Mgmt	For	For	For
1.2	Elect Director Steven J. Demetriou	Mgmt	For	For	For
1.3	Elect Director Lisa Winston Hicks	Mgmt	For	For	For
1.4	Elect Director Paul Kaleta	Mgmt	For	For	For
1.5	Elect Director Sean T. Klimczak	Mgmt	For	For	For
1.6	Elect Director Jesse A. Lynn	Mgmt	For	Against	Against
1.7	Elect Director James F. O'Neil, III	Mgmt	For	Against	Against
1.8	Elect Director John W. Somerhalder, II	Mgmt	For	Against	Against
1.9	Elect Director Steven E. Strah	Mgmt	For	For	For
1.10	Elect Director Andrew Teno	Mgmt	For	For	For
1.11	Elect Director Leslie M. Turner	Mgmt	For	For	For
1.12	Elect Director Melvin D. Williams	Mgmt	For	Against	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Report on Child Labor Audit	SH	Against	Against	Against
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

### **Invitation Homes, Inc.**

**Meeting Date:** 05/17/2022 **Record Date:** 03/22/2022

Country: USA
Meeting Type: Annual

Primary Security ID: 46187W107

Ticker: INVH

Shares Voted: 4,083

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Vote Rec Instruction
1.1	Elect Director Michael D. Fascitelli	Mgmt	For	For For
1.2	Elect Director Dallas B. Tanner	Mgmt	For	For For
1.3	Elect Director Jana Cohen Barbe	Mgmt	For	For For
1.4	Elect Director Richard D. Bronson	Mgmt	For	Withhold Withhold
1.5	Elect Director Jeffrey E. Kelter	Mgmt	For	For For

# **Invitation Homes, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Joseph D. Margolis	Mgmt	For	For	For
1.7	Elect Director John B. Rhea	Mgmt	For	For	For
1.8	Elect Director J. Heidi Roizen	Mgmt	For	For	For
1.9	Elect Director Janice L. Sears	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# JPMorgan Chase & Co.

Meeting Date: 05/17/2022 **Record Date:** 03/18/2022

Country: USA Meeting Type: Annual Ticker: JPM

**Primary Security ID:** 46625H100

Shares Voted: 51,130

					Shares Voted: 51,130	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Linda B. Bammann	Mgmt	For	Against	Against	
1b	Elect Director Stephen B. Burke	Mgmt	For	For	For	
1c	Elect Director Todd A. Combs	Mgmt	For	For	For	
1d	Elect Director James S. Crown	Mgmt	For	Against	Against	
1e	Elect Director James Dimon	Mgmt	For	For	For	
1f	Elect Director Timothy P. Flynn	Mgmt	For	For	For	
1g	Elect Director Mellody Hobson	Mgmt	For	For	For	
1h	Elect Director Michael A. Neal	Mgmt	For	For	For	
<b>1</b> i	Elect Director Phebe N. Novakovic	Mgmt	For	For	For	
1j	Elect Director Virginia M. Rometty	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against	
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	
4	Adopt Fossil Fuel Financing Policy Consistent with IEA's Net Zero 2050 Scenario	SH	Against	For	For	
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For	
6	Require Independent Board Chair	SH	Against	For	For	
7	Disclose Director Skills and Qualifications Including Ideological Perspectives	SH	Against	Against	Against	
8	Amend Certificate of Incorporation to Become a Public Benefit Corporation	SH	Against	Against	Against	

### JPMorgan Chase & Co.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction	
9	Report on Absolute Targets for Financed GHG Emissions in Line with	SH	Against	For	For	
	Net Zero Commitments					

### **Knight-Swift Transportation Holdings Inc.**

**Meeting Date:** 05/17/2022 **Record Date:** 03/21/2022

**Country:** USA **Meeting Type:** Annual Ticker: KNX

Primary Security ID: 499049104

Shares Voted: 2,128

Voting

				Voting	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
1.1	Elect Director Michael Garnreiter	Mgmt	For	For	For
1.2	Elect Director David Vander Ploeg	Mgmt	For	Withhold	Withhold
1.3	Elect Director Robert E. Synowicki, Jr.	Mgmt	For	Withhold	Withhold
1.4	Elect Director Reid Dove	Mgmt	For	For	For
1.5	Elect Director Louis Hobson	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

### **Mid-America Apartment Communities, Inc.**

**Meeting Date:** 05/17/2022 **Record Date:** 03/11/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 59522J103

Ticker: MAA

Shares Voted: 324

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director H. Eric Bolton, Jr.	Mgmt	For	For	For
1b	Elect Director Alan B. Graf, Jr.	Mgmt	For	For	For
1c	Elect Director Toni Jennings	Mgmt	For	For	For
1d	Elect Director Edith Kelly-Green	Mgmt	For	For	For
1e	Elect Director James K. Lowder	Mgmt	For	For	For
1f	Elect Director Thomas H. Lowder	Mgmt	For	For	For
1g	Elect Director Monica McGurk	Mgmt	For	For	For
1h	Elect Director Claude B. Nielsen	Mgmt	For	For	For

# **Mid-America Apartment Communities, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Philip W. Norwood	Mgmt	For	For	For
1j	Elect Director W. Reid Sanders	Mgmt	For	For	For
1k	Elect Director Gary Shorb	Mgmt	For	For	For
11	Elect Director David P. Stockert	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

### **Motorola Solutions, Inc.**

**Meeting Date:** 05/17/2022 **Record Date:** 03/18/2022

**Country:** USA **Meeting Type:** Annual

Primary Security ID: 620076307

Ticker: MSI

Shares Voted: 3,123

					Shares voted: 5,125
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gregory Q. Brown	Mgmt	For	For	For
1b	Elect Director Kenneth D. Denman	Mgmt	For	For	For
1c	Elect Director Egon P. Durban	Mgmt	For	Against	Against
1d	Elect Director Ayanna M. Howard	Mgmt	For	For	For
1e	Elect Director Clayton M. Jones	Mgmt	For	For	For
1f	Elect Director Judy C. Lewent	Mgmt	For	For	For
1g	Elect Director Gregory K. Mondre	Mgmt	For	Against	Against
1h	Elect Director Joseph M. Tucci	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditor	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For

#### **NIBE Industrier AB**

Meeting Date: 05/17/2022 Record Date: 05/09/2022 **Country:** Sweden **Meeting Type:** Annual

Ticker: NIBE.B

**Primary Security ID:** W6S38Z126

Shares Voted: 242,929

				Voting	
Proposal			Mgmt	Policy	Vote
Number	Proposal Text	Proponent	Rec	Rec	Instruction
-					

Open Meeting

Mgmt

### **NIBE Industrier AB**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Elect Chair of Meeting	Mgmt	For	For	For
3	Prepare and Approve List of Shareholders	Mgmt	For	For	For
4	Approve Agenda of Meeting	Mgmt	For	For	For
5	Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For	For
6	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For
7	Receive President's Report	Mgmt			
8	Receive Financial Statements and Statutory Reports; Receive Auditor's Report on Application of Guidelines for Remuneration for Executive Management	Mgmt			
9.a	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
9.b	Approve Allocation of Income and Dividends of SEK 0.50 Per Share	Mgmt	For	For	For
9.c	Approve Discharge of Board and President	Mgmt	For	For	For
10	Determine Number of Members (7) and Deputy Members (0) of Board	Mgmt	For	For	For
11	Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	For	For	For
12	Approve Remuneration of Directors in the Amount of SEK 960,000 for Chair and SEK 480,000 for Other Directors; Approve Remuneration of Auditors	Mgmt	For	For	For
13	Reelect Georg Brunstam, Jenny Larsson, Gerteric Lindquist, Hans Linnarson (Chair) andAnders Palsson as Directors; Elect Eva Karlsson and Eva Thunholm as New Directors	Mgmt	For	Against	Against
14	Ratify KPMG as Auditors	Mgmt	For	For	For
15	Approve Remuneration Report	Mgmt	For	For	For
16	Approve Creation of Pool of Capital without Preemptive Rights	Mgmt	For	For	For
17	Approve Remuneration Policy And Other Terms of Employment For Executive Management	Mgmt	For	For	For
18	Close Meeting	Mgmt			

# **Principal Financial Group, Inc.**

Meeting Date: 05/17/2022 Record Date: 03/23/2022 Country: USA
Meeting Type: Annual

Ticker: PFG

**Primary Security ID:** 74251V102

Shares Voted: 10,867

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael T. Dan	Mgmt	For	For	For
1.2	Elect Director Blair C. Pickerell	Mgmt	For	For	For
1.3	Elect Director Clare S. Richer	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

# **Realty Income Corporation**

**Meeting Date:** 05/17/2022 **Record Date:** 03/11/2022

**Country:** USA **Meeting Type:** Annual

Primary Security ID: 756109104

Ticker: 0

Shares Voted: 11,781

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Priscilla Almodovar	Mgmt	For	For	For	
1b	Elect Director Jacqueline Brady	Mgmt	For	For	For	
1c	Elect Director A. Larry Chapman	Mgmt	For	For	For	
1d	Elect Director Reginald H. Gilyard	Mgmt	For	For	For	
1e	Elect Director Mary Hogan Preusse	Mgmt	For	For	For	
1f	Elect Director Priya Cherian Huskins	Mgmt	For	For	For	
1g	Elect Director Gerardo I. Lopez	Mgmt	For	For	For	
1h	Elect Director Michael D. McKee	Mgmt	For	For	For	
1i	Elect Director Gregory T. McLaughlin	Mgmt	For	For	For	
1j	Elect Director Ronald L. Merriman	Mgmt	For	For	For	
1k	Elect Director Sumit Roy	Mgmt	For	For	For	
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
4	Increase Authorized Common Stock	Mgmt	For	For	For	

#### **Societe Generale SA**

**Meeting Date:** 05/17/2022 **Record Date:** 05/13/2022

**Primary Security ID:** F8591M517

Country: France

Meeting Type: Annual/Special

Ticker: GLE

Shares Voted: 1,140

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 1.65 per Share	Mgmt	For	For	For
4	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For
5	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For
6	Approve Remuneration Policy of CEO and Vice-CEOs	Mgmt	For	For	For
7	Approve Remuneration Policy of Directors	Mgmt	For	For	For
8	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
9	Approve Compensation of Lorenzo Bini Smaghi, Chairman of the Board	Mgmt	For	For	For
10	Approve Compensation of Frederic Oudea, CEO	Mgmt	For	For	For
11	Approve Compensation of Philippe Aymerich, Vice-CEO	Mgmt	For	For	For
12	Approve Compensation of Diony Lebot, Vice-CEO	Mgmt	For	For	For
13	Approve the Aggregate Remuneration Granted in 2021 to Certain Senior Management, Responsible Officers, and Risk-Takers	Mgmt	For	For	For
14	Reelect Lorenzo Bini Smaghi as Director	Mgmt	For	For	For
15	Reelect Jerome Contamine as Director	Mgmt	For	For	For
16	Reelect Diane Cote as Director	Mgmt	For	For	For
17	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
18	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights and/or Capitalization of Reserves for Bonus Issue or Increase in Par Value up to Aggregate Nominal Amount of EUR 345.3 Million	Mgmt	For	For	For
19	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 104.64 Million	Mgmt	For	For	For

### **Societe Generale SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
20	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For
21	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
22	Authorize up to 1.2 Percent of Issued Capital for Use in Restricted Stock Plans Reserved for Regulated Persons	Mgmt	For	For	For
23	Authorize up to 0.5 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	For	For
24	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
25	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

# **Sun Communities, Inc.**

**Meeting Date:** 05/17/2022 **Record Date:** 03/21/2022

**Country:** USA **Meeting Type:** Annual

Primary Security ID: 866674104

Ticker: SUI

Shares Voted: 715

					Silates voteu: 713	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Gary A. Shiffman	Mgmt	For	For	For	
1b	Elect Director Tonya Allen	Mgmt	For	For	For	
1c	Elect Director Meghan G. Baivier	Mgmt	For	For	For	
1d	Elect Director Stephanie W. Bergeron	Mgmt	For	For	For	
1e	Elect Director Brian M. Hermelin	Mgmt	For	For	For	
1f	Elect Director Ronald A. Klein	Mgmt	For	For	For	
1g	Elect Director Clunet R. Lewis	Mgmt	For	For	For	
1h	Elect Director Arthur A. Weiss	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For	For	
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	

### **The Charles Schwab Corporation**

**Meeting Date:** 05/17/2022 **Record Date:** 03/18/2022

**Country:** USA **Meeting Type:** Annual Ticker: SCHW

Primary Security ID: 808513105

# **The Charles Schwab Corporation**

Shares Voted: 22,992

Shares Voted: 17,147

For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John K. Adams, Jr.	Mgmt	For	For	For
1b	Elect Director Stephen A. Ellis	Mgmt	For	For	For
1c	Elect Director Brian M. Levitt	Mgmt	For	For	For
1d	Elect Director Arun Sarin	Mgmt	For	For	For
1e	Elect Director Charles R. Schwab	Mgmt	For	For	For
1f	Elect Director Paula A. Sneed	Mgmt	For	For	For
2	Declassify the Board of Directors	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	For	For	For
6	Provide Proxy Access Right	Mgmt	For	For	For
7	Adopt Proxy Access Right	SH	Against	For	For
8	Report on Lobbying Payments and Policy	SH	Against	For	For

# **The Hershey Company**

**Meeting Date:** 05/17/2022 **Record Date:** 03/18/2022

1.11

Elect Director Juan R. Perez

Country: USA
Meeting Type: Annual

Ticker: HSY

Primary Security ID: 427866108

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pamela M. Arway	Mgmt	For	For	For
1.2	Elect Director James W. Brown	Mgmt	For	For	For
1.3	Elect Director Michele G. Buck	Mgmt	For	For	For
1.4	Elect Director Victor L. Crawford	Mgmt	For	For	For
1.5	Elect Director Robert M. Dutkowsky	Mgmt	For	For	For
1.6	Elect Director Mary Kay Haben	Mgmt	For	For	For
1.7	Elect Director James C. Katzman	Mgmt	For	For	For
1.8	Elect Director M. Diane Koken	Mgmt	For	For	For
1.9	Elect Director Robert M. Malcolm	Mgmt	For	For	For
1.10	Elect Director Anthony J. Palmer	Mgmt	For	For	For

For

Mgmt

# **The Hershey Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
1.12	Elect Director Wendy L. Schoppert	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Report on Eradication of Child Labor in Cocoa Production	SH	Against	For	For

### abrdn Plc

Meeting Date: 05/18/2022 Record Date: 05/16/2022 **Country:** United Kingdom

Meeting Type: Annual

**Primary Security ID:** G0152L102

Ticker: ABDN

Shares Voted: 761,368

					Shares Voted: 761,368
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For
4	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
5	Approve Remuneration Report	Mgmt	For	For	For
6A	Re-elect Sir Douglas Flint as Director	Mgmt	For	For	For
6B	Re-elect Jonathan Asquith as Director	Mgmt	For	For	For
6C	Re-elect Stephen Bird as Director	Mgmt	For	For	For
6D	Re-elect Stephanie Bruce as Director	Mgmt	For	For	For
6E	Re-elect John Devine as Director	Mgmt	For	For	For
6F	Re-elect Brian McBride as Director	Mgmt	For	For	For
6G	Re-elect Cathleen Raffaeli as Director	Mgmt	For	For	For
6H	Re-elect Cecilia Reyes as Director	Mgmt	For	For	For
7A	Elect Catherine Bradley as Director	Mgmt	For	For	For
7B	Elect Hannah Grove as Director	Mgmt	For	For	For
7C	Elect Pam Kaur as Director	Mgmt	For	For	For
7D	Elect Michael O'Brien as Director	Mgmt	For	For	For
8	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
9	Authorise Issue of Equity	Mgmt	For	For	For
10	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For

#### abrdn Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
11	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
12	Authorise Issue of Equity in Relation to the Issue of Convertible Bonds	Mgmt	For	For	For
13	Authorise Issue of Equity without Pre-emptive Rights in Relation to the Issue of Convertible Bonds	Mgmt	For	For	For
14	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For
15	Approve Cancellation of Capital Redemption Reserve	Mgmt	For	For	For

# **Advanced Micro Devices, Inc.**

Meeting Date: 05/18/2022 Record Date: 03/22/2022 Country: USA
Meeting Type: Annual

Ticker: AMD

Primary Security ID: 007903107

Shares Voted: 60,993

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John E. Caldwell	Mgmt	For	For	For
1b	Elect Director Nora M. Denzel	Mgmt	For	For	For
1c	Elect Director Mark Durcan	Mgmt	For	For	For
1d	Elect Director Michael P. Gregoire	Mgmt	For	For	For
1e	Elect Director Joseph A. Householder	Mgmt	For	For	For
1f	Elect Director John W. Marren	Mgmt	For	For	For
1g	Elect Director Jon A. Olson	Mgmt	For	For	For
1h	Elect Director Lisa T. Su	Mgmt	For	For	For
1i	Elect Director Abhi Y. Talwalkar	Mgmt	For	For	For
1j	Elect Director Elizabeth W. Vanderslice	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### **American Financial Group, Inc.**

Meeting Date: 05/18/2022 Record Date: 03/25/2022 Country: USA
Meeting Type: Annual

Ticker: AFG

Primary Security ID: 025932104

Shares Voted: 2,031

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Carl H. Lindner, III	Mgmt	For	For	For
1.2	Elect Director S. Craig Lindner	Mgmt	For	For	For
1.3	Elect Director John B. Berding	Mgmt	For	For	For
1.4	Elect Director James E. Evans	Mgmt	For	For	For
1.5	Elect Director Terry S. Jacobs	Mgmt	For	For	For
1.6	Elect Director Gregory G. Joseph	Mgmt	For	For	For
1.7	Elect Director Mary Beth Martin	Mgmt	For	For	For
1.8	Elect Director Amy Y. Murray	Mgmt	For	For	For
1.9	Elect Director Evans N. Nwankwo	Mgmt	For	For	For
1.10	Elect Director William W. Verity	Mgmt	For	For	For
1.11	Elect Director John I. Von Lehman	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### **American Tower Corporation**

**Meeting Date:** 05/18/2022 **Record Date:** 03/21/2022

Country: USA

Meeting Type: Annual

**Primary Security ID:** 03027X100

Ticker: AMT

Shares Voted: 1,467

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas A. Bartlett	Mgmt	For	For	For
1b	Elect Director Kelly C. Chambliss	Mgmt	For	For	For
1c	Elect Director Teresa H. Clarke	Mgmt	For	For	For
1d	Elect Director Raymond P. Dolan	Mgmt	For	For	For
1e	Elect Director Kenneth R. Frank	Mgmt	For	For	For
1f	Elect Director Robert D. Hormats	Mgmt	For	For	For
1g	Elect Director Grace D. Lieblein	Mgmt	For	For	For
1h	Elect Director Craig Macnab	Mgmt	For	For	For
1i	Elect Director JoAnn A. Reed	Mgmt	For	For	For
1j	Elect Director Pamela D.A. Reeve	Mgmt	For	For	For
1k	Elect Director David E. Sharbutt	Mgmt	For	For	For
11	Elect Director Bruce L. Tanner	Mgmt	For	For	For

# **American Tower Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1m	Elect Director Samme L. Thompson	Mgmt	For	For	For	
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	

### **Amphenol Corporation**

Meeting Date: 05/18/2022 **Record Date:** 03/21/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 032095101

Ticker: APH

Shares Voted: 8,066

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Nancy A. Altobello	Mgmt	For	For	For	
1.2	Elect Director Stanley L. Clark	Mgmt	For	For	For	
1.3	Elect Director David P. Falck	Mgmt	For	For	For	
1.4	Elect Director Edward G. Jepsen	Mgmt	For	For	For	
1.5	Elect Director Rita S. Lane	Mgmt	For	For	For	
1.6	Elect Director Robert A. Livingston	Mgmt	For	For	For	
1.7	Elect Director Martin H. Loeffler	Mgmt	For	For	For	
1.8	Elect Director R. Adam Norwitt	Mgmt	For	For	For	
1.9	Elect Director Anne Clarke Wolff	Mgmt	For	For	For	
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For	

### **Annaly Capital Management, Inc.**

Meeting Date: 05/18/2022 **Record Date:** 03/21/2022

Country: USA Meeting Type: Annual Ticker: NLY

Primary Security ID: 035710409

Shares Voted: 51,243

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Francine J. Bovich	Mgmt	For	For	For
1b	Elect Director Wellington J. Denahan	Mgmt	For	For	For

# **Annaly Capital Management, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Katie Beirne Fallon	Mgmt	For	For	For
1d	Elect Director David L. Finkelstein	Mgmt	For	For	For
1e	Elect Director Thomas Hamilton	Mgmt	For	For	For
1f	Elect Director Kathy Hopinkah Hannan	Mgmt	For	For	For
1g	Elect Director Michael Haylon	Mgmt	For	For	For
1h	Elect Director Eric A. Reeves	Mgmt	For	For	For
<b>1</b> i	Elect Director John H. Schaefer	Mgmt	For	For	For
1j	Elect Director Glenn A. Votek	Mgmt	For	For	For
1k	Elect Director Vicki Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

### Anthem, Inc.

**Meeting Date:** 05/18/2022 **Record Date:** 03/17/2022

**Country:** USA **Meeting Type:** Annual

Ticker: ANTM

Primary Security ID: 036752103

Shares Voted: 12,348

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Susan D. DeVore	Mgmt	For	For	For	
1.2	Elect Director Bahija Jallal	Mgmt	For	For	For	
1.3	Elect Director Ryan M. Schneider	Mgmt	For	For	For	
1.4	Elect Director Elizabeth E. Tallett	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
4	Change Company Name to Elevance Health, Inc.	Mgmt	For	For	For	
5	Adopt a Policy Prohibiting Direct and Indirect Political Contributions to Candidates	SH	Against	Against	Against	
6	Oversee and Report a Racial Equity Audit	SH	Against	For	For	

