#### **VOTE SUMMARY REPORT**

REPORTING PERIOD: 04/01/2022 to 04/30/2022

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): ALL INSTITUTION ACCOUNTS

#### **Broadcom Inc.**

Meeting Date: 04/04/2022	Country: USA	Ticker: AVGO
Record Date: 02/07/2022	Meeting Type: Annual	
Primary Security ID: 11135F101		

					Shares Voted: 2,734
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Diane M. Bryant	Mgmt	For	For	For
1b	Elect Director Gayla J. Delly	Mgmt	For	For	For
1c	Elect Director Raul J. Fernandez	Mgmt	For	For	For
1d	Elect Director Eddy W. Hartenstein	Mgmt	For	Against	Against
1e	Elect Director Check Kian Low	Mgmt	For	For	For
1f	Elect Director Justine F. Page	Mgmt	For	For	For
1g	Elect Director Henry Samueli	Mgmt	For	For	For
1h	Elect Director Hock E. Tan	Mgmt	For	For	For
1i	Elect Director Harry L. You	Mgmt	For	Against	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

#### Henkel AG & Co. KGaA

Meeting Date: 04/04/2022	Country: Germany	Ticker: HEN
Record Date: 03/11/2022	Meeting Type: Annual	
Primary Security ID: D3207M102		

						Shares Voted: 10,035	
Proposal Number	Proposal Text	Proponent	Mgmt Rec		Voting Policy Rec	Vote Instruction	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	F	For	For	
2	Approve Allocation of Income and Dividends of EUR 1.83 per Ordinary Share and EUR 1.85 per Preferred Share	Mgmt	For	F	For	For	
3	Approve Discharge of Personally Liable Partner for Fiscal Year 2021	Mgmt	For	F	For	For	
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	F	For	For	
5	Approve Discharge of Shareholders' Committee for Fiscal Year 2021	Mgmt	For	F	For	For	

#### Henkel AG & Co. KGaA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2022	Mgmt	For	For	For
7	Elect Poul Weihrauch to the Supervisory Board	Mgmt	For	Against	Against
8	Elect Kaspar von Braun to the Shareholders Committee	Mgmt	For	Against	Against
9	Approve Remuneration Report	Mgmt	For	For	For
10	Approve Remuneration of Supervisory Board	Mgmt	For	For	For

#### **Hewlett Packard Enterprise Company**

Meeting Date: 04/05/2022	Country: USA	Ticker: HPE
Record Date: 02/04/2022	Meeting Type: Annual	
Primary Security ID: 42824C109		

Shares Voted: 53,238

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel Ammann	Mgmt	For	For	For
1b	Elect Director Pamela L. Carter	Mgmt	For	For	For
1c	Elect Director Jean M. Hobby	Mgmt	For	For	For
1d	Elect Director George R. Kurtz	Mgmt	For	For	For
1e	Elect Director Raymond J. Lane	Mgmt	For	For	For
1f	Elect Director Ann M. Livermore	Mgmt	For	For	For
1g	Elect Director Antonio F. Neri	Mgmt	For	For	For
1h	Elect Director Charles H. Noski	Mgmt	For	For	For
1i	Elect Director Raymond E. Ozzie	Mgmt	For	For	For
1j	Elect Director Gary M. Reiner	Mgmt	For	For	For
1k	Elect Director Patricia F. Russo	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

#### Nokia Oyj

 Meeting Date: 04/05/2022
 Country: Finland
 Ticker: NOKIA

 Record Date: 03/24/2022
 Meeting Type: Annual
 Frimary Security ID: X61873133

#### Nokia Oyj

#### Proposal Voting Vote Number **Proposal Text** Proponent Mgmt Rec Policy Rec Instruction Open Meeting Mgmt 1 Call the Meeting to Order 2 Mgmt 3 Designate Inspector or Shareholder Mgmt Representative(s) of Minutes of Meeting Acknowledge Proper Convening of Meeting 4 Mgmt 5 Prepare and Approve List of Shareholders Mgmt Receive Financial Statements and Statutory 6 Mgmt Reports Accept Financial Statements and Statutory 7 Mgmt For For For Reports Approve Allocation of Income and Dividends 8 Mgmt For For For of EUR 0.08 Per Share 8A Demand Minority Dividend Mgmt Abstain Abstain Abstain For Approve Discharge of Board and President For For 9 Mgmt Approve Remuneration Report (Advisory For For For 10 Mgmt Vote) 11 Approve Remuneration of Directors in the Mgmt For For For Amount of EUR 440,000 to Chair, EUR 195,000 to Vice Chair and EUR 170,000 to Other Directors; Approve Remuneration for Committee Work; Approve Meeting Fees Fix Number of Directors at Ten 12 Mgmt For For For 13 Reelect Sari Baldauf, Bruce Brown, Thomas Mgmt For For For Dannenfeldt, Jeanette Horan, Edward Kozel, Soren Skou and Carla Smits-Nusteling as Directors; Elect Lisa Hook, Thomas Saueressig and Kai Oistamo as New Directors Approve Remuneration of Auditor 14 Mgmt For For For 15 Ratify Deloitte as Auditor Mgmt For For For Authorize Share Repurchase Program 16 Mgmt For For For Approve Issuance of up to 550 Million 17 Mgmt For For For Shares without Preemptive Rights 18 Close Meeting Mgmt

Shares Voted: 386,614

#### **Straumann Holding AG**

Meeting Date: 04/05/2022	Country: Switzerland	Ticker: STMN
Record Date:	Meeting Type: Annual	
Primary Security ID: H8300N119		

# Straumann Holding AG

Shares	Voted:	277

					Shares Voted: 277	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
1.2	Approve Remuneration Report	Mgmt	For	For	For	
2	Approve Allocation of Income and Dividends of CHF 6.75 per Share	Mgmt	For	For	For	
3	Approve 1:10 Stock Split	Mgmt	For	For	For	
4	Approve Discharge of Board and Senior Management	Mgmt	For	For	For	
5	Approve Fixed Remuneration of Directors in the Amount of CHF 2.7 Million	Mgmt	For	For	For	
6.1	Approve Fixed Remuneration of Executive Committee in the Amount of CHF 9.7 Million	Mgmt	For	For	For	
6.2	Approve Long-Term Variable Remuneration of Executive Committee in the Amount of CHF 3.8 Million	Mgmt	For	For	For	
6.3	Approve Short-Term Variable Remuneration of Executive Committee in the Amount of CHF 5.6 Million	Mgmt	For	For	For	
7.1	Reelect Gilbert Achermann as Director and Board Chairman	Mgmt	For	Against	Against	
7.2	Reelect Marco Gadola as Director	Mgmt	For	Against	Against	
7.3	Reelect Juan Gonzalez as Director	Mgmt	For	For	For	
7.4	Reelect Beat Luethi as Director	Mgmt	For	Against	Against	
7.5	Reelect Petra Rumpf as Director	Mgmt	For	Against	Against	
7.6	Reelect Thomas Straumann as Director	Mgmt	For	Against	Against	
7.7	Reelect Regula Wallimann as Director	Mgmt	For	For	For	
7.8	Elect Nadia Schmidt as Director	Mgmt	For	For	For	
8.1	Reappoint Beat Luethi as Member of the Nomination and Compensation Committee	Mgmt	For	Against	Against	
8.2	Reappoint Regula Wallimann as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	
8.3	Reappoint Juan Gonzalez as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	
8.4	Appoint Nadia Schmidt as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	
9	Designate Neovius AG as Independent Proxy	Mgmt	For	For	For	
10	Ratify Ernst & Young AG as Auditors	Mgmt	For	For	For	
11	Transact Other Business (Voting)	Mgmt	For	Against	Against	

#### The Bank of Nova Scotia

Meeting Date: 04/05/2022 Record Date: 02/08/2022 Primary Security ID: 064149107 Country: Canada Meeting Type: Annual Ticker: BNS

Shares Voted: 23,421

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy	Vote Rec Instruction	
1.1	Elect Director Nora A. Aufreiter	Mgmt	For	For	For	
1.2	Elect Director Guillermo E. Babatz	Mgmt	For	For	For	
1.3	Elect Director Scott B. Bonham	Mgmt	For	For	For	
1.4	Elect Director Daniel (Don) H. Callahan	Mgmt	For	For	For	
1.5	Elect Director Lynn K. Patterson	Mgmt	For	For	For	
1.6	Elect Director Michael D. Penner	Mgmt	For	For	For	
1.7	Elect Director Brian J. Porter	Mgmt	For	For	For	
1.8	Elect Director Una M. Power	Mgmt	For	For	For	
1.9	Elect Director Aaron W. Regent	Mgmt	For	For	For	
1.10	Elect Director Calin Rovinescu	Mgmt	For	For	For	
1.11	Elect Director Susan L. Segal	Mgmt	For	For	For	
1.12	Elect Director L. Scott Thomson	Mgmt	For	For	For	
1.13	Elect Director Benita M. Warmbold	Mgmt	For	For	For	
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
4	Amend Stock Option Plan Re: Number of Issuable Shares	Mgmt	For	For	For	
5	Amend Stock Option Plan Re: Amending Provisions of the Plan	Mgmt	For	For	For	
	Shareholder Proposals	Mgmt				
6	SP 1: Explore the Possibility of Becoming a Benefit Company	SH	Against	For	For	
7	SP 2: Adopt an Annual Advisory Vote Policy on the Bank's Environmental and Climate Change Action Plan	SH	Against	For	For	
8	SP 3: Set Up a Climate Change and Environment Committee	SH	Against	For	For	
9	SP 4: Adopt French as the Official Language of the Bank	SH	Against	Agains	t Against	

#### **Vestas Wind Systems A/S**

Meeting Date: 04/05/2022	Country: Denmark	Ticker: VWS
Record Date: 03/29/2022	Meeting Type: Annual	
Primary Security ID: K9773J201		

# Vestas Wind Systems A/S

					Sildres Voled: 27,042	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Receive Report of Board	Mgmt				
2	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
3	Approve Allocation of Income and Dividends of DKK 0.37 Per Share	Mgmt	For	For	For	
4	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For	For	
5	Approve Remuneration of Directors in the Amount of DKK 1.365 Million for Chairman, DKK 910,350 for Vice Chairman and DKK 455,175 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For	
6.a	Reelect Anders Runevad as Director	Mgmt	For	For	For	
6.b	Reelect Bert Nordberg as Director	Mgmt	For	For	For	
6.c	Reelect Bruce Grant as Director	Mgmt	For	For	For	
6.d	Reelect Eva Merete Sofelde Berneke as Director	Mgmt	For	For	For	
6.e	Reelect Helle Thorning-Schmidt as Director	Mgmt	For	For	For	
6.f	Reelect Karl-Henrik Sundstrom as Director	Mgmt	For	For	For	
6.g	Reelect Kentaro Hosomi as Director	Mgmt	For	For	For	
6.h	Elect Lena Olving as New Director	Mgmt	For	For	For	
7	Ratify PricewaterhouseCoopers as Auditors	Mgmt	For	For	For	
8	Authorize Share Repurchase Program	Mgmt	For	For	For	
9	Authorize Editorial Changes to Adopted Resolutions in Connection with Registration with Danish Authorities	Mgmt	For	For	For	
10	Other Business	Mgmt				

Shares Voted: 27,642

# EDP-Energias de Portugal SA

Meeting Date: 04/06/2022	Country: Portugal	Ticker: EDP	
Record Date: 03/30/2022	Meeting Type: Annual		
Primary Security ID: X67925119			

					Shares Voted: 29,547
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Approve Individual and Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
1.2	Approve Sustainability Report	Mgmt	For	For	For
2.1	Approve Allocation of Income	Mgmt	For	For	For

# EDP-Energias de Portugal SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.2	Approve Dividends	Mgmt	For	For	For
3.1	Appraise Management of Company and Approve Vote of Confidence to Management Board	Mgmt	For	For	For
3.2	Appraise Supervision of Company and Approve Vote of Confidence to Supervisory Board	Mgmt	For	For	For
3.3	Appraise Work Performed by Statutory Auditor and Approve Vote of Confidence to Statutory Auditor	Mgmt	For	For	For
4	Authorize Repurchase and Reissuance of Shares	Mgmt	For	For	For
5	Authorize Repurchase and Reissuance of Repurchased Debt Instruments	Mgmt	For	For	For
6	Elect Vice-Chair of the General Meeting Board	Mgmt	For	For	For

#### Elisa Oyj

Meeting Date: 04/06/2022	Country: Finland	Ticker: ELISA
Record Date: 03/25/2022	Meeting Type: Annual	
Primary Security ID: X1949T102		

#### Shares Voted: 1,041

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Open Meeting	Mgmt			
2	Call the Meeting to Order	Mgmt			
3	Designate Inspector or Shareholder Representative(s) of Minutes of Meeting	Mgmt			
4	Acknowledge Proper Convening of Meeting	Mgmt			
5	Prepare and Approve List of Shareholders	Mgmt			
6	Receive Financial Statements and Statutory Reports	Mgmt			
7	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
8	Approve Allocation of Income and Dividends of EUR 2.05 Per Share	Mgmt	For	For	For
9	Approve Discharge of Board and President	Mgmt	For	For	For
10	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For	For
11	Approve Remuneration of Directors in the Amount of EUR 130,000 for Chairman, EUR 85,000 for Vice Chairman and the Chairman of the Committees, and EUR 70,000 for Other Directors; Approve Meeting Fees	Mgmt	For	For	For
12	Fix Number of Directors at Nine	Mgmt	For	For	For

# Elisa Oyj

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
13	Reelect Clarisse Berggardh (Vice Chair), Maher Chebbo, Kim Ignatius, Topi Manner, Eva-Lotta Sjostedt, Anssi Vanjoki (Chair) and Antti Vasara as Directors; Elect Katariina Kravi and Pia Kall as New Directors	Mgmt	For	For	For
14	Approve Remuneration of Auditors	Mgmt	For	For	For
15	Ratify KPMG as Auditors	Mgmt	For	For	For
16	Authorize Share Repurchase Program	Mgmt	For	For	For
17	Approve Issuance of up to 15 Million Shares without Preemptive Rights	Mgmt	For	For	For
18	Close Meeting	Mgmt			

#### Schlumberger N.V.

Meeting Date: 04/06/2022	Country: Curacao	Ticker: SLB
Record Date: 02/09/2022	Meeting Type: Annual	
Primary Security ID: 806857108		

Shares Voted: 11,809

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter Coleman	Mgmt	For	For	For
1.2	Elect Director Patrick de La Chevardiere	Mgmt	For	For	For
1.3	Elect Director Miguel Galuccio	Mgmt	For	For	For
1.4	Elect Director Olivier Le Peuch	Mgmt	For	For	For
1.5	Elect Director Samuel Leupold	Mgmt	For	For	For
1.6	Elect Director Tatiana Mitrova	Mgmt	For	For	For
1.7	Elect Director Maria Moraeus Hanssen	Mgmt	For	For	For
1.8	Elect Director Vanitha Narayanan	Mgmt	For	For	For
1.9	Elect Director Mark Papa	Mgmt	For	For	For
1.10	Elect Director Jeff Sheets	Mgmt	For	For	For
1.11	Elect Director Ulrich Spiesshofer	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Adopt and Approve Financials and Dividends	Mgmt	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

#### **UBS Group AG**

Meeting Date: 04/06/2022 Record Date: Primary Security ID: H42097107 Country: Switzerland Meeting Type: Annual Ticker: UBSG

Shares Voted: 30,602

					Shares Voted: 30,602
roposal lumber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Climate Action Plan	Mgmt	For	Against	Against
4	Approve Allocation of Income and Dividends of USD 0.50 per Share	Mgmt	For	For	For
5	Approve Discharge of Board and Senior Management for Fiscal Year 2021, excluding French Cross-Border Matter	Mgmt	For	For	For
6.1	Reelect Jeremy Anderson as Director	Mgmt	For	For	For
6.2	Reelect Claudia Boeckstiegel as Director	Mgmt	For	For	For
6.3	Reelect William Dudley as Director	Mgmt	For	For	For
6.4	Reelect Patrick Firmenich as Director	Mgmt	For	For	For
6.5	Reelect Fred Hu as Director	Mgmt	For	For	For
6.6	Reelect Mark Hughes as Director	Mgmt	For	For	For
6.7	Reelect Nathalie Rachou as Director	Mgmt	For	For	For
6.8	Reelect Julie Richardson as Director	Mgmt	For	For	For
6.9	Reelect Dieter Wemmer as Director	Mgmt	For	For	For
6.10	Reelect Jeanette Wong as Director	Mgmt	For	For	For
7.1	Elect Lukas Gaehwiler as Director	Mgmt	For	For	For
7.2	Elect Colm Kelleher as Director and Board Chairman	Mgmt	For	For	For
8.1	Reappoint Julie Richardson as Member of the Compensation Committee	Mgmt	For	For	For
8.2	Reappoint Dieter Wemmer as Member of the Compensation Committee	Mgmt	For	For	For
8.3	Reappoint Jeanette Wong as Member of the Compensation Committee	Mgmt	For	For	For
9.1	Approve Remuneration of Directors in the Amount of CHF 13 Million	Mgmt	For	For	For
9.2	Approve Variable Remuneration of Executive Committee in the Amount of CHF 79.8 Million	Mgmt	For	For	For
9.3	Approve Fixed Remuneration of Executive Committee in the Amount of CHF 33 Million	Mgmt	For	For	For
10.1	Designate ADB Altorfer Duss & Beilstein AG as Independent Proxy	Mgmt	For	For	For
10.2	Ratify Ernst & Young AG as Auditors	Mgmt	For	For	For

#### **UBS Group AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
11	Approve CHF 17.8 Million Reduction in Share Capital as Part of the Share Buyback Program via Cancellation of Repurchased Shares	Mgmt	For	For	For
12	Authorize Repurchase of up to USD 6 Billion in Issued Share Capital	Mgmt	For	For	For
13	Transact Other Business (Voting)	Mgmt	None	Against	Against

#### Volvo AB

Meeting Date: 04/06/2022	Country: Sweden	Ticker: VOLV.B
Record Date: 03/29/2022	Meeting Type: Annual	
Primary Security ID: 928856301		

Shares Voted: 41,431

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Chairman of Meeting	Mgmt	For	For	For
2.1	Designate Erik Sjoman as Inspector of Minutes of Meeting	Mgmt	For	For	For
2.2	Designate Martin Jonasson as Inspector of Minutes of Meeting	Mgmt	For	For	For
3	Prepare and Approve List of Shareholders	Mgmt	For	For	For
4	Approve Agenda of Meeting	Mgmt	For	For	For
5	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For
6	Receive Financial Statements and Statutory Reports; Receive President's Report	Mgmt			
7	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
8	Approve Allocation of Income and Dividends of SEK 6.50 Per Share and an Extra Dividend of SEK 6.50 Per Share	Mgmt	For	For	For
9.1	Approve Discharge of Matti Alahuhta	Mgmt	For	For	For
9.2	Approve Discharge of Eckhard Cordes	Mgmt	For	For	For
9.3	Approve Discharge of Eric Elzvik	Mgmt	For	For	For
9.4	Approve Discharge of Martha Finn Brooks	Mgmt	For	For	For
9.5	Approve Discharge of Kurt Jofs	Mgmt	For	For	For
9.6	Approve Discharge of James W. Griffith	Mgmt	For	For	For
9.7	Approve Discharge of Martin Lundstedt	Mgmt	For	For	For
9.8	Approve Discharge of Kathryn V. Marinello	Mgmt	For	For	For
9.9	Approve Discharge of Martina Merz	Mgmt	For	For	For
9.10	Approve Discharge of Hanne de Mora	Mgmt	For	For	For
9.11	Approve Discharge of Helena Stjernholm	Mgmt	For	For	For

## Volvo AB

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
9.12	Approve Discharge of Carl-Henric Svanberg	Mgmt	For	For	For
9.13	Approve Discharge of Lars Ask (Employee Representative)	Mgmt	For	For	For
9.14	Approve Discharge of Mats Henning (Employee Representative)	Mgmt	For	For	For
9.15	Approve Discharge of Mikael Sallstrom (Employee Representative)	Mgmt	For	For	For
9.16	Approve Discharge of Camilla Johansson (Deputy Employee Representative)	Mgmt	For	For	For
9.17	Approve Discharge of Mari Larsson (Deputy Employee Representative)	Mgmt	For	For	For
9.18	Approve Discharge of Martin Lundstedt (as CEO)	Mgmt	For	For	For
10.1	Determine Number of Members (11) of Board	Mgmt	For	For	For
10.2	Determine Number of Deputy Members (0) of Board	Mgmt	For	For	For
11	Approve Remuneration of Directors in the Amount of SEK 3.85 Million for Chairman and SEK 1.15 Million for Other Directors except CEO; Approve Remuneration for Committee Work	Mgmt	For	For	For
12.1	Reelect Matti Alahuhta as Director	Mgmt	For	For	For
12.2	Elect Jan Carlson as New Director	Mgmt	For	For	For
12.3	Reelect Eric Elzvik as Director	Mgmt	For	For	For
12.4	Reelect Martha Finn Brooks as Director	Mgmt	For	For	For
12.5	Reelect Kurt Jofs as Director	Mgmt	For	For	For
12.6	Reelect Martin Lundstedt as Director	Mgmt	For	For	For
12.7	Reelect Kathryn V. Marinello as Director	Mgmt	For	For	For
12.8	Reelect Martina Merz as Director	Mgmt	For	For	For
12.9	Reelect Hanne de Mora as Director	Mgmt	For	For	For
12.10	Reelect Helena Stjernholm as Director	Mgmt	For	For	For
12.11	Reelect Carl-Henric Svenberg as Director	Mgmt	For	For	For
13	Reelect Carl-Henric Svanberg as Board Chair	Mgmt	For	For	For
14	Approve Remuneration of Auditors	Mgmt	For	For	For
15	Elect Deloitte AB as Auditor	Mgmt	For	For	For
16.1	Elect Par Boman to Serve on Nomination Committee	Mgmt	For	For	For
16.2	Elect Anders Oscarsson to Serve on Nomination Committee	Mgmt	For	For	For
16.3	Elect Magnus Billing to Serve on Nomination Committee	Mgmt	For	For	For
16.4	Elect Anders Algotsson to Serve on Nomination Committee	Mgmt	For	For	For

#### Volvo AB

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
16.5	Elect Chairman of the Board to Serve on Nomination Committee	Mgmt	For	For	For
17	Approve Remuneration Report	Mgmt	For	Against	Against
18	Approve Remuneration Policy And Other Terms of Employment For Executive Management	Mgmt	For	For	For
	Shareholder Proposals Submitted by Carl Axel Bruno	Mgmt			
19	Develop a Safe Battery Box for Electric Long-Distance Trucks and Buses	SH	None	Against	Against

## **Zurich Insurance Group AG**

Meeting Date: 04/06/2022	Country: Switzerland	Ticker: ZURN			
Record Date:	Meeting Type: Annual				
Primary Security ID: H9870Y105					

					Silares	voted: /12
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Votin Polic		tion
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
1.2	Approve Remuneration Report (Non-Binding)	Mgmt	For	For	For	
2.1	Approve Allocation of Income and Dividends of CHF 20.35 per Share	Mgmt	For	For	For	
2.2	Approve Allocation of Dividends of CHF 1.65 per Share from Capital Contribution Reserves	Mgmt	For	For	For	
3	Approve Discharge of Board and Senior Management	Mgmt	For	For	For	
4.1a	Reelect Michel Lies as Director and Board Chairman	Mgmt	For	For	For	
4.1b	Reelect Joan Amble as Director	Mgmt	For	For	For	
4.1c	Reelect Catherine Bessant as Director	Mgmt	For	For	For	
4.1d	Reelect Dame Carnwath as Director	Mgmt	For	For	For	
4.1e	Reelect Christoph Franz as Director	Mgmt	For	For	For	
4.1f	Reelect Michael Halbherr as Director	Mgmt	For	For	For	
4.1g	Reelect Sabine Keller-Busse as Director	Mgmt	For	For	For	
4.1h	Reelect Monica Maechler as Director	Mgmt	For	For	For	
4.1i	Reelect Kishore Mahbubani as Director	Mgmt	For	For	For	
4.1j	Reelect Jasmin Staiblin as Director	Mgmt	For	For	For	
4.1k	Reelect Barry Stowe as Director	Mgmt	For	For	For	
4.11	Elect Peter Maurer as Director	Mgmt	For	For	For	

Shares Voted: 712

# Zurich Insurance Group AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.2.1	Reappoint Michel Lies as Member of the Compensation Committee	Mgmt	For	For	For
4.2.2	Reappoint Catherine Bessant as Member of the Compensation Committee	Mgmt	For	For	For
4.2.3	Reappoint Christoph Franz as Member of the Compensation Committee	Mgmt	For	For	For
4.2.4	Reappoint Sabine Keller-Busse as Member of the Compensation Committee	Mgmt	For	For	For
4.2.5	Reappoint Kishore Mahbubani as Member of the Compensation Committee	Mgmt	For	For	For
4.2.6	Reappoint Jasmin Staiblin as Member of the Compensation Committee	Mgmt	For	For	For
4.3	Designate Keller KLG as Independent Proxy	Mgmt	For	For	For
4.4	Ratify Ernst & Young AG as Auditors	Mgmt	For	For	For
5.1	Approve Remuneration of Directors in the Amount of CHF 6 Million	Mgmt	For	For	For
5.2	Approve Remuneration of Executive Committee in the Amount of CHF 79 Million	Mgmt	For	For	For
6	Approve Extension of Existing Authorized Capital Pool of CHF 4.5 Million with or without Exclusion of Preemptive Rights and Approve Amendment to Existing Conditional Capital Pool	Mgmt	For	For	For
7	Transact Other Business (Voting)	Mgmt	For	Against	Against

# **Canadian Imperial Bank of Commerce**

Meeting Date: 04/07/2022	Country: Canada	Ticker: CM
Record Date: 02/07/2022	Meeting Type: Annual/Special	
Primary Security ID: 136069101		

					Shares Voted: 8,721
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ammar Aljoundi	Mgmt	For	For	For
1b	Elect Director Charles J. G. Brindamour	Mgmt	For	For	For
1c	Elect Director Nanci E. Caldwell	Mgmt	For	For	For
1d	Elect Director Michelle L. Collins	Mgmt	For	For	For
1e	Elect Director Luc Desjardins	Mgmt	For	For	For
1f	Elect Director Victor G. Dodig	Mgmt	For	For	For
1g	Elect Director Kevin J. Kelly	Mgmt	For	For	For
1h	Elect Director Christine E. Larsen	Mgmt	For	For	For
1i	Elect Director Nicholas D. Le Pan	Mgmt	For	For	For
1j	Elect Director Mary Lou Maher	Mgmt	For	For	For

# **Canadian Imperial Bank of Commerce**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director Jane L. Peverett	Mgmt	For	For	For
11	Elect Director Katharine B. Stevenson	Mgmt	For	For	For
1m	Elect Director Martine Turcotte	Mgmt	For	For	For
1n	Elect Director Barry L. Zubrow	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Approve Stock Split	Mgmt	For	For	For
5	Fix Variable Compensation Ratio	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
6	SP 1: Propose the Possibility of Becoming a Benefit Corporation	SH	Against	For	For
7	SP 2: Advisory Vote on Environmental Policy	SH	Against	For	For
8	SP 3: Approve French as an Official Language	SH	Against	Against	Against
9	SP 4: Disclosure of the CEO Compensation to Median Worker Pay Ratio	SH	Against	Against	Against

# Husqvarna AB

Meeting Date: 04/07/2022	Country: Sweden	Ticker: HUSQ.B
Record Date: 03/30/2022	Meeting Type: Annual	
Primary Security ID: W4235G116		

Shares Voted: 24,808

					· · · · · · · · · · · · · · · · · · ·
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Open Meeting	Mgmt			
2	Elect Chairman of Meeting	Mgmt	For	For	For
3	Prepare and Approve List of Shareholders	Mgmt	For	For	For
4	Approve Agenda of Meeting	Mgmt	For	For	For
5	Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For	For
6	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For
7.a	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
7.b	Approve Allocation of Income and Dividends of SEK 3.00 Per Share	Mgmt	For	For	For
7.c.1	Approve Discharge of Tom Johnstone	Mgmt	For	For	For
7.c.2	Approve Discharge of Ingrid Bonde	Mgmt	For	For	For
7.c.3	Approve Discharge of Katarina Martinson	Mgmt	For	For	For

# Husqvarna AB

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7.c.4	Approve Discharge of Bertrand Neuschwander	Mgmt	For	For	For
7.c.5	Approve Discharge of Daniel Nodhall	Mgmt	For	For	For
7.c.6	Approve Discharge of Lars Pettersson	Mgmt	For	For	For
7.c.7	Approve Discharge of Christine Robins	Mgmt	For	For	For
7.c.8	Approve Discharge of CEO Henric Andersson	Mgmt	For	For	For
8.a	Determine Number of Members (9) and Deputy Members (0) of Board	Mgmt	For	For	For
8.b	Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	For	For	For
9	Approve Remuneration of Directors in the Amount of SEK 2.17 Million to Chairman and SEK 630,000 to Other Directors; Approve Remuneration for Committee Work; Approve Meeting Fees	Mgmt	For	For	For
10.a1	Reelect Tom Johnstone as Director	Mgmt	For	For	For
10.a2	Reelect Ingrid Bonde as Director	Mgmt	For	For	For
10.a3	Reelect Katarina Martinson as Director	Mgmt	For	For	For
10.a4	Reelect Bertrand Neuschwander as Director	Mgmt	For	For	For
10.a5	Reelect Daniel Nodhall as Director	Mgmt	For	For	For
10.a6	Reelect Lars Pettersson as Director	Mgmt	For	For	For
10.a7	Reelect Christine Robins as Director	Mgmt	For	For	For
10.a8	Elect Stefan Ranstrand as New Director	Mgmt	For	For	For
10.a9	Relect Henric Andersson as Director	Mgmt	For	For	For
10.b	Reelect Tom Johnstone as Board Chair	Mgmt	For	For	For
11.a	Ratify KPMG as Auditors	Mgmt	For	For	For
11.b	Approve Remuneration of Auditors	Mgmt	For	For	For
12	Approve Remuneration Report	Mgmt	For	For	For
13	Approve Performance Share Incentive Program LTI 2022	Mgmt	For	For	For
14	Approve Equity Plan Financing	Mgmt	For	For	For
15	Approve Creation of Pool of Capital without Preemptive Rights	Mgmt	For	For	For
16	Close Meeting	Mgmt			

# Kesko Oyj

Meeting Date: 04/07/2022	Country: Finland	Ticker: KESKOB
Record Date: 03/28/2022	Meeting Type: Annual	
Primary Security ID: X44874109		

# Kesko Oyj

#### Shares Voted: 9,113

					Shares Fotean 9,119	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Open Meeting	Mgmt				
2	Call the Meeting to Order	Mgmt				
3	Designate Inspector or Shareholder Representative(s) of Minutes of Meeting	Mgmt				
4	Acknowledge Proper Convening of Meeting	Mgmt				
5	Prepare and Approve List of Shareholders	Mgmt				
6	Receive CEO's Review	Mgmt				
7	Receive Financial Statements and Statutory Reports	Mgmt				
8	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
9	Approve Allocation of Income and Dividends of EUR 1.06 Per Share	Mgmt	For	For	For	
10	Approve Discharge of Board and President	Mgmt	For	For	For	
11	Approve Remuneration Report (Advisory Vote)	Mgmt	For	Against	Against	
12	Approve Remuneration of Directors in the Amount of EUR 102,000 for Chairman; EUR 63,000 for Vice Chairman, and EUR 47,500 for Other Directors; Approve Meeting Fees; Approve Remuneration for Committee Work	Mgmt	For	For	For	
13	Approve Remuneration of Auditors	Mgmt	For	For	For	
14	Ratify Deloitte as Auditors	Mgmt	For	For	For	
15	Authorize Share Repurchase Program	Mgmt	For	For	For	
16	Approve Issuance of up to 33 Million Class B Shares without Preemptive Rights	Mgmt	For	For	For	
17	Approve Charitable Donations of up to EUR 300,000	Mgmt	For	For	For	
18	Close Meeting	Mgmt				

#### **Nestle SA**

Meeting Date: 04/07/2022	Country: Switzerland	Ticker: NESN
Record Date:	Meeting Type: Annual	
Primary Security ID: H57312649		

					Shares Voted: 62,894
Proposal Number		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
1.2	Approve Remuneration Report	Mgmt	For	For	For