### **CBRE Group, Inc.**

Meeting Date: 05/18/2022 Record Date: 03/21/2022 Primary Security ID: 12504L109 **Country:** USA **Meeting Type:** Annual

Ticker: CBRE

Shares Voted: 3,573

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Brandon B. Boze	Mgmt	For	For	For
1b	Elect Director Beth F. Cobert	Mgmt	For	For	For
1c	Elect Director Reginald H. Gilyard	Mgmt	For	For	For
1d	Elect Director Shira D. Goodman	Mgmt	For	Against	Against
1e	Elect Director Christopher T. Jenny	Mgmt	For	Against	Against
1f	Elect Director Gerardo I. Lopez	Mgmt	For	For	For
<b>1</b> g	Elect Director Susan Meaney	Mgmt	For	For	For
1h	Elect Director Oscar Munoz	Mgmt	For	For	For
1i	Elect Director Robert E. Sulentic	Mgmt	For	For	For
1j	Elect Director Sanjiv Yajnik	Mgmt	For	Against	Against
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

# **Chipotle Mexican Grill, Inc.**

**Meeting Date:** 05/18/2022 **Record Date:** 03/21/2022

**Country:** USA **Meeting Type:** Annual

Primary Security ID: 169656105

Ticker: CMG

Share	s Voted:	26

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Albert S. Baldocchi	Mgmt	For	For	For
1.2	Elect Director Matthew A. Carey	Mgmt	For	For	For
1.3	Elect Director Gregg L. Engles	Mgmt	For	For	For
1.4	Elect Director Patricia Fili-Krushel	Mgmt	For	For	For
1.5	Elect Director Mauricio Gutierrez	Mgmt	For	For	For
1.6	Elect Director Robin Hickenlooper	Mgmt	For	For	For
1.7	Elect Director Scott Maw	Mgmt	For	For	For
1.8	Elect Director Brian Niccol	Mgmt	For	For	For
1.9	Elect Director Mary Winston	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# **Chipotle Mexican Grill, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For	For
6	Oversee and Report a Racial Equity Audit	SH	Against	For	For
7	Report on Effectiveness of Diversity Equity and Inclusion Efforts and Metrics	SH	Against	For	For

### **Dassault Aviation SA**

**Meeting Date:** 05/18/2022 **Record Date:** 05/16/2022

Country: France

Meeting Type: Annual/Special

**Primary Security ID:** F24539169

Ticker: AM

Shares Voted: 13,698

					Shares Voted: 13,698	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	
3	Approve Allocation of Income and Dividends of EUR 2.49 per Share	Mgmt	For	For	For	
4	Approve Compensation of Directors	Mgmt	For	For	For	
5	Approve Compensation of Eric Trappier, Chairman and CEO	Mgmt	For	Against	Against	
6	Approve Compensation of Loik Segalen, Vice-CEO	Mgmt	For	Against	Against	
7	Approve Remuneration Policy of Directors	Mgmt	For	For	For	
8	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	Against	Against	
9	Approve Remuneration Policy of Vice-CEO	Mgmt	For	Against	Against	
10	Reelect Marie-Helene Habert as Director	Mgmt	For	Against	Against	
11	Reelect Henri Proglio as Director	Mgmt	For	Against	Against	
12	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	Against	Against	
	Extraordinary Business	Mgmt				
13	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	
14	Amend Article 15 of Bylaws Re: Shares Held by Directors	Mgmt	For	For	For	

### **Dassault Aviation SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
15	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

# **Enphase Energy, Inc.**

Meeting Date: 05/18/2022 Record Date: 03/21/2022 Country: USA
Meeting Type: Annual

Ticker: ENPH

Primary Security ID: 29355A107

Shares Voted: 815

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven J. Gomo	Mgmt	For	For	For
1.2	Elect Director Thurman John "T.J." Rodgers	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

### **Erste Group Bank AG**

**Meeting Date:** 05/18/2022 **Record Date:** 05/08/2022

**Country:** Austria **Meeting Type:** Annual

Ticker: EBS

Primary Security ID: A19494102

Shares Voted: 4,802

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 1.60 per Share	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For
5	Ratify PwC Wirtschaftspruefung GmbH Auditors for Fiscal Year 2023	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	For	For
7	Approve Remuneration of Supervisory Board Members	Mgmt	For	For	For

# **Erste Group Bank AG**

roposal umber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
8	Approve Issuance of Warrants/Bonds with Warrants Attached/Convertible Bonds without Preemptive Rights	Mgmt	For	For	For
9	Approve Creation of EUR 343.6 Million Pool of Authorized Capital with or without Exclusion of Preemptive Rights	Mgmt	For	For	For
10	Amend Articles of Association	Mgmt	For	Against	Against
11.1	Approve Increase in Size of Supervisory Board to 13 Members	Mgmt	For	For	For
11.2	Elect Christine Catasta as Supervisory Board Member	Mgmt	For	For	For
11.3	Reelect Henrietta Egerth-Stadlhuber as Supervisory Board Member	Mgmt	For	For	For
11.4	Elect Hikmet Ersek as Supervisory Board Member	Mgmt	For	For	For
11.5	Elect Alois Flatz as Supervisory Board Member	Mgmt	For	For	For
11.6	Elect Mariana Kuehnel as Supervisory Board Member	Mgmt	For	For	For
11.7	Reelect Marion Khueny as Supervisory Board Member	Mgmt	For	For	For
11.8	Reelect Friedrich Roedler as Supervisory Board Member	Mgmt	For	For	For
11.9	Reelect Michele Sutter-Ruedisser as Supervisory Board Member	Mgmt	For	For	For

### Fiserv, Inc.

Meeting Date: 05/18/2022 **Record Date:** 03/21/2022

Primary Security ID: 337738108

Country: USA Meeting Type: Annual

Shares Voted: 7,136

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Frank J. Bisignano	Mgmt	For	For	For
1.2	Elect Director Alison Davis	Mgmt	For	For	For
1.3	Elect Director Henrique de Castro	Mgmt	For	For	For
1.4	Elect Director Harry F. DiSimone	Mgmt	For	For	For
1.5	Elect Director Dylan G. Haggart	Mgmt	For	For	For
1.6	Elect Director Wafaa Mamilli	Mgmt	For	For	For
1.7	Elect Director Heidi G. Miller	Mgmt	For	For	For
1.8	Elect Director Doyle R. Simons	Mgmt	For	For	For
1.9	Elect Director Kevin M. Warren	Mgmt	For	For	For

Ticker: FISV

### Fiserv, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	
4	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	For	For	

### Henry Schein, Inc.

Meeting Date: 05/18/2022 **Record Date:** 03/21/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 806407102

Ticker: HSIC

Shares Voted: 1,375

					Snares voted: 1,375	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Mohamad Ali	Mgmt	For	For	For	
1b	Elect Director Stanley M. Bergman	Mgmt	For	For	For	
1c	Elect Director James P. Breslawski	Mgmt	For	For	For	
1d	Elect Director Deborah Derby	Mgmt	For	For	For	
1e	Elect Director Joseph L. Herring	Mgmt	For	For	For	
1f	Elect Director Kurt P. Kuehn	Mgmt	For	For	For	
1g	Elect Director Philip A. Laskawy	Mgmt	For	For	For	
1h	Elect Director Anne H. Margulies	Mgmt	For	For	For	
1i	Elect Director Mark E. Mlotek	Mgmt	For	For	For	
1j	Elect Director Steven Paladino	Mgmt	For	For	For	
1k	Elect Director Carol Raphael	Mgmt	For	For	For	
11	Elect Director E. Dianne Rekow	Mgmt	For	For	For	
1m	Elect Director Scott Serota	Mgmt	For	For	For	
1n	Elect Director Bradley T. Sheares	Mgmt	For	For	For	
10	Elect Director Reed V. Tuckson	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against	
3	Ratify BDO USA, LLP as Auditors	Mgmt	For	For	For	

### **Lumen Technologies, Inc.**

Meeting Date: 05/18/2022 **Record Date:** 03/24/2022

Country: USA Meeting Type: Annual Ticker: LUMN

**Primary Security ID:** 550241103

Shares Voted: 1,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Quincy L. Allen	Mgmt	For	For	For
1b	Elect Director Martha Helena Bejar	Mgmt	For	For	For
1c	Elect Director Peter C. Brown	Mgmt	For	For	For
1d	Elect Director Kevin P. Chilton	Mgmt	For	For	For
1e	Elect Director Steven T. "Terry" Clontz	Mgmt	For	For	For
1f	Elect Director T. Michael Glenn	Mgmt	For	For	For
1g	Elect Director W. Bruce Hanks	Mgmt	For	For	For
1h	Elect Director Hal Stanley Jones	Mgmt	For	For	For
<b>1</b> i	Elect Director Michael Roberts	Mgmt	For	For	For
1j	Elect Director Laurie Siegel	Mgmt	For	For	For
1k	Elect Director Jeffrey K. Storey	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### **Mondelez International, Inc.**

Meeting Date: 05/18/2022 Record Date: 03/14/2022 Country: USA

Meeting Type: Annual

Primary Security ID: 609207105

Ticker: MDLZ

Shares Voted: 52,162

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Lewis W.K. Booth	Mgmt	For	For	For	
1b	Elect Director Charles E. Bunch	Mgmt	For	For	For	
1c	Elect Director Ertharin Cousin	Mgmt	For	For	For	
1d	Elect Director Lois D. Juliber	Mgmt	For	For	For	
1e	Elect Director Jorge S. Mesquita	Mgmt	For	For	For	
1f	Elect Director Jane Hamilton Nielsen	Mgmt	For	For	For	
1g	Elect Director Christiana S. Shi	Mgmt	For	For	For	
1h	Elect Director Patrick T. Siewert	Mgmt	For	For	For	
<b>1</b> i	Elect Director Michael A. Todman	Mgmt	For	For	For	
1j	Elect Director Dirk Van de Put	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	

# **Mondelez International, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Oversee and Report on a Racial Equity Audit	SH	Against	For	For
5	Require Independent Board Chair	SH	Against	For	For

### **Northrop Grumman Corporation**

**Meeting Date:** 05/18/2022 **Record Date:** 03/22/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 666807102

Ticker: NOC

Shares Voted: 1,753

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Kathy J. Warden	Mgmt	For	For	For	
1.2	Elect Director David P. Abney	Mgmt	For	For	For	
1.3	Elect Director Marianne C. Brown	Mgmt	For	For	For	
1.4	Elect Director Donald E. Felsinger	Mgmt	For	For	For	
1.5	Elect Director Ann M. Fudge	Mgmt	For	For	For	
1.6	Elect Director William H. Hernandez	Mgmt	For	For	For	
1.7	Elect Director Madeleine A. Kleiner	Mgmt	For	For	For	
1.8	Elect Director Karl J. Krapek	Mgmt	For	For	For	
1.9	Elect Director Graham N. Robinson	Mgmt	For	For	For	
1.10	Elect Director Gary Roughead	Mgmt	For	For	For	
1.11	Elect Director Thomas M. Schoewe	Mgmt	For	For	For	
1.12	Elect Director James S. Turley	Mgmt	For	For	For	
1.13	Elect Director Mark A. Welsh, III	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For	

### **Old Dominion Freight Line, Inc.**

Meeting Date: 05/18/2022 Record Date: 03/10/2022 Country: USA
Meeting Type: Annual

Ticker: ODFL

Primary Security ID: 679580100

Shares	Voted:	280

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sherry A. Aaholm	Mgmt	For	For	For
1.2	Elect Director David S. Congdon	Mgmt	For	For	For
1.3	Elect Director John R. Congdon, Jr.	Mgmt	For	For	For
1.4	Elect Director Bradley R. Gabosch	Mgmt	For	For	For
1.5	Elect Director Greg C. Gantt	Mgmt	For	For	For
1.6	Elect Director Patrick D. Hanley	Mgmt	For	For	For
1.7	Elect Director John D. Kasarda	Mgmt	For	Withhold	Withhold
1.8	Elect Director Wendy T. Stallings	Mgmt	For	For	For
1.9	Elect Director Thomas A. Stith, III	Mgmt	For	For	For
1.10	Elect Director Leo H. Suggs	Mgmt	For	For	For
1.11	Elect Director D. Michael Wray	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

### **PPL Corporation**

Meeting Date: 05/18/2022 Record Date: 02/28/2022 **Country:** USA **Meeting Type:** Annual

**Primary Security ID:** 69351T106

Ticker: PPL

Shares Voted: 78,662

					5.10.05 10.001 70,002	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Arthur P. Beattie	Mgmt	For	For	For	
1b	Elect Director Raja Rajamannar	Mgmt	For	For	For	
1c	Elect Director Heather B. Redman	Mgmt	For	For	For	
1d	Elect Director Craig A. Rogerson	Mgmt	For	For	For	
1e	Elect Director Vincent Sorgi	Mgmt	For	For	For	
1f	Elect Director Natica von Althann	Mgmt	For	For	For	
1g	Elect Director Keith H. Williamson	Mgmt	For	For	For	
1h	Elect Director Phoebe A. Wood	Mgmt	For	Against	Against	
1i	Elect Director Armando Zagalo de Lima	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	

### **Ross Stores, Inc.**

**Meeting Date:** 05/18/2022 **Record Date:** 03/22/2022

Country: USA
Meeting Type: Annual

Ticker: ROST

Primary Security ID: 778296103

Shares Voted: 3,501

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director K. Gunnar Bjorklund	Mgmt	For	For	For
1b	Elect Director Michael J. Bush	Mgmt	For	For	For
1c	Elect Director Sharon D. Garrett	Mgmt	For	For	For
1d	Elect Director Michael J. Hartshorn	Mgmt	For	For	For
1e	Elect Director Stephen D. Milligan	Mgmt	For	For	For
1f	Elect Director Patricia H. Mueller	Mgmt	For	For	For
<b>1</b> g	Elect Director George P. Orban	Mgmt	For	For	For
1h	Elect Director Larree M. Renda	Mgmt	For	For	For
<b>1</b> i	Elect Director Barbara Rentler	Mgmt	For	For	For
1j	Elect Director Doniel N. Sutton	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

#### **SAP SE**

**Meeting Date:** 05/18/2022 **Record Date:** 04/26/2022

**Country:** Germany **Meeting Type:** Annual

Ticker: SAP

Primary Security ID: D66992104

Shares Voted: 14,872

					Shares vocal 11,672
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 1.95 per Share and Special Dividends of EUR 0.50 per Share	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For
5	Ratify KPMG AG as Auditors for Fiscal Year 2022	Mgmt	For	For	For
6	Ratify BDO AG as Auditors for Fiscal Year 2023	Mgmt	For	For	For

#### **SAP SE**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Approve Remuneration Report	Mgmt	For	For	For
8.1	Elect Hasso Plattner to the Supervisory Board	Mgmt	For	For	For
8.2	Elect Rouven Westphal to the Supervisory Board	Mgmt	For	For	For
8.3	Elect Gunnar Wiedenfels to the Supervisory Board	Mgmt	For	For	For
8.4	Elect Jennifer Xin-Zhe Li to the Supervisory Board	Mgmt	For	For	For
9	Approve Remuneration of Supervisory Board	Mgmt	For	For	For

### **Southwest Airlines Co.**

**Meeting Date:** 05/18/2022 **Record Date:** 03/22/2022

Country: USA
Meeting Type: Annual

Ticker: LUV

**Primary Security ID:** 844741108

Shares Voted: 914

					Shares Voted: 914
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David W. Biegler	Mgmt	For	For	For
1b	Elect Director J. Veronica Biggins	Mgmt	For	For	For
1c	Elect Director Douglas H. Brooks	Mgmt	For	For	For
1d	Elect Director William H. Cunningham	Mgmt	For	For	For
1e	Elect Director John G. Denison	Mgmt	For	For	For
1f	Elect Director Thomas W. Gilligan	Mgmt	For	For	For
1g	Elect Director David P. Hess	Mgmt	For	For	For
1h	Elect Director Robert E. Jordan	Mgmt	For	For	For
<b>1</b> i	Elect Director Gary C. Kelly	Mgmt	For	For	For
1j	Elect Director Nancy B. Loeffler	Mgmt	For	For	For
1k	Elect Director John T. Montford	Mgmt	For	For	For
11	Elect Director Christopher P. Reynolds	Mgmt	For	For	For
1m	Elect Director Ron Ricks	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
5	Adopt Majority Vote Cast to Remove Directors With or Without Cause	SH	Against	For	For

### **Southwest Airlines Co.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	For	For	

### **State Street Corporation**

Meeting Date: 05/18/2022 Record Date: 03/22/2022 **Country:** USA **Meeting Type:** Annual Ticker: STT

Primary Security ID: 857477103

Shares Voted: 8,787

					Silares voted. 0,707
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patrick de Saint-Aignan	Mgmt	For	For	For
1b	Elect Director Marie A. Chandoha	Mgmt	For	For	For
1c	Elect Director DonnaLee DeMaio	Mgmt	For	For	For
1d	Elect Director Amelia C. Fawcett	Mgmt	For	For	For
1e	Elect Director William C. Freda	Mgmt	For	For	For
1f	Elect Director Sara Mathew	Mgmt	For	For	For
1g	Elect Director William L. Meaney	Mgmt	For	For	For
1h	Elect Director Ronald P. O'Hanley	Mgmt	For	For	For
<b>1</b> i	Elect Director Sean O'Sullivan	Mgmt	For	For	For
1j	Elect Director Julio A. Portalatin	Mgmt	For	For	For
1k	Elect Director John B. Rhea	Mgmt	For	For	For
11	Elect Director Richard P. Sergel	Mgmt	For	For	For
1m	Elect Director Gregory L. Summe	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Report on Asset Management Policies and Diversified Investors	SH	Against	For	For

### The Hartford Financial Services Group, Inc.

Meeting Date: 05/18/2022 Record Date: 03/21/2022 Country: USA
Meeting Type: Annual

Ticker: HIG

Primary Security ID: 416515104

Shares Voted: 7,491

Proposal			Mgmt	Voting Policy	Vote
Number	Proposal Text	Proponent	Rec	Rec	Instruction
1a	Elect Director Larry D. De Shon	Mgmt	For	For	For
1b	Elect Director Carlos Dominguez	Mgmt	For	For	For
1c	Elect Director Trevor Fetter	Mgmt	For	For	For
1d	Elect Director Donna James	Mgmt	For	For	For
1e	Elect Director Kathryn A. Mikells	Mgmt	For	For	For
1f	Elect Director Teresa W. Roseborough	Mgmt	For	For	For
1g	Elect Director Virginia P. Ruesterholz	Mgmt	For	For	For
1h	Elect Director Christopher J. Swift	Mgmt	For	For	For
1i	Elect Director Matthew E. Winter	Mgmt	For	For	For
1j	Elect Director Greig Woodring	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Adopt Policies to Ensure Underwriting Practices Do Not Support New Fossil Fuel Supplies	SH	Against	For	For

### **Thermo Fisher Scientific Inc.**

Meeting Date: 05/18/2022 Record Date: 03/25/2022 **Country:** USA **Meeting Type:** Annual

Primary Security ID: 883556102

Ticker: TMO

Shares Voted: 2,120

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Marc N. Casper	Mgmt	For	For	For	
1b	Elect Director Nelson J. Chai	Mgmt	For	For	For	
1c	Elect Director Ruby R. Chandy	Mgmt	For	For	For	
1d	Elect Director C. Martin Harris	Mgmt	For	For	For	
1e	Elect Director Tyler Jacks	Mgmt	For	For	For	
1f	Elect Director R. Alexandra Keith	Mgmt	For	For	For	
1g	Elect Director Jim P. Manzi	Mgmt	For	For	For	
1h	Elect Director James C. Mullen	Mgmt	For	For	For	
1i	Elect Director Lars R. Sorensen	Mgmt	For	For	For	

### **Thermo Fisher Scientific Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Debora L. Spar	Mgmt	For	For	For
1k	Elect Director Scott M. Sperling	Mgmt	For	For	For
11	Elect Director Dion J. Weisler	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

# **Uniper SE**

**Meeting Date:** 05/18/2022

Country: Germany

**Record Date:** 

Meeting Type: Annual

 $\textbf{Primary Security ID:} \ \mathsf{D8530Z100}$ 

Ticker: UN01

Shares Voted: 13,483

					Shares Voted: 13,483	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 0.07 per Share	Mgmt	For	For	For	
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For	
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For	
5	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2022, for the Review of Interim Financial Statements for Fiscal Year 2022 and for the Review of Interim Financial Statements for the First Quarter of Fiscal Year 2023	Mgmt	For	For	For	
6	Approve Remuneration Report	Mgmt	For	For	For	
7.1	Reelect Markus Rauramo to the Supervisory Board	Mgmt	For	Against	Against	
7.2	Reelect Bernhard Guenther to the Supervisory Board	Mgmt	For	Against	Against	
7.3	Reelect Werner Brinker to the Supervisory Board	Mgmt	For	Against	Against	
7.4	Reelect Judith Buss to the Supervisory Board	Mgmt	For	Against	Against	
7.5	Reelect Esa Hyvaerinen to the Supervisory Board	Mgmt	For	Against	Against	
7.6	Reelect Nora Steiner-Forsberg to the Supervisory Board	Mgmt	For	Against	Against	

# **Vertex Pharmaceuticals Incorporated**

Meeting Date: 05/18/2022 Record Date: 03/24/2022 **Country:** USA **Meeting Type:** Annual Ticker: VRTX

Primary Security ID: 92532F100

Shares Voted: 9,621

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sangeeta Bhatia	Mgmt	For	For	For
1.2	Elect Director Lloyd Carney	Mgmt	For	For	For
1.3	Elect Director Alan Garber	Mgmt	For	For	For
1.4	Elect Director Terrence Kearney	Mgmt	For	For	For
1.5	Elect Director Reshma Kewalramani	Mgmt	For	For	For
1.6	Elect Director Yuchun Lee	Mgmt	For	For	For
1.7	Elect Director Jeffrey Leiden	Mgmt	For	For	For
1.8	Elect Director Margaret McGlynn	Mgmt	For	For	For
1.9	Elect Director Diana McKenzie	Mgmt	For	For	For
1.10	Elect Director Bruce Sachs	Mgmt	For	For	For
1.11	Elect Director Suketu "Suky" Upadhyay	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For

### **Zalando SE**

Meeting Date: 05/18/2022 Record Date: 04/26/2022 **Country:** Germany **Meeting Type:** Annual

**Primary Security ID:** D98423102

Ticker: ZAL

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Omission of Dividends	Mgmt	For	For	For	
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For	
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For	
5.1	Ratify Ernst & Young GmbH as Auditors for Fiscal Year 2022 and for the Review of Interim Financial Statements for the First Half of Fiscal Year 2022	Mgmt	For	For	For	

#### **Zalando SE**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5.2	Ratify Ernst & Young GmbH as Auditors for the Review of Interim Financial Statements Until 2023 AGM	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	Against	Against
7	Amend Stock Option Plan 2014, Equity Incentive Plan and Long-Term Incentive 2018	Mgmt	For	For	For

### **Advance Auto Parts, Inc.**

**Meeting Date:** 05/19/2022 **Record Date:** 03/24/2022

Country: USA

Meeting Type: Annual

**Primary Security ID:** 00751Y106

Ticker: AAP

Shares Voted: 654

					Shares Voted: 654	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Carla J. Bailo	Mgmt	For	For	For	
1b	Elect Director John F. Ferraro	Mgmt	For	For	For	
1c	Elect Director Thomas R. Greco	Mgmt	For	For	For	
1d	Elect Director Joan M. Hilson	Mgmt	For	For	For	
1e	Elect Director Jeffrey J. Jones, II	Mgmt	For	For	For	
1f	Elect Director Eugene I. Lee, Jr.	Mgmt	For	For	For	
1g	Elect Director Douglas A. Pertz	Mgmt	For	For	For	
1h	Elect Director Sherice R. Torres	Mgmt	For	For	For	
1i	Elect Director Nigel Travis	Mgmt	For	For	For	
1j	Elect Director Arthur L. Valdez, Jr.	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	
4	Amend Proxy Access Right	SH	Against	For	For	

### **AIA Group Limited**

**Meeting Date:** 05/19/2022 **Record Date:** 05/13/2022

**Country:** Hong Kong **Meeting Type:** Annual Ticker: 1299

**Primary Security ID:** Y002A1105

Shares Voted: 197,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Elect Sun Jie (Jane) as Director	Mgmt	For	For	For
4	Elect George Yong-Boon Yeo as Director	Mgmt	For	For	For
5	Elect Swee-Lian Teo as Director	Mgmt	For	For	For
6	Elect Narongchai Akrasanee as Director	Mgmt	For	For	For
7	Approve PricewaterhouseCoopers as Auditor and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
8A	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	For	For
8B	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For

### AT&T Inc.

**Meeting Date:** 05/19/2022 **Record Date:** 03/21/2022

Country: USA
Meeting Type: Annual

Primary Security ID: 00206R102

Ticker: ⊤

Shares	Voted:	3.25

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Samuel A. Di Piazza, Jr. *Withdrawn Resolution*	Mgmt			
1.2	Elect Director Scott T. Ford	Mgmt	For	For	For
1.3	Elect Director Glenn H. Hutchins	Mgmt	For	For	For
1.4	Elect Director William E. Kennard	Mgmt	For	For	For
1.5	Elect Director Debra L. Lee *Withdrawn Resolution*	Mgmt			
1.6	Elect Director Stephen J. Luczo	Mgmt	For	For	For
1.7	Elect Director Michael B. McCallister	Mgmt	For	For	For
1.8	Elect Director Beth E. Mooney	Mgmt	For	For	For
1.9	Elect Director Matthew K. Rose	Mgmt	For	For	For
1.10	Elect Director John T. Stankey	Mgmt	For	For	For
1.11	Elect Director Cynthia B. Taylor	Mgmt	For	For	For
1.12	Elect Director Luis A. Ubinas	Mgmt	For	For	For

#### AT&T Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.13	Elect Director Geoffrey Y. Yang *Withdrawn Resolution*	Mgmt			
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Consider Pay Disparity Between Executives and Other Employees	SH	Against	Against	Against
5	Require Independent Board Chair	SH	Against	For	For
6	Report on Congruency of Political Spending with Company Values and Priorities	SH	Against	For	For
7	Report on Civil Rights and Non-Discrimination Audit	SH	Against	Against	Against

# **AvalonBay Communities, Inc.**

**Meeting Date:** 05/19/2022 **Record Date:** 03/24/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 053484101

Ticker: AVB

Shares Voted: 1,986

					Snares voted: 1,986	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Glyn F. Aeppel	Mgmt	For	For	For	
1b	Elect Director Terry S. Brown	Mgmt	For	For	For	
1c	Elect Director Alan B. Buckelew	Mgmt	For	For	For	
1d	Elect Director Ronald L. Havner, Jr.	Mgmt	For	For	For	
1e	Elect Director Stephen P. Hills	Mgmt	For	For	For	
1f	Elect Director Christopher B. Howard	Mgmt	For	For	For	
1g	Elect Director Richard J. Lieb	Mgmt	For	For	For	
1h	Elect Director Nnenna Lynch	Mgmt	For	For	For	
<b>1</b> i	Elect Director Timothy J. Naughton	Mgmt	For	For	For	
1j	Elect Director Benjamin W. Schall	Mgmt	For	For	For	
1k	Elect Director Susan Swanezy	Mgmt	For	For	For	
11	Elect Director W. Edward Walter	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	

## **Boston Properties, Inc.**

Meeting Date: 05/19/2022 Record Date: 03/23/2022 Country: USA
Meeting Type: Annual

Ticker: BXP

Primary Security ID: 101121101

Shares Voted: 2,553

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joel I. Klein	Mgmt	For	For	For
1b	Elect Director Kelly A. Ayotte	Mgmt	For	For	For
1c	Elect Director Bruce W. Duncan	Mgmt	For	For	For
1d	Elect Director Carol B. Einiger	Mgmt	For	For	For
1e	Elect Director Diane J. Hoskins	Mgmt	For	For	For
1f	Elect Director Mary E. Kipp	Mgmt	For	For	For
1g	Elect Director Douglas T. Linde	Mgmt	For	For	For
1h	Elect Director Matthew J. Lustig	Mgmt	For	For	For
1i	Elect Director Owen D. Thomas	Mgmt	For	For	For
1j	Elect Director David A. Twardock	Mgmt	For	For	For
1k	Elect Director William H. Walton, III	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Remuneration of Non-Employee Directors	Mgmt	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

#### **Chubb Limited**

**Meeting Date:** 05/19/2022 **Record Date:** 03/25/2022

**Country:** Switzerland **Meeting Type:** Annual

Ticker: CB

Primary Security ID: H1467J104

Shares Voted: 9,042

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
2.1	Allocate Disposable Profit	Mgmt	For	For	For	
2.2	Approve Dividend Distribution From Legal Reserves Through Capital Contributions Reserve Subaccount	Mgmt	For	For	For	
3	Approve Discharge of Board of Directors	Mgmt	For	For	For	
4.1	Ratify PricewaterhouseCoopers AG (Zurich) as Statutory Auditor	Mgmt	For	For	For	

## **Chubb Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
4.2	Ratify PricewaterhouseCoopers LLP (United States) as Independent Registered Accounting Firm	Mgmt	For	For	For	
4.3	Ratify BDO AG (Zurich) as Special Audit Firm	Mgmt	For	For	For	
5.1	Elect Director Evan G. Greenberg	Mgmt	For	Against	Against	
5.2	Elect Director Michael P. Connors	Mgmt	For	For	For	
5.3	Elect Director Michael G. Atieh	Mgmt	For	For	For	
5.4	Elect Director Kathy Bonanno	Mgmt	For	For	For	
5.5	Elect Director Sheila P. Burke	Mgmt	For	For	For	
5.6	Elect Director Mary Cirillo	Mgmt	For	Against	Against	
5.7	Elect Director Robert J. Hugin	Mgmt	For	For	For	
5.8	Elect Director Robert W. Scully	Mgmt	For	For	For	
5.9	Elect Director Theodore E. Shasta	Mgmt	For	For	For	
5.10	Elect Director David H. Sidwell	Mgmt	For	For	For	
5.11	Elect Director Olivier Steimer	Mgmt	For	Against	Against	
5.12	Elect Director Luis Tellez	Mgmt	For	For	For	
5.13	Elect Director Frances F. Townsend	Mgmt	For	For	For	
6	Elect Evan G. Greenberg as Board Chairman	Mgmt	For	Against	Against	
7.1	Elect Michael P. Connors as Member of the Compensation Committee	Mgmt	For	For	For	
7.2	Elect Mary Cirillo as Member of the Compensation Committee	Mgmt	For	Against	Against	
7.3	Elect Frances F. Townsend as Member of the Compensation Committee	Mgmt	For	For	For	
8	Designate Homburger AG as Independent Proxy	Mgmt	For	For	For	
9	Approve Creation of Authorized Capital With or Without Preemptive Rights	Mgmt	For	For	For	
10	Approve CHF 318,275,265 Reduction in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	
11.1	Approve Remuneration of Directors in the Amount of USD 4.8 Million	Mgmt	For	For	For	
11.2	Approve Remuneration of Executive Management in the Amount of USD 54 Million for Fiscal 2023	Mgmt	For	For	For	
12	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
13	Adopt and Disclose Policies to Ensure Underwriting Does Not Support New Fossil Fuel Supplies	SH	Against	For	For	
14	Report on Efforts to Reduce GHG Emissions Associated with Underwriting, Insuring, and Investing	SH	Against	For	For	

## **CK Asset Holdings Limited**

Meeting Date: 05/19/2022 **Record Date:** 05/13/2022

Primary Security ID: G2177B101

Country: Cayman Islands

Meeting Type: Annual

Ticker: 1113

Shares Voted: 11,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3.1	Elect Kam Hing Lam as Director	Mgmt	For	For	For
3.2	Elect Chung Sun Keung, Davy as Director	Mgmt	For	For	For
3.3	Elect Pau Yee Wan, Ezra as Director	Mgmt	For	For	For
3.4	Elect Hung Siu-lin, Katherine as Director	Mgmt	For	For	For
3.5	Elect Colin Stevens Russel as Director	Mgmt	For	For	For
4	Approve Deloitte Touche Tohmatsu as Auditor and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
5.1	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	For	For
5.2	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For

## **Crown Castle International Corp.**

**Meeting Date:** 05/19/2022

Country: USA

**Record Date:** 03/21/2022

Meeting Type: Annual

**Primary Security ID:** 22822V101

Ticker: CCI

Shares Voted: 46,073

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director P. Robert Bartolo	Mgmt	For	For	For
1b	Elect Director Jay A. Brown	Mgmt	For	For	For
1c	Elect Director Cindy Christy	Mgmt	For	For	For
1d	Elect Director Ari Q. Fitzgerald	Mgmt	For	For	For
1e	Elect Director Andrea J. Goldsmith	Mgmt	For	For	For
1f	Elect Director Tammy K. Jones	Mgmt	For	For	For
1g	Elect Director Anthony J. Melone	Mgmt	For	For	For
1h	Elect Director W. Benjamin Moreland	Mgmt	For	For	For
1i	Elect Director Kevin A. Stephens	Mgmt	For	For	For

# **Crown Castle International Corp.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Matthew Thornton, III	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For	For
4	Increase Authorized Common Stock	Mgmt	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### **Deutsche Bank AG**

Meeting Date: 05/19/2022

Country: Germany

**Record Date:** 

Meeting Type: Annual

Primary Security ID: D18190898

Ticker: DBK

Shares Voted: 7,335

					Shares Voted: 7,335	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Management Proposals	Mgmt				
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 0.20 per Share	Mgmt	For	For	For	
3.1	Approve Discharge of Management Board Member Christian Sewing for Fiscal Year 2021	Mgmt	For	For	For	
3.2	Approve Discharge of Management Board Member James von Moltke for Fiscal Year 2021	Mgmt	For	For	For	
3.3	Approve Discharge of Management Board Member Karl von Rohr for Fiscal Year 2021	Mgmt	For	For	For	
3.4	Approve Discharge of Management Board Member Fabrizio Campelli for Fiscal Year 2021	Mgmt	For	For	For	
3.5	Approve Discharge of Management Board Member Frank Kuhnke (until April 30, 2021) for Fiscal Year 2021	Mgmt	For	For	For	
3.6	Approve Discharge of Management Board Member Bernd Leukert for Fiscal Year 2021	Mgmt	For	For	For	
3.7	Approve Discharge of Management Board Member Stuart Lewis for Fiscal Year 2021	Mgmt	For	For	For	
3.8	Approve Discharge of Management Board Member Alexander von zur Muehlen for Fiscal Year 2021	Mgmt	For	For	For	

### **Deutsche Bank AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3.9	Approve Discharge of Management Board Member Christiana Riley for Fiscal Year 2021	Mgmt	For	For	For
3.10	Approve Discharge of Management Board Member Rebecca Short (from May 1, 2021) for Fiscal Year 2021	Mgmt	For	For	For
3.11	Approve Discharge of Management Board Member Stefan Simon for Fiscal Year 2021	Mgmt	For	For	For
4.1	Approve Discharge of Supervisory Board Member Paul Achleitner for Fiscal Year 2021	Mgmt	For	For	For
4.2	Approve Discharge of Supervisory Board Member Detlef Polaschek for Fiscal Year 2021	Mgmt	For	For	For
4.3	Approve Discharge of Supervisory Board Member Ludwig Blomeyer-Bartenstein for Fiscal Year 2021	Mgmt	For	For	For
4.4	Approve Discharge of Supervisory Board Member Frank Bsirske (until October 27, 2021) for Fiscal Year 2021	Mgmt	For	For	For
4.5	Approve Discharge of Supervisory Board Member Mayree Clark for Fiscal Year 2021	Mgmt	For	For	For
4.6	Approve Discharge of Supervisory Board Member Jan Duscheck for Fiscal Year 2021	Mgmt	For	For	For
4.7	Approve Discharge of Supervisory Board Member Gerhard Eschelbeck for Fiscal Year 2021	Mgmt	For	For	For
4.8	Approve Discharge of Supervisory Board Member Sigmar Gabriel for Fiscal Year 2021	Mgmt	For	For	For
4.9	Approve Discharge of Supervisory Board Member Timo Heider for Fiscal Year 2021	Mgmt	For	For	For
4.10	Approve Discharge of Supervisory Board Member Martina Klee Fiscal Year 2021	Mgmt	For	For	For
4.11	Approve Discharge of Supervisory Board Member Henriette Mark for Fiscal Year 2021	Mgmt	For	For	For
4.12	Approve Discharge of Supervisory Board Member Gabriele Platscher for Fiscal Year 2021	Mgmt	For	For	For
4.13	Approve Discharge of Supervisory Board Member Bernd Rose for Fiscal Year 2021	Mgmt	For	For	For
4.14	Approve Discharge of Supervisory Board Member Gerd Schuetz (until May 27, 2021) for Fiscal Year 2021	Mgmt	For	For	For
4.15	Approve Discharge of Supervisory Board Member John Thain for Fiscal Year 2021	Mgmt	For	For	For

### **Deutsche Bank AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
4.16	Approve Discharge of Supervisory Board Member Michele Trogni for Fiscal Year 2021	Mgmt	For	For	For	
4.17	Approve Discharge of Supervisory Board Member Dagmar Valcarcel for Fiscal Year 2021	Mgmt	For	For	For	
4.18	Approve Discharge of Supervisory Board Member Stefan Viertel for Fiscal Year 2021	Mgmt	For	For	For	
4.19	Approve Discharge of Supervisory Board Member Theodor Weimer for Fiscal Year 2021	Mgmt	For	For	For	
4.20	Approve Discharge of Supervisory Board Member Frank Werneke (from November 25, 2021) for Fiscal Year 2021	Mgmt	For	For	For	
4.21	Approve Discharge of Supervisory Board Member Norbert Winkeljohann for Fiscal Year 2021	Mgmt	For	For	For	
4.22	Approve Discharge of Supervisory Board Member Frank Witter (from May 27, 2021) for Fiscal Year 2021	Mgmt	For	For	For	
5	Ratify Ernst & Young GmbH as Auditors for Fiscal Year 2022, for the Review of Interim Financial Statements for the First Half of Fiscal Year 2022 and for the Review of Interim Financial Statements Until 2023 AGM	Mgmt	For	For	For	
6	Approve Remuneration Report	Mgmt	For	For	For	
7	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For	
8	Authorize Use of Financial Derivatives when Repurchasing Shares	Mgmt	For	For	For	
9	Approve Issuance of Participatory Certificates and Other Hybrid Debt Securities up to Aggregate Nominal Value of EUR 9 Billion	Mgmt	For	For	For	
10.1	Elect Alexander Wynaendts to the Supervisory Board	Mgmt	For	For	For	
10.2	Elect Yngve Slyngstad to the Supervisory Board	Mgmt	For	For	For	
11.1	Amend Articles Re: Appointment of the Second Deputy Chair of Supervisory Board	Mgmt	For	For	For	
11.2	Amend Articles Re: Editorial Changes in Connection with the Appointment of the Second Deputy Chair of Supervisory Board	Mgmt	For	For	For	
11.3	Amend Articles Re: Remuneration of the Second Deputy Chair of Supervisory Board	Mgmt	For	For	For	
11.4	Amend Articles Re: AGM Chairman	Mgmt	For	For	For	

### **Deutsche Bank AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
11.5	Amend Articles Re: Formation of a Global Advisory Board	Mgmt	For	For	For
12	Amend Articles Re: Dividend in Kind	Mgmt	For	For	For
	Shareholder Proposals Submitted by Riebeck-Brauerei von 1862 Aktiengesellschaft	Mgmt			
13	Withdraw Confidence in the Management Board Chairman Christian Sewing	SH	Against	Against	Against

#### **Discover Financial Services**

Meeting Date: 05/19/2022 **Record Date:** 03/21/2022

Country: USA Meeting Type: Annual Ticker: DFS

**Primary Security ID:** 254709108

Shares Voted: 5,581

					Silares Voted: 5,301
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey S. Aronin	Mgmt	For	For	For
1.2	Elect Director Mary K. Bush	Mgmt	For	Against	Against
1.3	Elect Director Gregory C. Case	Mgmt	For	For	For
1.4	Elect Director Candace H. Duncan	Mgmt	For	For	For
1.5	Elect Director Joseph F. Eazor	Mgmt	For	For	For
1.6	Elect Director Cynthia A. Glassman	Mgmt	For	For	For
1.7	Elect Director Roger C. Hochschild	Mgmt	For	For	For
1.8	Elect Director Thomas G. Maheras	Mgmt	For	For	For
1.9	Elect Director Michael H. Moskow	Mgmt	For	For	For
1.10	Elect Director David L. Rawlinson, II	Mgmt	For	For	For
1.11	Elect Director Mark A. Thierer	Mgmt	For	For	For
1.12	Elect Director Jennifer L. Wong	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

### **Enel SpA**

Meeting Date: 05/19/2022 **Record Date:** 05/10/2022

Country: Italy Meeting Type: Annual Ticker: ENEL

**Primary Security ID:** T3679P115

Shares Voted: 7,751

Proposal		_	Mgmt	Voting Policy	Vote	
Number	Proposal Text	Proponent	Rec	Rec	Instruction	
	Ordinary Business	Mgmt				
	Management Proposals	Mgmt				
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Allocation of Income	Mgmt	For	For	For	
3	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For	
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt				
4.1	Slate 1 Submitted by Ministry of the Economy and Finance	SH	None	For	For	
4.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	Against	Against	
	Shareholder Proposal Submitted by Ministry of the Economy and Finance	Mgmt				
5	Approve Internal Statutory Auditors' Remuneration	SH	None	For	For	
	Management Proposals	Mgmt				
6	Approve Long Term Incentive Plan	Mgmt	For	For	For	
7.1	Approve Remuneration Policy	Mgmt	For	For	For	
7.2	Approve Second Section of the Remuneration Report	Mgmt	For	For	For	
А	Deliberations on Possible Legal Action Against Directors if Presented by Shareholders	Mgmt	None	Against	Against	

## **Equitable Holdings, Inc.**

Meeting Date: 05/19/2022 Record Date: 03/23/2022 Country: USA

Meeting Type: Annual

Primary Security ID: 29452E101

Ticker: EQH

Shares Voted: 10,757

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Francis A. Hondal	Mgmt	For	For	For
1b	Elect Director Daniel G. Kaye	Mgmt	For	For	For
1c	Elect Director Joan Lamm-Tennant	Mgmt	For	For	For
1d	Elect Director Kristi A. Matus	Mgmt	For	For	For
1e	Elect Director Mark Pearson	Mgmt	For	For	For

## **Equitable Holdings, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Bertram L. Scott	Mgmt	For	For	For
1g	Elect Director George Stansfield	Mgmt	For	For	For
1h	Elect Director Charles G.T. Stonehill	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Eliminate Supermajority Vote Requirements	Mgmt	For	For	For