## **Nestle SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Discharge of Board and Senior Management	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of CHF 2.80 per Share	Mgmt	For	For	For
4.1.a	Reelect Paul Bulcke as Director and Board Chairman	Mgmt	For	For	For
4.1.b	Reelect Ulf Schneider as Director	Mgmt	For	For	For
4.1.c	Reelect Henri de Castries as Director	Mgmt	For	For	For
4.1.d	Reelect Renato Fassbind as Director	Mgmt	For	For	For
4.1.e	Reelect Pablo Isla as Director	Mgmt	For	For	For
4.1.f	Reelect Eva Cheng as Director	Mgmt	For	For	For
4.1.g	Reelect Patrick Aebischer as Director	Mgmt	For	For	For
4.1.h	Reelect Kimberly Ross as Director	Mgmt	For	For	For
4.1.i	Reelect Dick Boer as Director	Mgmt	For	For	For
4.1.j	Reelect Dinesh Paliwal as Director	Mgmt	For	For	For
4.1.k	Reelect Hanne Jimenez de Mora as Director	Mgmt	For	For	For
4.1.l	Reelect Lindiwe Sibanda as Director	Mgmt	For	For	For
4.2.1	Elect Chris Leong as Director	Mgmt	For	For	For
4.2.2	Elect Luca Maestri as Director	Mgmt	For	For	For
4.3.1	Appoint Pablo Isla as Member of the Compensation Committee	Mgmt	For	For	For
4.3.2	Appoint Patrick Aebischer as Member of the Compensation Committee	Mgmt	For	For	For
4.3.3	Appoint Dick Boer as Member of the Compensation Committee	Mgmt	For	For	For
4.3.4	Appoint Dinesh Paliwal as Member of the Compensation Committee	Mgmt	For	For	For
4.4	Ratify Ernst & Young AG as Auditors	Mgmt	For	For	For
4.5	Designate Hartmann Dreyer as Independent Proxy	Mgmt	For	For	For
5.1	Approve Remuneration of Directors in the Amount of CHF 10 Million	Mgmt	For	For	For
5.2	Approve Remuneration of Executive Committee in the Amount of CHF 68 Million	Mgmt	For	For	For
6	Approve CHF 6.5 Million Reduction in Share Capital as Part of the Share Buyback Program via Cancellation of Repurchased Shares	Mgmt	For	For	For
7	Transact Other Business (Voting)	Mgmt	Against	Against	Against

# **Royal Bank of Canada**

Meeting Date: 04/07/2022 Record Date: 02/08/2022 Primary Security ID: 780087102 Country: Canada Meeting Type: Annual Ticker: RY

Shares Voted: 28,523

					Shares Voted: 28,523
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew A. Chisholm	Mgmt	For	For	For
1.2	Elect Director Jacynthe Cote	Mgmt	For	For	For
1.3	Elect Director Toos N. Daruvala	Mgmt	For	For	For
1.4	Elect Director David F. Denison	Mgmt	For	For	For
1.5	Elect Director Cynthia Devine	Mgmt	For	For	For
1.6	Elect Director Roberta L. Jamieson	Mgmt	For	For	For
1.7	Elect Director David McKay	Mgmt	For	For	For
1.8	Elect Director Kathleen Taylor	Mgmt	For	For	For
1.9	Elect Director Maryann Turcke	Mgmt	For	For	For
1.10	Elect Director Thierry Vandal	Mgmt	For	For	For
1.11	Elect Director Bridget A. van Kralingen	Mgmt	For	For	For
1.12	Elect Director Frank Vettese	Mgmt	For	For	For
1.13	Elect Director Jeffery Yabuki	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Update the Bank's Criteria for Sustainable Finance to Preclude Fossil Fuel Activity and Projects Opposing Indigenous Peoples	SH	Against	For	For
5	SP 2: Assess and Mitigate the Human Rights and Reputational Risks Involved in the Financialization of Housing	SH	Against	For	For
6	SP 3: Avoid Bank Participation in Pollution-Intensive Asset Privatizations	SH	Against	For	For
7	SP 4: Examine the Possibility of Becoming a Benefit Company	SH	Against	For	For
8	SP 5: Adopt an Annual Advisory Vote Policy on the Bank's Environmental and Climate Change Action Plan and Objectives	SH	Against	For	For
9	SP 6: Adopt French as the Official Language of the Bank	SH	Against	Against	Against
10	SP 7: Produce a Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	For	For
11	SP 8: Provide a Report to Shareholders and Publicly Disclose the CEO Compensation to Median Worker Pay Ratio	SH	Against	Against	Against

#### **Scentre Group**

Meeting Date: 04/07/2022 Record Date: 04/05/2022 Primary Security ID: Q8351E109 Country: Australia Meeting Type: Annual Ticker: SCG

					Shares Voted: 119,557
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Remuneration Report	Mgmt	For	For	For
3	Elect Brian Schwartz as Director	Mgmt	For	For	For
4	Elect Michael Ihlein as Director	Mgmt	For	For	For
5	Elect Ilana Atlas as Director	Mgmt	For	For	For
6	Elect Catherine Brenner as Director	Mgmt	For	For	For
7	Approve Grant of Performance Rights to Peter Allen	Mgmt	For	For	For
8	Approve the Spill Resolution	Mgmt	Against	Against	Against

#### **Telefonica SA**

Meeting Date: 04/07/2022	Country: Spain	Ticker: TEF
Record Date: 04/01/2022	Meeting Type: Annual	
Primary Security ID: 879382109		

#### Shares Voted: 185,965

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Approve Consolidated and Standalone Financial Statements	Mgmt	For	For	For
1.2	Approve Non-Financial Information Statement	Mgmt	For	For	For
1.3	Approve Discharge of Board	Mgmt	For	For	For
2	Approve Allocation of Income	Mgmt	For	For	For
3	Renew Appointment of PricewaterhouseCoopers as Auditor	Mgmt	For	For	For
4.1	Reelect Jose Maria Abril Perez as Director	Mgmt	For	For	For
4.2	Reelect Angel Vila Boix as Director	Mgmt	For	For	For
4.3	Reelect Maria Luisa Garcia Blanco as Director	Mgmt	For	For	For
4.4	Reelect Francisco Javier de Paz Mancho as Director	Mgmt	For	For	For
4.5	Ratify Appointment of and Elect Maria Rotondo Urcola as Director	Mgmt	For	For	For
5	Fix Number of Directors at 15	Mgmt	For	For	For
6	Approve Reduction in Share Capital via Amortization of Treasury Shares	Mgmt	For	For	For
7.1	Approve Scrip Dividends	Mgmt	For	For	For

## **Telefonica SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7.2	Approve Dividends Charged Against Unrestricted Reserves	Mgmt	For	For	For
8	Approve Share Matching Plan	Mgmt	For	For	For
9	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For	For
10	Advisory Vote on Remuneration Report	Mgmt	For	Against	Against

# **Discovery**, Inc.

Meeting Date: 04/08/2022	Country: USA	Ticker: DISCA
Record Date: 03/04/2022	Meeting Type: Annual	
Primary Security ID: 934423104		

Shares Voted: 2,491

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul A. Gould	Mgmt	For	Withhold	Withhold
1.2	Elect Director Kenneth W. Lowe	Mgmt	For	Withhold	Withhold
1.3	Elect Director Daniel E. Sanchez	Mgmt	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For	For

#### Orsted A/S

Meeting Date: 04/08/2022	Country: Denmark	Ticker: ORSTED
Record Date: 04/01/2022	Meeting Type: Annual	
Primary Security ID: K7653Q105		

					Shares Voted: 17,882
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Report of Board	Mgmt			
2	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For	For
4	Approve Discharge of Management and Board	Mgmt	For	For	For
5	Approve Allocation of Income and Dividends of DKK 12.50 Per Share	Mgmt	For	For	For
6	Authorize Share Repurchase Program (No Proposal Submitted)	Mgmt			

# Orsted A/S

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7.1	Approve Guidelines for Incentive-Based Compensation for Executive Management and Board	Mgmt	For	For	For
7.2	Employees of all the Company Foreign Subsidiaries are Eligible to be Electedand Entitled to Vote at Elections of Group Representatives to the Board of Directors	Mgmt	For	For	For
7.3	Approve on Humanitarian Donation to the Ukrainian People	Mgmt	For	For	For
7.4	Approve Creation of DKK 840.1 Million Pool of Capital without Preemptive Rights	Mgmt	For	For	For
7.5	Authorize Editorial Changes to Adopted Resolutions in Connection with Registration with Danish Authorities	Mgmt	For	For	For
8	Other Proposals from Shareholders (None Submitted)	Mgmt			
9.1	Reelect Thomas Thune Andersen (Chair) as Director	Mgmt	For	For	For
9.2	Reelect Lene Skole (Vice Chair) as Director	Mgmt	For	For	For
9.3.a	Reelect Lynda Armstrong as Director	Mgmt	For	For	For
9.3.b	Reelect Jorgen Kildah as Director	Mgmt	For	For	For
9.3.c	Reelect Peter Korsholm as Director	Mgmt	For	For	For
9.3.d	Reelect Dieter Wemmer as Director	Mgmt	For	For	For
9.3.e	Reelect Julia King as Director	Mgmt	For	For	For
9.3.f	Reelect Henrik Poulsen as Director	Mgmt	For	For	For
10	Approve Remuneration of Directors in the Amount of DKK 1.2 Million for Chairman, DKK 800,000 for Deputy Chairman and DKK 400,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For
11	Ratify PricewaterhouseCoopers as Auditor	Mgmt	For	For	For
12	Other Business	Mgmt			

#### UniCredit SpA

Record Date: 03/30/2022     Meeting Type: Annual/Special       Primary Security ID: T9T23L642     Meeting Type: Annual/Special	Meeting Date: 04/08/2022	Country: Italy	Ticker: UCG
Primary Security ID: T9T23L642	Record Date: 03/30/2022	Meeting Type: Annual/Special	

					Shares Voted: 11,795
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
	Management Proposals	Mgmt			
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For

# UniCredit SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Allocation of Income	Mgmt	For	For	For
3	Approve Elimination of Negative Reserves	Mgmt	For	For	For
4	Authorize Share Repurchase Program	Mgmt	For	For	For
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt			
5.1	Slate 1 Submitted by Allianz Finance II Luxembourg Sarl	SH	None	For	For
5.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	Against	Against
	Shareholder Proposals Submitted by Allianz Finance II Luxembourg Sarl	Mgmt			
6	Approve Internal Auditors' Remuneration	SH	None	For	For
	Management Proposals	Mgmt			
7	Approve Remuneration Policy	Mgmt	For	For	For
8	Approve Second Section of the Remuneration Report	Mgmt	For	For	For
9	Approve 2022 Group Incentive System	Mgmt	For	For	For
10	Amend Group Incentive Systems	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
1	Amend Company Bylaws Re: Clause 6	Mgmt	For	For	For
2	Amend Company Bylaws Re: Clauses 20, 29 and 30	Mgmt	For	For	For
3	Authorize Cancellation of Treasury Shares without Reduction of Share Capital	Mgmt	For	For	For
A	Deliberations on Possible Legal Action Against Directors if Presented by Shareholders	Mgmt	None	Against	Against

# A. O. Smith Corporation

Meeting Date: 04/12/2022	Country: USA	Ticker: AOS
Record Date: 02/15/2022	Meeting Type: Annual	
Primary Security ID: 831865209		

Shares Voted: 1,208

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Victoria M. Holt	Mgmt	For	For	For
1.2	Elect Director Michael M. Larsen	Mgmt	For	For	For
1.3	Elect Director Idelle K. Wolf	Mgmt	For	For	For
1.4	Elect Director Gene C. Wulf	Mgmt	For	For	For

# A. O. Smith Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

#### **Airbus SE**

Meeting Date: 04/12/2022 Country: Netherlands Ticker: AIR
Record Date: 03/15/2022 Meeting Type: Annual
Primary Security ID: N0280G100

Shares Voted: 6,064

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Annual Meeting Agenda	Mgmt				
1	Open Meeting	Mgmt				
2.1	Discussion on Company's Corporate Governance Structure	Mgmt				
2.2	Receive Report on Business and Financial Statements	Mgmt				
2.3	Receive Explanation on Company's Dividend Policy	Mgmt				
3	Discussion of Agenda Items	Mgmt				
4.1	Adopt Financial Statements	Mgmt	For	For	For	
4.2	Approve Allocation of Income and Dividends	Mgmt	For	For	For	
4.3	Approve Discharge of Non-Executive Members of the Board of Directors	Mgmt	For	For	For	
4.4	Approve Discharge of Executive Member of the Board of Directors	Mgmt	For	For	For	
4.5	Ratify Ernst & Young Accountants LLP as Auditors	Mgmt	For	For	For	
4.6	Approve Implementation of Remuneration Policy	Mgmt	For	For	For	
4.7	Reelect Guillaume Faury as Executive Director	Mgmt	For	For	For	
4.8	Reelect Catherine Guillouard as Non-Executive Director	Mgmt	For	For	For	
4.9	Reelect Claudia Nemat as Non-Executive Director	Mgmt	For	For	For	
4.10	Elect Irene Rummelhoff as Non-Executive Director	Mgmt	For	For	For	
4.11	Grant Board Authority to Issue Shares Up To 0.51 Percent of Issued Capital and Exclude Preemptive Rights for the Purpose of Employee Share Ownership Plans and Share-Related Long-Term Incentive Plans	Mgmt	For	For	For	

#### **Airbus SE**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.12	Grant Board Authority to Issue Shares Up To 1.14 Percent of Issued Capital and Exclude Preemptive Rights for the Purpose of Company Funding	Mgmt	For	For	For
4.13	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
4.14	Approve Cancellation of Repurchased Shares	Mgmt	For	For	For
5	Close Meeting	Mgmt			

## Davide Campari-Milano NV

Meeting Date: 04/12/2022	Country: Netherlands	Ticker: CPR
Record Date: 03/15/2022	Meeting Type: Annual	
Primary Security ID: N24565108		

Shares Voted: 2,448

					Shares Voted. 2,770	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Annual Meeting Agenda	Mgmt				
1	Open Meeting	Mgmt				
2.a	Receive Annual Report (Non-Voting)	Mgmt				
2.b	Approve Remuneration Report	Mgmt	For	Against	Against	
2.c	Adopt Financial Statements	Mgmt	For	For	For	
3.a	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt				
3.b	Approve Dividends	Mgmt	For	For	For	
4.a	Approve Discharge of Executive Directors	Mgmt	For	For	For	
4.b	Approve Discharge of Non-Executive Directors	Mgmt	For	For	For	
5.a	Reelect Luca Garavoglia as Non-Executive Director	Mgmt	For	For	For	
5.b	Reelect Robert Kunze-Concewitz as Executive Director	Mgmt	For	For	For	
5.c	Reelect Paolo Marchesini as Executive Director	Mgmt	For	For	For	
5.d	Reelect Fabio Di Fede as Executive Director	Mgmt	For	For	For	
5.e	Reelect Alessandra Garavoglia as Non-Executive Director	Mgmt	For	For	For	
5.f	Reelect Eugenio Barcellona as Non-Executive Director	Mgmt	For	Against	Against	
5.g	Elect Emmanuel Babeau as Non-Executive Director	Mgmt	For	For	For	
5.h	Elect Margareth Henriquez as Non-Executive Director	Mgmt	For	For	For	

# Davide Campari-Milano NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5.i	Elect Christophe Navarre as Non-Executive Director	Mgmt	For	For	For
5.1	Elect Jean Marie Laborde as Non-Executive Director	Mgmt	For	For	For
5.m	Elect Lisa Vascellari Dal Fiol as Non-Executive Director	Mgmt	For	For	For
6	Approve Mid-Term Incentive Plan Information Document	Mgmt	For	For	For
7	Approve Stock Option Plan	Mgmt	For	Against	Against
8	Authorize Board to Repurchase Shares	Mgmt	For	Against	Against
9	Close Meeting	Mgmt			

#### **Fifth Third Bancorp**

Meeting Date: 04/12/2022	Country: USA	Ticker: FITB
Record Date: 02/18/2022	Meeting Type: Annual	
Primary Security ID: 316773100		

Shares Voted: 22,225

roposal lumber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nicholas K. Akins	Mgmt	For	For	For
1b	Elect Director B. Evan Bayh, III	Mgmt	For	For	For
1c	Elect Director Jorge L. Benitez	Mgmt	For	For	For
1d	Elect Director Katherine B. Blackburn	Mgmt	For	For	For
1e	Elect Director Emerson L. Brumback	Mgmt	For	For	For
1f	Elect Director Greg D. Carmichael	Mgmt	For	For	For
1g	Elect Director Linda W. Clement-Holmes	Mgmt	For	For	For
1h	Elect Director C. Bryan Daniels	Mgmt	For	For	For
1i	Elect Director Mitchell S. Feiger	Mgmt	For	For	For
1j	Elect Director Thomas H. Harvey	Mgmt	For	For	For
1k	Elect Director Gary R. Heminger	Mgmt	For	For	For
11	Elect Director Jewell D. Hoover	Mgmt	For	For	For
1m	Elect Director Eileen A. Mallesch	Mgmt	For	For	For
1n	Elect Director Michael B. McCallister	Mgmt	For	For	For
10	Elect Director Marsha C. Williams	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# Fifth Third Bancorp

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend Fifth Third Bancorp Code of Regulations to Add a Federal Forum Selection Provision	Mgmt	For	For	For

#### Sika AG

Meeting Date: 04/12/2022	Country: Switzerland	Ticker: SIKA
Record Date:	Meeting Type: Annual	
Primary Security ID: H7631K273		

						Shares Voted: 2,691
Proposal Number	Proposal Text	Proponent	Mgmt Rec		ting licy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	r	For
2	Approve Allocation of Income and Dividends of CHF 2.90 per Share	Mgmt	For	For	r	For
3	Approve Discharge of Board of Directors	Mgmt	For	For	r	For
4.1.1	Reelect Paul Haelg as Director	Mgmt	For	For	r	For
4.1.2	Reelect Viktor Balli as Director	Mgmt	For	For	r	For
4.1.3	Reelect Justin Howell as Director	Mgmt	For	For	r	For
4.1.4	Reelect Monika Ribar as Director	Mgmt	For	For	r	For
4.1.5	Reelect Paul Schuler as Director	Mgmt	For	For	r	For
4.1.6	Reelect Thierry Vanlancker as Director	Mgmt	For	For	r	For
4.2.1	Elect Lucrece Foufopoulos-De Ridder as Director	Mgmt	For	For	r	For
4.2.2	Elect Gordana Landen as Director	Mgmt	For	For	r	For
4.3	Reelect Paul Haelg as Board Chairman	Mgmt	For	For	r	For
4.4.1	Appoint Justin Howell as Member of the Nomination and Compensation Committee	Mgmt	For	For	r	For
4.4.2	Appoint Thierry Vanlancker as Member of the Nomination and Compensation Committee	Mgmt	For	For	r	For
4.4.3	Appoint Gordana Landen as Member of the Nomination and Compensation Committee	Mgmt	For	For	r	For
4.5	Ratify KPMG AG as Auditors	Mgmt	For	For	r	For
4.6	Designate Jost Windlin as Independent Proxy	Mgmt	For	For	r	For
5.1	Approve Remuneration Report (Non-Binding)	Mgmt	For	For	r	For
5.2	Approve Remuneration of Directors in the Amount of CHF 3.4 Million	Mgmt	For	For	r	For
5.3	Approve Remuneration of Executive Committee in the Amount of CHF 20.5 Million	Mgmt	For	For	r	For
6	Transact Other Business (Voting)	Mgmt	For	Aga	ainst	Against

#### Synopsys, Inc.

Meeting Date: 04/12/2022 Record Date: 02/11/2022 Primary Security ID: 871607107 Country: USA Meeting Type: Annual Ticker: SNPS

					Shares Voted: 704
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Aart J. de Geus	Mgmt	For	For	For
1b	Elect Director Janice D. Chaffin	Mgmt	For	For	For
1c	Elect Director Bruce R. Chizen	Mgmt	For	For	For
1d	Elect Director Mercedes Johnson	Mgmt	For	For	For
1e	Elect Director Chrysostomos L. "Max" Nikias	Mgmt	For	For	For
1f	Elect Director Jeannine P. Sargent	Mgmt	For	For	For
1g	Elect Director John G. Schwarz	Mgmt	For	For	For
1h	Elect Director Roy Vallee	Mgmt	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For	For
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
6	Provide Right to Act by Written Consent	SH	Against	For	For

#### The Bank of New York Mellon Corporation

Meeting Date: 04/12/2022	Country: USA	Ticker: BK
Record Date: 02/16/2022	Meeting Type: Annual	
Primary Security ID: 064058100		

Shares Voted: 19,331

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda Z. Cook	Mgmt	For	For	For
1b	Elect Director Joseph J. Echevarria	Mgmt	For	For	For
1c	Elect Director Thomas P. 'Todd' Gibbons	Mgmt	For	For	For
1d	Elect Director M. Amy Gilliland	Mgmt	For	For	For
1e	Elect Director Jeffrey A. Goldstein	Mgmt	For	For	For
1f	Elect Director K. Guru Gowrappan	Mgmt	For	For	For
1g	Elect Director Ralph Izzo	Mgmt	For	For	For
1h	Elect Director Sandra E. 'Sandie' O'Connor	Mgmt	For	For	For
1i	Elect Director Elizabeth E. Robinson	Mgmt	For	For	For

# The Bank of New York Mellon Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Frederick O. Terrell	Mgmt	For	For	For
1k	Elect Director Alfred W. "Al" Zollar	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

## **Bank of Montreal**

Meeting Date: 04/13/2022	Country: Canada	Ticker: BMO
Record Date: 02/14/2022	Meeting Type: Annual	
Primary Security ID: 063671101		

Shares Voted: 16,616

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Janice M. Babiak	Mgmt	For	For	For
1.2	Elect Director Sophie Brochu	Mgmt	For	For	For
1.3	Elect Director Craig W. Broderick	Mgmt	For	For	For
1.4	Elect Director George A. Cope	Mgmt	For	For	For
1.5	Elect Director Stephen Dent	Mgmt	For	For	For
1.6	Elect Director Christine A. Edwards	Mgmt	For	For	For
1.7	Elect Director Martin S. Eichenbaum	Mgmt	For	For	For
1.8	Elect Director David E. Harquail	Mgmt	For	For	For
1.9	Elect Director Linda S. Huber	Mgmt	For	For	For
1.10	Elect Director Eric R. La Fleche	Mgmt	For	For	For
1.11	Elect Director Lorraine Mitchelmore	Mgmt	For	For	For
1.12	Elect Director Madhu Ranganathan	Mgmt	For	For	For
1.13	Elect Director Darryl White	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Approve Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Explore the Possibility of Becoming a Benefit Company	SH	Against	For	For
5	SP 2: Adopt an Annual Advisory Vote Policy on the Bank's Environmental and Climate Change Action Plan and Objectives	SH	Against	For	For
6	SP 3: Adopt French as the Official Language of the Bank	SH	Against	Against	Against

#### **Bank of Montreal**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	SP 4: Adopt a Policy to Ensure the Bank's Financing is Consistent with IEA's Net Zero Emissions by 2050 Scenario	SH	Against	For	For

#### **CNH Industrial NV**

Meeting Date: 04/13/2022	Country: Netherlands	Ticker: CNHI
Record Date: 03/16/2022	Meeting Type: Annual	
Primary Security ID: N20944109		

						Shares Voted: 15,888
Proposal Number	Proposal Text	Proponent	Mgmt Rec		Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt				
1	Open Meeting	Mgmt				
2.a	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt				
2.b	Adopt Financial Statements	Mgmt	For	I	For	For
2.c	Approve Dividends of EUR 0.28 Per Share	Mgmt	For	I	For	For
2.d	Approve Discharge of Directors	Mgmt	For	I	For	For
3	Approve Remuneration Report	Mgmt	For		Against	Against
4.a	Reelect Suzanne Heywood as Executive Director	Mgmt	For		Against	Against
4.b	Reelect Scott W. Wine as Executive Director	Mgmt	For	I	For	For
4.c	Reelect Catia Bastioli as Non-Executive Director	Mgmt	For	I	For	For
4.d	Reelect Howard W. Buffett as Non-Executive Director	Mgmt	For	I	For	For
4.e	Reelect Leo W. Houle as Non-Executive Director	Mgmt	For	I	For	For
4.f	Reelect John B. Lanaway as Non-Executive Director	Mgmt	For		Against	Against
4.g	Reelect Alessandro Nasi as Non-Executive Director	Mgmt	For	I	For	For
4.h	Reelect Vagn Sorensen as Non-Executive Director	Mgmt	For	I	For	For
4.i	Reelect Asa Tamsons as Non-Executive Director	Mgmt	For	I	For	For
4.j	Elect Karen Linehan as Non-Executive Director	Mgmt	For	I	For	For
5.a	Ratify Ernst & Young Accountants LLP as Auditors for the 2022 Financial Year	Mgmt	For	I	For	For
5.b	Ratify Deloitte Accountants B.V as Auditors for the 2023 Financial Year	Mgmt	For	I	For	For
6	Authorize Repurchase of Up to 10 Percent of Issued Common Shares	Mgmt	For	I	For	For

#### **CNH Industrial NV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Close Meeting	Mgmt			
Ferra	ari NV				

# Meeting Date: 04/13/2022Country: NetherlandsTicker: RACERecord Date: 03/16/2022Meeting Type: AnnualPrimary Security ID: N3167Y103

Shares Voted: 16,654

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1	Open Meeting	Mgmt			
2.a	Receive Director's Board Report (Non-Voting)	Mgmt			
2.b	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt			
2.c	Approve Remuneration Report	Mgmt	For	Against	Against
2.d	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
2.e	Approve Dividends of EUR 1.362 Per Share	Mgmt	For	For	For
2.f	Approve Discharge of Directors	Mgmt	For	For	For
3.a	Elect John Elkann as Executive Director	Mgmt	For	Against	Against
3.b	Elect Benedetto Vigna as Executive Director	Mgmt	For	For	For
3.c	Elect Piero Ferrari as Non-Executive Director	Mgmt	For	For	For
3.d	Elect Delphine Arnault as Non-Executive Director	Mgmt	For	For	For
3.e	Elect Francesca Bellettini as Non-Executive Director	Mgmt	For	For	For
3.f	Elect Eduardo H. Cue as Non-Executive Director	Mgmt	For	For	For
3.g	Elect Sergio Duca as Non-Executive Director	Mgmt	For	For	For
3.h	Elect John Galantic as Non-Executive Director	Mgmt	For	For	For
3.i	Elect Maria Patrizia Grieco as Non-Executive Director	Mgmt	For	For	For
3.j	Elect Adam Keswick as Non-Executive Director	Mgmt	For	Against	Against
4.1	Appoint Ernst & Young Accountants LLP as Auditors for 2022 Financial Year	Mgmt	For	For	For
4.2	Appoint Deloitte Accountants B.V. as Auditors for 2023 Financial Year	Mgmt	For	For	For
5.1	Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital	Mgmt	For	For	For

#### Ferrari NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5.2	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
5.3	Grant Board Authority to Issue Special Voting Shares	Mgmt	For	Against	Against
6	Authorize Repurchase of Up to 10 Percent of Issued Common Shares	Mgmt	For	For	For
7	Approve Awards to Executive Director	Mgmt	For	For	For
8	Close Meeting	Mgmt			

#### **Geberit AG**

Meeting Date: 04/13/2022	Country: Switzerland	Ticker: GEBN
Record Date:	Meeting Type: Annual	
Primary Security ID: H2942E124		

					Shares Voted: 443	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy F	Vote Lec Instruction	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Allocation of Income and Dividends of CHF 12.50 per Share	Mgmt	For	For	For	
3	Approve Discharge of Board of Directors	Mgmt	For	For	For	
4.1.1	Reelect Albert Baehny as Director and Board Chairman	Mgmt	For	For	For	
4.1.2	Reelect Thomas Bachmann as Director	Mgmt	For	For	For	
4.1.3	Reelect Felix Ehrat as Director	Mgmt	For	For	For	
4.1.4	Reelect Werner Karlen as Director	Mgmt	For	For	For	
4.1.5	Reelect Bernadette Koch as Director	Mgmt	For	For	For	
4.1.6	Reelect Eunice Zehnder-Lai as Director	Mgmt	For	For	For	
4.2.1	Reappoint Eunice Zehnder-Lai as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	
4.2.2	Reappoint Thomas Bachmann as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	
4.2.3	Reappoint Werner Karlen as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	
5	Designate Roger Mueller as Independent Proxy	Mgmt	For	For	For	
6	Ratify PricewaterhouseCoopers AG as Auditors	Mgmt	For	For	For	
7.1	Approve Remuneration Report	Mgmt	For	For	For	
7.2	Approve Remuneration of Directors in the Amount of CHF 2.4 Million	Mgmt	For	For	For	

#### **Geberit AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7.3	Approve Remuneration of Executive Committee in the Amount of CHF 11.5 Million	Mgmt	For	For	For
8	Transact Other Business (Voting)	Mgmt	For	Against	Against

#### **Royal KPN NV**

Meeting Date: 04/13/2022	Country: Netherlands	Ticker: KPN
Record Date: 03/16/2022	Meeting Type: Annual	
Primary Security ID: N4297B146		

Shares Voted: 84,358

					Shares voted: 64,336	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Re	Vote c Instruction	
	Annual Meeting Agenda	Mgmt				
1	Open Meeting and Announcements	Mgmt				
2	Receive Report of Management Board (Non-Voting)	Mgmt				
3	Adopt Financial Statements	Mgmt	For	For	For	
4	Approve Remuneration Report	Mgmt	For	For	For	
5	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt				
6	Approve Dividends	Mgmt	For	For	For	
7	Approve Discharge of Management Board	Mgmt	For	For	For	
8	Approve Discharge of Supervisory Board	Mgmt	For	For	For	
9	Ratify Ernst & Young Accountants LLP as Auditors	Mgmt	For	For	For	
10	Opportunity to Make Recommendations	Mgmt				
11	Elect Kitty Koelemeijer to Supervisory Board	Mgmt	For	For	For	
12	Elect Chantal Vergouw to Supervisory Board	Mgmt	For	For	For	
13	Announce Vacancies on the Board	Mgmt				
14	Discussion of Supervisory Board Profile	Mgmt				
15	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	
16	Approve Reduction in Share Capital through Cancellation of Shares	Mgmt	For	For	For	
17	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital	Mgmt	For	For	For	
18	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For	
19	Other Business (Non-Voting)	Mgmt				
20	Close Meeting	Mgmt				

#### Swiss Re AG

Meeting Date: 04/13/2022 Record Date: Primary Security ID: H8431B109 Country: Switzerland Meeting Type: Annual Ticker: SREN

					Shares \	<b>/oted:</b> 1,728
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy		ion
1.1	Approve Remuneration Report	Mgmt	For	For	For	
1.2	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Allocation of Income and Dividends of CHF 5.90 per Share	Mgmt	For	For	For	
3	Approve Variable Short-Term Remuneration of Executive Committee in the Amount of CHF 16 Million	Mgmt	For	For	For	
4	Approve Discharge of Board of Directors	Mgmt	For	For	For	
5.1.a	Reelect Sergio Ermotti as Director and Board Chair	Mgmt	For	Agains	t Against	
5.1.b	Reelect Renato Fassbind as Director	Mgmt	For	For	For	
5.1.c	Reelect Karen Gavan as Director	Mgmt	For	For	For	
5.1.d	Reelect Joachim Oechslin as Director	Mgmt	For	For	For	
5.1.e	Reelect Deanna Ong as Director	Mgmt	For	For	For	
5.1.f	Reelect Jay Ralph as Director	Mgmt	For	For	For	
5.1.g	Reelect Joerg Reinhardt as Director	Mgmt	For	For	For	
5.1.h	Reelect Philip Ryan as Director	Mgmt	For	For	For	
5.1.i	Reelect Paul Tucker as Director	Mgmt	For	For	For	
5.1.j	Reelect Jacques de Vaucleroy as Director	Mgmt	For	For	For	
5.1.k	Reelect Susan Wagner as Director	Mgmt	For	For	For	
5.1.l	Reelect Larry Zimpleman as Director	Mgmt	For	For	For	
5.2.1	Reappoint Renato Fassbind as Member of the Compensation Committee	Mgmt	For	For	For	
5.2.2	Reappoint Karen Gavan as Member of the Compensation Committee	Mgmt	For	For	For	
5.2.3	Reappoint Joerg Reinhardt as Member of the Compensation Committee	Mgmt	For	For	For	
5.2.4	Reappoint Jacques de Vaucleroy as Member of the Compensation Committee	Mgmt	For	For	For	
5.2.5	Appoint Deanna Ong as Member of the Compensation Committee	Mgmt	For	For	For	
5.3	Designate Proxy Voting Services GmbH as Independent Proxy	Mgmt	For	For	For	
5.4	Ratify KPMG as Auditors	Mgmt	For	For	For	
6.1	Approve Remuneration of Directors in the Amount of CHF 9.9 Million	Mgmt	For	For	For	

#### Swiss Re AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6.2	Approve Fixed and Variable Long-Term Remuneration of Executive Committee in the Amount of CHF 36.5 Million	Mgmt	For	For	For
7.1	Amend Articles Re: Board of Directors Tenure	Mgmt	For	For	For
7.2	Amend Articles Re: Delegation to Grant Signature Power	Mgmt	For	For	For
8	Transact Other Business (Voting)	Mgmt	For	Against	Against

#### Adobe Inc.

Meeting Date: 04/14/2022	Country: USA	Ticker: ADBE
Record Date: 02/15/2022	Meeting Type: Annual	
Primary Security ID: 00724F101		

Shares Voted: 7,359

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Amy Banse	Mgmt	For	For	For
1b	Elect Director Brett Biggs	Mgmt	For	For	For
1c	Elect Director Melanie Boulden	Mgmt	For	For	For
1d	Elect Director Frank Calderoni	Mgmt	For	For	For
1e	Elect Director Laura Desmond	Mgmt	For	For	For
1f	Elect Director Shantanu Narayen	Mgmt	For	For	For
1g	Elect Director Spencer Neumann	Mgmt	For	For	For
1h	Elect Director Kathleen Oberg	Mgmt	For	For	For
1i	Elect Director Dheeraj Pandey	Mgmt	For	For	For
1j	Elect Director David Ricks	Mgmt	For	For	For
1k	Elect Director Daniel Rosensweig	Mgmt	For	For	For
11	Elect Director John Warnock	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

#### **Beiersdorf AG**

 Meeting Date:
 04/14/2022
 Country:
 Germany
 Ticker:
 BEI

 Record Date:
 03/23/2022
 Meeting Type:
 Annual
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#### **Beiersdorf AG**

						Shares Voted: 516
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voti Poli	ing icy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 0.70 per Share	Mgmt	For	For		For
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For		For
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For		For
5	Ratify Ernst & Young GmbH as Auditors for Fiscal Year 2022	Mgmt	For	For		For
6	Approve Remuneration Report	Mgmt	For	Aga	iinst	Against

# **Carrier Global Corporation**

Meeting Date: 04/14/2022	Country: USA	Ticker: CARR
Record Date: 02/22/2022	Meeting Type: Annual	
Primary Security ID: 14448C104		

Shares Voted: 51,294

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jean-Pierre Garnier	Mgmt	For	For	For
1b	Elect Director David L. Gitlin	Mgmt	For	For	For
1c	Elect Director John J. Greisch	Mgmt	For	For	For
1d	Elect Director Charles M. Holley, Jr.	Mgmt	For	For	For
1e	Elect Director Michael M. McNamara	Mgmt	For	For	For
1f	Elect Director Michael A. Todman	Mgmt	For	For	For
1g	Elect Director Virginia M. Wilson	Mgmt	For	For	For
1h	Elect Director Beth A. Wozniak	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

# **Duke Realty Corporation**

Meeting Date: 04/14/2022	Country: USA	Ticker: DRE
Record Date: 02/18/2022	Meeting Type: Annual	
Primary Security ID: 264411505		

# **Duke Realty Corporation**

Shares	Voted:	3.137

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John P. Case	Mgmt	For	For	For
1b	Elect Director James B. Connor	Mgmt	For	For	For
1c	Elect Director Tamara D. Fischer	Mgmt	For	For	For
1d	Elect Director Norman K. Jenkins	Mgmt	For	For	For
1e	Elect Director Kelly T. Killingsworth	Mgmt	For	For	For
1f	Elect Director Melanie R. Sabelhaus	Mgmt	For	For	For
1g	Elect Director Peter M. Scott, III	Mgmt	For	For	For
1h	Elect Director David P. Stockert	Mgmt	For	Against	Against
1i	Elect Director Chris T. Sultemeier	Mgmt	For	For	For
1j	Elect Director Warren M. Thompson	Mgmt	For	For	For
1k	Elect Director Lynn C. Thurber	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

#### **The Toronto-Dominion Bank**

Meeting Date: 04/14/2022	Country: Canada	Ticker: TD
Record Date: 02/14/2022	Meeting Type: Annual	
Primary Security ID: 891160509		

					Shares Voted: 31,582
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cherie L. Brant	Mgmt	For	For	For
1.2	Elect Director Amy W. Brinkley	Mgmt	For	For	For
1.3	Elect Director Brian C. Ferguson	Mgmt	For	For	For
1.4	Elect Director Colleen A. Goggins	Mgmt	For	For	For
1.5	Elect Director Jean-Rene Halde	Mgmt	For	For	For
1.6	Elect Director David E. Kepler	Mgmt	For	For	For
1.7	Elect Director Brian M. Levitt	Mgmt	For	For	For
1.8	Elect Director Alan N. MacGibbon	Mgmt	For	For	For
1.9	Elect Director Karen E. Maidment	Mgmt	For	For	For
1.10	Elect Director Bharat B. Masrani	Mgmt	For	For	For
1.11	Elect Director Nadir H. Mohamed	Mgmt	For	For	For
1.12	Elect Director Claude Mongeau	Mgmt	For	For	For

#### **The Toronto-Dominion Bank**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.13	Elect Director S. Jane Rowe	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Adopt a Policy of Not Financing New Fossil Fuel Supply, Including Financing of Companies Exploring or Developing Undeveloped Oil and Gas Reserves	SH	Against	For	For
5	SP 2: Analyze the Possibility of Becoming a Benefit Company	SH	Against	For	For
6	SP 3: Advisory Vote on Environmental Policy	SH	Against	For	For
7	SP 4: Adopt French as the Official Language	SH	Against	Against	Against
8	SP 5: Provide a Report to Shareholders and Publicly Disclose the CEO Compensation to Median Worker Pay Ratio	SH	Against	Against	Against

# **Anglo American Plc**

Meeting Date: 04/19/2022	Country: United Kingdom	Ticker: AAL
Record Date: 04/13/2022	Meeting Type: Annual	
Primary Security ID: G03764134		

Charoc	Votodu	14 220	
Silaies	Voted:	14,330	

Proposal				Voting	Vote
Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Approve Special Dividend	Mgmt	For	For	For
4	Elect Ian Tyler as Director	Mgmt	For	For	For
5	Elect Duncan Wanblad as Director	Mgmt	For	For	For
6	Re-elect Ian Ashby as Director	Mgmt	For	For	For
7	Re-elect Marcelo Bastos as Director	Mgmt	For	For	For
8	Re-elect Elisabeth Brinton as Director	Mgmt	For	For	For
9	Re-elect Stuart Chambers as Director	Mgmt	For	For	For
10	Re-elect Hilary Maxson as Director	Mgmt	For	For	For
11	Re-elect Hixonia Nyasulu as Director	Mgmt	For	For	For
12	Re-elect Nonkululeko Nyembezi as Director	Mgmt	For	For	For
13	Re-elect Tony O'Neill as Director	Mgmt	For	For	For
14	Re-elect Stephen Pearce as Director	Mgmt	For	For	For

# **Anglo American Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
15	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
16	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For
17	Approve Remuneration Report	Mgmt	For	For	For
18	Approve Share Ownership Plan	Mgmt	For	For	For
19	Approve Climate Change Report	Mgmt	For	For	For
20	Authorise Issue of Equity	Mgmt	For	For	For
21	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

#### DraftKings Inc.

Meeting Date: 04/19/2022	Country: USA	Ticker: DKNG
Record Date: 02/18/2022	Meeting Type: Annual	
Primary Security ID: 26142R104		

#### Shares Voted: 3,595

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jason D. Robins	Mgmt	For	Withhold	Withhold
1.2	Elect Director Harry Evans Sloan	Mgmt	For	Withhold	Withhold
1.3	Elect Director Matthew Kalish	Mgmt	For	Withhold	Withhold
1.4	Elect Director Paul Liberman	Mgmt	For	Withhold	Withhold
1.5	Elect Director Woodrow H. Levin	Mgmt	For	Withhold	Withhold
1.6	Elect Director Shalom Meckenzie	Mgmt	For	Withhold	Withhold
1.7	Elect Director Jocelyn Moore	Mgmt	For	Withhold	Withhold
1.8	Elect Director Ryan R. Moore	Mgmt	For	Withhold	Withhold
1.9	Elect Director Valerie Mosley	Mgmt	For	Withhold	Withhold
1.10	Elect Director Steven J. Murray	Mgmt	For	Withhold	Withhold
1.11	Elect Director Marni M. Walden	Mgmt	For	Withhold	Withhold
1.12	Elect Director Tilman J. Fertitta	Mgmt	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

#### **HP Inc.**

Meeting Date: 04/19/2022 Record Date: 02/18/2022 Primary Security ID: 40434L105 Country: USA Meeting Type: Annual Ticker: HPQ

					Shares Voted: 61,669
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Aida M. Alvarez	Mgmt	For	For	For
1b	Elect Director Shumeet Banerji	Mgmt	For	For	For
1c	Elect Director Robert R. Bennett	Mgmt	For	For	For
1d	Elect Director Charles "Chip" V. Bergh	Mgmt	For	For	For
1e	Elect Director Bruce Broussard	Mgmt	For	For	For
1f	Elect Director Stacy Brown-Philpot	Mgmt	For	For	For
1g	Elect Director Stephanie A. Burns	Mgmt	For	For	For
1h	Elect Director Mary Anne Citrino	Mgmt	For	For	For
1i	Elect Director Richard L. Clemmer	Mgmt	For	For	For
1j	Elect Director Enrique J. Lores	Mgmt	For	For	For
1k	Elect Director Judith "Jami" Miscik	Mgmt	For	For	For
11	Elect Director Kim K.W. Rucker	Mgmt	For	For	For
1m	Elect Director Subra Suresh	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

#### **U.S. Bancorp**

 Meeting Date:
 04/19/2022
 Country:
 USA
 Ticker:
 USB

 Record Date:
 02/22/2022
 Meeting Type:
 Annual
 Ticker:
 USB

 Primary Security ID:
 902973304
 Ticker:
 USB
 Ticker:
 USB

Shares Voted: 32,028

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Warner L. Baxter	Mgmt	For	For	For
1b	Elect Director Dorothy J. Bridges	Mgmt	For	For	For
1c	Elect Director Elizabeth L. Buse	Mgmt	For	For	For
1d	Elect Director Andrew Cecere	Mgmt	For	For	For
1e	Elect Director Kimberly N. Ellison-Taylor	Mgmt	For	For	For

#### **U.S. Bancorp**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Kimberly J. Harris	Mgmt	For	For	For
1g	Elect Director Roland A. Hernandez	Mgmt	For	For	For
1h	Elect Director Olivia F. Kirtley	Mgmt	For	For	For
1i	Elect Director Richard P. McKenney	Mgmt	For	For	For
1j	Elect Director Yusuf I. Mehdi	Mgmt	For	For	For
1k	Elect Director John P. Wiehoff	Mgmt	For	For	For
11	Elect Director Scott W. Wine	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

#### **Bunzl Pic**

Meeting Date: 04/20/2022	Country: United Kingdom	Ticker: BNZL
Record Date: 04/14/2022	Meeting Type: Annual	
Primary Security ID: G16968110		

Shares Voted: 3,775

roposal lumber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Re-elect Peter Ventress as Director	Mgmt	For	Against	Against
4	Re-elect Frank van Zanten as Director	Mgmt	For	For	For
5	Re-elect Richard Howes as Director	Mgmt	For	For	For
6	Re-elect Vanda Murray as Director	Mgmt	For	For	For
7	Re-elect Lloyd Pitchford as Director	Mgmt	For	For	For
8	Re-elect Stephan Nanninga as Director	Mgmt	For	For	For
9	Re-elect Vin Murria as Director	Mgmt	For	For	For
10	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
11	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For
12	Approve Remuneration Report	Mgmt	For	For	For
13	Authorise Issue of Equity	Mgmt	For	For	For
14	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
15	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For

#### **Bunzi Pic**

Proposal Number		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
16	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
17	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

# Eiffage SA

Meeting Date: 04/20/2022	Country: France	Ticker: FGR
Record Date: 04/18/2022	Meeting Type: Annual/Special	
Primary Security ID: F2924U106		

					Shares Voted: 17,529
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 3.10 per Share	Mgmt	For	For	For
4	Approve Auditors' Special Report on Related-Party Transactions	Mgmt	For	For	For
5	Reelect Odile Georges-Picot as Director	Mgmt	For	For	For
6	Approve Remuneration Policy of Directors	Mgmt	For	For	For
7	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	For	For
8	Approve Compensation Report	Mgmt	For	For	For
9	Approve Compensation of Benoit de Ruffray, Chairman and CEO	Mgmt	For	For	For
10	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
11	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
12	Authorize Capitalization of Reserves of Up to EUR 80 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For
13	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 156.8 Million	Mgmt	For	For	For
14	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 39.2 Million	Mgmt	For	For	For

# Eiffage SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
15	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 39.2 Million	Mgmt	For	For	For
16	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Above	Mgmt	For	For	For
17	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For
18	Set Total Limit for Capital Increase to Result from Issuance Requests Under Items 14, 15 and 17 at EUR 39.2 Million	Mgmt	For	For	For
19	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
20	Authorize up to 1 Million Shares for Use in Restricted Stock Plans	Mgmt	For	For	For
21	Amend Article 30 of Bylaws to Comply with Legal Changes	Mgmt	For	For	For
22	Amend Article 17 of Bylaws Re: Selection of Representative of Employee Shareholders	Mgmt	For	For	For
	Ordinary Business	Mgmt			
23	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

# EOG Resources, Inc.

Meeting Date: 04/20/2022	Country: USA	Ticker: EOG
Record Date: 02/24/2022	Meeting Type: Annual	
Primary Security ID: 26875P101		

Shares Voted: 5,771

					,
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Janet F. Clark	Mgmt	For	For	For
1b	Elect Director Charles R. Crisp	Mgmt	For	For	For
1c	Elect Director Robert P. Daniels	Mgmt	For	For	For
1d	Elect Director James C. Day	Mgmt	For	Against	Against
1e	Elect Director C. Christopher Gaut	Mgmt	For	For	For
1f	Elect Director Michael T. Kerr	Mgmt	For	For	For
1g	Elect Director Julie J. Robertson	Mgmt	For	Against	Against
1h	Elect Director Donald F. Textor	Mgmt	For	For	For
1i	Elect Director William R. Thomas	Mgmt	For	Against	Against
1j	Elect Director Ezra Y. Yacob	Mgmt	For	For	For

# EOG Resources, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

#### **Hermes International SCA**

Meeting Date: 04/20/2022	Country: France	Ticker: RMS
Record Date: 04/14/2022	Meeting Type: Annual/Special	
Primary Security ID: F48051100		

					Shares Voted: 427	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Re	Vote ec Instruction	
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	
3	Approve Discharge of General Managers	Mgmt	For	For	For	
4	Approve Allocation of Income and Dividends of EUR 8 per Share	Mgmt	For	For	For	
5	Approve Auditors' Special Report on Related-Party Transactions	Mgmt	For	Against	Against	
6	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	Against	Against	
7	Approve Compensation Report of Corporate Officers	Mgmt	For	Against	Against	
8	Approve Compensation of Axel Dumas, General Manager	Mgmt	For	Against	Against	
9	Approve Compensation of Emile Hermes SAS, General Manager	Mgmt	For	Against	Against	
10	Approve Compensation of Eric de Seynes, Chairman of the Supervisory Board	Mgmt	For	For	For	
11	Approve Remuneration Policy of General Managers	Mgmt	For	Against	Against	
12	Approve Remuneration Policy of Supervisory Board Members	Mgmt	For	For	For	
13	Reelect Charles-Eric Bauer as Supervisory Board Member	Mgmt	For	Against	Against	
14	Reelect Estelle Brachlianoff as Supervisory Board Member	Mgmt	For	For	For	
15	Reelect Julie Guerrand as Supervisory Board Member	Mgmt	For	Against	Against	
16	Reelect Dominique Senequier as Supervisory Board Member	Mgmt	For	For	For	
	Extraordinary Business	Mgmt				

#### **Hermes International SCA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
17	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
18	Authorize up to 2 Percent of Issued Capital for Use in Stock Option Plans	Mgmt	For	Against	Against
19	Authorize up to 2 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	Against	Against
20	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

# Huntington Bancshares Incorporated

Meeting Date: 04/20/2022	Country: USA	Ticker: HBAN
Record Date: 02/16/2022	Meeting Type: Annual	
Primary Security ID: 446150104		

Shares Voted: 34,133

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lizabeth Ardisana	Mgmt	For	For	For
1.2	Elect Director Alanna Y. Cotton	Mgmt	For	For	For
1.3	Elect Director Ann B. (Tanny) Crane	Mgmt	For	For	For
1.4	Elect Director Robert S. Cubbin	Mgmt	For	For	For
1.5	Elect Director Gina D. France	Mgmt	For	For	For
1.6	Elect Director J. Michael Hochschwender	Mgmt	For	For	For
1.7	Elect Director Richard H. King	Mgmt	For	For	For
1.8	Elect Director Katherine M. A. (Allie) Kline	Mgmt	For	For	For
1.9	Elect Director Richard W. Neu	Mgmt	For	For	For
1.10	Elect Director Kenneth J. Phelan	Mgmt	For	For	For
1.11	Elect Director David L. Porteous	Mgmt	For	For	For
1.12	Elect Director Roger J. Sit	Mgmt	For	For	For
1.13	Elect Director Stephen D. Steinour	Mgmt	For	For	For
1.14	Elect Director Jeffrey L. Tate	Mgmt	For	For	For
1.15	Elect Director Gary Torgow	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

#### Orkla ASA

Meeting Date: 04/20/2022 Record Date: 04/08/2022 Primary Security ID: R67787102 Country: Norway Meeting Type: Annual Ticker: ORK

Shares Voted: 0

					Shares Voted: 0
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Open Meeting; Elect Chairman of Meeting	Mgmt	For	For	Do Not Vote
2	Accept Financial Statements and Statutory Reports; Approve Allocation of Income and Dividends of NOK 3 Per Share	Mgmt	For	For	Do Not Vote
3	Approve Remuneration Statement	Mgmt	For	For	Do Not Vote
4	Discuss Company's Corporate Governance Statement	Mgmt			
5.1	Authorize Repurchase of Shares for Use in Employee Incentive Programs	Mgmt	For	For	Do Not Vote
5.2	Authorize Share Repurchase Program and Reissuance and/or Cancellation of Repurchased Shares	Mgmt	For	For	Do Not Vote
6.1	Amend Articles Re: Delete Article 8, Paragraph 2	Mgmt	For	For	Do Not Vote
6.2	Amend Articles Re: Participation at General Meeting	Mgmt	For	For	Do Not Vote
6.3	Amend Articles Re: Record Date	Mgmt	For	For	Do Not Vote
7	Amend Nomination Committee Procedures	Mgmt	For	For	Do Not Vote
8	Reelect Stein Erik Hagen (Chair), Liselott Kilaas, Peter Agnefjall and Anna Mossberg as Directors; Elect Christina Fagerberg and Rolv Erik Ryssdal as New Directors; Reelect Caroline Hagen Kjos as Deputy Director	Mgmt	For	Against	Do Not Vote
9	Reelect Anders Christian Stray Ryssda, Rebekka Glasser Herlofsen and Kjetil Houg as Members of Nominating Committee	Mgmt	For	For	Do Not Vote
10	Elect Anders Christian Stray Ryssda as Chair of Nomination Committee	Mgmt	For	For	Do Not Vote
11	Approve Remuneration of Directors in the Amount NOK 970,000 for Chair, NOK 630,000 for Shareholder Elected Directors and NOK 485,000 for Employee Elected Directors; Approve Remuneration for Committee Work	Mgmt	For	Against	Do Not Vote
12	Approve Remuneration of Nominating Committee	Mgmt	For	For	Do Not Vote
13	Approve Remuneration of Auditors	Mgmt	For	For	Do Not Vote

#### **Proximus SA**

Meeting Date: 04/20/2022 Record Date: 04/06/2022 Primary Security ID: B6951K109 Country: Belgium Meeting Type: Annual Ticker: PROX

Shares Voted: 5,591

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Re	Vote c Instruction	
	Annual Meeting Agenda	Mgmt				
1	Receive Directors' Reports (Non-Voting)	Mgmt				
2	Receive Auditors' Reports (Non-Voting)	Mgmt				
3	Receive Information Provided by the Joint Committee	Mgmt				
4	Receive Consolidated Financial Statements and Statutory Reports (Non-Voting)	Mgmt				
5	Approve Financial Statements, Allocation of Income, and Dividends of EUR 1.20 per Share	Mgmt	For	For	For	
6	Approve Remuneration Report	Mgmt	For	Against	Against	
7	Approve Discharge of Members of the Board of Directors	Mgmt	For	For	For	
8	Approve Discharge of Members of the Board of Auditors	Mgmt	For	For	For	
9	Approve Discharge of Auditors of the Proximus Group	Mgmt	For	For	For	
10	Approve Discharge of Pierre Rion as Member of the Board of Auditors	Mgmt	For	For	For	
11	Reelect Agnes Touraine as Independent Director	Mgmt	For	For	For	
12	Reelect Catherine Vandenborre as Independent Director	Mgmt	For	For	For	
13	Reelect Stefaan De Clerck as Director as Proposed by the Belgian State	Mgmt	For	For	For	
14	Elect Claire Tillekaerts as Director as Proposed by the Belgian State	Mgmt	For	For	For	
15	Elect Beatrice de Mahieu as Director as Proposed by the Belgian State	Mgmt	For	For	For	
16	Elect Audrey Hanard as Director as Proposed by the Belgian State	Mgmt	For	For	For	
17	Ratify Deloitte as Auditors Certifying the Accounts for Proximus SA of Public Law and Approve Auditors' Remuneration	Mgmt	For	For	For	
18	Ratify Deloitte as Auditors In Charge of the Joint Audit of the Consolidated Accounts for the Proximus Group and Approve Auditors' Remuneration	Mgmt	For	For	For	
19	Transact Other Business	Mgmt				

# **Regions Financial Corporation**

Meeting Date: 04/20/2022 Record Date: 02/22/2022 Primary Security ID: 7591EP100 Country: USA Meeting Type: Annual Ticker: RF

Shares Voted: 35,409

					,
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Samuel A. Di Piazza, Jr.	Mgmt	For	For	For
1b	Elect Director Zhanna Golodryga	Mgmt	For	For	For
1c	Elect Director John D. Johns	Mgmt	For	For	For
1d	Elect Director Joia M. Johnson	Mgmt	For	For	For
1e	Elect Director Ruth Ann Marshall	Mgmt	For	For	For
1f	Elect Director Charles D. McCrary	Mgmt	For	For	For
1g	Elect Director James T. Prokopanko	Mgmt	For	For	For
1h	Elect Director Lee J. Styslinger, III	Mgmt	For	For	For
1i	Elect Director Jose S. Suquet	Mgmt	For	For	For
1j	Elect Director John M. Turner, Jr.	Mgmt	For	For	For
1k	Elect Director Timothy Vines	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# **The Sherwin-Williams Company**

Meeting Date: 04/20/2022	Country: USA	Ticker: SHW
Record Date: 02/22/2022	Meeting Type: Annual	
Primary Security ID: 824348106		

					Shares Voted: 3,459
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kerrii B. Anderson	Mgmt	For	For	For
1b	Elect Director Arthur F. Anton	Mgmt	For	For	For
1c	Elect Director Jeff M. Fettig	Mgmt	For	For	For
1d	Elect Director Richard J. Kramer	Mgmt	For	For	For
1e	Elect Director John G. Morikis	Mgmt	For	For	For
1f	Elect Director Christine A. Poon	Mgmt	For	For	For
1g	Elect Director Aaron M. Powell	Mgmt	For	For	For
1h	Elect Director Marta R. Stewart	Mgmt	For	For	For
1i	Elect Director Michael H. Thaman	Mgmt	For	For	For

# The Sherwin-Williams Company

Proposal Number		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Matthew Thornton, III	Mgmt	For	For	For
1k	Elect Director Steven H. Wunning	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

#### AGNC Investment Corp.

Meeting Date: 04/21/2022	Country: USA	Ticker: AGNC
Record Date: 02/25/2022	Meeting Type: Annual	
Primary Security ID: 00123Q104		

Shares Voted: 23,653

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Donna J. Blank	Mgmt	For	For	For
1b	Elect Director Morris A. Davis	Mgmt	For	Against	Against
1c	Elect Director Peter J. Federico	Mgmt	For	For	For
1d	Elect Director John D. Fisk	Mgmt	For	For	For
1e	Elect Director Andrew A. Johnson, Jr.	Mgmt	For	For	For
1f	Elect Director Gary D. Kain	Mgmt	For	For	For
1g	Elect Director Prue B. Larocca	Mgmt	For	For	For
1h	Elect Director Paul E. Mullings	Mgmt	For	For	For
1i	Elect Director Frances R. Spark	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4a	Eliminate Supermajority Vote Requirement for Certain Amendments to the Certificate of Incorporation	Mgmt	For	For	For
4b	Eliminate Supermajority Vote Requirement for Amendments to Bylaws	Mgmt	For	For	For
4c	Eliminate Supermajority Vote Requirement for Removal of Directors	Mgmt	For	For	For

# **CapitaLand Integrated Commercial Trust**

Meeting Date: 04/21/2022	Country: Singapore	Ticker: C38U
Record Date:	Meeting Type: Annual	
Primary Security ID: Y1100L160		

# **CapitaLand Integrated Commercial Trust**

					Shares Voted: 48,612
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Adopt Report of the Trustee, Statement by the Manager, and Audited Financial Statements and Auditors' Report	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Approve Issuance of Equity or Equity-Linked Securities with or without Preemptive Rights	Mgmt	For	For	For
4	Authorize Unit Repurchase Program	Mgmt	For	For	For

# Fairfax Financial Holdings Limited

Meeting Date: 04/21/2022	Country: Canada	Ticker: FFH
Record Date: 03/04/2022	Meeting Type: Annual	
Primary Security ID: 303901102		

Shares Voted: 579

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert J. Gunn	Mgmt	For	Withhold	Withhold
1.2	Elect Director David L. Johnston	Mgmt	For	For	For
1.3	Elect Director Karen L. Jurjevich	Mgmt	For	For	For
1.4	Elect Director R. William McFarland	Mgmt	For	For	For
1.5	Elect Director Christine N. McLean	Mgmt	For	For	For
1.6	Elect Director Timothy R. Price	Mgmt	For	For	For
1.7	Elect Director Brandon W. Sweitzer	Mgmt	For	For	For
1.8	Elect Director Lauren C. Templeton	Mgmt	For	For	For
1.9	Elect Director Benjamin P. Watsa	Mgmt	For	For	For
1.10	Elect Director V. Prem Watsa	Mgmt	For	For	For
1.11	Elect Director William C. Weldon	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

#### **Gecina SA**

Meeting Date: 04/21/2022 Record Date: 04/19/2022 Primary Security ID: F4268U171 Country: France Meeting Type: Annual/Special Ticker: GFC

#### **Gecina SA**

					Shares Voted: 2,366	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	
3	Approve Transfer of Revaluation Gains to Corresponding Reserves Account	Mgmt	For	For	For	
4	Approve Allocation of Income and Dividends of EUR 5.30 per Share	Mgmt	For	For	For	
5	Approve Stock Dividend Program	Mgmt	For	For	For	
6	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For	
7	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	
8	Approve Compensation of Jerome Brunel, Chairman of the Board	Mgmt	For	For	For	
9	Approve Compensation of Meka Brunel, CEO	Mgmt	For	For	For	
10	Approve Remuneration Policy of Directors	Mgmt	For	For	For	
11	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For	
12	Approve Remuneration Policy of Meka Brunel, CEO Until 21 April 2022	Mgmt	For	For	For	
13	Approve Remuneration Policy of Benat Ortega, CEO From 21 April 2022	Mgmt	For	For	For	
14	Ratify Appointment of Jacques Stern as Censor	Mgmt	For	For	For	
15	Reelect Gabrielle Gauthey as Director	Mgmt	For	For	For	
16	Elect Carole Le Gall as Director	Mgmt	For	For	For	
17	Elect Jacques Stern as Director	Mgmt	For	For	For	
18	Renew Appointment of PricewaterhouseCoopers Audit SAS as Auditor	Mgmt	For	For	For	
19	Appoint KPMG as Auditor	Mgmt	For	For	For	
20	Appoint Emmanuel Benoist as Alternate Auditor	Mgmt	For	For	For	
21	Appoint KPMG AUDIT FS I as Alternate Auditor	Mgmt	For	For	For	
22	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	
	Extraordinary Business	Mgmt				

Shares Voted: 2,366

### Gecina SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
23	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 100 Million	Mgmt	For	For	For
24	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 50 Million	Mgmt	For	For	For
25	Authorize Capital Increase of Up to EUR 50 Million for Future Exchange Offers	Mgmt	For	For	For
26	Approve Issuance of Equity or Equity-Linked Securities for Private Placements up to Aggregate Nominal Amount of EUR 50 Million	Mgmt	For	For	For
27	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Above	Mgmt	For	For	For
28	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For
29	Authorize Board to Set Issue Price for 10 Percent Per Year of Issued Capital Pursuant to Issue Authority without Preemptive Rights	Mgmt	For	For	For
30	Authorize Capitalization of Reserves of Up to EUR 100 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For
31	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
32	Authorize up to 0.5 Percent of Issued Capital for Use in Restricted Stock Plans Reserved for Employees and Executive Corporate Officers	Mgmt	For	For	For
33	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
	Ordinary Business	Mgmt			
34	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

# **Genting Singapore Limited**

Meeting Date: 04/21/2022	Country: Singapore	Ticker: G13
Record Date:	Meeting Type: Annual	
Primary Security ID: Y2692C139		

					Shares Voted: 763,300
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Adopt Financial Statements and Directors' and Auditors' Reports	Mgmt	For	For	For
2	Declare Final Dividend	Mgmt	For	For	For

# **Genting Singapore Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Elect Lim Kok Thay as Director	Mgmt	For	For	For
4	Elect Chan Swee Liang Carolina as Director	Mgmt	For	For	For
5	Approve Directors' Fees	Mgmt	For	For	For
6	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
7	Approve Renewal of Mandate for Interested Person Transactions	Mgmt	For	For	For
8	Authorize Share Repurchase Program	Mgmt	For	For	For

# Heineken Holding NV

Meeting Date: 04/21/2022	Country: Netherlands	Ticker: HEIO
Record Date: 03/24/2022	Meeting Type: Annual	
Primary Security ID: N39338194		

					Shares Voted: 988
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1	Receive Board Report (Non-Voting)	Mgmt			
2	Approve Remuneration Report	Mgmt	For	For	For
3	Adopt Financial Statements	Mgmt	For	For	For
4	Announcement of the Appropriation of the Balance of the Income Statement Pursuant to the Provisions in Article 10, Paragraph 6, of the Articles of Association	Mgmt			
5	Approve Discharge of Directors	Mgmt	For	For	For
6.a	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
6.b	Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital	Mgmt	For	For	For
6.c	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
7.a	Reelect J.A. Fernandez Carbajal as Non-Executive Director	Mgmt	For	Against	Against
7.b	Reelect A.M. Fentener van Vlissingen as Non-Executive Director	Mgmt	For	For	For
7.c	Reelect L.L.H. Brassey as Non-Executive Director	Mgmt	For	Against	Against
7.d	Elect C.A.G. de Carvalho as Non-Executive Director	Mgmt	For	Against	Against
8	Ratify Deloitte Accountants B.V. as Auditors	Mgmt	For	For	For

#### **Heineken NV**

Meeting Date: 04/21/2022 Record Date: 03/24/2022 Primary Security ID: N39427211 Country: Netherlands Meeting Type: Annual Ticker: HEIA

					Shares Voted: 266
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1.a	Receive Report of Management Board (Non-Voting)	Mgmt			
1.b	Approve Remuneration Report	Mgmt	For	Against	Against
1.c	Adopt Financial Statements	Mgmt	For	For	For
1.d	Receive Explanation on Company's Dividend Policy	Mgmt			
1.e	Approve Dividends	Mgmt	For	For	For
1.f	Approve Discharge of Management Board	Mgmt	For	For	For
1.g	Approve Discharge of Supervisory Board	Mgmt	For	For	For
2.a	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
2.b	Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital	Mgmt	For	For	For
2.c	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
3	Amend Remuneration Policy for Management Board	Mgmt	For	For	For
4.a	Reelect J.M. Huet to Supervisory Board	Mgmt	For	For	For
4.b	Reelect J.A. Fernandez Carbajal to Supervisory Board	Mgmt	For	Against	Against
4.c	Reelect M. Helmes to Supervisory Board	Mgmt	For	For	For
4.d	Elect F.J. Camacho Beltran to Supervisory Board	Mgmt	For	For	For
5	Ratify Deloitte Accountants B.V. as Auditors	Mgmt	For	For	For

#### Humana Inc.

Meeting Date: 04/21/2022	Country: USA	Ticker: HUM
Record Date: 02/28/2022	Meeting Type: Annual	
Primary Security ID: 444859102		

					Shares Voted: 5,821
Proposal Number		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Raquel C. Bono	Mgmt	For	For	For
1b	Elect Director Bruce D. Broussard	Mgmt	For	For	For