#### **GLP-J REIT**

**Meeting Date:** 05/19/2022 **Record Date:** 02/28/2022

Country: Japan

Meeting Type: Special

Primary Security ID: J17305103

Ticker: 3281

Shares Voted: 13

Proposal			Mgmt	Voting Policy	Vote	
Number	Proposal Text	Proponent	Rec	Rec	Instruction	
1	Amend Articles to Change Location of Head Office - Amend Provisions on Record Date for Unitholder Meetings - Reflect Changes in Accounting Standards	Mgmt	For	For	For	
2	Elect Executive Director Miura, Yoshiyuki	Mgmt	For	For	For	
3	Elect Alternate Executive Director Yagiba, Shinji	Mgmt	For	For	For	
4.1	Elect Supervisory Director Inoue, Toraki	Mgmt	For	Against	Against	
4.2	Elect Supervisory Director Yamaguchi, Kota	Mgmt	For	For	For	
4.3	Elect Supervisory Director Naito, Agasa	Mgmt	For	For	For	
5	Elect Alternate Supervisory Director Kase, Yutaka	Mgmt	For	For	For	

### **Host Hotels & Resorts, Inc.**

**Meeting Date:** 05/19/2022 **Record Date:** 03/22/2022

Country: USA

Meeting Type: Annual

**Primary Security ID:** 44107P104

Ticker: HST

Shares Voted: 19,161

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mary L. Baglivo	Mgmt	For	For	For

## **Host Hotels & Resorts, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Herman E. Bulls	Mgmt	For	For	For
1.3	Elect Director Richard E. Marriott	Mgmt	For	For	For
1.4	Elect Director Mary Hogan Preusse	Mgmt	For	For	For
1.5	Elect Director Walter C. Rakowich	Mgmt	For	For	For
1.6	Elect Director James F. Risoleo	Mgmt	For	For	For
1.7	Elect Director Gordon H. Smith	Mgmt	For	For	For
1.8	Elect Director A. William Stein	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### **LEG Immobilien SE**

Meeting Date: 05/19/2022

Country: Germany

**Record Date:** 

Meeting Type: Annual

Primary Security ID: D4960A103

Ticker: LEG

					Shares voted: 247	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 4.07 per Share	Mgmt	For	For	For	
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For	
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For	
5	Ratify Deloitte GmbH as Auditors for Fiscal Year 2022	Mgmt	For	For	For	
6	Approve Remuneration Report	Mgmt	For	Against	Against	
7	Approve Decrease in Size of Supervisory Board to Six Members	Mgmt	For	For	For	
8	Amend Articles Re: Supervisory Board Term of Office	Mgmt	For	For	For	
9.1	Reelect Sylvia Eichelberg to the Supervisory Board	Mgmt	For	For	For	
9.2	Reelect Claus Nolting to the Supervisory Board	Mgmt	For	For	For	
9.3	Reelect Jochen Scharpe to the Supervisory Board	Mgmt	For	For	For	
9.4	Reelect Martin Wiesmann to the Supervisory Board	Mgmt	For	For	For	

### **LEG Immobilien SE**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
9.5	Reelect Michael Zimmer to the Supervisory Board	Mgmt	For	For	For
9.6	Elect Katrin Suder to the Supervisory Board	Mgmt	For	For	For
10	Approve Remuneration Policy	Mgmt	For	For	For
11	Approve Remuneration of Supervisory Board for Interim Period	Mgmt	For	For	For
12	Approve Remuneration of Supervisory Board	Mgmt	For	For	For
13	Amend Articles Re: Cancellation of Statutory Approval Requirements	Mgmt	For	For	For
14	Amend Articles Re: Supervisory Board Resignation	Mgmt	For	For	For
15	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For
16	Authorize Use of Financial Derivatives when Repurchasing Shares	Mgmt	For	For	For

#### **Lennox International Inc.**

Meeting Date: 05/19/2022 Record Date: 03/28/2022 Country: USA

Meeting Type: Annual

Ticker: LII

**Primary Security ID:** 526107107

Shares Voted: 1,510

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Max H. Mitchell	Mgmt	For	For	For
1.2	Elect Director Kim K.W. Rucker	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

## Marsh & McLennan Companies, Inc.

**Meeting Date:** 05/19/2022 **Record Date:** 03/21/2022

Country: USA
Meeting Type: Annual

Ticker: MMC

**Primary Security ID:** 571748102

Shares	Voted:	8 N80
Silai es	voteu:	0,005

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anthony K. Anderson	Mgmt	For	For	For
1b	Elect Director Hafize Gaye Erkan	Mgmt	For	For	For
1c	Elect Director Oscar Fanjul	Mgmt	For	For	For
1d	Elect Director Daniel S. Glaser	Mgmt	For	For	For
1e	Elect Director H. Edward Hanway	Mgmt	For	For	For
1f	Elect Director Deborah C. Hopkins	Mgmt	For	For	For
<b>1</b> g	Elect Director Tamara Ingram	Mgmt	For	For	For
1h	Elect Director Jane H. Lute	Mgmt	For	For	For
<b>1</b> i	Elect Director Steven A. Mills	Mgmt	For	For	For
1j	Elect Director Bruce P. Nolop	Mgmt	For	For	For
1k	Elect Director Morton O. Schapiro	Mgmt	For	For	For
11	Elect Director Lloyd M. Yates	Mgmt	For	For	For
1m	Elect Director R. David Yost	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditor	Mgmt	For	For	For

### **Next Plc**

**Meeting Date:** 05/19/2022 **Record Date:** 05/17/2022

**Country:** United Kingdom **Meeting Type:** Annual

Primary Security ID: G6500M106

Ticker: NXT

Shares Voted: 1,333

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Final Dividend	Mgmt	For	For	For
4	Elect Soumen Das as Director	Mgmt	For	For	For
5	Re-elect Jonathan Bewes as Director	Mgmt	For	For	For
6	Re-elect Tom Hall as Director	Mgmt	For	For	For
7	Re-elect Tristia Harrison as Director	Mgmt	For	For	For
8	Re-elect Amanda James as Director	Mgmt	For	For	For
9	Re-elect Richard Papp as Director	Mgmt	For	For	For

#### **Next Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10	Re-elect Michael Roney as Director	Mgmt	For	For	For
11	Re-elect Jane Shields as Director	Mgmt	For	For	For
12	Re-elect Dame Dianne Thompson as Director	Mgmt	For	For	For
13	Re-elect Lord Wolfson as Director	Mgmt	For	For	For
14	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
15	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
16	Authorise Issue of Equity	Mgmt	For	For	For
17	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
18	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
19	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
20	Authorise Off-Market Purchase of Ordinary Shares	Mgmt	For	For	For
21	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

### **Orange SA**

**Meeting Date:** 05/19/2022 **Record Date:** 05/17/2022

Country: France

Meeting Type: Annual/Special

**Primary Security ID:** F6866T100

Ticker: ORA

Shares Voted: 121.186

					Shares Voted: 121,186	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	
3	Approve Treatment of Losses and Dividends of EUR 0.70 per Share	Mgmt	For	For	For	
4	Approve Auditors' Special Report on Related-Party Transactions	Mgmt	For	For	For	
5	Elect Jacques Aschenbroich as Director	Mgmt	For	Against	Against	
6	Elect Valerie Beaulieu-James as Director	Mgmt	For	For	For	
7	Approve Remuneration of Directors in the Aggregate Amount of EUR 1,050,000	Mgmt	For	For	For	

## **Orange SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
8	Approve Compensation Report	Mgmt	For	For	For
9	Approve Compensation of Stephane Richard, Chairman and CEO	Mgmt	For	For	For
10	Approve Compensation of Ramon Fernandez, Vice-CEO	Mgmt	For	For	For
11	Approve Compensation of Gervais Pellissier, Vice-CEO	Mgmt	For	For	For
12	Approve Remuneration Policy of Chairman and CEO, CEO and Vice-CEOs	Mgmt	For	Against	Against
13	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For
14	Approve Remuneration Policy of Directors	Mgmt	For	For	For
15	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
16	Amend Articles 2,13,15 and 16 of Bylaws to Comply with Legal Changes	Mgmt	For	For	For
17	Amend Article 14 of Bylaws Re: Age Limit of Chairman of the Board	Mgmt	For	For	For
18	Authorize up to 0.07 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	For	For
19	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
20	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
21	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For
	Shareholder Proposals Submitted by le Fonds Commun de Placement d Entreprise Orange Actions	Mgmt			
А	Amending Item 18 of Current Meeting to Align the Allocation of Free Shares to the Group Employees with that of LTIP Incentives for Executives	SH	Against	Against	Against
В	Amend Article 13 of Bylaws Re: Plurality of Directorships	SH	Against	Against	Against

## **Otis Worldwide Corporation**

**Meeting Date:** 05/19/2022 **Record Date:** 03/21/2022 **Country:** USA **Meeting Type:** Annual Ticker: OTIS

Primary Security ID: 68902V107

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Jeffrey H. Black	Mgmt	For	For	For	

# **Otis Worldwide Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Kathy Hopinkah Hannan	Mgmt	For	For	For
1c	Elect Director Shailesh G. Jejurikar	Mgmt	For	For	For
1d	Elect Director Christopher J. Kearney	Mgmt	For	For	For
1e	Elect Director Judith F. Marks	Mgmt	For	For	For
1f	Elect Director Harold W. McGraw, III	Mgmt	For	For	For
1g	Elect Director Margaret M. V. Preston	Mgmt	For	For	For
1h	Elect Director Shelley Stewart, Jr.	Mgmt	For	For	For
1i	Elect Director John H. Walker	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Amend Governing Documents Regarding Requirements to Call for a Special Meeting	SH	Against	Against	Against

#### **SEB SA**

**Meeting Date:** 05/19/2022 **Record Date:** 05/17/2022

Country: France

Meeting Type: Annual/Special

Ticker: SK

Primary Security ID: F82059100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 2.45 per Share and an Extra of EUR 0.245 per Share to Long Term Registered Shares	Mgmt	For	For	For
4	Approve Remuneration of Directors in the Aggregate Amount of EUR 820,000	Mgmt	For	For	For
5	Reelect Delphine Bertrand as Director	Mgmt	For	Against	Against
6	Elect BPIFRANCE Investissement as Director	Mgmt	For	For	For
7	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
8	Approve Compensation of Chairman and CEO	Mgmt	For	Against	Against
9	Approve Compensation of Vice-CEO	Mgmt	For	Against	Against

### **SEB SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10	Approve Remuneration Policy of Chairman and CEO Until 30 June 2022	Mgmt	For	Against	Against
11	Approve Remuneration Policy of Vice-CEO Until 30 June 2022	Mgmt	For	For	For
12	Approve Remuneration Policy of Chairman of the Board Since 1 July 2022	Mgmt	For	Against	Against
13	Approve Remuneration Policy of CEO Since 1 July 2022	Mgmt	For	For	For
14	Approve Remuneration Policy of Directors	Mgmt	For	For	For
15	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	Against	Against
	Extraordinary Business	Mgmt			
16	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
17	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 5.5 Million	Mgmt	For	Against	Against
18	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 5.5 Million	Mgmt	For	Against	Against
19	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 5.5 Million	Mgmt	For	Against	Against
20	Set Total Limit for Capital Increase to Result from Issuance Requests Under Items 17-19 at EUR 11 Million	Mgmt	For	For	For
21	Authorize Capitalization of Reserves of Up to EUR 11 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For
22	Authorize up to 220,000 Shares for Use in Restricted Stock Plans with Performance Conditions Attached	Mgmt	For	For	For
23	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
24	Approve 2-for-1 Stock Split and Amend Bylaws Accordingly	Mgmt	For	For	For
25	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

# **Synchrony Financial**

Meeting Date: 05/19/2022 Record Date: 03/24/2022 Primary Security ID: 87165B103 **Country:** USA **Meeting Type:** Annual

Ticker: SYF

Shares Voted: 12,095

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Margaret M. Keane	Mgmt	For	For	For
1b	Elect Director Fernando Aguirre	Mgmt	For	For	For
1c	Elect Director Paget L. Alves	Mgmt	For	For	For
1d	Elect Director Kamila Chytil	Mgmt	For	For	For
1e	Elect Director Arthur W. Coviello, Jr.	Mgmt	For	For	For
1f	Elect Director Brian D. Doubles	Mgmt	For	For	For
1g	Elect Director William W. Graylin	Mgmt	For	For	For
1h	Elect Director Roy A. Guthrie	Mgmt	For	For	For
<b>1</b> i	Elect Director Jeffrey G. Naylor	Mgmt	For	For	For
1j	Elect Director P.W 'Bill' Parker	Mgmt	For	For	For
1k	Elect Director Laurel J. Richie	Mgmt	For	For	For
11	Elect Director Ellen M. Zane	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

## **Telefonica Deutschland Holding AG**

Meeting Date: 05/19/2022

Country: Germany

**Record Date:** 

Meeting Type: Annual

**Primary Security ID:** D8T9CK101

Shares Voted: 177
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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 0.18 per Share	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For
5.1	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2022	Mgmt	For	For	For
5.2	Ratify PricewaterhouseCoopers GmbH as Auditors for the 2023 Interim Financial Statements Until the 2023 AGM	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	Against	Against

Ticker: O2D

# **Telefonica Deutschland Holding AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Approve Remuneration of Supervisory Board	Mgmt	For	For	For
8.1	Elect Peter Loescher to the Supervisory Board	Mgmt	For	Against	Against
8.2	Elect Pablo de Carvajal Gonzalez to the Supervisory Board	Mgmt	For	Against	Against
8.3	Elect Maria Garcia-Legaz Ponce to the Supervisory Board	Mgmt	For	Against	Against
8.4	Elect Ernesto Gardelliano to the Supervisory Board	Mgmt	For	Against	Against
8.5	Elect Michael Hoffmann to the Supervisory Board	Mgmt	For	For	For
8.6	Elect Julio Lopez to the Supervisory Board	Mgmt	For	Against	Against
8.7	Elect Stefanie Oeschger to the Supervisory Board	Mgmt	For	Against	Against
8.8	Elect Jaime Basterra to the Supervisory Board	Mgmt	For	Against	Against
9	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For

## The Home Depot, Inc.

Meeting Date: 05/19/2022 Record Date: 03/21/2022 **Country:** USA **Meeting Type:** Annual Ticker: HD

Primary Security ID: 437076102

Shares Voted: 14,120

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gerard J. Arpey	Mgmt	For	For	For
1b	Elect Director Ari Bousbib	Mgmt	For	For	For
1c	Elect Director Jeffery H. Boyd	Mgmt	For	For	For
1d	Elect Director Gregory D. Brenneman	Mgmt	For	For	For
1e	Elect Director J. Frank Brown	Mgmt	For	For	For
1f	Elect Director Albert P. Carey	Mgmt	For	For	For
1g	Elect Director Edward P. Decker	Mgmt	For	For	For
1h	Elect Director Linda R. Gooden	Mgmt	For	For	For
<b>1</b> i	Elect Director Wayne M. Hewett	Mgmt	For	For	For
1j	Elect Director Manuel Kadre	Mgmt	For	For	For
1k	Elect Director Stephanie C. Linnartz	Mgmt	For	For	For
11	Elect Director Craig A. Menear	Mgmt	For	For	For

## The Home Depot, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1m	Elect Director Paula Santilli	Mgmt	For	For	For
<b>1</b> n	Elect Director Caryn Seidman-Becker	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
6	Require Independent Board Chair	SH	Against	For	For
7	Report on Congruency of Political Spending with Company Values and Priorities	SH	Against	For	For
8	Report on Steps to Improve Gender and Racial Equity on the Board	SH	Against	For	For
9	Report on Efforts to Eliminate Deforestation in Supply Chain	SH	Against	For	For
10	Oversee and Report a Racial Equity Audit	SH	Against	For	For

## **The Mosaic Company**

Meeting Date: 05/19/2022 **Record Date:** 03/24/2022

Country: USA

Meeting Type: Annual

Ticker: MOS

**Primary Security ID:** 61945C103

Shares Voted: 30,844

					50,511	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Cheryl K. Beebe	Mgmt	For	For	For	
1b	Elect Director Gregory L. Ebel	Mgmt	For	For	For	
1c	Elect Director Timothy S. Gitzel	Mgmt	For	For	For	
1d	Elect Director Denise C. Johnson	Mgmt	For	For	For	
1e	Elect Director Emery N. Koenig	Mgmt	For	For	For	
1f	Elect Director James (Joc) C. O'Rourke	Mgmt	For	For	For	
1g	Elect Director David T. Seaton	Mgmt	For	For	For	
1h	Elect Director Steven M. Seibert	Mgmt	For	For	For	
<b>1</b> i	Elect Director Luciano Siani Pires	Mgmt	For	For	For	
1j	Elect Director Gretchen H. Watkins	Mgmt	For	For	For	
1k	Elect Director Kelvin R. Westbrook	Mgmt	For	For	For	
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	

## **The Mosaic Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

### UDR, Inc.

Meeting Date: 05/19/2022 **Record Date:** 03/21/2022

Country: USA

Meeting Type: Annual

Ticker: UDR

Primary Security ID: 902653104

Shares Voted: 1,074

					5.1a. 65 1516a. 1/6/	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Katherine A. Cattanach	Mgmt	For	For	For	
1b	Elect Director Jon A. Grove	Mgmt	For	For	For	
1c	Elect Director Mary Ann King	Mgmt	For	For	For	
1d	Elect Director James D. Klingbeil	Mgmt	For	For	For	
1e	Elect Director Clint D. McDonnough	Mgmt	For	For	For	
1f	Elect Director Robert A. McNamara	Mgmt	For	For	For	
1g	Elect Director Diane M. Morefield	Mgmt	For	For	For	
1h	Elect Director Kevin C. Nickelberry	Mgmt	For	For	For	
1i	Elect Director Mark R. Patterson	Mgmt	For	For	For	
1j	Elect Director Thomas W. Toomey	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	

### **Vornado Realty Trust**

Meeting Date: 05/19/2022 **Record Date:** 03/21/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 929042109

Ticker: VNO

Shares Voted: 8,662

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven Roth	Mgmt	For	For	For
1.2	Elect Director Candace K. Beinecke	Mgmt	For	For	For
1.3	Elect Director Michael D. Fascitelli	Mgmt	For	For	For
1.4	Elect Director Beatrice Hamza Bassey	Mgmt	For	For	For
1.5	Elect Director William W. Helman, IV	Mgmt	For	For	For

## **Vornado Realty Trust**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director David M. Mandelbaum	Mgmt	For	For	For
1.7	Elect Director Raymond J. McGuire	Mgmt	For	For	For
1.8	Elect Director Mandakini Puri	Mgmt	For	For	For
1.9	Elect Director Daniel R. Tisch	Mgmt	For	For	For
1.10	Elect Director Russell B. Wight, Jr.	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against

### YUM! Brands, Inc.

**Meeting Date:** 05/19/2022 **Record Date:** 03/14/2022

**Country:** USA **Meeting Type:** Annual Ticker: YUM

Primary Security ID: 988498101

Shares Voted: 4,931

					Shares Voted: 4,931	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Paget L. Alves	Mgmt	For	For	For	
1b	Elect Director Keith Barr	Mgmt	For	For	For	
1c	Elect Director Christopher M. Connor	Mgmt	For	For	For	
1d	Elect Director Brian C. Cornell	Mgmt	For	For	For	
1e	Elect Director Tanya L. Domier	Mgmt	For	For	For	
1f	Elect Director David W. Gibbs	Mgmt	For	For	For	
1g	Elect Director Mirian M. Graddick-Weir	Mgmt	For	For	For	
1h	Elect Director Lauren R. Hobart	Mgmt	For	For	For	
1i	Elect Director Thomas C. Nelson	Mgmt	For	For	For	
1j	Elect Director P. Justin Skala	Mgmt	For	For	For	
1k	Elect Director Elane B. Stock	Mgmt	For	For	For	
11	Elect Director Annie Young-Scrivner	Mgmt	For	For	For	
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against	

#### **Zoetis Inc.**

Meeting Date: 05/19/2022 Record Date: 03/25/2022 **Country:** USA **Meeting Type:** Annual

Ticker: ZTS

**Primary Security ID:** 98978V103

Shares Voted: 6,750

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paul M. Bisaro	Mgmt	For	For	For
1b	Elect Director Frank A. D'Amelio	Mgmt	For	For	For
1c	Elect Director Michael B. McCallister	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
5	Eliminate Supermajority Vote Requirements	Mgmt	For	For	For
6	Declassify the Board of Directors	Mgmt	For	For	For

## Cable One, Inc.

**Meeting Date:** 05/20/2022 **Record Date:** 04/04/2022

**Country:** USA **Meeting Type:** Annual

Primary Security ID: 12685J105

Ticker: CABO

					Shares voted: 54
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Brad D. Brian	Mgmt	For	For	For
1b	Elect Director Thomas S. Gayner	Mgmt	For	Against	Against
1c	Elect Director Deborah J. Kissire	Mgmt	For	Against	Against
1d	Elect Director Julia M. Laulis	Mgmt	For	For	For
1e	Elect Director Thomas O. Might	Mgmt	For	For	For
1f	Elect Director Kristine E. Miller	Mgmt	For	For	For
1g	Elect Director Katharine B. Weymouth	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Reduce Supermajority Vote Requirement for Amendments to By-Laws	Mgmt	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	For	For	For

#### **Croda International Plc**

Meeting Date: 05/20/2022 Record Date: 05/18/2022 **Country:** United Kingdom **Meeting Type:** Annual