#### Humana Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Frank A. D'Amelio	Mgmt	For	For	For
1d	Elect Director David T. Feinberg	Mgmt	For	For	For
1e	Elect Director Wayne A. I. Frederick	Mgmt	For	For	For
1f	Elect Director John W. Garratt	Mgmt	For	For	For
1g	Elect Director Kurt J. Hilzinger	Mgmt	For	For	For
1h	Elect Director David A. Jones, Jr.	Mgmt	For	For	For
1i	Elect Director Karen W. Katz	Mgmt	For	For	For
1j	Elect Director Marcy S. Klevorn	Mgmt	For	For	For
1k	Elect Director William J. McDonald	Mgmt	For	For	For
11	Elect Director Jorge S. Mesquita	Mgmt	For	For	For
1m	Elect Director James J. O'Brien	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# Lockheed Martin Corporation

Meeting Date: 04/21/2022	Country: USA	Ticker: LMT	
Record Date: 02/25/2022	Meeting Type: Annual		
Primary Security ID: 539830109			

					Shares Voted: 3,690
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel F. Akerson	Mgmt	For	For	For
1.2	Elect Director David B. Burritt	Mgmt	For	For	For
1.3	Elect Director Bruce A. Carlson	Mgmt	For	For	For
1.4	Elect Director John M. Donovan	Mgmt	For	For	For
1.5	Elect Director Joseph F. Dunford, Jr.	Mgmt	For	For	For
1.6	Elect Director James O. Ellis, Jr.	Mgmt	For	For	For
1.7	Elect Director Thomas J. Falk	Mgmt	For	For	For
1.8	Elect Director Ilene S. Gordon	Mgmt	For	For	For
1.9	Elect Director Vicki A. Hollub	Mgmt	For	For	For
1.10	Elect Director Jeh C. Johnson	Mgmt	For	For	For
1.11	Elect Director Debra L. Reed-Klages	Mgmt	For	For	For
1.12	Elect Director James D. Taiclet	Mgmt	For	For	For
1.13	Elect Director Patricia E. Yarrington	Mgmt	For	For	For

# Lockheed Martin Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
5	Report on Human Rights Impact Assessment	SH	Against	For	For

#### L'Oreal SA

Meeting Date: 04/21/2022	Country: France	Ticker: OR
Record Date: 04/19/2022	Meeting Type: Annual/Special	
Primary Security ID: F58149133		

					Shares Voted: 9,908
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 4.80 per Share and an Extra of EUR 0.48 per Share to Long Term Registered Shares	Mgmt	For	For	For
4	Reelect Jean-Paul Agon as Director	Mgmt	For	For	For
5	Reelect Patrice Caine as Director	Mgmt	For	For	For
6	Reelect Belen Garijo as Director	Mgmt	For	For	For
7	Renew Appointment of Deloitte & Associes as Auditor	Mgmt	For	For	For
8	Appoint Ernst & Young as Auditor	Mgmt	For	For	For
9	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
10	Approve Compensation of Jean-Paul Agon, Chairman and CEO from 1 January 2021 to 30 April 2021	Mgmt	For	Against	Against
11	Approve Compensation of Jean-Paul Agon, Chairman of the Board from 1 May 2021 to 31 December 2021	Mgmt	For	For	For
12	Approve Compensation of Nicolas Hieronimus, CEO from 1 May 2021 to 31 December 2021	Mgmt	For	For	For
13	Approve Remuneration Policy of Directors	Mgmt	For	For	For
14	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For
15	Approve Remuneration Policy of CEO	Mgmt	For	For	For

### L'Oreal SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
16	Approve Transaction with Nestle Re: Redemption Contract	Mgmt	For	For	For
17	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
18	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
19	Authorize up to 0.6 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	For	For
20	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
21	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of International Subsidiaries	Mgmt	For	For	For
22	Amend Article 9 of Bylaws Re: Age Limit of Chairman of the Board	Mgmt	For	For	For
23	Amend Article 11 of Bylaws Re: Age Limit of CEO	Mgmt	For	For	For
24	Amend Article 2 and 7 of Bylaws to Comply with Legal Changes	Mgmt	For	For	For
25	Amend Article 8 of Bylaws Re: Shares Held by Directors	Mgmt	For	For	For
26	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

#### LVMH Moet Hennessy Louis Vuitton SE

Meeting Date: 04/21/2022	Country: France	Ticker: MC
Record Date: 04/19/2022	Meeting Type: Annual/Special	
Primary Security ID: F58485115		

					Shares Voted: 4,056
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 10 per Share	Mgmt	For	For	For
4	Approve Auditors' Special Report on Related-Party Transactions	Mgmt	For	Against	Against
5	Reelect Bernard Arnault as Director	Mgmt	For	Against	Against
6	Reelect Sophie Chassat as Director	Mgmt	For	For	For
7	Reelect Clara Gaymard as Director	Mgmt	For	For	For

# LVMH Moet Hennessy Louis Vuitton SE

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
8	Reelect Hubert Vedrine as Director	Mgmt	For	Against	Against
9	Renew Appointment of Yann Arthus-Bertrand as Censor	Mgmt	For	Against	Against
10	Approve Remuneration of Directors in the Aggregate Amount of EUR 1.45 Million	Mgmt	For	For	For
11	Renew Appointment of Mazars as Auditor	Mgmt	For	For	For
12	Appoint Deloitte as Auditor	Mgmt	For	For	For
13	Acknowledge End of Mandate of Auditex and Olivier Lenel as Alternate Auditors and Decision Not to Renew	Mgmt	For	For	For
14	Approve Compensation Report of Corporate Officers	Mgmt	For	Against	Against
15	Approve Compensation of Bernard Arnault, Chairman and CEO	Mgmt	For	Against	Against
16	Approve Compensation of Antonio Belloni, Vice-CEO	Mgmt	For	Against	Against
17	Approve Remuneration Policy of Directors	Mgmt	For	For	For
18	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	Against	Against
19	Approve Remuneration Policy of Vice-CEO	Mgmt	For	Against	Against
20	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
21	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
22	Authorize up to 1 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	Against	Against
23	Amend Article 16 and 24 of Bylaws Re: Age Limit of CEO and Shareholding Disclosure Thresholds	Mgmt	For	Against	Against

#### **Moncler SpA**

Meeting Date: 04/21/2022	Country: Italy	Ticker: MONC
Record Date: 04/08/2022	Meeting Type: Annual	
Primary Security ID: T6730E110		

					Shares Voted: 14,907
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
	Management Proposals	Mgmt			
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
1.2	Approve Allocation of Income	Mgmt	For	For	For

# Moncler SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.1	Approve Remuneration Policy	Mgmt	For	For	For
2.2	Approve Second Section of the Remuneration Report	Mgmt	For	Against	Against
3	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For
	Shareholder Proposals Submitted by Double R Srl	Mgmt			
4.1	Fix Number of Directors	SH	None	For	For
4.2	Fix Board Terms for Directors	SH	None	For	For
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt			
4.3.1	Slate 1 Submitted by Double R Srl	SH	None	For	For
4.3.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	Against	Against
	Management Proposals	Mgmt			
4.4	Elect Board Chair	Mgmt	None	Against	Against
4.5	Elect Board Vice-Chairman	Mgmt	None	Against	Against
	Shareholder Proposal Submitted by Double R Srl	Mgmt			
4.6	Approve Remuneration of Directors	SH	None	Against	Against
	Management Proposal	Mgmt			
5	Approve Performance Shares Plan 2022	Mgmt	For	Against	Against
A	Deliberations on Possible Legal Action Against Directors if Presented by Shareholders	Mgmt	None	Against	Against

# **Newmont Corporation**

Meeting Date: 04/21/2022	Country: USA	Ticker: NEM	
Record Date: 02/22/2022	Meeting Type: Annual		
Primary Security ID: 651639106			

Shares Voted: 10,573

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Patrick G. Awuah, Jr.	Mgmt	For	For	For
1.2	Elect Director Gregory H. Boyce	Mgmt	For	For	For
1.3	Elect Director Bruce R. Brook	Mgmt	For	For	For
1.4	Elect Director Maura Clark	Mgmt	For	For	For
1.5	Elect Director Emma FitzGerald	Mgmt	For	For	For
1.6	Elect Director Mary A. Laschinger	Mgmt	For	For	For
1.7	Elect Director Jose Manuel Madero	Mgmt	For	For	For

# **Newmont Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Rene Medori	Mgmt	For	For	For
1.9	Elect Director Jane Nelson	Mgmt	For	For	For
1.10	Elect Director Thomas Palmer	Mgmt	For	For	For
1.11	Elect Director Julio M. Quintana	Mgmt	For	For	For
1.12	Elect Director Susan N. Story	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

#### **RELX Pic**

Meeting Date: 04/21/2022	Country: United Kingdom	Ticker: REL		
Record Date: 04/19/2022	Meeting Type: Annual			
Primary Security ID: G7493L105				

Shares Voted: 34,911

					Shares Voted. 54,911	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Remuneration Report	Mgmt	For	For	For	
3	Approve Final Dividend	Mgmt	For	For	For	
4	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For	
5	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	
6	Re-elect Paul Walker as Director	Mgmt	For	For	For	
7	Re-elect June Felix as Director	Mgmt	For	For	For	
8	Re-elect Erik Engstrom as Director	Mgmt	For	For	For	
9	Re-elect Wolfhart Hauser as Director	Mgmt	For	For	For	
10	Re-elect Charlotte Hogg as Director	Mgmt	For	For	For	
11	Re-elect Marike van Lier Lels as Director	Mgmt	For	For	For	
12	Re-elect Nick Luff as Director	Mgmt	For	For	For	
13	Re-elect Robert MacLeod as Director	Mgmt	For	For	For	
14	Re-elect Andrew Sukawaty as Director	Mgmt	For	For	For	
15	Re-elect Suzanne Wood as Director	Mgmt	For	For	For	
16	Authorise Issue of Equity	Mgmt	For	For	For	
17	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	

#### **RELX Pic**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
18	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
19	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
20	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

# **SVB Financial Group**

Meeting Date: 04/21/2022	Country: USA	Ticker: SIVB
Record Date: 02/22/2022	Meeting Type: Annual	
Primary Security ID: 78486Q101		

Shares	Voted:	778

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Greg Becker	Mgmt	For	For	For
1.2	Elect Director Eric Benhamou	Mgmt	For	For	For
1.3	Elect Director Elizabeth "Busy" Burr	Mgmt	For	For	For
1.4	Elect Director Richard Daniels	Mgmt	For	For	For
1.5	Elect Director Alison Davis	Mgmt	For	For	For
1.6	Elect Director Joel Friedman	Mgmt	For	For	For
1.7	Elect Director Jeffrey Maggioncalda	Mgmt	For	For	For
1.8	Elect Director Beverly Kay Matthews	Mgmt	For	For	For
1.9	Elect Director Mary Miller	Mgmt	For	For	For
1.10	Elect Director Kate Mitchell	Mgmt	For	For	For
1.11	Elect Director Garen Staglin	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Report on Third-Party Racial Justice Audit	SH	Against	For	For

# United Overseas Bank Limited (Singapore)

Meeting Date: 04/21/2022	Country: Singapore	Ticker: U11
Record Date:	Meeting Type: Annual	
Primary Security ID: Y9T10P105		

# United Overseas Bank Limited (Singapore)

					Shares Voted: 21,800
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Adopt Financial Statements and Directors' and Auditors' Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Approve Directors' Fees	Mgmt	For	For	For
4	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
5	Elect Michael Lien Jown Leam as Director	Mgmt	For	For	For
6	Elect Wee Ee Lim as Director	Mgmt	For	For	For
7	Elect Tracey Woon Kim Hong as Director	Mgmt	For	For	For
8	Elect Dinh Ba Thanh as Director	Mgmt	For	For	For
9	Elect Teo Lay Lim as Director	Mgmt	For	For	For
10	Approve Issuance of Equity or Equity-Linked Securities with or without Preemptive Rights	Mgmt	For	For	For
11	Approve Issuance of Shares Pursuant to the UOB Scrip Dividend Scheme	Mgmt	For	For	For
12	Authorize Share Repurchase Program	Mgmt	For	For	For
13	Approve Alterations to the UOB Restricted Share Plan	Mgmt	For	For	For

#### **Wolters Kluwer NV**

Meeting Date: 04/21/2022	Country: Netherlands	Ticker: WKL
Record Date: 03/24/2022	Meeting Type: Annual	
Primary Security ID: N9643A197		

					Shares Voted: 3,308
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1	Open Meeting	Mgmt			
2.a	Receive Report of Management Board (Non-Voting)	Mgmt			
2.b	Receive Report of Supervisory Board (Non-Voting)	Mgmt			
2.c	Approve Remuneration Report	Mgmt	For	For	For
3.a	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
3.b	Receive Explanation on Company's Dividend Policy	Mgmt			
3.c	Approve Dividends of EUR 1.57 Per Share	Mgmt	For	For	For

#### **Wolters Kluwer NV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.a	Approve Discharge of Management Board	Mgmt	For	For	For
4.b	Approve Discharge of Supervisory Board	Mgmt	For	For	For
5	Elect Heleen Kersten to Supervisory Board	Mgmt	For	For	For
6	Amend Remuneration Policy of Supervisory Board	Mgmt	For	For	For
7.a	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital	Mgmt	For	For	For
7.b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
8	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
9	Approve Cancellation of Shares	Mgmt	For	For	For
10	Reappoint Auditors	Mgmt	For	For	For
11	Other Business (Non-Voting)	Mgmt			
12	Close Meeting	Mgmt			

#### **Akzo Nobel NV**

Meeting Date: 04/22/2022	Country: Netherlands	Ticker: AKZA
Record Date: 03/25/2022	Meeting Type: Annual	
Primary Security ID: N01803308		

Shares Voted: 9,753

Voting Proposal Vote Number **Proposal Text** Proponent Mgmt Rec Policy Rec Instruction Annual Meeting Agenda Mgmt Open Meeting 1 Mgmt Receive Report of Management Board 2.a Mgmt (Non-Voting) Adopt Financial Statements 3.a Mgmt For For For 3.b Discuss on the Company's Dividend Policy Mgmt Approve Allocation of Income and Dividends For For 3.c Mgmt For Approve Remuneration Report For 3.d Mgmt Against Against 4.a Approve Discharge of Management Board Mgmt For For For 4.b Approve Discharge of Supervisory Board Mgmt For For For Amend Remuneration Policy for Management Mgmt For For 5.a For Board For 6.a Reelect M.J. de Vries to Management Board Mgmt For For 7.a Elect E. Baiget to Supervisory Board Mgmt For For For 7.b Elect H. van Bylen to Supervisory Board Mgmt For For For Reelect N.S. Andersen to Supervisory Board 7.c Mgmt For For For

#### Akzo Nobel NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7.d	Reelect B.E. Grote to Supervisory Board	Mgmt	For	For	For
8.a	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital	Mgmt	For	For	For
8.b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
9	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
10	Authorize Cancellation of Repurchased Shares	Mgmt	For	For	For
11	Close Meeting	Mgmt			

#### **Amplifon SpA**

Meeting Date: 04/22/2022	Country: Italy	Ticker: AMP
Record Date: 04/11/2022	Meeting Type: Annual	
Primary Security ID: T0388E118		

Shares Voted: 595

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Ordinary Business	Mgmt				
	Management Proposals	Mgmt				
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
1.2	Approve Allocation of Income	Mgmt	For	For	For	
	Shareholder Proposal Submitted by Ampliter Srl	Mgmt				
2.1	Fix Number of Directors	SH	None	For	For	
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt				
2.2.1	Slate 1 Submitted by Ampliter Srl	SH	None	Against	Against	
2.2.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For	For	
	Shareholder Proposal Submitted by Ampliter Srl	Mgmt				
3	Approve Remuneration of Directors	SH	None	For	For	
	Management Proposals	Mgmt				
4.1	Approve Remuneration Policy	Mgmt	For	Against	Against	
4.2	Approve Second Section of the Remuneration Report	Mgmt	For	For	For	
5	Approve Co-Investment Plan	Mgmt	For	For	For	
6	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	Against	Against	

#### **CenterPoint Energy, Inc.**

Meeting Date: 04/22/2022 Record Date: 02/25/2022 Primary Security ID: 15189T107 Country: USA Meeting Type: Annual Ticker: CNP

					Shares Voted: 3,472
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wendy Montoya Cloonan	Mgmt	For	For	For
1b	Elect Director Earl M. Cummings	Mgmt	For	For	For
1c	Elect Director Christopher H. Franklin	Mgmt	For	For	For
1d	Elect Director David J. Lesar	Mgmt	For	For	For
1e	Elect Director Raquelle W. Lewis	Mgmt	For	For	For
1f	Elect Director Martin H. Nesbitt	Mgmt	For	For	For
1g	Elect Director Theodore F. Pound	Mgmt	For	For	For
1h	Elect Director Phillip R. Smith	Mgmt	For	For	For
1i	Elect Director Barry T. Smitherman	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
4	Approve Omnibus Stock Plan	Mgmt	For	For	For

#### L3Harris Technologies, Inc.

Meeting Date: 04/22/2022	Country: USA	Ticker: LHX
Record Date: 02/25/2022	Meeting Type: Annual	
Primary Security ID: 502431109		

					Shares Voted: 1,708
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sallie B. Bailey	Mgmt	For	For	For
1b	Elect Director William M. Brown	Mgmt	For	For	For
1c	Elect Director Peter W. Chiarelli	Mgmt	For	For	For
1d	Elect Director Thomas A. Corcoran	Mgmt	For	For	For
1e	Elect Director Thomas A. Dattilo	Mgmt	For	For	For
1f	Elect Director Roger B. Fradin	Mgmt	For	For	For
1g	Elect Director Harry B. Harris, Jr.	Mgmt	For	For	For
1h	Elect Director Lewis Hay, III	Mgmt	For	For	For
1i	Elect Director Lewis Kramer	Mgmt	For	For	For
1j	Elect Director Christopher E. Kubasik	Mgmt	For	For	For

# L3Harris Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director Rita S. Lane	Mgmt	For	For	For
11	Elect Director Robert B. Millard	Mgmt	For	For	For
1m	Elect Director Lloyd W. Newton	Mgmt	For	For	For
2	Approve Increase in Size of Board	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

### National Bank of Canada

Meeting Date: 04/22/2022	Country: Canada	Ticker: NA
Record Date: 02/23/2022	Meeting Type: Annual	
Primary Security ID: 633067103		

Shares Voted: 7,181

					Shares Voteu: 7,101
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Maryse Bertrand	Mgmt	For	For	For
1.2	Elect Director Pierre Blouin	Mgmt	For	For	For
1.3	Elect Director Pierre Boivin	Mgmt	For	For	For
1.4	Elect Director Yvon Charest	Mgmt	For	For	For
1.5	Elect Director Patricia Curadeau-Grou	Mgmt	For	For	For
1.6	Elect Director Laurent Ferreira	Mgmt	For	For	For
1.7	Elect Director Jean Houde	Mgmt	For	For	For
1.8	Elect Director Karen Kinsley	Mgmt	For	For	For
1.9	Elect Director Lynn Loewen	Mgmt	For	For	For
1.10	Elect Director Rebecca McKillican	Mgmt	For	For	For
1.11	Elect Director Robert Pare	Mgmt	For	For	For
1.12	Elect Director Lino A. Saputo	Mgmt	For	For	For
1.13	Elect Director Andree Savoie	Mgmt	For	For	For
1.14	Elect Director Macky Tall	Mgmt	For	For	For
1.15	Elect Director Pierre Thabet	Mgmt	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
3	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4.1	SP 1: Examine the Possibility of Becoming a Benefit Company	SH	Against	For	For

#### **National Bank of Canada**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.2	SP 2: Adopt a Policy of Holding an Advisory Vote on the Bank's Environmental and Climate Action Plan and Objectives	SH	Against	For	For
4.3	SP 3: Adopt French as the Official Language of the Bank	SH	Against	Against	Against

# **Oversea-Chinese Banking Corporation Limited**

Meeting Date: 04/22/2022	Country: Singapore	Ticker: 039
Record Date:	Meeting Type: Annual	
Primary Security ID: Y64248209		

Shares Voted: 15,600

					Shares Voted. 13,000
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Adopt Financial Statements and Directors' and Auditors' Reports	Mgmt	For	For	For
2a	Elect Ooi Sang Kuang as Director	Mgmt	For	Against	Against
2b	Elect Koh Beng Seng as Director	Mgmt	For	For	For
2c	Elect Christina Hon Kwee Fong (Christina Ong) as Director	Mgmt	For	Against	Against
2d	Elect Wee Joo Yeow as Director	Mgmt	For	Against	Against
3a	Elect Chong Chuan Neo as Director	Mgmt	For	For	For
3b	Elect Lee Kok Keng Andrew as Director	Mgmt	For	For	For
4	Approve Final Dividend	Mgmt	For	For	For
5a	Approve Directors' Remuneration	Mgmt	For	For	For
5b	Approve Allotment and Issuance of Remuneration Shares to the Directors	Mgmt	For	For	For
6	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
7	Approve Issuance of Equity or Equity-Linked Securities with or without Preemptive Rights	Mgmt	For	For	For
8	Approve Grant of Options and/or Rights and Issuance of Shares Pursuant to the OCBC Share Option Scheme 2001, OCBC Employee Share Purchase Plan, and the OCBC Deferred Share Plan 2021	Mgmt	For	Against	Against
9	Approve Issuance of Shares Pursuant to the Oversea-Chinese Banking Corporation Limited Scrip Dividend Scheme	Mgmt	For	For	For
10	Authorize Share Repurchase Program	Mgmt	For	For	For

# Stanley Black & Decker, Inc.

Meeting Date: 04/22/2022 Record Date: 02/24/2022 Primary Security ID: 854502101 Country: USA Meeting Type: Annual Ticker: SWK

Shares Voted: 10,420

					Shares Voted. 10, 120
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Andrea J. Ayers	Mgmt	For	For	For
1b	Elect Director Patrick D. Campbell	Mgmt	For	For	For
1c	Elect Director Carlos M. Cardoso	Mgmt	For	For	For
1d	Elect Director Robert B. Coutts	Mgmt	For	For	For
1e	Elect Director Debra A. Crew	Mgmt	For	For	For
1f	Elect Director Michael D. Hankin	Mgmt	For	For	For
1g	Elect Director James M. Loree	Mgmt	For	For	For
1h	Elect Director Adrian V. Mitchell	Mgmt	For	For	For
1i	Elect Director Jane M. Palmieri	Mgmt	For	For	For
1j	Elect Director Mojdeh Poul	Mgmt	For	For	For
1k	Elect Director Irving Tan	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

#### **Epiroc AB**

Meeting Date: 04/25/2022	Country: Sweden	Ticker: EPI.A
Record Date: 04/13/2022	Meeting Type: Annual	
Primary Security ID: W25918124		

					Shares Voted: 23,225
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Chairman of Meeting	Mgmt	For	For	For
2	Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For	For
3	Prepare and Approve List of Shareholders	Mgmt			
4	Approve Agenda of Meeting	Mgmt	For	For	For
5	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For
6	Receive Financial Statements and Statutory Reports	Mgmt			

# **Epiroc AB**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Receive President's Report	Mgmt			
8.a	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
8.b1	Approve Discharge of Lennart Evrell	Mgmt	For	For	For
8.b2	Approve Discharge of Johan Forssell	Mgmt	For	For	For
8.b3	Approve Discharge of Helena Hedblom (as Board Member)	Mgmt	For	For	For
8.b4	Approve Discharge of Jeane Hull	Mgmt	For	For	For
8.b5	Approve Discharge of Ronnie Leten	Mgmt	For	For	For
8.b6	Approve Discharge of Ulla Litzen	Mgmt	For	For	For
8.b7	Approve Discharge of Sigurd Mareels	Mgmt	For	For	For
8.b8	Approve Discharge of Astrid Skarheim Onsum	Mgmt	For	For	For
8.b9	Approve Discharge of Anders Ullberg	Mgmt	For	For	For
8.b10	Approve Discharge of Niclas Bergstrom	Mgmt	For	For	For
8.b11	Approve Discharge of Gustav El Rachidi	Mgmt	For	For	For
8.b12	Approve Discharge of Kristina Kanestad	Mgmt	For	For	For
8.b13	Approve Discharge of Daniel Rundgren	Mgmt	For	For	For
8.b14	Approve Discharge of CEO Helena Hedblom	Mgmt	For	For	For
8.c	Approve Allocation of Income and Dividends of SEK 3 Per Share	Mgmt	For	For	For
8.d	Approve Remuneration Report	Mgmt	For	For	For
9.a	Determine Number of Members (10) and Deputy Members of Board	Mgmt	For	For	For
9.b	Determine Number of Auditors (1) and Deputy Auditors	Mgmt	For	For	For
10.a1	Elect Anthea Bath as New Director	Mgmt	For	For	For
10.a2	Reelect Lennart Evrell as Director	Mgmt	For	For	For
10.a3	Reelect Johan Forssell as Director	Mgmt	For	For	For
10.a4	Reelect Helena Hedblom as Director	Mgmt	For	For	For
10.a5	Reelect Jeane Hull as Director	Mgmt	For	For	For
10.a6	Reelect Ronnie Leten as Director	Mgmt	For	For	For
10.a7	Reelect Ulla Litzen as Director	Mgmt	For	For	For
10.a8	Reelect Sigurd Mareels as Director	Mgmt	For	For	For
10.a9	Reelect Astrid Skarheim Onsum as Director	Mgmt	For	For	For
10a10	Reelect Anders Ullberg as Director	Mgmt	For	For	For
10.b	Reelect Ronnie Leten as Board Chair	Mgmt	For	For	For
10.c	Ratify Ernst & Young as Auditors	Mgmt	For	For	For

# **Epiroc AB**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
11.a	Approve Remuneration of Directors in the Amount of SEK 2.47 Million for Chair and SEK 775,000 for Other Directors; Approve Partly Remuneration in Synthetic Shares; Approve Remuneration for Committee Work	Mgmt	For	For	For
11.b	Approve Remuneration of Auditors	Mgmt	For	For	For
12	Approve Stock Option Plan 2022 for Key Employees	Mgmt	For	For	For
13.a	Approve Equity Plan Financing Through Repurchase of Class A Shares	Mgmt	For	For	For
13.b	Approve Repurchase of Shares to Pay 50 Percent of Director's Remuneration in Synthetic Shares	Mgmt	For	For	For
13.c	Approve Equity Plan Financing Through Transfer of Class A Shares to Participants	Mgmt	For	For	For
13.d	Approve Sale of Class A Shares to Finance Director Remuneration in Synthetic Shares	Mgmt	For	For	For
13.e	Approve Sale of Class A Shares to Finance Stock Option Plan 2016, 2017, 2018 and 2019	Mgmt	For	For	For
14	Approve Nominating Committee Procedures	Mgmt	For	For	For
15	Close Meeting	Mgmt			

# **M&T Bank Corporation**

Meeting Date: 04/25/2022	Country: USA	Ticker: MTB
Record Date: 02/24/2022	Meeting Type: Annual	
Primary Security ID: 55261F104		

					Shares Voted: 4,016
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John P. Barnes	Mgmt	For	For	For
1.2	Elect Director Robert T. Brady	Mgmt	For	For	For
1.3	Elect Director Calvin G. Butler, Jr.	Mgmt	For	For	For
1.4	Elect Director Jane Chwick	Mgmt	For	For	For
1.5	Elect Director William F. Cruger, Jr.	Mgmt	For	For	For
1.6	Elect Director T. Jefferson Cunningham, III	Mgmt	For	For	For
1.7	Elect Director Gary N. Geisel	Mgmt	For	For	For
1.8	Elect Director Leslie V. Godridge	Mgmt	For	For	For
1.9	Elect Director Rene F. Jones	Mgmt	For	For	For
1.10	Elect Director Richard H. Ledgett, Jr.	Mgmt	For	For	For
1.11	Elect Director Melinda R. Rich	Mgmt	For	For	For

# **M&T Bank Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.12	Elect Director Robert E. Sadler, Jr.	Mgmt	For	For	For
1.13	Elect Director Denis J. Salamone	Mgmt	For	For	For
1.14	Elect Director John R. Scannell	Mgmt	For	For	For
1.15	Elect Director Rudina Seseri	Mgmt	For	For	For
1.16	Elect Director Kirk W. Walters	Mgmt	For	For	For
1.17	Elect Director Herbert L. Washington	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

#### **VERBUND AG**

Meeting Date: 04/25/2022	Country: Austria	Ticker: VER
Record Date: 04/15/2022	Meeting Type: Annual	
Primary Security ID: A91460104		

					Shares Voted: 890
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 1.05 per Share	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For
5	Ratify Deloitte as Auditors for Fiscal Year 2022	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	Against	Against
7.1	Elect Edith Hlawati Supervisory Board Member	Mgmt	For	For	For
7.2	Elect Barbara Praetorius Supervisory Board Member	Mgmt	For	For	For
7.3	Elect Robert Stajic Supervisory Board Member	Mgmt	For	For	For
8.1	New/Amended Proposals from Shareholders	Mgmt	None	Against	Against
8.2	New/Amended Proposals from Management and Supervisory Board	Mgmt	None	Against	Against

#### **Atlas Copco AB**

Meeting Date: 04/26/2022 Record Date: 04/14/2022 Primary Security ID: W1R924161 Country: Sweden Meeting Type: Annual Ticker: ATCO.A

Shares Voted: 74,120

					Shares Voted: 74,120
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Opening of Meeting; Elect Chairman of Meeting	Mgmt	For	For	For
2	Prepare and Approve List of Shareholders	Mgmt	For	For	For
3	Approve Agenda of Meeting	Mgmt	For	For	For
4	Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For	For
5	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For
6	Receive Financial Statements and Statutory Reports	Mgmt			
7	Receive CEO's Report	Mgmt			
8.a	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
8.b1	Approve Discharge of Staffan Bohman	Mgmt	For	For	For
8.b2	Approve Discharge of Tina Donikowski	Mgmt	For	For	For
8.b3	Approve Discharge of Johan Forssell	Mgmt	For	For	For
8.b4	Approve Discharge of Anna Ohlsson-Leijon	Mgmt	For	For	For
8.b5	Approve Discharge of Mats Rahmstrom	Mgmt	For	For	For
8.b6	Approve Discharge of Gordon Riske	Mgmt	For	For	For
8.b7	Approve Discharge of Hans Straberg	Mgmt	For	For	For
8.b8	Approve Discharge of Peter Wallenberg Jr	Mgmt	For	For	For
8.b9	Approve Discharge of Mikael Bergstedt	Mgmt	For	For	For
8.b10	Approve Discharge of Benny Larsson	Mgmt	For	For	For
8.b11	Approve Discharge of CEO Mats Rahmstrom	Mgmt	For	For	For
8.c	Approve Allocation of Income and Dividends of SEK 7.60 Per Share	Mgmt	For	For	For
8.d	Approve Record Date for Dividend Payment	Mgmt	For	For	For
9.a	Determine Number of Members (8) and Deputy Members of Board (0)	Mgmt	For	For	For
9.b	Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	For	For	For
10.a1	Reelect Staffan Bohman as Director	Mgmt	For	Against	Against
10.a2	Reelect Johan Forssell as Director	Mgmt	For	Against	Against
10.a3	Reelect Anna Ohlsson-Leijon as Director	Mgmt	For	For	For
10.a4	Reelect Mats Rahmstrom as Director	Mgmt	For	For	For
10.a5	Reelect Gordon Riske as Director	Mgmt	For	For	For

# Atlas Copco AB

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10.a6	Reelect Hans Straberg as Director	Mgmt	For	Against	Against
10.a7	Reelect Peter Wallenberg Jr as Director	Mgmt	For	Against	Against
10.b	Elect Helene Mellquist as New Director	Mgmt	For	Against	Against
10.c	Reelect Hans Straberg as Board Chair	Mgmt	For	Against	Against
10.d	Ratify Ernst & Young as Auditors	Mgmt	For	For	For
11.a	Approve Remuneration of Directors in the Amount of SEK 3.1 Million to Chair and SEK 1 Million to Other Directors; Approve Remuneration for Committee Work; Approve Delivering Part of Remuneration in form of Synthetic Shares	Mgmt	For	Against	Against
11.b	Approve Remuneration of Auditors	Mgmt	For	For	For
12.a	Approve Remuneration Report	Mgmt	For	For	For
12.b	Approve Stock Option Plan 2022 for Key Employees	Mgmt	For	For	For
13.a	Acquire Class A Shares Related to Personnel Option Plan for 2022	Mgmt	For	For	For
13.b	Acquire Class A Shares Related to Remuneration of Directors in the Form of Synthetic Shares	Mgmt	For	For	For
13.c	Transfer Class A Shares Related to Personnel Option Plan for 2022	Mgmt	For	For	For
13.d	Sell Class A Shares to Cover Costs Related to Synthetic Shares to the Board	Mgmt	For	For	For
13.e	Sell Class A to Cover Costs in Relation to the Personnel Option Plans for 2016, 2017, 2018 and 2019	Mgmt	For	For	For
14	Amend Articles Re: Notice of General Meeting; Editorial Changes	Mgmt	For	For	For
15	Approve 4:1 Stock Split; Reduction of Share Capital Through Redemption of Shares; Increase of Share Capital through a Bonus Issue without the Issuance of New Shares	Mgmt	For	For	For
16	Close Meeting	Mgmt			