Ticker: CRDA

Primary Security ID: G25536155

Shares Voted: 1,580

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Remuneration Report	Mgmt	For	For	For	
3	Approve Final Dividend	Mgmt	For	For	For	
4	Re-elect Roberto Cirillo as Director	Mgmt	For	For	For	
5	Re-elect Jacqui Ferguson as Director	Mgmt	For	For	For	
6	Re-elect Steve Foots as Director	Mgmt	For	For	For	
7	Re-elect Anita Frew as Director	Mgmt	For	For	For	
8	Re-elect Helena Ganczakowski as Director	Mgmt	For	For	For	
9	Elect Julie Kim as Director	Mgmt	For	For	For	
10	Re-elect Keith Layden as Director	Mgmt	For	For	For	
11	Re-elect Jez Maiden as Director	Mgmt	For	For	For	
12	Elect Nawal Ouzren as Director	Mgmt	For	For	For	
13	Re-elect John Ramsay as Director	Mgmt	For	For	For	
14	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For	
15	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	
16	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	
17	Authorise Issue of Equity	Mgmt	For	For	For	
18	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	
19	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	
20	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	
21	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	

#### **Crown Resorts Limited**

Meeting Date: 05/20/2022 Record Date: 05/18/2022 **Country:** Australia **Meeting Type:** Court

Ticker: CWN

Primary Security ID: Q3015N108

Shares Voted: 1,758

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Court-Ordered Meeting	Mgmt			
1	Approve Scheme of Arrangement in Relation to the Proposed Acquisition of the Company by SS Silver II Pty Ltd	Mgmt	For	For	For

## **Reckitt Benckiser Group Plc**

Meeting Date: 05/20/2022 Record Date: 05/18/2022 **Country:** United Kingdom **Meeting Type:** Annual

Ticker: RKT

Primary Security ID: G74079107

Shares Voted: 32,123

					5.14.155 TOTAL 52/125
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Remuneration Policy	Mgmt	For	For	For
4	Approve Final Dividend	Mgmt	For	For	For
5	Re-elect Andrew Bonfield as Director	Mgmt	For	For	For
6	Re-elect Olivier Bohuon as Director	Mgmt	For	For	For
7	Re-elect Jeff Carr as Director	Mgmt	For	For	For
8	Re-elect Margherita Della Valle as Director	Mgmt	For	For	For
9	Re-elect Nicandro Durante as Director	Mgmt	For	For	For
10	Re-elect Mary Harris as Director	Mgmt	For	For	For
11	Re-elect Mehmood Khan as Director	Mgmt	For	For	For
12	Re-elect Pam Kirby as Director	Mgmt	For	For	For
13	Re-elect Laxman Narasimhan as Director	Mgmt	For	For	For
14	Re-elect Chris Sinclair as Director	Mgmt	For	For	For
15	Re-elect Elane Stock as Director	Mgmt	For	For	For
16	Elect Alan Stewart as Director	Mgmt	For	For	For
17	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For
18	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
19	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
20	Authorise Issue of Equity	Mgmt	For	For	For

## **Reckitt Benckiser Group Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
21	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
22	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
23	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
24	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## **Mapletree Commercial Trust**

Meeting Date: 05/23/2022

Country: Singapore

**Record Date:** 

Meeting Type: Extraordinary

Shareholders

**Primary Security ID:** Y5759T101

Ticker: N2IU

Shares Voted: 134,100

Voting

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger by way of Trust Scheme of Arrangement	Mgmt	For	For	For
2	Approve Issuance of Consideration Units	Mgmt	For	For	For
3	Approve Whitewash Resolution	Mgmt	For	For	For
4	Amend MCT Trust Deed	Mgmt	For	For	For

#### **Welltower Inc.**

**Meeting Date:** 05/23/2022 **Record Date:** 04/04/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 95040Q104

Ticker: WELL

Shares Voted: 8,001

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kenneth J. Bacon	Mgmt	For	For	For
1b	Elect Director Karen B. DeSalvo	Mgmt	For	For	For
1c	Elect Director Philip L. Hawkins	Mgmt	For	For	For
1d	Elect Director Dennis G. Lopez	Mgmt	For	For	For
1e	Elect Director Shankh Mitra	Mgmt	For	For	For
1f	Elect Director Ade J. Patton	Mgmt	For	For	For
1g	Elect Director Diana W. Reid	Mgmt	For	For	For

### **Welltower Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Sergio D. Rivera	Mgmt	For	For	For
<b>1</b> i	Elect Director Johnese M. Spisso	Mgmt	For	For	For
1j	Elect Director Kathryn M. Sullivan	Mgmt	For	For	For
2	Amend Certificate of Incorporation of Welltower OP Inc. to Remove Welltower Inc. Shareholder Approval for the Amendments of Welltower OP Inc. Certificate of Incorporation and Other Extraordinary Transactions	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

#### **EXOR NV**

**Meeting Date:** 05/24/2022 **Record Date:** 04/26/2022

**Country:** Netherlands **Meeting Type:** Annual

Ticker: EXO

**Primary Security ID:** N3140A107

Shares Voted: 13,641

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Annual Meeting Agenda	Mgmt				
1	Open Meeting	Mgmt				
2.a	Receive Board Report (Non-Voting)	Mgmt				
2.b	Approve Remuneration Report	Mgmt	For	Against	Against	
2.c	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For	
2.d	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt				
2.e	Approve Dividends of EUR 0.43 Per Share	Mgmt	For	For	For	
3.a	Ratify Ernst & Young Accountants LLP as Auditors for the Financial Year 2022	Mgmt	For	For	For	
3.b	Ratify Deloitte Accountants B.V. as Auditors for the Financial Year 2023	Mgmt	For	For	For	
3.c	Amend Remuneration Policy	Mgmt	For	Against	Against	
3.d	Approve New Share Incentive Plan	Mgmt	For	Against	Against	
4.a	Approve Discharge of Executive Director	Mgmt	For	Against	Against	
4.b	Approve Discharge of Non-Executive Directors	Mgmt	For	Against	Against	
5.a	Elect A. Dumas as Non-Executive Director	Mgmt	For	For	For	
6.a	Authorize Repurchase of Shares	Mgmt	For	For	For	

#### **EXOR NV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
6.b	Approve Cancellation of Repurchased Shares	Mgmt	For	For	For
7	Close Meeting	Mgmt			

## **Insulet Corporation**

Meeting Date: 05/24/2022 **Record Date:** 03/28/2022

Country: USA Meeting Type: Annual Ticker: PODD

**Primary Security ID:** 45784P101

Shares Voted: 801

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James R. Hollingshead	Mgmt	For	For	For
1.2	Elect Director Jessica Hopfield	Mgmt	For	For	For
1.3	Elect Director Elizabeth H. Weatherman	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For	For

## **IPG Photonics Corporation**

Meeting Date: 05/24/2022 **Record Date:** 04/01/2022

Country: USA

Meeting Type: Annual

Ticker: IPGP

**Primary Security ID:** 44980X109

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Eugene A. Scherbakov	Mgmt	For	For	For	
1.2	Elect Director Michael C. Child	Mgmt	For	For	For	
1.3	Elect Director Jeanmarie F. Desmond	Mgmt	For	For	For	
1.4	Elect Director Gregory P. Dougherty	Mgmt	For	For	For	
1.5	Elect Director Eric Meurice	Mgmt	For	For	For	
1.6	Elect Director Natalia Pavlova	Mgmt	For	For	For	
1.7	Elect Director John R. Peeler	Mgmt	For	For	For	
1.8	Elect Director Thomas J. Seifert	Mgmt	For	For	For	
1.9	Elect Director Felix Stukalin	Mgmt	For	For	For	
1.10	Elect Director Agnes K. Tang	Mgmt	For	For	For	
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	

### **Ipsen SA**

**Meeting Date:** 05/24/2022 **Record Date:** 05/20/2022

Country: France

Meeting Type: Annual/Special

**Primary Security ID:** F5362H107

Ticker: IPN

					Shares voccui 1//
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 1.20 per Share	Mgmt	For	For	For
4	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For
5	Appoint PricewaterhouseCoopers Audit as Auditor	Mgmt	For	For	For
6	Acknowledge End of Mandate of BEAS as Alternate Auditor and Decision Not to Replace and Renew	Mgmt	For	For	For
7	Reelect Highrock SARL as Director	Mgmt	For	Against	Against
8	Reelect Paul Sekhri as Director	Mgmt	For	Against	Against
9	Reelect Piet Wigerinck as Director	Mgmt	For	For	For
10	Ratify Appointment of Karen Witts as Director	Mgmt	For	For	For
11	Approve Remuneration Policy of Directors	Mgmt	For	For	For
12	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For
13	Approve Remuneration Policy of CEO and Executive Corporate Officers	Mgmt	For	Against	Against
14	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
15	Approve Compensation of Marc de Garidel, Chairman of the Board	Mgmt	For	For	For
16	Approve Compensation of David Loew, CEO	Mgmt	For	Against	Against
17	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
18	Authorize up to 3 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	Against	Against
19	Amend Article 16 of Bylaws Re: Age Limit of Chairman of the Board	Mgmt	For	For	For
20	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

#### **Knorr-Bremse AG**

**Meeting Date:** 05/24/2022 **Record Date:** 05/02/2022

Country: Germany
Meeting Type: Annual

Ticker: KBX

Primary Security ID: D4S43E114

Shares Voted: 427

Proposal			Mgmt	Voting Policy	Vote
Number	Proposal Text	Proponent	Rec	Rec	Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 1.85 per Share	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For
5	Ratify KPMG AG as Auditors for Fiscal Year 2022 and for the Review of Interim Financial Statements for the First Half of Fiscal Year 2022	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	Against	Against
7.1	Elect Reinhard Ploss to the Supervisory Board	Mgmt	For	For	For
7.2	Elect Sigrid Nikutta to the Supervisory Board	Mgmt	For	For	For
8	Approve Remuneration of Supervisory Board	Mgmt	For	For	For
9	Amend Articles Re: Participation of Supervisory Board Members in the Annual General Meeting by Means of Audio and Video Transmission	Mgmt	For	For	For

## Merck & Co., Inc.

Meeting Date: 05/24/2022 Record Date: 03/25/2022 Country: USA
Meeting Type: Annual

Ticker: MRK

Primary Security ID: 58933Y105

Shares Voted: 23,059

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Douglas M. Baker, Jr.	Mgmt	For	For	For
1b	Elect Director Mary Ellen Coe	Mgmt	For	For	For
1c	Elect Director Pamela J. Craig	Mgmt	For	For	For
1d	Elect Director Robert M. Davis	Mgmt	For	For	For
1e	Elect Director Kenneth C. Frazier	Mgmt	For	For	For
1f	Elect Director Thomas H. Glocer	Mgmt	For	For	For

# Merck & Co., Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Risa J. Lavizzo-Mourey	Mgmt	For	For	For
1h	Elect Director Stephen L. Mayo	Mgmt	For	For	For
<b>1</b> i	Elect Director Paul B. Rothman	Mgmt	For	For	For
1j	Elect Director Patricia F. Russo	Mgmt	For	For	For
1k	Elect Director Christine E. Seidman	Mgmt	For	For	For
11	Elect Director Inge G. Thulin	Mgmt	For	For	For
1m	Elect Director Kathy J. Warden	Mgmt	For	For	For
1n	Elect Director Peter C. Wendell	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For
5	Report on Access to COVID-19 Products	SH	Against	For	For
6	Report on Lobbying Payments and Policy	SH	Against	For	For

## **Royal Dutch Shell Plc**

Meeting Date: 05/24/2022 Record Date: 05/20/2022 **Country:** United Kingdom **Meeting Type:** Annual

Primary Security ID: G80827101

Ticker: SHEL

Shares Voted: 54,047

					51141 55 154541 5 1/5 1/	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Management Proposals	Mgmt				
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Remuneration Report	Mgmt	For	For	For	
3	Elect Sinead Gorman as Director	Mgmt	For	For	For	
4	Re-elect Ben van Beurden as Director	Mgmt	For	For	For	
5	Re-elect Dick Boer as Director	Mgmt	For	For	For	
6	Re-elect Neil Carson as Director	Mgmt	For	For	For	
7	Re-elect Ann Godbehere as Director	Mgmt	For	For	For	
8	Re-elect Euleen Goh as Director	Mgmt	For	For	For	
9	Re-elect Jane Lute as Director	Mgmt	For	For	For	
10	Re-elect Catherine Hughes as Director	Mgmt	For	For	For	
11	Re-elect Martina Hund-Mejean as Director	Mgmt	For	For	For	

# **Royal Dutch Shell Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
12	Re-elect Sir Andrew Mackenzie as Director	Mgmt	For	Against	Against
13	Re-elect Abraham Schot as Director	Mgmt	For	For	For
14	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For
15	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
16	Authorise Issue of Equity	Mgmt	For	For	For
17	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
18	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
19	Authorise Off-Market Purchase of Ordinary Shares	Mgmt	For	For	For
20	Approve the Shell Energy Transition Progress Update	Mgmt	For	Against	Against
	Shareholder Proposal	Mgmt			
21	Request Shell to Set and Publish Targets for Greenhouse Gas (GHG) Emissions	SH	Against	For	For

## **The Allstate Corporation**

**Meeting Date:** 05/24/2022 **Record Date:** 03/25/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 020002101

Ticker: ALL

Shares Voted: 3,853

					Sildres Voted: 5,055	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Donald E. Brown	Mgmt	For	For	For	
1b	Elect Director Kermit R. Crawford	Mgmt	For	For	For	
1c	Elect Director Richard T. Hume	Mgmt	For	For	For	
1d	Elect Director Margaret M. Keane	Mgmt	For	For	For	
1e	Elect Director Siddharth N. (Bobby) Mehta	Mgmt	For	For	For	
1f	Elect Director Jacques P. Perold	Mgmt	For	For	For	
1g	Elect Director Andrea Redmond	Mgmt	For	For	For	
1h	Elect Director Gregg M. Sherrill	Mgmt	For	For	For	
<b>1</b> i	Elect Director Judith A. Sprieser	Mgmt	For	For	For	
1j	Elect Director Perry M. Traquina	Mgmt	For	For	For	
1k	Elect Director Thomas J. Wilson	Mgmt	For	For	For	

# **The Allstate Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## **The Swatch Group AG**

Meeting Date: 05/24/2022 Record Date:

**Country:** Switzerland **Meeting Type:** Annual

**Primary Security ID:** H83949141

Ticker: UHR

					Shares voted: 248
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Registered Shares	Mgmt			
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Discharge of Board and Senior Management	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of CHF 1.10 per Registered Share and CHF 5.50 per Bearer Share	Mgmt	For	For	For
4.1.1	Approve Fixed Remuneration of Non-Executive Directors in the Amount of CHF 1 Million	Mgmt	For	For	For
4.1.2	Approve Fixed Remuneration of Executive Directors in the Amount of CHF 2.6 Million	Mgmt	For	For	For
4.2	Approve Fixed Remuneration of Executive Committee in the Amount of CHF 5.7 Million	Mgmt	For	For	For
4.3	Approve Variable Remuneration of Executive Directors in the Amount of CHF 7.2 Million	Mgmt	For	Against	Against
4.4	Approve Variable Remuneration of Executive Committee in the Amount of CHF 15.3 Million	Mgmt	For	Against	Against
5.1	Reelect Nayla Hayek as Director	Mgmt	For	Against	Against
5.2	Reelect Ernst Tanner as Director	Mgmt	For	Against	Against
5.3	Reelect Daniela Aeschlimann as Director	Mgmt	For	Against	Against
5.4	Reelect Georges Hayek as Director	Mgmt	For	Against	Against
5.5	Reelect Claude Nicollier as Director	Mgmt	For	Against	Against
5.6	Reelect Jean-Pierre Roth as Director	Mgmt	For	Against	Against
5.7	Reelect Nayla Hayek as Board Chair	Mgmt	For	Against	Against
6.1	Reappoint Nayla Hayek as Member of the Compensation Committee	Mgmt	For	Against	Against

## **The Swatch Group AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6.2	Reappoint Ernst Tanner as Member of the Compensation Committee	Mgmt	For	Against	Against
6.3	Reappoint Daniela Aeschlimann as Member of the Compensation Committee	Mgmt	For	Against	Against
6.4	Reappoint Georges Hayek as Member of the Compensation Committee	Mgmt	For	Against	Against
6.5	Reappoint Claude Nicollier as Member of the Compensation Committee	Mgmt	For	Against	Against
6.6	Reappoint Jean-Pierre Roth as Member of the Compensation Committee	Mgmt	For	Against	Against
7	Designate Bernhard Lehmann as Independent Proxy	Mgmt	For	For	For
8	Ratify PricewaterhouseCoopers AG as Auditors	Mgmt	For	For	For
9	Transact Other Business (Voting)	Mgmt	For	Against	Against

# **The Swatch Group AG**

Meeting Date: 05/24/2022

**Record Date:** 

Country: Switzerland

Meeting Type: Annual

**Primary Security ID:** H83949141

Ticker: UHR

				Voting	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
Number	Proposal reac	riopolient	REC	Rec	Instruction
	Meeting for Holders of Bearer Shares	Mgmt			
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	Do Not Vote
2	Approve Discharge of Board and Senior Management	Mgmt	For	For	Do Not Vote
3	Approve Allocation of Income and Dividends of CHF 1.10 per Registered Share and CHF 5.50 per Bearer Share	Mgmt	For	For	Do Not Vote
4.1.1	Approve Fixed Remuneration of Non-Executive Directors in the Amount of CHF 1 Million	Mgmt	For	For	Do Not Vote
4.1.2	Approve Fixed Remuneration of Executive Directors in the Amount of CHF 2.6 Million	Mgmt	For	For	Do Not Vote
4.2	Approve Fixed Remuneration of Executive Committee in the Amount of CHF 5.7 Million	Mgmt	For	For	Do Not Vote
4.3	Approve Variable Remuneration of Executive Directors in the Amount of CHF 7.2 Million	Mgmt	For	Against	Do Not Vote
4.4	Approve Variable Remuneration of Executive Committee in the Amount of CHF 15.3 Million	Mgmt	For	Against	Do Not Vote

## **The Swatch Group AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5.1	Reelect Nayla Hayek as Director	Mgmt	For	Against	Do Not Vote
5.2	Reelect Ernst Tanner as Director	Mgmt	For	Against	Do Not Vote
5.3	Reelect Daniela Aeschlimann as Director	Mgmt	For	Against	Do Not Vote
5.4	Reelect Georges Hayek as Director	Mgmt	For	Against	Do Not Vote
5.5	Reelect Claude Nicollier as Director	Mgmt	For	Against	Do Not Vote
5.6	Reelect Jean-Pierre Roth as Director	Mgmt	For	Against	Do Not Vote
5.7	Reelect Nayla Hayek as Board Chair	Mgmt	For	Against	Do Not Vote
6.1	Reappoint Nayla Hayek as Member of the Compensation Committee	Mgmt	For	Against	Do Not Vote
6.2	Reappoint Ernst Tanner as Member of the Compensation Committee	Mgmt	For	Against	Do Not Vote
6.3	Reappoint Daniela Aeschlimann as Member of the Compensation Committee	Mgmt	For	Against	Do Not Vote
6.4	Reappoint Georges Hayek as Member of the Compensation Committee	Mgmt	For	Against	Do Not Vote
6.5	Reappoint Claude Nicollier as Member of the Compensation Committee	Mgmt	For	Against	Do Not Vote
6.6	Reappoint Jean-Pierre Roth as Member of the Compensation Committee	Mgmt	For	Against	Do Not Vote
7	Designate Bernhard Lehmann as Independent Proxy	Mgmt	For	For	Do Not Vote
8	Ratify PricewaterhouseCoopers AG as Auditors	Mgmt	For	For	Do Not Vote
9	Transact Other Business (Voting)	Mgmt	For	Against	Do Not Vote

## **Waters Corporation**

**Meeting Date:** 05/24/2022 **Record Date:** 03/25/2022

**Country:** USA **Meeting Type:** Annual

Ticker: WAT

Primary Security ID: 941848103

Shares Voted: 8,995

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Udit Batra	Mgmt	For	For	For
1.2	Elect Director Linda Baddour	Mgmt	For	For	For
1.3	Elect Director Edward Conard	Mgmt	For	For	For
1.4	Elect Director Pearl S. Huang	Mgmt	For	For	For

## **Waters Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Wei Jiang	Mgmt	For	For	For
1.6	Elect Director Christopher A. Kuebler	Mgmt	For	For	For
1.7	Elect Director Flemming Ornskov	Mgmt	For	For	For
1.8	Elect Director Thomas P. Salice	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### **Wayfair Inc.**

**Meeting Date:** 05/24/2022 **Record Date:** 03/29/2022

**Country:** USA **Meeting Type:** Annual Ticker: W

**Primary Security ID:** 94419L101

Shares Voted: 917

					Silates voteu: 917	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Niraj Shah	Mgmt	For	For	For	
1b	Elect Director Steven Conine	Mgmt	For	For	For	
1c	Elect Director Michael Choe	Mgmt	For	For	For	
1d	Elect Director Andrea Jung	Mgmt	For	For	For	
1e	Elect Director Jeremy King	Mgmt	For	For	For	
1f	Elect Director Michael Kumin	Mgmt	For	For	For	
1g	Elect Director Jeffrey Naylor	Mgmt	For	For	For	
1h	Elect Director Anke Schaferkordt	Mgmt	For	For	For	
1i	Elect Director Michael E. Sneed	Mgmt	For	For	For	
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year	One Year	

## **West Pharmaceutical Services, Inc.**

Meeting Date: 05/24/2022 Record Date: 03/01/2022 **Country:** USA **Meeting Type:** Annual Ticker: WST

**Primary Security ID:** 955306105

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Mark A. Buthman	Mgmt	For	For	For	

# **West Pharmaceutical Services, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director William F. Feehery	Mgmt	For	Against	Against
1c	Elect Director Robert F. Friel	Mgmt	For	For	For
1d	Elect Director Eric M. Green	Mgmt	For	For	For
1e	Elect Director Molly E. Joseph	Mgmt	For	For	For
1f	Elect Director Thomas W. Hofmann	Mgmt	For	For	For
1g	Elect Director Deborah L. V. Keller	Mgmt	For	For	For
1h	Elect Director Myla P. Lai-Goldman	Mgmt	For	For	For
<b>1</b> i	Elect Director Douglas A. Michels	Mgmt	For	For	For
1j	Elect Director Paolo Pucci	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

#### **WPP Plc**

Meeting Date: 05/24/2022 Record Date: 05/20/2022 Country: Jersey
Meeting Type: Annual

Primary Security ID: G9788D103

Ticker: WPP

Shares Voted: 56,918

					Shares Voted: 56,918	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Final Dividend	Mgmt	For	For	For	
3	Approve Compensation Committee Report	Mgmt	For	For	For	
4	Elect Simon Dingemans as Director	Mgmt	For	For	For	
5	Re-elect Angela Ahrendts as Director	Mgmt	For	For	For	
6	Re-elect Sandrine Dufour as Director	Mgmt	For	For	For	
7	Re-elect Tarek Farahat as Director	Mgmt	For	For	For	
8	Re-elect Tom Ilube as Director	Mgmt	For	For	For	
9	Re-elect Roberto Quarta as Director	Mgmt	For	For	For	
10	Re-elect Mark Read as Director	Mgmt	For	For	For	
11	Re-elect John Rogers as Director	Mgmt	For	For	For	
12	Re-elect Cindy Rose as Director	Mgmt	For	For	For	
13	Re-elect Nicole Seligman as Director	Mgmt	For	For	For	
14	Re-elect Keith Weed as Director	Mgmt	For	For	For	

#### **WPP Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
15	Re-elect Jasmine Whitbread as Director	Mgmt	For	For	For
16	Re-elect Ya-Qin Zhang as Director	Mgmt	For	For	For
17	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For
18	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
19	Authorise Issue of Equity	Mgmt	For	For	For
20	Approve Executive Performance Share Plan	Mgmt	For	For	For
21	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
22	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
23	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For

### Amazon.com, Inc.

Meeting Date: 05/25/2022 **Record Date:** 03/31/2022

Country: USA

Meeting Type: Annual

Ticker: AMZN

Primary Security ID: 023135106

Shares Voted: 6,194

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey P. Bezos	Mgmt	For	Against	Against
1b	Elect Director Andrew R. Jassy	Mgmt	For	For	For
1c	Elect Director Keith B. Alexander	Mgmt	For	For	For
1d	Elect Director Edith W. Cooper	Mgmt	For	For	For
1e	Elect Director Jamie S. Gorelick	Mgmt	For	For	For
1f	Elect Director Daniel P. Huttenlocher	Mgmt	For	Against	Against
1g	Elect Director Judith A. McGrath	Mgmt	For	Against	Against
1h	Elect Director Indra K. Nooyi	Mgmt	For	For	For
<b>1</b> i	Elect Director Jonathan J. Rubinstein	Mgmt	For	For	For
1j	Elect Director Patricia Q. Stonesifer	Mgmt	For	For	For
1k	Elect Director Wendell P. Weeks	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
4	Approve 20:1 Stock Split	Mgmt	For	For	For

### Amazon.com, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Report on Retirement Plan Options Aligned with Company Climate Goals	SH	Against	For	For
6	Commission Third Party Report Assessing Company's Human Rights Due Diligence Process	SH	Against	For	For
7	Adopt a Policy to Include Non-Management Employees as Prospective Director Candidates	SH	Against	For	For
8	Report on Efforts to Reduce Plastic Use	SH	Against	For	For
9	Report on Worker Health and Safety Disparities	SH	Against	For	For
10	Report on Risks Associated with Use of Concealment Clauses	SH	Against	For	For
11	Report on Charitable Contributions	SH	Against	Against	Against
12	Publish a Tax Transparency Report	SH	Against	For	For
13	Report on Protecting the Rights of Freedom of Association and Collective Bargaining	SH	Against	For	For
14	Report on Lobbying Payments and Policy	SH	Against	For	For
15	Require More Director Nominations Than Open Seats	SH	Against	Against	Against
16	Commission a Third Party Audit on Working Conditions	SH	Against	For	For
17	Report on Median Gender/Racial Pay Gap	SH	Against	For	For
18	Oversee and Report a Racial Equity Audit *Withdrawn Resolution*	SH			
19	Commission Third Party Study and Report on Risks Associated with Use of Rekognition	SH	Against	For	For

## BlackRock, Inc.

**Meeting Date:** 05/25/2022 **Record Date:** 03/28/2022

Country: USA
Meeting Type: Annual

Ticker: BLK

Primary Security ID: 09247X101

Shares Voted: 2,794

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bader M. Alsaad	Mgmt	For	For	For
1b	Elect Director Pamela Daley	Mgmt	For	For	For
1c	Elect Director Laurence D. Fink	Mgmt	For	For	For
1d	Elect Director Beth Ford	Mgmt	For	For	For
1e	Elect Director William E. Ford	Mgmt	For	For	For

## BlackRock, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Fabrizio Freda	Mgmt	For	For	For
1g	Elect Director Murry S. Gerber	Mgmt	For	For	For
1h	Elect Director Margaret "Peggy" L. Johnson	Mgmt	For	For	For
1i	Elect Director Robert S. Kapito	Mgmt	For	For	For
1j	Elect Director Cheryl D. Mills	Mgmt	For	For	For
1k	Elect Director Gordon M. Nixon	Mgmt	For	For	For
11	Elect Director Kristin C. Peck	Mgmt	For	For	For
1m	Elect Director Charles H. Robbins	Mgmt	For	For	For
1n	Elect Director Marco Antonio Slim Domit	Mgmt	For	For	For
10	Elect Director Hans E. Vestberg	Mgmt	For	For	For
1p	Elect Director Susan L. Wagner	Mgmt	For	For	For
1q	Elect Director Mark Wilson	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
4	Adopt Policies to Curtail Corporate Activities that Externalize Social and Environmental Costs	SH	Against	For	For

#### **Bollore SA**

**Meeting Date:** 05/25/2022 **Record Date:** 05/23/2022

Country: France

Meeting Type: Annual/Special

Ticker: BOL

Primary Security ID: F10659260

Shares Voted: 88,590

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Discharge Directors	Mgmt	For	For	For	
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	
3	Approve Allocation of Income and Dividends of EUR 0.06 per Share	Mgmt	For	For	For	
4	Approve Transaction with Compagnie de I Odet Re: Commercial Lease	Mgmt	For	Against	Against	
5	Approve Transaction with Technifin Re: Sale of Securities	Mgmt	For	For	For	
6	Approve Transaction with Bollore Participations SE Re: Assistance Agreement	Mgmt	For	Against	Against	

#### **Bollore SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Reelect Cyrille Bollore as Director	Mgmt	For	Against	Against
8	Reelect Yannick Bollore as Director	Mgmt	For	Against	Against
9	Reelect Cedric de Bailliencourt as Director	Mgmt	For	Against	Against
10	Reelect Bollore Participations SE as Director	Mgmt	For	Against	Against
11	Reelect Chantal Bollore as Director	Mgmt	For	Against	Against
12	Reelect Sebastien Bollore as Director	Mgmt	For	Against	Against
13	Reelect Virginie Courtin as Director	Mgmt	For	For	For
14	Reelect Francois Thomazeau as Director	Mgmt	For	Against	Against
15	Ratify Appointment of Sophie Johanna Kloosterman as Director	Mgmt	For	For	For
16	Authorize Repurchase of Up to 9.87 Percent of Issued Share Capital	Mgmt	For	Against	Against
17	Approve Compensation Report	Mgmt	For	Against	Against
18	Approve Compensation of Cyrille Bollore, Chairman and CEO	Mgmt	For	Against	Against
19	Approve Remuneration Policy of Directors	Mgmt	For	For	For
20	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	Against	Against
	Extraordinary Business	Mgmt			
21	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
22	Amend Article 22 of Bylaws Re: Allocation of Income	Mgmt	For	For	For
23	Authorize up to 5 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	Against	Against
24	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

## **Chevron Corporation**

**Meeting Date:** 05/25/2022 **Record Date:** 03/28/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 166764100

Ticker: CVX

Shares Voted: 19,075

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wanda M. Austin	Mgmt	For	For	For
1b	Elect Director John B. Frank	Mgmt	For	For	For
1c	Elect Director Alice P. Gast	Mgmt	For	For	For
1d	Elect Director Enrique Hernandez, Jr.	Mgmt	For	Against	Against

# **Chevron Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1e	Elect Director Marillyn A. Hewson	Mgmt	For	For	For	
1f	Elect Director Jon M. Huntsman Jr.	Mgmt	For	For	For	
1g	Elect Director Charles W. Moorman	Mgmt	For	For	For	
1h	Elect Director Dambisa F. Moyo	Mgmt	For	For	For	
<b>1</b> i	Elect Director Debra Reed-Klages	Mgmt	For	For	For	
1j	Elect Director Ronald D. Sugar	Mgmt	For	Against	Against	
1k	Elect Director D. James Umpleby, III	Mgmt	For	For	For	
11	Elect Director Michael K. Wirth	Mgmt	For	Against	Against	
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against	
4	Approve Omnibus Stock Plan	Mgmt	For	For	For	
5	Adopt Medium and Long-Term GHG Emissions Reduction Targets	SH	Against	For	For	
6	Issue Audited Net-Zero Scenario Analysis Report	SH	Against	For	For	
7	Oversee and Report on Reliability of Methane Emission Disclosures	SH	For	For	For	
8	Report on Business with Conflict-Complicit Governments	SH	Against	For	For	
9	Oversee and Report a Racial Equity Audit	SH	Against	For	For	
10	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For	

### **Coupa Software Incorporated**

**Meeting Date:** 05/25/2022 **Record Date:** 03/29/2022

**Country:** USA **Meeting Type:** Annual

**Primary Security ID:** 22266L106

Ticker: COUP

Shares Voted: 523

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	·	<u> </u>			
1a 	Elect Director Robert Bernshteyn	Mgmt	For	Withhold	Withhold
1b	Elect Director Frank van Veenendaal	Mgmt	For	Withhold	Withhold
1c	Elect Director Kanika Soni	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## **Dollar General Corporation**

Meeting Date: 05/25/2022 **Record Date:** 03/16/2022

Country: USA Meeting Type: Annual Ticker: DG

Primary Security ID: 256677105

Shares Voted: 1,322

Shares Voted: 785

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Warren F. Bryant	Mgmt	For	For	For
1b	Elect Director Michael M. Calbert	Mgmt	For	For	For
1c	Elect Director Patricia D. Fili-Krushel	Mgmt	For	For	For
1d	Elect Director Timothy I. McGuire	Mgmt	For	For	For
1e	Elect Director William C. Rhodes, III	Mgmt	For	For	For
1f	Elect Director Debra A. Sandler	Mgmt	For	For	For
1g	Elect Director Ralph E. Santana	Mgmt	For	For	For
1h	Elect Director Todd J. Vasos	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Report on Political Contributions and Expenditures	SH	Against	For	For

### **Equinix, Inc.**

Meeting Date: 05/25/2022 **Record Date:** 04/01/2022

Country: USA

Meeting Type: Annual

Ticker: EQIX

**Primary Security ID:** 29444U700

		Voting
posal	Mgmt	Policy Vote

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction	
1.1	Elect Director Nanci Caldwell	Mgmt	For	For	For	
1.2	Elect Director Adaire Fox-Martin	Mgmt	For	For	For	
1.3	Elect Director Ron Guerrier	Mgmt	For	For	For	
1.4	Elect Director Gary Hromadko	Mgmt	For	For	For	
1.5	Elect Director Irving Lyons, III	Mgmt	For	For	For	
1.6	Elect Director Charles Meyers	Mgmt	For	For	For	
1.7	Elect Director Christopher Paisley	Mgmt	For	For	For	
1.8	Elect Director Sandra Rivera	Mgmt	For	For	For	
1.9	Elect Director Peter Van Camp	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	

## **Equinix, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

### **Exxon Mobil Corporation**

**Meeting Date:** 05/25/2022 **Record Date:** 04/01/2022

**Country:** USA **Meeting Type:** Annual

**Primary Security ID:** 30231G102

Ticker: XOM

Shares Voted: 43,252

					Shares Voted: 43,252
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael J. Angelakis	Mgmt	For	For	For
1.2	Elect Director Susan K. Avery	Mgmt	For	Against	Against
1.3	Elect Director Angela F. Braly	Mgmt	For	For	For
1.4	Elect Director Ursula M. Burns	Mgmt	For	For	For
1.5	Elect Director Gregory J. Goff	Mgmt	For	For	For
1.6	Elect Director Kaisa H. Hietala	Mgmt	For	For	For
1.7	Elect Director Joseph L. Hooley	Mgmt	For	Against	Against
1.8	Elect Director Steven A. Kandarian	Mgmt	For	For	For
1.9	Elect Director Alexander A. Karsner	Mgmt	For	For	For
1.10	Elect Director Jeffrey W. Ubben	Mgmt	For	For	For
1.11	Elect Director Darren W. Woods	Mgmt	For	Against	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Remove Executive Perquisites	SH	Against	For	For
5	Amend Bylaws to Limit Shareholder Rights for Proposal Submission	SH	Against	Against	Against
6	Set GHG Emissions Reduction targets Consistent With Paris Agreement Goal	SH	Against	For	For
7	Report on Low Carbon Business Planning	SH	Against	For	For
8	Report on Scenario Analysis Consistent with International Energy Agency's Net Zero by 2050	SH	Against	For	For
9	Report on Reducing Plastic Pollution	SH	Against	For	For
10	Report on Political Contributions and Expenditures	SH	Against	For	For

## **Fidelity National Information Services, Inc.**

**Meeting Date:** 05/25/2022 **Record Date:** 04/01/2022

**Country:** USA **Meeting Type:** Annual Ticker: FIS

Primary Security ID: 31620M106

Shares Voted: 62,868

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Ellen R. Alemany	Mgmt	For	For	For	
1b	Elect Director Vijay D'Silva	Mgmt	For	For	For	
1c	Elect Director Jeffrey A. Goldstein	Mgmt	For	For	For	
1d	Elect Director Lisa A. Hook	Mgmt	For	For	For	
1e	Elect Director Keith W. Hughes	Mgmt	For	For	For	
1f	Elect Director Kenneth T. Lamneck	Mgmt	For	For	For	
1g	Elect Director Gary L. Lauer	Mgmt	For	For	For	
1h	Elect Director Gary A. Norcross	Mgmt	For	For	For	
1i	Elect Director Louise M. Parent	Mgmt	For	For	For	
1j	Elect Director Brian T. Shea	Mgmt	For	For	For	
1k	Elect Director James B. Stallings, Jr.	Mgmt	For	For	For	
11	Elect Director Jeffrey E. Stiefler	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Approve Omnibus Stock Plan	Mgmt	For	For	For	
4	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	For	For	For	
5	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	

#### **Intertek Group Plc**

Meeting Date: 05/25/2022 Record Date: 05/23/2022 Primary Security ID: G4911B108 **Country:** United Kingdom **Meeting Type:** Annual

Ticker: ITRK

Shares Voted: 394

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Final Dividend	Mgmt	For	For	For
4	Re-elect Andrew Martin as Director	Mgmt	For	For	For
5	Re-elect Andre Lacroix as Director	Mgmt	For	For	For

# **Intertek Group Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Re-elect Jonathan Timmis as Director	Mgmt	For	For	For
7	Re-elect Graham Allan as Director	Mgmt	For	For	For
8	Re-elect Gurnek Bains as Director	Mgmt	For	For	For
9	Re-elect Lynda Clarizio as Director	Mgmt	For	For	For
10	Re-elect Tamara Ingram as Director	Mgmt	For	For	For
11	Re-elect Gill Rider as Director	Mgmt	For	For	For
12	Re-elect Jean-Michel Valette as Director	Mgmt	For	For	For
13	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
14	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
15	Authorise Issue of Equity	Mgmt	For	For	For
16	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
17	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
18	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
19	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
20	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

### **Legrand SA**

Meeting Date: 05/25/2022 Record Date: 05/23/2022 Country: France

Meeting Type: Annual/Special

**Primary Security ID:** F56196185

Ticker: LR

Shares Voted: 3,415

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 1.65 per Share	Mgmt	For	For	For
4	Renew Appointment of PricewaterhouseCoopers Audit as Auditor	Mgmt	For	For	For

# **Legrand SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Acknowledge of Mandate of Jean-Christophe Georghiou as Alternate Auditor and Decision Not to Renew	Mgmt	For	For	For
6	Approve Compensation Report	Mgmt	For	For	For
7	Approve Compensation of Angeles Garcia-Poveda, Chairman of the Board	Mgmt	For	For	For
8	Approve Compensation of Benoit Coquart, CEO	Mgmt	For	For	For
9	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For
10	Approve Remuneration Policy of CEO	Mgmt	For	For	For
11	Approve Remuneration Policy of Directors	Mgmt	For	For	For
12	Reelect Olivier Bazil as Director	Mgmt	For	For	For
13	Reelect Edward A. Gilhuly as Director	Mgmt	For	Against	Against
14	Reelect Patrick Koller as Director	Mgmt	For	For	For
15	Elect Florent Menegaux as Director	Mgmt	For	For	For
16	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
17	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
18	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 200 Million	Mgmt	For	For	For
19	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 100 Million	Mgmt	For	For	For
20	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 100 Million	Mgmt	For	For	For
21	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Above	Mgmt	For	For	For
22	Authorize Capitalization of Reserves of Up to EUR 100 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For
23	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
24	Authorize Capital Increase of up to 5 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For
25	Set Total Limit for Capital Increase to Result from Issuance Requests Under Items 18-21 and 23-24 at EUR 200 Million	Mgmt	For	For	For

## **Legrand SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
26	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

### **M&G Plc**

**Meeting Date:** 05/25/2022 **Record Date:** 05/23/2022

**Country:** United Kingdom **Meeting Type:** Annual

Primary Security ID: G6107R102

Ticker: MNG

Shares Voted: 18,794

					Shares Voted: 18,794
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Elect Edward Braham as Director	Mgmt	For	For	For
4	Elect Kathryn McLeland as Director	Mgmt	For	For	For
5	Elect Debasish Sanyal as Director	Mgmt	For	For	For
6	Re-elect John Foley as Director	Mgmt	For	For	For
7	Re-elect Clive Adamson as Director	Mgmt	For	For	For
8	Re-elect Clare Chapman as Director	Mgmt	For	For	For
9	Re-elect Fiona Clutterbuck as Director	Mgmt	For	For	For
10	Re-elect Clare Thompson as Director	Mgmt	For	For	For
11	Re-elect Massimo Tosato as Director	Mgmt	For	For	For
12	Appoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
13	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
14	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
15	Approve Climate Transition Plan and Climate-Related Financial Disclosure	Mgmt	For	Against	Against
16	Authorise Issue of Equity	Mgmt	For	For	For
17	Authorise Issue of Equity in Connection with the Issue of Mandatory Convertible Securities	Mgmt	For	For	For
18	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
19	Authorise Issue of Equity without Pre-emptive Rights in Connection with the Issue of Mandatory Convertible Securities	Mgmt	For	For	For

#### **M&G Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
20	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
21	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## **Meta Platforms, Inc.**

Meeting Date: 05/25/2022 **Record Date:** 04/01/2022 **Primary Security ID:** 30303M102

Country: USA

Meeting Type: Annual

Ticker: FB

Shares Voted: 45.606

					Shares Voted: 45,606
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peggy Alford	Mgmt	For	Withhold	Withhold
1.2	Elect Director Marc L. Andreessen	Mgmt	For	Withhold	Withhold
1.3	Elect Director Andrew W. Houston	Mgmt	For	For	For
1.4	Elect Director Nancy Killefer	Mgmt	For	For	For
1.5	Elect Director Robert M. Kimmitt	Mgmt	For	For	For
1.6	Elect Director Sheryl K. Sandberg	Mgmt	For	For	For
1.7	Elect Director Tracey T. Travis	Mgmt	For	For	For
1.8	Elect Director Tony Xu	Mgmt	For	For	For
1.9	Elect Director Mark Zuckerberg	Mgmt	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
4	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For	For
5	Require Independent Board Chair	SH	Against	For	For
6	Report on Risks Associated with Use of Concealment Clauses	SH	Against	For	For
7	Report on External Costs of Misinformation and Impact on Diversified Shareholders	SH	Against	For	For
8	Report on Community Standards Enforcement	SH	Against	For	For
9	Report on User Risk and Advisory Vote on Metaverse Project	SH	Against	For	For
10	Publish Third Party Human Rights Impact Assessment	SH	Against	For	For
11	Report on Child Sexual Exploitation Online	SH	Against	For	For
12	Commission a Workplace Non-Discrimination Audit	SH	Against	Against	Against

## **Meta Platforms, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
13	Report on Lobbying Payments and Policy	SH	Against	For	For
14	Commission Assessment of Audit and Risk Oversight Committee	SH	Against	For	For
15	Report on Charitable Contributions	SH	Against	For	For

#### **MTR Corporation Limited**

Meeting Date: 05/25/2022 Record Date: 05/18/2022 **Country:** Hong Kong **Meeting Type:** Annual Ticker: 66

**Primary Security ID:** Y6146T101

Shares Voted: 23,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3a	Elect Rex Auyeung Pak-kuen as Director	Mgmt	For	For	For
3b	Elect Jacob Kam Chak-pui as Director	Mgmt	For	For	For
3c	Elect Walter Chan Kar-lok as Director	Mgmt	For	For	For
3d	Elect Cheng Yan-kee as Director	Mgmt	For	For	For
3e	Elect Jimmy Ng Wing-ka as Director	Mgmt	For	For	For
4	Elect Sunny Lee Wai-kwong as Director	Mgmt	For	For	For
5	Elect Carlson Tong as Director	Mgmt	For	For	For
6	Approve KPMG as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
7	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	For	For
8	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For
9	Amend Articles of Association	Mgmt	For	For	For