# **Bank of America Corporation**

Meeting Date: 04/26/2022	Country: USA	Ticker: BAC		
Record Date: 03/01/2022	Meeting Type: Annual			
Primary Security ID: 060505104				

					Shares Voted: 138,438
Proposal Number		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sharon L. Allen	Mgmt	For	For	For
1b	Elect Director Frank P. Bramble, Sr.	Mgmt	For	For	For

# **Bank of America Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Pierre J.P. de Weck	Mgmt	For	For	For
1d	Elect Director Arnold W. Donald	Mgmt	For	For	For
1e	Elect Director Linda P. Hudson	Mgmt	For	For	For
1f	Elect Director Monica C. Lozano	Mgmt	For	For	For
1g	Elect Director Brian T. Moynihan	Mgmt	For	For	For
1h	Elect Director Lionel L. Nowell, III	Mgmt	For	For	For
1i	Elect Director Denise L. Ramos	Mgmt	For	For	For
1j	Elect Director Clayton S. Rose	Mgmt	For	For	For
1k	Elect Director Michael D. White	Mgmt	For	For	For
11	Elect Director Thomas D. Woods	Mgmt	For	For	For
1m	Elect Director R. David Yost	Mgmt	For	For	For
1n	Elect Director Maria T. Zuber	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Adopt the Jurisdiction of Incorporation as the Exclusive Forum for Certain Disputes	Mgmt	For	For	For
5	Report on Civil Rights and Nondiscrimination Audit	SH	Against	Against	Against
6	Adopt Fossil Fuel Lending Policy Consistent with IEA's Net Zero 2050 Scenario	SH	Against	For	For
7	Report on Charitable Contributions	SH	Against	Against	Against

# **Bio-Rad Laboratories, Inc.**

Meeting Date: 04/26/2022	Country: USA	Ticker: BIO
Record Date: 02/28/2022	Meeting Type: Annual	
Primary Security ID: 090572207		

					Shares Voted: 80
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Melinda Litherland	Mgmt	For	Against	Against
1.2	Elect Director Arnold A. Pinkston	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

### **Centene Corporation**

Meeting Date: 04/26/2022 Record Date: 02/25/2022 Primary Security ID: 15135B101 Country: USA Meeting Type: Annual Ticker: CNC

					Shares Voted: 1,384
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Orlando Ayala	Mgmt	For	For	For
1b	Elect Director Kenneth A. Burdick	Mgmt	For	For	For
1c	Elect Director H. James Dallas	Mgmt	For	For	For
1d	Elect Director Sarah M. London	Mgmt	For	For	For
1e	Elect Director Theodore R. Samuels	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Declassify the Board of Directors	Mgmt	For	For	For
5	Provide Right to Call Special Meeting	Mgmt	For	Against	Against
6	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	For	For

### **Charter Communications, Inc.**

Meeting Date: 04/26/2022	Country: USA	Ticker: CHTR
Record Date: 02/25/2022	Meeting Type: Annual	
Primary Security ID: 16119P108		

					Shares Voted: 1,868
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director W. Lance Conn	Mgmt	For	Against	Against
1b	Elect Director Kim C. Goodman	Mgmt	For	For	For
1c	Elect Director Craig A. Jacobson	Mgmt	For	For	For
1d	Elect Director Gregory B. Maffei	Mgmt	For	Against	Against
1e	Elect Director John D. Markley, Jr.	Mgmt	For	For	For
1f	Elect Director David C. Merritt	Mgmt	For	For	For
1g	Elect Director James E. Meyer	Mgmt	For	For	For
1h	Elect Director Steven A. Miron	Mgmt	For	Against	Against
1i	Elect Director Balan Nair	Mgmt	For	For	For
1j	Elect Director Michael A. Newhouse	Mgmt	For	For	For
1k	Elect Director Mauricio Ramos	Mgmt	For	Against	Against
11	Elect Director Thomas M. Rutledge	Mgmt	For	For	For

# **Charter Communications, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1m	Elect Director Eric L. Zinterhofer	Mgmt	For	Against	Against
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Report on Lobbying Payments and Policy	SH	Against	For	For
4	Require Independent Board Chair	SH	Against	For	For
5	Report on Congruency of Political Spending with Company Values and Priorities	SH	Against	For	For
6	Disclose Climate Action Plan and GHG Emissions Reduction Targets	SH	Against	For	For
7	Adopt Policy to Annually Disclose EEO-1 Data	SH	Against	For	For
8	Report on Effectiveness of Diversity, Equity and Inclusion Efforts and Metrics	SH	Against	For	For

# **Citigroup Inc.**

Meeting Date: 04/26/2022	Country: USA	Ticker: C
Record Date: 02/28/2022	Meeting Type: Annual	
Primary Security ID: 172967424		

Shares Voted: 44,616

Proposal Number		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ellen M. Costello	Mgmt	For	For	For
1b	Elect Director Grace E. Dailey	Mgmt	For	For	For
1c	Elect Director Barbara J. Desoer	Mgmt	For	For	For
1d	Elect Director John C. Dugan	Mgmt	For	For	For
1e	Elect Director Jane N. Fraser	Mgmt	For	For	For
1f	Elect Director Duncan P. Hennes	Mgmt	For	For	For
1g	Elect Director Peter B. Henry	Mgmt	For	For	For
1h	Elect Director S. Leslie Ireland	Mgmt	For	For	For
1i	Elect Director Renee J. James	Mgmt	For	For	For
1j	Elect Director Gary M. Reiner	Mgmt	For	For	For
1k	Elect Director Diana L. Taylor	Mgmt	For	For	For
11	Elect Director James S. Turley	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For
5	Adopt Management Pay Clawback Authorization Policy	SH	Against	Against	Against
6	Require Independent Board Chair	SH	Against	For	For

# Citigroup Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Report on Respecting Indigenous Peoples' Rights	SH	Against	For	For
8	Adopt a Financing Policy Consistent with IEA's Net Zero Emissions by 2050 Scenario	SH	Against	For	For
9	Report on Civil Rights and Non-Discrimination Audit	SH	Against	Against	Against

### **Danone SA**

Meeting Date: 04/26/2022	Country: France	Ticker: BN
Record Date: 04/22/2022	Meeting Type: Annual/Special	
Primary Security ID: F12033134		

					Shares Voted: 464	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy R	Vote ec Instruction	
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	
3	Approve Allocation of Income and Dividends of EUR 1.94 per Share	Mgmt	For	For	For	
4	Ratify Appointment of Valerie Chapoulaud-Floquet as Director	Mgmt	For	For	For	
5	Elect Antoine de Saint-Afrique as Director	Mgmt	For	For	For	
6	Elect Patrice Louvet as Director	Mgmt	For	For	For	
7	Elect Geraldine Picaud as Director	Mgmt	For	For	For	
8	Elect Susan Roberts as Director	Mgmt	For	For	For	
9	Renew Appointment of Ernst & Young Audit as Auditor	Mgmt	For	For	For	
10	Appoint Mazars & Associes as Auditor	Mgmt	For	For	For	
11	Approve Transaction with Veronique Penchienati-Bosetta	Mgmt	For	For	For	
12	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	
13	Approve Compensation of Veronique Penchienati-Bosseta, CEO From March 14 to September 14, 2021	Mgmt	For	For	For	
14	Approve Compensation of Shane Grant, Vice-CEO From March 14 to September 14, 2021	Mgmt	For	For	For	
15	Approve Compensation of Antoine de Saint-Afrique, CEO Since 15 September 2021	Mgmt	For	For	For	
16	Approve Compensation of Gilles Schnepp, Chairman of the Board Since 14 March 2021	Mgmt	For	For	For	

### Danone SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
17	Approve Remuneration Policy of Executive Corporate Officers	Mgmt	For	For	For
18	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For
19	Approve Remuneration Policy of Directors	Mgmt	For	For	For
20	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
21	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of International Subsidiaries	Mgmt	For	For	For
22	Authorize up to 0.5 Percent of Issued Capital for Use in Restricted Stock Plans with Performance Conditions Attached	Mgmt	For	For	For
23	Authorize up to 0.2 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	For	For
24	Amend Article 19.2 of Bylaws Re: Age Limit of CEO and Vice-CEO	Mgmt	For	For	For
25	Amend Article 18.1 of Bylaws Re: Age Limit of Chairman of the Board	Mgmt	For	For	For
26	Amend Article 17 of Bylaws Re: Shares Held by Directors	Mgmt	For	For	For
27	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For
	Shareholder Proposals Submitted by Phitrust	Mgmt			
A	Amend Article 18 of Bylaws: Role of Honorary Chairman	SH	Against	For	For

# Domino's Pizza, Inc.

Meeting Date: 04/26/2022	Country: USA	Ticker: DPZ
Record Date: 03/02/2022	Meeting Type: Annual	
Primary Security ID: 25754A201		

#### Shares Voted: 415

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David A. Brandon	Mgmt	For	Withhold	Withhold
1.2	Elect Director C. Andrew Ballard	Mgmt	For	For	For
1.3	Elect Director Andrew B. Balson	Mgmt	For	For	For
1.4	Elect Director Corie S. Barry	Mgmt	For	For	For
1.5	Elect Director Diana F. Cantor	Mgmt	For	For	For
1.6	Elect Director Richard L. Federico	Mgmt	For	For	For
1.7	Elect Director James A. Goldman	Mgmt	For	For	For

# Domino's Pizza, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Patricia E. Lopez	Mgmt	For	For	For
1.9	Elect Director Russell J. Weiner	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### **Eurofins Scientific SE**

Meeting Date: 04/26/2022	Country: Luxembourg	Ticker: ERF
Record Date: 04/12/2022	Meeting Type: Annual/Special	
Primary Security ID: L31839134		

Shares Voted: 30,369

					Shares Voled. 50,509	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Re	Vote c Instruction	
	Annual Meeting Agenda	Mgmt				
1	Receive and Approve Board's Reports	Mgmt	For	For	For	
2	Receive and Approve Director's Special Report Re: Operations Carried Out Under the Authorized Capital Established	Mgmt	For	For	For	
3	Receive and Approve Auditor's Reports	Mgmt	For	For	For	
4	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	
5	Approve Financial Statements	Mgmt	For	For	For	
6	Approve Allocation of Income	Mgmt	For	For	For	
7	Approve Discharge of Directors	Mgmt	For	For	For	
8	Approve Discharge of Auditors	Mgmt	For	For	For	
9	Approve Remuneration Report	Mgmt	For	Against	Against	
10	Reelect Patrizia Luchetta as Director	Mgmt	For	For	For	
11	Reelect Fereshteh Pouchantchi as Director	Mgmt	For	For	For	
12	Reelect Evie Roos as Director	Mgmt	For	For	For	
13	Renew Appointment of Deloitte Audit as Auditor	Mgmt	For	For	For	
14	Approve Remuneration of Directors	Mgmt	For	For	For	
15	Acknowledge Information on Repurchase Program	Mgmt	For	For	For	
16	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For	For	
	Extraordinary Meeting Agenda	Mgmt				
1	Amend Article 1 Re: Deletion of Last Paragraph	Mgmt	For	For	For	

### **Eurofins Scientific SE**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Amend Article Re: Creation of New Article 6 Called "Applicable Law"	Mgmt	For	For	For
3	Amend Article 9 Re: Delete Parenthesis	Mgmt	For	For	For
4	Amend Article 10.3 Re: Amendment of Third Paragraph	Mgmt	For	For	For
5	Amend Article 12bis.2 Re: Amendment of Last Paragraph	Mgmt	For	For	For
6	Amend Article 12bis.3 Re: Amendment of Second Paragraph	Mgmt	For	For	For
7	Amend Article 12bis.3 Re: Amendment of Fourth Paragraph	Mgmt	For	For	For
8	Amend Article 12bis.4 Re: Amendment of Fourth Paragraph	Mgmt	For	For	For
9	Amend Article 12bis.5 Re: Amendment of First Paragraph	Mgmt	For	For	For
10	Amend Article 12bis.5 Re: Amendment of Second Paragraph	Mgmt	For	For	For
11	Amend Article 13 Re: Amendment of First Paragraph	Mgmt	For	For	For
12	Amend Article 15.2 Re: Update Names of the Committees Created by Board of Directors	Mgmt	For	For	For
13	Amend Article 16.2 Re: Amendment of First Paragraph	Mgmt	For	For	For
14	Amend Article 16.3 Re: Amendment of First Paragraph	Mgmt	For	For	For
15	Approve Creation of an English Version of the Articles	Mgmt	For	For	For
16	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For	For

# Getinge AB

Meeting Date: 04/26/2022	Country: Sweden	Ticker: GETI.B
Record Date: 04/14/2022	Meeting Type: Annual	
Primary Security ID: W3443C107		

					Shares Voted: 1,919
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Open Meeting	Mgmt			
2	Elect Chairman of Meeting	Mgmt	For	For	For
3	Prepare and Approve List of Shareholders	Mgmt			
4	Approve Agenda of Meeting	Mgmt	For	For	For
5	Designate Inspector(s) of Minutes of Meeting	Mgmt			
6	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For

# Getinge AB

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Receive Financial Statements and Statutory Reports	Mgmt			
8	Receive Board's and Board Committee's Reports	Mgmt			
9	Receive CEO Report	Mgmt			
10	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
11	Approve Allocation of Income and Dividends of SEK 4 Per Share	Mgmt	For	For	For
12.a	Approve Discharge of Carl Bennet	Mgmt	For	For	For
12.b	Approve Discharge of Johan Bygge	Mgmt	For	For	For
12.c	Approve Discharge of Cecilia Daun Wennborg	Mgmt	For	For	For
12.d	Approve Discharge of Barbro Friden	Mgmt	For	For	For
12.e	Approve Discharge of Dan Frohm	Mgmt	For	For	For
12.f	Approve Discharge of Sofia Hasselberg	Mgmt	For	For	For
12.g	Approve Discharge of Johan Malmquist	Mgmt	For	For	For
12.h	Approve Discharge of Malin Persson	Mgmt	For	For	For
12.i	Approve Discharge of Kristian Samuelsson	Mgmt	For	For	For
12.j	Approve Discharge of Johan Stern	Mgmt	For	For	For
12.k	Approve Discharge of Mattias Perjos	Mgmt	For	For	For
12.I	Approve Discharge of Rickard Karlsson	Mgmt	For	For	For
12.m	Approve Discharge of Ake Larsson	Mgmt	For	For	For
12.n	Approve Discharge of Peter Jormalm	Mgmt	For	For	For
12.o	Approve Discharge of Fredrik Brattborn	Mgmt	For	For	For
13.a	Determine Number of Members (9) and Deputy Members (0) of Board	Mgmt	For	For	For
13.b	Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	For	For	For
14.a	Approve Remuneration of Directors in the Aggregate Amount of SEK 6.1 Million; Approve Remuneration for Committee Work	Mgmt	For	For	For
14.b	Approve Remuneration of Auditors	Mgmt	For	For	For
15.a	Reelect Carl Bennet as Director	Mgmt	For	Against	Against
15.b	Reelect Johan Bygge as Director	Mgmt	For	Against	Against
15.c	Reelect Cecilia Daun Wennborg as Director	Mgmt	For	Against	Against
15.d	Reelect Barbro Friden as Director	Mgmt	For	For	For
15.e	Reelect Dan Frohm as Director	Mgmt	For	Against	Against
15.f	Reelect Johan Malmquist as Director	Mgmt	For	Against	Against
15.g	Reelect Mattias Perjos as Director	Mgmt	For	For	For

# Getinge AB

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
15.h	Reelect Malin Persson as Director	Mgmt	For	For	For
15.i	Reelect Kristian Samuelsson as Director	Mgmt	For	For	For
15.j	Reelect Johan Malmquist as Board Chair	Mgmt	For	Against	Against
16	Ratify PricewaterhouseCoopers as Auditors	Mgmt	For	For	For
17	Approve Remuneration Report	Mgmt	For	Against	Against
18	Approve Remuneration Policy And Other Terms of Employment For Executive Management	Mgmt	For	For	For
19	Close Meeting	Mgmt			

# **International Business Machines Corporation**

Meeting Date: 04/26/2022	Country: USA	Ticker: IBM
Record Date: 02/25/2022	Meeting Type: Annual	
Primary Security ID: 459200101		

Shares Voted: 12,541

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas Buberl	Mgmt	For	For	For
1b	Elect Director David N. Farr	Mgmt	For	For	For
1c	Elect Director Alex Gorsky	Mgmt	For	For	For
1d	Elect Director Michelle J. Howard	Mgmt	For	For	For
1e	Elect Director Arvind Krishna	Mgmt	For	For	For
1f	Elect Director Andrew N. Liveris	Mgmt	For	For	For
1g	Elect Director Frederick William McNabb, III	Mgmt	For	For	For
1h	Elect Director Martha E. Pollack	Mgmt	For	For	For
1i	Elect Director Joseph R. Swedish	Mgmt	For	For	For
1j	Elect Director Peter R. Voser	Mgmt	For	For	For
1k	Elect Director Frederick H. Waddell	Mgmt	For	For	For
11	Elect Director Alfred W. Zollar	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
5	Require Independent Board Chair	SH	Against	For	For
6	Report on Concealment Clauses	SH	Against	For	For

# **Moody's Corporation**

Meeting Date: 04/26/2022 Record Date: 02/28/2022 Primary Security ID: 615369105 Country: USA Meeting Type: Annual Ticker: MCO

					Shares Voted: 2,552
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jorge A. Bermudez	Mgmt	For	For	For
1b	Elect Director Therese Esperdy	Mgmt	For	For	For
1c	Elect Director Robert Fauber	Mgmt	For	For	For
1d	Elect Director Vincent A. Forlenza	Mgmt	For	For	For
1e	Elect Director Kathryn M. Hill	Mgmt	For	For	For
1f	Elect Director Lloyd W. Howell, Jr.	Mgmt	For	For	For
1g	Elect Director Raymond W. McDaniel, Jr.	Mgmt	For	For	For
1h	Elect Director Leslie F. Seidman	Mgmt	For	For	For
1i	Elect Director Zig Serafin	Mgmt	For	For	For
1j	Elect Director Bruce Van Saun	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### **MSCI Inc.**

Meeting Date: 04/26/2022	Country: USA	Ticker: MSCI
Record Date: 03/01/2022	Meeting Type: Annual	
Primary Security ID: 55354G100		

					Shares Voted: 998
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Henry A. Fernandez	Mgmt	For	For	For
1b	Elect Director Robert G. Ashe	Mgmt	For	For	For
1c	Elect Director Wayne Edmunds	Mgmt	For	For	For
1d	Elect Director Catherine R. Kinney	Mgmt	For	For	For
1e	Elect Director Jacques P. Perold	Mgmt	For	For	For
1f	Elect Director Sandy C. Rattray	Mgmt	For	For	For
1g	Elect Director Linda H. Riefler	Mgmt	For	For	For
1h	Elect Director Marcus L. Smith	Mgmt	For	For	For
1i	Elect Director Rajat Taneja	Mgmt	For	For	For
1j	Elect Director Paula Volent	Mgmt	For	For	For

### **MSCI Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

### **Northern Trust Corporation**

Meeting Date: 04/26/2022	Country: USA	Ticker: NTRS
Record Date: 02/28/2022	Meeting Type: Annual	
Primary Security ID: 665859104		

					Shares Voted: 4,037
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda Walker Bynoe	Mgmt	For	For	For
1b	Elect Director Susan Crown	Mgmt	For	For	For
1c	Elect Director Dean M. Harrison	Mgmt	For	For	For
1d	Elect Director Jay L. Henderson	Mgmt	For	For	For
1e	Elect Director Marcy S. Klevorn	Mgmt	For	For	For
1f	Elect Director Siddharth N. "Bobby" Mehta	Mgmt	For	For	For
1g	Elect Director Michael G. O'Grady	Mgmt	For	For	For
1h	Elect Director Jose Luis Prado	Mgmt	For	For	For
1i	Elect Director Martin P. Slark	Mgmt	For	For	For
1j	Elect Director David H. B. Smith, Jr.	Mgmt	For	For	For
1k	Elect Director Donald Thompson	Mgmt	For	For	For
11	Elect Director Charles A. Tribbett, III	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

### **PACCAR Inc**

Meeting Date: 04/26/2022	Country: USA	Ticker: PCAR
Record Date: 02/28/2022	Meeting Type: Annual	
Primary Security ID: 693718108		

					Shares Voted: 49,882
Proposal Number		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark C. Pigott	Mgmt	For	For	For
1.2	Elect Director Dame Alison J. Carnwath	Mgmt	For	For	For

### **PACCAR Inc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Franklin L. Feder	Mgmt	For	For	For
1.4	Elect Director R. Preston Feight	Mgmt	For	For	For
1.5	Elect Director Beth E. Ford	Mgmt	For	For	For
1.6	Elect Director Kirk S. Hachigian	Mgmt	For	For	For
1.7	Elect Director Roderick C. McGeary	Mgmt	For	For	For
1.8	Elect Director John M. Pigott	Mgmt	For	For	For
1.9	Elect Director Ganesh Ramaswamy	Mgmt	For	For	For
1.10	Elect Director Mark A. Schulz	Mgmt	For	For	For
1.11	Elect Director Gregory M. E. Spierkel	Mgmt	For	For	For
2	Eliminate Supermajority Vote Requirements	Mgmt	For	For	For
3	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

# PerkinElmer, Inc.

Meeting Date: 04/26/2022	Country: USA	Ticker: PKI
Record Date: 02/28/2022	Meeting Type: Annual	
Primary Security ID: 714046109		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter Barrett	Mgmt	For	For	For
1b	Elect Director Samuel R. Chapin	Mgmt	For	For	For
1c	Elect Director Sylvie Gregoire	Mgmt	For	For	For
1d	Elect Director Alexis P. Michas	Mgmt	For	For	For
1e	Elect Director Prahlad R. Singh	Mgmt	For	For	For
1f	Elect Director Michel Vounatsos	Mgmt	For	For	For
1g	Elect Director Frank Witney	Mgmt	For	For	For
1h	Elect Director Pascale Witz	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Shares Voted: 15,294

### **Rollins, Inc.**

Meeting Date: 04/26/2022	Country: USA	Ticker: ROL
Record Date: 03/01/2022	Meeting Type: Annual	
Primary Security ID: 775711104		

# **Rollins**, Inc.

#### Shares Voted: 2,053

Shares Voted: 89,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Susan R. Bell	Mgmt	For	Withhold	Withhold
1.2	Elect Director Donald P. Carson	Mgmt	For	Withhold	Withhold
1.3	Elect Director Louise S. Sams	Mgmt	For	For	For
1.4	Elect Director John F. Wilson	Mgmt	For	Withhold	Withhold
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For	For

### Sekisui House, Ltd.

Meeting Date: 04/26/2022	Country: Japan	Ticker: 1928
Record Date: 01/31/2022	Meeting Type: Annual	
Primary Security ID: J70746136		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Allocation of Income, with a Final Dividend of JPY 47	Mgmt	For	For	For
2	Amend Articles to Disclose Shareholder Meeting Materials on Internet	Mgmt	For	For	For
3.1	Elect Director Nakai, Yoshihiro	Mgmt	For	For	For
3.2	Elect Director Horiuchi, Yosuke	Mgmt	For	For	For
3.3	Elect Director Tanaka, Satoshi	Mgmt	For	For	For
3.4	Elect Director Miura, Toshiharu	Mgmt	For	For	For
3.5	Elect Director Ishii, Toru	Mgmt	For	For	For
3.6	Elect Director Yoshimaru, Yukiko	Mgmt	For	For	For
3.7	Elect Director Kitazawa, Toshifumi	Mgmt	For	For	For
3.8	Elect Director Nakajima, Yoshimi	Mgmt	For	For	For
3.9	Elect Director Takegawa, Keiko	Mgmt	For	For	For
3.10	Elect Director Abe, Shinichi	Mgmt	For	For	For
4.1	Appoint Statutory Auditor Ogino, Takashi	Mgmt	For	For	For
4.2	Appoint Statutory Auditor Tsuruta, Ryuichi	Mgmt	For	For	For

# **Taylor Wimpey Plc**

Meeting Date: 04/26/2022 Record Date: 04/22/2022 Primary Security ID: G86954107 Country: United Kingdom Meeting Type: Annual Ticker: TW

Shares Voted: 150,869

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Re-elect Irene Dorner as Director	Mgmt	For	For	For
4	Re-elect Jennie Daly as Director	Mgmt	For	For	For
5	Re-elect Chris Carney as Director	Mgmt	For	For	For
6	Re-elect Robert Noel as Director	Mgmt	For	For	For
7	Re-elect Humphrey Singer as Director	Mgmt	For	For	For
8	Re-elect Lord Jitesh Gadhia as Director	Mgmt	For	For	For
9	Re-elect Scilla Grimble as Director	Mgmt	For	For	For
10	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
11	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
12	Authorise Issue of Equity	Mgmt	For	For	For
13	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
14	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
15	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
16	Approve Remuneration Report	Mgmt	For	For	For
17	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
18	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

### The Coca-Cola Company

Meeting Date: 04/26/2022	Country: USA	Ticker: KO
Record Date: 02/25/2022	Meeting Type: Annual	
Primary Security ID: 191216100		

					Shares Voted: 8,519
Proposal Number		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Herb Allen	Mgmt	For	For	For

# The Coca-Cola Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Marc Bolland	Mgmt	For	For	For
1.3	Elect Director Ana Botin	Mgmt	For	For	For
1.4	Elect Director Christopher C. Davis	Mgmt	For	For	For
1.5	Elect Director Barry Diller	Mgmt	For	For	For
1.6	Elect Director Helene D. Gayle	Mgmt	For	For	For
1.7	Elect Director Alexis M. Herman	Mgmt	For	For	For
1.8	Elect Director Maria Elena Lagomasino	Mgmt	For	For	For
1.9	Elect Director James Quincey	Mgmt	For	For	For
1.10	Elect Director Caroline J. Tsay	Mgmt	For	For	For
1.11	Elect Director David B. Weinberg	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Report on External Public Health Costs	SH	Against	For	For
5	Report on Global Public Policy and Political Influence	SH	Against	For	For
6	Require Independent Board Chair	SH	Against	For	For

# **Truist Financial Corporation**

Meeting Date: 04/26/2022	Country: USA	Ticker: TFC
Record Date: 02/17/2022	Meeting Type: Annual	
Primary Security ID: 89832Q109		

					Shares Voted: 29,284
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jennifer S. Banner	Mgmt	For	For	For
1b	Elect Director K. David Boyer, Jr.	Mgmt	For	For	For
1c	Elect Director Agnes Bundy Scanlan	Mgmt	For	For	For
1d	Elect Director Anna R. Cablik	Mgmt	For	For	For
1e	Elect Director Dallas S. Clement	Mgmt	For	For	For
1f	Elect Director Paul D. Donahue	Mgmt	For	For	For
1g	Elect Director Patrick C. Graney, III	Mgmt	For	For	For
1h	Elect Director Linnie M. Haynesworth	Mgmt	For	For	For
1i	Elect Director Kelly S. King	Mgmt	For	For	For
1j	Elect Director Easter A. Maynard	Mgmt	For	For	For
1k	Elect Director Donna S. Morea	Mgmt	For	For	For

# **Truist Financial Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
11	Elect Director Charles A. Patton	Mgmt	For	For	For
1m	Elect Director Nido R. Qubein	Mgmt	For	For	For
1n	Elect Director David M. Ratcliffe	Mgmt	For	For	For
10	Elect Director William H. Rogers, Jr.	Mgmt	For	For	For
1p	Elect Director Frank P. Scruggs, Jr.	Mgmt	For	For	For
1q	Elect Director Christine Sears	Mgmt	For	For	For
1r	Elect Director Thomas E. Skains	Mgmt	For	For	For
1s	Elect Director Bruce L. Tanner	Mgmt	For	For	For
1t	Elect Director Thomas N. Thompson	Mgmt	For	For	For
1u	Elect Director Steven C. Voorhees	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For	For
6	Require Independent Board Chair	SH	Against	For	For

### Vifor Pharma AG

Meeting Date: 04/26/2022	Country: Switzerland	Ticker: VIFN
Record Date:	Meeting Type: Annual	
Primary Security ID: H9150Q103		

					Shares Voted: 3,964
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Discharge of Board and Senior Management	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of CHF 2.00 per Share	Mgmt	For	For	For
4	Approve Remuneration Report	Mgmt	For	For	For
5.1	Approve Remuneration of Directors in the Amount of CHF 4 Million	Mgmt	For	For	For
5.2	Approve Remuneration of Executive Committee in the Amount of CHF 19.5 Million	Mgmt	For	For	For
6.1.1	Reelect Jacques Theurillat as Director and Board Chair	Mgmt	For	For	For
6.1.2	Reelect Romeo Cerutti as Director	Mgmt	For	For	For

### Vifor Pharma AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6.1.3	Reelect Michel Burnier as Director	Mgmt	For	For	For
6.1.4	Reelect Alexandre LeBeaut as Director	Mgmt	For	For	For
6.1.5	Reelect Sue Mahony as Director	Mgmt	For	For	For
6.1.6	Reelect Asa Riisberg as Director	Mgmt	For	For	For
6.1.7	Reelect Kim Stratton as Director	Mgmt	For	For	For
6.2.1	Elect Paul McKenzie as Director and Board Chair under the Terms of the Tender Offer of CSL Behring AG	Mgmt	For	For	For
6.2.2	Elect Greg Boss as Director under the Terms of the Tender Offer of CSL Behring AG	Mgmt	For	For	For
6.2.3	Elect John Levy as Director under the Terms of the Tender Offer of CSL Behring AG	Mgmt	For	For	For
6.2.4	Elect Joy Linton as Director under the Terms of the Tender Offer of CSL Behring AG	Mgmt	For	For	For
6.2.5	Elect Markus Staempfli as Director under the Terms of the Tender Offer of CSL Behring AG	Mgmt	For	For	For
6.2.6	Elect Elizabeth Walker as Director under the Terms of the Tender Offer of CSL Behring AG	Mgmt	For	For	For
6.3.1	Reappoint Sue Mahony as Member of the Compensation Committee	Mgmt	For	For	For
6.3.2	Reappoint Michel Burnier as Member of the Compensation Committee	Mgmt	For	For	For
6.3.3	Reappoint Romeo Cerutti as Member of the Compensation Committee	Mgmt	For	For	For
6.4.1	Appoint Greg Boss as Member of the Compensation Committee under the Terms of the Tender Offer of CSL Behring AG	Mgmt	For	For	For
6.4.2	Appoint Joy Linton as Member of the Compensation Committee under the Terms of the Tender Offer of CSL Behring AG	Mgmt	For	For	For
6.4.3	Appoint Elizabeth Walker as Member of the Compensation Committee under the Terms of the Tender Offer of CSL Behring AG	Mgmt	For	For	For
6.5	Designate Walder Wyss AG as Independent Proxy	Mgmt	For	For	For
6.6	Ratify Ernst & Young AG as Auditors	Mgmt	For	For	For
7	Transact Other Business (Voting)	Mgmt	For	Against	Against

# Wells Fargo & Company

Meeting Date: 04/26/2022	Country: USA	Ticker: WFC
Record Date: 02/25/2022	Meeting Type: Annual	
Primary Security ID: 949746101		

# Wells Fargo & Company

Cl	V-L-d-	72 400
Shares	votea:	13,488

					Shares Voted: 73,466
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Steven D. Black	Mgmt	For	For	For
1b	Elect Director Mark A. Chancy	Mgmt	For	For	For
1c	Elect Director Celeste A. Clark	Mgmt	For	Against	Against
1d	Elect Director Theodore F. Craver, Jr.	Mgmt	For	For	For
1e	Elect Director Richard K. Davis	Mgmt	For	For	For
1f	Elect Director Wayne M. Hewett	Mgmt	For	For	For
1g	Elect Director CeCelia ("CeCe") G. Morken	Mgmt	For	For	For
1h	Elect Director Maria R. Morris	Mgmt	For	Against	Against
1i	Elect Director Felicia F. Norwood	Mgmt	For	For	For
1j	Elect Director Richard B. Payne, Jr.	Mgmt	For	For	For
1k	Elect Director Juan A. Pujadas	Mgmt	For	For	For
11	Elect Director Ronald L. Sargent	Mgmt	For	For	For
1m	Elect Director Charles W. Scharf	Mgmt	For	For	For
1n	Elect Director Suzanne M. Vautrinot	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Approve Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
5	Adopt Management Pay Clawback Authorization Policy	SH	Against	Against	Against
6	Report on Incentive-Based Compensation and Risks of Material Losses	SH	Against	For	For
7	Report on Board Diversity	SH	Against	For	For
8	Report on Respecting Indigenous Peoples' Rights	SH	Against	For	For
9	Adopt a Financing Policy Consistent with IEA's Net Zero Emissions by 2050 Scenario	SH	Against	For	For
10	Oversee and Report a Racial Equity Audit	SH	Against	For	For
11	Report on Charitable Contributions	SH	Against	Against	Against

# Ameriprise Financial, Inc.

Meeting Date: 04/27/2022	Country: USA	Ticker: AMP
Record Date: 02/28/2022	Meeting Type: Annual	
Primary Security ID: 03076C106		