#### **Northland Power Inc.**

Meeting Date: 05/25/2022
Record Date: 04/13/2022
Primary Security ID: 666511100

**Country:** Canada **Meeting Type:** Annual Ticker: NPI

Shares Voted: 1,408

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director John W. Brace	Mgmt	For	For	For
2	Elect Director Linda L. Bertoldi	Mgmt	For	For	For
3	Elect Director Lisa Colnett	Mgmt	For	For	For
4	Elect Director Kevin Glass	Mgmt	For	For	For
5	Elect Director Russell Goodman	Mgmt	For	For	For
6	Elect Director Keith Halbert	Mgmt	For	For	For
7	Elect Director Helen Mallovy Hicks	Mgmt	For	For	For
8	Elect Director Ian Pearce	Mgmt	For	For	For
9	Elect Director Eckhardt Ruemmler	Mgmt	For	For	For
10	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
11	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **ONEOK, Inc.**

Meeting Date: 05/25/2022 Record Date: 03/28/2022 Country: USA
Meeting Type: Annual

Primary Security ID: 682680103

Ticker: OKE

Shares	Voted:	8,222

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brian L. Derksen	Mgmt	For	For	For
1.2	Elect Director Julie H. Edwards	Mgmt	For	For	For
1.3	Elect Director John W. Gibson *Withdrawn Resolution*	Mgmt			
1.4	Elect Director Mark W. Helderman	Mgmt	For	For	For
1.5	Elect Director Randall J. Larson	Mgmt	For	Against	Against
1.6	Elect Director Steven J. Malcolm	Mgmt	For	For	For
1.7	Elect Director Jim W. Mogg	Mgmt	For	For	For
1.8	Elect Director Pattye L. Moore	Mgmt	For	For	For
1.9	Elect Director Pierce H. Norton, II	Mgmt	For	For	For
1.10	Elect Director Eduardo A. Rodriguez	Mgmt	For	For	For
1.11	Elect Director Gerald B. Smith	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## **ONEOK, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### **Partners Group Holding AG**

Meeting Date: 05/25/2022

**Record Date:** 

**Country:** Switzerland **Meeting Type:** Annual

Primary Security ID: H6120A101

Ticker: PGHN

#### Shares Voted: 18

					Shares Voted: 18	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Allocation of Income and Dividends of CHF 33.00 per Share	Mgmt	For	For	For	
3	Approve Discharge of Board and Senior Management	Mgmt	For	For	For	
4	Approve Remuneration Report	Mgmt	For	For	For	
5.1	Approve Short-Term Remuneration of Directors in the Amount of CHF 3.5 Million	Mgmt	For	For	For	
5.2	Approve Long-Term Remuneration of Directors in the Amount of CHF 5.7 Million	Mgmt	For	For	For	
5.3	Approve Technical Non-Financial Remuneration of Directors in the Amount of CHF 16.9 Million	Mgmt	For	For	For	
5.4	Approve Short-Term Remuneration of Executive Committee in the Amount of CHF 10 Million	Mgmt	For	For	For	
5.5	Approve Long-Term Remuneration of Executive Committee in the Amount of CHF 20.6 Million	Mgmt	For	For	For	
5.6	Approve Technical Non-Financial Remuneration of Executive Committee in the Amount of CHF 80,000	Mgmt	For	For	For	
5.7	Approve Variable Remuneration of Former Members of Executive Committee in the Amount of CHF 13 Million for Fiscal Year 2021	Mgmt	For	For	For	
6.1.1	Elect Steffen Meister as Director and Board Chair	Mgmt	For	For	For	
6.1.2	Elect Marcel Erni as Director	Mgmt	For	For	For	
6.1.3	Elect Alfred Gantner as Director	Mgmt	For	For	For	
6.1.4	Elect Joseph Landy as Director	Mgmt	For	For	For	
6.1.5	Elect Anne Lester as Director	Mgmt	For	For	For	
6.1.6	Elect Martin Strobel as Director	Mgmt	For	For	For	

## **Partners Group Holding AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6.1.7	Elect Urs Wietlisbach as Director	Mgmt	For	For	For
6.1.8	Elect Flora Zhao as Director	Mgmt	For	For	For
6.2.1	Appoint Flora Zhao as Member of the Nomination and Compensation Committee	Mgmt	For	For	For
6.2.2	Appoint Anne Lester as Member of the Nomination and Compensation Committee	Mgmt	For	For	For
6.2.3	Appoint Martin Strobel as Member of the Nomination and Compensation Committee	Mgmt	For	Against	Against
6.3	Designate Hotz & Goldmann as Independent Proxy	Mgmt	For	For	For
6.4	Ratify KPMG AG as Auditors	Mgmt	For	For	For
7	Transact Other Business (Voting)	Mgmt	For	Against	Against

# **Publicis Groupe SA**

Meeting Date: 05/25/2022 Record Date: 05/23/2022 Country: France

Meeting Type: Annual/Special

**Primary Security ID:** F7607Z165

Ticker: PUB

Shares Voted: 47,952

					Shares voted: 47,552	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	
3	Approve Allocation of Income and Dividends of EUR 2.40 per Share	Mgmt	For	For	For	
4	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For	
5	Reelect Elisabeth Badinter as Supervisory Board Member	Mgmt	For	For	For	
6	Elect Tidjane Thiam as Supervisory Board Member	Mgmt	For	For	For	
7	Approve Remuneration Policy of Chairman of Supervisory Board	Mgmt	For	For	For	
8	Approve Remuneration Policy of Supervisory Board Members	Mgmt	For	For	For	
9	Approve Remuneration Policy of Chairman of Management Board	Mgmt	For	For	For	
10	Approve Remuneration Policy of Management Board Members	Mgmt	For	For	For	

# **Publicis Groupe SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
11	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
12	Approve Compensation of Maurice Levy, Chairman Supervisory Board	Mgmt	For	For	For
13	Approve Compensation of Arthur Sadoun, Chairman of Management Board	Mgmt	For	For	For
14	Approve Compensation of Anne-Gabrielle Heilbronner, Management Board Member	Mgmt	For	For	For
15	Approve Compensation of Steve King, Management Board Member	Mgmt	For	For	For
16	Approve Compensation of Michel-Alain Proch, Management Board Member	Mgmt	For	For	For
17	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
18	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 30 Million	Mgmt	For	For	For
19	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 9 Million	Mgmt	For	For	For
20	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 9 Million	Mgmt	For	For	For
21	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under 18-20	Mgmt	For	For	For
22	Authorize Board to Set Issue Price for 10 Percent Per Year of Issued Capital Pursuant to Issue Authority without Preemptive Rights	Mgmt	For	For	For
23	Authorize Capitalization of Reserves of Up to EUR 30 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For
24	Authorize Capital Increase of Up to EUR 9 Million for Future Exchange Offers	Mgmt	For	For	For
25	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For
26	Authorize up to 3 Percent of Issued Capital for Use in Stock Option Plans	Mgmt	For	For	For
27	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
28	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees and Corporate Officers of International Subsidiaries	Mgmt	For	For	For

# **Publicis Groupe SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
29	Amend Article 18 of Bylaws Re: Alternate Auditors	Mgmt	For	For	For
30	Amend Article 7 of Bylaws To Comply with Legal Changes	Mgmt	For	For	For
	Ordinary Business	Mgmt			
31	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

#### **Temenos AG**

Meeting Date: 05/25/2022

Country: Switzerland

**Record Date:** 

Meeting Type: Annual

Primary Security ID: H8547Q107

Ticker: TEMN

Shares Voted: 8,989

				Shares Voted: 8,989	
Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
Approve Allocation of Income and Dividends of CHF 1.00 per Share	Mgmt	For	For	For	
Approve Discharge of Board and Senior Management	Mgmt	For	For	For	
Approve Remuneration of Directors in the Amount of USD 9.3 Million	Mgmt	For	For	For	
Approve Remuneration of Executive Committee in the Amount of USD 30 Million	Mgmt	For	For	For	
Elect Deborah Forster as Director	Mgmt	For	For	For	
Elect Cecilia Hulten as Director	Mgmt	For	For	For	
Reelect Andreas Andreades as Director and Board Chair	Mgmt	For	For	For	
Reelect Thibault de Tersant as Director	Mgmt	For	For	For	
Reelect Ian Cookson as Director	Mgmt	For	For	For	
Reelect Erik Hansen as Director	Mgmt	For	For	For	
Reelect Peter Spenser as Director	Mgmt	For	For	For	
Reelect Homaira Akbari as Director	Mgmt	For	For	For	
Reelect Maurizio Carli as Director	Mgmt	For	For	For	
Reelect James Benson as Director	Mgmt	For	For	For	
Reappoint Homaira Akbari as Member of the Compensation Committee	Mgmt	For	For	For	
Reappoint Peter Spenser as Member of the Compensation Committee	Mgmt	For	For	For	
Reappoint Maurizio Carli as Member of the Compensation Committee	Mgmt	For	For	For	
	Accept Financial Statements and Statutory Reports  Approve Allocation of Income and Dividends of CHF 1.00 per Share  Approve Discharge of Board and Senior Management  Approve Remuneration of Directors in the Amount of USD 9.3 Million  Approve Remuneration of Executive Committee in the Amount of USD 30 Million  Elect Deborah Forster as Director  Elect Cecilia Hulten as Director  Reelect Andreas Andreades as Director and Board Chair  Reelect Thibault de Tersant as Director  Reelect Erik Hansen as Director  Reelect Peter Spenser as Director  Reelect Homaira Akbari as Director  Reelect James Benson as Director  Reappoint Homaira Akbari as Member of the Compensation Committee  Reappoint Peter Spenser as Member of the Compensation Committee	Accept Financial Statements and Statutory Reports  Approve Allocation of Income and Dividends of CHF 1.00 per Share  Approve Discharge of Board and Senior Mgmt Management  Approve Remuneration of Directors in the Amount of USD 9.3 Million  Approve Remuneration of Executive Committee in the Amount of USD 30 Million  Elect Deborah Forster as Director Mgmt  Elect Cecilia Hulten as Director Mgmt  Reelect Andreas Andreades as Director Mgmt  Reelect Thibault de Tersant as Director Mgmt  Reelect Ian Cookson as Director Mgmt  Reelect Peter Spenser as Director Mgmt  Reelect Homaira Akbari as Director Mgmt  Reelect James Benson as Director Mgmt  Reappoint Homaira Akbari as Member of the Compensation Committee  Reappoint Maurizio Carli as Member of Mgmt  Reappoint Maurizio Carli as Member of Mgmt  Reappoint Maurizio Carli as Member of Mgmt	Accept Financial Statements and Statutory Reports  Approve Allocation of Income and Dividends of CHF 1.00 per Share  Approve Discharge of Board and Senior Management  Approve Remuneration of Directors in the Amount of USD 9.3 Million  Approve Remuneration of Executive Mgmt For Committee in the Amount of USD 30 Million  Elect Deborah Forster as Director Mgmt For Reelect Andreas Andreades as Director Mgmt For Reelect Thibault de Tersant as Director Mgmt For Reelect Erik Hansen as Director Mgmt For Reelect Erik Hansen as Director Mgmt For Reelect Homaira Akbari as Director Mgmt For Reelect Maurizio Carli as Director Mgmt For Reelect James Benson as Director Mgmt For Reappoint Homaira Akbari as Member Mgmt For Reappoint Peter Spenser as Member Mgmt For Reappoint Peter Spenser as Member Mgmt For Reappoint Peter Spenser as Member Mgmt For Mgmt For Reappoint Maurizio Carli as Member of Mgmt For Reappoint Maurizio Carli as Member of Mgmt For	Proposal Text  Accept Financial Statements and Statutory Reports  Approve Allocation of Income and Dividends of CHF 1.00 per Share  Approve Discharge of Board and Senior Management  Approve Remuneration of Directors in the Amount of USD 9.3 Million  Approve Remuneration of Executive Committee in the Amount of USD 30 Million  Elect Deborah Forster as Director Mgmt For For For Reelect Andreas Andreades as Director Mgmt For For Reelect Erik Hansen as Director Mgmt For For Reelect Hansina so Director Mgmt For For Reelect Lan Cookson as Director Mgmt For For Reelect Erik Hansen as Director Mgmt For For Reelect Handian Akbari as Director Mgmt For For Reelect Dames Benson as Director Mgmt For For Reelect James Benson as Director Mgmt For For Reelect James Benson as Director Mgmt For For For Reelect James Benson as Director Mgmt For For For Reelect James Benson as Director Mgmt For For For Reappoint Homaira Akbari as Member of the Compensation Committee Reappoint Peter Spenser as Member of Mgmt For For For For Report Mgmt For For For Report Mgmt For For For For For Report Mgmt For	Proposal Text Proposet Rec Rec Voting Policy Rec Instruction  Accept Financial Statements and Statutory Reports  Approve Allocation of Income and Dividends of CHF 1.00 per Share Approve Discharge of Board and Senior Mgmt For For For For Approve Discharge of Board and Senior Mgmt For For For For For Management  Approve Remuneration of Directors in the Amount of USD 9.3 Million  Approve Remuneration of Executive Committee in the Amount of USD 30 Million  Elect Deborah Forster as Director Mgmt For For For For For Reelect Andreas Andreades as Director Mgmt For For For For Reelect Thibault de Tersant as Director Mgmt For For For For Reelect Erik Hansen as Director Mgmt For For For Reelect Homaira Akbari as Director Mgmt For For For For Reelect Homaira Akbari as Director Mgmt For For For For Reelect Homaira Akbari as Director Mgmt For For For For Reelect James Benson as Director Mgmt For For For For Reelect James Benson as Director Mgmt For For For For Reelect James Benson as Director Mgmt For For For For Reelect James Benson as Director Mgmt For For For For Reelect James Benson as Director Mgmt For For For For Reelect James Benson as Director Mgmt For For For For Reelect James Benson as Director Mgmt For For For For Reelect James Benson as Director Mgmt For For For For Reelect James Benson as Director Mgmt For For For For Reelect James Benson as 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#### **Temenos AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction	
6.4	Reappoint James Benson as Member of the Compensation Committee	Mgmt	For	For	For	
6.5	Appoint Deborah Forster as Member of the Compensation Committee	Mgmt	For	For	For	
7	Designate Perreard de Boccard SA as Independent Proxy	Mgmt	For	For	For	
8	Ratify PricewaterhouseCoopers SA as Auditors	Mgmt	For	For	For	
9	Transact Other Business (Voting)	Mgmt	For	Against	Against	

## **The Southern Company**

**Meeting Date:** 05/25/2022 **Record Date:** 03/28/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 842587107

Ticker: SO

Shares Voted: 9,949

					Shares voted: 5,515
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Janaki Akella	Mgmt	For	For	For
1b	Elect Director Henry A. Clark, III	Mgmt	For	For	For
1c	Elect Director Anthony F. Earley, Jr.	Mgmt	For	For	For
1d	Elect Director Thomas A. Fanning	Mgmt	For	Against	Against
1e	Elect Director David J. Grain	Mgmt	For	Against	Against
1f	Elect Director Colette D. Honorable	Mgmt	For	For	For
1g	Elect Director Donald M. James	Mgmt	For	For	For
1h	Elect Director John D. Johns	Mgmt	For	For	For
1i	Elect Director Dale E. Klein	Mgmt	For	For	For
1j	Elect Director Ernest J. Moniz	Mgmt	For	For	For
1k	Elect Director William G. Smith, Jr.	Mgmt	For	For	For
11	Elect Director Kristine L. Svinicki	Mgmt	For	For	For
1m	Elect Director E. Jenner Wood, III	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Adopt Simple Majority Vote	SH	For	For	For

### The Travelers Companies, Inc.

**Meeting Date:** 05/25/2022 **Record Date:** 03/29/2022

Country: USA
Meeting Type: Annual

Ticker: TRV

Primary Security ID: 89417E109

Shares Voted: 5,107

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Alan L. Beller	Mgmt	For	For	For	
1b	Elect Director Janet M. Dolan	Mgmt	For	For	For	
1c	Elect Director Patricia L. Higgins	Mgmt	For	For	For	
1d	Elect Director William J. Kane	Mgmt	For	For	For	
1e	Elect Director Thomas B. Leonardi	Mgmt	For	For	For	
1f	Elect Director Clarence Otis, Jr.	Mgmt	For	For	For	
1g	Elect Director Elizabeth E. Robinson	Mgmt	For	For	For	
1h	Elect Director Philip T. (Pete) Ruegger, III	Mgmt	For	For	For	
1i	Elect Director Rafael Santana	Mgmt	For	For	For	
1j	Elect Director Todd C. Schermerhorn	Mgmt	For	For	For	
1k	Elect Director Alan D. Schnitzer	Mgmt	For	For	For	
11	Elect Director Laurie J. Thomsen	Mgmt	For	For	For	
1m	Elect Director Bridget van Kralingen	Mgmt	For	For	For	
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against	
4	Report on Lobbying Payments and Policy	SH	Against	For	For	
5	Report on Efforts to Measure, Disclose and Reduce GHG Emissions Associated with Underwriting	SH	Against	For	For	
6	Adopt Underwriting Policies in Alignment with IEA's Net Zero 2050 Scenario	SH	Against	For	For	
7	Oversee and Report a Racial Equity Audit	SH	Against	For	For	
8	Ensure Policies Do No Support Police Violations of Civil Rights	SH	Against	For	For	

# **TotalEnergies SE**

**Meeting Date:** 05/25/2022 **Record Date:** 05/23/2022

Country: France

Meeting Type: Annual/Special

Ticker: TTE

Primary Security ID: F92124100

Shares Voted: 24,742

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 2.64 per Share	Mgmt	For	For	For
4	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
5	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For
6	Reelect Lise Croteau as Director	Mgmt	For	Against	Against
7	Reelect Maria van der Hoeven as Director	Mgmt	For	Against	Against
8	Reelect Jean Lemierre as Director	Mgmt	For	Against	Against
9	Elect Emma De Jonge as Representative of Employee Shareholders to the Board	Mgmt	For	For	For
Α	Elect Marina Delendik as Representative of Employee Shareholders to the Board	Mgmt	Against	Against	Against
В	Elect Alexandre Garrot as Representative of Employee Shareholders to the Board	Mgmt	Against	Against	Against
С	Elect Agueda Marin as Representative of Employee Shareholders to the Board	Mgmt	Against	Against	Against
10	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
11	Approve Remuneration Policy of Directors	Mgmt	For	For	For
12	Approve Compensation of Patrick Pouyanne, Chairman and CEO	Mgmt	For	For	For
13	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	For	For
14	Renew Appointment of Ernst & Young Audit as Auditor	Mgmt	For	For	For
15	Appoint Cabinet PricewaterhouseCoopers Audit as Auditor	Mgmt	For	For	For
16	Approve Company's Sustainability and Climate Transition Plan	Mgmt	For	Against	Against
	Extraordinary Business	Mgmt			
17	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights and/or Capitalization of Reserves for Bonus Issue or Increase in Par Value, up to Aggregate Nominal Amount of EUR 2.5 Billion	Mgmt	For	For	For

# **TotalEnergies SE**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
18	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 650 Million	Mgmt	For	For	For
19	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 650 Million	Mgmt	For	For	For
20	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 18 and 19	Mgmt	For	For	For
21	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For
22	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
23	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For

## Twitter, Inc.

**Meeting Date:** 05/25/2022 **Record Date:** 03/30/2022

Country: USA

Meeting Type: Annual

**Primary Security ID:** 90184L102

Ticker: TWTR

Shares Voted: 10,934

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Egon Durban	Mgmt	For	Against	Against
1b	Elect Director Patrick Pichette	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Declassify the Board of Directors	Mgmt	For	For	For
5	Report on Risks Associated with Use of Concealment Clauses	SH	Against	For	For
6	Nominate Candidate for Board Elections with Human and/or Civil Rights Expertise	SH	Against	For	For
7	Commission a Workplace Non-Discrimination Audit	SH	Against	Against	Against
8	Report on Political Contributions	SH	Against	For	For
9	Report on Lobbying Payments and Policy	SH	Against	For	For

# Verisk Analytics, Inc.

Meeting Date: 05/25/2022 **Record Date:** 03/28/2022

Country: USA

Meeting Type: Annual

Ticker: VRSK

**Primary Security ID:** 92345Y106

Shares Voted: 618

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey Dailey	Mgmt	For	For	For
1b	Elect Director Constantine P. Iordanou	Mgmt	For	For	For
1c	Elect Director Wendy Lane	Mgmt	For	For	For
1d	Elect Director Lee M. Shavel	Mgmt	For	For	For
1e	Elect Director Kimberly S. Stevenson	Mgmt	For	For	For
2	Declassify the Board of Directors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

### **DuPont de Nemours, Inc.**

Meeting Date: 05/26/2022 **Record Date:** 03/31/2022

Country: USA

Meeting Type: Annual

**Primary Security ID:** 26614N102

Ticker: DD

Shares Voted: 10,560

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Amy G. Brady	Mgmt	For	For	For
1b	Elect Director Edward D. Breen	Mgmt	For	For	For
1c	Elect Director Ruby R. Chandy	Mgmt	For	For	For
1d	Elect Director Terrence R. Curtin	Mgmt	For	For	For
1e	Elect Director Alexander M. Cutler	Mgmt	For	For	For
1f	Elect Director Eleuthere I. du Pont	Mgmt	For	For	For
1g	Elect Director Kristina M. Johnson	Mgmt	For	For	For
1h	Elect Director Luther C. Kissam	Mgmt	For	For	For
1i	Elect Director Frederick M. Lowery	Mgmt	For	For	For
1j	Elect Director Raymond J. Milchovich	Mgmt	For	For	For
1k	Elect Director Deanna M. Mulligan	Mgmt	For	For	For
11	Elect Director Steven M. Sterin	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## **DuPont de Nemours, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For