# Ameriprise Financial, Inc.

#### Shares Voted: 1,709

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James M. Cracchiolo	Mgmt	For	For	For
1b	Elect Director Dianne Neal Blixt	Mgmt	For	For	For
1c	Elect Director Amy DiGeso	Mgmt	For	For	For
1d	Elect Director Lon R. Greenberg	Mgmt	For	For	For
1e	Elect Director Robert F. Sharpe, Jr.	Mgmt	For	For	For
1f	Elect Director Brian T. Shea	Mgmt	For	For	For
1g	Elect Director W. Edward Walter, III	Mgmt	For	For	For
1h	Elect Director Christopher J. Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

### **Aptiv Plc**

Meeting Date: 04/27/2022	Country: Jersey	Ticker: APTV
Record Date: 03/02/2022	Meeting Type: Annual	
Primary Security ID: G6095L109		

					Shares Voted: 9,400
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kevin P. Clark	Mgmt	For	For	For
1b	Elect Director Richard L. Clemmer	Mgmt	For	For	For
1c	Elect Director Nancy E. Cooper	Mgmt	For	For	For
1d	Elect Director Joseph L. Hooley	Mgmt	For	For	For
1e	Elect Director Merit E. Janow	Mgmt	For	For	For
1f	Elect Director Sean O. Mahoney	Mgmt	For	For	For
1g	Elect Director Paul M. Meister	Mgmt	For	For	For
1h	Elect Director Robert K. Ortberg	Mgmt	For	For	For
1i	Elect Director Colin J. Parris	Mgmt	For	For	For
1j	Elect Director Ana G. Pinczuk	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### Assa Abloy AB

Meeting Date: 04/27/2022 Record Date: 04/19/2022 Primary Security ID: W0817X204 Country: Sweden Meeting Type: Annual Ticker: ASSA.B

Shares Voted: 36,289

					Shares Voted: 36,289	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Open Meeting	Mgmt				
2	Elect Chairman of Meeting	Mgmt	For	For	For	
3	Designate Inspector(s) of Minutes of Meeting	Mgmt				
4	Approve Agenda of Meeting	Mgmt	For	For	For	
5	Prepare and Approve List of Shareholders	Mgmt				
6	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For	
7	Receive President's Report	Mgmt				
8.a	Receive Financial Statements and Statutory Reports	Mgmt				
8.b	Receive Auditor's Report on Application of Guidelines for Remuneration for Executive Management	Mgmt				
8.c	Receive Board's Report	Mgmt				
9.a	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
9.b	Approve Allocation of Income and Dividends of SEK 4.20 Per Share	Mgmt	For	For	For	
9.c1	Approve Discharge of Lars Renstrom	Mgmt	For	For	For	
9.c2	Approve Discharge of Carl Douglas	Mgmt	For	For	For	
9.c3	Approve Discharge of Johan Hjertonsson	Mgmt	For	For	For	
9.c4	Approve Discharge of Sofia Schorling Hogberg	Mgmt	For	For	For	
9.c5	Approve Discharge of Eva Karlsson	Mgmt	For	For	For	
9.c6	Approve Discharge of Lena Olving	Mgmt	For	For	For	
9.c7	Approve Discharge of Joakim Weidemanis	Mgmt	For	For	For	
9.c8	Approve Discharge of Susanne Pahlen Aklundh	Mgmt	For	For	For	
9.c9	Approve Discharge of Rune Hjalm	Mgmt	For	For	For	
9.c10	Approve Discharge of Mats Persson	Mgmt	For	For	For	
9.c11	Approve Discharge of Bjarne Johansson	Mgmt	For	For	For	
9.c12	Approve Discharge of Nadja Wikstrom	Mgmt	For	For	For	
9.c13	Approve Discharge of Birgitta Klasen	Mgmt	For	For	For	
9.c14	Approve Discharge of Jan Svensson	Mgmt	For	For	For	
9.c15	Approve Discharge of CEO Nico Delvaux	Mgmt	For	For	For	

# Assa Abloy AB

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10	Determine Number of Members (9) and Deputy Members (0) of Board	Mgmt	For	For	For
11.a	Approve Remuneration of Directors in the Amount of SEK 2.9 Million for Chair, SEK 1.07 Million for Vice Chair and SEK 860,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For
11.b	Approve Remuneration of Auditors	Mgmt	For	For	For
12	Reelect Lars Renstrom (Chair), Carl Douglas (Vice Chair), Johan Hjertonsson, Eva Karlsson, Lena Olving, Sofia Schorling Hogberg, Joakim Weidemanis and Susanne Pahlen Aklundh as Directors; Elect Erik Ekudden as New Director	Mgmt	For	Against	Against
13	Ratify Ernst & Young as Auditors	Mgmt	For	For	For
14	Approve Remuneration Report	Mgmt	For	For	For
15	Approve Remuneration Policy And Other Terms of Employment For Executive Management	Mgmt	For	For	For
16	Authorize Class B Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For
17	Approve Performance Share Matching Plan LTI 2022	Mgmt	For	Against	Against
18	Close Meeting	Mgmt			

# Assicurazioni Generali SpA

Meeting Date: 04/27/2022	Country: Italy	Ticker: G
Record Date: 04/14/2022	Meeting Type: Annual/Special	
Primary Security ID: T05040109		

					Shares Voted: 53,968
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Allocation of Income	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
3	Amend Company Bylaws Re: Article 9.1	Mgmt	For	For	For
	Ordinary Business	Mgmt			
4	Authorize Share Repurchase Program	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
5	Authorize Cancellation of Treasury Shares without Reduction of Share Capital	Mgmt	For	For	For

# Assicurazioni Generali SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
6	Approve Remuneration Policy	Mgmt	For	For	For
7	Approve Second Section of the Remuneration Report	Mgmt	For	For	For
8	Approve Group Long Term Incentive Plan	Mgmt	For	For	For
9	Authorize Share Repurchase Program and Reissuance of Repurchased Shares to Service Group Long Term Incentive Plan	Mgmt	For	For	For
10	Approve Share Plan for Generali Group Employees	Mgmt	For	For	For
11	Authorize Share Repurchase Program and Reissuance of Repurchased Shares to Service Share Plan for Generali Group Employees	Mgmt	For	For	For
	Fix Number of Directors - Choose One of the Following Proposals	Mgmt			
12.1	Approve Board Proposal to Fix the Board Size at 13	Mgmt	For	For	For
12.2	Approve VM 2006 Proposal to Fix the Board Size at 15	SH	None	Against	Against
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt			
13.1	Slate 1 Submitted by Board of Directors	Mgmt	For	For	For
13.2	Slate 2 Submitted by VM 2006 Srl	SH	None	Against	Against
13.3	Slate 3 Submitted by Institutional Investors (Assogestioni)	SH	None	Against	Against
	Approve Remuneration of Directors - Choose One of the Following Proposals	Mgmt			
14.1	Approve Board Fees Proposed by the Board	Mgmt	For	For	For
14.2	Approve Board Fees Proposed by VM 2006	SH	None	Against	Against
A	Deliberations on Possible Legal Action Against Directors if Presented by Shareholders	Mgmt	None	Against	Against

### **BorgWarner Inc.**

Meeting Date: 04/27/2022	Country: USA	Ticker: BWA
Record Date: 03/01/2022	Meeting Type: Annual	
Primary Security ID: 099724106		

					Shares Voted: 2,171
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Sara A. Greenstein	Mgmt	For	For	For
1B	Elect Director David S. Haffner	Mgmt	For	For	For
1C	Elect Director Michael S. Hanley	Mgmt	For	For	For

# BorgWarner Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1D	Elect Director Frederic B. Lissalde	Mgmt	For	For	For
1E	Elect Director Paul A. Mascarenas	Mgmt	For	For	For
1F	Elect Director Shaun E. McAlmont	Mgmt	For	For	For
1G	Elect Director Deborah D. McWhinney	Mgmt	For	For	For
1H	Elect Director Alexis P. Michas	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Amend Right to Act by Written Consent	Mgmt	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

# **Canadian Pacific Railway Limited**

Meeting Date: 04/27/2022	Country: Canada	Ticker: CP
Record Date: 02/28/2022	Meeting Type: Annual/Special	
Primary Security ID: 13645T100		

					Shares Voted: 1,418
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
2	Amend Stock Option Incentive Plan	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Management Advisory Vote on Climate Change	Mgmt	For	Against	Against
5.1	Elect Director John Baird	Mgmt	For	For	For
5.2	Elect Director Isabelle Courville	Mgmt	For	For	For
5.3	Elect Director Keith E. Creel	Mgmt	For	For	For
5.4	Elect Director Gillian H. Denham	Mgmt	For	For	For
5.5	Elect Director Edward R. Hamberger	Mgmt	For	For	For
5.6	Elect Director Matthew H. Paull	Mgmt	For	For	For
5.7	Elect Director Jane L. Peverett	Mgmt	For	For	For
5.8	Elect Director Andrea Robertson	Mgmt	For	For	For
5.9	Elect Director Gordon T. Trafton	Mgmt	For	For	For

# **Cigna Corporation**

Meeting Date: 04/27/2022 Record Date: 03/08/2022 Primary Security ID: 125523100 Country: USA Meeting Type: Annual Ticker: CI

					Shares Voted: 2,678
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David M. Cordani	Mgmt	For	For	For
1b	Elect Director William J. DeLaney	Mgmt	For	For	For
1c	Elect Director Eric J. Foss	Mgmt	For	For	For
1d	Elect Director Elder Granger	Mgmt	For	For	For
1e	Elect Director Neesha Hathi	Mgmt	For	For	For
1f	Elect Director George Kurian	Mgmt	For	For	For
1g	Elect Director Kathleen M. Mazzarella	Mgmt	For	For	For
1h	Elect Director Mark B. McClellan	Mgmt	For	For	For
1i	Elect Director Kimberly A. Ross	Mgmt	For	For	For
1j	Elect Director Eric C. Wiseman	Mgmt	For	For	For
1k	Elect Director Donna F. Zarcone	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
5	Report on Gender Pay Gap	SH	Against	For	For
6	Report on Congruency of Political Spending with Company Values and Priorities	SH	Against	For	For

### **Eaton Corporation plc**

Meeting Date: 04/27/2022	Country: Ireland	Ticker: ETN
Record Date: 02/28/2022	Meeting Type: Annual	
Primary Security ID: G29183103		

Shares Voted: 5,450

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Craig Arnold	Mgmt	For	For	For
1b	Elect Director Christopher M. Connor	Mgmt	For	For	For
1c	Elect Director Olivier Leonetti	Mgmt	For	For	For
1d	Elect Director Deborah L. McCoy	Mgmt	For	For	For
1e	Elect Director Silvio Napoli	Mgmt	For	For	For

# **Eaton Corporation plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Gregory R. Page	Mgmt	For	For	For
1g	Elect Director Sandra Pianalto	Mgmt	For	For	For
1h	Elect Director Robert V. Pragada	Mgmt	For	For	For
1i	Elect Director Lori J. Ryerkerk	Mgmt	For	For	For
1j	Elect Director Gerald B. Smith	Mgmt	For	For	For
1k	Elect Director Dorothy C. Thompson	Mgmt	For	For	For
11	Elect Director Darryl L. Wilson	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Authorize Issue of Equity with Pre-emptive Rights	Mgmt	For	For	For
5	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
6	Authorize Share Repurchase of Issued Share Capital	Mgmt	For	For	For
7	Approve Capitalization and Related Capital Reduction to Create Distributable Reserves	Mgmt	For	For	For

# Hong Kong Exchanges and Clearing Limited

Meeting Date: 04/27/2022	Country: Hong Kong	Ticker: 388
Record Date: 04/21/2022	Meeting Type: Annual	
Primary Security ID: Y3506N139		

					Shares Voted: 10,517
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Elect Apurv Bagri as Director	Mgmt	For	For	For
3	Approve PricewaterhouseCoopers as Auditor and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For
5	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	For	For
6a	Approve Remuneration Payable to the Chairman and Each of the Other Members of the Listing Operation Governance Committee of HKEX	Mgmt	For	For	For
6b	Approve Remuneration Payable to the Chairman and Each of the Other Non-Executive Directors of HKEX	Mgmt	For	For	For

# Hong Kong Exchanges and Clearing Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6c	Approve Remuneration Payable to the Chairman and Each of the Other Members in Respect of Each Committee	Mgmt	For	For	For

### London Stock Exchange Group Plc

Meeting Date: 04/27/2022	Country: United Kingdom	Ticker: LSEG
Record Date: 04/25/2022	Meeting Type: Annual	
Primary Security ID: G5689U103		

					Shares Voted: 604	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy	Vote Rec Instruction	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Final Dividend	Mgmt	For	For	For	
3	Approve Remuneration Report	Mgmt	For	For	For	
4	Approve Climate Transition Plan	Mgmt	For	For	For	
5	Re-elect Dominic Blakemore as Director	Mgmt	For	For	For	
6	Re-elect Martin Brand as Director	Mgmt	For	For	For	
7	Re=elect Erin Brown as Director	Mgmt	For	For	For	
8	Re-elect Kathleen DeRose as Director	Mgmt	For	For	For	
9	Re-elect Cressida Hogg as Director	Mgmt	For	For	For	
10	Re-elect Anna Manz as Director	Mgmt	For	For	For	
11	Re-elect Val Rahmani as Director	Mgmt	For	For	For	
12	Re-elect Don Robert as Director	Mgmt	For	For	For	
13	Re-elect David Schwimmer as Director	Mgmt	For	For	For	
14	Re-elect Douglas Steenland as Director	Mgmt	For	For	For	
15	Elect Tsega Gebreyes as Director	Mgmt	For	For	For	
16	Elect Ashok Vaswani as Director	Mgmt	For	For	For	
17	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For	
18	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	
19	Authorise Issue of Equity	Mgmt	For	For	For	
20	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	
21	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	
22	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	

# London Stock Exchange Group Plc

Proposal Number		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
23	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
24	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

### **Marathon Petroleum Corporation**

Meeting Date: 04/27/2022	Country: USA	Ticker: MPC
Record Date: 03/02/2022	Meeting Type: Annual	
Primary Security ID: 56585A102		

					Shares Voted: 5,413
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Evan Bayh	Mgmt	For	Against	Against
1b	Elect Director Charles E. Bunch	Mgmt	For	Against	Against
1c	Elect Director Edward G. Galante	Mgmt	For	Against	Against
1d	Elect Director Kim K.W. Rucker	Mgmt	For	Against	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Declassify the Board of Directors	Mgmt	For	For	For
5	Eliminate Supermajority Voting Provisions	Mgmt	For	For	For
6	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	For	For	For
7	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
8	Amend Compensation Clawback Policy	SH	Against	For	For
9	Report on Climate Strategy Consistent with ILO's "Just Transition Guidelines"	SH	Against	For	For

### SNAM SpA

Meeting Date: 04/27/2022	Country: Italy	Ticker: SRG
Record Date: 04/14/2022	Meeting Type: Annual	
Primary Security ID: T8578N103		

					Shares Voted: 33,267
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
	Management Proposals	Mgmt			

### SNAM SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Allocation of Income	Mgmt	For	For	For
3	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For
4.1	Approve Remuneration Policy	Mgmt	For	For	For
4.2	Approve Second Section of the Remuneration Report	Mgmt	For	For	For
5	Fix Number of Directors	Mgmt	For	For	For
6	Fix Board Terms for Directors	Mgmt	For	For	For
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt			
7.1	Slate Submitted by CDP Reti SpA	SH	None	Against	Against
7.2	Slate Submitted by Institutional Investors (Assogestioni)	SH	None	For	For
	Shareholder Proposal Submitted by CDP Reti SpA	Mgmt			
8	Elect Monica De Virgiliis as Board Chair	SH	None	For	For
	Management Proposal	Mgmt			
9	Approve Remuneration of Directors	Mgmt	For	For	For
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt			
10.1	Slate Submitted by CDP Reti SpA	SH	None	For	For
10.2	Slate Submitted by Institutional Investors (Assogestioni)	SH	None	Against	Against
11	Appoint Chairman of Internal Statutory Auditors	SH	None	For	For
	Management Proposal	Mgmt			
12	Approve Internal Auditors' Remuneration	Mgmt	For	For	For

# The PNC Financial Services Group, Inc.

Meeting Date: 04/27/2022	Country: USA	Ticker: PNC
Record Date: 02/04/2022	Meeting Type: Annual	
Primary Security ID: 693475105		

Shares Voted: 9,408

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joseph Alvarado	Mgmt	For	For	For
1b	Elect Director Debra A. Cafaro	Mgmt	For	For	For
1c	Elect Director Marjorie Rodgers Cheshire	Mgmt	For	For	For

# The PNC Financial Services Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director William S. Demchak	Mgmt	For	For	For
1e	Elect Director Andrew T. Feldstein	Mgmt	For	For	For
1f	Elect Director Richard J. Harshman	Mgmt	For	For	For
1g	Elect Director Daniel R. Hesse	Mgmt	For	For	For
1h	Elect Director Linda R. Medler	Mgmt	For	For	For
1i	Elect Director Robert A. Niblock	Mgmt	For	For	For
1j	Elect Director Martin Pfinsgraff	Mgmt	For	For	For
1k	Elect Director Bryan S. Salesky	Mgmt	For	For	For
11	Elect Director Toni Townes-Whitley	Mgmt	For	For	For
1m	Elect Director Michael J. Ward	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Report on Risk Management and Nuclear Weapon Industry	SH	Against	For	For

# **UOL Group Limited**

Meeting Date: 04/27/2022	Country: Singapore	Ticker: U14
Record Date:	Meeting Type: Annual	
Primary Security ID: Y9299W103		

Shares Voted: 18,900

Proposal Number	Proposal Text	Proponent	Mgmt Rec		/oting Policy Rec	Vote Instruction
1	Adopt Financial Statements and Directors' and Auditors' Reports	Mgmt	For	F	For	For
2	Approve First and Final Dividend	Mgmt	For	F	For	For
3	Approve Directors' Fees	Mgmt	For	F	For	For
4	Elect Wee Ee Lim as Director	Mgmt	For	A	Against	Against
5	Elect Liam Wee Sin as Director	Mgmt	For	F	For	For
6	Elect Lee Chin Yong Francis as Director	Mgmt	For	A	Against	Against
7	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	F	For	For
8	Approve Issuance of Equity or Equity-Linked Securities with or without Preemptive Rights	Mgmt	For	А	Against	Against
9	Authorize Share Repurchase Program	Mgmt	For	F	For	For
10	Approve UOL 2022 Share Option Scheme and Approve Grant of Options and Issuance of Shares Pursuant to the UOL 2022 Scheme	Mgmt	For	A	Against	Against

### Ventas Inc.

Meeting Date: 04/27/2022 Record Date: 03/21/2022 Primary Security ID: 92276F100 Country: USA Meeting Type: Proxy Contest Ticker: VTR

					Shares Voted: 7,659
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Re	Vote c Instruction
	Management Proxy (White Proxy Card)	Mgmt			
1.1	Elect Director Melody C. Barnes	Mgmt	For	For	For
1.2	Elect Director Debra A. Cafaro	Mgmt	For	For	For
1.3	Elect Director Michael J. Embler	Mgmt	For	For	For
1.4	Elect Director Matthew J. Lustig	Mgmt	For	For	For
1.5	Elect Director Roxanne M. Martino	Mgmt	For	For	For
1.6	Elect Director Marguerite M. Nader	Mgmt	For	For	For
1.7	Elect Director Sean P. Nolan	Mgmt	For	For	For
1.8	Elect Director Walter C. Rakowich	Mgmt	For	For	For
1.9	Elect Director Robert D. Reed	Mgmt	For	For	For
1.10	Elect Director James D. Shelton	Mgmt	For	For	For
1.11	Elect Director Maurice S. Smith	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Approve Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
	Dissident Proxy (Blue Proxy Card)	Mgmt			
1.1	Elect Director Jonathan Litt	SH	For	Do Not Vote	Do Not Vote
1.2	Management Nominee Melody C. Barnes	SH	For	Do Not Vote	Do Not Vote
1.3	Management Nominee Debra A. Cafaro	SH	For	Do Not Vote	Do Not Vote
1.4	Management Nominee Michael J. Embler	SH	For	Do Not Vote	Do Not Vote
1.5	Management Nominee Matthew J. Lustig	SH	For	Do Not Vote	Do Not Vote
1.6	Management Nominee Roxanne M. Martino	SH	For	Do Not Vote	Do Not Vote
1.7	Management Nominee Marguerite M. Nader	SH	For	Do Not Vote	Do Not Vote
1.8	Management Nominee Sean P. Nolan	SH	For	Do Not Vote	Do Not Vote
1.9	Management Nominee Walter C. Rakowich	SH	For	Do Not Vote	Do Not Vote
1.10	Management Nominee Robert D. Reed	SH	For	Do Not Vote	Do Not Vote

### Ventas Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Management Nominee Maurice S. Smith	SH	For	Do Not Vote	Do Not Vote
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	None	Do Not Vote	Do Not Vote
3	Approve Omnibus Stock Plan	Mgmt	None	Do Not Vote	Do Not Vote
4	Ratify KPMG LLP as Auditors	Mgmt	None	Do Not Vote	Do Not Vote

# VICI Properties Inc.

Meeting Date: 04/27/2022	Country: USA	Ticker: VICI
Record Date: 03/01/2022	Meeting Type: Annual	
Primary Security ID: 925652109		

Shares Voted: 8,796

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James R. Abrahamson	Mgmt	For	For	For
1b	Elect Director Diana F. Cantor	Mgmt	For	For	For
1c	Elect Director Monica H. Douglas	Mgmt	For	For	For
1d	Elect Director Elizabeth I. Holland	Mgmt	For	For	For
1e	Elect Director Craig Macnab	Mgmt	For	For	For
1f	Elect Director Edward B. Pitoniak	Mgmt	For	For	For
1g	Elect Director Michael D. Rumbolz	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### Activision Blizzard, Inc.

Meeting Date: 04/28/2022	Country: USA	Ticker: ATVI
Record Date: 03/14/2022	Meeting Type: Special	
Primary Security ID: 00507V109		

					Shares Voted: 5,413
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For	For
3	Adjourn Meeting	Mgmt	For	For	For

### **Ascendas Real Estate Investment Trust**

Meeting Date: 04/28/2022
Record Date:
Primary Security ID: Y0205X103

Country: Singapore Meeting Type: Annual Ticker: A17U

					Shares	Voted: 114,266
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy		tion
1	Adopt Report of the Trustee, Statement by the Manager, Audited Financial Statements and Auditors' Report	Mgmt	For	For	For	
2	Approve Ernst & Young LLP as Auditors and Authorize Manager to Fix Their Remuneration	Mgmt	For	For	For	
3	Approve Issuance of Equity or Equity-Linked Securities with or without Preemptive Rights	Mgmt	For	For	For	
4	Authorize Unit Repurchase Program	Mgmt	For	For	For	

### **Avery Dennison Corporation**

Meeting Date: 04/28/2022	Country: USA	Ticker: AVY
Record Date: 02/28/2022	Meeting Type: Annual	
Primary Security ID: 053611109		

Shares Voted: 2,040

					,
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bradley A. Alford	Mgmt	For	For	For
1b	Elect Director Anthony K. Anderson	Mgmt	For	For	For
1c	Elect Director Mitchell R. Butier	Mgmt	For	For	For
1d	Elect Director Ken C. Hicks	Mgmt	For	For	For
1e	Elect Director Andres A. Lopez	Mgmt	For	For	For
1f	Elect Director Patrick T. Siewert	Mgmt	For	For	For
1g	Elect Director Julia A. Stewart	Mgmt	For	For	For
1h	Elect Director Martha N. Sullivan	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

### **AXA SA**

Meeting Date: 04/28/2022 Record Date: 04/26/2022 Primary Security ID: F06106102 Country: France Meeting Type: Annual/Special Ticker: CS

					Shares Voted: 59,085
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 1.54 per Share	Mgmt	For	For	For
4	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
5	Approve Compensation of Denis Duverne, Chairman of the Board	Mgmt	For	For	For
6	Approve Compensation of Thomas Buberl, CEO	Mgmt	For	For	For
7	Approve Remuneration Policy of CEO	Mgmt	For	Against	Against
8	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For
9	Approve Remuneration Policy of Directors	Mgmt	For	For	For
10	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For
11	Reelect Thomas Buberl as Director	Mgmt	For	For	For
12	Reelect Rachel Duan as Director	Mgmt	For	For	For
13	Reelect Andre Francois-Poncet as Director	Mgmt	For	For	For
14	Ratify Appointment of Clotilde Delbos as Director	Mgmt	For	For	For
15	Elect Gerald Harlin as Director	Mgmt	For	For	For
16	Elect Rachel Picard as Director	Mgmt	For	For	For
17	Appoint Ernst & Young Audit as Auditor	Mgmt	For	For	For
18	Appoint Picarle et Associes as Alternate Auditor	Mgmt	For	For	For
19	Approve Remuneration of Directors in the Aggregate Amount of EUR 2.1 Million	Mgmt	For	For	For
20	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
21	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
22	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of the Group's Subsidiaries	Mgmt	For	For	For
23	Authorize up to 1 Percent of Issued Capital for Use in Restricted Stock Plans with	Mgmt	For	For	For

23 Authorize up to 1 Percent of Issued Capital for Use in Restricted Stock Plans with Performance Conditions Attached

### AXA SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
24	Authorize up to 0.40 Percent of Issued Capital for Use in Restricted Stock Plans Reserved for Pension Contribution	Mgmt	For	For	For
25	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
26	Amend Article 10 of Bylaws Re: Directors Length of Term	Mgmt	For	For	For
27	Amend Article 3 of Bylaws Re: Corporate Purpose	Mgmt	For	For	For
28	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

### **Boliden AB**

Meeting Date: 04/28/2022	Country: Sweden	Ticker: BOL
Record Date: 04/20/2022	Meeting Type: Annual	
Primary Security ID: W17218178		

Shares Voted: 14,488

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Open Meeting	Mgmt			
2	Elect Anders Ullberg as Chairman of Meeting	Mgmt	For	For	For
3	Prepare and Approve List of Shareholders	Mgmt			
4	Approve Agenda of Meeting	Mgmt	For	For	For
5	Designate Inspector of Minutes of Meeting	Mgmt			
6	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For
7	Receive Financial Statements and Statutory Reports	Mgmt			
8	Receive Board's Report	Mgmt			
9	Receive President's Report	Mgmt			
10	Receive Auditor's Report	Mgmt			
11	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
12	Approve Allocation of Income and Dividends of SEK 10.50 Per Share	Mgmt	For	For	For
13.1	Approve Discharge of Helene Bistrom	Mgmt	For	For	For
13.2	Approve Discharge of Michael G:son Low	Mgmt	For	For	For
13.3	Approve Discharge of Per Lindberg	Mgmt	For	For	For
13.4	Approve Discharge of Perttu Louhiluoto	Mgmt	For	For	For
13.5	Approve Discharge of Elisabeth Nilsson	Mgmt	For	For	For
13.6	Approve Discharge of Pia Rudengren	Mgmt	For	For	For

### **Boliden AB**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
13.7	Approve Discharge of Karl-Henrik Sundstrom	Mgmt	For	For	For
13.8	Approve Discharge of Anders Ullberg	Mgmt	For	For	For
13.9	Approve Discharge of CEO Mikael Staffas	Mgmt	For	For	For
13.10	Approve Discharge of Tom Erixon	Mgmt	For	For	For
13.11	Approve Discharge of Marie Holmberg	Mgmt	For	For	For
13.12	Approve Discharge of Ola Holmstrom	Mgmt	For	For	For
13.13	Approve Discharge of Kenneth Stahl	Mgmt	For	For	For
13.14	Approve Discharge of Cathrin Oderyd	Mgmt	For	For	For
14.1	Determine Number of Members (7) and Deputy Members (0) of Board	Mgmt	For	For	For
14.2	Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	For	For	For
15	Approve Remuneration of Directors in the Amount of SEK 1.92 Million for Chairman and SEK 640,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For
16.a	Reelect Helene Bistrom as Director	Mgmt	For	For	For
16.b	Elect Tomas Eliasson as New Director	Mgmt	For	For	For
16.c	Reelect Per Lindberg as Director	Mgmt	For	For	For
16.d	Reelect Perttu Louhiluoto as Director	Mgmt	For	For	For
16.e	Reelect Elisabeth Nilsson as Director	Mgmt	For	For	For
16.f	Reelect Pia Rudengren as Director	Mgmt	For	For	For
16.g	Reelect Karl-Henrik Sundstrom as Director	Mgmt	For	For	For
16.h	Elect Karl-Henrik Sundstrom as Board Chair	Mgmt	For	For	For
17	Approve Remuneration of Auditors	Mgmt	For	For	For
18	Ratify Deloitte as Auditors	Mgmt	For	For	For
19	Approve Remuneration Report	Mgmt	For	For	For
20	Approve Instructions for Nominating Committee	Mgmt	For	For	For
21.1	Elect Lennart Franke as Member of Nominating Committee	Mgmt	For	For	For
21.2	Elect Karin Eliasson as Member of Nominating Committee	Mgmt	For	For	For
21.3	Elect Patrik Jonsson as Member of Nominating Committee	Mgmt	For	For	For
22	Approve 2:1 Stock Split; Reduction of Share Capital Through Redemption of Shares; Increase of Share Capital through a Bonus Issue without the Issuance of New Shares	Mgmt	For	For	For
23	Close Meeting	Mgmt			

# Chocoladefabriken Lindt & Spruengli AG

Meeting Date: 04/28/2022 Record Date: Primary Security ID: H49983176 Country: Switzerland Meeting Type: Annual Ticker: LISN

						Shares Voted: 2
Proposal Number	Proposal Text	Proponent	Mgmt Rec		/oting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	F	For	For
2	Approve Remuneration Report (Non-Binding)	Mgmt	For	A	Against	Against
3	Approve Discharge of Board and Senior Management	Mgmt	For	F	For	For
4	Approve Allocation of Income and Dividends of CHF 1,200 per Registered Share and CHF 120 per Participation Certificate	Mgmt	For	F	For	For
5	Approve CHF 45,300 Reduction in Share Capital and CHF 375,700 Reduction in Participation Capital as Part of the Share Buyback Program via Cancellation of Repurchased Shares	Mgmt	For	F	For	For
6.1.1	Reelect Ernst Tanner as Director and Board Chair	Mgmt	For	A	Against	Against
6.1.2	Reelect Antonio Bulgheroni as Director	Mgmt	For	A	Against	Against
6.1.3	Reelect Rudolf Spruengli as Director	Mgmt	For	А	Against	Against
6.1.4	Reelect Elisabeth Guertler as Director	Mgmt	For	А	Against	Against
6.1.5	Reelect Thomas Rinderknecht as Director	Mgmt	For	F	For	For
6.1.6	Reelect Silvio Denz as Director	Mgmt	For	F	For	For
6.1.7	Elect Dieter Weisskopf as Director	Mgmt	For	F	For	For
6.2.1	Reappoint Rudolf Spruengli as Member of the Nomination and Compensation Committee	Mgmt	For	Α	Against	Against
6.2.2	Reappoint Antonio Bulgheroni as Member of the Nomination and Compensation Committee	Mgmt	For	A	Against	Against
6.2.3	Reappoint Silvio Denz as Member of the Nomination and Compensation Committee	Mgmt	For	F	For	For
6.3	Designate Patrick Schleiffer as Independent Proxy	Mgmt	For	F	For	For
6.4	Ratify PricewaterhouseCoopers AG as Auditors	Mgmt	For	F	For	For
7.1	Approve Remuneration of Directors in the Amount of CHF 3.2 Million	Mgmt	For	F	For	For
7.2	Approve Remuneration of Executive Committee in the Amount of CHF 18 Million	Mgmt	For	F	For	For
8	Transact Other Business (Voting)	Mgmt	For	Ą	Against	Against

# **Citizens Financial Group Inc.**

Meeting Date: 04/28/2022 Record Date: 02/28/2022 Primary Security ID: 174610105 Country: USA Meeting Type: Annual Ticker: CFG

Shares Voted: 17,512

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bruce Van Saun	Mgmt	For	For	For
1.2	Elect Director Lee Alexander	Mgmt	For	For	For
1.3	Elect Director Christine M. Cumming	Mgmt	For	For	For
1.4	Elect Director Kevin Cummings	Mgmt	For	For	For
1.5	Elect Director William P. Hankowsky	Mgmt	For	For	For
1.6	Elect Director Edward J. ("Ned") Kelly, III	Mgmt	For	For	For
1.7	Elect Director Robert G. Leary	Mgmt	For	For	For
1.8	Elect Director Terrance J. Lillis	Mgmt	For	For	For
1.9	Elect Director Michele N. Siekerka	Mgmt	For	For	For
1.10	Elect Director Shivan Subramaniam	Mgmt	For	For	For
1.11	Elect Director Christopher J. Swift	Mgmt	For	For	For
1.12	Elect Director Wendy A. Watson	Mgmt	For	For	For
1.13	Elect Director Marita Zuraitis	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Eliminate Supermajority Vote Requirement	Mgmt	For	For	For

### **City Developments Limited**

Meeting Date: 04/28/2022	Country: Singapore	Ticker: C09
Record Date:	Meeting Type: Annual	
Primary Security ID: V23130111		

					Shares Voted: 59,300
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Adopt Financial Statements and Directors' and Auditors' Reports	Mgmt	For	For	For
2	Approve Final and Special Dividend	Mgmt	For	For	For
3	Approve Directors' Fees	Mgmt	For	For	For
4a	Elect Kwek Leng Beng as Director	Mgmt	For	For	For
4b	Elect Sherman Kwek Eik Tse as Director	Mgmt	For	For	For
4c	Elect Ong Lian Jin Colin as Director	Mgmt	For	For	For

# **City Developments Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Elect Tang Ai Ai Mrs Wong Ai Ai as Director	Mgmt	For	For	For
6	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
7	Approve Issuance of Equity or Equity-Linked Securities with or without Preemptive Rights	Mgmt	For	For	For
8	Authorize Share Repurchase Program	Mgmt	For	For	For
9	Approve Mandate for Interested Person Transactions	Mgmt	For	For	For
10	Approve Distribution of Dividend-in-Specie	Mgmt	For	For	For

#### **CRH Plc**

Meeting Date: 04/28/2022	Country: Ireland	Ticker: CRH
Record Date: 04/24/2022	Meeting Type: Annual	
Primary Security ID: G25508105		

Shares Voted: 11,247

					Shares Voted. 11,247
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Approve Remuneration Report	Mgmt	For	For	For
4	Approve Remuneration Policy	Mgmt	For	For	For
5	Approve Increase in Limit on the Aggregate Amount of Fees Payable to Directors	Mgmt	For	For	For
6a	Re-elect Richie Boucher as Director	Mgmt	For	For	For
6b	Re-elect Caroline Dowling as Director	Mgmt	For	For	For
6c	Re-elect Richard Fearon as Director	Mgmt	For	For	For
6d	Re-elect Johan Karlstrom as Director	Mgmt	For	For	For
6e	Re-elect Shaun Kelly as Director	Mgmt	For	For	For
6f	Elect Badar Khan as Director	Mgmt	For	For	For
6g	Re-elect Lamar McKay as Director	Mgmt	For	For	For
6h	Re-elect Albert Manifold as Director	Mgmt	For	For	For
6i	Elect Jim Mintern as Director	Mgmt	For	For	For
6j	Re-elect Gillian Platt as Director	Mgmt	For	For	For
6k	Re-elect Mary Rhinehart as Director	Mgmt	For	For	For
61	Re-elect Siobhan Talbot as Director	Mgmt	For	For	For
7	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For
8	Ratify Deloitte Ireland LLP as Auditors	Mgmt	For	For	For

### **CRH Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
9	Authorise Issue of Equity	Mgmt	For	For	For
10	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
11	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
12	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
13	Authorise Reissuance of Treasury Shares	Mgmt	For	For	For

### **Crown Holdings, Inc.**

Meeting Date: 04/28/2022	Country: USA	Ticker: CCK
Record Date: 03/08/2022	Meeting Type: Annual	
Primary Security ID: 228368106		

Shares Voted: 1,126

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Timothy J. Donahue	Mgmt	For	For	For
1.2	Elect Director Richard H. Fearon	Mgmt	For	For	For
1.3	Elect Director Andrea J. Funk	Mgmt	For	For	For
1.4	Elect Director Stephen J. Hagge	Mgmt	For	For	For
1.5	Elect Director James H. Miller	Mgmt	For	For	For
1.6	Elect Director Josef M. Muller	Mgmt	For	For	For
1.7	Elect Director B. Craig Owens	Mgmt	For	For	For
1.8	Elect Director Caesar F. Sweitzer	Mgmt	For	For	For
1.9	Elect Director Marsha C. Williams	Mgmt	For	For	For
1.10	Elect Director Dwayne A. Wilson	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For
5	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	SH	For	For	For

#### **Edison International**

 Meeting Date: 04/28/2022
 Country: USA
 Ticker: EIX

 Record Date: 03/04/2022
 Meeting Type: Annual
 Frimary Security ID: 281020107

### **Edison International**

#### Shares Voted: 38,062

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeanne Beliveau-Dunn	Mgmt	For	For	For
1b	Elect Director Michael C. Camunez	Mgmt	For	For	For
1c	Elect Director Vanessa C.L. Chang	Mgmt	For	For	For
1d	Elect Director James T. Morris	Mgmt	For	For	For
1e	Elect Director Timothy T. O'Toole	Mgmt	For	For	For
1f	Elect Director Pedro J. Pizarro	Mgmt	For	For	For
1g	Elect Director Marcy L. Reed	Mgmt	For	For	For
1h	Elect Director Carey A. Smith	Mgmt	For	For	For
1i	Elect Director Linda G. Stuntz	Mgmt	For	For	For
1j	Elect Director Peter J. Taylor	Mgmt	For	For	For
1k	Elect Director Keith Trent	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### **Flutter Entertainment Plc**

Meeting Date: 04/28/2022	Country: Ireland	Ticker: FLTR
Record Date: 04/24/2022	Meeting Type: Annual	
Primary Security ID: G3643J108		

					Shares Voted: 2,457
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	Against	Against
3A	Elect Nancy Dubuc as Director	Mgmt	For	For	For
3B	Elect Holly Koeppel as Director	Mgmt	For	For	For
3C	Elect Atif Rafiq as Director	Mgmt	For	For	For
4A	Re-elect Zillah Byng-Thorne as Director	Mgmt	For	For	For
4B	Re-elect Nancy Cruickshank as Director	Mgmt	For	For	For
4C	Re-elect Richard Flint as Director	Mgmt	For	For	For
4D	Re-elect Andrew Higginson as Director	Mgmt	For	For	For
4E	Re-elect Jonathan Hill as Director	Mgmt	For	For	For
4F	Re-elect Alfred Hurley Jr as Director	Mgmt	For	For	For

### **Flutter Entertainment Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4G	Re-elect Peter Jackson as Director	Mgmt	For	For	For
4H	Re-elect David Lazzarato as Director	Mgmt	For	For	For
4I	Re-elect Gary McGann as Director	Mgmt	For	For	For
4]	Re-elect Mary Turner as Director	Mgmt	For	For	For
5	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For
6	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For
7	Authorise Issue of Equity	Mgmt	For	For	For
8A	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
8B	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Specified Capital Investment	Mgmt	For	For	For
9	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
10	Authorise the Company to Determine the Price Range at which Treasury Shares may be Re-issued Off-Market	Mgmt	For	For	For

# **FMC Corporation**

Meeting Date: 04/28/2022	Country: USA	Ticker: FMC
Record Date: 03/02/2022	Meeting Type: Annual	
Primary Security ID: 302491303		

Shares Voted: 18,372

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Pierre Brondeau	Mgmt	For	For	For
1b	Elect Director Eduardo E. Cordeiro	Mgmt	For	For	For
1c	Elect Director Carol Anthony ("John") Davidson	Mgmt	For	For	For
1d	Elect Director Mark Douglas	Mgmt	For	For	For
1e	Elect Director Kathy L. Fortmann	Mgmt	For	For	For
1f	Elect Director C. Scott Greer	Mgmt	For	For	For
1g	Elect Director K'Lynne Johnson	Mgmt	For	For	For
1h	Elect Director Dirk A. Kempthorne	Mgmt	For	For	For
1i	Elect Director Paul J. Norris	Mgmt	For	For	For
1j	Elect Director Margareth Ovrum	Mgmt	For	For	For
1k	Elect Director Robert C. Pallash	Mgmt	For	For	For
11	Elect Director Vincent R. Volpe, Jr.	Mgmt	For	For	For

# **FMC Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# **GEA Group AG**

Meeting Date: 04/28/2022	Country: Germany	Ticker: G1A
Record Date: 04/06/2022	Meeting Type: Annual	
Primary Security ID: D28304109		

					Shares Voted: 26,661
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 0.90 per Share	Mgmt	For	For	For
3	Approve Remuneration Report	Mgmt	For	For	For
4	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For
5	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For
6	Ratify KPMG AG as Auditors for Fiscal Year 2022	Mgmt	For	For	For
7.1	Elect Joerg Kampmeyer to the Supervisory Board	Mgmt	For	For	For
7.2	Elect Jens Riedl to the Supervisory Board	Mgmt	For	For	For

### **Genuine Parts Company**

Meeting Date: 04/28/2022	Country: USA	Ticker: GPC
Record Date: 02/22/2022	Meeting Type: Annual	
Primary Security ID: 372460105		

					Shares Voted: 20,929
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elizabeth W. Camp	Mgmt	For	For	For
1.2	Elect Director Richard Cox, Jr.	Mgmt	For	For	For
1.3	Elect Director Paul D. Donahue	Mgmt	For	For	For
1.4	Elect Director Gary P. Fayard	Mgmt	For	For	For
1.5	Elect Director P. Russell Hardin	Mgmt	For	For	For
1.6	Elect Director John R. Holder	Mgmt	For	For	For

# **Genuine Parts Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Donna W. Hyland	Mgmt	For	For	For
1.8	Elect Director John D. Johns	Mgmt	For	For	For
1.9	Elect Director Jean-Jacques Lafont	Mgmt	For	For	For
1.10	Elect Director Robert C. 'Robin' Loudermilk, Jr.	Mgmt	For	For	For
1.11	Elect Director Wendy B. Needham	Mgmt	For	For	For
1.12	Elect Director Juliette W. Pryor	Mgmt	For	For	For
1.13	Elect Director E. Jenner Wood, III	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

#### **Glencore Pic**

Meeting Date: 04/28/2022	Country: Jersey	Ticker: GLEN		
Record Date: 04/26/2022	Meeting Type: Annual			
Primary Security ID: G39420107				

Shares Voted: 1,109,916

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Reduction of Capital Contribution Reserves	Mgmt	For	For	For
3	Re-elect Kalidas Madhavpeddi as Director	Mgmt	For	Against	Against
4	Re-elect Peter Coates as Director	Mgmt	For	For	For
5	Re-elect Martin Gilbert as Director	Mgmt	For	For	For
6	Re-elect Gill Marcus as Director	Mgmt	For	For	For
7	Re-elect Patrice Merrin as Director	Mgmt	For	For	For
8	Re-elect Cynthia Carroll as Director	Mgmt	For	For	For
9	Elect Gary Nagle as Director	Mgmt	For	For	For
10	Elect David Wormsley as Director	Mgmt	For	For	For
11	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For
12	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
13	Approve Climate Progress Report	Mgmt	For	Against	Against
14	Approve Remuneration Report	Mgmt	For	For	For
15	Authorise Issue of Equity	Mgmt	For	For	For
16	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For

### **Glencore Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
17	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
18	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For

# **Global Payments Inc.**

Meeting Date: 04/28/2022	Country: USA	Ticker: GPN
Record Date: 03/04/2022	Meeting Type: Annual	
Primary Security ID: 37940X102		

					Shares Voted: 3,897
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director F. Thaddeus Arroyo	Mgmt	For	For	For
1b	Elect Director Robert H.B. Baldwin, Jr.	Mgmt	For	For	For
1c	Elect Director John G. Bruno	Mgmt	For	For	For
1d	Elect Director Kriss Cloninger, III	Mgmt	For	For	For
1e	Elect Director Joia M. Johnson	Mgmt	For	For	For
1f	Elect Director Ruth Ann Marshall	Mgmt	For	For	For
1g	Elect Director Connie D. McDaniel	Mgmt	For	For	For
1h	Elect Director William B. Plummer	Mgmt	For	For	For
1i	Elect Director Jeffrey S. Sloan	Mgmt	For	For	For
1j	Elect Director John T. Turner	Mgmt	For	For	For
1k	Elect Director M. Troy Woods	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

### **Globe Life Inc.**

Meeting Date: 04/28/2022	Country: USA	Ticker: GL
Record Date: 03/03/2022	Meeting Type: Annual	
Primary Security ID: 37959E102		

					Shares Voted: 2,624
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction

### **Globe Life Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Marilyn A. Alexander	Mgmt	For	For	For
1.3	Elect Director Cheryl D. Alston	Mgmt	For	For	For
1.4	Elect Director Mark A. Blinn	Mgmt	For	For	For
1.5	Elect Director James P. Brannen	Mgmt	For	For	For
1.6	Elect Director Jane Buchan	Mgmt	For	For	For
1.7	Elect Director Gary L. Coleman	Mgmt	For	For	For
1.8	Elect Director Larry M. Hutchison	Mgmt	For	For	For
1.9	Elect Director Robert W. Ingram	Mgmt	For	For	For
1.10	Elect Director Steven P. Johnson	Mgmt	For	For	For
1.11	Elect Director Darren M. Rebelez	Mgmt	For	For	For
1.12	Elect Director Mary E. Thigpen	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# Healthpeak Properties, Inc.

Meeting Date: 04/28/2022	Country: USA	Ticker: PEAK
Record Date: 03/01/2022	Meeting Type: Annual	
Primary Security ID: 42250P103		

Shares Voted: 13,924

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Brian G. Cartwright	Mgmt	For	For	For
1b	Elect Director Christine N. Garvey	Mgmt	For	For	For
1c	Elect Director R. Kent Griffin, Jr.	Mgmt	For	For	For
1d	Elect Director David B. Henry	Mgmt	For	For	For
1e	Elect Director Thomas M. Herzog	Mgmt	For	For	For
1f	Elect Director Lydia H. Kennard	Mgmt	For	For	For
1g	Elect Director Sara G. Lewis	Mgmt	For	For	For
1h	Elect Director Katherine M. Sandstrom	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

# Horizon Therapeutics Public Limited Company

Meeting Date: 04/28/2022
Record Date: 02/24/2022
Primary Security ID: G46188101

Country: Ireland Meeting Type: Annual Ticker: HZNP

					Shares Voted: 572
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael Grey	Mgmt	For	Against	Against
1b	Elect Director Jeff Himawan	Mgmt	For	For	For
1c	Elect Director Susan Mahony	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors and Authorise Their Remuneration	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Authorize Market Purchases or Overseas Market Purchases of Ordinary Shares	Mgmt	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	For	For

### Johnson & Johnson

Meeting Date: 04/28/2022	Country: USA	Ticker: JNJ
Record Date: 03/01/2022	Meeting Type: Annual	
Primary Security ID: 478160104		

					Shares Voted: 44,034
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Darius Adamczyk	Mgmt	For	For	For
1b	Elect Director Mary C. Beckerle	Mgmt	For	For	For
1c	Elect Director D. Scott Davis	Mgmt	For	For	For
1d	Elect Director Ian E. L. Davis	Mgmt	For	For	For
1e	Elect Director Jennifer A. Doudna	Mgmt	For	For	For
1f	Elect Director Joaquin Duato	Mgmt	For	For	For
1g	Elect Director Alex Gorsky	Mgmt	For	For	For
1h	Elect Director Marillyn A. Hewson	Mgmt	For	For	For
1i	Elect Director Hubert Joly	Mgmt	For	For	For
1j	Elect Director Mark B. McClellan	Mgmt	For	For	For
1k	Elect Director Anne M. Mulcahy	Mgmt	For	For	For
11	Elect Director A. Eugene Washington	Mgmt	For	For	For
1m	Elect Director Mark A. Weinberger	Mgmt	For	For	For
1n	Elect Director Nadja Y. West	Mgmt	For	For	For

### Johnson & Johnson

Proposal Number		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
5	Adopt a Mandatory Arbitration Bylaw *Withdrawn Resolution*	SH			
6	Report on a Civil Rights, Equity, Diversity and Inclusion Audit	SH	Against	Against	Against
7	Oversee and Report a Racial Equity Audit	SH	Against	For	For
8	Report on Government Financial Support and Access to COVID-19 Vaccines and Therapeutics	SH	Against	For	For
9	Report on Public Health Costs of Limited Sharing of Vaccine Technology	SH	Against	Against	Against
10	Discontinue Global Sales of Baby Powder Containing Talc	SH	Against	Against	Against
11	Report on Charitable Contributions	SH	Against	Against	Against
12	Publish Third-Party Review of Alignment of Company's Lobbying Activities with its Public Statements	SH	Against	For	For
13	Adopt Policy to Include Legal and Compliance Costs in Incentive Compensation Metrics	SH	Against	For	For
14	Consider Pay Disparity Between Executives and Other Employees	SH	Against	Against	Against

# Kering SA

Meeting Date: 04/28/2022	Country: France	Ticker: KER
Record Date: 04/26/2022	Meeting Type: Annual/Special	
Primary Security ID: F5433L103		

					Shares Voted: 2,297
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 12 per Share	Mgmt	For	For	For
4	Reelect Daniela Riccardi as Director	Mgmt	For	For	For
5	Elect Veronique Weill as Director	Mgmt	For	For	For
6	Elect Yonca Dervisoglu as Director	Mgmt	For	For	For

# Kering SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Elect Serge Weinberg as Director	Mgmt	For	For	For
8	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
9	Approve Compensation of Francois-Henri Pinault, Chairman and CEO	Mgmt	For	For	For
10	Approve Compensation of Jean-Francois Palus, Vice-CEO	Mgmt	For	Against	Against
11	Approve Remuneration Policy of Executive Corporate Officers	Mgmt	For	Against	Against
12	Approve Remuneration Policy of Corporate Officers	Mgmt	For	For	For
13	Appoint PricewaterhouseCoopers Audit as Auditor	Mgmt	For	For	For
14	Appoint Emmanuel Benoist as Alternate Auditor	Mgmt	For	For	For
15	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
16	Authorize up to 1 Percent of Issued Capital for Use in Restricted Stock Plans with Performance Conditions Attached	Mgmt	For	For	For
17	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
18	Authorize Capital Issuances for Use in Employee Stock Purchase Plans for Employees of International Subsidiaries	Mgmt	For	For	For
19	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

# **Kerry Group Plc**

Meeting Date: 04/28/2022	Country: Ireland	Ticker: KRZ
Record Date: 04/24/2022	Meeting Type: Annual	
Primary Security ID: G52416107		

					Shares Voted: 2,347
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3a	Elect Fiona Dawson as Director	Mgmt	For	For	For
3b	Elect Michael Kerr as Director	Mgmt	For	For	For
4a	Re-elect Gerry Behan as Director	Mgmt	For	For	For
4b	Re-elect Dr Hugh Brady as Director	Mgmt	For	For	For
4c	Re-elect Dr Karin Dorrepaal as Director	Mgmt	For	For	For

# **Kerry Group Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4d	Re-elect Emer Gilvarry as Director	Mgmt	For	For	For
4e	Re-elect Marguerite Larkin as Director	Mgmt	For	For	For
4f	Re-elect Tom Moran as Director	Mgmt	For	For	For
4g	Re-elect Christopher Rogers as Director	Mgmt	For	For	For
4h	Re-elect Edmond Scanlon as Director	Mgmt	For	For	For
4i	Re-elect Jinlong Wang as Director	Mgmt	For	For	For
5	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For
6	Approve Increase in the Limit for Non-executive Directors' Fees	Mgmt	For	For	For
7	Approve Remuneration Report	Mgmt	For	For	For
8	Authorise Issue of Equity	Mgmt	For	For	For
9	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
10	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Specified Capital Investment	Mgmt	For	For	For
11	Authorise Market Purchase of A Ordinary Shares	Mgmt	For	For	For
12	Adopt New Memorandum of Association	Mgmt	For	For	For

### Moderna, Inc.

Meeting Date: 04/28/2022	Country: USA	Ticker: MRNA
Record Date: 03/01/2022	Meeting Type: Annual	
Primary Security ID: 60770K107		

Shares Voted: 2,432

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Noubar Afeyan	Mgmt	For	Withhold	Withhold
1.2	Elect Director Stephane Bancel	Mgmt	For	Withhold	Withhold
1.3	Elect Director Francois Nader	Mgmt	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	Against	Against
4	Report on the Feasibility of Transferring Intellectual Property	SH	Against	For	For

# Muenchener Rueckversicherungs-Gesellschaft AG

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Meeting Date: 04/28/2022
Record Date:
Primary Security ID: D55535104
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Country: Germany Meeting Type: Annual Ticker: MUV2

					Shares Voted: 144
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 11.00 per Share	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For
5	Ratify Ernst & Young GmbH as Auditors for Fiscal Year 2022 and for the Review of the Interim Financial Statements for Fiscal Year 2022 and First Quarter of Fiscal Year 2023	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	For	For
7	Amend Articles re: Changing Name of Supervisory Board Committee	Mgmt	For	For	For
8	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For

### **NatWest Group Plc**

Meeting Date: 04/28/2022	Country: United Kingdom	Ticker: NWG
Record Date: 04/26/2022	Meeting Type: Annual	
Primary Security ID: G6422B105		

					Shares Voted: 50,917
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Policy	Mgmt	For	For	For
3	Approve Remuneration Report	Mgmt	For	For	For
4	Approve Final Dividend	Mgmt	For	For	For
5	Re-elect Howard Davies as Director	Mgmt	For	For	For
6	Re-elect Alison Rose-Slade as Director	Mgmt	For	For	For
7	Re-elect Katie Murray as Director	Mgmt	For	For	For
8	Re-elect Frank Dangeard as Director	Mgmt	For	Against	Against
9	Re-elect Patrick Flynn as Director	Mgmt	For	For	For
10	Re-elect Morten Friis as Director	Mgmt	For	For	For

# NatWest Group Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
11	Re-elect Robert Gillespie as Director	Mgmt	For	For	For
12	Re-elect Yasmin Jetha as Director	Mgmt	For	For	For
13	Re-elect Mike Rogers as Director	Mgmt	For	For	For
14	Re-elect Mark Seligman as Director	Mgmt	For	For	For
15	Re-elect Lena Wilson as Director	Mgmt	For	For	For
16	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For
17	Authorise the Group Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
18	Authorise Issue of Equity	Mgmt	For	For	For
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
20	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
21	Authorise Issue of Equity in Connection with Equity Convertible Notes	Mgmt	For	For	For
22	Authorise Issue of Equity without Pre-emptive Rights in Connection with Equity Convertible Notes	Mgmt	For	For	For
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For
24	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
25	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
26	Authorise Off-Market Purchase of Ordinary Shares	Mgmt	For	For	For
27	Authorise Off-Market Purchase of Preference Shares	Mgmt	For	For	For
28	Approve Climate Strategy	Mgmt	For	Against	Against

### **Pfizer Inc.**

Meeting Date: 04/28/2022	Country: USA	Ticker: PFE
Record Date: 03/02/2022	Meeting Type: Annual	
Primary Security ID: 717081103		

Shares Voted: 10,904

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ronald E. Blaylock	Mgmt	For	For	For
1.2	Elect Director Albert Bourla	Mgmt	For	For	For
1.3	Elect Director Susan Desmond-Hellmann	Mgmt	For	For	For
1.4	Elect Director Joseph J. Echevarria	Mgmt	For	For	For

### **Pfizer Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Scott Gottlieb	Mgmt	For	For	For
1.6	Elect Director Helen H. Hobbs	Mgmt	For	For	For
1.7	Elect Director Susan Hockfield	Mgmt	For	For	For
1.8	Elect Director Dan R. Littman	Mgmt	For	For	For
1.9	Elect Director Shantanu Narayen	Mgmt	For	For	For
1.10	Elect Director Suzanne Nora Johnson	Mgmt	For	For	For
1.11	Elect Director James Quincey	Mgmt	For	For	For
1.12	Elect Director James C. Smith	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Proxy Access Right	SH	Against	For	For
5	Report on Congruency of Political Electioneering Expenditures with Company Values and Policies	SH	Against	Against	Against
6	Report on Feasibility of Technology Transfer to Boost Covid-19 Vaccine Production	SH	Against	For	For
7	Report on Board Oversight of Risks Related to Anticompetitive Practices	SH	Against	For	For
8	Report on Public Health Costs of Limited Sharing of Vaccine Technology	SH	Against	Against	Against

### **Schroders Plc**

Meeting Date: 04/28/2022	Country: United Kingdom	Ticker: SDR
Record Date: 04/26/2022	Meeting Type: Annual	
Primary Security ID: G78602136		

				Shares Voted: 16,938
Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
Approve Final Dividend	Mgmt	For	For	For
Approve Remuneration Report	Mgmt	For	For	For
Elect Dame Elizabeth Corley as Director	Mgmt	For	For	For
Re-elect Peter Harrison as Director	Mgmt	For	For	For
Re-elect Richard Keers as Director	Mgmt	For	For	For
Re-elect Ian King as Director	Mgmt	For	For	For
Re-elect Sir Damon Buffini as Director	Mgmt	For	For	For
Re-elect Rhian Davies as Director	Mgmt	For	For	For
	Accept Financial Statements and Statutory Reports Approve Final Dividend Approve Remuneration Report Elect Dame Elizabeth Corley as Director Re-elect Peter Harrison as Director Re-elect Richard Keers as Director Re-elect Ian King as Director Re-elect Sir Damon Buffini as Director	Accept Financial Statements and Statutory ReportsMgmtApprove Final DividendMgmtApprove Remuneration ReportMgmtElect Dame Elizabeth Corley as DirectorMgmtRe-elect Peter Harrison as DirectorMgmtRe-elect Richard Keers as DirectorMgmtRe-elect Ian King as DirectorMgmtRe-elect Sir Damon Buffini as DirectorMgmt	Accept Financial Statements and Statutory ReportsMgmtForApprove Final DividendMgmtForApprove Remuneration ReportMgmtForElect Dame Elizabeth Corley as DirectorMgmtForRe-elect Peter Harrison as DirectorMgmtForRe-elect Richard Keers as DirectorMgmtForRe-elect Ian King as DirectorMgmtForRe-elect Sir Damon Buffini as DirectorMgmtFor	Proposal TextProponentMgmt RecPolicy RecAccept Financial Statements and Statutory ReportsMgmtForForApprove Final DividendMgmtForForApprove Remuneration ReportMgmtForForElect Dame Elizabeth Corley as DirectorMgmtForForRe-elect Pteter Harrison as DirectorMgmtForForRe-elect Richard Keers as DirectorMgmtForForRe-elect Sir Damon Buffini as DirectorMgmtForForRe-elect Sir Damon Buffini as DirectorMgmtForForRe-elect Sir Damon Buffini as DirectorMgmtForFor

### **Schroders Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10	Re-elect Rakhi Goss-Custard as Director	Mgmt	For	For	For
11	Re-elect Deborah Waterhouse as Director	Mgmt	For	For	For
12	Re-elect Matthew Westerman as Director	Mgmt	For	For	For
13	Re-elect Claire Fitzalan Howard as Director	Mgmt	For	For	For
14	Re-elect Leonie Schroder as Director	Mgmt	For	For	For
15	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For
16	Authorise the Audit and Risk Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
17	Authorise Issue of Equity	Mgmt	For	For	For
18	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
19	Authorise Market Purchase of Non-Voting Ordinary Shares	Mgmt	For	For	For
20	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

# **Texas Instruments Incorporated**

Meeting Date: 04/28/2022	Country: USA	Ticker: TXN
Record Date: 03/02/2022	Meeting Type: Annual	
Primary Security ID: 882508104		

					Shares Voted: 318
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark A. Blinn	Mgmt	For	For	For
1b	Elect Director Todd M. Bluedorn	Mgmt	For	For	For
1c	Elect Director Janet F. Clark	Mgmt	For	For	For
1d	Elect Director Carrie S. Cox	Mgmt	For	For	For
1e	Elect Director Martin S. Craighead	Mgmt	For	For	For
1f	Elect Director Jean M. Hobby	Mgmt	For	For	For
1g	Elect Director Michael D. Hsu	Mgmt	For	For	For
1h	Elect Director Haviv Ilan	Mgmt	For	For	For
1i	Elect Director Ronald Kirk	Mgmt	For	For	For
1j	Elect Director Pamela H. Patsley	Mgmt	For	For	For
1k	Elect Director Robert E. Sanchez	Mgmt	For	For	For
11	Elect Director Richard K. Templeton	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

# **Texas Instruments Incorporated**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

# The Goldman Sachs Group, Inc.

Meeting Date: 04/28/2022	Country: USA	Ticker: GS
Record Date: 02/28/2022	Meeting Type: Annual	
Primary Security ID: 38141G104		

					Shares Voted: 5,501
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michele Burns	Mgmt	For	For	For
1b	Elect Director Drew Faust	Mgmt	For	For	For
1c	Elect Director Mark Flaherty	Mgmt	For	For	For
1d	Elect Director Kimberley Harris	Mgmt	For	For	For
1e	Elect Director Ellen Kullman	Mgmt	For	Against	Against
1f	Elect Director Lakshmi Mittal	Mgmt	For	For	For
1g	Elect Director Adebayo Ogunlesi	Mgmt	For	For	For
1h	Elect Director Peter Oppenheimer	Mgmt	For	For	For
1i	Elect Director David Solomon	Mgmt	For	For	For
1j	Elect Director Jan Tighe	Mgmt	For	For	For
1k	Elect Director Jessica Uhl	Mgmt	For	For	For
11	Elect Director David Viniar	Mgmt	For	For	For
1m	Elect Director Mark Winkelman	Mgmt	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Report on Charitable Contributions	SH	Against	Against	Against
5	Require Independent Board Chair	SH	Against	For	For
6	Adopt a Financing Policy Consistent with IEA's Net Zero Emissions by 2050 Scenario	SH	Against	For	For
7	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

#### **UCB SA**

Meeting Date: 04/28/2022	Country: Belgium	Ticker: UCB
Record Date: 04/14/2022	Meeting Type: Annual/Special	
Primary Security ID: B93562120		

### **UCB SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Annual/Special Meeting Agenda	Mgmt				
	Ordinary Part	Mgmt				
1	Receive Directors' Reports (Non-Voting)	Mgmt				
2	Receive Auditors' Reports (Non-Voting)	Mgmt				
3	Receive Consolidated Financial Statements and Statutory Reports (Non-Voting)	Mgmt				
4	Approve Financial Statements, Allocation of Income, and Dividends of EUR 1.30 per Share	Mgmt	For	For	For	
5	Approve Remuneration Report	Mgmt	For	For	For	
6	Approve Remuneration of Directors	Mgmt	For	For	For	
7	Approve Discharge of Directors	Mgmt	For	For	For	
8	Approve Discharge of Auditors	Mgmt	For	For	For	
9.1.A	Reelect Kay Davies as Director	Mgmt	For	For	For	
9.1.B	Indicate Kay Davies as Independent Director	Mgmt	For	For	For	
9.2	Reelect Jean-Christophe Tellier as Director	Mgmt	For	For	For	
9.3	Reelect Cedric van Rijckevorsel as Director	Mgmt	For	For	For	
	Special Part	Mgmt				
10	Approve Long-Term Incentive Plans	Mgmt	For	For	For	
11.1	Approve Change-of-Control Clause Re: EMTN Program Renewal	Mgmt	For	For	For	
11.2	Approve Change-of-Control Clause Re: European Investment Bank Facility Agreement	Mgmt	For	For	For	
11.3	Approve Change-of-Control Clause Re: Term Facility Agreement	Mgmt	For	For	For	
	Extraordinary Part of the Extraordinary General Meeting	Mgmt				
1	Receive Special Board Report Re: Authorized Capital	Mgmt				
2	Renew Authorization to Increase Share Capital within the Framework of Authorized Capital	Mgmt	For	For	For	
3	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	
4	Amend Article 19 Re: Proceeding of the Board Being Set Down in Minutes	Mgmt	For	For	For	

#### Shares Voted: 27,082

#### Umicore

Meeting Date: 04/28/2022 Record Date: 04/14/2022 Primary Security ID: B95505184 Country: Belgium Meeting Type: Annual/Special Ticker: UMI

Shares Voted: 25,263

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual/Special Meeting Agenda	Mgmt			
	Ordinary Shareholders' Meeting Agenda	Mgmt			
A.1	Receive Supervisory Board's and Auditors' Reports (Non-Voting)	Mgmt			
A.2	Approve Remuneration Report	Mgmt	For	Against	Against
A.3	Approve Remuneration Policy	Mgmt	For	Against	Against
A.4	Approve Financial Statements, Allocation of Income, and Dividends of EUR 0.80 per Share	Mgmt	For	For	For
A.5	Receive Consolidated Financial Statements and Statutory Reports (Non-Voting)	Mgmt			
A.6	Approve Discharge of Supervisory Board	Mgmt	For	For	For
A.7	Approve Discharge of Auditors	Mgmt	For	For	For
A.8.1	Reelect Francoise Chombar as an Independent Member of the Supervisory Board	Mgmt	For	For	For
A.8.2	Reelect Laurent Raets as Member of the Supervisory Board	Mgmt	For	For	For
A.8.3	Elect Alison Henwood as an Independent Member of the Supervisory Board	Mgmt	For	For	For
A.9	Approve Remuneration of the Members of the Supervisory Board	Mgmt	For	For	For
	Special Shareholders' Meeting Agenda	Mgmt			
B.1	Approve Change-of-Control Clause Re: Sustainability-linked Revolving Facility Agreement	Mgmt	For	For	For
	Extraordinary Shareholders' Meeting Agenda	Mgmt			
C.1	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
C.2	Renew Authorization to Increase Share Capital within the Framework of Authorized Capital	Mgmt	For	For	For