### **Hess Corporation**

**Meeting Date:** 05/26/2022 **Record Date:** 04/01/2022

Country: USA
Meeting Type: Annual

Ticker: HES

Primary Security ID: 42809H107

Shares Voted: 16,931

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Terrence J. Checki	Mgmt	For	For	For
1b	Elect Director Leonard S. Coleman, Jr.	Mgmt	For	For	For
1c	Elect Director Lisa Glatch	Mgmt	For	For	For
1d	Elect Director John B. Hess	Mgmt	For	For	For
1e	Elect Director Edith E. Holiday	Mgmt	For	For	For
1f	Elect Director Marc S. Lipschultz	Mgmt	For	For	For
1g	Elect Director Raymond J. McGuire	Mgmt	For	For	For
1h	Elect Director David McManus	Mgmt	For	For	For
1i	Elect Director Kevin O. Meyers	Mgmt	For	Against	Against
1j	Elect Director Karyn F. Ovelmen	Mgmt	For	For	For
1k	Elect Director James H. Quigley	Mgmt	For	For	For
11	Elect Director William G. Schrader	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

#### Illumina, Inc.

**Meeting Date:** 05/26/2022 **Record Date:** 03/31/2022

Country: USA
Meeting Type: Annual

Ticker: ILMN

Primary Security ID: 452327109

Shares Voted: 5,755

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1A	Elect Director Frances Arnold	Mgmt	For	For	For	
1B	Elect Director Francis A. deSouza	Mgmt	For	For	For	

## Illumina, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1C	Elect Director Caroline D. Dorsa	Mgmt	For	For	For
1D	Elect Director Robert S. Epstein	Mgmt	For	For	For
1E	Elect Director Scott Gottlieb	Mgmt	For	For	For
1F	Elect Director Gary S. Guthart	Mgmt	For	For	For
1G	Elect Director Philip W. Schiller	Mgmt	For	For	For
1H	Elect Director Susan E. Siegel	Mgmt	For	For	For
1I	Elect Director John W. Thompson	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Provide Right to Call a Special Meeting at a 15 Percent Ownership Threshold	SH	Against	For	For
5	Provide Right to Call Special Meeting	Mgmt	For	For	For

## **Legal & General Group Pic**

Meeting Date: 05/26/2022 Record Date: 05/24/2022 **Country:** United Kingdom **Meeting Type:** Annual

Primary Security ID: G54404127

Ticker: LGEN

Shares Voted: 35,477

					Snares voted: 35,4//
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Elect Laura Wade-Gery as Director	Mgmt	For	For	For
4	Re-elect Henrietta Baldock as Director	Mgmt	For	For	For
5	Re-elect Nilufer Von Bismarck as Director	Mgmt	For	For	For
6	Re-elect Philip Broadley as Director	Mgmt	For	For	For
7	Re-elect Jeff Davies as Director	Mgmt	For	For	For
8	Re-elect Sir John Kingman as Director	Mgmt	For	For	For
9	Re-elect Lesley Knox as Director	Mgmt	For	For	For
10	Re-elect George Lewis as Director	Mgmt	For	For	For
11	Re-elect Ric Lewis as Director	Mgmt	For	For	For
12	Re-elect Sir Nigel Wilson as Director	Mgmt	For	For	For
13	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For
14	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For

# **Legal & General Group Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
15	Approve Remuneration Report	Mgmt	For	For	For
16	Authorise Issue of Equity	Mgmt	For	For	For
17	Authorise Issue of Equity in Connection with the Issue of Contingent Convertible Securities	Mgmt	For	For	For
18	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
20	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with the Issue of Contingent Convertible Securities	Mgmt	For	For	For
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

### **McDonald's Corporation**

**Meeting Date:** 05/26/2022 **Record Date:** 03/28/2022

Country: USA

Meeting Type: Proxy Contest

Primary Security ID: 580135101

Ticker: MCD

Shares Voted: 10,706

				Voting	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
	Management Proxy (White Proxy Card)	Mgmt			
1.1	Elect Director Lloyd Dean	Mgmt	For	For	For
1.2	Elect Director Robert Eckert	Mgmt	For	For	For
1.3	Elect Director Catherine Engelbert	Mgmt	For	For	For
1.4	Elect Director Margaret Georgiadis	Mgmt	For	For	For
1.5	Elect Director Enrique Hernandez, Jr.	Mgmt	For	For	For
1.6	Elect Director Christopher Kempczinski	Mgmt	For	For	For
1.7	Elect Director Richard Lenny	Mgmt	For	Withhold	Withhold
1.8	Elect Director John Mulligan	Mgmt	For	For	For
1.9	Elect Director Sheila Penrose	Mgmt	For	Withhold	Withhold
1.10	Elect Director John Rogers, Jr.	Mgmt	For	For	For
1.11	Elect Director Paul Walsh	Mgmt	For	For	For

# **McDonald's Corporation**

PicDonala .	s corporation				
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.12	Elect Director Miles White	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
5	Report on Efforts to Reduce Plastic Use	SH	Against	For	For
6	Report on Public Health Costs of Antibiotic Use and Impact on Diversified Shareholders	SH	Against	For	For
7	Report on Use of Gestation Stalls in Pork Supply Chain	SH	Against	Against	Against
8	Report on Third-Party Civil Rights Audit	SH	Against	For	For
9	Report on Lobbying Payments and Policy	SH	Against	For	For
10	Issue Transparency Report on Global Public Policy and Political Influence	SH	Against	For	For
	Dissident Proxy (Gold Proxy Card)	Mgmt			
1.1	Elect Director Leslie Samuelrich	SH	For	Do Not Vote	Do Not Vote
1.2	Elect Director Maisie Lucia Ganzler	SH	For	Do Not Vote	Do Not Vote
1.3	Management Nominee Lloyd Dean	SH	For	Do Not Vote	Do Not Vote
1.4	Management Nominee Robert Eckert	SH	For	Do Not Vote	Do Not Vote
1.5	Management Nominee Catherine Engelbert	SH	For	Do Not Vote	Do Not Vote
1.6	Management Nominee Margaret Georgiadis	SH	For	Do Not Vote	Do Not Vote
1.7	Management Nominee Enrique Hernandez, Jr.	SH	For	Do Not Vote	Do Not Vote
1.8	Management Nominee Christopher Kempczinski	SH	For	Do Not Vote	Do Not Vote
1.9	Management Nominee John Mulligan	SH	For	Do Not Vote	Do Not Vote
1.10	Management Nominee John Rogers, Jr.	SH	For	Do Not Vote	Do Not Vote
1.11	Management Nominee Paul Walsh	SH	For	Do Not Vote	Do Not Vote
1.12	Management Nominee Miles White	SH	For	Do Not Vote	Do Not Vote
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Against	Do Not Vote	Do Not Vote
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	Do Not Vote	Do Not Vote
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	For	Do Not Vote	Do Not Vote

## **McDonald's Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Report on Efforts to Reduce Plastic Use	SH	For	Do Not Vote	Do Not Vote
6	Report on Public Health Costs of Antibiotic Use and Impact on Diversified Shareholders	SH	For	Do Not Vote	Do Not Vote
7	Report on Use of Gestation Stalls in Pork Supply Chain	SH	For	Do Not Vote	Do Not Vote
8	Report on Third-Party Civil Rights Audit	SH	For	Do Not Vote	Do Not Vote
9	Report on Lobbying Payments and Policy	SH	For	Do Not Vote	Do Not Vote
10	Issue Transparency Report on Global Public Policy and Political Influence	SH	For	Do Not Vote	Do Not Vote

#### **Medical Properties Trust, Inc.**

**Meeting Date:** 05/26/2022 **Record Date:** 03/29/2022

**Country:** USA **Meeting Type:** Annual Ticker: MPW

Primary Security ID: 58463J304

Shares Voted: 12,267

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Edward K. Aldag, Jr.	Mgmt	For	For	For	
1.2	Elect Director G. Steven Dawson	Mgmt	For	For	For	
1.3	Elect Director R. Steven Hamner	Mgmt	For	For	For	
1.4	Elect Director Caterina A. Mozingo	Mgmt	For	For	For	
1.5	Elect Director Emily W. Murphy	Mgmt	For	For	For	
1.6	Elect Director Elizabeth N. Pitman	Mgmt	For	For	For	
1.7	Elect Director D. Paul Sparks, Jr.	Mgmt	For	For	For	
1.8	Elect Director Michael G. Stewart	Mgmt	For	For	For	
1.9	Elect Director C. Reynolds Thompson, III	Mgmt	For	For	For	
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	

### **Morgan Stanley**

Meeting Date: 05/26/2022 Record Date: 03/28/2022 Primary Security ID: 617446448 **Country:** USA **Meeting Type:** Annual

Ticker: MS

Shares Voted: 26,479

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alistair Darling	Mgmt	For	For	For
1b	Elect Director Thomas H. Glocer	Mgmt	For	For	For
1c	Elect Director James P. Gorman	Mgmt	For	For	For
1d	Elect Director Robert H. Herz	Mgmt	For	For	For
1e	Elect Director Erika H. James	Mgmt	For	For	For
1f	Elect Director Hironori Kamezawa	Mgmt	For	For	For
1g	Elect Director Shelley B. Leibowitz	Mgmt	For	For	For
1h	Elect Director Stephen J. Luczo	Mgmt	For	For	For
1i	Elect Director Jami Miscik	Mgmt	For	For	For
<b>1</b> j	Elect Director Masato Miyachi	Mgmt	For	For	For
1k	Elect Director Dennis M. Nally	Mgmt	For	For	For
11	Elect Director Mary L. Schapiro	Mgmt	For	For	For
1m	Elect Director Perry M. Traquina	Mgmt	For	For	For
1n	Elect Director Rayford Wilkins, Jr.	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Adopt Fossil Fuel Lending and Underwriting Policy Consistent with IEA's Net Zero 2050 Scenario	SH	Against	For	For

### Pinterest, Inc.

**Meeting Date:** 05/26/2022 **Record Date:** 03/30/2022

Country: USA
Meeting Type: Annual

Ticker: PINS

Primary Security ID: 72352L106

Shares Voted: 8,016

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Leslie J. Kilgore	Mgmt	For	Against	Against
1b	Elect Director Benjamin Silbermann	Mgmt	For	Against	Against
1c	Elect Director Salaam Coleman Smith	Mgmt	For	Against	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

#### **Prudential Plc**

Meeting Date: 05/26/2022 **Record Date:** 05/24/2022 Primary Security ID: G72899100 Country: United Kingdom Meeting Type: Annual

Ticker: PRU

Shares Voted: 12,945

					Shares voccur 12,515	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Remuneration Report	Mgmt	For	For	For	
3	Elect George Sartorel as Director	Mgmt	For	For	For	
4	Re-elect Shriti Vadera as Director	Mgmt	For	For	For	
5	Re-elect Jeremy Anderson as Director	Mgmt	For	For	For	
6	Re-elect Mark Fitzpatrick as Director	Mgmt	For	For	For	
7	Re-elect Chua Sock Koong as Director	Mgmt	For	For	For	
8	Re-elect David Law as Director	Mgmt	For	For	For	
9	Re-elect Ming Lu as Director	Mgmt	For	For	For	
10	Re-elect Philip Remnant as Director	Mgmt	For	For	For	
11	Re-elect James Turner as Director	Mgmt	For	For	For	
12	Re-elect Thomas Watjen as Director	Mgmt	For	For	For	
13	Re-elect Jeanette Wong as Director	Mgmt	For	For	For	
14	Re-elect Amy Yip as Director	Mgmt	For	For	For	
15	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For	
16	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	
17	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	
18	Authorise Issue of Equity	Mgmt	For	For	For	
19	Authorise Issue of Equity to Include Repurchased Shares	Mgmt	For	For	For	
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	
22	Approve International Savings-Related Share Option Scheme for Non-Employees	Mgmt	For	For	For	
23	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	
24	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	

### **Sealed Air Corporation**

**Meeting Date:** 05/26/2022 **Record Date:** 03/28/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 81211K100

Ticker: SEE

Shares Voted: 1,981

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Elizabeth M. Adefioye	Mgmt	For	For	For
1b	Elect Director Zubaid Ahmad	Mgmt	For	For	For
1c	Elect Director Francoise Colpron	Mgmt	For	For	For
1d	Elect Director Edward L. Doheny, II	Mgmt	For	For	For
1e	Elect Director Henry R. Keizer	Mgmt	For	For	For
1f	Elect Director Harry A. Lawton, III	Mgmt	For	For	For
1g	Elect Director Suzanne B. Rowland	Mgmt	For	For	For
1h	Elect Director Jerry R. Whitaker	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against

#### The Interpublic Group of Companies, Inc.

Meeting Date: 05/26/2022 **Record Date:** 04/01/2022

Country: USA

Meeting Type: Annual

Ticker: IPG

Primary Security ID: 460690100

Shares Voted: 3,959

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Jocelyn Carter-Miller	Mgmt	For	For	For	
1.2	Elect Director Mary J. Steele Guilfoile	Mgmt	For	For	For	
1.3	Elect Director Dawn Hudson	Mgmt	For	For	For	
1.4	Elect Director Philippe Krakowsky	Mgmt	For	For	For	
1.5	Elect Director Jonathan F. Miller	Mgmt	For	For	For	
1.6	Elect Director Patrick Q. Moore	Mgmt	For	For	For	
1.7	Elect Director Linda S. Sanford	Mgmt	For	For	For	
1.8	Elect Director David M. Thomas	Mgmt	For	For	For	
1.9	Elect Director E. Lee Wyatt, Jr.	Mgmt	For	For	For	
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	

### The Interpublic Group of Companies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec		Vote Instruction
4	Require Independent Board Chair	SH	Δαainst	For	For

#### The Trade Desk, Inc.

**Meeting Date:** 05/26/2022 **Record Date:** 03/31/2022

Country: USA
Meeting Type: Annual

Ticker: TTD

Primary Security ID: 88339J105

Shares Voted: 4,029

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lise J. Buyer	Mgmt	For	Withhold	Withhold
1.2	Elect Director Kathryn E. Falberg	Mgmt	For	Withhold	Withhold
1.3	Elect Director David B. Wells	Mgmt	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against

#### VeriSign, Inc.

**Meeting Date:** 05/26/2022 **Record Date:** 04/01/2022

**Country:** USA **Meeting Type:** Annual Ticker: VRSN

Primary Security ID: 92343E102

Shares Voted: 1,281

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director D. James Bidzos	Mgmt	For	For	For
1.2	Elect Director Courtney D. Armstrong	Mgmt	For	For	For
1.3	Elect Director Yehuda Ari Buchalter	Mgmt	For	For	For
1.4	Elect Director Kathleen A. Cote	Mgmt	For	For	For
1.5	Elect Director Thomas F. Frist, III	Mgmt	For	For	For
1.6	Elect Director Jamie S. Gorelick	Mgmt	For	For	For
1.7	Elect Director Roger H. Moore	Mgmt	For	For	For
1.8	Elect Director Timothy Tomlinson	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Eliminate Holding Period for Shareholders to Call Special Meeting	SH	Against	Against	Against

#### YASKAWA Electric Corp.

Meeting Date: 05/26/2022 **Record Date:** 02/28/2022

Country: Japan

Meeting Type: Annual

Ticker: 6506

**Primary Security ID:** J9690T102

Shares Voted: 27,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Amend Articles to Disclose Shareholder Meeting Materials on Internet	Mgmt	For	For	For
2.1	Elect Director Ogasawara, Hiroshi	Mgmt	For	For	For
2.2	Elect Director Murakami, Shuji	Mgmt	For	For	For
2.3	Elect Director Ogawa, Masahiro	Mgmt	For	For	For
2.4	Elect Director Minami, Yoshikatsu	Mgmt	For	For	For
2.5	Elect Director Kumagae, Akira	Mgmt	For	For	For
2.6	Elect Director Morikawa, Yasuhiko	Mgmt	For	For	For
2.7	Elect Director Kato, Yuichiro	Mgmt	For	For	For
3.1	Elect Director and Audit Committee Member Sasaki, Junko	Mgmt	For	For	For
3.2	Elect Director and Audit Committee Member Matsuhashi, Kaori	Mgmt	For	For	For

### **Coca-Cola Europacific Partners plc**

Meeting Date: 05/27/2022 **Record Date:** 05/25/2022

Country: United Kingdom Meeting Type: Annual

**Primary Security ID:** G25839104

Ticker: CCEP

Shares Voted: 29,797

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Remuneration Report	Mgmt	For	Against	Against	
3	Re-elect Manolo Arroyo as Director	Mgmt	For	Against	Against	
4	Re-elect Jan Bennink as Director	Mgmt	For	For	For	
5	Re-elect John Bryant as Director	Mgmt	For	For	For	
6	Re-elect Jose Ignacio Comenge as Director	Mgmt	For	For	For	
7	Re-elect Christine Cross as Director	Mgmt	For	For	For	
8	Re-elect Damian Gammell as Director	Mgmt	For	For	For	
9	Re-elect Nathalie Gaveau as Director	Mgmt	For	For	For	
10	Re-elect Alvaro Gomez-Trenor Aguilar as Director	Mgmt	For	For	For	

# **Coca-Cola Europacific Partners plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
11	Re-elect Thomas Johnson as Director	Mgmt	For	Against	Against
12	Re-elect Dagmar Kollmann as Director	Mgmt	For	For	For
13	Re-elect Alfonso Libano Daurella as Director	Mgmt	For	For	For
14	Re-elect Mark Price as Director	Mgmt	For	For	For
15	Re-elect Mario Rotllant Sola as Director	Mgmt	For	Against	Against
16	Re-elect Brian Smith as Director	Mgmt	For	For	For
17	Re-elect Dessi Temperley as Director	Mgmt	For	For	For
18	Re-elect Garry Watts as Director	Mgmt	For	For	For
19	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For
20	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For
21	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
22	Authorise Issue of Equity	Mgmt	For	For	For
23	Approve Waiver of Rule 9 of the Takeover Code	Mgmt	For	Against	Against
24	Approve Employee Share Purchase Plan	Mgmt	For	For	For
25	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
26	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
27	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
28	Authorise Off-Market Purchase of Ordinary Shares	Mgmt	For	For	For
29	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

## **Lincoln National Corporation**

**Meeting Date:** 05/27/2022 **Record Date:** 03/21/2022

**Country:** USA **Meeting Type:** Annual

Ticker: LNC

Primary Security ID: 534187109

Shares Voted: 8,279

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Deirdre P. Connelly	Mgmt	For	For	For	
1.2	Elect Director Ellen G. Cooper	Mgmt	For	For	For	
1.3	Elect Director William H. Cunningham	Mgmt	For	For	For	

# **Lincoln National Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.4	Elect Director Reginald E. Davis	Mgmt	For	For	For	
1.5	Elect Director Dennis R. Glass	Mgmt	For	For	For	
1.6	Elect Director Eric G. Johnson	Mgmt	For	For	For	
1.7	Elect Director Gary C. Kelly	Mgmt	For	For	For	
1.8	Elect Director M. Leanne Lachman	Mgmt	For	For	For	
1.9	Elect Director Dale LeFebvre	Mgmt	For	For	For	
1.10	Elect Director Janet Liang	Mgmt	For	For	For	
1.11	Elect Director Michael F. Mee	Mgmt	For	For	For	
1.12	Elect Director Patrick S. Pittard	Mgmt	For	For	For	
1.13	Elect Director Lynn M. Utter	Mgmt	For	For	For	
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	
5	Require Independent Board Chair	SH	Against	For	For	
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	For	For	

### Lowe's Companies, Inc.

Meeting Date: 05/27/2022 Record Date: 03/21/2022 **Country:** USA **Meeting Type:** Annual

Primary Security ID: 548661107

Ticker: LOW

Shares Voted: 1,260
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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Raul Alvarez	Mgmt	For	For	For
1.2	Elect Director David H. Batchelder	Mgmt	For	For	For
1.3	Elect Director Sandra B. Cochran	Mgmt	For	For	For
1.4	Elect Director Laurie Z. Douglas	Mgmt	For	For	For
1.5	Elect Director Richard W. Dreiling	Mgmt	For	For	For
1.6	Elect Director Marvin R. Ellison	Mgmt	For	For	For
1.7	Elect Director Daniel J. Heinrich	Mgmt	For	For	For
1.8	Elect Director Brian C. Rogers	Mgmt	For	For	For
1.9	Elect Director Bertram L. Scott	Mgmt	For	For	For
1.10	Elect Director Colleen Taylor	Mgmt	For	For	For
1.11	Elect Director Mary Beth West	Mgmt	For	For	For

# Lowe's Companies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For
5	Report on Median Gender/Racial Pay Gap	SH	Against	For	For
6	Amend Proxy Access Right	SH	Against	For	For
7	Report on Risks of State Policies Restricting Reproductive Health Care	SH	Against	For	For
8	Commission a Civil Rights and Non-Discrimination Audit	SH	Against	Against	Against
9	Report on Risks from Company Vendors that Misclassify Employees as Independent Contractors	SH	Against	For	For

## **Arista Networks, Inc.**

Meeting Date: 05/31/2022 Record Date: 04/06/2022 Country: USA
Meeting Type: Annual

Primary Security ID: 040413106

Ticker: ANET

Shares Voted: 6,257

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Giancarlo	Mgmt	For	Withhold	Withhold
1.2	Elect Director Daniel Scheinman	Mgmt	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For