#### **Abbott Laboratories**

 Meeting Date: 04/29/2022
 Country: USA
 Ticker: ABT

 Record Date: 03/02/2022
 Meeting Type: Annual
 Ticker: ABT

 Primary Security ID: 002824100
 Ticker: ABT
 Ticker: ABT

### **Abbott Laboratories**

Shares Voted: 25,669	Shares	Voted:	25.669
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					Shares voted. 23,005
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert J. Alpern	Mgmt	For	For	For
1.2	Elect Director Sally E. Blount	Mgmt	For	For	For
1.3	Elect Director Robert B. Ford	Mgmt	For	For	For
1.4	Elect Director Paola Gonzalez	Mgmt	For	For	For
1.5	Elect Director Michelle A. Kumbier	Mgmt	For	For	For
1.6	Elect Director Darren W. McDew	Mgmt	For	For	For
1.7	Elect Director Nancy McKinstry	Mgmt	For	For	For
1.8	Elect Director William A. Osborn	Mgmt	For	For	For
1.9	Elect Director Michael F. Roman	Mgmt	For	For	For
1.10	Elect Director Daniel J. Starks	Mgmt	For	For	For
1.11	Elect Director John G. Stratton	Mgmt	For	For	For
1.12	Elect Director Glenn F. Tilton	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
5	Require Independent Board Chair	SH	Against	For	For
6	Adopt Policy on 10b5-1 Plans	SH	Against	For	For
7	Report on Lobbying Payments and Policy	SH	Against	For	For
8	Report on Public Health Costs of Antimicrobial Resistance	SH	Against	For	For

# Agnico Eagle Mines Limited

Meeting Date: 04/29/2022	Country: Canada	Ticker: AEM
Record Date: 03/18/2022	Meeting Type: Annual/Special	
Primary Security ID: 008474108		

					Shares Voted: 51,386
Proposal Number		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leona Aglukkaq	Mgmt	For	For	For
1.2	Elect Director Ammar Al-Joundi	Mgmt	For	For	For
1.3	Elect Director Sean Boyd	Mgmt	For	For	For
1.4	Elect Director Martine A. Celej	Mgmt	For	For	For
1.5	Elect Director Robert J. Gemmell	Mgmt	For	For	For

# **Agnico Eagle Mines Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Jonathan Gill	Mgmt	For	For	For
1.7	Elect Director Peter Grosskopf	Mgmt	For	For	For
1.8	Elect Director Elizabeth Lewis-Gray	Mgmt	For	For	For
1.9	Elect Director Deborah McCombe	Mgmt	For	For	For
1.10	Elect Director Jeffrey Parr	Mgmt	For	For	For
1.11	Elect Director John Merfyn Roberts	Mgmt	For	For	For
1.12	Elect Director Jamie C. Sokalsky	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Amend Incentive Share Purchase Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against

# ASML Holding NV

 Meeting Date:
 04/29/2022
 Country:
 Netherlands
 Ticker:
 ASML

 Record Date:
 04/01/2022
 Meeting Type:
 Annual

 Primary Security ID:
 N07059202
 VOUS
 VOUS

Shares Voted: 13,716

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1	Open Meeting	Mgmt			
2	Discuss the Company's Business, Financial Situation and Sustainability	Mgmt			
3a	Approve Remuneration Report	Mgmt	For	For	For
3b	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
3c	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt			
3d	Approve Dividends of EUR 5.50 Per Share	Mgmt	For	For	For
4a	Approve Discharge of Management Board	Mgmt	For	For	For
4b	Approve Discharge of Supervisory Board	Mgmt	For	For	For
5	Approve Number of Shares for Management Board	Mgmt	For	For	For
6	Amend Remuneration Policy for Management Board	Mgmt	For	For	For
7a	Announce Intention to Reappoint P.T.F.M. Wennink to Management Board	Mgmt			
7b	Announce Intention to Reappoint M.A. van den Brink to Management Board	Mgmt			

# ASML Holding NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7c	Announce Intention to Reappoint F.J.M. Schneider-Maunoury to Management Board	Mgmt			
7d	Announce Intention to Reappoint C.D. Fouquet to Management Board	Mgmt			
7e	Announce Intention to Reappoint R.J.M. Dassen to Management Board	Mgmt			
8a	Announce Vacancies on the Supervisory Board	Mgmt			
8b	Opportunity to Make Recommendations	Mgmt			
8c	Announce Recommendation to Reappoint T.L. Kelly and Appoint A.F.M. Everke and A.L. Steegen as Members of the Supervisory Board	Mgmt			
8d	Reelect T.L. Kelly to Supervisory Board	Mgmt	For	For	For
8e	Elect A.F.M. Everke to Supervisory Board	Mgmt	For	For	For
8f	Elect A.L. Steegen to Supervisory Board	Mgmt	For	For	For
8g	Discuss Composition of the Supervisory Board	Mgmt			
9	Ratify KPMG Accountants N.V. as Auditors for the Reporting Years 2023 and 2024	Mgmt	For	For	For
10	Ratify Deloitte Accountants B.V. as Auditors for the Reporting Year 2025	Mgmt			
11	Amend Articles of Association	Mgmt	For	For	For
12a	Grant Board Authority to Issue Shares Up to 5 Percent of Issued Capital Plus Additional 5 Percent in Case of Merger or Acquisition	Mgmt	For	For	For
12b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
13	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
14	Authorize Cancellation of Repurchased Shares	Mgmt	For	For	For
15	Other Business (Non-Voting)	Mgmt			
16	Close Meeting	Mgmt			

### AstraZeneca Plc

Meeting Date: 04/29/2022	Country: United Kingdom	Ticker: AZN	
Record Date: 04/27/2022	Meeting Type: Annual		
Primary Security ID: G0593M107			

					Shares Voted: 47,659
Proposal Number		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For

### AstraZeneca Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Dividends	Mgmt	For	For	For
3	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For
5a	Re-elect Leif Johansson as Director	Mgmt	For	For	For
5b	Re-elect Pascal Soriot as Director	Mgmt	For	For	For
5c	Elect Aradhana Sarin as Director	Mgmt	For	For	For
5d	Re-elect Philip Broadley as Director	Mgmt	For	For	For
5e	Re-elect Euan Ashley as Director	Mgmt	For	For	For
5f	Re-elect Michel Demare as Director	Mgmt	For	For	For
5g	Re-elect Deborah DiSanzo as Director	Mgmt	For	For	For
5h	Re-elect Diana Layfield as Director	Mgmt	For	For	For
5i	Re-elect Sheri McCoy as Director	Mgmt	For	For	For
5j	Re-elect Tony Mok as Director	Mgmt	For	For	For
5k	Re-elect Nazneen Rahman as Director	Mgmt	For	For	For
51	Elect Andreas Rummelt as Director	Mgmt	For	For	For
5m	Re-elect Marcus Wallenberg as Director	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	For	For
7	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
8	Authorise Issue of Equity	Mgmt	For	For	For
9	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
10	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
11	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
12	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For
13	Approve Savings Related Share Option Scheme	Mgmt	For	For	For

### **Baloise Holding AG**

 Meeting Date:
 04/29/2022
 Country:
 Switzerland
 Ticker:
 BALN

 Record Date:
 Meeting Type:
 Annual

 Primary Security ID:
 H04530202

# **Baloise Holding AG**

Shares Voted: 398

					Shares Voted: 398	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
1.2	Approve Remuneration Report (Non-Binding)	Mgmt	For	For	For	
2	Approve Discharge of Board and Senior Management	Mgmt	For	For	For	
3	Approve Allocation of Income and Dividends of CHF 7.00 per Share	Mgmt	For	For	For	
4.1.a	Reelect Thomas von Planta as Director and Board Chair	Mgmt	For	For	For	
4.1.b	Reelect Christoph Gloor as Director	Mgmt	For	For	For	
4.1.c	Reelect Hugo Lasat as Director	Mgmt	For	For	For	
4.1.d	Reelect Karin Diedenhofen as Director	Mgmt	For	For	For	
4.1.e	Reelect Christoph Maeder as Director	Mgmt	For	For	For	
4.1.f	Reelect Markus Neuhaus as Director	Mgmt	For	For	For	
4.1.g	Reelect Hans-Joerg Schmidt-Trenz as Director	Mgmt	For	For	For	
4.1.h	Reelect Marie-Noelle Venturi-Zen-Ruffinen as Director	Mgmt	For	For	For	
4.1.i	Elect Maya Bundt as Director	Mgmt	For	For	For	
4.1.j	Elect Claudia Dill as Director	Mgmt	For	For	For	
4.2.1	Appoint Christoph Gloor as Member of the Compensation Committee	Mgmt	For	For	For	
4.2.2	Appoint Karin Diedenhofen as Member of the Compensation Committee	Mgmt	For	For	For	
4.2.3	Appoint Christoph Maeder as Member of the Compensation Committee	Mgmt	For	For	For	
4.2.4	Appoint Hans-Joerg Schmidt-Trenz as Member of the Compensation Committee	Mgmt	For	For	For	
4.3	Designate Christophe Sarasin as Independent Proxy	Mgmt	For	For	For	
4.4	Ratify Ernst & Young AG as Auditors	Mgmt	For	For	For	
5.1	Approve Remuneration of Directors in the Amount of CHF 3.4 Million	Mgmt	For	For	For	
5.2.1	Approve Fixed Remuneration of Executive Committee in the Amount of CHF 4.2 Million	Mgmt	For	For	For	
5.2.2	Approve Variable Remuneration of Executive Committee in the Amount of CHF 4.8 Million	Mgmt	For	For	For	
6.1	Additional Voting Instructions - Shareholder Proposals (Voting)	Mgmt	None	Against	Against	
6.2	Additional Voting Instructions - Board of Directors Proposals (Voting)	Mgmt	For	Against	Against	

#### **BASF SE**

Meeting Date: 04/29/2022 Record Date: Primary Security ID: D06216317 Country: Germany Meeting Type: Annual Ticker: BAS

Shares Voted: 21,601

Shares Voted: 51,800

					Shares Voted. 21,001	
Proposal Number		Proponent	Mgmt Rec	Voting Policy R	Vote ec Instruction	
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 3.40 per Share	Mgmt	For	For	For	
3	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	For	For	
4	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	For	For	
5	Ratify KPMG AG as Auditors for Fiscal Year 2022	Mgmt	For	For	For	
6	Approve Remuneration Report	Mgmt	For	For	For	
7.1	Elect Alessandra Genco to the Supervisory Board	Mgmt	For	For	For	
7.2	Elect Stefan Asenkerschbaumer to the Supervisory Board	Mgmt	For	For	For	
8	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For	
9	Approve Issuance of Warrants/Bonds with Warrants Attached/Convertible Bonds without Preemptive Rights up to Aggregate Nominal Amount of EUR 10 Billion; Approve Creation of EUR 117.6 Million Pool of Capital to Guarantee Conversion Rights	Mgmt	For	For	For	

# CapitaLand Investment Ltd.

 Meeting Date:
 04/29/2022
 Country:
 Singapore
 Ticker:
 9CI

 Record Date:
 Meeting Type:
 Annual
 Frimary Security ID:
 Y1091P105

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Adopt Financial Statements and Directors' and Auditors' Reports	Mgmt	For	For	For
2	Approve First and Final Dividend and Special Dividend	Mgmt	For	For	For
3	Approve Directors' Remuneration	Mgmt	For	For	For
4a	Elect Lee Chee Koon as Director	Mgmt	For	For	For
4b	Elect Judy Hsu Chung Wei as Director	Mgmt	For	For	For
5a	Elect Helen Wong Siu Ming as Director	Mgmt	For	For	For

# CapitaLand Investment Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5b	Elect David Su Tuong Sing as Director	Mgmt	For	For	For
6	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
7	Approve Issuance of Equity or Equity-Linked Securities with or without Preemptive Rights	Mgmt	For	For	For
8	Approve Grant of Awards and Issuance of Shares Under the CapitaLand Investment Performance Share Plan 2021 and the CapitaLand Investment Restricted Share Plan 2021	Mgmt	For	For	For
9	Authorize Share Repurchase Program	Mgmt	For	For	For

### Corteva, Inc.

Meeting Date: 04/29/2022	Country: USA	Ticker: CTVA
Record Date: 03/07/2022	Meeting Type: Annual	
Primary Security ID: 22052L104		

					Shares Voted: 3,456
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lamberto Andreotti	Mgmt	For	For	For
1b	Elect Director Klaus A. Engel	Mgmt	For	For	For
1c	Elect Director David C. Everitt	Mgmt	For	For	For
1d	Elect Director Janet P. Giesselman	Mgmt	For	For	For
1e	Elect Director Karen H. Grimes	Mgmt	For	For	For
1f	Elect Director Michael O. Johanns	Mgmt	For	For	For
1g	Elect Director Rebecca B. Liebert	Mgmt	For	For	For
1h	Elect Director Marcos M. Lutz	Mgmt	For	For	For
1i	Elect Director Charles V. Magro	Mgmt	For	For	For
1j	Elect Director Nayaki R. Nayyar	Mgmt	For	For	For
1k	Elect Director Gregory R. Page	Mgmt	For	For	For
11	Elect Director Kerry J. Preete	Mgmt	For	For	For
1m	Elect Director Patrick J. Ward	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

# **Credit Suisse Group AG**

Meeting Date: 04/29/2022 Record Date: Primary Security ID: H3698D419 Country: Switzerland Meeting Type: Annual Ticker: CSGN

					Shares Voted: 26,033
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Proposals	Mgmt			
1.1	Approve Remuneration Report	Mgmt	For	For	For
1.2	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2.1	Approve Discharge of Board and Senior Management for Fiscal Year 2020, excluding the Supply Chain Finance Matter	Mgmt	For	Against	Against
2.2	Approve Discharge of Board and Senior Management for Fiscal Year 2021, excluding the Supply Chain Finance Matter	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of CHF 0.10 per Share	Mgmt	For	For	For
4	Approve Creation of CHF 5 Million Pool of Authorized Capital with or without Exclusion of Preemptive Rights	Mgmt	For	For	For
5.1.a	Elect Axel Lehmann as Director and Board Chair	Mgmt	For	For	For
5.1.b	Reelect Iris Bohnet as Director	Mgmt	For	For	For
5.1.c	Reelect Clare Brady as Director	Mgmt	For	For	For
5.1.d	Reelect Christian Gellerstad as Director	Mgmt	For	For	For
5.1.e	Reelect Michael Klein as Director	Mgmt	For	For	For
5.1.f	Reelect Shan Li as Director	Mgmt	For	For	For
5.1.g	Reelect Seraina Macia as Director	Mgmt	For	For	For
5.1.h	Reelect Blythe Masters as Director	Mgmt	For	For	For
5.1.i	Reelect Richard Meddings as Director	Mgmt	For	For	For
5.1.j	Reelect Ana Pessoa as Director	Mgmt	For	For	For
5.1.k	Elect Mirko Bianchi as Director	Mgmt	For	For	For
5.1.l	Elect Keyu Jin as Director	Mgmt	For	For	For
5.1.m	Elect Amanda Norton as Director	Mgmt	For	For	For
5.2.1	Reappoint Iris Bohnet as Member of the Compensation Committee	Mgmt	For	For	For
5.2.2	Reappoint Christian Gellerstad as Member of the Compensation Committee	Mgmt	For	For	For
5.2.3	Reappoint Michael Klein as Member of the Compensation Committee	Mgmt	For	For	For
5.2.4	Appoint Shan Li as Member of the Compensation Committee	Mgmt	For	For	For
5.2.5	Appoint Amanda Norton as Member of the Compensation Committee	Mgmt	For	For	For

# Credit Suisse Group AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6.1	Approve Remuneration of Directors in the Amount of CHF 13 Million	Mgmt	For	For	For
6.2.1	Approve Short-Term Variable Remuneration of Executive Committee in the Amount of CHF 8.6 Million	Mgmt	For	For	For
6.2.2	Approve Fixed Remuneration of Executive Committee in the Amount of CHF 34 Million	Mgmt	For	For	For
6.2.3	Approve Share-Based Replacement Awards for New Members of the Executive Committee in the Amount of CHF 12.1 Million	Mgmt	For	For	For
7.1	Ratify PricewaterhouseCoopers AG as Auditors	Mgmt	For	For	For
7.2	Ratify BDO AG as Special Auditors	Mgmt	For	For	For
7.3	Designate Keller KLG as Independent Proxy	Mgmt	For	For	For
	Shareholder Proposals Submitted by Ethos Foundation	Mgmt			
8	Approve Special Audit	SH	Against	Against	Against
9	Amend Articles Re: Climate Change Strategy and Disclosures	SH	Against	For	For
	Management Proposals	Mgmt			
10.1	Additional Voting Instructions - Shareholder Proposals (Voting)	Mgmt	Against	Against	Against
10.2	Additional Voting Instructions - Board of Directors Proposals (Voting)	Mgmt	For	Against	Against

# **DISH Network Corporation**

Meeting Date: 04/29/2022	Country: USA	Ticker: DISH
Record Date: 03/08/2022	Meeting Type: Annual	
Primary Security ID: 25470M109		

Shares Voted: 3,548

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kathleen Q. Abernathy	Mgmt	For	Withhold	Withhold
1.2	Elect Director George R. Brokaw	Mgmt	For	For	For
1.3	Elect Director W. Erik Carlson	Mgmt	For	Withhold	Withhold
1.4	Elect Director James DeFranco	Mgmt	For	Withhold	Withhold
1.5	Elect Director Cantey M. Ergen	Mgmt	For	Withhold	Withhold
1.6	Elect Director Charles W. Ergen	Mgmt	For	Withhold	Withhold
1.7	Elect Director Tom A. Ortolf	Mgmt	For	For	For
1.8	Elect Director Joseph T. Proietti	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

# **DISH Network Corporation**

Proposal Number		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Report on Political Contributions	SH	Against	For	For

#### Endesa SA

Meeting Date: 04/29/2022	Country: Spain	Ticker: ELE
Record Date: 04/22/2022	Meeting Type: Annual	
Primary Security ID: E41222113		

Shares Voted: 28,648

Proposal					
	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Consolidated and Standalone Financial Statements	Mgmt	For	For	For
2	Approve Consolidated and Standalone Management Reports	Mgmt	For	For	For
3	Approve Non-Financial Information Statement	Mgmt	For	For	For
4	Approve Discharge of Board	Mgmt	For	For	For
5	Approve Allocation of Income and Dividends	Mgmt	For	For	For
6	Renew Appointment of KPMG Auditores as Auditor	Mgmt	For	For	For
7	Authorize Issuance of Convertible Bonds, Debentures, Warrants, and Other Debt Securities up to EUR 7.5 Billion with Exclusion of Preemptive Rights up to 10 Percent of Capital	Mgmt	For	For	For
8	Reelect Jose Damian Bogas Galvez as Director	Mgmt	For	For	For
9	Reelect Francesco Starace as Director	Mgmt	For	For	For
10	Elect Francesca Gostinelli as Director	Mgmt	For	For	For
11	Elect Cristina de Parias Halcon as Director	Mgmt	For	For	For
12	Fix Number of Directors at 12	Mgmt	For	For	For
13	Approve Remuneration Report	Mgmt	For	For	For
14	Approve Remuneration Policy	Mgmt	For	For	For
15	Approve Strategic Incentive Plan	Mgmt	For	For	For
16	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For	For

#### **HSBC Holdings Plc**

Meeting Date: 04/29/2022 Record Date: 04/28/2022 Primary Security ID: G4634U169 Country: United Kingdom Meeting Type: Annual Ticker: HSBA

# **HSBC Holdings Plc**

Shares Voted: 306,	,660
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					Shares Voted: 306,660	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Re	Vote C Instruction	
	Management Proposals	Mgmt				
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Remuneration Report	Mgmt	For	For	For	
3	Approve Remuneration Policy	Mgmt	For	For	For	
4a	Elect Rachel Duan as Director	Mgmt	For	For	For	
4b	Elect Dame Carolyn Fairbairn as Director	Mgmt	For	For	For	
4c	Re-elect James Forese as Director	Mgmt	For	For	For	
4d	Re-elect Steven Guggenheimer as Director	Mgmt	For	For	For	
4e	Re-elect Jose Antonio Meade Kuribrena as Director	Mgmt	For	For	For	
4f	Re-elect Eileen Murray as Director	Mgmt	For	For	For	
4g	Re-elect David Nish as Director	Mgmt	For	For	For	
4h	Re-elect Noel Quinn as Director	Mgmt	For	For	For	
4i	Re-elect Ewen Stevenson as Director	Mgmt	For	For	For	
4j	Re-elect Jackson Tai as Director	Mgmt	For	For	For	
4k	Re-elect Mark Tucker as Director	Mgmt	For	For	For	
5	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	
6	Authorise the Group Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	
7	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	
8	Authorise Issue of Equity	Mgmt	For	For	For	
9	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	
10	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	
11	Authorise Directors to Allot Any Repurchased Shares	Mgmt	For	For	For	
12	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	
13	Approve Share Repurchase Contract	Mgmt	For	For	For	
14	Authorise Issue of Equity in Relation to Contingent Convertible Securities	Mgmt	For	For	For	
15	Authorise Issue of Equity without Pre-emptive Rights in Relation to Contingent Convertible Securities	Mgmt	For	For	For	
16	Approve Scrip Dividend Alternative	Mgmt	For	For	For	
17a	Adopt New Articles of Association	Mgmt	For	For	For	

# **HSBC Holdings Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
17b	Amend Articles of Association	Mgmt	For	Abstain	Abstain
1	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
1	To Co-operate with the Researchers, and Using the Findings, Irrespective of Outcome, as a Basis for the Bank and Campaign Group to Discuss and Resolve any Unequal Treatment Identified on Members of the Post	SH	Against	Against	Against

# Kingspan Group Plc

1975 Midland Bank Scheme

Meeting Date: 04/29/2022	Country: Ireland	Ticker: KRX
Record Date: 04/25/2022	Meeting Type: Annual	
Primary Security ID: G52654103		

					Shares voted: 2,272	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Re	Vote Instruction	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Final Dividend	Mgmt	For	For	For	
3a	Re-elect Jost Massenberg as Director	Mgmt	For	Against	Against	
3b	Re-elect Gene Murtagh as Director	Mgmt	For	Abstain	Abstain	
3c	Re-elect Geoff Doherty as Director	Mgmt	For	For	For	
3d	Re-elect Russell Shiels as Director	Mgmt	For	For	For	
3e	Re-elect Gilbert McCarthy as Director	Mgmt	For	For	For	
3f	Re-elect Linda Hickey as Director	Mgmt	For	For	For	
3g	Re-elect Michael Cawley as Director	Mgmt	For	For	For	
3h	Re-elect John Cronin as Director	Mgmt	For	For	For	
3i	Re-elect Anne Heraty as Director	Mgmt	For	For	For	
3j	Elect Eimear Moloney as Director	Mgmt	For	For	For	
3k	Elect Paul Murtagh as Director	Mgmt	For	For	For	
4	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	
5	Approve Planet Passionate Report	Mgmt	For	For	For	
6	Approve Remuneration Policy	Mgmt	For	Against	Against	
7	Approve Remuneration Report	Mgmt	For	For	For	
8	Authorise Issue of Equity	Mgmt	For	For	For	
9	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	

Shares Voted: 2,272

# Kingspan Group Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
11	Authorise Market Purchase of Shares	Mgmt	For	For	For
12	Authorise Reissuance of Treasury Shares	Mgmt	For	For	For
13	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For
14	Amend Performance Share Plan	Mgmt	For	Against	Against

# Leidos Holdings, Inc.

Meeting Date: 04/29/2022	Country: USA	Ticker: LDOS
Record Date: 03/09/2022	Meeting Type: Annual	
Primary Security ID: 525327102		

Shares Voted: 4,038

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gregory R. Dahlberg	Mgmt	For	For	For
1b	Elect Director David G. Fubini	Mgmt	For	For	For
1c	Elect Director Miriam E. John	Mgmt	For	For	For
1d	Elect Director Robert C. Kovarik, Jr.	Mgmt	For	For	For
1e	Elect Director Harry M. J. Kraemer, Jr.	Mgmt	For	For	For
1f	Elect Director Roger A. Krone	Mgmt	For	For	For
1g	Elect Director Gary S. May	Mgmt	For	For	For
1h	Elect Director Surya N. Mohapatra	Mgmt	For	For	For
1i	Elect Director Patrick M. Shanahan	Mgmt	For	For	For
1j	Elect Director Robert S. Shapard	Mgmt	For	For	For
1k	Elect Director Susan M. Stalnecker	Mgmt	For	For	For
11	Elect Director Noel B. Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

### **Mercedes-Benz Group AG**

Meeting Date: 04/29/2022	Country: Germany	Ticker: MBG
Record Date:	Meeting Type: Annual	
Primary Security ID: D1668R123		

# Mercedes-Benz Group AG

#### Shares Voted: 31,880

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 5.00 per Share	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2021	Mgmt	For	Against	Against
4	Approve Discharge of Supervisory Board for Fiscal Year 2021	Mgmt	For	Against	Against
5.1	Ratify KPMG AG as Auditors for Fiscal Year 2022	Mgmt	For	For	For
5.2	Ratify KPMG AG as Auditors for the 2023 Interim Financial Statements until the 2023 AGM	Mgmt	For	For	For
6.1	Elect Dame Courtice to the Supervisory Board	Mgmt	For	For	For
6.2	Elect Marco Gobbetti to the Supervisory Board	Mgmt	For	For	For
7	Approve Remuneration Report	Mgmt	For	For	For

### **Pearson Plc**

Meeting Date: 04/29/2022	Country: United Kingdom	Ticker: PSON
Record Date: 04/27/2022	Meeting Type: Annual	
Primary Security ID: G69651100		

					Shares Voted: 111,533
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Elect Omid Kordestani as Director	Mgmt	For	For	For
4	Elect Esther Lee as Director	Mgmt	For	For	For
5	Elect Annette Thomas as Director	Mgmt	For	For	For
6	Re-elect Andy Bird as Director	Mgmt	For	For	For
7	Re-elect Sherry Coutu as Director	Mgmt	For	For	For
8	Re-elect Sally Johnson as Director	Mgmt	For	For	For
9	Re-elect Linda Lorimer as Director	Mgmt	For	For	For
10	Re-elect Graeme Pitkethly as Director	Mgmt	For	For	For
11	Re-elect Tim Score as Director	Mgmt	For	For	For
12	Re-elect Lincoln Wallen as Director	Mgmt	For	For	For

### **Pearson Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
13	Approve Remuneration Report	Mgmt	For	For	For
14	Appoint Ernst & Young LLP as Auditors	Mgmt	For	For	For
15	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
16	Authorise Issue of Equity	Mgmt	For	For	For
17	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
18	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
19	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
20	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

# **Regency Centers Corporation**

Meeting Date: 04/29/2022	Country: USA	Ticker: REG
Record Date: 03/10/2022	Meeting Type: Annual	
Primary Security ID: 758849103		

Shares Voted: 2,900

Proposal Number		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Martin E. Stein, Jr.	Mgmt	For	For	For
1b	Elect Director Bryce Blair	Mgmt	For	For	For
1c	Elect Director C. Ronald Blankenship	Mgmt	For	For	For
1d	Elect Director Deirdre J. Evens	Mgmt	For	For	For
1e	Elect Director Thomas W. Furphy	Mgmt	For	For	For
1f	Elect Director Karin M. Klein	Mgmt	For	For	For
1g	Elect Director Peter D. Linneman	Mgmt	For	For	For
1h	Elect Director David P. O'Connor	Mgmt	For	For	For
1i	Elect Director Lisa Palmer	Mgmt	For	For	For
1j	Elect Director James H. Simmons, III	Mgmt	For	For	For
1k	Elect Director Thomas G. Wattles	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

#### **Smurfit Kappa Group Plc**

Meeting Date: 04/29/2022 Record Date: 04/25/2022 Primary Security ID: G8248F104 Country: Ireland Meeting Type: Annual Ticker: SKG

Shares Voted: 3,601

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Final Dividend	Mgmt	For	For	For
4a	Re-elect Irial Finan as Director	Mgmt	For	For	For
4b	Re-elect Anthony Smurfit as Director	Mgmt	For	For	For
4c	Re-elect Ken Bowles as Director	Mgmt	For	For	For
4d	Re-elect Anne Anderson as Director	Mgmt	For	For	For
4e	Re-elect Frits Beurskens as Director	Mgmt	For	For	For
4f	Re-elect Carol Fairweather as Director	Mgmt	For	For	For
4g	Re-elect Kaisa Hietala as Director	Mgmt	For	For	For
4h	Re-elect James Lawrence as Director	Mgmt	For	For	For
4i	Re-elect Lourdes Melgar as Director	Mgmt	For	For	For
4j	Re-elect John Moloney as Director	Mgmt	For	For	For
4k	Re-elect Jorgen Rasmussen as Director	Mgmt	For	For	For
41	Re-elect Gonzalo Restrepo as Director	Mgmt	For	For	For
5	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For
6	Authorise Issue of Equity	Mgmt	For	For	For
7	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
8	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
9	Authorise Market Purchase of Shares	Mgmt	For	For	For
10	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

### **TERNA Rete Elettrica Nazionale SpA**

Meeting Date: 04/29/2022Country: ItalyTicker: TRNRecord Date: 04/20/2022Meeting Type: AnnualPrimary Security ID: T9471R100

# **TERNA Rete Elettrica Nazionale SpA**

					Shares Voted: 251,634
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Allocation of Income	Mgmt	For	For	For
3	Elect Qinjing Shen as Director and Approve Director's Remuneration	Mgmt	For	For	For
4	Approve Long-Term Incentive Plan	Mgmt	For	For	For
5	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For
6.1	Approve Remuneration Policy	Mgmt	For	For	For
6.2	Approve Second Section of the Remuneration Report	Mgmt	For	For	For
A	Deliberations on Possible Legal Action Against Directors if Presented by Shareholders	Mgmt	None	Against	Against

### The Boeing Company

Meeting Date: 04/29/2022	Country: USA	Ticker: BA
Record Date: 02/28/2022	Meeting Type: Annual	
Primary Security ID: 097023105		

					Shares Voted: 3,689
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert A. Bradway	Mgmt	For	For	For
1b	Elect Director David L. Calhoun	Mgmt	For	For	For
1c	Elect Director Lynne M. Doughtie	Mgmt	For	For	For
1d	Elect Director Lynn J. Good	Mgmt	For	For	For
1e	Elect Director Stayce D. Harris	Mgmt	For	For	For
1f	Elect Director Akhil Johri	Mgmt	For	For	For
1g	Elect Director David L. Joyce	Mgmt	For	For	For
1h	Elect Director Lawrence W. Kellner	Mgmt	For	For	For
1i	Elect Director Steven M. Mollenkopf	Mgmt	For	For	For
1j	Elect Director John M. Richardson	Mgmt	For	For	For
1k	Elect Director Ronald A. Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For	For

# The Boeing Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
5	Report on Lobbying Payments and Policy	SH	Against	For	For
6	Report on Charitable Contributions	SH	Against	Against	Against
7	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
8	Report on Net Zero Indicator	SH	For	For	For

# Berkshire Hathaway Inc.

Meeting Date: 04/30/2022	Country: USA	Ticker: BRK.B
Record Date: 03/02/2022	Meeting Type: Annual	
Primary Security ID: 084670702		

Shares Voted: 14,017

					Shares voted: 14,017
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Warren E. Buffett	Mgmt	For	Withhold	Withhold
1.2	Elect Director Charles T. Munger	Mgmt	For	For	For
1.3	Elect Director Gregory E. Abel	Mgmt	For	Withhold	Withhold
1.4	Elect Director Howard G. Buffett	Mgmt	For	For	For
1.5	Elect Director Susan A. Buffett	Mgmt	For	For	For
1.6	Elect Director Stephen B. Burke	Mgmt	For	Withhold	Withhold
1.7	Elect Director Kenneth I. Chenault	Mgmt	For	Withhold	Withhold
1.8	Elect Director Christopher C. Davis	Mgmt	For	For	For
1.9	Elect Director Susan L. Decker	Mgmt	For	Withhold	Withhold
1.10	Elect Director David S. Gottesman	Mgmt	For	Withhold	Withhold
1.11	Elect Director Charlotte Guyman	Mgmt	For	Withhold	Withhold
1.12	Elect Director Ajit Jain	Mgmt	For	Withhold	Withhold
1.13	Elect Director Ronald L. Olson	Mgmt	For	For	For
1.14	Elect Director Wallace R. Weitz	Mgmt	For	For	For
1.15	Elect Director Meryl B. Witmer	Mgmt	For	Withhold	Withhold
2	Require Independent Board Chair	SH	Against	For	For
3	Report on Climate-Related Risks and Opportunities	SH	Against	For	For
4	Report on GHG Emissions Reduction Targets	SH	Against	For	For
5	Report on Effectiveness of Diversity Equity and Inclusion Efforts and Metrics	SH	Against	For	For